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Multi-perspective Approach for Curating and Exploring the History of Climate Change in Latin America within Digital Newspapers

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14	Abstract. This paper introduces a multi-perspective approach to deal with curation
15	and exploration issues in historical newspapers. It has been implemented in the
16	platform LACLICHEV (Latin American Climate Change Evolution platform).
17	Exploring the history of climate change through digitalized newspapers published
18	around two centuries ago introduces four challenges: (1) curating content for track-
19	ing entries describing meteorological events; (2) processing (digging into) collo-
20	quial language (and its geographic variations ⁵) for extracting meteorological events;
21	(3) analyzing newspapers to discover meteorological patterns possibly associated
22	with climate change; (4) designing tools for exploring the extracted content.
23	LACLICHEV provides tools for curating, exploring, and analyzing historical news-
24	paper articles, their description and location, and the vocabularies used for referring
25	to meteorological events. This platform makes it possible to understand and iden-
26	tify possible patterns and models that can build an empirical and social view of the
27	history of climate change in the Latin American region.
	Konwords, data aurotion materiate extraction data collections exploration data

Keywords: data curation, metadata extraction, data collections exploration, data analytics.

30 1. Introduction

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5

Ninety-seven per cent of climate scientists agree that climate-warming trends over the past century are very likely due to human activities⁶. Some observation reports and studies reveal that the planet's average surface temperature has risen about 2.0 degrees Fahrenheit (1.1 degrees Celsius) since the late 19th century. The hypothesis is that this change has been mainly driven by increased carbon dioxide and other human-made atmospheric emissions.

⁵ In Iberoamerica, Spanish has variations in the different countries, even if all Spanish-speaking people can perfectly understand each other.

⁶ https://climate.nasa.gov/scientific-consensus/

Technological advances have allowed understanding of phenomena and complex systems by collecting many different types of information. Data collections are exported un-2 der different releases with different sizes and formats (e.g., CSV, text, excel), sometimes 3 with various quality features. Tools helping to understand, consolidate and correlate data collections are crucial. Even if there is an increasing interest in analysing digital data col-5 lections for performing historical studies on climatologic events, the history of climate behaviour is still an open issue that has not revealed missing knowledge. Long histor-7 ical data studies could make it possible to compute more complete models of climatic phenomena and the conditions in which they emerged. However, meteorology is a young a science that started around the 19th century. It is supported by more or less recent data, 10 making it challenging to run an analysis that can give more historical pictures of climatic 11 evolution and its implications using observations instead of extrapolations. Those willing 12 to promote changes in the behaviour of society and industry to reduce emissions that have 13 a role in climate change must convince civil society of the importance of the challenges. 14 For this reason, our work addressed the problem of collecting and analyzing the history 15 of meteorological events to explore how they were described, lived and perceived by civil 16 society. In this sense, the digitalization of data collections has an increasingly vital role 17 in collecting vast amounts of *hidden* data. Thus, considering that digital archives become 18 more easily accessible every time and contain explicit and implicit spatio-temporal in-19 formation, researchers in GIScience [18], are becoming aware of these new data sources 20 [10], [9], [34], [41]. Moreover, digital data collections make it possible to have an analytic 21 vision of the evolution of environmental, administrative, economic and social phenomena. 22 In this context, our work deals with data collections that report the emergence of mete-23 orological events (e.g., temperature changes, avalanches, river flow growth, or volcano 24 eruptions). However, the digitized collections have some implicit issues. They are often 25 riddled with Optical Character Recognition (OCR) errors that hamper the performance 26 of information retrieval systems. Therefore, handling OCR errors is one of the two sig-27 nificant problems for information retrieval from collections of historical documents. On 28 the other hand, these sources' problems are related to historical language changes since 29 digitized texts are written in the language of their origin. 30

This paper proposes an extended description of the Latin American Climate Change 31 Evolution platform called LACLICHEV [37]. The objective of LACLICHEV is to provide 32 an integrated platform to expose and study meteorological events described in historical 33 newspapers that are possibly related to the history of climate change in Latin America. 34 In this sense, we hypothesize that the history (in Latin America) is contained in newspa-35 per articles in digital collections available in national libraries of four countries, namely 36 Mexico, Colombia, Ecuador, and Uruguay. Considering this starting point, LACLICHEV 37 addresses the following issues (see Figure 1): 38

i First, newspaper archaeology, by chasing articles about climatological events using
 specific vocabulary to discover as many articles as possible (see the left side of the

Figure 1). The challenge is choosing adequate vocabulary to increase the chances of getting articles about climatologic events.

43 ii Second, once an article talks about a climatologic event, it is tagged with Geo-Temporal

44 metadata specifying what happened, where and when it happened, its duration and ge-

⁴⁵ ographical extent (see the centre of Figure 1). The objective is to build a climatologic

⁴⁶ event history of empirical observations.

iii Finally, on top of this history, the objective is to run analytics questions and visualize
 results in maps given that the content is highly spatial (see the right side of the Figure
 1).

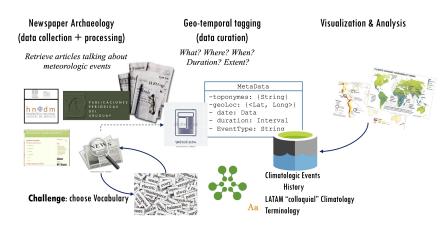


Fig. 1. Problem Statement

Contributions The main contribution of our work is LACLICHEV. It is a data collections exploration platform that applies data collections curation and exploration techniques. 5 These techniques are combined with data retrieval, data analytics, and visualization for 6 understanding the content of articles that report historical meteorological events. These data with high geospatial and temporal content can be aggregated into maps. Maps give 8 a one-shot view of the history of meteorological events observed from the empirical per-9 spective of civil society before the emergence of meteorology as a science [39, 6]. 10 The second contribution is a meteorological event knowledge model that provides several 11 perspectives to describe an event. Perspectives organize metadata that represent such an 12 event is reported through empirical narratives that can appear in newspaper articles, as in 13 the context of our work. 14 The third contribution is the experimental use of LACLICHEV to build the history of cli-15 mate change in Latin America from digital newspapers. To track meteorological events, 16 we explored newspapers to search articles that could report such events, the conditions in 17 which they happened, their duration, the places in which they occurred, and their impact 18 in terms of an approximate number of casualties and the kind of damages, etc. As an ex-19 perimental scenario, we chose the XVIII and XIX centuries, which define a golden age 20 for newspapers in Latin American countries [13], namely, Mexico, Colombia, Ecuador, 21 and Uruguay. 22

Organisation of the paper The remainder of this paper is organized as follows. Section 2
 introduces the general architecture of LACLICHEV and its functions implemented by its

main modules. Section 3 describes the knowledge model we propose for modelling mete orological events as described in empirical narratives written in natural language. Section
 4 describes the general curation and exploration processes implemented by LACLICHEV
 to deal with the curation and exploration of historical newspaper articles potentially re porting on climatologic events. It also describes the use cases that we conducted to eval uate it. Section 5 studies approaches that promote datasets exploration for defining the
 type of analysis possible on top of them. Finally, 6 concludes the paper underlying the
 contribution and discusses future work.

