

IESTR: a novel method to analyze Introduction Effects in Space and Time on species Range dynamics

Arnaud Callebaut, Jean-Claude Gegout, Josep M Serra-Diaz

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1 **TITLE PAGE** 2 **Title** 3 IESTR: a novel method to analyze Introduction Effects in Space and Time on species Range 4 dynamics. 5 **Authors** 6 Arnaud Callebaut*(1); Jean-Claude Gegout (1); Josep M. Serra-Diaz (1,2) 7 *Corresponding author 8 AgroParisTech, Centre de Nancy 9 14 rue Girardet 10 54000 Nancy 11 **FRANCE** 12 arnaud.callebaut@outlook.fr 13 **Authors ORCID ID** 14 Arnaud Callebaut 0000-0002-8415-0158 15 Josep M. Serra-Diaz 0000-0003-1988-1154 16 Jean-Claude Gegout 0000-0002-5760-9920 17 Authors' affiliations 18 (1) Université de Lorraine, AgroParisTech, INRAE, Silva, Nancy, France 19 (2) Department of Ecology and Evolution and Eversource Energy Center, University of Connecticut, Storrs, CT, 20 USA 21 Acknowledgements

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IESTR: a novel method to analyze Introduction Effects in Space and Time on species Range dynamics.

Abstract

Rapidly shifting climates will lead to species range shifts over the next century. Artificially introducing species in new locations to enhance species migration, termed assisted migration (AM), has been suggested as one possible strategy to avoid species extinction. While current methods are used to explore future areas of introduction, we lack a method able to identify the best sets of locations and timing for species introductions that maximizes AM outcomes.

We developed a novel method to explore the effects of species Introduction Effects in Space and Time on species Range dynamics (IESTR). The method uses transition matrices that combine spatial and temporal species suitability changes and dispersal information. A metaheuristic algorithm is run to achieve an objective target of range area optimizing introduction locations and times, while minimizing spatially explicit cost surfaces. We apply the method to a virtual species to showcase the potential of IESTR to explore range dynamics with artificial introductions. We assess optimal AM strategies under climate change and with different land use cost scenarios. We found a strong effect of early introductions enhancing species range shifts, as well as differences in introduction sites and timing under different cost scenarios.

IESTR is a fast and efficient technique for exploration of range shifts under artificial introductions, tackling both the spatial and temporal dimensions. The method has been developed in Cpp, available as an R package. Given the heated debate around AM and introductions, our method provides a new tool to explore strategies in spatial conservation planning in the Anthropocene.

1 Introduction

Climate is changing at a speed rarely reached in the history of terrestrial climatology (Burke et al., 2018; Loarie et al., 2009). Evidence shows that past extinctions and the degree of endemism are related to climate stability (Harrison & Noss, 2017; Song et al., 2021), thus the fast-ongoing climate change will likely lead to an increase in species vulnerability and contribute to the ongoing sixth mass extinction (Barnosky et al., 2011; Cowie et al., 2022).

Under such a current fast climate change, the outcome for species has been summarized as either resist new environmental conditions, adapt, move (i.e., change its distribution) or go extinct (Berg et al., 2010; Corlett & Westcott, 2013; Duputié et al., 2015). While some degree of adaptation and resistance is expected, evidence shows that range shifts are a common response to past and current climatic changes. Distribution shifts occur in many groups (Lenoir et al., 2020), such as butterflies (Habel et al., 2021) and plants (Graae et al., 2018). The direction of species range shifts has been hypothesized to counteract increasing temperatures by migrating poleward and upwards (Lenoir & Svenning, 2015), but these could follow other directions by tracking drivers other than temperature, such as water balance (Dobrowski et al., 2013; Serra-Diaz, Franklin, Dillon, et al., 2016), being influenced by human activities (Lenoir et al., 2020), and ultimately lead to several range shift directions other than isotherms (VanDerWal et al., 2013; Wason & Dovciak, 2017).

Empirical and modeling studies suggest that the pace of climate change is faster than species ability to migrate (Corlett & Westcott, 2013; Serra-Diaz et al., 2014). This is especially true for terrestrial sessile organisms (Lenoir et al., 2020). Indeed, the slow migration rates do not allow species to readily track climate changes, leading to a disequilibrium between species distributions and climate (Svenning & Sandel, 2013), and a potential range reduction that increases species extinction risk. That is, ranges are reduced on the trailing edge but areas that become favorable at the leading edge are unoccupied. To cope with species migration lags, conservation sciences and natural resource managers may consider species translocations as one potential strategy to maintain biodiversity.

Assisted migration (AM)— also termed assisted colonization, managed relocation, assisted range expansion and species translocation (Hällfors et al., 2014)— refers to the action of purposefully introducing a species to an area where it is not present, with the objective of supporting species natural migration as a consequence of climate change (Hayward, 2009; Heller & Zavaleta, 2009; Hewitt et al., 2017; Hoegh-Guldberg et al., 2008; Richardson et al., 2009). AM could be an effective strategy to compensate for the slow movement of some species in order to prevent their decline or extinction (Hällfors et al., 2018; Peterson St-Laurent et al., 2018). Nevertheless, AM is still a contentious conservation strategy (Aubin et al., 2011; Hunter, 2007; McLachlan et al.,

2007; Ricciardi & Simberloff, 2021; Vitt et al., 2010), as it could lead to a number of undesired outcomes like disease transmission (Simler et al., 2019), unintended establishment of invasive species (Mueller & Hellmann, 2008) or lack of local adaptation (Tíscar et al., 2018). While there are unknowns on how to identify such potential issues before an AM action is undertaken, part of the challenge in assessing potential AM plans is to identify where and when it is more effective to perform AM to reach a migration goal. Specifically, we lack methods able to identify what are the time frames and locations where species would benefit the most from AM to track climate change considering species characteristics, biological risks, economic costs, and future climatic time-series.

Current tools allow modeling species distribution shifts using correlative approaches and mapping suitable conditions at snapshot in time (Franklin, 2010a) – typically using 20 to 30 year averages. Static climate change projections that produce a snapshot under future conditions may provide future suitable areas of colonization. However, such static projections do not inform how a given introduction or colonization affects subsequent migration dynamically. Alternatively, there exist mechanistic or dynamic distribution modeling which explicitly account for key migration processes such as dispersal (Lehsten et al., 2019), evolution (Bocedi et al., 2021; Bush et al., 2016), disturbances (Liang et al., 2018; Serra-Diaz et al., 2015), and species interactions (Keyel et al., 2016). However, those models involve high level of parametrization and/or require computationally intensive simulations of range shifts. Such computationally demanding models preclude exploring spatial and temporal introduction effects on species range dynamics. Indeed, it becomes unfeasible to simulate species range shifts with mechanistic models by testing all – potentially billions – combinations of species introductions in each spatial unit (cell, pixel) at every time step of the simulation, with the goal of optimizing species range shift outcomes.

