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# INTEROPERABILITY IN PERVASIVE ENTERPRISE INFORMATION SYSTEMS

## *A Double-Faced Coin between Security and Accessibility*

Dana Al Kukhun and Florence Sèdes  
*IRIT, Paul Sabatier University*

Keywords: Pervasive Information Systems, Enterprise Information Systems, interoperability, accessibility, security.

Abstract: As transparency becomes a key requirement for assuring service quality and user satisfaction, Enterprise Information Systems are seeking to become pervasive in order to deal with the heterogeneity problem of their sub components. In this position paper, we expose the challenges that face Enterprise Information Systems in achieving better data integration, representation and management, while ensuring homogeneous interaction between different software sub components, improving the interaction between different customers and business partners and providing services on different terminals with dynamic connectivity constraints. Finally, we highlight the importance of applying adaptive, proactive and interoperable access control policies that would differentiate between providing local system users with full data accessibility and providing external users with multi-levelled security controls.

## 1 INTRODUCTION

The growing need of transparency in digital services has promoted the notion of Pervasive Computing. Pervasive or Ubiquitous Computing was first introduced by Weiser as his vision for the computing future in the 21st century, where computing elements will disappear from user's consciousness while functioning homogeneously with his environment (Weiser, 1999). In pervasive computing, users can communicate and compute with each others whenever, wherever and however (Park et al., 2004).

Pervasive computing allows the coupling of the physical world to the information world, and provides a wealth of ubiquitous services and applications that allow users, machines, data, applications and physical spaces to interact seamlessly with one another (Ranganathan et al., 2005).

While analyzing pervasive computing and studying its progression, it was found that for hardware and computing elements to disappear, software needs to disappear and the spatial temporal relationships between people and objects has to be well defined in the early design phase within dynamic ubiquitous computing environments (Want, 2002).

In this section, we have presented a brief introduction about pervasive computing. In the next section, we'll introduce our vision for *Enterprise Information Systems* EIS as *Pervasive Enterprise Information Systems* PEIS. In section 3, we present the sub components of the proposed systems. Then, in section 4, we will explore some important requirements for PEISs. Finally, we present some software technologies that help in implementing interoperable PEISs and that would balance between accessibility and security.

## 2 PERVASIVE ENTERPRISE INFORMATION SYSTEMS

Due to the revolution of Information Technology, a new computing era is taking place. Many challenges need to be met, especially in a mobile and dynamic environment where users are interacting with different devices and constructing ad hoc networks, while systems are supposed to provide them with proactive and value-added services.

As new technologies prove to be more productive and efficient, public and private sectors tend to employ online services in order to accomplish different missions.

Technological progression is following an exponential curve and is including different axes such as: data, software, hardware and connectivity (Al Kukhun et al., 2006). In current EISs, *data content* and *structure* are highly dynamic and heterogeneous. Thus, data integration is becoming a challenging mission.

*Hardware* is advancing exponentially in storage capacities, shrinking size and weight but these advancements are affecting negatively the usability and the *Human Computer Interaction*.

With ad hoc networking, *connectivity* has become an easy mission but at the other side, it has become a risky, dangerous and unreliable channel.

Finally, *software* has evolved and will always continue to evolve in order to improve the adaptability and proactivity of system functionalities and thus ensure user satisfaction.

While studying pervasive systems, we found that these systems are interactive systems that facilitate the interaction of users with unfamiliar systems so facilitating this interaction is highly recommended.

Pervasive environments should adapt with the dynamic, changing and distributed computing systems that extend the boundaries of physical spaces, the building infrastructures and even the devices contained within these environments.

Pervasive environments should be aware of the context (Zimmermann et al., 2005) and should be able to capture situational information in order to integrate them with users and devices. The interaction between these components should be as transparent as possible and this transparency can be applied using quality metrics along with run-time, automatic adaptation for both content and context starting from the early stage of design till late testing and execution of the system.

### 3 THE COMPONENTS OF PERVASIVE ENTERPRISE INFORMATION SYSTEMS

In this section, we'll analyse the different actors of an EISs and expose the challenges that stand in the face of a homogeneous interaction between the different components and the user especially in a real time processing environment.

#### 3.1 Users

Users of an EIS might have different levels of familiarity with the system (novice or professional clients, novice professional users). In a pervasive

environment, users are not interacting to one machine anymore; they are interacting with multiple technologies, moving around non familiar, untrustworthy environments. Users try to stay focused while manipulating and relocating data across devices while their access rights might be changing over time (Duan et al., 2004).

