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Revisiting Postulates for Inconsistency Measures

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Abstract. Postulates for inconsistency measures are examined, the set of postulates due to Hunter and Konieczny being the starting point. Objections are raised against a few individual postulates. More general shortcomings are discussed and a new series of postulates is introduced.

1 Introduction

Many inconsistency measures over knowledge bases have been proposed [3,5,6,9,10,11,12,14,16]. The intuition is: the higher the amount of inconsistency in the knowledge base, the greater the number returned by the inconsistency measure (the range of an inconsistency measure is taken to be $R^+ \cup \{\infty\}$, so that the range is totally ordered and 0 is the least element).

An inconsistency measure is concerned with amount of inconsistency, it does not take into account other aspects whether subject matter of contradiction, source of information,... (of course, it is possible for example that a contradiction be more worrying than another —thus making more pressing to act [4] about it— but this has nothing to do with amount of inconsistency).

In a couple of influential papers [7] [8], Hunter and Konieczny have introduced postulates for inconsistency measures over knowledge bases. Such postulates are meant for inconsistency measures that account for a raw amount of inconsistency: e.g., an inconsistency measure I satisfying (Monotony) precludes I to be a ratio.

Hunter-Konieczny refer to a propositional language¹ \mathcal{L} for classical logic \vdash . Finite sequences over \mathcal{L} are called belief bases. $\mathcal{K}_{\mathcal{L}}$ is comprised of all belief bases over \mathcal{L} , in set-theoretic form (i.e., a member of $\mathcal{K}_{\mathcal{L}}$ is an ordinary set²).

According to Hunter and Konieczny, a function I over belief bases is an inconsistency measure if it satisfies the following properties, $\forall K, K' \in \mathcal{K}_{\mathcal{L}}, \forall \alpha, \beta \in \mathcal{L}$

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- I(K) = 0 iff K \not\vdash \bot (Consistency Null)

- I(K \cup K') \ge I(K) (Monotony)

- If \alpha is free<sup>3</sup> for K then I(K \cup \{\alpha\}) = I(K) (Free Formula Independence)

- If \alpha \vdash \beta and \alpha \not\vdash \bot then I(K \cup \{\alpha\}) \ge I(K \cup \{\beta\}) (Dominance)
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In this paper, we examine the HK set, namely (Consistency Null), (Monotony), (Free Formula Independence), and (Dominance), ignoring the lesser properties

¹ For simplicity, we use a language based on the complete set of connectives $\{\neg, \land, \lor\}$.

² In the conclusion, we mention the case of multisets.

³ A formula φ is free for X iff $Y \cup \{\varphi\} \vdash \bot$ for no consistent subset Y of X.

mentioned either by Hunter-Konieczny themselves [8] (e.g., MI-separability) or by Thimm [15] when he deals with probabilistic knowledge bases.

We start by arguing against (Free Formula Independence) and (Dominance) in Section 2. We browse in Section 3 several consequences of HK postulates, stressing the need for more general principles in each case. Section 4 is devoted to a major principle, replacement of equivalent subsets. Throughout Section 5, we introduce various postulates supplementing the original ones, ending with a new axiomatization. Section 6 can be viewed as a kind of rejoinder backing both (Free Formula Independence) and (Monotony) through the main new postulate.

2 Objections to HK Postulates

2.1 Objection to (Dominance)

In contrapositive form, (Dominance) says:

For
$$\alpha \vdash \beta$$
, if $I(K \cup \{\alpha\}) < I(K \cup \{\beta\})$ then $\alpha \vdash \bot$ (1)

although it makes sense that the left hand side holds without $\alpha \vdash \bot$. An example is as follows. Let $K = \{a \land b \land c \land \cdots \land z\}$. Take $\beta = \neg a \lor (\neg b \land \neg c \land \cdots \land \neg z)$ while $\alpha = \neg a$. We may hold $I(K \cup \{\alpha\}) < I(K \cup \{\beta\})$ on the following grounds:

- The inconsistency in $I(K \cup \{\alpha\})$ is $\neg a$ vs a.
- The inconsistency in $I(K \cup \{\beta\})$ is either as above (i.e., $\neg a$ vs a) or it is $\neg b \land \neg c \land \cdots \land \neg z$ vs $b \land c \land \cdots \land z$ that may be viewed as more inconsistent than the case $\neg a$ vs a, hence, $\{a \land b \land c \land \cdots \land z\} \cup \{\neg a \lor (\neg b \land \neg c \land \cdots \land \neg z)\}$ can be taken as more inconsistent overall than $\{a \land b \land c \land \cdots \land z\} \cup \{\neg a\}$ thereby violating (1) because $\alpha \not\vdash \bot$ here.