2. LACLICHEV for curating and exploring historical newspapers articles

¹¹ Figure 2 shows the general architecture of LACLICHEV organised into three layers:

¹² i frontend with an interface providing functions for curating articles and creating events

descriptions; and giving access to explore the event history containing curated articles
 reporting meteorological events;

ii backend with the meteorological event history stored in a document management sys-

tem (see number 1 in Figure 2) and modules for curating (pre-processing and tagging

the textual content of newspaper articles - number 2 in Figure 2) and exploring events
(see number 3 in Figure 2);

iii external layer connecting to document providers that are available through serversaccessible on the Web and APIs exported, for example, by libraries.

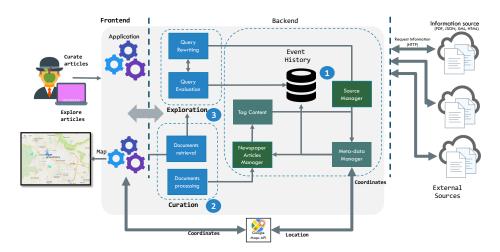


Fig. 2. General functional architecture of LACLICHEV

In the following sections, we describe the core layer of LACLICHEV, namely the backend with its main components, the meteorological event's history, and associated curation modules used to feed the history and exploration modules to process queries to
 explore this history.

3 2.1. Meteorological events history

The event history (storing metadata describing an event from several perspectives, see number 1 in Figure 2) is based on an event knowledge model that we proposed and that is described in Section 3. Through this knowledge model, it is possible to represent the empirical description of a meteorological event with metadata from several perspectives: descriptive (the vocabulary used for describing a meteorological event and the statistics of its use); linguistic (the structure of the sentences used in a narrative describing a meteorological event); the meteorological perspective (represents factual data about an event, location, duration, type, intensity, etc.); and the domain knowledge perspective (meta-data about empirical and factual observations provided by meteorology experts, e.g., the fact that strong rainfall can correspond to more the 75 mm/hr rain).

Metadata is stored in persistence support, a key-value or a document store, depending 14 on the technology adopted by each library. In contrast, the raw documents remain archived 15 in a different server or the same store. LACLICHEV uses a document store (i.e., Mon-16 goDB⁷) for storing geo-temporally tagged meteorological events. These events' history 17 provides an interface for performing querying and analytics tasks on top of it. The digital 18 collection can be initially queried by filtering the documents by region, country, or year. 19 Digital libraries offer front-ends for performing this classic information retrieval process. 20 For example, select newspapers published in Uruguay (i.e., geographic filter) between 21 1800-1810 (i.e., temporal filter). It can also perform analytics queries. For example, lo-22 cate events during the XIX century, enumerate and locate the most famous meteorological 23 events in the region, and create a heat map of the events in Latin America that happened 24 in the last ten years of the XIX century. 25

26 2.2. Curating newspapers content modules

The backend of LACLICHEV includes of a set of modules devoted to implement different operations of data curation (see number 2 in Figure 2). The objective of curating (historical) newspaper articles is to build a meteorological events history that newspaper articles reporting events with metadata, providing as much information as possible about the reported event.

Figure 3 shows the newspapers curation process that is a semi-automatic process devoted to:

- find articles reporting this type of events within digital collections available in existing
 digital libraries repositories;
- geo-tag interactively and store those articles that actually report such events for build ing a meteorological event database.

LACLICHEV relies on a knowledge graph that integrates a thesaurus classifying meteorological event types, Wordnet and a glossary defining meteorologic characteristics of meteorological events.

⁷ This is a recurrent storage strategy when building databases as a result of processing textual content [32].

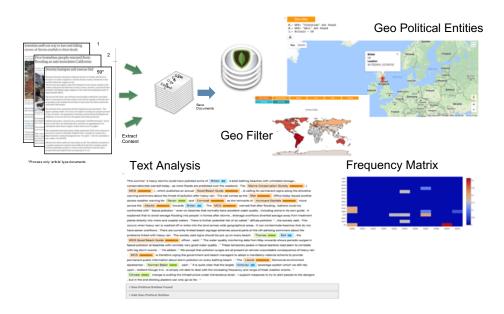


Fig. 3. Newspapers curation process

Curation process Curation tasks can be recurrent and include a human-in-the-loop strategy for validating and adjusting results. For example, suppose an event is geo-tagged to associate it with a geographic location, and the event is described in an article about Montevideo news from Uruguayan newspaper collections. In that case, a human will verify that the geographic location refers to Montevideo in Uruguay and not Minnesota (United States).

During this phase, articles referring to meteorological events are geo-temporally tagged to associate them with the region and/or time window in which they happened. The data analyst validates tags. Since the result can contain a significant number of articles, the user can use three tools to understand the content of the result. The tools let her/him manipulate a terms frequency matrix and heat map.

She/he can also explore the content of the article text using a view that provides information about the context in which the terms are potentially describing an event that appears in the document. For example, the name of geographic locations in the document might refer to the event's location and the region it touched, and a list of geopolitical entities (e.g., school, public building, etc.) to determine the damages caused by the event.

Curation functions provided by the backend modules The data analyst can perform the
 following curation actions:

¹⁹ - Correct the terms associated with meteorological events that might not be used in such a

²⁰ sense in the text. Indeed, some social and political demonstrations are often described as

²¹ meteorological events. For a classic automatic text analysis process, this cannot be easy to

²² identify and filter. For example, an article entitled "Stormy weather within the ails of the

senate in Ecuador" has nothing to do with the types of events considered but a political
 one.

3 - Determine whether personal names correspond to the event's name (e.g. hurricane or

storm's name). If that is the case, this information will be used to insert the event into the
 history.

Verify whether the names of cities, regions, and countries correspond to geographic
 entities. The system underlines the names of patronyms, and the data analyst can see the
 location of the possible geographic entities. Thus, the user can also confirm whether the
 article refers to the geographic place that she/he is searching for. For instance, if "Santa
 Clara" is underlined, it can refer to a point of interest, city, or village.

Clara⁻⁻ is underlined, it can refer to a point of interest, city, or village.
 - Determine the date of the event and its characteristics. The temporal terms and adjectives

¹² are also underlined to let the data analyst click on those that describe the event.

- Determine the type of damages caused by the event by exploring those terms that de scribe such information.