A pervasive computing environment should be as mobile as its users and should be able to adapt according to the availability of its resources.

With the growing complication of technology and multimodality, novice experts are facing difficulties in using systems. Mean while, even professionals are facing problems in their interaction with pervasive systems and are demanding for more adaptive and powerful interaction that would increase the reliability of the system and would enable them to work efficiently.

Multimodal interaction aims to break the barriers between users and technology and to enable smooth, spontaneous adaptive interaction so that users would forget the fact that they are using computers.

We find that users are a changing and dynamic element that has multidimensional evolutionary needs but still limited capabilities, so our mission is to gain user satisfaction that is highly demanded in pervasive applications by taking in mind some quality metrics such as usability, security and adaptability in order to optimize user interaction in pervasive environments.

#### 3.2 Data

Data in pervasive environments come in different forms and formats. In the age of multimedia it can be a text, an image, a video stream, etc. So data is heterogeneous in kind and also in source where it could be located in different locations within decentralized systems or coming from different sources. That's why we think that the most important aspect in pervasive environments is the accessibility, integrity and disposal of redundant and useless data in order to assure the system's efficiency and transparency.

Easier access to relevant and valuable data (information) is the final objective of using these pervasive computing environments. In pervasive environments, data is often generated dynamically, in different formats, is streaming at high rates over heterogeneous networks or devices and is dealt in real time. As multimedia and multimodal interaction is advancing, data is becoming of central importance.

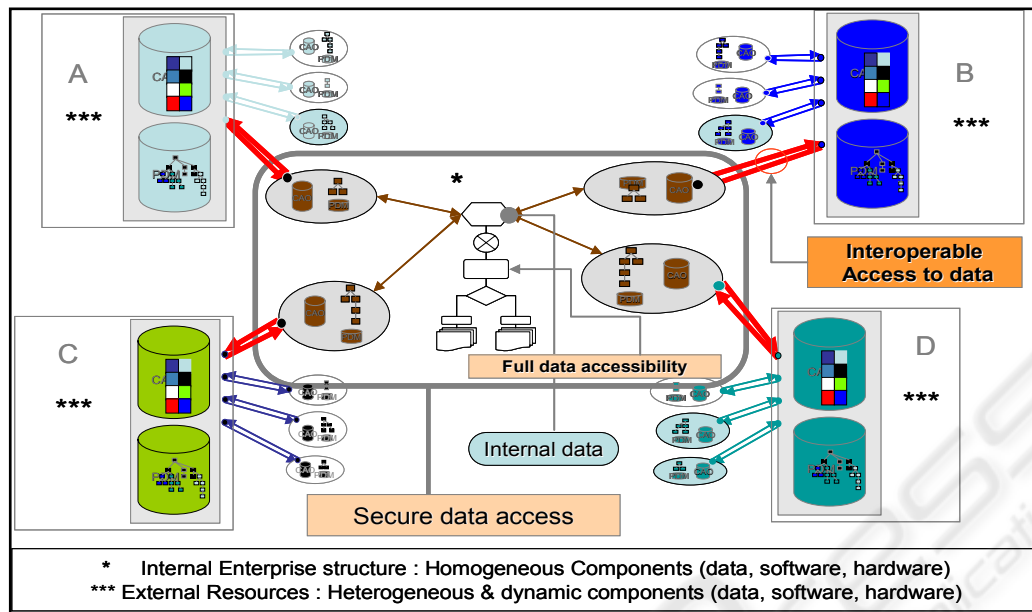


Figure 1: How to ensure interoperability in Pervasive Enterprise Information Systems.

Aiming to achieve a PEIS, we need to unify, integrate and structure different sourced data content that comes from various data formats in order to handle information in an easier way and to cope with the heterogeneity.

### 3.3 Hardware

Hardware devices are the physical components of pervasive environments and they are often different COTS “Commercial of The Shelf” products that have advanced networking capabilities such as Bluetooth and Wi-Fi. Invisible embedded devices and sensors are turning physical spaces into active, smart surroundings making the space interactive and adaptable (Munoz et al., 2005), (Campel, 2002).

Nowadays, a huge evolution in the computing machinery performance has been achieved; this progression affected positively ubiquitous computing and has realized successful resource usage and sharing between multiple users.