2.2 Objection to (Free Formula Independence)

Unfolding the definition of a free formula, (Free Formula Independence) is:

$$I(K \cup \{\alpha\}) = I(K)$$
 if $K' \cup \{\alpha\} \vdash \bot$ for no consistent subset K' of K (2)

Consider $K = \{a \land c, b \land \neg c\}$ and $\alpha = \neg a \lor \neg b$ (no minimal inconsistent subset is a singleton set, unlike an example [8] against (Free Formula Independence)). Atoms a and b are compatible but $a \land b$ is contradicted by α , hence $K \cup \{\alpha\}$ may be regarded as more inconsistent than K: (2) is failed.

3 Consequences of HK Postulates

Proposition 1. (Monotony) entails

- if
$$I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\alpha, \beta\})$$
 then $I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\beta\})$

Proof. Assume $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\alpha, \beta\})$. According to (Monotony), $I(K \cup \{\alpha, \beta\}) \ge I(K \cup \{\beta\})$. Hence the result.

So, if I conforms with adjunction (roughly speaking, it means identifying $\{\alpha, \beta\}$ with $\{\alpha \land \beta\}$) then I respects the idea that adding a conjunct cannot make the amount of inconsistency decrease.

Notation. $\alpha \equiv \beta$ denotes that both $\alpha \vdash \beta$ and $\beta \vdash \alpha$ hold. Also, $\alpha \equiv \beta \vdash \gamma$ is an abbreviation for $\alpha \equiv \beta$ and $\beta \vdash \gamma$ (so, $\alpha \equiv \beta \not\vdash \gamma$ means that $\alpha \equiv \beta$ and $\beta \not\vdash \gamma$).

Proposition 2. (Free Formula Independence) entails

- if
$$\alpha \equiv \top$$
 then $I(K \cup \{\alpha\}) = I(K)$ (Tautology Independence)

Proof. A tautology is trivially a free formula for any K.

Unless $\beta \not\vdash \bot$, there is however no guarantee that the following holds:

- if
$$\alpha \equiv \top$$
 then $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\beta\})$ (\top -conjunct Independence)

Proposition 3. (Dominance) entails

-
$$I(K \cup \{\alpha_1, \dots, \alpha_n\}) = I(K \cup \{\beta_1, \dots, \beta_n\})$$
 if $\alpha_i \equiv \beta_i \not\vdash \bot$ for $i = 1..n$ (Swap)

Proof. For
$$i = 1..n$$
, $\alpha_i \equiv \beta_i$ and (Dominance) can be applied in both directions. $I(K \cup \{\beta_1, \ldots, \beta_{i-1}, \alpha_i, \ldots, \alpha_n\}) = I(K \cup \{\beta_1, \ldots, \beta_i, \alpha_{i+1}, \ldots, \alpha_n\})$ for $i = 1..n$.

Proposition 3 fails to guarantee that I is independent of any consistent subset of the knowledge base being replaced by an equivalent (consistent) set of formulas:

- if
$$K' \not\vdash \bot$$
 and $K' \equiv K''$ then $I(K \cup K') = I(K \cup K'')$ (Exchange)

Proposition 3 at least guarantees that any consistent formula of the knowledge base can be replaced by an equivalent formula without altering the result of the inconsistency measure. Of course, postulates for inconsistency measures are expected not to entail $I(K \cup \{\alpha\}) = I(K \cup \{\beta\})$ for $\alpha \equiv \beta$ such that $\alpha \vdash \bot$. However, some subcases are desirable such as $I(K \cup \{\alpha \lor \alpha\}) = I(K \cup \{\alpha\})$, $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\beta \land \alpha\})$, and so on, in full generality (even for $\alpha \vdash \bot$) but Proposition 3 fails to ensure any of these.

Proposition 4. (Dominance) entails

- if
$$\alpha \wedge \beta \not\vdash \bot$$
 then $I(K \cup \{\alpha \wedge \beta\}) \ge I(K \cup \{\beta\})$

Proof. Applying (Dominance) to the valid entailment $\alpha \land \beta \vdash \beta$ yields the result.

Proposition 4 means that I respects the idea that adding a conjunct cannot make the amount of inconsistency decrease, in the case of a consistent conjunction (however, one really wonders why this is not guaranteed to hold in more cases?).

Proposition 5. Due to (Dominance) and (Monotony)

- For
$$\alpha \in K$$
, if $\alpha \not\vdash \bot$ and $\alpha \vdash \beta$ then $I(K \cup \{\beta\}) = I(K)$

Proof. $I(K \cup \{\alpha\}) = I(K)$ as $\alpha \in K$. By (Dominance), $I(K \cup \{\alpha\}) \ge I(K \cup \{\beta\})$. Therefore, $I(K) \ge I(K \cup \{\beta\})$. The converse holds due to (Monotony).

Proposition 5 guarantees that a consequence of a consistent formula of the knowledge base can be added without altering the result of the inconsistency measure. What about a consequence of a consistent subset of the knowledge base? Indeed, Proposition 5 is a special case of

(A_n) For
$$\{\alpha_1, \ldots, \alpha_n\} \subseteq K$$
, if $\{\alpha_1, \ldots, \alpha_n\} \not\vdash \bot$ and $\{\alpha_1, \ldots, \alpha_n\} \vdash \beta$ then $I(K \cup \{\beta\}) = I(K)$

That is, Proposition 5 guarantees (A_n) only for n = 1 but what is the rationale for stopping there?

