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# A genetic algorithm based approach for fluctuating QoS aware selection of IoT services

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**ABSTRACT** In recent years, the Internet of Things (IoT) has evolved at an exceptional speed, which enables to interconnect a very large number of heterogeneous, distributed, and mobile devices. This number will exceed 70 billion by 2025 according to Statista<sup>a</sup>. Therefore, with this huge amount of connected objects, the fulfillment of complex IoT applications, which usually requires a combination of several IoT objects, remains a real challenge. Besides, several requirements of Quality of Service (QoS) must be fulfilled, which makes the problem of selecting the appropriate IoT services NP-hard.

In the literature, two main techniques for QoS-driven service selection are proposed: global selection characterized by a poor performance in dynamic and distributed huge environments and local selection which considers pre-defined local QoS constraints. Mainly, the existing works consider static QoS. However, in real life scenarios, QoS of IoT services can be fluctuating. To enhance the reliability of IoT applications, it is of paramount importance to consider the fluctuation dimension. In this context, we propose a QoS fluctuation-aware selection approach of IoT services. To do so, we propose a near-to optimal distributed approach that relies on decomposing the global QoS into distinct local constraints that serve as upper/lower bounds for selection while enhancing the reliability of the resulting composition by considering the QoS fluctuation of the candidate IoT services. The approach, we propose is based on a multi-objective evolutionary algorithm (MOEA) to solve the global QoS decomposition problem. Then a local selection using the obtained local constraints is performed in a parallel and distributed way.

The performance of the proposed approach is evaluated and validated via experiment series.

<sup>a</sup>https://www.statista.com/statistics/471264/iot-number-of-connected-devices-worldwide/

INDEX TERMS QoS fluctuation, Global QoS Decomposition, IoT Services, MOEA, Local Selection.

#### I. INTRODUCTION

THE Internet of Things (IoT) is defined as a complex infrastructure composed of a huge number of heterogeneous and ubiquitous devices. It relies on Information and Communication Technologies (ICT) and embedded systems to interconnect these devices that allows them to exchange their data to provide a variety of value-added services for several types of IoT applications. The Web of Things (WoT) enables the implementation of this vision by relying on the Web to virtualize heterogeneous IoT devices in a uniform

representation, called *Avatar*, using a semantic description. An avatar is endowed with standalone reasoning, context management, collaboration capabilities and can be deployed in Fog-Cloud infrastructures [1]. The IoT services provided by avatars can be discovered, selected, and composed to fulfill a given IoT need, represented as a complex process composed of a set of abstract tasks.

The selection of IoT services is still a challenging problem. Several works have been proposed to cope with QoSaware selection problem. Mainly, these approaches consider



that QoS parameters are static and ignore their variation through time and their potential impact on the built IoT services combination. However, IoT environments are highly dynamic where IoT devices can be mobile and can have limited resources. Consequently, QoS parameters of IoT services can change over time (i.e., they can be fluctuating). In this context, it is of paramount importance to consider the fluctuation dimension of QoS parameters when selecting IoT services. This will enhance the reliability of the selected IoT services and should decrease the impact of run time deviations. Moreover, with the proliferation of IoT devices and their services, it is essential to fulfill the targeted IoT needs efficiently even in huge systems.

In this paper, we propose a new distributed fluctuation-aware selection approach for IoT services. The goal is to satisfy efficiently an IoT need, specified as a an abstract process with global QoS constraints, by selecting a relevant combination of IoT services while considering the potential fluctuation of their QoS parameters. To do so, a Multi-Objective Evolutionary genetic based Algorithm (MOEA) for decomposing the global QoS constraints into local QoS constraints, associated to each process's task, is proposed. Then, local and parallel selection is performed, which is suitable for huge and complex IoT systems.

The proposed approach extends our previous work proposed in [2]. In this work, we have presented a new distributed avatar discovery approach that relies on social networking mechanisms and fuzzy c-means clustering algorithm. Social networking allows to regroup the avatars most susceptible to coordinate and accomplish the requested IoT need focusing on social measures as location and interests. Whereas the clustering algorithm classifies the social avatars into several clusters according to their functionalities to guide at the best the forwarding of discovery requests that meet the objective's of the awaited application. This step enables to pre-filter the search space and allows to consider relevant candidate discovered services. Based on the result of the discovery step, a selection approach is required to select the appropriate avatars to fulfill functional and QoS properties where considering fluctuating QoS parameters.

The rest of the paper is recognized as follows. Section II discusses the related works. A motivating use case is given in Section III. The approach overview is illustrated in Section IV. Section V details the semantic modeling of heterogeneous IoT objects and the IoT application to be accomplished. In Section VI, the IoT services discovery approach is given. The local selection approach based on the decomposition of the global QoS constraints is presented in Section VII. Experimental results are discussed in Section VIII. Finally, Section IX concludes the paper.

#### **II. RELATED WORK**

QoS-aware service selection problem has widely attracted attentions in multiple scientific researches and industrial developments. The approaches proposed in the literature are classified into two categories: (1) approaches based on global selection and, (2) approaches based on local selection.

The first category aims to find the optimal combination. It includes: the works using exhaustive algorithms such as Mixed Integer Linear Programming (MILP) methods [3], global planning algorithm [4] and WS-IP algorithm [5].

In [3], the authors use the MILP method to select the best matching services in the SaaS services library relying on Skyline computation. In [4], Rajeswari and al. have adopted global planning to find all the eligible service combinations and select the composition with the highest score. Concerning the WS-IP algorithm, in [5], the QoS selection problem is modeled as a 0-1 IP problem and uses the branch-and-bound method the find the optimal composition.

These works enable to find the optimal combination, however, they are NP-hard and their time complexity is exponential which makes them non-scalable. To address this issue, several works based on approximate methods using metaheuristic algorithms that aim to select the near-to-optimal combination, have been proposed. In [6], a hybrid Honey Bees (hHBA) Mating optimization algorithm for selecting the near-to-optimal solution in semantic Web Service Composition is proposed. An improved Particle Swarm Optimization Algorithm (iPSOA) is provided in [7] to solve the QoSaware selection problem. It proposes several improvements as the application of a Non-Uniform Mutation (NUM) strategy to the global best particle to enhance the population diversity and to overcome the prematurity of standard PSOA, the Adaptive Weight Adjustment (AWA), and Local Best First (LBF) strategies to improve the convergence speed. In [8], the authors propose a genetic algorithm (GA) for global QoS-aware service composition in cloud computing combined with data mining clustering techniques to reduce the search space. Although these works based on metaheuristic algorithms achieve good performance with regard to exhaustive methods, however, they rely on a central manager, which suffers from a single point of failure. Moreover, these works assume static QoS parameters.

Alrifai and al. [9] have proposed an interesting approach for decomposing global QoS constraints considering the Sequential, Loop, Parallel, and Conditional pattern structures. Their method starts by dividing the value range of each QoS parameter into multiple discrete values (quality levels) which is used as QoS candidate local constraints. Then, they use the MILP technique to solve the optimization problem to find local constraints. However, this method suffers from scalablity particularly when the number of candidate services and QoS constraints is relatively large.

A new heuristic method that divides the decomposition problem into multiple sub-optimal ones is proposed in [10]. First, the initial solution which meets all global constraints is defined. Then, it is updated gradually until finding a near-to-optimal result. In [11], an adaptive global QoS constraint decomposition approach based on Fuzzy logic technology and Cultural Genetic Algorithm (CGA) has been proposed. This method aims to find near-to-optimal local constraints



TABLE 1. A synthesis of the studied works

Reference	Selection	Method	Constraints	Quality levels	Scalability	Fluctuation
	type		decomposition	calculation		
[3]	Global	MILP	No	Centralized	No	No
[4]	Global	Global planning	No	Centralized	No	No
[5]	Global	WS-IP	No	Centralized	No	No
[6]	Global	hHBA	No	Centralized	Yes	No
[7]	Global	iPSOA	No	Centralized	Yes	No
[8]	Global	GA	No	Centralized	Yes	No
[9]	Local	MILP	Yes	Centralized	No	No
[10]	Local	Heuristic	Yes	Centralized	Yes	No
[11]	Local	CGA	Yes	Centralized	Yes	No
[12]	Local	CGA	Yes	Centralized	Yes	No

for selecting services during the running time. In [12], a novel hybrid intelligent algorithm called Culture Genetic Algorithm (CGA) is proposed.

Despite the proposed QoS-aware selection works enhance the performance of the selection problem, neither of them has considered the potential dynamic nature of QoS parameters of IoT services. The fluctuation of the QoS attribute values is ignored. Besides, these works rely on a central entity that fulfills the selection. This present the limit of a single point of failure. Also, these approaches does not rely on pre-processing step to reduce the search space, which is restrictive in huge systems.

To summarize, Table 1 gives an overview of the studied works and compares them according to six properties: **Selection type:** to indicate whether the work is based on the global or local selection category, **Method:** to designate the used method for resolving the selection optimization problem, **Constraints decomposition:** to indicate if the work adopts the global QoS constraints decomposition approach for services selection, **Quality levels calculation:** to specify how quality levels are calculated for methods based on global QoS constraints decomposition, **Scalability:** to indicate if the proposed method is scalable or not, and **Fluctuation:** to indicate if the work considers the QoS fluctuation or not.

In this paper, we propose a new decentralized selection approach for IoT services where QoS parameters can change over time (i.e., can be fluctuating). This approach relies a genetic algorithm for decomposing the global QoS constraints into local ones so that local selection can be fulfilled. This is particularly efficient, particularly in huge systems. This approach extends our previous work where we have proposed a discovery approach based on social networking mechanisms and clustering stage which enables to reduce the search space and restricts candidate services to social neighbors that are likely relevant to the targeted collaboration.

#### **III. MOTIVATING USE CASE**

To better illustrate the proposed discovery and QoS-aware selection approaches for IoT services, a motivating scenario of overtaking assistance system of connected vehicles is given in this section. In this scenario, we assume that the target vehicle, i.e., the one that seeks to overtake, is not equipped with all the required IoT devices that provide the visibility

necessary for overtaking. It is also assumed that around the vehicle, in the smart city, there are a large number of IoT objects that can provide different QoS parameters that can change over time (i.e., they can be fluctuating). Therefore, the vehicle looks for finding (discovering) and selecting the appropriate IoT devices which can collaborate with it to accomplish the process of overtaking in a distributed way. The different devices are represented via their avatars that expose their corresponding IoT services with different and fluctuating QoS values. The overtaking process is subject to global end-to-end QoS requirements. For this example, we consider two QoS attributes:

- Response time: average execution time between sending requests and receiving its response.
- Throughput: total number of successful invocations (i.e., executed requests) for a given period.

We suppose that our scenario evolves in the context given in Figure 1:

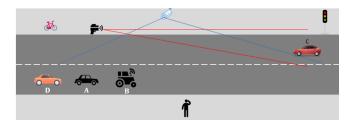


FIGURE 1. Overtaking use case situation

In this scenario, we assume that the target vehicle A, which wants to overtake the tractor B which rolling at low speed, doesn't have the perception mechanisms as cameras to perceive its environment. So, to perform the overtaking safely, vehicle A needs to collaborate with the devices of its environment. In such a scenario, we suppose that there are: a radar, a lidar and a camera installed by the roadside, a bicycle rolling beside, the pedestrian who uses a smartphone, a traffic light a few meters from host vehicle, the drivers of A, B, C and D have smartphones. A Global Navigation Satellite System (GNSS) is also available for vehicles tracking and an RSU (Road-Side Unit) which covers the region in which the host vehicle is located. We suppose also that the travel speed



of the host, front, rear and oncoming vehicles (A, B, D, and C respectively) is constant.

