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From conventional to programmable matter systems: A review of design, materials, and technologies

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Programmable matter represents a system of elements whose interactions can be programmed for a certain behavior to emerge (e.g. color, shape) upon suitable commands (e.g., instruction, stimuli) by altering its physical characteristics. Even though its appellation may refer to a morphable physical material, programmable matter has been represented through several approaches from different perspectives (e.g., robots, smart materials) that seek the same objective: controllable behavior such as smart shape alteration. Researchers, engineers, and artists have expressed interest in the development of smart modeling clay as a novel alternative to conventional matter and classical means of prototyping. Henceforth, users will be able to do/undo/redo forms based on computed data (CAD) or interactions (sensors), which will help them unlock more features and increase the usefulness of their products. However, with such a promising technology, many challenges need to be addressed, as programmable matter relies on energy consumption, data transmission, stimuli control, and shape formation mechanisms. Furthermore, numerous devices and technologies are created under the name of programmable matter, which may pose ambiguity to the control strategies. In this study, we determine the basic operations required to form a shape, then review different realizations using the shape shifting ability of programmable matter, their fitting classifications, and finally discuss potential challenges.

Additional Keywords and Phrases: Programmable matter, Smart materials, Reconfigurable robots, Kinetic interface, Shape-Changing, Prototyping, Haptics

NOMENCLATURE

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50 PM : Programmable Matter
51 MRB : Modular Reconfigurable Block
52 MSRR : Modular Self-Reconfigurable Robot
53 MSRMR : Modular Self-Reconfigurable Morphing Robot
54 SMP : Shape Memory Polymer
55 SMA : Shape Memory Alloy
56 PMS : Propitient Matter System

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62 1 INTRODUCTION

63 Shape creation has been a subject that has captured the interest of civilization since ancient times.
64 During the Stone Age, primary materials such as stone were used as a design tool to shape other
65 materials through basic intuitive operations: smashing and scraping. This was followed by the
66 advent of metals and the advancement of metallurgical practices. Molding was introduced in Bronze
67 and Iron Age as a reliable process to model, form, or deform materials. With the rise of automation
68 and smart industries, research on this subject has resulted in more versatile materials and advanced
69 means of rapid prototyping, offering complex, precise design operations.

70 Although the development of the prototyping process has come a long way, its technologies
71 lack speed, reversibility, complexity, and interactivity [29]. Products are released after numerous
72 iterations using conventional matter which is not easily reusable. Therefore, attention has been
73 increasingly devoted to morphable matter [39], that undergoes shape transformations in response
74 to user input (e.g., instruction and stimuli). From an engineering perspective, this transition may
75 simplify and ease the design process with the ability to embed programming directly into matter.
76 This morphable matter is referred to as programmable matter.

77 With programmable matter, engineers can unlock more features to a point where products can
78 increase their versatility and usefulness. These features depend on the approaches used to create
79 the programmable matter. The earliest theoretical models aimed to design molecules embedded
80 with the required instructions to spontaneously assemble into complex structures, under the name
81 of "informed matter" [27]. Robots then replaced atoms and molecules to form complex shapes at
82 the macro level using distributed algorithms [72] [3] [74]. Smart materials have also been used to
83 represent programmable matter with their ability to sense and react to stimuli in a fast, automatic,
84 reversible, controllable, and predictable manner [2]. The term "smart" refers also to their inclusion
85 of sensors and actuators that functions in response to various environmental conditions or input
86 signals. The use of smart materials can lead to more efficient and innovative technologies in fields
87 like aerospace, medicine, and construction, as they enable materials and structures to adapt and
88 optimize their performance in real-time, making them appear "smart" in their responses to changing
89 conditions.

90 In this study, we will explore, review, and classify the technologies behind different hardware-
91 based approaches that can be set to represent programmable matter, excluding theoretical and
92 molecular approaches, even though the classification could potentially be applied to them. More
93 precisely, we aim to offer a comprehensive resource for researchers, designers, and engineers who
94 are seeking an introduction to the shape shifting ability of programmable matter and its different
95 approaches. The established classification can serve to improve or design novel morphable device.
96 Section 2 determines and evaluates the basic mechanics behind shape creation, and discusses
97

99 the possibility of dynamic shape alteration. Section 3 describes the historical evolution of pro-
100 grammable matter and determines a classification for several analyzed devices. Section 4 examines
101 the challenges that limit the dynamic shape-shifting capabilities of different programmable matter
102 approaches.

104 2 SHAPE CREATION

105 2.1 Shape creation parameters

106 The form of an object determines its main function as well as other features that may improve the
107 usefulness of the product and user experience. Features such as shape and color for appearance,
108 texture and heat for sensing, and mechanical structure for handling are obtained through manipu-
109 lation of the parameters. These parameters concern the form to design (targeted shape), how to
110 establish this form (operations and mechanisms), and what to model (type of matter).

111 To set up a shape, we must determine the complexity and feasibility of the geometrical aspect
112 of the object. **Complexity** defines the combination or sequence of shape-creation mechanisms
113 to perform the necessary operations. The complexity of a shape increases with the number or
114 the variety of the mechanisms to be performed, such a parameter will serve to determine the
115 best sequence and thus ease the shape creation process. **Feasibility**, on the other hand, evaluates
116 whether a shape can be obtained through a certain sequence of operations or approximated using
117 another sequence.

118 The execution of a sequence requires the selection of an appropriate technology that combines
119 precision with speed. **Technology** varies the methods to proceed with a certain mechanism; that
120 is, the same mechanism can be achieved through multiple technologies. For instance, cutting can
121 be performed using a plasma torch, water jet, or laser. **Precision** is expressed as the accuracy of
122 the motion mechanism. The use of smaller steps allows the rendering of smooth forms and realistic
123 textures. **Speed** ensures the delivery of the right model when features (e.g., shape and functionality)
124 are validated within a relatively small number of revisions.

125 **Morphability** and **recyclability** are two parameters that need to be considered when choosing
126 the appropriate matter to shape. The former determines whether matter can be shaped easily using
127 a sequence of mechanisms. With the latter, rendered matter can either be processed to create a new
128 shape using an adequate recycling process, or rebuilt using reusable matter or structures such as
129 modeling clay or interlocking blocks.

131 2.2 Shape alteration

132 Current manufactured objects are mostly made out of conventional matter, whose characteristics do
133 not help overcome today's design or engineering limitations. Conventional matter, while essential
134 for many applications, lacks embedded controlled behavioral features, limiting the adaptability
135 and functionality of the objects created from it. An object cannot regenerate its original shape
136 if needed and must be recycled through means that do not guarantee the rebuilding of matter
137 with the same properties. Moreover, the emergence of nanotechnology has demonstrated that
138 conventional matter systems are failure-prone [40], inviting new ways to rethink actuation, energy
139 consumption, and mechanical links. Faced with these challenges, researchers think that matter can
140 do more by looking at how to enable or implement advanced features such as interactivity, to alter
141 physical properties, and reversibility, to recover or heal from deformation.

142 Natural phenomena provide compelling evidence for the viability of shape modification, with cer-
143 tain systems possessing inherent properties that enable them to respond to specific energy sources.
144 The pine cone exemplifies this capability, as it opens in dry conditions and closes in response to
145 increased moisture levels, as depicted in Figure 1. Open and close are forms of Transform; see Table
146

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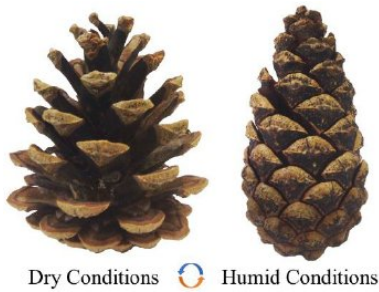


Fig. 1. Pine cone opens in dry conditions and closes when subjected to moisture. Opening and closing here are examples of "Transform" [2].

1. Similarly, the heliotropic movements of the sunflower, which orients itself to track the solar trajectory, further illustrate this concept. These instances showcase the capacity of biological entities to oscillate between predefined configurational states to execute particular functions, a process biologically termed as nastic movements. Conversely, they may also demonstrate adaptability in reaction to the spatial orientation and intensity of environmental stimuli, a response known as tropism. The pine cone serves as one of myriad natural exemplars evidencing the potential for morphological transformation.

The objective within the domain of programmable matter is to engineer a novel form of integrated material that integrates sensors and responsive capabilities. This material is intended to either demonstrate pre-set behaviors or to adjust autonomously to the characteristics of environmental stimuli, including their position and intensity. Figure 2 provides a schematic representation of the functional logic inherent to this emergent class of material.

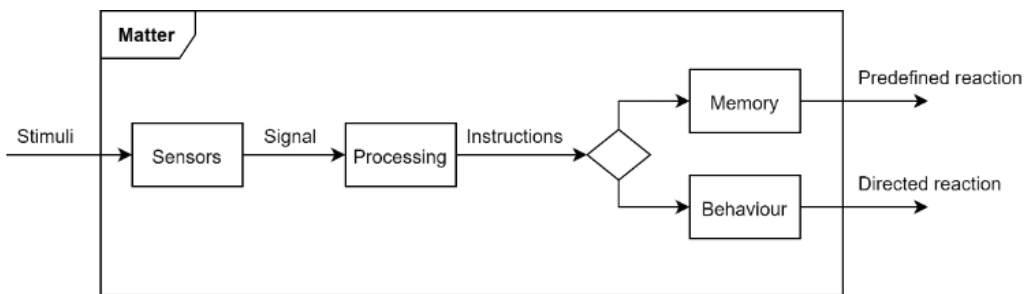


Fig. 2. Shape alteration mechanisms.