Example 1. Let $K = \{ \neg b, a \land b, b \land c \}$. Proposition 5 ensures that $I(K \cup \{a, c\}) = I(K \cup \{a\}) = I(K \cup \{c\}) = I(K)$. Although $a \land c$ behaves as a and c with respect to all contradictions in K (i.e., $a \land b$ vs $\neg b$ and $b \land c$ vs $\neg b$), HK postulates fail to ensure $I(K \cup \{a \land c\}) = I(K)$.

4 Two Postulates for Replacement of Equivalent Subsets

4.1 Replacing Consistent Equivalent Subsets: The Value of (Exchange)

To start with, (Exchange) is not a consequence of (Dominance) and (Monotony). An example is $K_1 = \{a \land c \land e, b \land d \land \neg e\}$ and $K_2 = \{a \land e, c \land e, b \land d \land \neg e\}$. By (Exchange), $I(K_1) = I(K_2)$ but HK postulates do not impose the equality. Next are a few results displaying properties of (Exchange).

Proposition 6. The following items are pairwise equivalent:

- (Exchange)
- The family $(A_n)_{n>1}$
- If $K' \not\vdash \bot$ and $K' \equiv K''$ then $I(K \cup K') = I((K \setminus K') \cup K'')$
- If $K' \not\vdash \bot$ and $K \cap K' = \emptyset$ and $K' \equiv K''$ then $I(K \cup K') = I(K \cup K'')$
- If $\{K_1, \ldots, K_n\}$ is a partition of $K \setminus K_0$ where $K_0 = \{\alpha \in K \mid \alpha \vdash \bot\}$ such that $K_i \not\vdash \bot$ and $K_i' \equiv K_i$ for i = 1..n then $I(K) = I(K_0 \cup K_1' \cup \cdots \cup K_n')$

Proof. Numbering the items (1)-(5) in the statement of Proposition 6, so that, e.g., (Exchange) is (1), we will begin by proving $(1) \Leftarrow (2) \Leftarrow (3)$. Thus, using the obvious fact $(3) \Leftarrow (1)$, the equivalence between each of (1), (2), (3) will follow. Lastly, we will prove the equivalence of (4) with (1), and that of (5) with (3).

Assume (A_n) for all $n \geq 1$ and $K' \equiv K'' \not\vdash \bot$. (i) Let $K' = \{\alpha_1, \ldots, \alpha_m\}$. Define the sequence $\langle K'_j \rangle_{j \geq 0}$ where $K'_0 = K \cup K''$ and $K'_{j+1} = K'_j \cup \{\alpha_{j+1}\}$. Clearly, $K'' \not\vdash \bot$ and $K'' \vdash \alpha_{j+1}$ and $K'' \subseteq K'_j$. Then, (A_n) can be applied to K'_j and this gives $I(K'_j) = I(K'_j \cup \{\alpha_{j+1}\}) = I(K'_{j+1})$. Overall, $I(K'_0) = I(K'_m)$. So, $I(K \cup K'') = I(K \cup K' \cup K'')$. (ii) Let $K'' = \{\beta_1, \ldots, \beta_p\}$. Consider the sequence $\langle K''_j \rangle_{j \geq 0}$ where $K''_0 = K \cup K'$ and $K''_{j+1} = K''_j \cup \{\beta_{j+1}\}$. Clearly, $K' \not\vdash \bot$ and $K' \vdash \beta_{j+1}$ and $K' \subseteq K''_j$. Hence, (A_n) can be applied to K''_j and this gives $I(K''_j) = I(K''_j \cup \{\beta_{j+1}\}) = I(K''_{j+1})$. Overall, $I(K''_0) = I(K''_p)$. So, $I(K \cup K') = I(K \cup K' \cup K'')$. Combining the equalities, $I(K \cup K') = I(K \cup K'')$. That is, the family $(A_n)_{n \geq 1}$ entails (Exchange).

We now show that the family $(A_n)_{n\geq 1}$ is entailed by the third item in the statement of Proposition 6, denoted (Exchange'), which is:

If
$$K' \not\vdash \bot$$
 and $K' \equiv K''$ then $I(K \cup K') = I((K \setminus K') \cup K'')$.

Let $\{\alpha_1, \ldots, \alpha_n\} \subseteq K$ such that $\{\alpha_1, \ldots, \alpha_n\} \not\vdash \bot$ and $\{\alpha_1, \ldots, \alpha_n\} \vdash \beta$. So, $\{\alpha_1, \ldots, \alpha_n\} \equiv \{\alpha_1, \ldots, \alpha_n, \beta\}$. For $K' = \{\alpha_1, \ldots, \alpha_n\}$, $K'' = \{\alpha_1, \ldots, \alpha_n, \beta\}$ (Exchange') gives $I(K) = I((K \setminus \{\alpha_1, \ldots, \alpha_n\}) \cup \{\alpha_1, \ldots, \alpha_n, \beta\} = I(K \cup \{\beta\})$. By transitivity, we have thus shown that (Exchange) is entailed by (Exchange'). Since the converse is obvious, the equivalence between (Exchange), (Exchange') and the family $(A_n)_{n\geq 1}$ holds.