To date, quantifications for the need of assisted migrations have used metrics derived from species distribution models (Hällfors et al., 2016, 2017), but to our knowledge no spatial conservation planning method has dealt with the issue of assisted migration with efficiently allocate species assisted migration efforts in space and time. (Chu & Beasley, 1998)(Chu & Beasley, 1998)

Here, we present a new method implemented through an R package that explores the effects of introductions in space and time on species range shifts, and further optimizes the allocation of introductions to obtain a probabilistic target on species range size – typically a minimum range area that would preclude extinction. We call this novel mathematical framework IESTR (Introduction Effects in Space-Time on species Range dynamics). IESTR can determine, with a minimum of computation load, the effect of establishing a population at a given location at a given time on species range area. We use this framework to optimize AM choices in space and time,

- by means of metaheuristic algorithms. The method has also been implemented in an R
- package available on GitHub upon manuscript acceptance.

2 Methods

- The method is divided into two phases: preprocessing and optimization (Fig. 1). First,
- during the preprocessing stage we create the transition matrices which will be used in
- the second phase, the optimization phase, where the choice of species introduction is
- identified in space and time.
- The study area is represented as a grid. The size of a cell may vary according to data
- characteristics. We discretize the time period studied in a regular time step. Two key
- dynamics are considered in the system: the dispersal of the species and the survival of
- a species according to the conditions of a cell at a given time.
- 151 The algorithm needs at least three input data and optimization parameters. Additional
- parameters can be added to the model to specify the behavior of the optimization
- phase.

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2.1 Input data and parameters

- 155 IESTR requires three types of input data and an optional input (Fig. 1, left box). The
- first user-input required data is the migration kernel. For a given species and a given
- grid map, the migration kernel corresponds to the chance that the species spread into
- the neighboring cells during one step time. This migration kernel should be a function
- cell size and the dispersal capacity of the species. The second required user-input are
- the suitability matrices over time. For each discrete time t, we define a suitability
- matrix as a grid with values between 0 and 1 corresponding to the survival chance of
- the species in each cell of the map between time t and time t + 1. Suitability indices
- may be derived from climatic condition and/or other factors such as land use, soil
- properties or species interactions. Third, the algorithm needs the *occurrence map* of
- the species at the initial time. This is a grid with value of 0 for the absence of the
- species and *I* for the presence.
- The algorithm needs the user to input the optimization goals of introduction (Fig 1,
- left box). IESTR is currently designed to deal with two types of AM problems, both
- mathematically corresponding to a constrained objective optimization function: (1)
- minimizing cost while ensuring a fixed target range size or (2) maximizing the range
- size with a limited budget. Mathematically, these constraints lead to a problem similar
- to the *knapsack problem*: we want to assess a set of introduction choices in space and
- time that optimizes an objective function (maximizing the species range size,
- minimizing the cost) while verifying the constraints (limiting the budget, maintaining
- the size of the area where the species is present).

Optional inputs can be added to control the optimization phase. The first optional input data is the *introduction cost matrix*. By default, the algorithm considers the cost of introduction to be the same for every cell, but they can be changed to account for spatial differences in costs. These costs may reflect in economic terms (financial costs involved in the introduction), management and land tenure (public/private, conservation area) or an ecological value (introduction risk for recipient ecosystems). Other optional inputs are the *parameters of the genetic algorithm*, that can drive the speed and the precision of the package. These parameters are calculated by default depending on the map size but can be adjusted (see code).

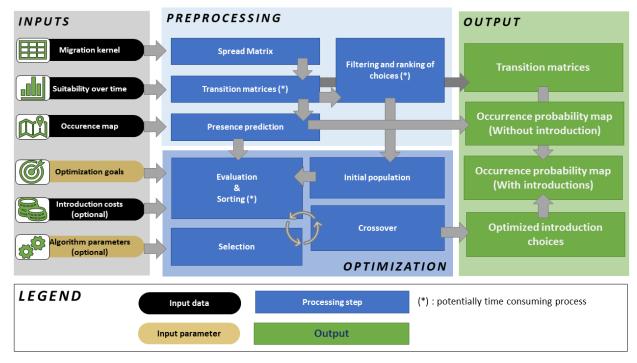


Figure 1: Scheme of the IESTR workflow. The workflow is divided into two main phases from inputs two outputs: (1) pre-processing of inputs (light blue box), and (2) optimization for introduction choices in space and time (dark blue box). Arrows detail inputs and outputs for each process.

2.2 Preprocessing

2.2.1 Step 1: Spread matrix

The first part of the preprocessing builds the spread matrix. This matrix defines species accessibility in space over one-time step. It is here calculated using the migration kernel and it contains the probability of colonization site to site given optimal environmental conditions. If the user possesses more precise information

about species spread, he/she can directly calculate it instead of using a migration kernel. This can be useful if the dispersal potential isn't spatially uniform.

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- The migration kernel allows us to directly evaluate how the presence in one unique cell drives the probability of potential colonization in every other cell after one timestep. If a species is present in multiple cells initially, the probability of presence after one timestep in a cell is exactly the probability that at least one of the initial cells with presence colonizes the cell.
- For ease of notation, we introduce the special addition operator, $\widetilde{+}$, such as for a and b 206 207 with values between 0 and 1 (Eq1):

$$a\widetilde{+}b = a + b - ab\#(Eq1)$$

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210 Specifically, by summing the probabilities of two Bernoulli events with this operator, 211 we obtain the probability of the union of the two events.

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Let t be a time-step, i and j two sites of the map, N the number of sites, $M_{i,j}$ the probability that a presence in the site j leads to a presence in the site i at the next timestep, and X_i^t the probability of presence in the site j and at the time t of the species. Then the probability C_i^{t+1} that the site i is colonized by the species at the time t+1 is, with our notation (Eq2):

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$$C_i^{t+1} = \sum_{j \in [1,N]}^{\sim} M_{i,j} X_j^t \#(Eq2)$$

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This formula can be seen as a scalar product without linear properties. Let X and Y be two vectors of size N with values between 0 and 1. We define the operator between two vectors $\langle . | . \rangle$ as (Eq3), with the special sum described in (Eq1):

$$\langle X|Y\rangle = \sum_{i=1}^{\infty} X_i Y_i \#(Eq3)$$

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- As we defined an operator between two vectors of the same size, we can associate a matrix product with it. Let A and B be two matrices of a size M*N and N*L 224
- respectively, with values between 0 and 1. Then we define the operator between two 225
- matrices * as (Eq4): 226

$$A \widetilde{*} B = \begin{pmatrix} \langle A_{1,\cdot} | B_{\cdot,1} \rangle & \cdots & \langle A_{1,\cdot} | B_{\cdot,L} \rangle \\ \vdots & \ddots & \vdots \\ \langle A_{M,\cdot} | B_{\cdot,1} \rangle & \cdots & \langle A_{M,\cdot} | B_{\cdot,L} \rangle \end{pmatrix} \#(Eq4)$$