2.3 Basic Operations

An object or artifact is defined by the parameters that describe its physical composition and geometrical appearance. These parameters contribute to defining and improving the object utility. As they vary, features change and new quirks emerge. Taking as an example a tire, while changing its dimensions, material, and tread pattern, companies can create models to target a certain vehicle, seasons, and speed. The customization of these parameters implies that the matter undergoes basic shape-making operations, such as transformation, removal, and deformation.

197 Shape-making operations can be classified into two main categories: conservative and non
198 conservative. These categories contain different types of operations that rely on the execution
199 of certain mechanisms partially or totally on the matter. A mechanism is a means of performing
200 shape-making operations on a given matter. For example, deform operations can be performed on
201 Shape Memory Alloys (SMAs)—metals that can be deformed and then return to their pre-deformed
202 shape upon heating—through kinetic maneuvers or through stimuli control, such as the application
203 of heat (see Table 1).

204 The conservative category aims to alter the appearance of the base model to target a shape while
205 respecting the initial volume and quantity of matter. Hence, shapes are made of either singular or a
206 combination of fold, expand, or deform operations. On the contrary, the non conservative category
207 tends to make shapes following operations that change the volume and/or type of matter. In this
208 case, shapes are generated from the add, remove, and transform operations.

209 **Add** uses an assembling and merging mechanism to create shapes by gathering a group of
210 elements with certain physical and geometrical characteristics. Assemble serves as a mechanism to
211 attach separate elements using the reaction of chemical substances (e.g., glue), mechanical fasteners
212 (e.g., rivets, bolts), or interlocking shapes (e.g., Lego). On the other hand, Merge aims to combine
213 single elements into one entity, either by mixing matter (e.g., modeling clay) or by changing its
214 physical nature.

215 **Remove** takes off a fraction of the matter from a well-defined position to form complex shapes,
216 add texture, or cavities. This operation is achieved using scrape or reaction mechanisms. With
217 the Scrape mechanism, matter is removed by applying friction to the surface using a shaped tool.
218 However, Reaction removes matter through its interaction with an external substance (e.g., water
219 or fire), which changes the current state of the matter to another (e.g., from solid to gas). Several
220 parameters must be considered when an object is submitted to Remove operations concerning the
221 tool and applied substance. The sharpness, form, and feed rate of the tool are the key parameters
222 for creating precise and complex shapes.

223 **Transform** evolves matter from one state to another to make a change in form, nature, or
224 appearance. This evolution is achieved via Solidification and Fusion mechanisms. The hardening
225 process is performed by changing the physical parameters of matter (e.g., temperature) or by
226 reacting to an external element (e.g., resin hardening with UV). Shapes are determined by the form
227 of their container or by the pattern of the hardening element (e.g., SLA 3D printers). On the other
228 hand, the fusion mechanism causes an object to semi-melt or fully melt through intense heat or
229 reaction to an external element. Hence, matter can be easily shaped with the help of a container or
230 through free modeling. The desired form can be permanently maintained through active passive
231 cooling.

232 **Deform** renders shapes using mechanisms that imply modeling, squeezing, and twisting matter
233 manually or using proper tools. For example, forms such as curves, cavities, straight edges, and
234 sharp angles can be obtained by modeling. Squeeze is another mechanism that helps to eliminate
235 internal cavities and renders sub 3D shapes from matter via the application of firm pressure using
236 external surfaces (e.g., hands). Twist serves to change the orientation of the matter, which creates
237 motifs and shapes by rotating a sub-shape around a stationary point. Shapes can also be made out
238 of actuation, specifically on a soft thin sheet, using an array of actuators, or by enabling a certain
239 stimulus if a stimuli-sensitive matter is used.

240 **Expand** is achieved by enlarging and stretching the matter through traction or inflation. These
241 mechanisms require a particular geometrical and physical aspect of matter. Semi-closed soft objects
242 or flat soft sheets can be inflated into basic shapes (e.g., spheres) or complex shapes by adapting
243 them to an external surface (e.g., mold). The evolution of the stretched form relies on Poisson's ratio
244 effect. With a positive ratio, the matter expands in one direction and thins in the other; however,
245

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Table 1. Summary of shape creation operations.

	Operation	Mechanism	Involved matter	
Non conservative	Add	Assemble	Solid matter	
		Merge	Solid matter	
	Remove		Liquid matter	
		Scrape	Solid matter	
		Reaction	Solid matter	
	Transform	Solidification	Liquid matter	
Fusion		Solid matter		
Conservative	Deform	Kinetic	Twist, Squeeze	
			Model	
			Actuate	
	Stimuli	Heat	SMA	
			MSMA	
			SMP	
		Current	SMA	
			MSMA	
		Electric field	Piezoelectric	
	Expand	Kinetic	Inflate	Solid matter
			Traction	Solid matter
		Stimuli	Heat	SMP
Electric field			EAP	
			Electrostrictive	
Fold		Kinetic	Origami	Surface
	3D Fold		Surface	
	Random		Surface	
	Stimuli	Heat	SMP	
			SMA	
		MSMA		
	Electric field	Electrostrictive		
		EAP		

the structure expands and thickens in the case of a negative Poisson ratio. Auxetics [37] is a good example, as they expand when stretched and thins when compressed.

Fold operation requires making local bending of the matter manually or by using a hinge, according to the folding pattern. The complexity of the rendered model relies mostly on the difficulty of the folding pattern. With this technique, one can create lightweight prismatic shapes, origami, and even filled objects (e.g., ball paper).

3 PROGRAMMABLE MATTER

Programmable matter is conceptualized as a system comprising numerous discrete elements, capable of collectively altering their physical properties in a controllable fashion. Upon receiving a user

295 command or through autonomous sensing, these elements can be programmed to modify attributes
296 such as shape, density, color, and conductivity, thereby adapting their functionality to a variety of
297 scenarios and applications.

298 Lehn [63] developed the earliest model based on supra molecular behavior, which allowed the
299 design of molecules that spontaneously assemble into complex shapes through principles of self-
300 organization. These molecules can store information, recognize other molecules, and form what
301 Lehn labeled as “informed matter” [27].

302 The term ‘programmable matter’ was originally introduced by Toffoli and Margolus [63] in
303 1991 to refer to a fine-grained computing node distributed throughout the space. These nodes
304 communicate through nearest neighbor interactions to shift between multiple formations as the
305 authors state:

306 *“The same cubic meter of machinery can become a wind tunnel at one moment,*
307 *a polymer soup at the next; it can model a sea of fermions, a genetic pool, or an*
308 *epidemiology experiment at the flick of a console key”*
309



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320 Fig. 3. Different prototypes of planar catoms (V2 to V6) [retrieved from: <http://www.cs.cmu.edu/~claytronics/hardware/planar-stuff/catomelectromagneticmodules.pdf>]
321
322

323 With the development of nano- and self-assembly technologies, several creations have been es-
324 tablished based on the approach addressed by Toffoli and Margolus using robots. The claytronics
325 project [25], one of its major contributions, defines catoms (Figure 3) as individual agents (robots)
326 that move in three dimensions in relation to their neighbors using adherence mechanisms to
327 replicate a physical artifact. However, the formation of catoms only replicates synthetic reality,
328 without any sensory augmentation.

329 Computation is always performed using physical processes (matter) as a support for transmitting
330 or processing information. However, we can also revert this logic to use computation to perform
331 physical processes, as long as the involved phenomena are reversible. In this way, we can approach
332 programmable matter from another perspective, using computation to trigger the behavioral
333 capabilities of physical materials [5, 12].

334 Ranging from conventional to smart, materials can be physically programmed to sense fluctua-
335 tions in the environment and behave according to their embedded features. For instance, wood
336 structures can either swell or shrink and deform, depending on their geometrical structure, when
337 exposed to humidity changes. Smart materials such as shape memory alloys [38] combined with
338 magnets have been used to develop programmable origami that folds to form shapes (Figure 4) [20].
339 Programming materials enable the design of complex robotic mechanisms that would otherwise be
340 difficult to build, bulky, energy-inefficient, and prone to failure.

341 Investigations into programmable matter have diverged into three principal research trajec-
342 tories, each with its distinct disciplinary focus and methodological approaches. The first trajectory
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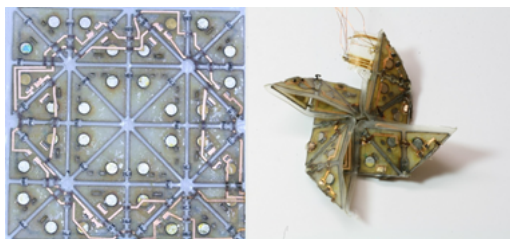


Fig. 4. Programmable flat sheet folds into windmill shape [20]

emerges from the field of robotics, where programmable matter is envisaged as an ensemble of discrete robotic entities or modular constructs capable of collective behavior. The second trajectory is rooted in mechanical engineering, emphasizing the exploration of actuation mechanisms and the resultant material deformations. The third trajectory transcends disciplinary boundaries, amalgamating expertise from computer science, mechatronics, and materials science to foster a holistic understanding of programmable matter systems.