The previous actions are used to complete the representation of the articles' content 15 (extracted dynamically) and identify meteorological events more accurately since the data 16 analyst, or domain expert knowledge is used (see Figure 4 showing LACLICHEV inter-17 faces for curation). Note that one event can be described by several articles. In that case, 18 the information stemming from the different sources is loosely integrated by performing 19 the union of the content by applying some rules. For example, suppose the dates reported 20 in two articles do not entirely correspond (variation of the day or the hour). In that case, 21 the date of the event is modelled as an interval computed by processing the dates. If the 22 dates are too disparate, the system keeps a set of dates. A similar process is done with lo-23 cations; in this case, the system defines a region. A user can define a threshold of the size 24 of a region associated with an event according to its type. Otherwise, the system keeps a 25

²⁶ set of geographical points.

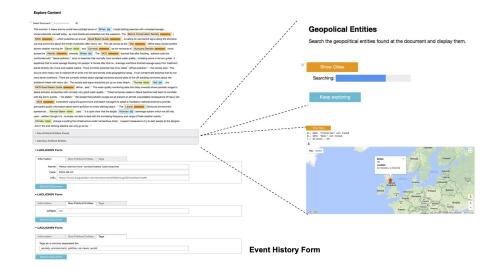


Fig. 4. Event curation process interface for tagging events

1 2.3. Exploring the collections of digital newspapers

Newspaper articles are explored by conjunctive or disjunctive keyword queries, where
keywords can belong to several vocabularies (see number 3 in Figure 2). For example,
search articles reporting heavy storms and rivers flooding. The query expressed by a data
analyst is automatically completed by using rewriting techniques that consider synonyms,
more specific or more general concepts [11]. Thus, three tools can be used for exploring
meteorological events depending on expert knowledge of what she/he is looking for.

The rewriting process produces several proposals that the data analyst can adjust and then choose to be evaluated (see details in Section 4). Each chosen query is evaluated using information retrieval techniques, including the article's text stemming for extracting the terms and constructing a frequency matrix that provides occurrence statistics of the representative terms of the text content within a collection of documents.

In general, information retrieval processes do not exhibit this matrix; it is an internal 13 data structure representing the content of the documents and is used to answer queries. In 14 our approach, this frequency matrix is accessible to the data scientist because it provides 15 an aggregated view of the content of a document collection. Additionally, we compute and 16 exhibit a terms heatmap for a given documents collection to provide a more economical 17 (i.e., consolidated) view of the collection's content. Our approach provides an interactive 18 interface that lets data scientists manipulate these data structures to define the piece of 19 collections she/he want to explore. 20

The data scientist can explore them and then decide whether the collection can describe meteorological events and the documents that might be closer to her requirements. She/he can decide eventually to explore some documents directly or reformulate the query. Once a result containing articles that potentially answer the query has been computed, the user can explore the result and validate the selection elements during the next step of the data exploration workflow.

Filtering. Retrieving factual information, for example, filtering events by region, country
 or year. For example, Uruguay for the country and between 1800–1810 for the temporal
 filter.

Term frequency. Understanding the content of digital newspaper collection through the
 vocabulary used in its articles. Therefore, LACLICHEV exposes the terms frequency ma trix and a terms heatmap under an interactive interface. The domain expert can see which
 are, statistically, the terms most used in the articles, group documents according to the
 terms used, and choose articles using a specific term.

- Additional information. Exploring the content of a specific article using a view that
 provides information about the name of geographic locations in the document. These lo cations might refer to the event's location and the region it touched and a list of geospatial
 features (e.g., school, public building, etc.) to determine, for example, the damages caused
 by the event.

40 *Exploration process* Given a document's collection and associated data structures de-41 scribing the content of its articles, the data scientist can explore articles to determine

⁴² whether they report meteorological events. This phase integrates the human-in-the-loop.

⁴³ The reason is that newspaper articles use colloquial terms that can be tricky and refer to

44 metaphors that might not denote a meteorological event. Language subtilities are not easy

to handle manually, mainly because we are dealing with a language used some centuries

² ago, which increases the challenge of classifying the content of the articles.

3 3. Meteorological events knowledge model

We propose a meteorological event knowledge model (see Figure 5) to represent climate 4 event reports in digital documents. The objective is to describe events from different per-5 spectives using the information from the articles and newspapers that report them in an empirical form and complete their description with domain knowledge also described in 7 the model. Newspapers do not describe events scientifically; however, we need to locate 8 and profile them by approximating quantitative characteristics to picture the past climate q situation in the region. The different perspectives give context to the quantitative features 10 derived/deduced from the descriptions. As shown in Figure 5, events are associated with 11 the newspaper article(s) that describe them (reading from right to left). Each article can 12 have metadata that curates it, pointing to its "raw" content that has been processed and 13 annotated with linguistic labels. 14

¹⁵ Classes of documents associated with an event (class *Event* in the figure) contain ¹⁶ variables that describe its characteristics, like the date it happened or the geographical ¹⁷ scope.

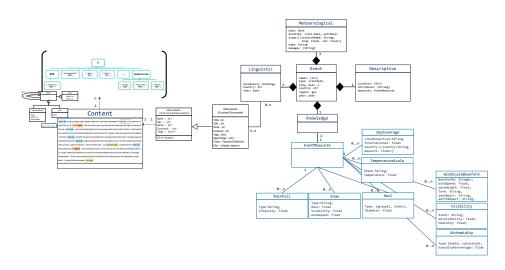


Fig. 5. Event Data Model

According to the perspectives, the event knowledge model provides concepts for representing a *meteorological event*. Each aspect of the knowledge model is implemented using different data structures with associated operations to support exploration actions. The following lines describe the different perspectives of an event and are represented by the event model: descriptive, meteorologic, linguistic and knowledge domain profiles. These perspectives are described in the following sections.