With this notation, we can express the vector C^{t+1} with the spread matrix M and the vector of presence at the time t (Eq5):

$$C^{t+1} = \begin{pmatrix} C_1^{t+1} \\ \vdots \\ C_N^{t+1} \end{pmatrix} = \begin{pmatrix} \langle M_{1,\cdot} | X^t \rangle \\ \vdots \\ \langle M_{N,\cdot} | X^t \rangle \end{pmatrix} = M * X^t \#(\text{Eq5})$$

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Step 2: Building the transition matrices

The transition matrices merge the information of the spread matrix (step 1) and the 232 species suitability of each site over time (Fig. 1). Transition matrices thus allow to 233 calculate the probability of presence in a future time step, while considering the 234 235 initial distribution of the species.

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Let s_i^t be the suitability value of the species in the site i, at time t. The probability of species occurrence in the site i at the time $t + 1, X_i^{t+1}$, is calculated as the probability that the site is colonized at t+1 (C_i^{t+1}) multiplied by the probability of the species establishment and survival (suitability) s_i^t in this cell (Eq6):

$$X_i^{t+1} = s_i^t C_i^{t+1} \#(Eq6)$$

By doing this for the whole vector X^{t+1} , we obtain a formulation for the transition 241 matrix $T_{t\to t+1}$ that allows us to calculate presence probabilities from X^t to X^{t+1} (Eq7): 242

$$X^{t+1} = \begin{pmatrix} X_1^{t+1} \\ \vdots \\ X_N^{t+1} \end{pmatrix} = \begin{pmatrix} s_1^t \langle M_{1,\cdot} | X^t \rangle \\ \vdots \\ s_N^t \langle M_{N,\cdot} | X^t \rangle \end{pmatrix} = \begin{pmatrix} \langle s_1^t M_{1,\cdot} | X^t \rangle \\ \vdots \\ \langle s_N^t M_{N,\cdot} | X^t \rangle \end{pmatrix} = T_{t \to t+1} \stackrel{?}{*} X^t \#(Eq7)$$

$$with: T_{t \to t+1} = \begin{pmatrix} s_1^t M_{1,1} & \cdots & s_1^t M_{1,N} \\ \vdots & \ddots & \vdots \\ s_N^t M_{N,1} & \cdots & s_N^t M_{N,N} \end{pmatrix}$$

The formula is recursive. Let t_1 and t_2 be two times such as $t_1 < t_2$, then we can 244 obtain a formulation of X^{t_2} with X^{t_1} , by combining the different transition 245 matrices we already have (Eq8) (Eq9): 246

$$\begin{split} X^{t_2} &= T_{t_2-1 \to t_2} \, \widetilde{*} \, X^{t_2-1} = \, T_{t_2-1 \to t_2} \, \widetilde{*} \, \left(T_{t_2-2 \to t_2-1} \, \widetilde{*} \, X^{t_2-2} \right) = \, T_{t_2-1 \to t_2} \left(\dots \, \widetilde{*} \, \left(T_{t_1 \to t_1+1} \, \widetilde{*} \, X^{t_1} \right) \right) \, \#(Eq8) \\ \\ X^{t_2} &= \left(T_{t_2-1 \to t_2} \, \widetilde{*} \, \left(T_{t_2-1 \to t_2} \, \widetilde{*} \, \left(\dots \, \widetilde{*} \, T_{X^{t_1} \to X^{t_1+1}} \right) \dots \right) \right) \, \widetilde{*} \, X^{t_1} = \, T_{X^{t_1} \to X^{t_2}} \, \widetilde{*} \, X^{t_1} \#(Eq9) \\ \\ with: \, T_{t_1 \to t_2} &= \left(T_{X^{t_2-1} \to X^{t_2}} \, \widetilde{*} \, \left(T_{X^{t_2-2} \to X^{t_2-1}} \, \widetilde{*} \, \left(\dots \, \widetilde{*} \, T_{X^{t_1} \to X^{t_1+1}} \right) \dots \right) \right) \end{split}$$

The calculation of $T_{t_1 \to t_2}$ in (Eq9) must be made in the right order for the equation to be true, as the $\tilde{*}$ operator is not associative. With this equation, we can calculate the probability of presence of the species at any point in time, knowing the probability of presence at a particular time in the past and these transition matrices.

To be able to evaluate and compare species introduction(s) effect, we set the last time-step of study, t_{max} , as a target time-step, and focus on all the transition matrix of the form $T_{\cdot \to t_{max}}$. These matrices allow calculating the effect of introduction(s) on the probability of the presence of a species in any cell, at any time. An introduction in a cell i and a time t leads to a probability of presence in each of the cells at the end equal to the vector $(T_{t \to t_{max}})_{\cdot,i}$

The effect of the multiple species presence can be summed up, as the probability of presence in a cell in the final system state is the probability that at least one of the present species (initially present or introduced) establishes in this cell. Let t_0 be the initial time, K the number of introductions, $[(i_1, t_1) ... (i_K, t_K)]$ The different choices of introduction defined as pairs of a cell (i) and a time-steps (t). Then, the probability of presence in all the cells in the final state of the system is (Eq10):

$$X^{t_{max}} = T_{t_0 \to t_{max}} * X^{t_0} + \sum_{k \in [1,K]}^{\sim} (T_{t_k \to t_{max}})_{,i_k} #(Eq10)$$

The construction of these transition matrices makes it possible to obtain the results of a simulation of the introduction of species over time by a direct calculation. A quantitative worked example of its use can be found in Appendix S1.

2.3 Optimization

We calculate the effect of introducing the species in different sites and times based on transition matrices and implement optimization algorithms to evaluate alternative introduction schemes.

2.3.1 Optimization problem formulation

The aim is to find the best set of introductions (site, time) to satisfy the constraint while optimizing the objective function. Two kinds of problems are currently implemented in IESTR: (1) the target range area (TRA) and (2) the best allocation of a budget (BAB). In TAR we optimize the minimum cost needed to maintain the species at a targeted range size, whereas in BAB we maximize species range area given a maximum budget.