Many improvements took place and helped to adapt with the mobility and dynamicity of pervasive environments, specially the shrinking size and weight of hardware devices; where users are moving freely while handling their small, light devices that are provided with high connectivity and wireless networking capabilities (Campel, 2002). Processing capabilities are increasing over time to offer higher efficiency levels especially with the development of storage capacities and the quality of displays that help the user in forgetting the barriers

and allow him to acquire the underlying information unconsciously without effort.

Hardware devices have entered a huge development lifecycle but still have many limiting factors such as the growing interaction complexity caused by the machine size shrinkage and the increasing cognitive overload due to the inadaptable interface design, especially that a user could be a novice user who needs a user-friendly environment or a professional who needs a highly developed environment.

Pervasive EISs require devices that can be used and integrated easily while balancing between providing users with high security levels, total privacy protection and high interoperability.

### 3.4 Software

Software is the logical component in pervasive environments and it's of central importance; it enables the connection of users with different heterogeneous devices by performing suitable mappings between each task and the desired services that users require (Chen et al., 2004).

To deal with dynamic devices, situations, users and environments, the software should be highly adaptable and flexible. The software of a pervasive system integrates many devices and external software systems in order to provide services that meet user needs and assure the homogeneity and collaboration between its components.

The use of *XML* was proposed to enhance the flexibility, interoperability and integrity of systems



by enabling adaptable mappings between a task and its provided services (Chen et al., 2004).

Aiming for better specification and implementation of productive pervasive systems with no complexity, a domain specific language Perv-ML *Pervasive Modeling Language* was proposed in (Graham, 1999) along with the combination of two software engineering trends; software factories and MDA model-driven architecture. MDA deals with the low abstraction level that is caused by the heterogeneity of used technologies. Software factories were used to enhance the programmability and reduce the amount of programming code.

Being in a real time streaming environment, a system requires multi channel streaming over heterogeneous networks and devices and must support *multi channel protocols* to ensure system interoperability (Park et al., 2004).

The demanding need for security, privacy, authentication and access control in order to prevent unauthorized access attempts within open dynamic pervasive environments has motivated the emergence of a new standard XACML *eXtensible Access Control Markup Language* that helps to automate several managerial tasks and ensures secure and interoperable interactions between several applications (Almenárez et al., 2004).

XACML standard represents a policy language and an access control decision request/response language. Being an XML based standard language has enabled XACML to interoperate easily with other applications.

XACML is a generic language that can be embedded and used in any environment. Its policies can be distributed in arbitrary locations. It's considered as a highly powerful language because of its ability to support a wide variety of data types, functions and rules that enables combining the results of different policies (OASIS, 2003).

In order to increase the productivity, quality and interoperability, the implementation of a pervasive computing environment can follow one of two different programming models as follows:

1) *Context Driven Model* where several contexts can be defined in advance using description logic. On runtime, the system will explicitly know the behaviour that it should follow according to its current state; this model assures the interoperability, extensibility and scalability of the system. It's ideal for discovering contradictory system behaviours, conflicts and adapt with multimodal environments.

2) *Service Oriented Model* which is considered as a more expressive, proactive and procedural model that allows higher programming control

levels and concentrates on the services that should be provided using several decision making techniques that memorize past actions along with the environment's history during a service lifecycle (Yang et al., 2006).

For business applications, a *Universal Business Language* UBL was introduced by OASIS (OASIS, 2004) as a way to unify the different heterogeneous formats that aim to accomplish similar business missions. UBL proposes to solve heterogeneity by defining a generic XML interchange format for business documents that can be extended to meet the requirements of particular industries.

UBL provides a domain specific library of XML schemas for reusable data components, a set of XML schemas for common business documents that are constructed from the UBL library components and can be used in a generic context. Finally, UBL can be customized to adapt to trading relationships. UBL introduces a standard for XML business schemas which is highly advantageous in assuring lower integration costs, among and within enterprises, through the reuse of common data structures. As an XML based standard, UBL provides easily programmable with low cost commercial software.

UBL has an easier learning curve, lower cost of entry and therefore quicker adoption by small and medium-size enterprises (SMEs). UBL enables standardized training, easier system integration and standardized, inexpensive data input and output tools. Finally, the use of UBL would enhance the system interoperability and integrity.

#### 4 INTEROPERABILITY: BETWEEN SECURITY AND ACCESSIBILITY

As we show in fig. 1, EISs need to ensure homogeneous interaction between their different heterogeneous sub components that have dynamically changing configurations over time.