In the subsequent sections, we present an introduction to each research direction by outlining a selection of its methodologies. This is succeeded by an analytical evaluation and classification of these approaches, based on their respective advantages and limitations.

3.1 Collection of modular components

3.1.1 Modular Component types. Programmable matter is represented by the geometrical formation of modular components that have the ability to move or assemble themselves on command. Shape is mainly rendered by Add and Form/Deform operations out of components capable of scaling to complex and larger formations. The component can move locally to change its global shape according to a received instruction. This self-reconfigurable behavior can be modeled either through a multi-agent system using robots or through individual control using blocks. In this approach, features such as self-configuration and self-healing are achieved [28].

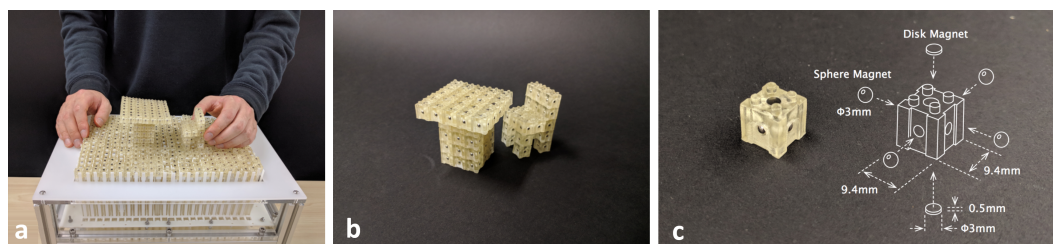
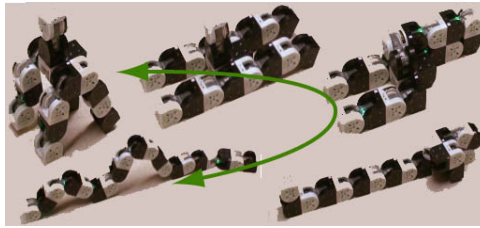


Fig. 5. a) Construction of chair and table model using parallel leverage system. b) the constructed model. c) Dynablock's structure [58]

Modular reconfigurable blocks (MRB) are objects equipped with an interlocking mechanism and have no processing ability. They can latch into each other to form a shape, but their behavior is driven by an external constraint. Hence, they are power efficient and yet delicate to control precisely. Devices, such as Dynablocks [58] follow the same pattern, making constructible shapes out of the magnetic block lattice (Figure 5). Formations are made using a system of parallel assemblers (array of 24×16 linear actuators) that moves to connect or disconnect blocks out of the lattice. Dynablocks can simultaneously construct multiple models using a parallel leverage system. Constructed objects

393 are graspable and can be disassembled to reconstruct a new formation. Kinetic Blocks [55] used a
 394 pin-based shape display to freely move, roll, assemble, and disassemble the magnetic cubes. Unlike
 395 Dynablock, the user determines and places the required cubes and then proceeds to assembly using
 396 a pin-based shape display.

397 Modular self-reconfigurable robots (MSRR) can build physical objects through collaborative
 398 construction. They are embedded in sensing, processing, and actuating abilities that favor shape
 399 formation. Their collaborative construction is governed by distributed computations, which are
 400 performed in a communication network. Goldstein et al. [17] developed modular robots (catoms) that
 401 can move in three dimensions relative to other catoms. Each catom is equipped with a processing
 402 unit, energy store, network, sensors, and actuators. However, as catom shapes present constraints
 403 to build formations, Piranda and Bourgeois designed a quasi-spherical structure [51] that allows
 404 smooth rollability and advanced organization (more latching facet).



414 Fig. 6. M-Tran metamorphosis from a 4-legged walker to snake shape [42]

415
 416 Modular self-reconfigurable morphable robots (MSRMR) are collaborative units that exhibit both
 417 self-reconfiguration and shape-shifting abilities. Self-reconfiguration refers to the robots' capability
 418 to autonomously change their physical configurations, enabling them to adapt to various tasks
 419 or environments dynamically. Shape-shifting ability, on the other hand, allows these robots to
 420 alter their shapes, facilitating advanced motion, expanding latching possibilities, and achieving
 421 complex shapes. Robotic modules such as CKbot [49] and M-Tran [42] are composed of two
 422 semi-cylindrical boxes linked by a base. They used a magnet as the latching mechanism to create
 423 a chain-like structure. This structure can move using embedded servomotors to form complex
 424 dynamic shapes or to stimulate a robotic configuration such as the movement of the leg (Figure 6).
 425 M-Tran modules can move locally using shape memory alloy springs to unlatch, servomotors to
 426 rotate, and finally magnets to latch. Piranda and Bourgeois proposed datom [52] as a morphing
 427 catom that contracts and deploys facets using a shape memory alloy. This shape-shifting ability
 428 allows not only performing advanced motion, but also ensuring that the robot has reached its final
 429 position (optimized rolling).

430
 431 **3.1.2 Reconfiguration architecture and methods.** Parameters such as robot uniformity, architecture,
 432 and assembly method affect the precision and efficiency of constructing formations. Heterogeneous
 433 components such as M-TRAN III [32] could either represent a passive form of the robot using
 434 the same shape with no processing abilities, which simplifies computation, saves energy, and
 435 costs less. Alternatively, different shapes can be used to create complex formations. Homogeneous
 436 components are used for the uniform coherent models.

437 Depending on their shapes and features, the modular components (MSRR and MSRMR) are
 438 assembled into different architectures (Figure 7). Lattice is the most common architecture; it
 439 represents a series of robots arranged in distinct patterns inspired by atomic structures, such as
 440 cubic-centered lattices. Although the lattice structure provides a simple platform, the elements in

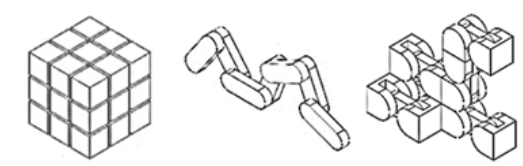


Fig. 7. Main reconfiguration architectures a) Lattice-style b) Chain-style c) Hybrid.

this structure cannot perform random reconfiguration, which refers to the ability to autonomously rearrange their positions to reach a desired configuration without following a predetermined sequence. Additionally, position feedback control is not required in this configuration, since their movement is defined in a coordinate system, meaning that their positions are determined directly by coordinate inputs rather than needing continuous feedback adjustments. Catom [51] ATRON [24] and M-blocks [54] fit in this architecture. The chain architecture represents serially connected elements that are capable of making snake-like shapes. Relying on actuators, robots can move to change formations or perform robotic functions. In this case, position feedback is necessary to control the positions of the modules. Reconfiguration of robots such as Polybot [43], YaMoR [41], LineFORM [43] and CONRO [4] is based on a chain architecture. SMORES [10] and M-TRAN III use a hybrid architecture that combines the properties of lattice and chain-style architectures to establish geometric configurations.

The formations established through self-reconfiguration are based on stochastic or deterministic methods. The stochastic method employs random disturbances in the environment to bring the modules into contact [70]. For each random contact, the modules decide whether to accept or reject the bond. The reliance on probabilistic disturbance favors the use of passive modules [71, 75]. Therefore, the complexity and size of the module were reduced, and the formation time was probabilistic. The deterministic method relies on computational capabilities to transfer modules from one position to another [62]. The position of the module was known at every stage of the reconfiguration process. Hence, modules require feedback control and an advanced actuation system that allows them to coordinate with their neighbors to attain the desired formations [51].

3.2 Kinetic interface

In this approach, programmable matter is represented as a morphable interface whose shape is determined from the actuation pattern. Deformation is generated by a set of actuators arranged in a defined configuration to replicate the shapes, deformation, or inflation of matter. Shapes are made out of Expand, Fold and Transform/Deform operations, which can be performed through different types of actuations. The interface architecture allows the integration of numerous features to display 2.5D shapes, which refer to representations characterized by complete two-dimensional coordinates and only positive z -coordinates. This is achieved through soft-to-device interaction. Additionally, it enables manual adjustment of actuators to correct shapes and incorporates haptic feedback such as vibrations through device-to-soft interaction.

3.2.1 Actuated interface. Matter can be shaped and represented through a system of patterned actuators that perform oriented deformations. Hence, we defined four subcategories for the actuated interface: axial, lateral, radial actuation, and articulation.

Normal actuation : Parallel leverage system. devices using a parallel leverage system are capable of making shapes out of the movement of individual elements. The local position of these moving

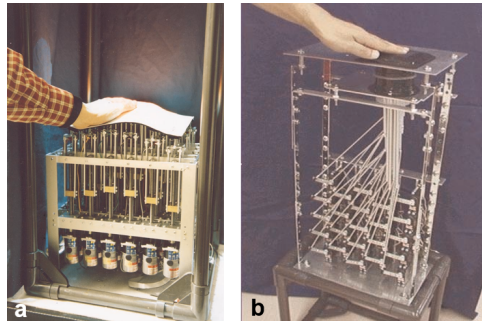


Fig. 8. Device overview: a) FEELEX rely on lead screw mechanism to deform flexible covering sheet b) FEELEX 2 uses crank rod instead, to reduce the distance between the actuating rods, thus increasing the precision [22].

elements determines the global shape, which is affected by several factors, namely the array configuration, size, number, travel, presence, and type of covering material.