As example of avatars, we suppose that the vehicle D has an avatar that offers services which allow for instance to measure a distance with a given car, measure the speed, and perform analysis to check for example if the required safety distance is respected. For instance, the execution history of the response time of the avatar  $A_4$  are 88, 7, 7, 51, 84, 71.

So, our goal is to select a close-to-optimal combination of avatars while considering the potential fluctuation of their QoS so that global QoS constraints are satisfied. An extract of the overtaking abstract process is illustrated in Figure 2.

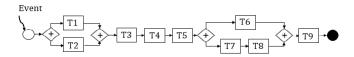


FIGURE 2. Overtaking abstract process

The beginning of the overtaking scenario is triggered when the driver of the target vehicle turns on the left-blinking to indicate his intention to overtake. At first, the driver tries to find out if the rear vehicle is already overtaking (T1) and if the front vehicle is too (T2). If so, the overtaking is not possible, otherwise, other conditions must be checked. The distance from the front vehicle is measured (T3), and if it is greater than 30 meters, the speed of this front vehicle is also measured (T4). After that, the speed difference between the target and the front vehicles is calculated (T5). If the target vehicle is traveling at 20km/h faster than the rear vehicle, an accelerated type overtaking is carried out. In order to ensure this, the distance available for overtaking is measured (T6) and minimum safety distance required for safe overtaking is calculated using the formulas given in [13] (T8). To perform the task (T8), the speed of the oncoming vehicle is required (T7). If the available distance is greater then the minimum required safety distance (T9), then, a message authorizing the driver to overtake is displayed.

We suppose also that the travel speed of the host, front, rear and oncoming vehicles (A, B, D, and C respectively) is constant.

#### IV. APPROACH OVERVIEW

As depicted in Figure 3, the end-to-end proposed approach to satisfy a given complex IoT application, specified as an abstract process, is handled via four main steps:

- Semantic specification: to model the awaited IoT need (i.e., IoT application) to fulfill and the heterogeneous IoT objects which are virtualized on the Web through autonomous avatars.
- IoT services discovery: to discover and to identify the most appropriate avatars that can collaborate to accomplish the IoT application based on social networking and clustering algorithms.

- IoT services selection: to select the near-to-optimal combination from the discovered avatars based on their QoS properties.
- Execution plan building: that allows to construct the final execution plan according to the abstract process.

#### V. SEMANTIC SPECIFICATION

In this section, we detail the concept of autonomous avatar and we describe the specification of the awaited IoT applications [1].

#### A. AVATAR DESCRIPTION

An avatar is defined as a semantically enriched virtual abstraction of a physical or software entity on the Web. Unlike previous works [14] [15] [16] which consider an avatar as a passive simple service provider, in this work, we extend it with autonomous reasoning capabilities. This enables avatars to be active in making decisions according to required tasks.

An avatar  $A_i$  is described by a tuple  $(S_i, F_i, Q_i, C_i)$ , where:

- $S_i = \{s_i^1, s_i^2, ..., s_i^b\}$  represents the services that  $A_i$  provides, i.e, its capabilities,
- $F_i = \{f_i^1, f_i^2, ..., f_i^a\}$  is a set of functionalities that represent a generic description of what the services can achieve to provide a given service.
- $Q_i = \{q_i^1, q_i^2, ..., q_i^r\}$  represents its QoS requirements, such as: r is the number of QoS attributes.
- C<sub>i</sub> = (I<sub>i</sub>, L<sub>i</sub>, O<sub>i</sub>) is the social context of A<sub>i</sub> which includes: 1) a set of interest centers modeled via a vector I<sub>i</sub> = {I<sub>i</sub><sup>1</sup>, I<sub>i</sub><sup>2</sup>, ..., I<sub>i</sub><sup>c</sup>} where: c is the number of interest subjects and each I<sub>i</sub><sup>j</sup> represents the interest degree for the j<sup>th</sup> subject with a real value in [0,1], such as: a great value of I<sub>i</sub><sup>j</sup> it indicates that A<sub>i</sub> is largely involved in the works around the j<sup>th</sup> subject,
  2) a location defined with longitude and latitude of the device represented L<sub>i</sub> = (LongA<sub>i</sub>, LatA<sub>i</sub>), and 3) the owner of the object O<sub>i</sub>.

The QoS attributes can be either positive/negative and static/dynamic. The positive parameters refer to attributes to be maximized, while negative ones are to minimize. Static parameters have a fixed value and don't vary through time, while dynamic attributes are the opposite. Each avatar QoS parameter represents the aggregation min/max of the QoS parameters of its services taking into account its type.

**Example** 1: Let as consider the overtaking use case introduced in section III. Table 2 gives an overview of the set of candidate avatars  $A_i$ , their services  $S_{ij}$  for each abstract task of the overtaking process  $T_j$ , such as for each service  $S_{ij}$ , the avatar  $A_i$  can perform the abstract task  $T_j$ .

The set of interests depicted in the table are:  $I_1$  is Transport,  $I_2$  is Weather,  $I_3$  is Perception,  $I_4$  is Obstacle,  $I_5$  Com-



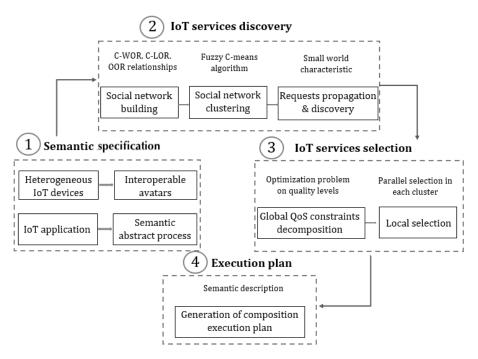


FIGURE 3. Approach overview

TABLE 2. Candidate avatars services of each abstract task

				_	_
Avatar	Services	Interests	Location	Owner	
A <sub>1</sub> : Vehicle A	$S_{13}, S_{14}, S_{15},$	$I_1(0.6), I_2(0.2),$	43.57834	User <sub>1</sub>	$f_2, f_3, f_4,$
	$S_{18}, S_{19}$	$I_4(0.6)$	1.441185		$f_5,f_6$
A <sub>2</sub> : Vehicle B	$S_{22}, S_{24}, S_{25},$	$I_1(0.9), I_2(0.3),$	43.578291	User <sub>2</sub>	$f_2, f_3, f_4,$
	$,S_{28},S_{29}$	$I_3(0.5), I_4(0.6)$	1.441146		$f_5,f_6$
A <sub>3</sub> : Vehicle C	$S_{35}, S_{38}, S_{39}$	$I_1(0.9), I_2(0.3),$	43.578074	User <sub>3</sub>	$f_2, f_3, f_4,$
		$I_3(0.4), I_4(0.5)$	1.441052		$f_5$
A <sub>4</sub> : Vehicle D	$S_{41}, S_{45}, S_{47},$	$I_1(0.9), I_2(0.3),$	43.578074	User <sub>4</sub>	$f_2, f_3, f_4,$
	$S_{48}, S_{49}$	$I_3(0.4), I_4(0.5)$	1.441052		$f_5,f_6$
A <sub>5</sub> : Bike	/	I <sub>1</sub> (0.9)	43.578315	User <sub>5</sub>	$f_5,f_6$
			1.441277		
A <sub>6</sub> : RSU	/	$I_1(0.7), I_5(0.7),$	43.577163	User <sub>6</sub>	$f_5,f_6$
		I <sub>7</sub> (0.5)	1.440768		
A <sub>7</sub> : Radar	$S_{73}, S_{74}, S_{76},$	I <sub>1</sub> (0.7),I <sub>4</sub> (0.9)	43.57827	User <sub>6</sub>	$f_2, f_3, f_5$
	$S_{77}$		1.4412062		
A <sub>8</sub> : Camera	$S_{81}, S_{82}, S_{83},$	I <sub>1</sub> (0.6),I <sub>2</sub> (0.4),	43.578405	User <sub>6</sub>	$f_1, f_2, f_5$
	$S_{86}$	I <sub>3</sub> (0.9),I4(0.7)	1.441300		
A <sub>9</sub> : Traffic	/	I <sub>1</sub> (0.7),I <sub>8</sub> (0.9)	43.577899	User <sub>6</sub>	f <sub>5</sub>
light		- , , , , , ,	1.440873		
A <sub>10</sub> : GNSS	$S_{101}, S_{102}, S_{103}$	, I <sub>1</sub> (0.8),I <sub>4</sub> (0.7)	Server	User <sub>7</sub>	f <sub>1</sub> ,f <sub>2</sub> , f <sub>3</sub> ,
	$S_{104}, S_{106}, S_{107}$	I <sub>7</sub> (0.9)			$f_5$
A <sub>11</sub> : Street	1	$I_1(0.2),I_4(0.3)$	43.57822	User <sub>6</sub>	f <sub>5</sub>
lighting		$I_6(0.9), I_8(0.4)$	1.441251		
A <sub>12</sub> : Phone A	$S_{123}, S_{125},$	I <sub>1</sub> (0.4),I <sub>5</sub> (0.9)	43.57834	User <sub>1</sub>	$f_4, f_6$
	$S_{128}, S_{129}$	$I_7(0.7)$	1.441185	-	
A <sub>13</sub> : Phone B	$S_{132}, S_{134}, S_{135}$	$I_1(0.4),I_5(0.9)$	43.578291	User <sub>2</sub>	$f_4, f_6$
	$S_{138}, S_{139}$	$I_7(0.7)$	1.441146	-	
A <sub>14</sub> : Phone C	$S_{147}$	I <sub>1</sub> (0.4),I <sub>5</sub> (0.9)	43.578074	User <sub>3</sub>	$f_4, f_6$
**	111	$I_7(0.7)$	1.441052		1, 0
A <sub>15</sub> : Phone X	$S_{151}, S_{152},$	I <sub>1</sub> (0.4),I <sub>5</sub> (0.9)	43.578332	User <sub>8</sub>	f4, f6
10	$S_{156}, S_{157}$	$I_7(0.7)$	1.441082		1, 0
A <sub>16</sub> : Camera	$S_{161}, S_{162}, S_{163}$		43.49881	User <sub>6</sub>	$f_1, f_2, f_5$
10	$S_{166}, S_{167}$	I <sub>3</sub> (0.9),I4(0.7)	1.441300	0	1,2,0
A <sub>17</sub> : Lidar	$S_{174}, S_{176}$	I <sub>1</sub> (0.7),I <sub>4</sub> (0.9)	43.57827	User <sub>6</sub>	f2,f3, f5
11	- 114, ~ 110	1(),-1(912)	1.4412062		2,-0,-0
A <sub>18</sub> : Phone D	$S_{181}$	I <sub>1</sub> (0.4),I <sub>5</sub> (0.9)	43.578074	User <sub>8</sub>	f <sub>4</sub> , f <sub>6</sub>
10	- 101	I <sub>7</sub> (0.7)	1.441052		-1,0
	<u> </u>	-1(0.7)			

munication,  $I_6$  is Luminosity,  $I_7$  is Geolocalization and  $I_8$  is Circulation.

The set of functionalities are:  $f_1$  is the environment perception,  $f_2$  is the distance measure,  $f_3$  is the speed measure,  $f_4$  is the computing capacity (calculation capabilities),  $f_5$  is the moving and  $f_6$  represents the communication (network equipment).