1 3.1. Descriptive profile

In newspaper articles, there is no generic list of attributes used for describing a meteoro-2 logical event. Indeed, meteorological events are described in different ways in historical 3 newspaper articles, depending on the author. However, we can often collect information related to location, date, duration, scope, and damages. Meteorological features (like mil-5 limetres of precipitations, wind speed, temperature, pressure, etc.) can be explicitly described in articles or deduced according to the description of the event. For example, an event reported in Montevideo describing an overflow of the river implies winds higher than 100 km/h and rain of more than 10 ml/hour, according to the knowledge provided by 9 meteorologists. This knowledge domain is used to complete the reported event's meteo-10 rologic features. 11

We combine scientific knowledge produced a posteriori with empirical observations 12 reported in colloquial narratives centuries before. This strategy can help to estimate the 13 location of the events. Of course, we could have tried a more appropriate approach cor-14 relating the location of the event referred to in the article with ancient distributions and 15 organisation of the territory to have a more precise location of the events. For example, 16 we could have looked for the urban distribution of the city in the publication year of the 17 article. Then, compare this result with contemporary maps and have a more accurate lo-18 cation of the events according to the modern urban distribution of the city. For instance, 19 an event reported in Montevideo city's "Rambla" sector in 1910 corresponds to a new 20 quarter today. We will develop this approach in our future work. 21

22 3.2. Linguistic perspective

The linguistic perspective gathers the terms used for describing an event in one or several 23 articles belonging to a given newspaper. We propose a tree-based data structure, named 24 content tree for representing the content of a historical newspaper article. The tree corre-25 sponds to each sentence's grammatical analysis in the article's textual content commonly 26 used in Natural Language Processing (NLP) techniques [4]. The content tree, as shown 27 below, consists of a set of sentences. A **sentence** is defined as a set of nodes representing 28 grammatical elements of a sentence and leaves representing the terms composing a sen-29 tence in a specific article. We use existing classic NLP techniques because we do not aim 30 at contributing to extending or providing novel ways of using them. The objective is to 31 choose adapted methods for processing the meteorologic newspaper texts. 32 In Spanish, we use a simplified grammatical model defined by the following sim-33

plified Backus-Naur Form (BNF) specification ⁸. The simplified specification allowed to
 process the type of articles we explored, of course an extension of the representation in the
 next versions of LACLICHEV will allow process other texts describing meteorological
 phenomena for example in historical novels with narratives about major events:

⁸ We have also used a BNF for English to explore the use of LACLICHEV with other languages. This work is out of the scope of this paper and concerns the next version of LACLICHEV.

```
1 <verb-sentence> ::= <subject> <predicate>
2 <subject> ::= <article> <noun>
3 <predicate> ::= <verb> <direct-object>
4 <direct-object> ::= <article> <noun>
5 <article> ::= EL | LA | UN | UNA
6 <noun> ::= "Spanish nouns"
7 <verb> ::= "Spanish verbs"
```

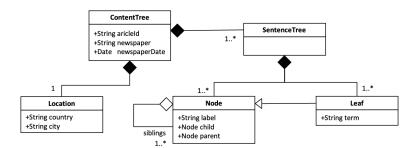


Fig. 6. UML class diagram representing the general structure of a content tree

As shown in Figure 6, a **node** represents a type of grammatical element given in a specific linguistic model defined for a specific language. It is labelled adopting the entity labels produced by classic natural language processing tools known as Part Of Speech (POS) tags. For instance, *noun, proper singular* (NNP), *noun, plural* (NNS), *verb, modal auxiliary* (MD), *Geopolitical entity* (GPE), or Organization. In the case of subjects (NNP), they can be grouped into more general entities that identify geographic locations (GPE), places, names, and organization⁹.

A **node** has children, where each child can also be a Node or a Leaf, and a set of siblings, which are other nodes. A **leaf** specializes in a node, and it represents a term contained in the article. A term is a string with a parent, a **node** means a POS tag.

According to the model, the **ContentTree** represents a document's content where the vocabulary used is determined by a **Location** in a country and a city. These classes represent that the same language, Spanish, varies among countries and cities. Recall that in different locations, people describe meteorological events using different vocabulary.

Every article in a newspaper is associated with its content tree. A data analyst or expert domain can explore the articles by navigating their content trees without reading the full content. For example, *retrieve articles reporting heavy storms in Uruguay in December 1810.* Nodes are related through two relation types: instance, correlation. The relation of type correlation describes two terms that appear in the same sentence with a given distance given by the number of intermediate terms.

⁹ A full list of POS tags can be found in https://www.cms.gov/

3.3. Meteorological perspective

The meteorological perspective characterizes the event with attributes used to describe it in one or several newspaper articles. Nevertheless, not all the attributes can have an associated value since there might be no evidence within the articles that report it. Attributes, like the date of the event, its geographical scope, or the location of the damaged regions, are computed by navigating through the *content tree* of every article reporting the event.

```
7 MeteorologicEvent: <date: Data,
8 duration: <init:Date, end:Date>
9 scope:{<locationName: String,
10 long: Float, lat: Float>}
11 name: String, damages: {String}>
```

12 3.4. Knowledge Domain Perspective

The knowledge domain perspective describes meteorological events using knowledge do-13 main statements created by experts of the National Library of Uruguay. This knowledge 14 has been associated with events through manual analysis of newspaper collections and 15 meteorologists interacting. This knowledge can help interpret the empirical information 16 reported in the articles and complete the information associated with the event description. 17 For example, if the river was flooding due to a storm, it is possible to estimate the wind 18 speed and the approximate litres of rain. The knowledge domain perspective is modelled 19 as a glossary. Figure 7 shows the intuition of its structure. 20

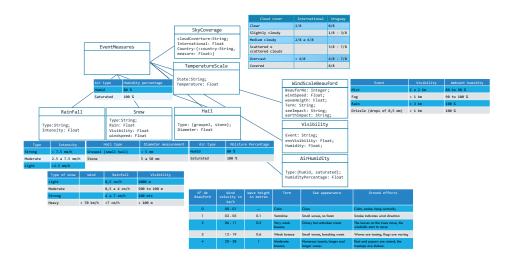


Fig. 7. Climate events glossary

Modelling the empirical knowledge about meteorological events is critical when curating newspapers' descriptions. It represents the interpretation of the emerging content ¹ by observing the phenomena and associating it with metering techniques available today.

² The principle can be stated as follows: "today, based on the metrology performed during

³ meteorological events, we know that when the river floods, there is an approximate wind

speed and more than "x" litres/meter² of rain. So we can estimate the conditions in which

⁵ *the events could have happened in the past.*

6 4. LACLICHEV in action

⁷ LACLICHEV is a client-server system for executing the human-in-the-loop tasks that
⁸ implement the data exploration process. We have configured LACLICHEV to process
⁹ historical newspapers of four countries provided by the national libraries of each country.
¹⁰ The curated event history has been explored by the librarians of the participating coun¹¹ tries. The idea was not to experimentally test the system but to calibrate it according to
¹² the characteristics of the digital collections.