Deformation is performed using actuators such as linear motors (e.g., potentiometers), which provide position feedback in addition to linear movement. This technology is used in devices such as Inform [14], Emerge [59], Materiable [44] and Relief [35], in which the potentiometer acts not only as an actuator to make deformations but also as a sensor so that the user can establish changes on the 3D model directly from the platform.

Motors coupled with motion conversion mechanisms are designed to deliver deformation under different stroke, torque, and speed settings. FEELEX [22] and Shapeshift [56], use a lead screw to deliver movements with high precision and low speed. The successor FEELEX 2 was designed to trade off bulkiness over resolution using a crank shift mechanism (Figure 8). Pulley cables can also be used as conversion mechanisms in scalable interactive platforms [66].

Fluid actuators rely on the fluid flow in chambered tubes or cylinders for actuation. They can lift heavy weight at slow speeds and apply high torque without the need for a gearing system, and they are suitable for linear actuation. Models built with cylinders target shape-changing interfaces on a larger scale, which can be integrated in architectural design. The Gemotion screen [26] combines a potentiometer with pneumatic cylinders to create a 2.5D precise shape over an interactive flexible screen, Aegis Hyposurface [18]; however, it uses only pistons to raise a connected metallic meshed surface. Nakashige et al. [46] proposed two prototypes that use vacuum/compression to move pins, which are later fixed in position by using a low-melting metal point. Therefore, constant heating is required to dynamically move the pins of the interface.

Smart materials (e.g., shape memory alloy SMA) have the ability to retain a certain behavior over a programming process, and the behavior is then exhibited when the matter is submitted to a stimulus. Smart materials are usually used as actuators due to their morphability and flexibility, which contribute to simplifying the complexity of the actuating mechanism and, thereby, the size of the device. Lumen [53] relied on the contraction of the SMA string to actuate the LED array block, 3D Form Display with SMA v0, v1 [48] and Pop Up! [47] used SMA springs as they provide high travel, and other interfaces [61] used SMA wires or SMA leaf strings [45] to actuate a soft rubbery surface.

Lateral actuation : in-surface deformation. Devices in this category use actuators attached to the surface to create a NURBS-like shape while they expand or contract (Figure 9). This requires soft and lightweight actuators that do not restrict deformation to reach the target form. The majority of the developed solutions use smart materials, as they have plenty of room for customization.

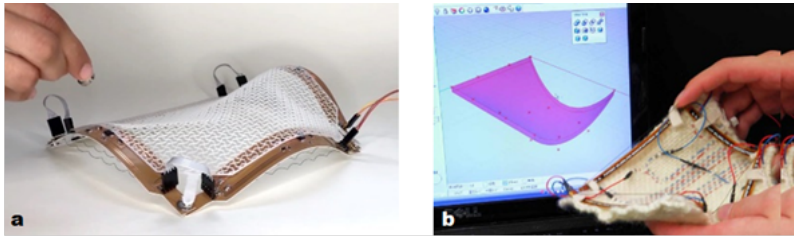


Fig. 9. Device overview: a) NURBSforms's modules react to change in magnetic field to curve, they are linked to an auxetic shape which does not limit the movement [60] b) SMAAD is embedded with SMA wires and flex sensors to bridge virtual and physical models [69]

Shape memory materials (alloys and polymers) are widely used because of their affordability and versatility.

Bosu [50] used soft materials knitted with shape memory alloy wires to create transformable structures that can record and play back motion along with prototyping. The bending sensors are embedded in these structures to monitor the deformation rates in each module. These modules can be heterogeneous and move independently to form a global shape. The knitting pattern determines the form of the generated shape.

NURBS forms [60] are modular shape-changing interfaces that rely on the bending of a self-contained lightweight flexible module to render NURBS shapes. These modules are interchangeable and represent the edge of a variable curvature when joined together. The variable curvature is then covered with an auxetic mesh. The modules are composed of an elastic PCB, where the micro controller, MOSFET, and hall-effect sensor are soldered to control the shape memory alloy wires attached under. This composition allows the curvature shape to be performed when heated and flat when cooled down through a Hall effect sensor.

Surflex [7] is another model that creates curvatures using a grid of four SMA springs implemented on both sides of a foam surface. It can produce up to 2^8 shapes by contracting a combination of SMA springs in the grid system through the Joule effect, with the ability of the foam to passively return flat. On the other hand, SMAAD [69] uses the same approach but with SMA wires coupled with bending sensors to ensure a reversible prototyping process (from object to 3D file).

Radial actuation. Radial actuation devices rely on mechanisms that allow the deformation and expansion of the external surface of an object. This category suits empty soft objects and delivers an inflatable shape. Devices such as AMPHORM [33] use radial motorized actuation to shape a cylinder. The shape is defined by five vertically stacked elements using a Hoberman sphere-inspired mechanism that can dynamically change its radius. This mechanism is composed of 16 aluminum scissor joints motorized by a servomotor that actuates super-elastic platinum-catalyzed silicone.

Articulated actuation: built-in hinge. Similar to the second category, actuators are embedded directly into the surface as hinges to perform local articulation. This mechanism allows for the replication of surfaces that cannot be achieved through other types of actuations. This is possible by combing the local deformation induced by a pattern of articulations bent at various angles. The precise aspect of the surface can be obtained by increasing the number of articulations (Figure 10).

This architecture is adopted in deployable shapes such as origami, which requires the use of mechanisms based on fold operations to render a shape. Programmable matter by folding [20] uses a similar architecture to create origami-like shapes, such as paper airplanes and boats. It is a self-folding sheet that integrates SMA actuators and magnets such that it can be folded and

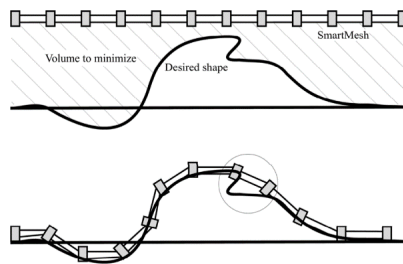


Fig. 10. Approximation of a surface using an articulated structure (low resolution error is marked with a circle) [73]

maintained into a certain shape. Programmable matter by folding can have different SMA actuator patterns, allowing to render various outputs. Other devices [21] use a pattern of triangular rigid tiles linked by foldable joints. The foldable joints were made of an SMA hinge, heater, and strain gauge, which allowed the SMA to be deformed at a precise angle.

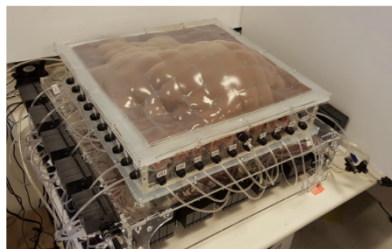


Fig. 11. Haptic Jamming's silicon cells are individually inflated to represent a down-scaled rabbit shape [57]

3.2.2 Inflatable interface. In this classification, programmable matter is represented by the expansion of inflatable cells made of soft materials. The disposition of these cells allows multiple shapes and complex movements. Inflation is achieved through the pressure applied by the flow of fluids in a patterned cell, which can be mixed with other particles to add texture or to stimulate haptic feedback. The majority of the developed solutions rely on pneumatic force because they use air that is compressible, lightweight, easy to collect, and controllable.

PneUI [73] is a pneumatically actuated soft material generated through a predefined structure with a computationally controllable shape. It is made of a fabric-elastomer composite that allows the fabrication of patterns through rapid digital fabrication methods (e.g., laser cutting) rather than making customized molds. The PneUI is embedded with sensing capabilities that monitor global structural changes (height, side, and diagonal bending) using copper electrodes. Local surface deformation is also sensed through the resistance of the liquid metal, which changes in response to deformation.

Haptic jamming [57] is a silicon membrane consisting of an array of hollow-deformable thin cells filled with coffee grounds. This architecture allows the display of 2.5 D shapes via air pressure, and adds variable stiffness using particle jamming. Cells are selectively solidified when air is vacuumed jamming coffee grounds together, which selectively solidify in the chosen cells. Various combinations and sequences of air pressure and vacuum created shapes with different sizes and levels of stiffness (Figure 11).

638 Volflex [23] is composed of a group of air balloons arranged in a lattice architecture to create
639 3D shapes embedded with haptic feedback. These balloons were controlled using an air cylinder
640 equipped with a pressure sensor to detect the deformation force. Based on the computational
641 data, the device delivers 3D shapes with the ability to undo previous operations using sensors and
642 balloon controllers.

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3.3 Programmable materials

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Matter is generally utilized as a means of transmitting and processing information that is governed by physical laws. Rearranging matter in architectures led to computation being approached differently to achieve power, speed, and efficiency. Rolf Landauer coined the slogan “information is physical” [34] to represent information as a physical substrate.

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By reversing the past definition, we can use computation to control the physical process that governs the behavior of matter. Consequently, triggering a change in the physical law can cause matter to alter its characteristics (e.g., shape and color) or to interact with its neighbors to render geometric configurations. This supposes matter to be embedded with at least one of the following means: sensors, actuators, memory, and behavior (i.e., program).

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Viewing computation as a physical process suggests another approach to programmable matter, which we define as Propitient matter. The word propitient comes from the Latin terms “propitius,” which refers to favorable, with the suffix “-ent” derived from the term emergent behavior. Propitient matter refers to the ability of materials to cope with environmental conditions, relying on internal behaviors that can be memorized and controlled depending on the nature and intensity of the triggering stimuli.