As to the fourth item in the statement of Proposition 6, it is trivially entailed by (Exchange), it clearly entails (Exchange'), so it is equivalent with (Exchange). Consider now (Exchange''), the last item in the statement of Proposition 6:

If $\{K_1, \ldots, K_n\}$ is a partition of $K \setminus K_0$ where $K_0 = \{\alpha \in K \mid \alpha \vdash \bot\}$ such that $K_i \not\vdash \bot$ and $K_i' \equiv K_i$ for i = 1..n then $I(K) = I(K_0 \cup K_1' \cup \cdots \cup K_n')$.

(i) Assume (Exchange'). We now prove (Exchange"). Let $\{K_1, \ldots, K_n\}$ be a partition of $K \setminus K_0$ satisfying the conditions of (Exchange"). Trivially, $I(K) = I(K_0 \cup K \setminus K_0) = I(K_0 \cup K_1 \cup \cdots \cup K_n)$. Then, $K_i \setminus K_n = K_i$ for i = 1..n - 1. Applying (Exchange') yields $I(K_0 \cup K_1 \cup \cdots \cup K_n) = I(K_0 \cup K_1 \cup \cdots \cup K_n')$ hence $I(K) = I(K_0 \cup K_1 \cup \cdots \cup K_n')$. Applying (Exchange') iteratively upon K_{n-1} , K_{n-2}, \ldots, K_1 gives $I(K) = I(K_0 \cup K_1' \cup \cdots \cup K_n')$.

(ii) Assume (Exchange"). We now prove (Exchange'). Let $K' \not\vdash \bot$ and $K'' \equiv K'$. Clearly, $(K \cup K')_0 = K_0$ and $(K \cup K') \setminus (K \cup K')_0 = (K \setminus K_0) \cup K'$. As each formula in $K \setminus K_0$ is consistent, $K \setminus K_0$ can be partitioned into $\{K_1, \ldots, K_n\}$ such that $K_i \not\vdash \bot$ for i = 1..n (take n = 0 in the case that $K = K_0$). Then, $\{K_1 \setminus K', \ldots, K_n \setminus K', K'\}$ is a partition of $(K \setminus K_0) \cup K'$ satisfying the conditions in (Exchange"). Now, $I(K \cup K') = I(K_0 \cup (K_1 \setminus K') \cup \cdots \cup (K_n \setminus K') \cup K')$. Applying (Exchange") with each K_i substituting itself and K'' substituting K', we obtain $I(K \cup K') = I(K_0 \cup (K_1 \setminus K') \cup \cdots \cup (K_n \setminus K') \cup K'')$. That is, $I(K \cup K') = I((K \setminus K') \cup K'')$.

Proposition 7. (Exchange) entails (Swap).

Proof. Taking advantage of transitivity of equality, it will be sufficient to prove $I(K \cup \{\beta_1, \dots, \beta_{i-1}, \alpha_i, \dots, \alpha_n\}) = I(K \cup \{\beta_1, \dots, \beta_i, \alpha_{i+1}, \dots, \alpha_n\})$ for i = 1..n. Due to $\alpha_i \equiv \beta_i$ and $\beta_i \not\vdash \bot$, it is the case that $\{\alpha_i\} \not\vdash \bot$ and $\{\alpha_i\} \equiv \{\alpha_i, \beta_i\}$. Therefore, (Exchange) can be applied to $K \cup \{\beta_1, \dots, \beta_{i-1}, \alpha_{i+1}, \dots, \alpha_n\}$ for $K' = \{\alpha_i\}$ and $K'' = \{\beta_i\}$. As a consequence, $I(K \cup \{\beta_1, \dots, \beta_{i-1}, \alpha_i, \dots, \alpha_n\})$ is equal to $I(K \cup \{\beta_1, \dots, \beta_{i-1}, \alpha_{i+1}, \dots, \alpha_n\})$.

That (Exchange) entails (Swap) is natural. More surprisingly, (Exchange) also entails (Tautology Independence) as the next result shows.

Proposition 8. (Exchange) entails (Tautology Independence).

Proof. The non-trivial case is $\alpha \notin K$. Apply (Exchange') for $K' = \{\alpha\}$ and $K'' = \emptyset$ so that $I(K \cup \{\alpha\}) = I((K \setminus \{\alpha\}) \cup \emptyset)$ ensues. So, $I(K \cup \{\alpha\}) = I(K)$.