For example, for the avatar  $A_1$  that represents the target vehicle, it can realize the services:  $S_{13}$  to measure the distance from the front vehicle,  $S_{14}$  to measure the speed of the front vehicle,  $S_{15}$  to calculate the difference between the speeds of target and front vehicles,  $S_{18}$  to calculate the safe overtaking distance, and  $S_{19}$  to verify if the available distance is greater then the required safety distance. It is described by five functionalities:  $f_2$  for the distance measure,  $f_3$  for speed measure,  $f_4$  for the calculation,  $f_5$  for moving, and  $f_6$  for communication.  $A_1$  is mainly interested in three subjects:  $I_1$  for transport,  $I_2$  for weather to collect meteorological measurements, and  $I_4$  for the obstacle detection.

For each avatar, a history of its QoS parameters are gathered. Table 3 shows an example of the last six QoS values of a set of avatars.

The internal architecture of an avatar is given in Figure 4. It includes the following components:

 Knowledge Base (KB): it gathers the knowledge related to the represented IoT device, and its environment as location independently of the knowledge of the other avatars. This component relies on a generic instantiated ontology called *AvatarOnt* and a series of objectives and processes that reflect the functional part of the avatar. This ontology is structured through four main

5



Avatar	Response time	Average	Throughput	Average
$A_4$	88, 7, 7, 51, 84,	51.33	8, 4, 21, 25, 25,	16.66
	71		17	
$A_{10}$	61, 72, 15, 19,	55.33	5, 7, 9, 25, 3,	10.66
	93, 72		15	
$A_8$	87, 7, 2, 59, 98,	61.83	26, 22, 27, 5,	18.83
	58		21, 12	
$A_{16}$	31, 54, 98, 67,	47	12, 2, 26, 13,	16.16
	20, 12		18, 26	
$A_{15}$	52, 61, 52, 35,	55.16	1, 11, 20, 27, 5,	14.5
	83, 48		23	
$A_{18}$	79, 2, 64, 91,	51.66	14, 15, 19, 2, 3,	10.83
	18, 56		12	

TABLE 3. QoS information

#### modules:

- a) A service module: that describes avatar services operations, their inputs, and outputs using MSM<sup>1</sup> ontology, REST service invocation methods using hRests [17], and the non-functional QoS attributes using WSOnto [18].
- b) A sensor module: to describe the sensors and their observations based on SOSA<sup>2</sup> and IoT-O<sup>3</sup>
- c) An actuator module: to describe the actuators and the actions that it can perform on its devices relying on  $SAN^4$  and IoT-O, and
- d) An avatar profile module: to describe the avatar profile which represents the set of characteristics that define it. It includes: its identifier, its name, its objectives, its deployment node, and its social context (the location of the device represented, its owner, and its interests).

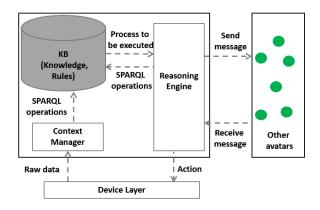


FIGURE 4. Avatar architecture

2) Context Manager: used to monitor and integrate changes that may occur at the level of the device represented by the avatar, i.e, its status or data (sensor measurement) or events coming from its environment (e.g., activation of the left-blinking by the driver). When changes or events are detected, this manager is

6

- responsible for updating the avatar knowledge base via SPARQL operations: creation, update and deletion.
- 3) Reasoning Engine: it takes care of the reasoning and decision-making functionalities. It allows analyzing the collected events in order to trigger the corresponding processes to be carried out. If the triggered process requires several IoT objects to be accomplished, this component is responsible for the discovery and selection of the relevant corresponding avatars to achieve the awaited process.

#### B. APPLICATION SPECIFICATION

An IoT application, specified by an abstract process, is defined as a series of multiple tasks that are of a composite or atomic type. These tasks are interconnected with each other via several operators: sequential (SEQ), parallel (AND), loop (Loop) or/and conditional (XOR) operators. Global QoS constraints can be associated to the process. The semantic description of a process relies on the ontology proposed in [19] while adding a node to indicate the state of the process execution: Waiting, Running or Pausing.

#### **Definition** 1: Abstract process

An abstract process is modeled as a tuple  $P=\{N,L,\gamma,E,W\}$  where :

- N: is a set of nodes which can be:
  - -- tasks  $T = \{T_1, ..., T_n\}$
  - -- events  $EV = \{EV_1, ..., EV_m\}$
  - -- operators  $O = \{O_1, ..., O_a\}$
- $L \subseteq N * N$  is a set of edges.
- $\gamma$  is a function that maps a node onto either an activity, event or a process flow (i.e., SEQ, AND, Loop, XOR).
- $E = \{E_1, E_2, \dots, E_r\}$ : is a set of global QoS constraints that gives the overall QoS constraints vector that must be achieved for the whole process P, such as  $E_k(1 \le k \le r)$  is a global QoS constraint of the  $k^{th}$  QoS parameter.
- $W=\{w_1,w_2,...,w_r\}$ : is a set of application preferences that indicate the importance and the weight given to each parameter for the intended application. Such as:  $w_j(1 \leq j \leq r)$  indicates the weight preference for the  $j^{th}$  QoS parameter,  $w_i \in [0,1]$  and  $\sum_{i=1}^r w_i = 1$ .

The overall QoS value of a given process depends on two principal factors: its QoS attributes and pattern structures that interconnect the tasks that compose it. Our approach considers the patterns commonly used by composition languages as BPEL (Business Process Execution Language) [20]: sequential, parallel, conditional, and loops. Each one of these structures can be mapped into a sequential model using the techniques presented in [21].

Table 4 gives the QoS aggregation function of each QoS attribute for each pattern structure mentioned above where  $\alpha_i$  is the probability to execute the activity branch i such as

<sup>1</sup>http://iserve.kmi.open.ac.uk/ns/msm

<sup>2</sup>http://www.w3.org/ns/sosa/

<sup>&</sup>lt;sup>3</sup>https://www.irit.fr/recherches/MELODI/ontologies/IoT-O

<sup>4</sup>http://www.w3.org/ns/ssn/



 $\sum_{i=1}^{n} \alpha_i = 1$ . The maximum number of iterations of each activity  $A_i \in L$  is denoted by  $l_i$ .

TABLE 4. QoS aggregation function

	Sequential	Parallel	conditional	Loop
Additive	$\sum_{i=1}^{n} E_i$	$\sum_{i=1}^{n} E_i$	$\sum_{i=1}^{n} \alpha_i E_i$	$\sum_{i=1}^{n} l_i E_i$
Average	$\frac{1}{n}\sum_{i=1}^{n}E_{i}$	$\frac{1}{n}\sum_{i=1}^{n}E_{i}$	$\frac{1}{n}\sum_{i=1}^{n}\alpha_{i}E_{i}$	$\frac{1}{n}\sum_{i=1}^{n}l_{i}E_{i}$
Min-Operator	$\sum_{i=1}^{n} E_i$	$\min_{i=1}^{n} E_i$	$\sum_{i=1}^{n} \alpha_i E_i$	$\sum_{i=1}^{k} E_i$
Max-Operator	$\sum_{i=1}^{n} E_i$	$\max_{i=1}^{n} E_i$	$\sum_{i=1}^{n} \alpha_i E_i$	$\sum_{i=1}^{n} l_i E_i$
Multiplicative	$\prod_{i=1}^{n} E_i$	$\prod_{i=1}^{n} E_i$	$\prod_{i=1}^{n} \alpha_i E_i$	$\prod_{i=1}^{n} E_i^{l_i}$

**Example** 2: Table 5 gives the QoS aggregation function for the response time (RT) and throughput (Th) parameters.

TABLE 5. QoS aggregation for the response time and throughput parameters

	Sequential	Parallel	conditional	Loop
Rt	$\sum_{i=1}^{n} Rt_i$	$\max_{i=1}^{n} Rt_i$	$\sum_{i=1}^{n} \alpha_i Rt_i$	$\sum_{i=1}^{k} l_i R t_i$
Th	$\frac{1}{n}\sum_{i=1}^{n}Th_{i}$	$\frac{1}{n}\sum_{i=1}^{n}Th_{i}$	$\frac{1}{n}\sum_{i=1}^{n}Th_{i}$	$\frac{1}{n}\sum_{i=1}^{n}Th_{i}$

#### **VI. DISCOVERY STEP**

Once an event has occurred and received by an avatar, called **initiator**, the corresponding process is triggered. If the initiator cannot carry out the awaited process (i.e., there are one or several tasks that it cannot fulfill), it proceeds to the discovery of potential collaborators.

The discovery approach is realized via two main steps:

1) Social network building to recover the socially closest avatars in terms of location and interests to the initiator avatar to reduce the search space and 2) Social network clustering to classify the social avatars according to their functionalities used to direct at best the discovery requests forwarding to the most suitable cluster of avatars.

#### A. SOCIAL NETWORK BUILDING

In this work, the avatars publish their metadata (especially: interests, location, and owners) using semantic descriptions, in distributed regional repositories. To reduce the search space, only avatars that have at least one common interest are considered following the SPARQL query.

```
SELECT *
WHERE {
    ?resource avatarOnt: hasInterest ?Interest
FILTER
    (?Interest IN (avatarOnt:II ,..., avatarOnt:Im))
}
```

Once the set of relevant avatars is recovered, social relationships of each of these avatars with the initiator avatar are calculated. We consider three social relationships which are: Co-Work Object Relationship, Co-Location Objects Relationship, and Ownership Object Relationship. The sharing of the same subjects of interest, the location, and the owner or group represents in our point of view the three most important social axes to consider in IoT among the relations studied in the related works. These relationships are detailed below:

- Co-work Object Relationship (C-WOR): evaluates social similarity distance between two avatars in terms of common interest. The C-WOR between two avatars  $A_i$  and  $A_j$ , denoted  $CS(A_i, A_j)$ , is computed using the cosine similarity metric [22] between the interests vectors  $I_i$  and  $I_j$  as given in equation 1:

$$CS(A_i, A_j) = cos(I_i, I_j) = \frac{I_i \cdot I_j}{|I_i| \cdot |I_j|}$$
 (1)

Where:  $\mid I_i \mid$  and  $\mid I_j \mid$  are the norm of  $I_i$  and  $I_j$  respectively, such as:  $0 < CS(A_i, A_j) < 1$  with 0 value indicates that  $I_i$  and  $I_j$  are independent while 1 value designates that they are similar.

- **Co-Location Objects Relationship (C-LOR):** measures the geographical positions of the physical devices represented by the avatars. The C-LOR between  $A_i$  and  $A_j$ , denoted  $LS(A_i, A_j)$ , is calculated using as-the-crow-flies distance  $D(A_i, A_j)$  as given in equation 2:

$$LS(A_i, A_j) = \frac{1}{D(A_i, A_j) + 1}$$
 (2)

with:

$$D(A_i, A_j) = R * acos[cos(LatA_i) * cos(LatA_j) + cos(LongA_j - LongA_i) * sin(LatA_i) * sin(LatA_j)]$$
(3)

where R is the Earth radius.

- Ownership Object Relationship (OOR): it is considered when it is preferable to use devices of the same owner or group to mainly ensure security and confidentiality. The OOR between  $A_i$  and  $A_j$ , denoted  $OS(A_i, A_j)$ , is calculated as given in equation 4:

$$OS(A_i, A_j) = \begin{cases} 1 & \text{If } A_i \text{ and } A_j \text{ have the same owners} \\ 0 & \text{Else} \end{cases}$$
(4)

Based on co-work, co-location and ownership relationships, the social similarity distance between two avatars  $A_i$  and  $A_j$  is calculated via the weighted function  $SD(A_i, A_j)$  on [0,1]:

$$SD(A_i, A_j) = \alpha * CS(A_i, A_j) + \beta * LS(A_i, A_j) + \gamma * OS(A_i, A_j)$$
 (5)

with  $\alpha, \beta, \gamma \in [0, 1]$  are the weighting coefficients which represent the application preferences for each distance, such as:  $\alpha+\beta+\gamma=1$ . These parameters are set for each application according to its type and the preferences desired for it. After calculating the social similarity distances, a threshold, called the *social network threshold*, is defined and used to choose the avatars that will be part of the social network.