13 4.1. Building a Latin American meteorological event history

We have worked with the national libraries of Mexico, Colombia, Ecuador, and Uruguay 14 to access their newspapers' digital collections. For our experiments, we worked with the 15 collections of the XVIII and XIX centuries of newspapers written in Spanish with the 16 linguistic variations of those mentioned above Latin American countries. The National 17 Libraries of these countries manage historical newspapers with about 4 to 7 million im-18 ages of newspapers between the XVIII and XIX centuries, depending on the country. For 19 example, the National Library in Mexico maintains 7 million images of digital national 20 newspaper collections. In Colombia the newspaper library is made up of publications pub-21 lished between the end of the 18th century and the first half of the 20th century, including: 22 "El Papel Periódico Ilustrado", "Diario Político de Santafé de Bogotá", "El Alacrán", "El 23 Mosaico", "Semanario del Nuevo Reyno de Granada". It includes newspaper collection 24 from Ecuador and Argentina, namely "La Verdad Desnuda (Guayaquil, Ecuador) and 25 "Vida Intelectual" (Santa Fe, Argentina). The current version of LACLICHEV processed 26 around 19 million images in the newspapers of the fourth countries. The event history has 27 curated 800 different meteorological events. 28

We curated collections and generated the vocabulary used on articles identified as 29 reporting a meteorological event (see Figure 8). Digital newspaper collections remain 30 in the initial repositories that belong to the libraries. Then, terms and links to the OCR 31 (Optical Character Recognition) archives containing documents with articles reporting 32 meteorological events were stored in distributed histories managed in each country. As 33 shown in Figure 8, the process consists of five steps usually used in natural language 34 processing techniques: sentence segmentation, tokenization, speech tagging, entity and 35 relation detection. LACLICHEV implements these phases in Python, relying on the NLTK 36 library. 37

The first phase of the pre-processing process of newspapers leads to graphs representing the content of the articles and classic inverse index and frequency matrices used for performing exploration queries.

Besides curating the data collections' content, we wanted to discover linguistic variations in different Latin American countries to describe meteorological events. People's

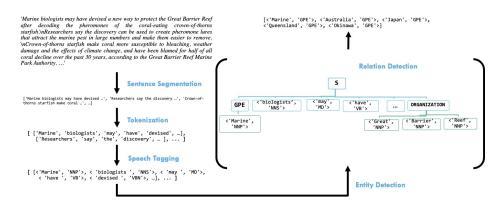


Fig. 8. Pre-processing text pipeline

language and variations can picture civilians' perception of these events, consequences, 1 and associated explanations. Thus, local vocabularies were created out of the terms used in 2 newspapers' articles (see Figure 9). For example, referring to a storm as a stormtrooper¹⁰ 3 Then we updated and enriched through queries, exploration and analytic activities, these 4 vocabularies through human-in-the-loop actions. Data analysts tagged "colloquial" terms 5 used to describe meteorological events and associated them with more scientific terms. 6 These terms can be then used for defining keyword queries for exploring newspaper 7 datasets. 8

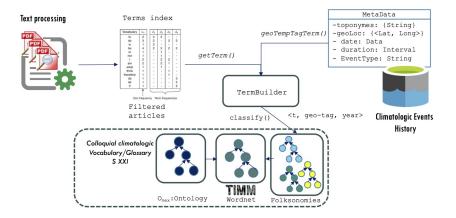


Fig. 9. Collecting colloquial vocabulary

 $^{^{10}}$ In Mexico, a storm is called a "chaparrón" and in Uruguay, it is called a "chubasco".

1 4.2. Curating data collections

LACLICHEV proposes functions that data scientists may exploit through diverse func tionalities. Next, we present the type of functions of LACLICHEV's API (application
 programming interface). The implementation of these functions were adapted to the case
 of historical newspaper collections:

6

- Curating data collections by exploring and processing their content for building the
 history of meteorological events possibly related to climate change in the considered
 Latin American countries. The functions for processing texts in Spanish are the core of
 LACLICHEV. They were coupled with other functions to extract, derive and associate as
 much data as possible to articles describing meteorological events.

Curation tasks were performed on a collection of textual digital documents with min-12 imum associated metadata, particularly those used by digital libraries that own the col-13 lections. Each library adopts its metadata schema, but they generally specify the news-14 paper's name, the country, the date and number, the number of pages, and the window 15 time in which it circulated. Libraries export the metadata schema used to describe these 16 resources and align them to standards used by digital libraries. For example, the editions 17 of the collection of Uruguayan newspapers were published during the first 10 years of the 18 XIX century. 19

The curation process generated data structures that provide an abstract representation of 20 the content of each article describing an event. A frequency matrix integrated the terms 21 representing the content of articles extracted from the different libraries' collections. This 22 matrix was sharded and allocated to the servers devoted to interacting with each library. 23 This strategy implies having queries evaluated on different servers. This distributed query 24 evaluation was supported by an inverted index that provided information about the doc-25 uments containing specific terms and their location. With the inverted index, the cura-26 tion process also created initial vocabularies, classified by location (country and city) and 27 year. These vocabularies classified the terms used to describe climatologic events in the 28 different Hispanophone countries in LATAM. The temporal dimension allowed to store 29 information about their evolution. 30

31

Querying the event's history of already tagged events can be done by keyword ori-32 ented queries (e.g., locate the most famous events in Mexico during the XVIII century). 33 Users decide to use some terms that can belong to any of the vocabularies generated in 34 the pre-processing phase. LACLICHEV applies query rewriting techniques to extended 35 user-expressed queries with synonyms, subsuming and general terms. The particular char-36 acteristic of this task is that the user (i.e., data analyst) can interact and guide the process 37 according to her/his knowledge and expectations about what she/he expects to explore 38 and search. The first result of this process, based on a "queries as answers approach", 39 is a set of queries that can potentially provide the largest number of results stemming 40 from the collections of the different libraries. The details of the approach we proposed for 41 LACLICHEV is detailed in the following section. 42

Analytics operations and analysis results are generally presented within maps (e.g., how did rainy periods evolved in the region?). In the current version of LACLICHEV
 analytics queries cannot be expressed in the frontend. They are implemented manually
 through notebooks running on top of the event history. The analytics queries concerning

aggregative queries on the event's history, for example, the number of events happening in a country within a specific time window. The average wind speed and millimetres of water per hour deduced for events regarding rainfalls and hurricanes in Montevideo. Classifying the terms used for describing specific types of events. The event history is a curated and clean data collection on top of which other analytics models can be applied for discovering knowledge. This characteristics open analytics perspectives for future uses of LACLICHEV. For example, applying supervised learning for analysing newspapers articles and determining whether they describe meteorological events. This can allow to semi-automatise the curation process and enhance it with a recommendation system.

- Managing vocabularies, adding terms, guiding their classification and studying the lin-11 guistic connections between the terms used in the different countries. The vocabularies in 12 the current version of LACLICHEV are implemented as RDF ontologies, and it relies on 13 SPAROL mechanisms for querying them. This version mainly addresses the construction 14 of vocabularies and their maintenance as new terms are identified in events' descriptions. 15 Next subsections describe exploration techniques implemented for meteorological 16 events in the history built through the newspaper articles in the Latin American coun-17 tries we used. 18

19 4.3. Query rewriting

Queries-as-answers exploration. Data analysts can express queries that can potentially explore historical newspaper content to find articles describing meteorological events. The aim is to have a good balance between precision and recall despite the ambiguity of the language (Spanish variations in naming meteorological events). The domain experts must express "clever" queries that can exploit the collections to achieve this goal.