4.2 The Value of an Adjunction Postulate

In keeping with the meaning of the conjunction connective in classical logic, consider a dedicated postulate in the form

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$$I(K \cup \{\alpha, \beta\}) = I(K \cup \{\alpha \land \beta\})$$
 (Adjunction Invariancy)

Proposition 9. (Adjunction Invariancy) entails

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- I(K \cup \{\alpha, \beta\}) = I((K \setminus \{\alpha, \beta\}) \cup \{\alpha \land \beta\}) (Disjoint Adjunction Invariancy)

- I(K) = I(\{\bigwedge K\}) (Full Adjunction Invariancy)

where \bigwedge K denotes \alpha_1 \land \ldots \land \alpha_n for any enumeration \alpha_1, \ldots, \alpha_n of K.
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Proof. Let $K = \{\alpha_1, \ldots, \alpha_n\}$. Apply iteratively (Adjunction Invariancy) as $I(\{\alpha_1 \wedge \ldots \wedge \alpha_{i-1}, \alpha_i, \ldots, \alpha_n\}) = I(\{\alpha_1 \wedge \ldots \wedge \alpha_i, \alpha_{i+1}, \ldots, \alpha_n\})$ for i = 2..n.

Proposition 10. Assuming $I(\{\alpha \land (\beta \land \gamma)\}) = I(\{(\alpha \land \beta) \land \gamma\})$ and $I(\{\alpha \land \beta\}) = I(\{\beta \land \alpha\})$, (Disjoint Adjunction Invariancy) and (Full Adjunction Invariancy) are equivalent.

Proof. Assume (Full Adjunction Invariancy). $K \cup \{\alpha, \beta\} = (K \setminus \{\alpha, \beta\}) \cup \{\alpha, \beta\}$ yields $I(K \cup \{\alpha, \beta\}) = I((K \setminus \{\alpha, \beta\}) \cup \{\alpha, \beta\})$. By (Full Adjunction Invariancy), $I((K \setminus \{\alpha, \beta\}) \cup \{\alpha, \beta\}) = I(\{\bigwedge ((K \setminus \{\alpha, \beta\}) \cup \{\alpha, \beta\})\})$ and the latter can be written $I(\{\gamma_1 \wedge \ldots \wedge \gamma_n \wedge \alpha \wedge \beta\})$ for some enumeration $\gamma_1, \ldots, \gamma_n$ of $K \setminus \{\alpha, \beta\}$. I.e., $I(K \cup \{\alpha, \beta\}) = I(\{\gamma_1 \wedge \ldots \wedge \gamma_n \wedge \alpha \wedge \beta\})$. By (Full Adjunction Invariancy), $I((K \setminus \{\alpha, \beta\}) \cup \{\alpha \wedge \beta\}) = I(\{\bigwedge ((K \setminus \{\alpha, \beta\}) \cup \{\alpha \wedge \beta\})\})$ that can be written $I(\{\gamma_1 \wedge \ldots \wedge \gamma_n \wedge \alpha \wedge \beta\})$ for the same enumeration $\gamma_1, \ldots, \gamma_n$ of $K \setminus \{\alpha, \beta\}$. So, $I(K \cup \{\alpha, \beta\}) = I((K \setminus \{\alpha, \beta\}) \cup \{\alpha \wedge \beta\})$. As to the converse, it is trivial to use (Disjoint Adjunction Invariancy) iteratively to get (Full Adjunction Invariancy).

A counter-example to the purported equivalence of (Adjunction Invariancy) and (Full Adjunction Invariancy) is as follows. Let $K = \{a, b, \neg b \land \neg a\}$. Obviously, $I(K \cup \{a, b\}) = I(K)$ since $\{a, b\} \subseteq K$. (Full Adjunction Invariancy) gives $I(K) = I(\{\bigwedge_{\gamma \in K} \gamma\})$ i.e. $I(K \cup \{a, b\}) = I(\{\bigwedge_{\gamma \in K} \gamma\}) = I(\{a \land b \land \neg b \land \neg a\})$. A different case of applying (Full Adjunction Invariancy) gives $I(K \cup \{a \land b\}) = I(\{\bigwedge_{\gamma \in K \cup \{a \land b\}} \gamma\}) = I(\{a \land b \land \neg b \land \neg a \land a \land b\})$. However, HK postulates do not provide grounds to infer $I(\{a \land b \land \neg b \land \neg a\}) = I(\{a \land b \land \neg b \land \neg a \land a \land b\})$ hence (Adjunction Invariancy) may fail here.