**Example** 3: Let us again consider the overtaking scenario introduced in Section III. For instance, once the left-blinking is activated, the avatar  $A_1$  that seeks to overtake starts by reasoning on its knowledge base to know the tasks that it



can accomplish.  $A_1$  can perform:  $T_3$ ,  $T_4$ ,  $T_5$ ,  $T_8$  and  $T_9$ , but not  $T_1$ ,  $T_2$ ,  $T_6$ ,  $T_7$ . Therefore,  $A_1$  starts building its social network to find the avatars that can accomplish the missing tasks and even the tasks that it can perform to search if there are other IoT objects that can perform them with better QoS. For this,  $A_1$  first tries to find the avatars that have at least one interest in common by executing on the regional server to which it is connected. Once these avatars are found,  $A_1$ calculates the social distances that separate it from each one of them. Given the importance of the location in this scenario, the user preferences are set as follows:  $\alpha$ =0.4,  $\beta$ =0.5 and  $\gamma = 0.1$ .

According to a social network threshold equal to 0.6 and the calculated social distances, the social network of  $A_1$ includes:  $A_2$ ,  $A_3$ ,  $A_4$ ,  $A_5$ ,  $A_6$ ,  $A_7$ ,  $A_8$ ,  $A_9$  and  $A_{12}$ .

#### B. SOCIAL NETWORK CLUSTERING

The clustering techniques is one of unsupervised learning methods that allow partitioning the data points space into homogeneous groups called clusters. For clustering social avatars according to their functionalities, we have chosen the Fuzzy C-means algorithm. It uses a membership degree notion to indicate the belonging degree to a given cluster rather than a strict classifying. This choice is made because an avatar can provide multiple functionalities and therefore it can belong to several clusters.

#### **Definition** 2: A cluster

A cluster  $C_j = \{A_{1j}, A_{2j}, ..., A_{mj}\}$  is a set of avatars that have similar functionalities but differ in QoS parameters. These avatars can satisfy the  $T_j$  abstract task of process P. We denote by  $A_{ij}$  the avatar  $A_i$  belonging to the cluster  $C_j$ .

The clustering algorithm is given in Algorithm 1 where:  $N_a$  is the number of considered avatars, X is the data matrix where each line represents the functionality vector of an avatar in a binary form (the component is worth 1 if the avatar is able to perform the corresponding functionality and 0 otherwise),  $f_z$  represents the fuzzification parameter of the algorithm and Dist is the distance used to measure the similarity between centroids and avatars. It relies on iterative optimization of an objective function, with the updating of the membership coefficients and cluster centroids until the objective function value becomes less than  $\epsilon$ .

Formally, for each avatar  $A_i$ , a coefficient giving the membership degree to the  $j^{th}$  cluster, noted  $u_{ij}$ , is defined. The sum of these coefficients must satisfy the following condition:  $\sum_{j=1}^{C} u_{ij} = 1$ , where C is the number of clusters to build. The  $c_j$  centroid of the  $j^{th}$  cluster represents the average of all the data points weighted by their degree of membership in this same cluster as given in the equation 6. After calculating the centroid, the membership degree of each avatar to each cluster is updated in each iteration of the algorithm as indicated in equation 7. This process is repeated until the sum of the distances between the data points and the centroids is less than  $\epsilon$ .

#### Algorithm 1 Avatars Fuzzy C-means Algorithm

Inputs: number of clusters C, avatars data matrix  $X = [x_{ij}]$ 

- 1. Initialize randomly the membership coefficients matrix  $U=[u_{ij}], U^{(0)}$  Such as:  $\sum_{j=1}^{C} u_{ij} = 1;$
- 2. Calculate the centroid  $C_j$  of each cluster j

$$Cj = \frac{\sum_{i=1}^{N_a} [u_{ij}]^{f_z} x_{ij}}{\sum_{i=1}^{N_a} [u_{ij}]^{f_z}}$$
(6)

3. Update the current membership matrix  $U^{(k)}$ ,  $U^{(k+1)}$ 

$$u_{ij} = \frac{1}{\sum_{z=1}^{C} (\frac{Dist(X_i, C_j)}{Dist(X_i, C_z)})^{\frac{2}{f_z - 1}}}$$
(7)

4. If  $\sum_{i=1}^{N_a}\sum_{j=1}^C [u_{ij}]^{f_z}Dist(X_i,C_j)^2<arepsilon$ : Then Stop, Otherwise return to step 2.

After the clustering of the avatars according to their functionalities into several groups, an elected delegate avatar is designated for each cluster. It represents the avatar with the greatest membership degree. The role of this delegated avatar is to manage the requests sent to its cluster to discover the appropriate avatars meeting these requests. The objective is to guarantee a distributed discovery and a useful propagation of the discovery requests while minimizing as much as possible the redundancy of the messages exchanged between the avatars.

Example 4: Once the social network is built, the initiator avatar  $A_1$  divides it into several clusters according to the functionalities that the avatars provide. By applying the Algorithm 1, the following four clusters are obtained:

- $C_1$  includes:  $A_4$ ,  $A_2$ ,  $A_8$ ,  $A_{10}$ ,  $A_{16}$ ,  $A_{15}$ ,  $A_{13}$ ,  $A_{18}$  and
- $C_2$  includes:  $A_7$ ,  $A_8$ ,  $A_{10}$ ,  $A_{17}$ ,  $A_{16}$ ,  $A_{12}$  and  $A_{15}$   $C_3$  includes:  $A_3$ ,  $A_7$ ,  $A_4$ ,  $A_2$ ,  $A_{10}$ ,  $A_{13}$ ,  $A_{17}$ ,  $A_{16}$  and
- $C_4$  includes:  $A_2$ ,  $A_3$ ,  $A_4$ ,  $A_{12}$  and  $A_{13}$

The first avatar of each cluster and that has the greatest degree of membership will be designated as the elected representative of the corresponding cluster. Thus,  $A_4$  will be the elected of  $C_1$ ,  $A_7$  the elected of  $C_2$ ,  $A_3$  the elected of  $C_3$  and  $A_2$  the elected of  $C_4$ . Therefore, to discover the avatars that can satisfy  $T_1$  and  $T_2$  which correspond to the perception functionality,  $A_1$  sends a request to the elected  $A_4$  that takes care of finding the services responding to  $T_1$ and  $T_2$  in  $C_1$ .  $A_4$  finds that  $T_1$  can be performed by itself and by  $A_{10}$ ,  $A_8$ ,  $A_{16}$ ,  $A_{15}$  and  $A_{18}$ , and  $T_2$  by  $A_2$ ,  $A_{10}$ ,  $A_8$ ,  $A_{16}$ ,  $A_{15}$  and  $A_{13}$ . Likewise,  $A_1$  sends a discovery request to the elected  $A_7$  of  $C_2$  concerning  $T_6$  corresponding to the distance measurement functionality.  $A_7$  finds that  $T_6$  can be performed  $A_8$ ,  $A_{10}$ ,  $A_7$ ,  $A_{16}$  and  $A_{17}$ . In the same way, for  $T_7$ relating to the speed measurement functionality, the elected  $A_3$  of  $C_3$  finds that  $T_7$  can be realized by  $A_4$ ,  $A_7$ ,  $A_{10}$ ,  $A_{15}$ ,  $A_{16}$  and  $A_{14}$ . Table 6 shows the built clusters for the tasks



 $T_1, T_2, T_6, T_7$  that can not be fulfilled by the initiator avatar

TABLE 6. Candidate avatars discovered for each task

Task	Candidate avatars/cluster
$T_1$	$A_4, A_{10}, A_8, A_{16}, A_{15}, A_{18}$
$T_2$	$A_2, A_{10}, A_8, A_{16}, A_{15}, A_{13}$
$T_6$	$A_8, A_{10}, A_7, A_{16}, A_{17}, A_{15}$
$T_7$	$A_4, A_7, A_{10}, A_{15}, A_{16}, A_{14}$

#### VII. SELECTION STEP

Once the clusters are built, we proceed to the selection based on global QoS constraints decomposition while considering QoS fluctuation.

QoS fluctuation is defined as the distribution of the historic QoS values of a given QoS attribute and how it varies over time. Services with higher values of fluctuation are not suitable because they may diverge at run time and those with lower values are the best. The fluctuation is a very efficient factor that ensures the reliability of the concrete composition. It is calculated based on a variation coefficient (VC) which represents the ratio between the standard deviation and the average of historical QoS parameter values. Formally, this coefficient is given in Equation 8.

#### **Definition** 3: QoS Fluctuation

Let  $q^k$  be the  $k^{th}$  QoS measured parameter of  $A_{ij}$  and  $\left\{q_{i1}^k,q_{i2}^k,\ldots,q_{ih}^k\right\}$  the last h historical QoS values. In the literature, h is generally fixed at 6 which allows to sufficiently observe the variation of the QoS parameters.

$$VC_{ij}(q^k) = \frac{Sd(q^k)}{Av(q^k)} \tag{8}$$

 $\begin{array}{l} \text{-} \;\; Sd(q^k) = \sqrt{\frac{1}{h-1}\sum_{j=1}^h (q_{ij}^k - Av(q^k))^2} \; \text{represents the} \\ \text{standard deviation of} \;\; q^k. \\ \text{-} \;\; Av(q^k) = \frac{1}{h}\sum_{j=1}^h q_{ij}^k \; \text{represents the average of} \;\; q^k. \end{array}$ 

In consequence, the multi-dimensional fluctuation for all QoS attributes of  $A_{ij}$  is calculated as given in Equation 9.

$$F(A_{ij}) = \sum_{k=1}^{r} w_k \frac{max(VC_{ij}(q^k)) - VC_{ij}(q^k)}{max(VC_{ij}(q^k)) - min(VC_{ij}(q^k))}$$
(9)

Therefore, the fluctuation value of avatars composition ACis given in Equation 10.

$$F(AC) = \sum_{i=1}^{n} F(A_i) \tag{10}$$

The selection problem is resolved through collaboration between the initiator avatar and the elected members of the clusters. It is realized via three main steps: 1) Quality levels calculation to identify the QoS values candidates that can be local constraints and that for each QoS attribute and each cluster, 2) Problem solving using a generic algorithm for choosing local constraints among quality levels, and 3) Local selection that uses the local constraints as upper/lower bounds to select the optimal avatar from each cluster in a parallel way. Figure 5 provides a global overview of the selection process.

#### **Definition** 4: QoS Utility

Since an avatar has several QoS parameters, we use the Simple Additive Weighting (SAW) technique [23] to evaluate its multi-dimensional QoS utility. This technique allows mapping the avatar QoS vector to a single value while considering the application preferences. The QoS attributes are of different units and ranges, therefore, we first proceed to their normalization to obtain uniform measurements in [0,1] using Equation 11.

$$q_{norm}^k = \begin{cases} \frac{max(q_j^k) - q^k}{max(q_j^k) - min(q_j^k)} & \text{For negative parameters} \\ \frac{q^k - min(q_j^k)}{max(q_j^k) - min(q_j^k)} & \text{For positive parameters} \\ 1 & max(q_j^k) - min(q_j^k) = 0 \end{cases}$$
(11)

Where:  $q^k$  is the  $k^{th}$  QoS attribute to normalize,  $max(q_i^k)$ is the maximum value of the  $k^{th}$  QoS parameters in the cluster  $C_i$ , and  $min(q_i^k)$  represents its minimum value.