Queries can be initially conjunctive and disjunctive expressions combining terms chosen from the built-in vocabularies or not. Then, queries are rewritten in an expression tree where nodes are conjunction and disjunction operators and leaves are terms, according to an input query expressed as a conjunction and disjunction of terms potentially belonging to a meteorological vocabulary.

Our approach for rewriting queries is based on a "queries-as-answers" process. This technique rewrites user queries into queries that can produce more precise results according to the explored dataset content. Queries as answers proposed by LACLICHEV consist of a list of frequently used queries. Thus, we focus on the following aspects:

Extending query alternatives using hypernyms and synonyms. An initial conjunctive or 34 disjunctive query is rewritten by extending it with general and more specific terms, syn-35 onyms, etc. The terms used to express the query are colloquial vocabulary for denoting 36 meteorological events. The rewriting process can be automatic or interactive, in which 37 case the system proposes alternatives, and the user can validate the proposed terms. For 38 example, if the query is "heavy storms", the query can be completed by adding "heavy 39 stormtrooper", "heavy storm dust". It can also be rewritten with synonyms for the adjec-40 tive *heavy*. In that case, it creates a combinatorial set of rewritten queries. 41

⁴² Note that the colloquial vocabulary stems from the articles of the curated newspapers.
⁴³ As they are curated, the terms used in the articles feed a vocabulary that is first organised

in the frequency matrix produced when texts are processed as part of the curation process.

Then we use Wordnet¹¹ to look for associated terms and synonyms that help address concepts used in different Spanish-speaking countries. We do not translate the query terms to other languages because our digital data collections contain Spanish newspapers. LACLICHEV allows equivalent terms searching to morph a query. For a new term, LACLICHEV generates a node with the operator and then connects the initial term with the equivalent terms in a disjunctive expression subtree. Thereby, more general terms are collected and related to the initial term with these terms in a conjunctive expression subtree. The result is a new expression tree corresponding to an extended query Q_{ExT} . The query morphing algorithm behind LACLICHEV is described in [35].

Extending query alternatives using cultural terms. Use local vocabularies for generating new query expression trees that substitute the terms used in Q'_{ExTi} with equivalent terms used in a target country (e.g., blizzard instead of a heavy storm). This will result in transformed expression trees each one using the terms of a country $(Q''_{ExT1} ... Q''_{ExTj})$ [38].

We call metaphorically "folksonomies" a series of vocabularies created by process-15 ing newspaper articles "local" vocabulary. We make and feed each vocabulary according 16 to the country of origin of the processed newspaper article. This lets us extract the vo-17 cabulary used during the XVIII and XIX centuries for describing meteorological events 18 in Latin American countries (i.e. Mexico, Colombia, Ecuador, and Uruguay). Using this 19 information, LACLICHEV can answer the following queries: How have terms used to 20 describe meteorological events changed between XIX-XX c.? Which are standard terms 21 used to describe meteorological events across Latin American countries? Which is the 22 distance between terms used in XIX-XX c.? Which are the most popular terms used in XIX 23 c. for describing meteorological events? 24

Defining filters using knowledge domain. We also use domain knowledge for rewriting
the queries. We have a knowledge base provided by domain experts that contains some
meteorological event rules. For example, rules state that in the presence of a heavy storm:
R1. the wind speed is higher that 118 km/h; R2. the rivers can grow and produce big
waves; R3. there are rains between 2,5 7,5 mm/h; R4. the range of surface that can be
reached by a 100 km wind speed storm is of 1000 km.

Our approach uses this information to generate possible queries that help the domain 31 expert better precise her/his query or define several queries that can represent what she/he 32 is looking for. For example, the previous initial query " Q_1 : heavy storm" is rewritten 33 into new additional queries: "Q11: heavy storm or storm with wind speed > 100 km" 34 (using R1). "Q12: storms with 100 km speed that reached Mexico City" (using R2 and 35 knowing the initial point and geographic information). "Q13: storms touching villages 36 500 km around Mexico city happening in the same period" (R4). Instead of having a long 37 query expression, our approach proposes queries that the domain expert can choose and 38 combine. Note that the system first generates queries, not answers. The answer to a query 39 is a family of possible queries with some associated samples. The user can then choose 40 those queries that she wants to execute. 41

⁴² A climate glossary associates a term referring to a meteorological event with terms of ⁴³ the LODE ontology ¹²). LODE is an ontology for historical publishing events as Linked

¹¹ http://timm.ujaen.es/recursos/spanish-wordnet-3-0/

¹² http://linkedevents.org/ontology/

Data and physical variables describing events. This information generates new queries,
 which help users discover more details about historical meteorological events.

Using the climate glossary for transforming Q_{ExT} into queries with terms that can 3 serve as filters. There are variables concerning meteorology concepts in the glossary, like wind speed, rain volume/hour, and the water level of seas, rivers, and lakes. Other vari-5 ables involve geographic aspects, like the location of an event and the scope of land it 6 reaches. Finally, other variables concern damages caused by a climate event with specific 7 physical and geographic characteristics. These different options generate queries com-8 bining variables of the same group and different groups. For example, "heavy storms with 9 winds higher than 150 km/h", "heavy storms with rains higher the 10 mm per square me-10 tre", and "heavy storms with rivers' overflow". The result is a set of queries Q'_{ExT1} ... 11 Q'_{ExTj} . 12

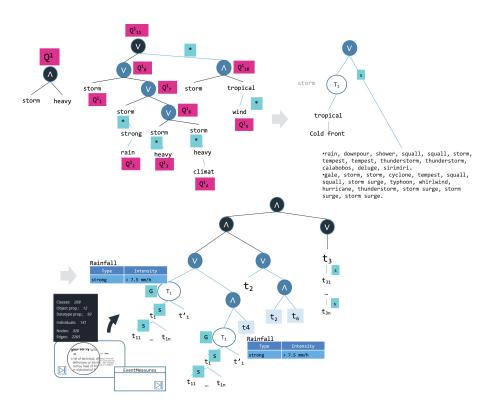


Fig. 10. Queries as answers example

Figure 10 shows an example of the general principle of the queries as answers approach adopted by LACLICHEV. The system rewrites an initial conjunctive query heavy, storm adding concepts (i.e., terms) related to the terms "storm" and "heavy". The figure only shows the rewriting process of the term "storm" for pedagogic reasons. Then in a second round, the system rewrites the query adding synonyms of the terms, as shown in the upper right side of the figure. Finally, the query is rewritten according to the rules stated in the glossary. LACLICHEV performs a ranking process for the rewritten queries

³ according to the coverage of their potential answer. The queries with the biggest coverage

4 (those that include the largest subset of events in the history database). The algorithms to

⁵ estimate the coverage of a documents collection are proposed in [35].