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These materials are classified into three categories: conventional, smart, and propitient. The main difference between them is their limitations in terms of programmable forms and shapes. Programmable matter based on conventional materials target well-defined forms, such as from flat to curved forms. PMs based on smart materials can manifest limited shapeshifting abilities in response to a certain stimuli. PMs based on Propitient matters can target a non limited number of forms or shapes, and thus exhibit an emergence feature.

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3.3.1 *Conventional materials.* Conventional materials are widely used due to their affordance, availability, and static properties. They are not embedded with information-processing abilities; instead, they can change their properties based on user inputs.

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Wood is a good example, as it swells and shrinks due to moisture intake and loss. but it is still hard to control precisely. Correa et al. [8] introduced a method for programming wood structures to customize their behavior, sensing, and actuation capabilities by using multimaterial printing (Figure 12). This process relies on printing custom wood fibers using a synthetic mixture of wood and polymers.

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Fig. 12. Printed wood composite that self-transforms from flat to curved [8].

This process shows that it is possible to program conventional materials if they are structured in a particular architecture and then activated with energy. Skylar Tibbits thinks that

"Every material has some property that allows it to respond to an energy source, which points to how you can activate the transformation"

3.3.2 *Smart materials*. Smart materials are different from conventional materials as they are capable of changing not only their physical properties on command but also embedded with information processing and storage abilities. The word "smart" refers to the fact that they can replicate the same functionalities of a complex conventional system, using compact and simplified models. They can convert absorbed energy to perform programmed changes in their physical properties, such as color, shape, conductivity, and transparency. This phenomenon can be reversible for some materials, as it can be triggered by their behavior to generate stimuli (e.g., piezoelectric, thermoelectric). Smart materials can be identified and classified from different perspectives depending on their nature, structure, response, or triggering stimuli. Esther et al. [13] proposed a classification system that gathered most of the previous characteristics (Figure 13).

Addington et al. [1] defined 5 characteristics to describe the exhibited behaviors by systems and element that are classified under "Smart Materials" category:

- **Immediacy**, as their behavior is exhibited as soon as the stimuli are triggered.
- **Transiency**, as they respond to more than one environmental state
- **Selectivity**, as their behavior can be described and tracked through mathematical models.
- **Self-actuation**, as their reaction is generated from embedded intelligence and programming.
- **Directness**, as the material reacts not only to the intensity of the induced stimuli, but also to its position or direction, which provokes local changes in properties.

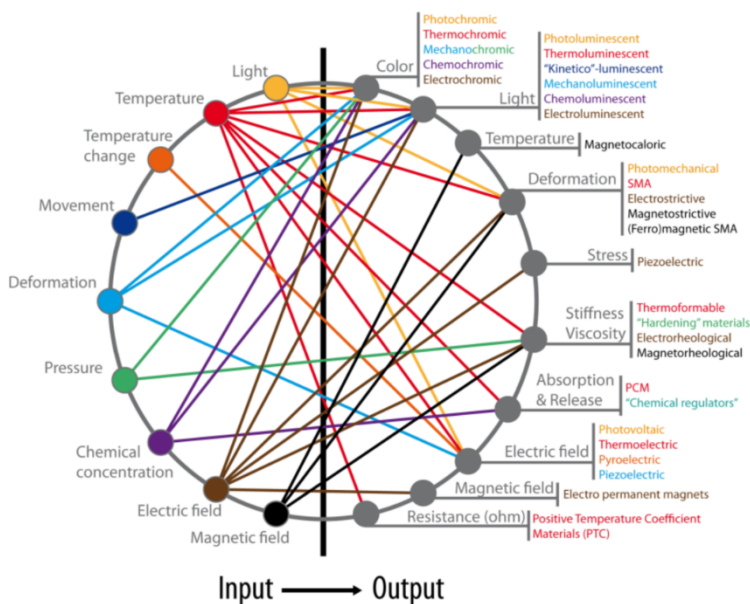
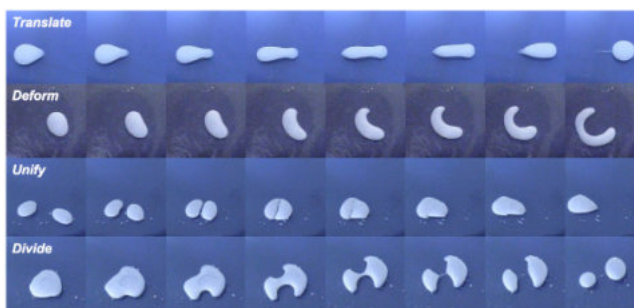


Fig. 13. Smart Materials classification based on behavior [13]

In the following, we define a classification of smart materials based mainly on their deformation mobility for static or dynamic shaping. This classification refers to the dimension numbers of the coordinate systems, which are 2D, 2.5D, and 3D shapes.

736 *2D Shapes: Liquids and gels.* Liquids and gels are widely used to render 2D shapes to their
 737 negligible thickness and mobility. Moreover, they can be mixed with other particles or substances to
 738 embed features that customize their control experience. In the literature, we distinguish between two
 739 types of smart liquid materials: **electrorheological** and **magnetorheological** [2]. Both can change
 740 their characteristics (form, rigidity, and viscosity) in response to a physical stimulus (electrical or
 741 magnetic). The former becomes viscous when an electric current or field is applied, whereas the
 742 latter reacts in the same way when subjected to a magnetic field.

743 The objective is to drive liquids using the proper stimulus over an actuated board to create static
 744 or dynamic shapes. The board contains cells arranged in a given distribution, and each cell acts as
 745 a trigger (anode/cathode for electrorheological, and electromagnet for magnetorheological) that
 746 can either attract or repel matter. This architecture allows the delivery of shapes, mainly through
 747 unify, divide, translate and deform operations (Figure 14). Blobs can move and transform based
 748 on the nature and pattern of stimuli (Figure 14). Blobs, which are cells without locomotive limbs,
 749 use their veins to move forward. By contracting, they push the liquid that flows inside against the
 750 edge of their membrane, and then contract to get that liquid back to move forward. They move
 751 forward in two steps and back in one step (Figure 14). Blobs have been a source of inspiration for
 752 the implementation of smart materials.



764
765 Fig. 14. Blobs can move and transform, based on stimuli nature and pattern [68]

766
767 *Magnetorheological:*

768 Snoil [15] relies on a grid of small electromagnets to precisely control the movement of ferrofluids
 769 by activating a certain sequence. The actuation performed is binary (On/Off) and is achieved by a
 770 built-in tilt sensor or trough software instructions. The display is able to render animated pixel art
 771 and text and can simulate a snake game.

772 Gels such as pBlob [68] (Programmable Blob) used the same principle, adding poppy oil to reduce
 773 the friction caused by the attraction-repulsion of honeycomb electromagnets. These gels are viscous
 774 and malleable, which allows them to act like a metaball with a slow latency as they float and move
 775 smoothly in an oil container. In contrast to Snoil, pBlob is controlled through PWM actuation,
 776 which allows for smooth transitions and better transformation.

777 Wakita et Nakano [67] introduced a Blob Manipulation with a new interaction technique, in
 778 which a stirring rod is used as an input tool to perform transformations. The blob is actuated
 779 according to rod movements, which are detected by a depth camera and then converted to magnetic
 780 units to perform and maintain the transformation. Blob Manipulation uses a magnetic unit instead
 781 of electromagnets, which is composed of neodymium magnet contained in a pom rod, driven by a
 782 DC Motor.

783 *Electrorheological:*

784

2D shapes can also be created using electrorheological fluids such as programmable liquid matter [64]. It consists of a highly conductive liquid metal immersed in an electrolyte solution that flows and grips electrodes with a certain charge. The architecture of the controlling platform resembles that of magnetorheological fluids that use electrodes instead of electromagnets. It is composed of a 7×7 electrode array with an integrated image-tracking system to easily control the liquid. Shapes can be drawn manually or through camera control by setting the platform to anodes and then the corresponding sequence of electrodes to cathodes, which results in liquid moving to the desired form.

2.5D Shapes: Polymers, Composites and Ferrofluids. In addition to thin films, the shape-shifting capabilities of ferrofluids can also be categorized and expressed in a 2.5 Dimensions system. The term 2.5D refers to shapes in which a pair of (x, y) coordinates has only one z -value, which can be obtained through unidirectional deformation. This deformation is induced through stimuli control (e.g., ferrofluids) or memory effects (e.g., polymers).

Ferrofluids:

Ferrofluid's earliest use in design was established by Kodama [30] to create organic ephemeral aesthetic shapes. The surfaces of these shapes formed a pattern of spikes that were directed by the lines of the magnetic field. Visual output changes dynamically according to the position and power of the electromagnets. The first application was **Protrude, flow** [19] which uses six electromagnets (five as base and one above) along with sensing capabilities (sound lever meter and microphone) to interact and produce shapes.

Linetic [31] inherited the common architecture of most ferrofluid displays, which are a set of electromagnets arranged in a 4×5 grid and a pool of ferromagnetic fluid. Moreover, it integrates sensing and haptic capabilities using an array of Hall effect sensors, which offers the ability to measure the magnetic field and thus interact with matter using a magnetic ring. Linetic can form transitional button-like shapes, along with sound and haptic feedback (ring vibration).