After normalizing all QoS parameters, the weighted utility function of the avatars is computed. The weighted utility of an avatar  $A_i$  of the cluster  $C_i$  is provided in Equation 12.

$$U(A_{ij}) = \sum_{k=1}^{r} w_k . q_{norm}^k$$
 (12)

In consequence, the utility value of avatars composition AC is formulated as given in Equation 13.

$$U(AC) = \sum_{i=1}^{n} U(A_i)$$
(13)

#### A. QUALITY LEVELS DETERMINATION

Quality levels calculation step aims to determinate the candidate local constraints. For this, the range values of each QoS parameters  $q^k$  is splitted into d discrete values called quality

levels  $QL_{jk}$  in each cluster  $C_j$ :  $QL_{jk} = \left\{L^1_{jk}, L^2_{jk}, \dots, L^d_{jk}\right\} \text{ and } \min(q^k_j) \leq L^1_{jk} \leq L^2_{jk} \leq \dots \leq L^d_{jk} \leq \max(q^k_j), \text{ such as: } \min(q^k_j) \text{ and } \max(q^k_j) \text{ are the maximum and minimum QoS value of } q^k$ in the cluster  $C_j$  respectively.

Quality levels calculation is given in the Algorithm 2, (which is inspired by the algorithm proposed in [9]. For each QoS attribute  $q^k$  and for each cluster  $C_j$ , the algorithm starts by sorting the candidate avatars of  $C_i$  using QoS values (lines 6,7). Then, these avatars are divided into d subsets (line 8). After that, an avatar is chosen randomly from each subset line 10), and its value  $q^k$  is added as quality levels to the set  $QL_{ik}$ 

Selecting a quality level  $L_{ik}^z$  as a local constraint among several others depends on the assessment of two factors: utility and fluctuation, presented bellow.

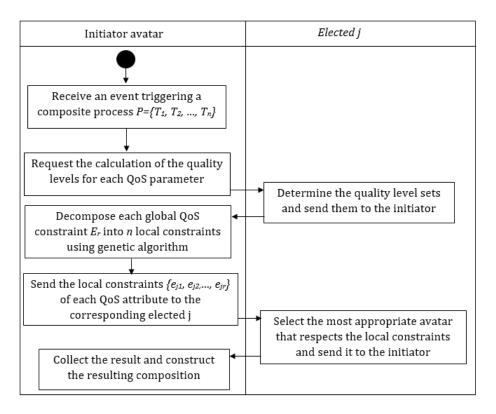


FIGURE 5. Overview of process interactions

#### Algorithm 2 Quality Levels Determination

1: **Inputs:** n clusters, l: the number of avatars in each cluster, d: the number of quality level such as  $d \leq l$ , r: the number of the global QoS constraints

```
2: Outputs: r set of quality levels
 3: BEGIN
 4: for Each QoS attribute q^k do
 5:
        for Each Cluster C_j do
            QL_{jk} \leftarrow \emptyset; 
C_j \leftarrow Sort(C_j, q^k);
 6:
 7:
            Divide C_j to d subsets: \left\{C_{jk}^1, C_{jk}^2, ..., C_{jk}^d\right\};
 8:
            for z \leftarrow 1 to d do
 9:
               L_{jk}^z \leftarrow RandomSelection(C_{jk}^z);
10:
               QL_{jk} \leftarrow QL_{jk} \cup \left\{L_{jk}^z\right\};
11:
12:
         end for
13:
14: end for
15: END
```

**Evaluation of the quality level utility:** to evaluate the utility of a quality level  $L^z_{jk}$ , a fitness function  $p^z_{jk}$  in [0,1] is used. It represents the probability with which it is interesting to use  $L^z_{jk}$  as a local constraint. It is calculated as given in Equation 14.

$$p_{jk}^{z} = \frac{h(L_{jk}^{z})}{l} \cdot \frac{u(L_{jk}^{z})}{u_{max}}$$
 (14)

#### Such as:

- $h(L_{jk}^z)$  indicates the number of qualified avatars (i.e., the avatars that feet the local constraint) when  $L_{ik}^z$  is selected as a local constraint.
- l represents the total number of avatars in the cluster  $C_j$ .
- $u(L^z_{jk})$  is the greatest utility when only the avatars qualified for  $L^z_{ik}$  are considered.
- u<sub>max</sub> is the greatest utility when all the avatars of C<sub>j</sub> are considered.

**Evaluation of quality level fluctuation:** The fluctuation function of a quality level  $L_{ik}^z$  is a function  $f_{jk}^z$  in [0,1], that evaluates the inconvenience if  $L_{ik}^z$  is chosen as a local constraint. It is calculated as given in Equation 15.

$$f_{jk}^{z} = \frac{h(L_{jk}^{z})}{l} \cdot \frac{f_{min}}{f(L_{jk}^{z})}$$
 (15)

#### Such as:

- $h(L^z_{jk})$  indicates the number of qualified avatars when  $L^z_{ik}$  is selected as local constraint.
- l represents the total number of avatars in the cluster  $C_j$ .
- $f_{min}$  is the smallest fluctuation obtained while considering all the avatars of  $C_j$ .
- $f(L_{jk}^z)$  indicates the smallest fluctuation when only the avatars qualified for  $L_{ik}^z$  are considered.

**Example** 5: We further use the overtaking scenario to explain this step. For instance, we consider the response time  $q^1$  for



the first cluster  $C_1$  with d=3. As shown in Figure 6, in the cluster  $C_1$ , there are 6 candidate avatars (given in table 3). To identify the quality levels for the response time  $q^1$ , we sort the avatars according to their  $q^1$  values. After that, the sorted avatars are divided into 3 groups. Then, we select randomly an avatar from each subgroup and its value is added to the  $QL_{11}$  quality levels list. Therefore, the resulting list of quality levels is:  $QL_{11} = \{51.33, 55.16, 61.83\}$ .

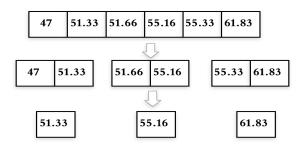


FIGURE 6. Quality levels calculation process

Likewise, we get the other quality levels as shown in Table 7:

TABLE 7. Quality levels calculation example

Cluster	Response time	Throughput
$C_1$	51.33, 55.16, 61.83	10.66, 14.5, 18.83
$C_2$	39.5, 45.33, 64.66	12, 12.83, 21.33
$C_3$	29.33, 58.5, 61.16	10.33, 12.66, 16.5
$C_4$	45.33, 46.66, 47.5	9.66, 16.16, 19
$C_5$	43.66, 50.16, 60	11, 14.33, 16
$C_6$	36.33, 50, 50.5	10, 14.83, 18.5
$C_7$	46.66, 49.5, 61	10, 16.16, 19
$C_8$	52.16, 53.16, 71.33	11.83, 12, 16.66
$C_9$	28, 40.66, 69.66	14.83, 18, 18.16

#### B. LOCAL CONSTRAINTS CALCULATION

The global QoS constraints decomposition problem seeks to find an optimal quality level combination. As each QoS attribute has a set of quality levels for each cluster, there are several possible schemes. This problem aims to simultaneously optimize the utility and fluctuation objectives under a set of global QoS constraints, i.e., a multi-objective (bi-objective) optimization problem.

Based on the identified quality levels, the utility and fluctuation functions, the QoS decomposition optimization problem is formulated as indicated in Equation 16.

$$\begin{cases} \max(\sum_{j=1}^{n}\sum_{k=1}^{r}p_{jk}^{z}) \\ \min(\sum_{j=1}^{n}\sum_{q_{k}}^{r}f_{jk}^{z}) & \text{For dynamic attributes} \\ Agg(L_{jk}^{z}) \leq E_{k} & \text{For negative attributes} \\ Agg(L_{jk}^{z}) \geq E_{k} & \text{For positive attributes} \end{cases}$$
(16)

In this work, we propose a MOEA/D-IEpsilon (MOEA/D-Improved Epsilon) based decomposition approach. Indeed, Constrained Multi-Objective Evolutionary Algorithms

(CMOEAs) represent an efficient solution to solve such type of problems in a large-scale researching space. Based on comparative studies [24] [25], the decomposition based CMOEAs (MOEA/D) is a promising solution for Constrained Multi-Objective Problem (CMOP). It consists in decomposing the CMOP into a set of constrained single-objective optimization sub-problems that can be solved collaboratively. The comprehensive experimental results presented in [25] indicate that MOEA/D-IEpsilon method (MOEA/D-Improved Epsilon) [26] offers the best balance between diversity and convergence.

For simplicity, we use the acronym MOEA instead of MOEA/D-IEpsilon in the rest of this paper.

The proposed method begins by generating the initial population while considering the non-feasible solutions tolerated according to an epsilon threshold. Then, it decomposes the global QoS constraints problem into a set of simpler subproblems. The epsilon level is adjusted dynamically in each generation according to the ratio between feasible and total (RFS) solutions in the population. The solutions of these subproblems evolve from one population to another by applying genetic operators (selection, crossover, and mutation). The obtained new solutions replace the most degraded solutions of the current population based on an epsilon value.

So, MOEA is made up of three components: 1) Problem decomposition, 2) Population evolution, and 3) constraints handling. Figure 7 gives an overview of the proposed method.

1) Problem decomposition: MOEA starts by decomposing the problem into N sub-problems via Tchebycheff method using N uniformly spread weight vectors  $\left\{\lambda^1,\ldots,\lambda^N\right\}$ , such as  $\sum_{y=1}^2\lambda_y^m=1$  and  $\lambda_y^m\geq 0$  for each  $y\in\{1,2\}$  with 2 is the number of sub-objectives (utility and fluctuation), and  $m\in\{1,..,N\}$ . The  $m^{th}$  sub-problem is defined in Equation 17.

$$\begin{cases}
\min g^{te}(\mathbf{x}|\lambda^m, z^*) = \max\{\lambda_1^m | -f_u(\mathbf{x}) - z_1^* |, \\
\lambda_2^m | f_f(\mathbf{x}) - z_2^* |\} \\
\mathbf{x} \in Sol
\end{cases}$$
(17)

Where:  $g^{te}$  is sub-problems function, Sol is the set of all solutions,  $f_u$ ,  $f_f$  are utility and fluctuation objective functions,  $z^* = (z_1^*, z_2^*)$  is the ideal point, i.e. the best solution obtained so far, such as:  $z_1^* = min - f_u\{x | x \in Sol\}$  and  $z_2^* = min f_f\{x | x \in Sol\}$ .

A sub-problem allows to evolve a solution from the population. It is defined by its profile that contains: the best-obtained solution  $x_m$ , the sub-problem objective function defined in Equation 17, the weight vector  $\lambda^m$  and the neighborhood set  $B_m$ .