6 4.4. Evaluating queries

The evaluation process of the query is performed first on top of the curated event store.
The result is a set of items (events) that answer, to some extent, the query. We also started
to generate maps depicting the events reported in the history [6, 39].

Analytics queries LACLICHEV provides and maintains the meteorological event's his tory on top of which users can visualize information and perform analytical tasks. For
 example, LACLICHEV can answer spatio-temporal queries like:

 $-Q_1$ Locate meteorological events in the XVII century,

 $-Q_2$ Enumerate and locate the most famous events in the region or in a specific country, and

 $-Q_3$ Create a heat map of events in Latin America in the last years of the XIX century.

¹⁷ The objective is to answer analytic queries that imply aggregating information stored in

¹⁸ the event's history. For example, *How did rainy time evolve in time in the region?*, *In*

19 which way was climate different between XVII and XIX centuries? How did vocabulary

²⁰ evolve from colloquial to scientific and standardized in the XX century?

21 4.5. Scope and limitations

LACLICHEV is running its first version; we expect to enrich the number of digital news-22 papers digitalised in the libraries. These new items will imply a new curation process that 23 will improve the event history in two directions. First, more articles will describe the al-24 ready curated events; this will complete the information stored in the history. Second, with 25 more events, we will further test and enhance the analytics queries that require to have a 26 specific volume of data to generate representative maps and analyses about the meteoro-27 logical events that happened in the past. In future versions, and with more curated events, 28 LACLICHEV is willing to answer prediction queries like Could it have been possible 29 to predict the evolution of climate behaviour from the data in XVIII and XIX centuries?. 30 This query requires collecting, curating, and preparing more newspaper articles and other 31 complementary data. However, it concerns future work. 32 Another limitation of the current LACLICHEV is that it does not provide the adapted 33 mechanisms for exploring the linguistic aspects of the vocabulary. It gathers the terms 34

³⁴ mechanisms for exploring the inguistic aspects of the vocability. It gamers the term

and organises them in a mesh data structure. Still, it does not provide tools for curating

the languages and allowing an analytics exploration of their use of meteorological across

37 countries and time.

5. Related work

Historical analysis of climate behaviour can explain climatologic phenomena and Earth's 2 climate behaviour. There exist several scientific efforts to study the history of climate 3 change. The Climate of the Past [1], for example, is an international scientific journal dedicated to the publication and discussion of research articles, short communications, 5 and review papers on Earth's climate history. The journal covers all temporal scales of 6 climate change and variability, from geological time to multidecade studies of the last 7 century. The Government of Canada provides access to historical observations on climate in Canada starting from 1840 [2]. However, these data collections are disconnected and a use different reference variables and observation criteria. They are very heterogeneous 10 and tight to their region. This ad-hoc characteristic is why data curation and exploration 11 processes are essential to extract knowledge that can be digitally analyzed and correlated. 12 Several domains address aspects that converge in our work, particularly those with 13 certain originality, like data exploration techniques, geographic information retrieval and 14 visualization. The following lines summarise the methods and approaches related to those 15 proposed for LACLICHEV. 16

17 5.1. Data curation

Data curation [14, 33] is the art of processing data to maintain it and improve its interest, 18 value, and usefulness through its lifecycle, i.e. improving the quality of the data. There-19 fore, it implies (i) discovering data collections of interest; (ii) cleaning and transforming 20 new data; (iii) semantically integrating it with other local data collections; and (iv) dedu-21 plicating the resulting composites if required. Data curation provides the methodological 22 and technological data management support to address data quality issues, maximizing 23 the usability of the data for analytics and knowledge discovery purposes. 24 Existing commercial and academic systems provide solutions for curating data [36, 29, 25

40]. They provide operations for modelling and extracting metadata from raw data col-26 lections, and they provide tools for exploring them. Prominent commercial examples are 27 Apache Atlas¹³ and SolR¹⁴. Apache Atlas is a framework for governance and manage-28 ment of metadata. It offers curation functions for metadata typing and classification, data 29 lineage, and exploration functions such as data source search. SolR is a document index-30 ing system including XML files, comma-separated value (CSV) files, data extracted from 31 tables in a database, and files in standard file formats such as Microsoft Word or PDF. 32 Indexing documents can be used as an essential general-purpose curation operation. Its 33 major exploration features include full-text search, hit highlighting and faceted search. 34 Other solutions are built on top of these tools for providing end-to-end general-purpose 35 systems for curating and exploring data, for example, ATLAN ¹⁵. 36

37 5.2. Data exploration

The emergence of the notion of data exploration provides different perspectives of the data and tools for helping data scientists choose and compound datasets adapted for target

¹³ https://atlas.apache.org

¹⁴ https://solr.apache.org

¹⁵ https://atlan.com

experiments [23, 5]. The tools [17] include functions like "data grooming" [27], which denotes transforming raw data into analyzable data with various data structures. Other approaches [24] focus on transforming human-readable data into machine-readable data considering inconsistencies in data formatting given that they are produced under different conditions. The idea is to exhibit processes, digital spaces, and systems that host datasets and provide them with access to understand the conditions in which data are processed.

Data grooming denotes transforming raw data into analysable data with various data 7 structures. Multi-scale queries propose to split a query into multiple queries executed on 8 different database fragments and then perform a union of those queries. This allows scaling the query size as the user gets more confident in her query. Result set post-processing 10 and query morphing go on the premise that the user probably does not need the exact 11 answer to a query. Result set post-processing assumes an array of simple statistical in-12 formation such as min, max, and mean to be more helpful, especially on massive data 13 sets. Query morphing assumes queries can be wrongly formulated. Query morphing still 14 focuses on answering the query given by the user but will also use a small portion of 15 resources in searching data around the original query. 16

Ouery morphing. Another trend regarding data exploration is to tackle the lack of knowl-17 edge a user may have on the dataset. Query morphing and queries as an answer are 18 rewriting techniques that compute alternative queries (e.g. adding terms) that can poten-19 tially better explore a dataset than an initial query. Approaches such as interactive query 20 expansion (IQE) [30, 8, 19] have shown the importance of data consumers in the data ex-21 ploration process. Users' intention helps navigate the unknown data, formulate queries 22 and find the desired information. In most occurrences, user feedback acts as vital rele-23 vance criteria for the following query search iteration. The key challenge is identifying 24 bad queries using statistical information or massive scientific databases and identifying 25 interesting queries to return. Identifying bad queries can be done using a list of frequently 26 used queries and returning them based on user feedback. 27