To implement these optimizations, we need to define a choice evaluation function (CEF), that allows us to summarize the efficiency of a set introductions. This function takes as parameters a set of introductions choices, the probability of presence in each of the sites at the end of the period without introductions (e.g. suitability and dispersal), the transition matrices, and a precision factor α . The function returns the minimal number of sites colonized at the end of the period considering introduction choices, with a α % certainty. The two problem formulations are currently expressed in Eq. 11 for the TRA problem, and Eq. 12 for the BAB problem, with VC being the set of viable choices of introductions to choose from:

$$\begin{cases} \min_{A \subset VC} \sum_{(i,t) \in A} cost(i) \\ CEF\left(T_{t_0 \to t_{max}} \tilde{*} X^{t_0} \tilde{+} \sum_{(i,t) \in A} \left(T_{t \to t_{max}}\right)_{.,i}, \alpha\right) \geq minimal\ final\ range\ area \end{cases} \#(Eq11) \\ \begin{cases} \max_{A \subset VC} CEF\left(T_{t_0 \to t_{max}} \tilde{*} X^{t_0} \tilde{+} \sum_{(i,t) \in A} \left(T_{t \to t_{max}}\right)_{.,i}, \alpha\right) \\ \sum_{(i,t) \in A} cost(i) \leq maximum\ total\ cost \end{cases} \#(Eq12) \end{cases}$$

In case the costs are not specified, the sum of costs becomes equivalent to the number of introductions.

2.3.2 Step 3: Pre-evaluation of introductions and occurrence probability predictions without introductions.

We reduce all potential combinations of introductions in space and time to a smaller set by using two filters. The result of this pre-evaluation will lead us to assess the optimization only using this subset of *viable* solutions among the panel of all introduction sets.

The first filter assesses the effectiveness of the introduction at a site at a given time. Each cell and time of introduction (i,t) is assigned in the transition matrices a probability vector of presence at the end of the study period. Summing the values of

this vector gives the mean number of sites where the species will be present at the end of the period by introducing the species at that site at the corresponding time (Eq13):

$$eval\left(\left(T_{t\to t_{max}}\right)_{:,i}\right) = \sum_{j\in[1,N]} \left(T_{t\to t_{max}}\right)_{j,i} \#(Eq13)$$

A threshold parameter controls, for each potential choice of introduction, if this choice offers a mean number of colonized sites by the end of the study period sufficient. We have set a default value of 1 for this threshold, which is low enough not to miss any low efficient sites that could be used for the solution. This threshold can nevertheless be modified. In particular, many possibilities for a small number of introductions could lead to a more drastic elimination of the inefficient sites, and therefore a need to increase the threshold.

The second filter discards sub-optimal times of introduction. For a set of times of introduction for a given site, the filter eliminates all the times that are giving lower probabilities of presence at the end of the period for all sites, compared to the other sites. In other words, if it's strictly better to introduce a species at a time compared to another time, the second time will be discarded from potential solutions, as there would be no reason to choose him over the other.

2.3.3 Genetic algorithm

We implemented a genetic algorithm to optimize the introductions in space and time for a given goal (see input parameters) on set of *viable solutions* (see Pre-evaluation section). A genetic algorithm is an evolutionary algorithm whose goal is to find the most optimal solution to an optimization problem, potentially under constraints, with a mechanism inspired by biological evolutionary phenomenon (Chu & Beasley, 1998). The objective here for the algorithm is to find the set of pairs of cells and time solution to the problems (2.3.1). Details on the algorithm workflow and parametrization are specified in Appendix S2.

2.4 A case study on assisted migration

IESTR aims to be a general method, which can be adapted to the size of the study area. Input data changes with the scale of the problem and must be determined on a case-by-case basis. We provide some guidance about products and scales that could be used to build such applications with a special focus on tree species as programs of assisted migration are already underway (Appendix S3). We decided to use a virtual case study rather than a direct application. Unlike a real case study, where our results would be idiosyncratic to the choice of species and the the study area environmental

structure, the virtual case study allows for better understanding of models' behavior under different constraints.

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We applied IESTR to a case study of assisted migration of a plant species. The study area consists of a simulated circular island characterized by a range of climate conditions structured by a mountain range with a diagonal orientation (Fig 2a). The surface of the island is represented by a 50-column by 50-row grid, each cell being a potential site of presence/absence of the species. Climate change projections are simulated as a shift in temperature conditions on the island of 1.5 C on average, but with warming occurring at a faster rate in the high altitude of the island (Fig 2b & 2c). The target species is initially present in 50 sites, situated in the margin of its ecological niche (Fig. 2d), divided in two disjunct populations on the island (Fig. 2e). Our objective is to identify potential assisted migration sites and time steps to introduce the species in order to prevent species range reduction under climate change from 2030 to 2060. That is, keeping the species range area to 50 sites (cells). To simulate a simplified distribution area, we will only consider temperature for the calculation of the suitability of the theoretical species. The temperature in a cell is determined by three factors: altitude (it is colder at high altitudes), latitude (it is warmer in the south than in the north) and elapsed time (it gets warmer everywhere). The climate change simulation is divided into 30 time-steps, one for each year of the period.

period.

The equation used is the following, with *altitude*, *latitude* and *time* factors between and time factors between and time factors between $AT_{latitude}$, $AT_{altitude}$, $AT_{climatechange}$ as external factors:

 $Temperature = T_{min,alt=0} + \Delta T_{latitude} * latitude + \Delta T_{altitude} * altitude + \Delta T_{climatechange} * time \# (Eq1-1) + \Delta T_{cli$

The species input parameters to the algorithm consists of a migration core matrix, a set of matrices describing species suitability index over space and time, and a matrix identifying the current species distribution. We set the migration kernel as a 3x3 matrix with a value of 1 in the center representing the current presence of the species and 0.01 in all other cells. That is, a 0.01 probability of colonizing each year each of the eight cells around the center cell. The suitability matrices are based on species climatic suitability on the island along the time series analyzed. It is a temperature T_{min} compatible with the survival of the species. The suitability is calculated from the temperature as follows, with the ordered external variables $T_{min,opt}$ $T_{max,opt}$, T_{max} and $T_{min,opt}$, where T_{max} and T_{min} represent species niche margins while $T_{min,opt}$ and $T_{max,opt}$ limit the optimal part of the range where the survival rate is the highest (Fig. 2d).

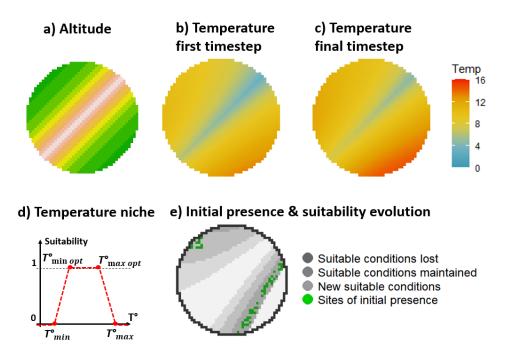


Figure 2. Topographic and climatic conditions of the simulation, and species suitability characteristics. The surface of the island is represented by a 50-column by 50-row grid, each cell being a potential site of presence/absence of the species. (a) Virtual island with a Southwest-Northeast mountain range, (b) initial climate conditions with a decreasing temperature gradient both with altitude and toward NW direction and (c) final temperature conditions at the end of the simulation period (30 time steps) showing a uniform temperature increase of 1.5 °C (d) Species niche parameters for the study species for temperature and (e) initial presence of the species at 50 sites (cells), and suitable area dynamics under simulated climatic change.