The sub-problem profile is initialized at the beginning of the optimization process using the Algorithm 3. This algorithm consists of randomly generating, for each subproblem, a weight vector (line 5), and individuals from the

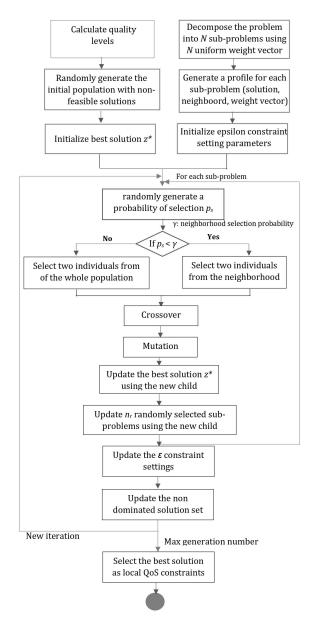


FIGURE 7. MOEA overview

initial population (line 6) to constitute its neighborhood (lines 9,10) and consequently formulate the objective function to make the solution evolve in the next generations.

- **2) Population evolution:** the population of each subproblem evolves from one generation to another by applying genetic operators: encoding, evaluation, selection, crossover, and mutation.
  - **Encoding:** a solution  $\mathbf{x}$  for the global QoS constraints decomposition problem, i.e. a chromosome instance, consists of one chosen quality level  $L_{jk}^z$  for each QoS parameter  $q^k$  of each cluster  $C_j$ . Therefore, bidimensional coding is used as shown in Figure 8, such

#### Algorithm 3 Sub-problems profile initialization

- 1: **Inputs:** N: the number of sub-problems, initial population, T: neighborhood size.
- 2: **Outputs:** Set of N sub-problems, each sub-problem m defined by a triplet  $(x_m)$ : initial solution,  $\lambda^m$ : a weight vector,  $B_m$ : a neighborhood set)
- 3: BEGIN
- 4: **for**  $i \leftarrow 1$  to N **do**
- 5: Generate randomly a weight vector  $\lambda^m = (\lambda_1^m, \lambda_2^m)$  for the  $m^{th}$  sub-problem
- 6: Initialize  $x_m$  the initial solution of the  $m^{th}$  subproblem chosen from the introduced population set.
- 7: end for
- 8: for  $i \leftarrow 1$  to N do
- 9: Calculate the euclidean distance between the  $m^{th}$  subproblem weight vector  $\lambda^m$  and the other N-1 subproblems weight vectors
- 10: The sub-problems associated to the T closest weight vectors to  $\lambda^m$  are chosen to build the neighborhood set i.e;  $B_m = \{m_1, \dots, m_T\}$ , where  $\lambda^{m_1}, \dots, \lambda^{m_T}$  are the T closest weight vectors to  $\lambda^m$
- 11: end for
- 12: **END**

that: n is the number of clusters and r is the number of QoS parameters.

	$C_1$	$C_2$	$C_3$		$C_n$
$\mathbf{q}^1$	$L^a_{11}$	$L^b_{21}$	$L^c_{31}$		$L_{n1}^e$
$\mathbf{q}^2$	$L_{12}^f$	$\mathcal{L}_{22}^g$	$L^h_{32}$		$\mathcal{L}_{n2}^i$
$\mathbf{q}^3$	$L_{13}^{j}$	$\mathcal{L}^o_{23}$	$L^t_{33}$		$L_{n3}^u$
:	:	:	:	:	:
$\mathbf{q}^r$	$L^v_{1r}$	$\mathcal{L}^w_{2r}$	$L_{3r}^x$	• • • •	$L_{nr}^y$

FIGURE 8. Chromosome instance

- **Evaluation Function:** the evaluation function of a given chromosome x aims to calculate the bi-objective function value of x in the population. It is defined by the vector:  $(-f_u(x), f_f(x))$ .
- Selection Operation: the tournament Selection strategy is adopted for individual selection operation in our approach. It consists to select the fittest candidates from the current generation to consider them in the next generation. For this, a partition of individuals from the population is randomly selected and running tournaments among them are performed. The winner of each tournament which is the one with the best fitness is selected to be in the next generation.
- Crossover Operation: due to the use of bi-dimensional encoding, the block-exchange based method is used as a crossover operator. It consists of exchanging random



size bloc between two selected parents to produce two new individuals, as illustrated in Figure 9 with a 2X3 bloc-exchange.

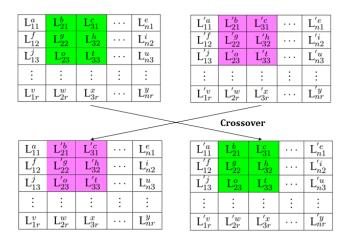


FIGURE 9. Crossover Operation

 Mutation Operation: regarding mutation operator, a randomly chosen quality level (genoa) in the chromosome to be muted, is replaced by another one contained in quality levels set for the same cluster and the same QoS parameter. This operation enhances population diversity. An example is given in Figure 10.

$QL_{22} = \{L_{22}^1, L_{22}^2, \cdots, L_{22}^z, \cdots, L_{22}^d\}$					
$L_{11}^a$	$L_{21}^b$	$L_{31}^c$		$L_{n1}^e$	
$L_{12}^f$	$L_{22}^g$	$L^h_{32}$		$L_{n2}^i$	
$L_{13}^{j}$	$L_{23}^o$	$L^t_{33}$		$L_{n3}^u$	
:	:	:	:	:	
$L^v_{1r}$	$L^w_{2r}$	$L_{3r}^x$		$L_{nr}^y$	
		0.			
			Mutatio	on	
$L^a_{11}$	$L^b_{21}$		Mutatio	$L^e_{n1}$	
$\begin{array}{ c c }\hline L_{11}^a \\ L_{12}^f \end{array}$		1	Mutatio		
$L^a_{11}$	$L^b_{21}$	$L_{31}^c$	Mutatio	$L^e_{n1}$	
$\begin{array}{ c c }\hline L_{11}^a \\ L_{12}^f \end{array}$	$\begin{array}{c}L^b_{21}\\L^z_{22}\end{array}$	$\begin{array}{c} \downarrow \\ L^c_{31} \\ L^h_{32} \end{array}$	Mutatio	$egin{array}{c} L^e_{n1} \ L^i_{n2} \end{array}$	

FIGURE 10. Mutation Operation

3) Constraints handling: the third component of our approach is the improved epsilon-based constraint handling mechanism that integrates the QoS global constraints. It uses a constraint violation function  $\phi$  as described in Equation 18

so that a solution x is feasible if and only if  $\phi(x) = 0$ .

$$\phi(\mathbf{x}) = \sum_{i=1}^{q} \left| \min \left( Sup_i(\mathbf{x}) - E_k, 0 \right) \right| +$$

$$\sum_{j=1}^{p} \left| \max \left( Inf_j(\mathbf{x}) - E_k', 0 \right) \right| \quad (18)$$

Where : Sup, Inf are superior and inferior constraints in the form  $Sup_i(\mathbf{x}) \geq E_k$ ,  $Inf_j(\mathbf{x}) \leq E_k'$ ,  $i \in [1, q]$ ,  $j \in [1, p]$ , p and q represent the number of superior and inferior constraints.

During the first iterations, a violation threshold is tolerated for the epsilon value which is updated according to the ratio RFS as depicted in Equation 19. This allows considering the infeasible solutions during the evolution of the population for better convergence with  $\phi(x) \leq \varepsilon(g)$  at the  $g^{th}$  generation such as:

$$\varepsilon(g) = \begin{cases} \phi\left(\mathbf{x}^{\theta}\right), & \text{if } g = 0\\ (1 - \tau) * \varepsilon(g - 1), & \text{if } r_g < \alpha \text{ and } g < T_c\\ (1 + \tau) * \phi_{\text{max}}, & \text{if } r_g \ge \alpha \text{ and } g < T_c\\ 0, & \text{if } g \ge T_c \end{cases}$$
(19)

#### Where:

- $\phi_g(\mathbf{x}^{\theta})$  is the overall constraint violation of the top  $\theta$  individuals in the initial population,
- $r_g$  is the ratio RFS in the  $g^{th}$  generation,
- $\tau \in [0,1]$  is used to control the speed of reducing the relaxation of constraints. Also, it is used to control the scale factor multiplied by the maximum overall constraint violation,
- $\alpha \in [0,1]$  allows to control the searching preference between the feasible and infeasible regions,
- $\phi_{\rm max}$  is the maximum overall constraint violation found so far
- $\varepsilon(g)$  is updated until the generation counter g reaches the control generation  $T_c$  when  $\varepsilon(g)=0$

The best-obtained solution  $x_m$  is updated whenever a new individual is obtained for the sub-problem.

The Algorithm 4 illustrates the updating process that considers both the objective function and the constraint violation function given in Equation 18. The current solution  $x_m$  is replaced by a new individual  $y_m$  in three cases: a) both two individuals violation constraint respect the epsilon level value (line 3) and the objective function value of  $y_m$  is better than that of  $x_m$  (line 4), b) both have the same violation constraint value (line 7) and  $y_m$  is more optimal then  $x_m$  (line 8), and c)  $y_m$  violation constraint is smaller then constraint violation of  $x_m$  (line 10).

The global MOEA algorithm for global QoS constraints decomposition is given in Algorithm 5. It consists of three main steps: in the first step, the initial population is generated (line 11), the main problem is decomposed using Equation 17 (line 12), and algorithm parameters are initialized (lines 13 to 15). The second step consists in population evolution using an evolutionary operator (selection, crossover, mutation)



#### Algorithm 4 Sub-problems profile update

1: **Inputs:**  $x_m$ : current solution for the  $m^{th}$  sub-problem,  $y_m$ : the newly obtained individual,  $\varepsilon(g)$ : the current epsilon level value.

```
2: BEGIN
 3: if (\phi(\mathbf{y}_m) \le \varepsilon(g)) and \phi(\mathbf{x}_m) \le \varepsilon(g) then
          if (g(\mathbf{y}_m|\lambda^m,z^*) \leq g(\mathbf{x}_m|\lambda^m,z^*)) then
              \mathbf{x}_m is replaced by \mathbf{y}_m
 5:
          end if
 6:
 7:
     else if \phi(\mathbf{y}_m) == \phi(\mathbf{x}_m) then
         if g(\mathbf{y}_m|\lambda^m, z^*) \leq g(\mathbf{x}_m|\lambda^m, z^*) then
 8:
              \mathbf{x}_m is replaced by \mathbf{y}_m
          end if
 9:
10: else if \phi(\mathbf{y}_m) < \phi(\mathbf{x}_m) then
          \mathbf{x}_m is replaced by \mathbf{y}_m
11: end if
12: END
```

(lines 16 to 23). The last step considers algorithm parameters updates (lines 25 to 36): the epsilon level as well as subproblems profile updates. Each sub-problem has a profile that is updated during the execution. It contains its  $\lambda$  vector, its current solution, and its neighborhood.

**Example** 6: For better understanding, let us consider the overtaking use case. To select the local QoS constraint scheme among the calculated quality levels, we first transform the process to satisfy into a sequential process. To do so, we rely on the work presented in [21] and we create compound tasks to assemble the complex structures. For example,  $T_{678} = ((T_7 \text{ sequential } T_8) \text{ parallel } T_6)$ . The transformation steps are illustrated in Figure 11.