SVD/PCA [15] is probably the most known algorithm for exploring data sets. It is used 28 to reduce high-dimensional data represented as a matrix. From a practical perspective, it 29 searches for the combination of weighted attributes that expresses the most information, 30 allowing data analysts to work with the more useful 2 or 3-dimensional graphs. From a 31 geometric perspective, these techniques search for the vectors with the highest variance 32 and then express the original matrix according to this new system of dimensions. Using 33 Eigenvalues makes it possible to estimate the amount of information in each dimension 34 [12]. 35

Visualization and summarization are essential to understand the data and maintain it. The 36 field of visual analytics seeks to provide people with better and more effective ways to un-37 derstand and analyze these large datasets while also enabling them to act upon their find-38 ings immediately [22]. Visual analytics provides technology [26, 28] that combines hu-39 man and electronic data processing strengths. Structured query languages and the graph-40 ical interface developed over the top are the standard procedure for accessing data in 41 a database. Many tools exist to perform data visualization with web visualization tools 42 such as D3.js or other tools such as Matlab [20] or R programming language [16]. One of 43 the most critical steps of these tools is to let the data analyst move from confirmatory data

analysis (using charts and other visual representations to present results) to exploratory
 data analysis (interacting with the data/results). This has led to visual data exploration and

³ visual data mining [7].

4 5.3. Text processing in newspaper articles

⁵ The discovery of knowledge from large-scale text data or semi-structured data is a dif-⁶ ficult task that can be addressed with text mining techniques. These techniques extract ⁷ valuable information to fulfil a user information need. The textual documents available ⁸ in unstructured and semi-structured forms can be medical, financial, market, scientific, ⁹ and other documents. Text mining applies a quantitative approach to analyse a massive ¹⁰ amount of textual data and tries to solve the information overload problem.

The combination of transformers and self-supervised pretraining has been responsible 11 for a paradigm shift in NLP, information retrieval (IR), and beyond [25]. The approach 12 in [21] extracts target categories, each including many topics. The method extracts word 13 tokens referring to topics related to a specific category. The frequency of word tokens in 14 documents impacts the document's weight calculated using a numerical statistic of term 15 frequency-inverse document frequency (TF-IDF). The proposed approach uses the title, 16 abstract, and keywords of the paper and the categories of topics to perform a classification 17 process. The documents are classified and clustered into the primary categories based on 18 the highest cosine similarity measure between category weight and documents' weights. 19 The work proposed in [3] discusses the challenge of processing and analysing his-20 torical manuscripts. Authors investigate how deep learning models detect and recognise 21 handwritten words in Spanish American notary records. For dealing with natural language 22 (ancient Spanish), professional historians prepared a labelled dataset of 26,482 Spanish 23 words employed in the experiments. The paper [31] proposes a tool that uses raw Spanish 24

text and Spanish event coders for analysing political news articles. The work combines natural language processing techniques, including deep learning and encoders, with the knowledge represented in ontologies to support the automated coding process for Spanish

28 texts.

29 5.4. Geographic information retrieval

Within GIScience domains, some approaches have developed. [10] and [9] combined 30 methods from Geographic Information Retrieval (GIR) and geovisual analytics to obtain 31 new insights from a digital dictionary about the history of Switzerland. In addition, the au-32 thors include sentiment analyses to assess how (historical) places were referred to in texts 33 over time and provide ways to access and explore spatio-temporal information contained 34 in many text archives. [34] described a method to supplement existing records of land-35 slides in Great Britain by searching an electronic archive of regional newspapers. More-36 over, the authors construct a Boolean search criterion by experimenting with landslide 37 terminology for four training periods. It allowed the discovery of some spatio-temporal 38 patterns of additional landslides identified in newspaper articles. [41] presented a text-39 mining program that extracted keywords related to floods' geographic location, date, and 40 damages from newspaper analyses of flash floods in Fujairah, UAE, from 2000 to 2018. 41 Furthermore, this work performed geocoding and validating flood-prone areas generated 42 through Geographic Information System (GIS) modeling. 43

1 5.5. Discussion

Any query and analysis must be based on a good understanding of the available data
 collections because the way they are combined and analyzed impacts the quality and
 accuracy of the results.

Existing solutions are not delivered in integrated environments that data analysts can 5 comfortably use to explore data collections. The technical effort is still necessary to combine several tools to explore and process datasets and go from raw independent data sets 7 to knowledge, for example, on climate change. Therefore, our research aims to tailor a 8 data exploration environment to help explore digital data collections using a human-inq the-loop approach. In existing solutions, data analysts cannot comfortably explore data 10 collections and design analytics settings, particularly in cases where documents and ques-11 tions combine scientific observations with empirical observations, like in the case of me-12 teorological events described empirically in the past. 13

The current version of LACLICHEV did not explore the linguistic aspect, with original
 or more advanced methods studying texts and combining present and past observations to
 try to derive conclusions, for example, about climate change.

A technical effort is still necessary to combine several tools to explore and process datasets 17 and go from raw independent data sets to knowledge, understanding and prediction, for 18 example, on climate change. Therefore, LACLICHEV aimed to tailor a data exploration 19 environment that could help explore digital datasets using a human-in-the-loop approach. 20 Regarding the qualitative assessment of LACLICHEV, we have not run user experi-21 ence testing to collect feedback and user experience, and we might perform such testing 22 in the future. For the time being, we focus on the analytics such as correlating different 23 descriptions of the "same" event from articles in various newspapers, the location of me-24 teorological events in old maps and their correlation with modern maps. We are working 25 on creating historical cartography of meteorological events that can be confronted with 26

²⁷ contemporary perceptions of such events.

6. Conclusion and future work

The democratisation of access to data collections opens possibilities for exploring con-29 tent produced over the years and extracting knowledge that can contribute to understand-30 ing critical phenomena like climate change. Rather than directly querying collections for 31 searching documents or performing data analytics operations (statistics, correlations), the 32 objective is to let data scientists understand the content of the collections and then decide 33 what kind of queries to ask. Data exploration is a complex and recurrent process that in-34 cludes calibrating a querying strategy (defining queries as answers) that can increase the 35 scope of content that can be retrieved and possibly analysed to extract evidence around 36 hypotheses or claims. This new paradigm calls for data curation strategies that are well 37 adapted to describe the content of collections with the right metadata and abstractions. 38

Our work contributes to data curation and exploration adapted for Spanish textual content within digital newspaper collections. Using well-known information retrieval and analytics techniques, we developed a data exploration environment named LACLICHEV that provides tools for understanding the content of collections. We used digital newspaper collections for applying such techniques for building and analyzing the history of

1 meteorological events possibly related to climate change in Mexico, Colombia, Ecuador,

² and Uruguay. The work reported here is the first step toward this ambitious challenge. We

- 3 continue enriching data collections, developing and testing solutions for generating and
- ⁴ sharing step by step this history.

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