We applied IESTR to three assisted migration situations: Experiment 1 – range dynamics without assisted migration operations (Experiment 1, Fig. 3); Experiment 2 – with assisted migration using equal costs among all land (Fig. 4), and Experiment 3 – using introduction costs decreasing with the altitude (Experiment 3, Fig. 5). Because the optimization stems from a pseudo-stochastic process, we evaluated part of the uncertainty of the algorithm by running 100 repetitions of the algorithm and comparing the stability of the results for Experiment 2 and 3. Experiment 1 does not optimize any introduction thus repetitions are not necessary.

3 Results

The algorithm run during 4'05", with a use of 525 Mb memory on RAM on an Intel(R) Core(TM) i7-10875H CPU @ 2.30GHz for each of the two cost scenarios. Experiment 1, where no optimization is performed, was performed in 0'05".

3.1 Experiment 1: Presence predicted without introduction(s)

Species disappeared where the climate becomes unfavorable – southern section of the island – and colonize its new range, according to the shifts of the climate suitability through time (Fig. 3). At the end of the period, the species is present in 18 sites: 10 initial sites (Fig. 3, blue cells) and at least 8 colonized sites (with a probability of 90%) (Fig. 3 in green cells), while it was present in 50 sites at the start. This first output of the method thus shows species range change without introductions, and it is calculated with the transition matrix $T_{t_0 \to t_{max}}$.

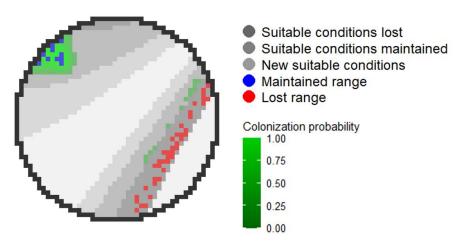


Figure 3. Species distribution shifts obtained through IESTR algorithm after 30 timesteps of climate change. The output shows occurrences that maintained (blue) or lost (red) as a result of shifts in climate suitability. The probability of species colonization (green gradient) along the 30 years of climate change accounts for both dispersal and climate (via species suitability) at each site. Species occurrence shifts are overlaid on climate suitability shifts in gray.

3.2 Experiment 2: Introductions with uniform costs to maintain range area

At the end of 30 years (time steps) of simulated climate change, the species survived in 10 sites (Fig. 4a, blue points), and it was necessary to introduce it in 7 sites (yellow to brown points) to maintain species range area to 50 sites. Not-assisted colonization was estimated to occur in at least 33 sites with a 0.9 probability. Note that the

algorithm does not directly predict where colonization occurs. It identifies at the end of the period what are the probabilities of presence in each cell.

Introductions are found in the north and south of the island, in areas with more favorable suitability gradients (Fig. 2b-c).

The results of the model suggested that planting as early as possible is an optimal solution to enhance species migration (Fig. 4b). Introductions in areas that become unsuitable were never selected, nor introductions in areas that become suitable during the studied period.

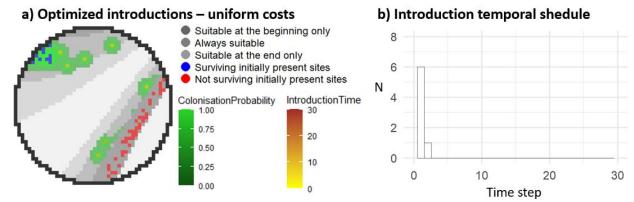


Figure 4: Introduction scheme according to IESTR output in order to maintain the initial range area of 50 cells: (a) Introduction sites in space and time and their effect on the probability of presence of the species at the end of the period (30-time steps), and (b) temporal distribution of introduction events, with N the number of introductions at each time-step. The final range area comprises 10 initial sites, 7 introduced sites and at least 33 sites colonized via species dispersal (e.g. colonization probability >0.90).

3.3 Experiment 3: Introduction with spatially heterogeneous costs to maintain range area.

If costs surfaces are provided to the algorithm (Fig. 5a), the introduction choices achieved by IESTR differed from those obtained with uniform cost (Experiment 2). At the end of 30 years (time-steps) of simulated climate change, the species persisted in 10 sites (Fig. 5b, blue points) and was expected to colonize 18 sites without assisted migration (at probability >0.90, Fig. 5b). Thus, introductions in 7 sites were necessary to maintain species range area to 50 sites (Fig. 5b, yellow to brown points). This represents the same introduction number than in the case of uniform costs.

Optimal introductions are located in the Southern section of the island (Fig. 5b), which is in stark contrast with the Northern introductions suggested in Experiment 2 (Fig. 4b). For these sites, it should also be noted that the optimal introduction time is the same as in Experiment 2 (Fig. 4c).

With a decreasing introduction cost with altitude, the algorithm seeks to minimize costs by favoring areas that have a lower cost concentrated on the north west.

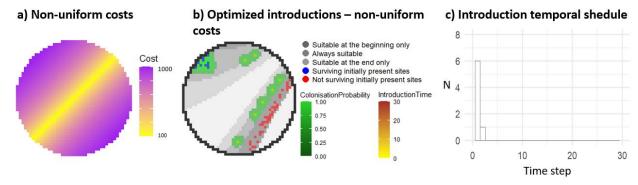


Figure 5.: Introduction scheme according to IESTR output in order to maintain the initial range area of 50 sites under non-uniform cost surfaces: (a) Cost map used for the case study, modeled as higher costs on lowlands and lower costs in the mountain tops (see Fig. 2), (b) Introduction sites in space and time and their effect on the probability of presence of the species at the end of the period, and (c) temporal distribution of introduction events. The final range area comprises 10 initial sites, 7 introduced sites and at least 33 sites colonized via species dispersal (colonization probability >0.90).

3.4 Output uncertainty

Since the optimization algorithm is metaheuristic, it returns a single solution according to a stochastic algorithm. However, the algorithm may find different sets of introduction sites as solutions under multiple iterations with the same input parameters. We explored the uncertainty around AM costs using 100 iterations with the same inputs.

We observed that none of the sites were constituently selected more than 50% of the times for uniform costs, and only one more than 10% of the times (Fig. 6a grey cells). For the non-uniform costs, 3 sites were selected more than 50% of the times and 10 were selected between 10% and 49% of the times (Fig. 6b, grey & black cells).

We observed an overall larger area of potential introduction sites under uniform than non-uniform cost surfaces (Fig 6, light grey area), albeit with low selection rates (i.e., less than 1% of the iterations selecting the site).