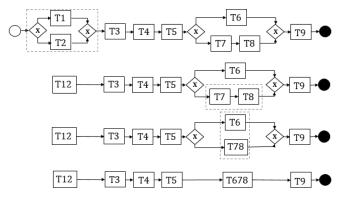


FIGURE 11. Transformation into a sequential process

After calculating the quality levels for the different elementary tasks composing the process (Table 7), the quality levels of the composite tasks are obtained by using the aggregation (cf. Table 4) of the quality levels of their elementary tasks, and that, according to the operators that connect them and the type of the QoS parameter. For example, for the composite task  $T_{12}$ =( $T_1$  [parallel]  $T_2$ ), the quality levels

**Algorithm 5** MOEA/D-IEpsilon: Global constraints decomposition

```
1: Inputs:
```

- 2: N: the number of sub-problems
- 3:  $T_{\text{max}}$ : the maximum number of generations
- 4: N weight vectors:  $\lambda^1, \dots, \lambda^N$
- 5:  $\gamma$ : neighborhood selection probability
- 6:  $n_r$ : the maximum number of sub-problems updated during an iteration
- 7: Parameters  $\tau$ ,  $\alpha$ ,  $r_q$ ,  $T_c$  and  $\theta$  for epsilon Level Setting.
- 8: Outputs:
- 9: n local QoS constraints
- 10: **BEGIN**
- 11: 1. Generate an initial population  $Pop = \{x_1, \dots, x_N\}$
- 12: 2. Decompose the problem into *N* sub-problems according to the Algorithm 3 and Equation 17
- 13: 3. Initialize  $\varepsilon(0), r_g$  and  $\phi_{\max}$
- 14: 4. Initialize the ideal point  $z^* = (z_1^*, z_2^*)$
- 15: 5. Set iter = 0 and g = 0.
- 16: while  $iter \leq T_{\max}$  do
- 17: **for**  $m \leftarrow 1$  to N **do**
- 18: Generate randomly the selection probability  $p_s$  in [0,1]
- 19: **if**  $p_s \leq \gamma$  **then**

Select two parents  $\mathbf{x}_{p1}$ ,  $\mathbf{x}_{p2}$  from the neighborhood  $B_m$  with the tournament selection method

20: **else** 

Select two parents  $\mathbf{x}_{p1}$ ,  $\mathbf{x}_{p2}$  from the whole population with the tournament selection method

- 21: end if
- 22: Apply the crossover operator on  $\mathbf{x}_{p1}$  and  $\mathbf{x}_{p2}$  and produce a new solution  $\mathbf{y}_{cr}$  with probability equal to  $p_c$
- Apply the mutation operator to  $\mathbf{y}^{cr}$  with probability equal to  $p_{mu}$  and produce a new solution  $\mathbf{y}_{mu}$
- 24: iter = iter + 1
- 25: Update  $\phi_{\rm max}$ 
  - Update the ideal point  $z^*$ :
- 27: **if**  $z_1^* < f_u(y_m)$  **then**  $z_1^* = f_u(y_m)$
- 28: end if

26:

- 29: if  $z_2^* > f_f(y_m)$  then  $z_2^* = f_f(y_m)$
- 30: **end i**
- Update  $n_r$  randomly selected sub-problems using the new child with Algorithm 4
- 32: end for
- 33: g = g + 1
- 34: Update  $r_q$
- 35: Update  $\varepsilon(g)$  with Equation 19
- 36:  $NS = \text{Non dominated solutions in } (NS \cup Pop)$
- 37: end while
- 38: Select the best solution from NS as local QoS constraints
- 39: **END**



for the response time are obtained using the maximum aggregation between the quality levels of  $T_1$  and  $T_2$ , i.e., for the first quality level  $L^1_{12,1} = max(\{L^1_{1,1}, L^1_{2,1}\} = max(\{51.33, 39.5\} = 51.33$ . Regarding the quality levels for the throughput, the aggregation minimum is used. For example, the first quality level  $L^1_{12,2} = min(\{L^1_{1,2}, L^1_{2,2}\} = min(\{10.66, 12\} = 10.66$  and the same for the other quality levels.

The evaluation of the quality levels of the composite tasks relies on the use of two functions: *the utility function* that must be maximized, and the *the fluctuation function* that must be minimized. So, we fix the aggregate utility of each quality level of a composite task at the minimum utility value of the tasks that compose it and its fluctuation at the maximum fluctuation value. We can generalize this calculation as follows:

Let  $T_c$  be a composite task and  $\{T_1, T_2, \ldots, T_y\}$  the set of its elementary tasks. The utility and the fluctuation of  $z^{th}$  quality level of  $k^{rd}$  QoS attribute, denoted  $p_k^z(T_c)$  and  $f_k^z(T_c)$  respectively, is given according to Equation 20.

$$\begin{cases} p_k^z(T_c) = \min(p_{jk}^z), 1 \le j \le y\\ f_k^z(T_c) = \max(f_{jk}^z), 1 \le j \le y \end{cases}$$
 (20)

After the process transformation, several decompositions will be operated to determine the local constraints for each atomic task, and this by determining the local constraints of the compound tasks which will serve as global constraints for the simple tasks which compose them.

For example, for the first decomposition, we apply the MOEA algorithm on the process  $P_1 = \{T_{12}, T_3, T_4, T_5, T_{786}, T_9\}$  under the global constraints to get the local constraints for each task in this process :

Task	$L_{j1}^{opt}$	$L_{j2}^{opt}$
$T_{12}$	64.66	12.83
$T_3$	58.5	16.5
$T_4$	45.33	16.16
$T_5$	43.66	16
$T_{786}$	102.66	12
$T_9$	40.66	18

Next, for the second decomposition, we apply MOEA on  $P_2 = \{T_1, T_2\}$  under the constraints: 64.66 ms for the response time and 12.83 r/s for the throughput to get the local constraints of  $P_2$ :

Task	$L_{j1}^{opt}$	$L_{j2}^{opt}$
$T_1$	61.83	18.83
$T_2$	45.33	12.83

After that, the result of applying MOEA on  $P_3=\{T_6,T_{78}\}$  under the constraints: 102.66 ms and 12 r/s is given :

Task	$L_{j1}^{opt}$	$L_{j2}^{opt}$
$T_6$	50	14.83
$T_{78}$	102.66	12

The last step consists in applying MOEA on the process  $P_4 = \{T_7, T_8\}$  under the constraints: 102.66 ms and at 12 r/s to obtain the local constraints:

Task	$L_{j1}^{opt}$	$L_{j2}^{opt}$
$T_7$	46.66	16.16
$T_8$	53.16	16.66

#### C. LOCAL SELECTION

Once the local QoS constraints for each QoS attribute  $q^k$  and each cluster  $C_j$  are obtained, the initiator avatar forwards them to the corresponding elected avatars. These constraints serve as bounds for selecting from each cluster the avatar with the highest utility and lowest fluctuation. This selection is done in parallel and distributed way in each cluster. Formally, let  $E = \{e_{j1}, e_{j2}, \ldots, e_{jr}\}$  be the set of local QoS constraints, the selected avatar  $A_{ij}$  of each cluster  $C_j$  must satisfy:

$$\begin{cases} \max(U(A_{ij}) - F(A_{ij})) \\ q_{ij}^k \leq e_{jk} & \text{For negative attributes} \\ q_{ij}^k \geq e_{jk} & \text{For positive attributes} \end{cases} \tag{21}$$

Algorithm 6 gives the local selection method carried out by the elected avatars in each cluster  $C_j$  in parallel. Its input is the set of local QoS constraints E. It first computes the utility (line 5) and the fluctuation (line 6) for each avatar of the cluster. Then, it sorts the avatars (line 9) with highest utility and lowest fluctuation (line 7). The avatar with highest utility and lowest fluctuation that respects the local QoS constraints (loops 10, 11) is selected (line 19).

#### **Algorithm 6** Local selection method

```
1: Inputs: E a set of r local QoS constraints
 2: Outputs: Selected avatars
 3: BEGIN
 4: for Each avatar A_i in cluster C_j do
       U(A_{ij}) \leftarrow ComputeUtility(A_{ij})
       F(A_{ij}) \leftarrow ComputeFluctuation(A_{ij})
       Calculate(U(A_{ij}) - F(A_{ij}))
 8: end for
 9: SortAvatars(A_{ij})
10: for Each A_i in C_j do
       for Each q^k do
11:
         if q^k is positive AND not(q_{ij}^k \ge e_{jk}) then
12:
13:
14:
         if q^k is negative AND \operatorname{not}(q_{ij}^k \leq e_{jk}) then
15:
16:
         end if
17:
18:
       end for
19:
       Select(A_{ii})
       Break
21: end for
22: END
```



After selecting the fittest avatars, each elected sends its choice to the initiator to construct the execution plan of the resultant composition according to the abstract process.

#### **VIII. EXPERIMENTAL EVALUATION**

The proposed approach has been implemented and evaluated. In this section, we first study its complexity. Then, we present and analyze the experimental results that focus on the computation time and the optimality.

#### A. COMPLEXITY EVALUATION

The complexity of the selection approach based on the decomposition of global QoS into local ones depends on four parameters: 1) the number of clusters n, 2) the number of avatars per cluster l, 3) the number of global QoS constraints r, and 4) the number of quality levels d.

We study the complexity of the different steps which are: the quality levels calculation, the MOEA algorithm for global QoS constraints decomposition, and the local selection.

The complexity of the quality levels calculation and the local selection steps are linear. It depends only on the number of avatars per cluster l. Indeed, each elected of each cluster (n) clusters) performs these steps locally and in parallel. Therefore, the complexity of these two steps is O(2l).

The complexity of the evolutionary MOEA algorithm is also linear and depends on the number of generations g, the population size  $P_{size}$  and the variables number of the problem n.r.d, therefore, the complexity of this step is  $O(n.r.d.g.P_{size})$ .

#### B. EXPERIMENTAL SETUP

The proposed approach has been implemented following a microservice architecture. The avatars are implemented using spring boot microservices<sup>5</sup> and the messages exchanged between them are carried out via Apache HTTP components <sup>6</sup> and XML format. To ensure asynchronous communication, java threads are used.

The tests execution are realized in a multiprocessor Ubuntu Server environment with 64GB RAM.

#### 1) DataSet

For the experiments, we have used the IoT dataset provided in [27] which adapts the Web service dataset WS-DREAM proposed in [28]. It provides a multi-matrix of the response time and throughput of 339 users for 5 825 IoT services.

This dataset provides a large number of observations (1 974 675 observations). Besides, this dataset provides time-varying QoS attributes caused by network congestion which allows taking into account the QoS fluctuation. To adapt the use of this dataset to our approach, we randomly divide the dataset into n clusters where n is the number of abstract tasks of the considered process.

#### 2) Empirical study

We start our study by choosing the adequate parameters of the MOEA algorithm based on the convergence and diversity of the obtained final population. For this, two indices are used: Inverted Generational Distance (IGD) index to measure the population convergence and the Hyper-volume (HV) index to measure its diversity. Note that a smaller value of the IGD index and a larger value of HV index indicates better convergence and diversity respectively. These two indices are combined in a global one named Quality index (QI) defined as follows:  $QI = HV + \frac{1}{IGD}$ , such as a larger value of QI denotes the better quality of MOEA.

After fixing the MOEA parameters, a comparative study between the proposed approach and the exact method developed using the vOptSolver<sup>7</sup> is carried out. This study evaluates and compares response time and optimality criteria.

#### Population evolution parameters

For the following graphs and as we treat service selection and composition problem in the IoT context, we consider big size problem instance with 10 clusters, 1000 avatars per cluster, and 20 quality levels, so the search space size is  $d^{(r*n)} = 20^{2*10}$ .

The graph in Figure 12 represents the variation of quality index value as a function of population size and neighborhood size. The results show that 300 and 10 seem to be the

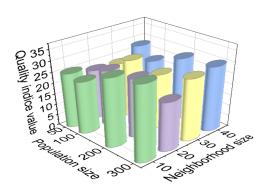


FIGURE 12. Variation of quality index value as a function of population size and neighborhood size

best values to select for population size and neighborhood size respectively as the index value is maximized for these values. This is justified by the fact that a sufficient size of the population makes it possible to reach a considerable number of other solutions by crossing and mutation, and a small neighborhood size allows to have sufficient coverage of the search space via the different sub-problems that seek to improve their best solution.