Polymers and Composites:

Polymers are well known for their unique properties, which can be adjusted to create soft and rubbery models or hard and tough models. Some of these polymers integrate intelligence, as they are embedded with sensors, actuators, behavior, and memory.

Shape memory polymers (SMP) [36] can change their shape to two forms when subjected to an external stimulus (e.g., light or heat). They are easier to program and can perform complex geometrical changes as they apply larger strains (400%). SMPs can be modified to either improve their properties or embed additional features (stimuli) by mixing materials (e.g., elastomer and SMP) to form a composite (SMPC). Tolley et al. [65] designed a self-folding origami using SMPC, which consisted of a layer of SMP placed between two patterned layers of paper. Contraction of the heated SMP layer causes the system to transform according to the folding patterns.

3D Shapes. Smart malleable materials, such as SMP and magnetic putty, introduce a new approach to model 3D objects out of a modeling clay, as they can be trained, programmed, or directed to form a certain shape in different directions. Objects can be made or printed in a certain form factor (shape and layout size) and then programmed to perform a certain behavior each time. Grassi et al. [19] introduced multi material liquid printing to develop shape-shifting thin-film composites using a combination of materials, and Ge et al. [16] developed a new multi material printing method that creates complex structures with shape-memory behavior that can be programmed after the curing process to develop programmable grippers (Figure 15).

3.3.3 Propitient Matter systems (PMS). Although conventional and smart materials exhibit controllable behaviors and features that fit in programmable matter, their shape-shifting capabilities are

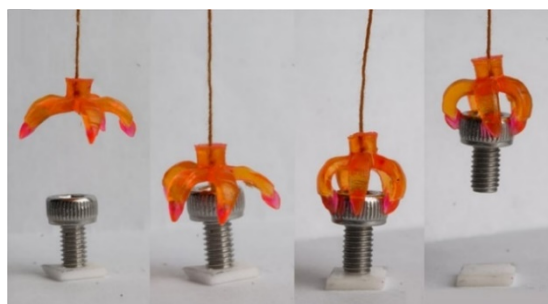


Fig. 15. 3D SM Printed grippers holds weight (bolt) [16]

limited. Current materials offer the ability to store limited behaviors that must be programmed using time-and energy-consuming training routines. Moreover, materials such as ferrofluids are stimuli-directed and require stimuli to be always applied to preserve the current shape. Therefore, we introduce propitious matter as a novel approach for addressing programmable matter. The word propitious comes from the Latin terms “propitius” with the suffix “-ence” from the term emergence. Thus, the term Propitious designates the ability of a system of elements to cope with environmental conditions by relying on internal behaviors that can be memorized and controlled depending on the nature and intensity of the triggering stimuli. Furthermore, propitiency expresses emergence behavior; therefore, the system can deliver numerous shapes according to user inputs.

The approach to implementing a PMS can be tackled from two different perspectives. The first consists of creating a system of elements that can be controlled independently, so that the combination of their local deformation will render a global shape; in this case, the system can be represented by a composite or an assembly of smart and conventional materials. Ennaji et al. [11] developed a composite membrane that used woven SMA fibers covered in a thin polymer film, where the shapes are made out of SMA deformation using the Joule effect or local heating. The polymer film preserves the SMA temperature and smoothens the rendered shape. This device can also be used as a dynamic Braille screen by creating bumps in their specific positions (Figure 16). The latter consists of creating a meta material that can exhibit multiple transformations in response to input commands.

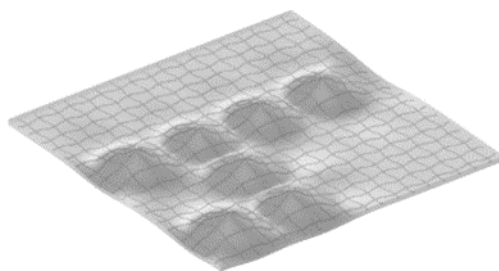


Fig. 16. Membrane can be used as a braille screen. [6]

3.4 Approaches analysis

When working with programmable matter, it is important to consider several features, including the capacity to produce a shape that is both programmable and controllable by external stimuli,

883 the ability to perform smooth transitions during shape alterations, the possibility of bridging the
884 cyber and physical models, so deformations can be applied and updated in both directions, and the
885 ability to perform autonomous reconfigurability of a self-contained element in a constrained space.

886 As programmable matter can be interpreted using different approaches, the analysis first concerns
887 each approach individually and then consolidates all the discussed aspects.
888

889
890 *3.4.1 Collection of modular components.* As described in Section 3.1, a PM can be viewed as a
891 collection of individual modules or components such as blocks (MRBs), modular robots (MSRRs),
892 or morphable robots (MSRMR) that can be assembled or disassembled to form shapes (Figure 17).
893 In what follows, we examine the advantages and limitations of this approach.

894 *Advantages:*

895 Although MRB, MSRR, and MSRMR have different architectures and mechanisms, they share the
896 same advantages, which call attention to self-reconfigurability. These advantages can be summarized
897 as follows:

898 **Modularity:** the construction of the overall shape is based on uniform modules, which optimizes
899 production costs through mass production. This uniformity also supports the self-repair and
900 recovery of the system from partial damage.

901 **Versatility:** modules are embedded with quirks that allow to target variant applications, accord-
902 ing to their configurations. They act as transformable robots using the morphing and actuating
903 abilities of MSRMR, such as M-TRAN III, a moving platform (conveyor, wheels [9]) to transport
904 objects, and prototyping.

905 **Flexibility:** modules can attain high levels of transformation by relying on their mobility
906 combined with various latching/unlatching mechanisms. Furthermore, MSRMR can use their
907 morphing ability to shift back and forth between formations.

908 **Configurability:** the shape of the overall structure can be configured by changing how the
909 modules are interconnected. Configurability can be offline or online. It is also possible to have con-
910 figurable modules, where in this case configurations can happen intermodule and/or intramodule.

911 **Mobility:** modules can operate over a wide range of movements (slide, jump, or roll) depending
912 on their configuration. In addition, improving their shape (number of contact surfaces) offers a
913 greater degree of freedom, which results in an enhanced shape.

914 **Control:** the behavior of modules is governed by a decentralized control architecture that pro-
915 motes intermodular interactions and scales better as the number of modules increases. Nonetheless,
916 this is applicable to MSRR and MSRMR configurations, as Modular Robotic Blocks (MRB) do not
917 possess processing, sensing, and actuation capabilities.

918 *Limits:*

919 The performance of the modular components is highly dependent on their technological level.
920 Still, with advanced features, robots lack efficiency in terms of energy and costs and are limited in
921 terms of resolution; a generic form factor that optimizes interaction and grouping is still an open
922 research question. The limitations of the modular components can be described as follows:

923 **Scalability:** rendering precise and realistic 3D models would require the use of a large number of
924 micro-sized modular robots that are embedded with advanced down-scaled technology. Therefore,
925 the manufacturing cost of the complexity, quantity, and time to assemble increases compared to
926 other methods.

927 **Power management:** in relation to their capabilities, some modules are not power efficient, as
928 they permanently latch/dock using active methods that rely on electrical/magnetic energy. Power
929 transmission between modules is still uncommon in current designs, as it affects the size and
930 complexity of the decentralized control.
931

Structure: rendering complex shapes is not only limited by the rigidity of the structure but also by the reliability of the docking mechanism and the force/torque to weight ratio. Current models of modular components do not consider the stability of the shape and how long it will last.

Analysis:



Fig. 17. a) MRB reconfiguration using magnets. b) MSRR self-reconfiguration using CPU and I/O. c) MSRMR Morphing self-reconfiguration using actuators.

The following Table 2 describes the difference between the 3 types of collaborative components.

Table 2. Comparison of MRB, MSRR, and MSRMR properties

	MRB	MSRR	MSRMR
Versatility	Low	Medium	High
Flexibility	Low	Medium	High
Control	Centralized	Decentralized	Decentralized
Mobility	Limited	Free	Precise and Free
Hardware	Latching mechanism	CPU + Sensors + Actuators	CPU + Sensors + Advanced actuation
Scalability	High	Scalable	Low (Hard to scale down)
Operations	Add(Assemble)	Add(Assemble)	Add(Assemble) Deform

MRBs are the easiest components to manufacture because of their small and simple form factors. Therefore, they are only embedded with a passive latching mechanism, which implies the use of an additional platform to serve as control. Adapting centralized control in MRB allows easy power management in exchange for self-configuration and self-healing abilities.

In contrast, MSRRs are the most used components due to their embedded processing abilities and advanced latching mechanisms that allow them to move freely based on collaborative decisions. The composition and shape of the MSRR favor self-healing and self-configuration.

On the other hand, MSRMRs are versatile and flexible but lacks scalability and are complex to manufacture.

3.4.2 Kinetic interface. Kinetic interface is another approach used to represent programmable matter, as presented in Section 3.2. It serves more to bridge the cyber physical models offering interactivity and haptic feedback, along with other advantages highlighted below.

Advantages:

Interactivity: The architecture of a kinetic interface favors interactivity because it can be embedded with tactile sensors or depth cameras to provide signals that can change the computed models or send back haptic feedback (vibration).

981 **Modularity:** Devices can be easily stacked horizontally to form larger shapes or to show more
982 details in a shape.