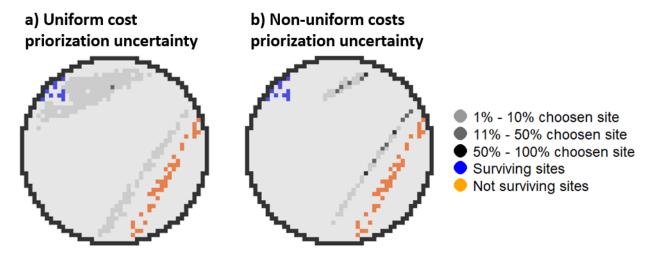


Figure 6: Uncertainty around introduction prioritization from 100 model repetitions. Percentages show the rate at which each of the cells is selected as an introduction site, in the (a) uniform costs scenario and (b) heterogenous costs scenario.

4 Discussion

The results of our case study showcase that IESTR can produce the desired outcome of maintaining species range size, favoring range shifts and quantifying the uncertainty around introductions in space and time. Specifically, we found that under smooth climate gradients and theoretical conditions (uniform costs), the algorithm suggests planting early in the simulation to enhance species range shifts. This is still the case when simulations introduce costs that may counteract that effect. These results suggest that as risks or costs vary in space, and as temporal variation increases – typically the conditions expected in real case studies, e.g. extreme events— it will become crucial to identify the precise time and space where to help species migrate in the landscape.

Our results, however, show that there is uncertainty in our virtual species case study (Fig. 6). We argue here that our designed case study represents a strong test as the surfaces modelled for climate and costs are modelled as smooth gradients, making introduction solutions harder to optimize. In more heterogenous landscapes (species suitability and costs) optimization of introductions choices would be reduced, lowering the variability in the IESTR outputs. That is likely to be the case in mountain regions where there is a high spatial variability in climates and microclimates (Davis et al., 2019; He et al., 2017). Likewise, in highly seasonal ecosystems and areas affected by strong climatic perturbations (e.g. el Niño) may produce highly temporal variation in colonization and extinctions (Davis et al., 2016; Serra-Diaz, Franklin, Sweet, et al., 2016) that will likely reduce the introduction sets. Finally, such reduction in the introduction choices may also be found in landscapes

where the spatial structure of costs is highly heterogenous with complex agro-forestry mosaics and strong conservation policies where introductions may not be possible (Fahrig, 2003; Laforge et al., 2022).

IESTR is based on data and assumptions that need to be carefully considered in each case. Our model inherits the same key simplifications of the KISSmig model (Nobis & Normand, 2014): the entire colonization process is described by the probability of direct spread from a presence area, thus integrating the set of complex processes of reproduction, dispersal and establishment into a single value over time. Indeed, our dispersal kernel does not vary in space and time and does not reflect variation in dispersal effort via reproduction (Ronce et al., 2000), or variation in dispersal vectors such as wind or animals (González-Varo et al., 2021; Kling & Ackerly, 2021; Pires et al., 2018). This information (albeit static) in IESTR is considered when adjusting the migration kernel that, for instance, could be based on traits (Tamme et al., 2014). Importantly, in our example, the dispersal kernel does not consider low probability of long-distance dispersal. Long distance dispersal has been key in plants shifting their distribution in past climatic changes (Nathan, 2006), and it is still important under present conditions (Alsos et al., 2007; Baltzinger et al., 2019). We argue that in its current version, IESTR is rather designed not rely on such low probability events to guide (assisted) migration. Nevertheless, migration kernels could be modified to reflect long-distance dispersal events.

Similarly, species fitness has been reduced to a single parameter which we modelled via an ecological niche model or species distribution model. There is still a contentious debate whether the outputs of such model reflect species biomass growth, establishment, or population parameters (Serra-Diaz et al., 2013; Thuiller et al., 2014). Our choice in this case study reflects the widely use metric of species suitability as a metric of overall exposure to climate change (Dawson et al., 2011), and is interpreted as population survival. However, other metrics could be used. For instance, the population growth rate output from integral projection models (Merow, Latimer, et al., 2014) represents an informative metric based on species demography. Furthermore, it is possible to decompose the suitability values by life stage, by aggregating different models thus better informing different aspects of vulnerability between juveniles and adults (Serra-Diaz, Franklin, Sweet, et al., 2016). The choice on how to build that fitness and survival metric will be dependent on the ecological knowledge, data and models at hand for a given species.

The novel method implemented here draws from heuristic algorithms used in spatial conservation planning such as Zonation (Lehtomäki & Moilanen, 2013), but it incorporates spatio-temporal dynamics at high resolution. Therefore, we could further our quantification for the need (or not) of species assisted migration beyond the suitability outputs of species distribution models (Hällfors et al., 2016). Crucially, the introduction of the time scale integrates the temporal stochasticity and the effects of extreme events on spatial conservation planning. This is especially important given

the increase of disturbance and extreme events under climate change (Fischer et al., 2021; Seidl et al., 2017), as well as their effect on species tracking their niches (Early & Sax, 2011; Liang et al., 2018, 2023; Serra-Diaz et al., 2015).

Borrowing from spatial conservation planning, we introduced the cost matrix allowing to tackle with both biological processes and/or anthropogenic costs. We observed a stark shift in introduction sites as well as the time of introduction (Fig. 4 vs Fig. 5). Such behavior is in line with spatial conservation prioritization algorithms, where the design of different cost surfaces shifts the spatial allocation of conservation areas (Jung et al., 2021; Moilanen et al., 2011). It is important to note, however, that those costs may not necessarily reflect land use economic values, or AM implementation costs, but could also reflect ecological values or a combined effect of the two types. For instance, these could reflect the potential risk to the ecosystem hosting a new species. A current limitation is that these costs are not dynamic through time, although we expect land use type and intensity to change according to socioeconomic pathways projected in the 21st century (Schrammeijer & Verburg, 2019). Such land use intensity shifts are observed in current conservation areas in groups such as trees (Guo et al., 2022) where AM plans are being undertaken.

The optimization process of IESTR has been specifically designed to explore different scenarios of species assisted migration. We provide some guidance about products and scales that could be used to build such applications with a special focus on tree species as programs of assisted migration are already underway (Appendix S3). However, the outputs from the model could be used in other applications. For instance, transition matrices can provide site-level information on the effects of planting at a given site and time. Indeed, the use of transition matrix could inform invasion biology. That is, the optimization process and its parameters could be modified to identify sites that maximize the spread of an invasive, thus identifying high risk invasion sites beyond the use of climate similarity or raw outputs of species distribution models (Cardador et al., 2022; Redding et al., 2019). Another potential application could be developed in paleoecology, to hindcast the most likely past refugia from which species could have been spread to result in current species distributions. These widely used applications were formerly used either through static models, or through time-costly simulations.