(Adjunction Invariancy) offers a natural equivalence between (Monotony) and the principle which expresses that adding a conjunct cannot make the amount of inconsistency decrease:

Proposition 11. Assuming (Consistency Null), (Adjunction Invariancy) yields that (Monotony) is equivalent with

-
$$I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\alpha\})$$
 (Conjunction Dominance)

Proof. Assume (Monotony), an instance of which is $I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha, \beta\})$. According to (Adjunction Invariancy), $I(K \cup \{\alpha, \beta\}) = I(K \cup \{\alpha \land \beta\})$. Hence,

 $I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha \land \beta\})$. That is, (Conjunction Dominance) holds. Assume (Conjunction Dominance). First, consider $K \neq \emptyset$. Let $\alpha \in K$. Due to (Conjunction Dominance), $I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha \land \beta\})$. (Adjunction Invariancy) gives $I(K \cup \{\alpha, \beta\}) = I(K \cup \{\alpha \land \beta\})$. Hence, $I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha, \beta\})$. I.e., $I(K) \leq I(K \cup \{\beta\})$ since $\alpha \in K$. For $K' \in \mathcal{K}_{\mathcal{L}}$, it is enough to iterate this finitely many times (one for every β in $K' \setminus K$) in order to obtain $I(K) \leq I(K \cup K')$. Now, consider $K = \emptyset$. By (Consistency Null), I(K) = 0 hence $I(K) \leq I(K \cup K')$.

(Free Formula Independence) yields (Tautology Independence) by Proposition 2 although a more general principle (e.g., (\top -conjunct Independence) or the like) ensuring that I is independent of tautologies is to be expected. The next result shows that (Adjunction Invariancy) is the way to get both postulates at once.

Proposition 12. Assuming (Consistency Null), (Adjunction Invariancy) yields that (Tautology Independence) and (\top -conjunct Independence) are equivalent.

Proof. For $\alpha \equiv \top$, (Adjunction Invariancy) and (Tautology Independence) give $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\alpha, \beta\}) = I(K \cup \{\beta\})$. As to the converse, let $\beta \in K$. Therefore, $I(K) = I(K \cup \{\beta\}) = I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\alpha, \beta\}) = I(K \cup \{\alpha\})$. The case $K = \emptyset$ is settled by means of (Consistency Null).

Lastly, (Adjunction Invariancy) provides for free various principles related to (idempotence, commutativity, and associativity of) conjunction, as follows.

Proposition 13. (Adjunction Invariancy) entails

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- I(K \cup \{\alpha \land \alpha\}) = I(K \cup \{\alpha\})

- I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\beta \land \alpha\})

- I(K \cup \{\alpha \land (\beta \land \gamma)\}) = I(K \cup \{(\alpha \land \beta) \land \gamma\})
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Proof. (i) I(K \cup \{\alpha \land \alpha\}) = I(K \cup \{\alpha, \alpha\}) = I(K \cup \{\alpha\}). (ii) I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\alpha, \beta\}) = I(K \cup \{\beta, \alpha\}) = I(K \cup \{\beta \land \alpha\}). (iii) I(K \cup \{\alpha \land (\beta \land \gamma)\}) = I(K \cup \{\alpha, \beta, \gamma\}) = I(K \cup \{\alpha, \beta, \gamma\}) = I(K \cup \{\alpha, \beta, \gamma\}) = I(K \cup \{\alpha, \beta, \gamma\}).
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(Adjunction Invariancy) and (Exchange) are two principles devoted to ensuring that replacing a subset of the knowledge base with an equivalent subset does not change the value given by the inconsistency measure. The contexts that these two principles require for the replacement to be safe differ:

- 1. For $K' \not\vdash \bot$, (Exchange) is more general than (Adjunction Invariancy) since (Exchange) guarantees $I(K \cup K') = I(K \cup K'')$ for every $K'' \equiv K'$ but (Adjunction Invariancy) ensures it only for $K'' = \{ \bigwedge K'_i \mid \Upsilon = \{K'_1, ..., K'_n\} \}$ where Υ ranges over the partitions of K'.
- 2. For $\alpha \vdash \bot$, (Adjunction Invariancy) is more general than (Exchange) because (Adjunction Invariancy) guarantees $I(K \cup \{\alpha, \beta\}) = I(K \cup \{\alpha \land \beta\})$ but (Exchange) does not guarantee it.

5 Revisiting HK Postulates

5.1 Sticking with (Consistency Null) and (Monotony)

(Consistency Null) or a like postulate is indispensable because there seems to be no way to have a sensible inconsistency measure that would not be able to always discriminate between consistency and inconsistency.

(Monotony) is to be kept since contradictions in classical logic (and basically all logics) are monotone [1] wrt. information: i.e., extra information cannot make a contradiction vanish.

However, we will not retain (Monotony) as an explicit postulate, because it ensues from the postulate to be introduced in Section 5.4.

5.2 Intended Postulates

In addition, both (Tautology Independence) and (\top -conjunct Independence) are due postulates. Even more generally, it would make no sense, when considering how inconsistent a theory is, to take into account any inessential difference in which a formula is written (for example, $\alpha \vee \beta$ instead of $\beta \vee \alpha$). Define α' to be a prenormal form of α if α' results from α by applying (possibly repeatedly) one or more of these principles: commutativity, associativity and distribution for \wedge and \vee , De Morgan laws, double negation equivalence. Hence the next⁴ postulate:

- If
$$\beta$$
 is a prenormal form of α then $I(K \cup \{\alpha\}) = I(K \cup \{\beta\})$ (Rewriting)

As (Monotony) essentially means that extra information cannot make amount of inconsistency decrease, the same idea must apply to conjunction because $\alpha \wedge \beta$ cannot involve less information than α . Thus, another due postulate is:

-
$$I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\alpha\})$$
 (Conjunction Dominance)

Indeed, it does not matter whether α or β or both are inconsistent: it definitely cannot be rational to hold that there is a case (even a single one) where extending K with a conjunction would result in less inconsistency than extending K with one of the conjuncts.