983 **Versatility:** Devices in this category are not only used to make interactive shapes from computed
984 models, but they also serve to make dynamic molds for the thermoforming process, to represent
985 data in tangible user interfaces by providing physical object digital information through augmenting
986 means such as projection.

987 **Configurability:** Components such as rods, actuators, and sensors are easily interchangeable
988 and can even be upgraded without changing the form factor of the device. This allows for the ease
989 of maintainability and adaptation of the interface to form advanced shapes.

990 **Cost:** Most of the components used are generic and easily accessible, which reduces the cost
991 compared to the first approach.

992 The performance of Kinetic interfaces is limited by factors, that we state as follows:

993 *Limits:*

994 **Portability:** The majority of available devices are designed in the form of a table as the control,
995 and the power management unit is centralized, which limits its portability and compactness.
996 Furthermore, the shapes are rendered by extending the actuators to the specified coordinates,
997 which makes them ungraspable and unusable.

998 **Scalability** is a major concern to take into consideration when working with programmable
999 matter. Rendering realistic 2.5D shapes requires the use of small rods and pins that are not limited
1000 by the minimum size of existing actuators/sensors. Therefore, complexity and cost increase.

1001 **Form Factor:** The kinetic interface lacks the form factor because its architecture requires a
1002 centralized energy source in addition to control and power management circuits. Moreover, larger
1003 shapes require more travel, resulting in the use of longer rods/pins.

1004 *Analysis:*

1005 The following Table 3 describes the differences between actuated and inflatable interfaces.
1006

1007 Table 3. Comparison of Actuated Interfaces and Inflatable Interface Properties
1008

	Actuated interfaces				Inflatable interface
	Normal	Lateral	Radial	Articulation	
1011 Scalability	High	Medium	Medium	High	Low
1012 Modularity	High	High	Low	High	Low
1013 Graspable	No	Yes	Yes	Yes	Yes
1014 Hardware	Actuators + Sensors+ Control and Power circuit				Fluid compressor + Sen- sors + Control circuit
1016 Operations	Deform(Actuate)	Deform(Model)		Fold	Deform(Model) Expand(Inflate)

1019
1020 Actuated interfaces are suited for representing 2.5D forms by providing a pixelated geometrical
1021 representation of the cyber model. These shapes are produced through deformation and actuation;
1022 therefore, they need to be consistently maintained, which makes them not fully utilizable. In
1023 addition, energy is permanently delivered to the device, as it needs to rectify its shape while using
1024 smart materials as actuators.

1025 Similarly, inflatable interfaces exhibit the same limitations as actuated interfaces do. Moreover,
1026 their cell architecture prevents them from being modular, as it is difficult to embed docking
1027 mechanisms. In addition, inflation requires active control of the pressure, as the object needs to be
1028 connected to the fluid compressor, which limits the portability of the shape.
1029

1030 3.4.3 *Programmable materials.* As described in Section 3.3, programmable material approaches
1031 aim to integrate means such as sensors and actuators into materials to control and modify their
1032 characteristics (e.g., shape and color). The PMS-based approach is different and consists of looking
1033 for programming means that already exist in the material itself. More precisely, instead of integrating
1034 computation and communication means in the material by adding embedded electronics, we seek
1035 to exploit the already existing programming means in the material itself, using, for example, shape
1036 memory alloys (SMA), piezoelectric materials, or their combination to develop programmable
1037 matter. In what follows, we examine the advantages and limitations of these approaches.

1038 *Advantages:*

1039 Unlike previous approaches, programmable materials introduce devices that are originally em-
1040 bedded with sensing and actuating capabilities, allowing for the following features:

1041 **Performance:** Programmable materials deliver high performance compared with their form
1042 factor. For example, SMA has a high power-to-weight ratio, and SMP have a high recoverable strain
1043 (up to 400%).

1044 **Bidirectional:** A class of programmable materials can perform reversible behaviors that bridge
1045 embedded sensing and actuating capabilities. In particular, piezoelectric energy is delivered when
1046 deformed, and vice versa.

1047 **Compact:** Programmable materials are compact and lightweight, making them suitable for
1048 nano-robots and complex actuation.

1049 **Self-healing:** Programmable materials are capable of self-repairing/healing when subjected to
1050 inconvenient damage by resetting to their original shape under an external stimulus.

1051 **Simple to integrate:** With their ability to perform controlled behavior and their small form
1052 factor, programmable materials are simple to integrate in mechatronic solutions as actuators or
1053 sensors. They simplified the mechanical junctions and reduced bulkiness.

1054 *Limits:*

1055 Still, with their advanced features, Programmable materials are limited in:

1056 **Control:** Some programmable materials exhibit nonlinear behavior, making it difficult to pre-
1057 cisely control finer movements.

1058 **Memory:** Shape memory materials can cycle between two maximum states, which limits their
1059 flexibility. Moreover, they were trained each time to memorize a different shape, following a time-
1060 consuming process. In most cases, a counter actuator is used to reset the material, producing
1061 pseudo-memory.

1062 **Input stimulus:** Some stimuli are hard to apply and focus on when the programmable material
1063 is integrated into a system of elements, due to their nature. In addition, they are not power efficient
1064 (e.g. heat by Joule effect), and they are easily influenced by environmental changes.

1065 **Reactivity:** The reactivity of programmable materials depends on the ability of transmitted
1066 energy to trigger a fast transition. The greater the power, the better the reactivity.

1067 **Fatigue:** The performance of programmable materials diminishes over time. For example, when
1068 SMA are subjected to considerable stress, they begin to lose their memory over time.

1069 *Analysis:*

1070 Conventional materials are traditionally used to form artifacts, mechanical joints, and transport
1071 energy. They are referred to as conventional materials because they are the most commonly used
1072 class of materials. However, they are limited in terms of performance and reactivity, and their
1073 architecture needs to be refactored to target shape/movement. Therefore, conventional materials
1074 are rarely used in shape-shifting or programmable interfaces.

1075 Smart materials, on the other hand, fit more in programmable matter as they can store pro-
1076 gramming means (shapes/behaviors) that emerge when they are subjected to different types of
1077 stimuli. In addition, they replicate controllable, reversible operations. still with good compatibility,
1078

smart materials are difficult to control, as the majority have a nonlinear behavior in addition to hysteresis. In addition, they are not energy efficient because the stimulus is triggered through energy transformation (e.g., heat is generated by the Joule effect).

Propitient matter combines the properties of multiple smart materials by creating a system of individual materials (e.g., composites). Therefore, the number of possible shapes depends on the characteristics of the elements of the system {materials, maximum memory, stimulus, behavior}. Therefore, it is possible to create multiple shapes using various types of stimuli. Nevertheless, control and energy remain the main concerns, as control becomes complicated with the combination of different types of materials (linear and nonlinear) along with their stimuli interference.

Table 4 presents a comparison between the features of the conventional, smart, and propitient matter-based approaches.

Table 4. Comparison of the properties of Conventional, Smart and Propitient materials

	Conventional materials	Smart materials	Propitient matter
Memory	No memory	Low (Up to 2 memories)	High
Control	Hard	Hard	Very hard
Energy	Low	Medium	High
Stimuli	Mono (Material's structure needs to be modified)	Multi (Heat, Ph, Magnetic, ...)	
Operations	Deform(Stimuli) Expand(Stimuli)	Add(Merge) Deform(Stimuli) Expand(Stimuli) Fold(Stimuli)	

The following Table 5 presents the difference between smart materials that lies in their integration properties.

Table 5. Comparison of the properties of different smart materials

	SMA	SMP	Piezoelectric	Dielectric EAP	Ionic EAP	Fluids (MR, ER)
Energy	Bad	Bad	Good	Bad	Bad	Bad
Cost	Medium	Medium	High	Medium	Medium	High
Speed	Medium	Low	High	Medium	Low	High
Control	Hard	Hard	Easy	Hard	Hard	Easy
Strain	8%	400%	0.1%	300%	2%	-
Stimuli	Heat Magnetic	Heat Light Magnetic	Electric Mechanical	Electric	Electric	Magnetic Electric
		Moisture				
		Ph				