As service-based systems, PEISs should provide their employees with maximum accessibility to data sources in order to enable them to accomplish their missions easily. At the same time, employees should be granted different accessibility levels according to their roles (*Role Based Access Control*). Using RBAC policies will enable the system to adapt to the user according to his role, where each role has security policies that describe his access rights.

While EISs should provide their employees with high accessibility, they should provide highly secured access procedures for external users or

intruders. Security is highly demanded in pervasive information systems because the user might access the system using an unreliable ad hoc connection or could be displaying confidential data in public.

PEISs should balance between the accessibility needs of internal users and external users' security constraints to ensure system interoperability.

We highlight the importance of employing XML based standards that will ensure easier integrity and data representation. Applying XACML will confirm secured accessibility to heterogeneous and dynamic data sources and employing UBL will ensure lower integration costs and high interoperability.

Finally, the interoperability is demanded not only to assure data integration and representation but should also be used to ensure homogeneous software integrity and proactive interaction that would allow users to access the system using different devices and ad hoc networks and would provide users with applications that adapt automatically to his situation by following a service oriented architecture.

## 5 INTEROPERABLE SOFTWARE TECHNOLOGIES

Pervasive information systems enable users to employ different hardware devices and networking technologies to access a particular dynamically changing application online. Providing a system that enables a homogeneous communication between different applications with dynamic connectivity constraints can be a cumbersome task.

### 5.1 Software Components

Software engineers have exploited the fact that pervasive systems could be distributed in different physical locations and thus introduced the usage of software components. A component is an independently deployable piece of software that resides on a hardware element and provides a service. Web services are components that reside on the server side, pervasive systems aims to apply the concept of components in a peer-to-peer design architecture using a well defined protocol (Gschwind et al., 2002).

In order to go beyond the limits and turn computing applications into pervasive ones, the adaptation process should be performed automatically at run-time and should meet the application and context needs just as the user needs. Automatic adaptation can be done by employing TBA *Type-Based Adaptation* which solves the

incompatibility problem between the different interfaces by selecting a previously written adapter from an adapter repository and automatically determine the adapter to be combined in order to translate between the different components.

The advantage of using software components is that the application architecture is taken in mind in the process of service composition (Davis et al., 2005) and that components matching and the adaptation process can be applied automatically.

### 5.2 Middleware

The adaptation process in pervasive systems has to deal with the context volatility and unpredictability so the adapter repository might be maintained at the communication end parties. Adapting and matching different software components is only efficient if these components have similar architectures and if the adaptation functions are available at the server or the end parties. Therefore, software engineers thought about constructing middle ware technologies as a solution.

Pervasive computing connects many applications together and as matching a lot of software components is not a practical solution, the use of a powerful and generic middleware would transform these components and facilitate the integration of this collection of components, their composition and finally would ensure homogeneous communication.

A uniform and adaptive middleware technology is not available yet, but if provided will assure the interoperability between different services within ad hoc networks.

Although standards, reference architectures and generic software technologies provide the basis for future ubiquitous software development, new micro architectures, development methods and software technologies are needed (Niemela et al., 2004).

### 5.3 Design Patterns

In order to facilitate the design, implementation and development of pervasive systems, standard solutions to common problems in software design were generated and gathered. *Design patterns* take a systematic approach that focuses on the patterns of interaction instead of focusing on how individual components work. Design patterns describe abstract systems of interaction between classes, objects, and communication flow (Chung et al., 2004).

Design patterns communicate insights into design problems, capturing the essence of recurring problems and their solutions in a compact form.

Patterns capture design knowledge, such as guidelines and heuristics, in three ways.

First, patterns offer low-level solutions to specific problems rather than providing high-level and abstract suggestions. Second, patterns are generative, helping designers create new solutions by showing many examples of actual designs. Third, patterns are linked to one another hierarchically (structured), helping designers address high-level problems as well as low-level ones. Patterns are intended to complement guidelines and heuristics. Patterns are simply another tool for helping designers create high-quality solutions.

## 6 CONCLUSIONS

In this article, we define clear boundaries for PEISs and we highlight the importance of ensuring accessibility, security and interoperability by applying an adaptive service oriented security policy such as: RBAC. We show the challenges that face the integration of different system sub components and we stress on the importance of providing a system that satisfies the user needs, simplifies his interaction with highly advanced devices in highly dynamic environments.

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