5.3 Taking Care of Disjunction

It is a delicate matter to assess how inconsistent a disjunction is, but bounds can be set. Indeed, a disjunction expresses two alternative possibilities, so that accrual across these would make little sense. That is, amount of inconsistency in $\alpha \vee \beta$ cannot exceed amount of inconsistency in either α or β , depending on which one involves a higher amount of inconsistency. Hence the next postulate.

⁴ In sharp contrast to (Irrelevance of Syntax), i.e., $I(\{\alpha_1, \ldots, \alpha_n\}) = I(\{\beta_1, \ldots, \beta_n\})$ whenever $\alpha_i \equiv \beta_i$ for i = 1..n (see [15]), that allows for destructive transformation from α to β when both are inconsistent, (Rewriting) takes care of inhibiting purely deductive transformations (the most important one is presumably from $\alpha \land \bot$ to \bot).

-
$$I(K \cup \{\alpha \lor \beta\}) \le \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\}))$$
 (Disjunct Maximality)

There are alternative formulations for (Disjunct Maximality), as follows.

Proposition 14. Assuming $I(K \cup \{\alpha \lor \beta\}) = I(K \cup \{\beta \lor \alpha\})$, it is the case that (Disjunct Maximality) is equivalent with each of

- if
$$I(K \cup \{\alpha\}) \ge I(K \cup \{\beta\})$$
 then $I(K \cup \{\alpha\}) \ge I(K \cup \{\alpha \lor \beta\})$

-
$$I(K \cup \{\alpha \lor \beta\}) \le I(K \cup \{\alpha\})$$
 or $I(K \cup \{\alpha \lor \beta\}) \le I(K \cup \{\beta\})$

Proof. Let us prove that (Disjunct Maximality) entails the first item. Assume $I(K \cup \{\alpha\}) \geq I(K \cup \{\beta\})$. I.e., $I(K \cup \{\alpha\}) = \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\}))$. Using (Disjunct Maximality), $I(K \cup \{\alpha \vee \beta\}) \leq \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\}))$, i.e. $I(K \cup \{\alpha\})) \geq I(K \cup \{\alpha \vee \beta\})$. As to the converse direction, assume that if $I(K \cup \{\alpha\}) \geq I(K \cup \{\beta\})$ then $I(K \cup \{\alpha\}) \geq I(K \cup \{\alpha\})$. Consider the case $\max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) = I(K \cup \{\alpha\})$. Hence, $I(K \cup \{\alpha\}) \geq I(K \cup \{\beta\})$. According to the assumption, it follows that $I(K \cup \{\alpha\}) \geq I(K \cup \{\alpha \vee \beta\})$. That is, $\max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) \geq I(K \cup \{\beta\})$ gives $I(K \cup \{\beta\}) \geq I(K \cup \{\beta \vee \alpha\})$. Then, $I(K \cup \{\beta\}) \geq I(K \cup \{\beta\})$ in view of the hypothesis in the statement of Proposition 14. That is, $\max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) \geq I(K \cup \{\alpha \vee \beta\})$. Combining both cases, (Disjunct Maximality) holds.

The equivalence of (Disjunct Maximality) with the last item is due to the fact that the codomain of I is totally ordered.

Although it is quite unclear how to weigh inconsistencies out of a disjunction, there is no reason to consider than both disjunct holding (whether tied together by a conjunction or not) might decrease amount of inconsistency, which justifies

-
$$I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\alpha \lor \beta\})$$
 (\(\triangle \text{-over-\to Dominance}\)

and its conjunction-free counterpart

$$-I(K \cup \{\alpha, \beta\}) \ge I(K \cup \{\alpha \vee \beta\})$$

Proposition 15. Assuming $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\beta \land \alpha\})$, (Conjunction Dominance) and (Disjunct Maximality) entail (\land -over- \lor Dominance).

Proof. Given $I(K \cup \{\alpha \land \beta\}) = I(K \cup \{\beta \land \alpha\})$, (Conjunction Dominance) gives $I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\alpha\})$ and $I(K \cup \{\alpha \land \beta\}) \ge I(K \cup \{\beta\})$. Therefore, $\max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) \le I(K \cup \{\alpha \land \beta\})$. In view of (Disjunct Maximality), $I(K \cup \{\alpha \lor \beta\}) \le \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\}))$, and it accordingly follows that $I(K \cup \{\alpha \lor \beta\}) \le I(K \cup \{\alpha \land \beta\})$ holds.