The large effects of climate change on species redistributions require flexible methods that aid decision-making. Given the importance and yet contentious debate on introductions (either purposely or not), IESTR will help explore the risks and potential schemes for assisted migration based on quantitative analysis. It will provide insights into effects of species introduction based on data available for many species and support new research perspectives on conservation ecology.

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861	Data Accessibility Statement
862 863 864 865 866 867 868	The R package is available through Github at https://github.com/ArndCallebaut/IESTR, and in the supplementary material. The data of the case study are built with a script available in the supplementary material.
500	

Figure Legends and Embedded Figures

Figure 1: Scheme of the IESTR workflow. The workflow is divided into two main phases from inputs two outputs: (1) pre-processing of inputs (light blue box), and (2) optimization for introduction choices in space and time (dark blue box). Arrows detail inputs and outputs for each process.

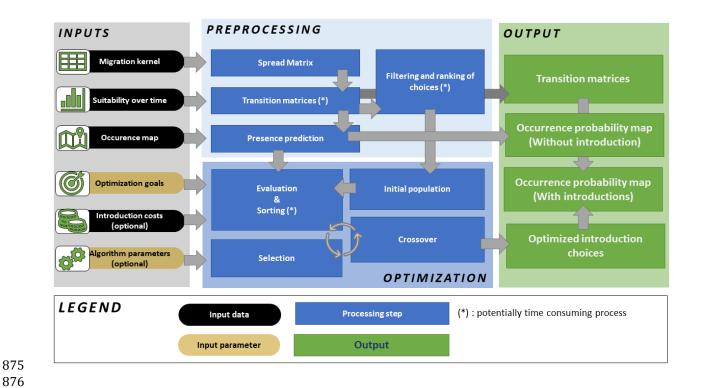


Figure 2. Topographic and climatic conditions of the simulation, and species suitability characteristics. The surface of the island is represented by a 50-column by 50-row grid, each cell being a potential site of presence/absence of the species. (a) Virtual island with a Southwest-Northeast mountain range, (b) initial climate conditions with a decreasing temperature gradient both with altitude and toward NW direction and (c) final temperature conditions at the end of the simulation period (30 time steps) showing a uniform temperature increase of 1.5 °C (d) Species niche parameters for the study species for temperature and (e) initial presence of the species at 50 sites (cells), and suitable area dynamics under simulated climatic change.

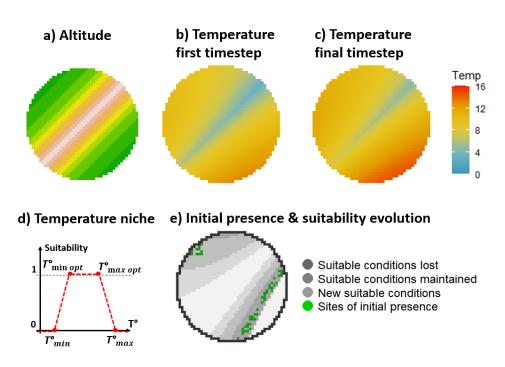


Figure 3. Species distribution shifts obtained through IESTR algorithm after 30 timesteps of climate change. The output shows occurrences that maintained (blue) or lost (red) as a result of shifts in climate suitability. The probability of species colonization (green gradient) along the 30 years of climate change accounts for both dispersal and climate (via species suitability) at each site. Species occurrence shifts are overlaid on climate suitability shifts in gray.



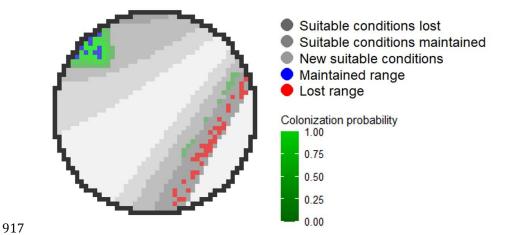


Figure 4: Introduction scheme according to IESTR output in order to maintain the initial range area of 50 cells: (a) Introduction sites in space and time and their effect on the probability of presence of the species at the end of the period (30-time steps), and (b) temporal distribution of introduction events, with N the number of introductions at each time-step. The final range area comprises 10 initial sites, 7 introduced sites and at least 33 sites colonized via species dispersal (e.g. colonization probability >0.90).

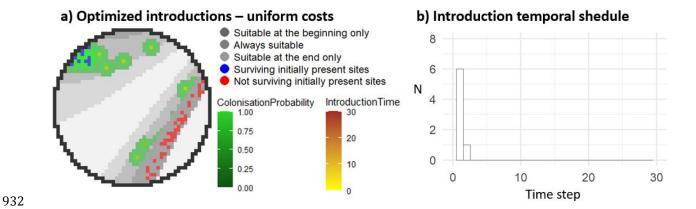


Figure 5.: Introduction scheme according to IESTR output in order to maintain the initial range area of 50 sites under non-uniform cost surfaces: (a) Cost map used for the case study, modeled as higher costs on lowlands and lower costs in the mountain tops (see Fig. 2), (b) Introduction sites in space and time and their effect on the probability of presence of the species at the end of the period, and (c) temporal distribution of introduction events. The final range area comprises 10 initial sites, 7 introduced sites and at least 33 sites colonized via species dispersal (colonization probability >0.90).

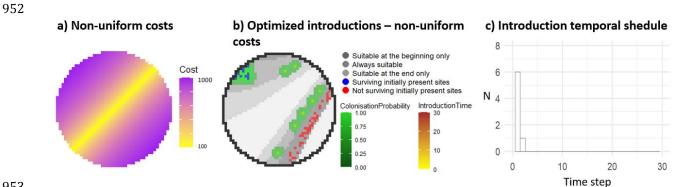
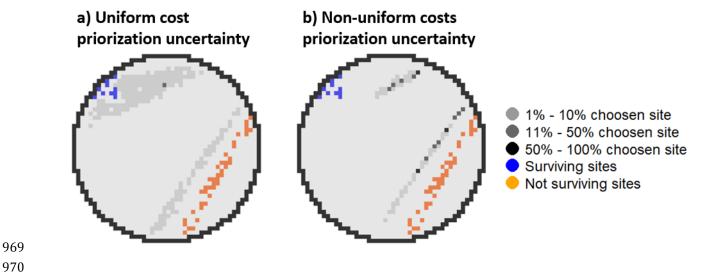


Figure 6: Uncertainty around introduction prioritization from 100 model repetitions. Percentages show the rate at which each of the cells is selected as an introduction site, in the (a) uniform costs scenario and (b) heterogenous costs scenario.