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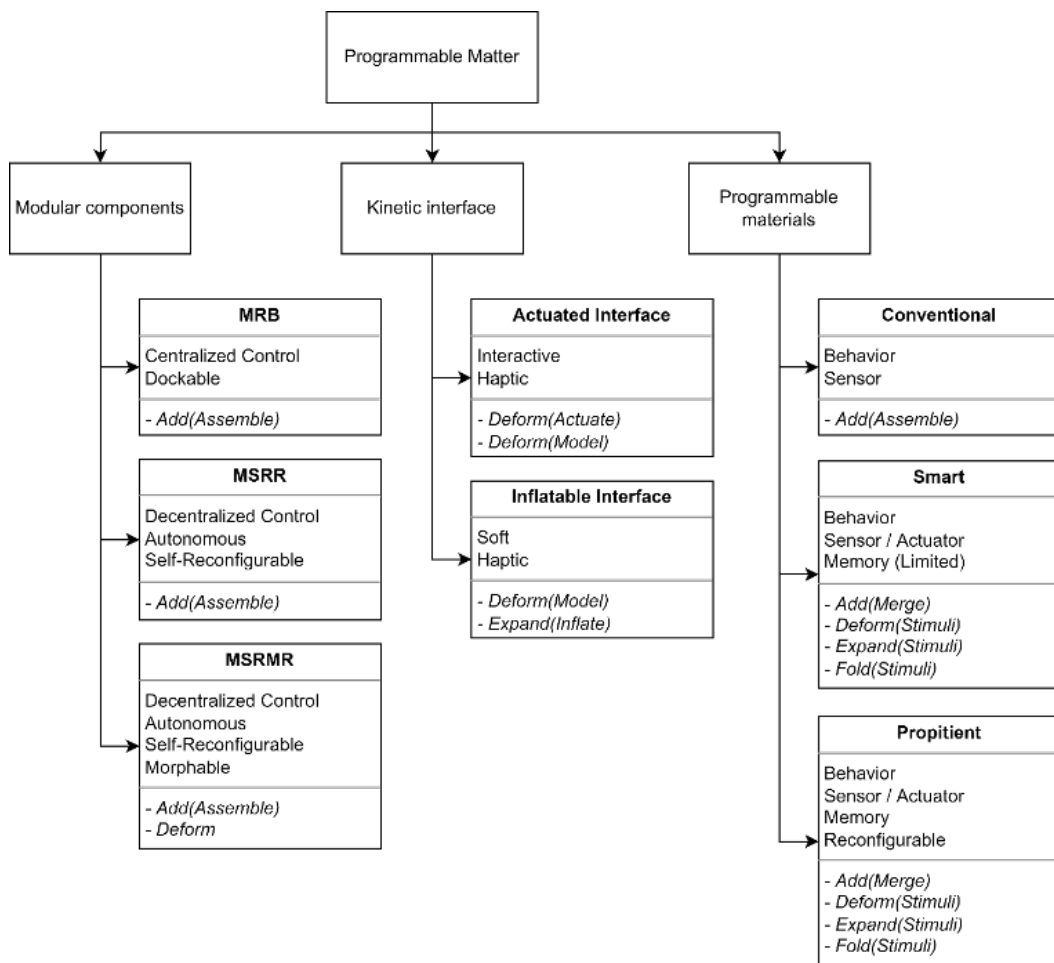


Fig. 18. Programmable matter classification with characteristics and operations

3.4.4 Discussion. The approaches to implementing programmable matter can be categorized in the following figure (Figure 18).

Programmable matter is represented by three approaches that aim to render the physical form of a cyber model dynamically. Each approach has its own mechanisms for forming, handling, and representing matter. The choice of the appropriate approach depends on criteria that suit the user’s needs, such as

Interactivity: The kinetic interface favors interactivity because it can be easily embedded using touch sensors (pressure, capacitive) to reshape a model, a depth camera that updates the computed model and scans user gestures, and a projector to feed the shape with augmented rendering (live data, colors). Modular components trade-off interactivity for scalability, as their form factor limits the number of embedded features.

Modularity: Modular components are suited to modular tasks as interchangeable, mobile collaborative agents. This configuration favors self-healing and maintainability, and prevents reprogramming, as robots adapt themselves to deliver the shape. Programmable materials and kinetic

1177 interfaces are limited in terms of modularity because they lack mobility, and their architecture
1178 prevents them from being docked tridirectionally.

1179 **Control:** Kinetic interfaces are easily controllable, as they involve driving actuators to the
1180 targeted coordinates, in addition to handling the feedback loop. On the other hand, modular
1181 components are controllable through collaborative decentralized methods, which have a long
1182 execution time compared to other approaches. Programmable materials are difficult to control
1183 because they exhibit nonlinear behavior, in addition to hysteresis. However, they can be precisely
1184 controlled by modeling their behavior through experimentation and simulations.

1185 **Shape:** Programmable materials deliver scalable smooth shapes because they can deform locally
1186 according to the applied stimuli. In addition, they are able to render 2D, 2.5D, and 3D shapes more
1187 than the other approaches, and they are faster than modular components. Kinetic interfaces and
1188 modular components lack scalability because their shape is made by discrete agents/actuators, and
1189 the smaller the value, the better the scalability. However, the kinetic interface forms quick shapes
1190 compared to programmable materials.

1191 **Portability:** The architecture of the modular component favors portability, as every component
1192 has its own actuators, sensors, and energy source. On the other hand, programmable materials and
1193 kinetic interfaces require a centralized power delivery system in addition to control, which affects
1194 their size and limits their portability.

1195

1196 4 PROGRAMMABLE MATTER CHALLENGES

1197 The main challenges associated with programmable matter encompass technical, design, and
1198 environmental considerations, which are elaborated upon in the subsequent subsections.

1199

1200 4.1 Technical

1201 **Energy efficiency and management:** Unlike conventional matter, programmable matter requires
1202 an active energy source to process instructions and perform trained behaviors. Hence, their porta-
1203 bility and scalability are limited. Furthermore, devices based on programmable materials are not
1204 power efficient compared to other approaches since they lose energy to be adapted to the stim-
1205 ulti. To overcome this limitation, several questions should be addressed, such as the possibility
1206 of re factorizing programmable matter to harvest energy, embedding power transfer features be-
1207 tween the collaborative agents, and triggering the stimuli without employing energy-intensive
1208 transformations (e.g. heat by joule effect).

1209 **Control Dynamics:** Speed and reliability are two key aspects to focus on when working with
1210 programmable matter. The goal here is to see how fast a formation can be established without
1211 trading-off reliability and how long a shape can be maintained given a reliable loop control model.

1212 **Scalability and precision:** Rendering fine physical objects out of cyber models requires im-
1213 provement in the scalability of the matter, which depends on the extent to which the size of the
1214 agent is reduced and how it can affect the performance of the system.

1215

1216 4.2 Design

1217 **Interaction:** Devices based on a kinetic interface integrate interactivity in addition to shapeshifting
1218 capabilities, which calls into question the possibility of other approaches to embedding such features.
1219 The challenge is to perform reversible modification through sense inputs, haptic feedback, or
1220 behavior when needed given certain constraints (e.g., scalability and energy).

1221 **Shape:** Some devices based on the kinetic interface or programmable materials approach are
1222 limited to 2.5D rendering, which cast doubt on their ability to upgrade to superior shapes (3D, 4D).

1223 **Manufacturing:** Morphable modular components combine shape shifting capabilities with
1224 collaborative operations, which implies the use of compact actuators such as smart materials.

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1226 Because the goal here is to reach a high level of scalability while maintaining the other features,
1227 the challenge is how to deploy an easy and reliable manufacturing process, given the prerequisites.
1228

1229 4.3 Environmental Considerations

1230 **Recycling:** Failure may occur during the process of shaping an object through deformation or
1231 collaborative formations, as usable elements (e.g., materials and robots) are prone to malfunction.
1232 This brings recyclability and maintainability into question.

1233 **Adaptability:** Having sensing and actuating abilities may make rendering formations quite
1234 challenging when working in different environments, as it could influence the stimuli or behavior
1235 of the active elements. The challenge here is to develop a model that manifests immunity to
1236 environmental changes.

1237 **Safety:** Smart materials, such as ferrofluids, require careful handling due to their toxicity levels
1238 (low but present) and potential skin irritant properties, raising considerations about the development
1239 of safe and ready-to-handle materials.
1240

1241 5 CONCLUSIONS AND FUTURE WORK

1242 In recent years, there has been a surge in the use of smart materials and programmable materials.
1243 However, there is a lack of a systematic overview of different approaches and mechanisms to im-
1244 plement programmable matter-based systems. To fill this gap, this study provides a comprehensive
1245 review of the programmable matter paradigm from the perspective of system operation and design.
1246 In particular, we identify the existing approaches and mechanisms involved in implementing them,
1247 their pros and cons, and point out challenges for future research.

1248 We hope that this article will raise the attention of researchers, designers, and engineers desiring
1249 to be introduced to programmable matter with its different approaches. It consists of a classification
1250 of various shape-shifting devices, expressed by their quirks and drawbacks, to help design novel
1251 programmable matter approach.
1252

1253 In particular, we identified the basic operations of the shape-creation process, which can be
1254 performed through multiple mechanisms. In addition, we defined shape creation parameters
1255 such as flexibility, recyclability, and morphability, which called into question the possibility of
1256 making devices with shape alteration abilities. Then, through an analysis of the different shape
1257 shifting devices, we determined a classification of programmable matter, gathering devices that
1258 use the collection of modular components, kinetic interfaces, and programmable materials. These
1259 approaches were analyzed and compared to determine a suitable approach for a given use case.
1260 Finally, we highlight the challenges faced by programmable matter.

1261 Programmable matter approaches define and group devices using similar architectures. The
1262 collection of modular components represents components that assemble themselves to make a
1263 shape through centralized control (MRB) or decentralized control using robots (MSRR), while other
1264 components are equipped with the ability to change their shape locally, which favors motion and
1265 ease formations (MSRMR). The kinetic interface consists of deforming an open or closed surface
1266 (cell) using actuators in different directions (normal, radial, lateral, articulation) or fluids (inflation).
1267 Programmable materials rely on material characteristics to program and perform behaviors using
1268 the given stimuli. Materials in this approach can range from conventional to Propitient depending
1269 on the number of stimuli, memory, behaviors, and energy consumption.

1270 Our future contributions will target the development of reliable power-efficient devices based on
1271 Propitient matter, taking advantage of the drawbacks and challenges provided by this review. Finally,
1272 although several advances have been made in existing studies, there are still many challenges
1273 concerning the technical level, design level, and environmental aspects.
1274

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