Regarding the graph in Figure 13, it represents the variation of quality index value as a function of the number of generations and the number of replaced solutions.

The results indicate that the adequate values for the number of generations and the replaced solutions are respectively

<sup>&</sup>lt;sup>5</sup>https://spring.io/projects/spring-boot

<sup>&</sup>lt;sup>6</sup>https://hc.apache.org/httpcomponents-asyncclient-4.1.x/index.html

<sup>&</sup>lt;sup>7</sup>https://github.com/vOptSolver



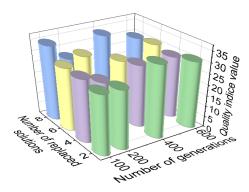


FIGURE 13. Variation of quality index value as a function of number of generations and number of replaced solutions

400 generations and 8 individuals. These values guarantee a better convergence and diversity of MOEA. This is because we consider a large instance of problem, so it took a large number of generations and a large number of subproblems to update at each iteration to ensure convergence and diversity respectively.

The graphs in Figure 14, Figure 15 and Figure 16 illustrate the variation of quality index as a function of the evolution operators probabilities: crossover probability, mutation probability and selection probability respectively.

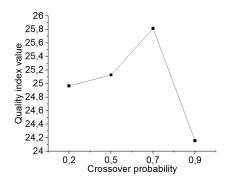


FIGURE 14. Variation of quality index value as a function of crossover probability

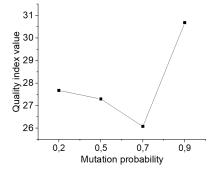


FIGURE 15. Variation of quality index value as a function of mutation probability

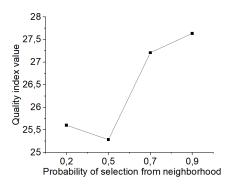


FIGURE 16. Variation of quality index value as a function of selection probability

The results show that the adequate values for crossover and mutation probability are 0.7 and 0.9 respectively. This is justified by the fact that the high crossover and mutation probabilities have a positive impact on the convergence and diversity of the current population. Regarding the probability of selection from the neighborhood, the value 0.9 is the best value to choose because the sub-problem neighborhood allows information exchange between sub-problems for better convergence.

For the graphs in Figure 17, Figure 18 and Figure 19, they represent the variation of quality index value as a function of the epsilon level setting parameters. The empirical study shows that setting the searching preference between the feasible and infeasible regions  $\alpha$  to 0.8,  $\tau$  to 0.1, and the generation control to 180 iterations gives the best diversity and convergence. This means that to get better convergence and diversity for big-size problem instance, we should consider  $(1-\alpha)$  equal to 0.2 as the probability of searching in the infeasible solutions region with the speed of constraints relaxation  $\tau$  equal to 0.1 and this for the 180 first iterations.

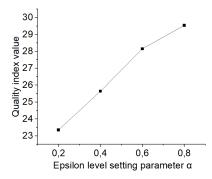


FIGURE 17. Variation of quality index value as a function of epsilon level setting  $\boldsymbol{\alpha}$ 

#### Comparative study

In this section, a comparative study is conducted to compare our local selection approach based on the decomposition of global QoS constraints into local constraints using MOEA

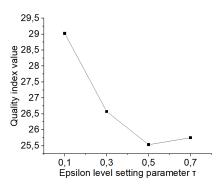


FIGURE 18. Variation of quality index value as a function of epsilon level setting  $\tau$ 

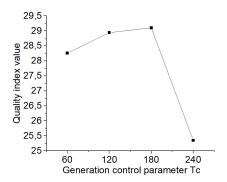


FIGURE 19. Variation of quality index value as a function of the generation control parameter

with two other approaches in terms of computation time and optimality. For the first approach, it relies on the vOptSolver to solve the problem of decomposing global QoS constraints. The second approach is the exhaustive global selection method.

#### MOEA Vs vOptSolver

The methods MOEA and vOptSolver are both based on local selection based on the decomposition of global QoS constraints but they differ in the way of solving the optimization problem to obtain local constraints. vOptSolver is an exact resolution method that makes it possible to choose the optimal local constraints scheme from the quality levels, while MOEA is an approximate meta-heuristic method.

The graph in Figure 20 shows the evaluation of the optimality of the global QoS constraints decomposition stage of the approach based on MOAE compared to the exact method. This optimality is defined by:  $DO = \frac{U_{MOEA}}{U_{Exact}} * 100$  such as  $U_{MOEA}$  and  $U_{Exact}$  are the utilities of local constraints schemes obtained by the MOEA based approach and the exact decomposition-based approach respectively. Note that the exact decomposition-based approach offers the optimal decomposition (its optimality is equal to 100%).

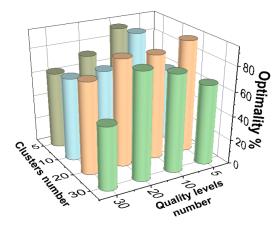


FIGURE 20. Variation of the MOEA optimality as a function of both number of clusters and quality levels number

The results show that the MOEA global constraints decomposition-based approach offers good optimality for the global constraint decomposition stage with an optimality between [80%,97%], for a number of quality levels equal to approximately 10% of the number of avatars per cluster.

The graphs in Figure 21 and Figure 22 represent a comparative evaluation between our approach and the exact method based approach according to response time as a function of clusters number and quality levels number.

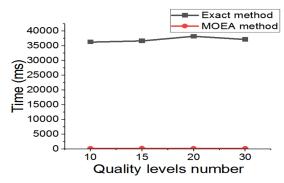


FIGURE 21. Variation of computation time as a function of number of clusters for both MOEA and exact based approaches

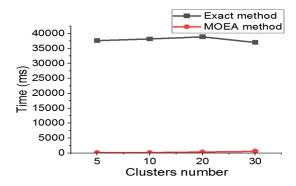


FIGURE 22. Variation of computation time as a function of number of quality levels for both MOEA and exact based approaches



The results show that the evolutionary genetic algorithm (MOEA) is about 116 times faster than the exact method and this with high-quality results. This is due to the fact that the exact method based on vOptSolver explores the whole search space ie tests all possible local constraint schemes from quality levels and therefore it consumes a significant computation time, while MOEA allows a reduced but smarter search.

#### MOEA Vs Global selection

This part is dedicated to the evaluation of the whole proposed selection approach between the two decomposition-based approaches (MOEA and vOptSolver) and the exhaustive global selection method in terms of optimality and computation time.

The graphs in Figure 23 and Figure 24 represent the evaluation of the MOEA and exact global constraints decomposition-based approaches in term of optimality compared to the global selection method (whose optimality is equal to 100%). The optimality of selection stage is defined as:  $DS = \frac{U_{MOEA}}{U_{global}} * 100$  ( $DS = \frac{U_{exact}}{U_{global}} * 100$  for exact method), such as:  $U_{global}$ ,  $U_{MOEA}$  and  $U_{exact}$  are the utilities of the solution (i.e., of the selected composition of avatars) obtained by the global selection method, the MOEA and the exact global constraints decomposition-based approaches respectively.

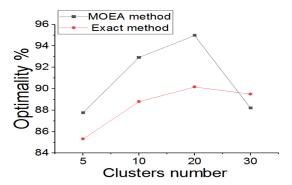


FIGURE 23. Variation of selection optimality as a function of number of clusters

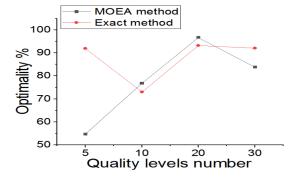


FIGURE 24. Variation of selection optimality as a function of number of quality levels

The results show first that our approach offers better results in terms of optimality. This is because the exact based approach selects very restrictive local constraints during the global constraints decomposition process, so many clusters are found with very few avatar proposals. Therefore, it impacts negatively the utility of the solution. The graphs show also that local selection methods based on the decomposition of global QoS constraints, either MOEA or exact, provide good optimality and therefore allow the selection of a near-optimal solution.

The performance evaluation in term of computation time between the three approaches: our approach MOEA and the exact method for local selection based on the decomposition of global QoS constraints, and the global selection approach is depicted in the two graphs given in Figure 25 and Figure 26. This study is carried out as a function of the number of clusters and the number of avatars per cluster. The evaluation according to the number of quality levels is not considered because the global selection is independent of this parameter.

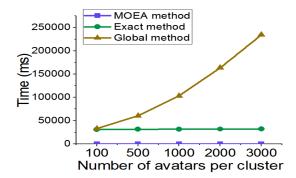


FIGURE 25. Variation of response time as a function of number of avatars per cluster

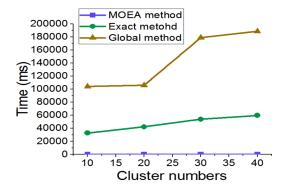


FIGURE 26. Variation of response time as a function of number of clusters

The results demonstrate that our local selection approach based on decomposing global QoS constraints using MOEA is extremely efficient in terms of computing time compared to the other two approaches. This is especially important in large systems.



#### MOEA Vs genetic based approach

We also conducted comparative experiments of the proposed MOEA approach with classical genetic algorithm based approach. Unlike the MOEA approach, the classical genetic algorithm do not use epsilon to manage constraints while searching feasible solutions and ignores regions with non-feasible solutions.

Graphs depicted in Figure 27 and Figure 28 illustrate the variation of quality index value and response time respectively according to the population size.

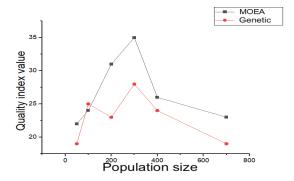


FIGURE 27. Variation of quality index value as a function of population size

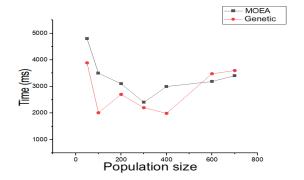


FIGURE 28. Variation of response time as a function of population size

The results show that the MOEA based approach ensures a best diversity and convergence than the classical genetic algorithm. Indeed, unlike the classical genetic based approach, the MOEA approach explores also regions with unfeasible solutions. This has obviously an impact on the response time of the MOEA approach, which remains close to the classical genetic algorithm, especially for big-size problems for which there is a light improvement.

#### IX. CONCLUSION AND FUTURE WORK

Through this paper, we have presented an efficient variant of the genetic algorithm for solving the fluctuating QoS-based IoT service selection problem that relies on avatars for virtualizing IoT devices. It is based on the decomposition of global constraints into local constraints so that the elected avatars of the distributed clusters locally select the fittest

avatar to achieve a near-to-optimal solution. Unlike existing works, our method deals with QoS parameter fluctuation to ensure the reliability of the resulting composition. This is particularly meaningful for IoT applications with a dynamic environment and QoS requirements. This work extends our previous work which proposes two pruning mechanisms: social network building and clustering allowing to reduce the search space and therefore the problem size. The experimental results show a significant improvement in terms of computation time and optimality.

The proposed work aims to discover and select IoT services while considering flucating QoS parameters. We are extending the proposed approach by QoS-aware on the fly self-configuration mechanisms to face changes and fluctuations that can violate the awaited QoS parameters. In this context, we will evaluate the impact of the proposed selection approach during the execution against classical selection approaches that do not consider the fluctuation aspect.

Moreover, the proposed approach is carried out actively on existing avatars when an IoT application must be fulfilled. We plan to extend the approach to enable predictive discovery, selection, and self-configuration of IoT avatars while considering the mobility dimension and its impacts on spatio-temporal properties.

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