Appendices

Appendix S1: Example of transition matrix use

Let us consider a species and its presence and absence at four sites, A, B, C and D, on two time-steps. The species is present at the initial time at site C. We want to quantify the effect of a species introduction on the state of the system at the end of the two time-steps, on each site and in each time step. On the first time-step, the species suitability (understood as a proxy of survival) is 1 in sites A and C, and 0.5 in sites B and D. These values are reversed for the second time step. Migration potential between sites are also set ($A \leftrightarrow B$: 0.5; $A \leftrightarrow C$: 0.8; $A \leftrightarrow D$: 0; $B \leftrightarrow C$: 0.4; $B \leftrightarrow D$:0; $C \leftrightarrow D$: 0.2). The transition matrix at each time step is represented in (Eq14) and (Eq15):

$$T_{1\to 2} = \begin{pmatrix} 0.5 & 0.25 & 0.4 & 0\\ 0.5 & 1 & 0.4 & 0\\ 0.4 & 0.2 & 0.5 & 0.1\\ 0 & 0 & 0.2 & 1 \end{pmatrix} \#(Eq14)$$

$$T_{0\to 2} = \begin{pmatrix} 0.68 & 0.45 & 0.65 & 0.08 \\ 0.74 & 0.68 & 0.71 & 0.08 \\ 0.4 & 0.42 & 0.67 & 0.15 \\ 0 & 0.08 & 0.28 & 0.52 \end{pmatrix} \#(Eq15)$$

Reading the third column of the matrix $T_{0\rightarrow 2}$ (Eq15) allows us to calculate, for example, that according to the model, since we know that the species is present at site C, we have a 65% chance of the species being present in A, 71% in B, 68% in C and 28% in D. Then, if we want to artificially add the species to site B during the second time step, we can calculate the chances of presence in each site at the end (Eq16):

$$\begin{pmatrix} 0.25 \\ 1 \\ 0.2 \\ 0 \end{pmatrix} \widetilde{+} \begin{pmatrix} 0.65 \\ 0.71 \\ 0.67 \\ 0.28 \end{pmatrix} = \begin{pmatrix} 0.74 \\ 1 \\ 0.7 \\ 0.28 \end{pmatrix} \#(Eq16)$$

According to the model, we will have a 73% chance of the species being present in A, 100% in B, 70% in C and 28% in D. This gives us exactly the chances of presence in each site, depending on the choices made in terms of assisted migration.

Appendix S2: The Genetic Algorithm

In this section we will detail exactly how the genetic algorithm works. We proceed as follows: Firstly, from all the possibilities of introduction at sites s and times t to plant, we calculate the *eval* value (Eq. 13) to rank the sites. We then calculate, with $X_{i,t}$ as the vector of

presences by the end of the period in each site due to the introduction of the species in site i at time t; for each site s and each time, the weight w as:

$$W(s,t_0) = \frac{eval(X_{s,t_0})}{\sum_{t \in [0,t_{max}]} \sum_{i \in [1,N]} eval(X_{i,t})}$$

A set of pairs -sites s and time t- is called an individual. An individual corresponds to a complete introduction schedule. A set of individuals is called a population. A population is therefore a set of possible plans for the introduction of the species. A first parameter involved in genetic algorithms is the size of the population used. Here we set the size of this initial population at 10000 as a good balance between good results and a low calculation time, after testing multiple population size (Fig. S2.1). Each individual initially contains a number of pairs (s,t) equal to the number of sites required to meet the constraint. These pairs are chosen randomly, according to a weight that has been calculated according to their *eval* value.

We subsequently check for each individual whether it meets the constraints of the problem. If it does not meet the constraints, the algorithm tries to correct it by adding or removing a site. If this still does not work, the individual is considered defective. If the individual checks the constraints, then we check if it can gain or lose a site in order to improve the objective function. The non-defective individuals are then sorted according to their value with the objective function. Among the population, we will keep only a proportion of "best" individuals (named "survivors" hereafter), that satisfies the objective function the most for the next generation. Here we have used 10% as the proportion. The lower the proportion, the faster the algorithm will tend towards the solution of the problem, but also the greater the chance of missing an unexpected optimal solution.

The rest of the population is then replaced by "children" of the survivors. Each child individual is constructed by randomly selecting two "survivor" individuals. Each of these two individuals gives half of its introductions (s,t) to the "child" individual. For each "child" individual, there is also a chance that one of the sites will be randomly changed from the new set of available sites. We set this probability to 1% in our example, for each site. Finally, the next population is made up of the best individuals of the previous generation, and recombined elements from its best elements. The process is repeated for a number of generations (default of 30). At some point, we get an individual who will be optimized. Because the algorithm stems from a stochastic process, it is not guaranteed that the obtained solution is absolutely optimal, but rather an approximate solution.

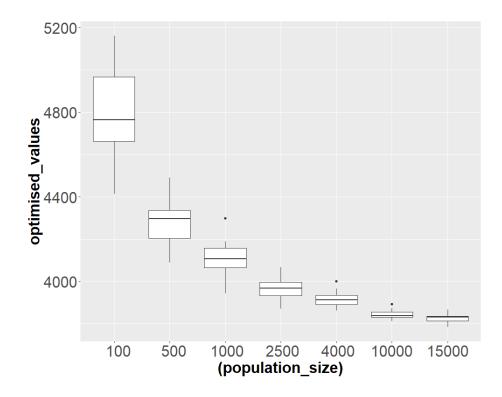


Figure S2.1: Number of introductions found by the IESTR model using the genetic algorithm with different population size, with a survivor rate of 10% and 30 generations, under the map condition of the case study (Experiment 3).

Appendix S3: Guidance on the application of IESTR to real case studies

Scale of the study	Continental	Regional
Size of the cells	From 1km² to 20 km²	From 100m ² to 1km ²
Obtaining the map of presence of the species.	Presences derived from the Global Biodiversity Information Network or any other presence database. IUCN species ranges	Presences derived from the Global Biodiversity Information Network or any other presence database. IUCN species ranges
Example of how to calculate suitability over time	Species Distribution Models (Kearney & Porter, 2020), (Franklin, 2010b); (Merow, Dahlgren, et al., 2014)	With the use of climatic data prediction at a local scale, edaphic data and a niche model. We can consider more local specificities that can drive the dynamic of the species in or niche model.

How to calculate the migration	If possible, find precise	Use dispersal kernels based on
kernel	measurement of the potential	species traits and/or available
	speed of the species to set the	published information.
	migration Kernel. In most cases	
	it is impossible, then use global	
	values of speed of migration	
	based on paleoecological studies.	
Optimization goals examples	Find the minimum cost of an	Find the minimum cost of an
	assisted migration plan in a	assisted migration plan to assist
	given region, that must ensure	the migration of a species in the
	that the species covers X% of the	mountains to higher altitudes,
	surface area of a species in	with a minimal presence over
	danger of extinction in that	Xkm ² , to prevent its extinction.
	region.	

Table S3.1 Examples of products and goals to apply to IESTR to assisted migration studies.