Proposition 16. (Monotony) and (Disjunct Maximality) entail

-
$$I(K \cup \{\alpha, \beta\}) \ge I(K \cup \{\alpha \lor \beta\})$$

Proof. $I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha, \beta\})$ and $I(K \cup \{\beta\}) \leq I(K \cup \{\alpha, \beta\})$ according to (Monotony). Consequently, $\max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) \leq I(K \cup \{\alpha, \beta\})$. Due to (Disjunct Maximality), $I(K \cup \{\alpha \lor \beta\}) \leq \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\}))$. Therefore, $I(K \cup \{\alpha, \beta\}) \geq I(K \cup \{\alpha \lor \beta\})$.

5.4 A Schematic Postulate

The next postulate we introduce is to be presented in two steps.

- 1. (Monotony) expresses that adding information cannot result in a decrease of the amount of inconsistency in the knowledge base. Considering a notion of primitive conflicts that underlies amount of inconsistency, (Monotony) is a special case of a postulate stating that amount of inconsistency is monotone with respect to the set of primitive conflicts C(K) of the knowledge base K: If $C(K) \subseteq C(K')$ then $I(K) \le I(K')$.
 - Clearly, I is to admit different postulates depending on what features are required for primitive conflicts (see Table 1).
- 2. Keep in mind that an inconsistency measure refers to logical content of the knowledge base, but does *not* depend upon other aspects whether subject matter of contradiction, source of information,... Amount of inconsistency is a *quantity* for which these other aspects are not taken into account. Now, what characterizes logical content is uniform substitutivity. A postulate stating that instantiating cannot make the amount of inconsistency decrease is: If $\sigma K = K'$ for some substitution σ then $I(K) \leq I(K')$.

(Substitutivity Dominance)

Combining these two ideas, we obtain the following postulate

- If
$$C(\sigma K) \subseteq C(K')$$
 for some substitution σ then $I(K) \leq I(K')$ (Subsumption Orientation)

Fact 1. Every postulate of the form

- $I(X) \leq I(Y)$ for all $X \in \mathcal{K}_{\mathcal{L}}$ and $Y \in \mathcal{K}_{\mathcal{L}}$ such that condition $C_{X,Y}$ holds or of the form

-
$$I(X) = I(Y)$$
 for all $X \in \mathcal{K}_{\mathcal{L}}$ and $Y \in \mathcal{K}_{\mathcal{L}}$ such that condition $C_{X,Y}$ holds

is derived from (Subsumption Orientation) and from any property of C ensuring that condition C holds.

Individual properties of C ensuring condition C for a number of postulates, including all those previously mentioned in the paper, can be found in Table 1. (Variant Equality) in Table 1 is named after the notion of a variant [2]:

- If
$$\sigma$$
 and σ' are substitutions s.t. $\sigma K = K'$ and $\sigma' K' = K$ then $I(K) = I(K')$ (Variant Equality)

Also of interest is the following postulate, (Instance Low), which can be proven to be equivalent with (Variant Equality) together with (Monotony).

- If
$$\sigma K \subseteq K'$$
 for some substitution σ then $I(K) \le I(K')$ (Instance Low)

Table 1. Conditions for postulates derived from (Subsumption Orientation)

Specific property for C	Specific postulate entailed by (Subsumption Orientation)
No property needed	(Variant Equality)
No property needed	(Substitutivity Dominance)
$C(K \cup \{\alpha\}) = C(K) \text{ for } \alpha \equiv \top$	(Tautology Independence)
$C(K \cup \{\alpha \land \beta\}) = C(K \cup \{\beta\}) \text{ for } \alpha \equiv \top$	(⊤-conjunct Independence)
$C(K \cup \{\alpha\}) = C(K \cup \{\alpha'\})$ for α' prenormal form of α	(Rewriting)
$\mathcal{C}(K) \subseteq \mathcal{C}(K \cup \{\alpha\})$	(Instance Low)
$\mathcal{C}(K) \subseteq \mathcal{C}(K \cup \{\alpha\})$	(Monotony)
$\mathcal{C}(K \cup \{\alpha \vee \beta\}) \subseteq \mathcal{C}(K \cup \{\alpha \wedge \beta\})$	(∧-over-∨ Dominance)
$\mathcal{C}(K \cup \{\alpha\}) \subseteq \mathcal{C}(K \cup \{\alpha \land \beta\})$	(Conjunction Dominance)
$C(K \cup \{\alpha, \beta\}) = C(K \cup \{\alpha \land \beta\})$	(Adjunction Invariancy)
$\mathcal{C}(K \cup \{\alpha \lor \beta\}) \subseteq \mathcal{C}(K \cup \{\alpha\}) \text{ or } \mathcal{C}(K \cup \{\beta\})$	(Disjunct Maximality)
$C(K \cup \{\alpha \lor \beta\}) \supseteq C(K \cup \{\alpha\}) \text{ or } C(K \cup \{\beta\})$	(Disjunct Minimality)
$C(K \cup K') = C(K \cup K'') \text{ for } K'' \equiv K' \not\vdash \bot$	(Exchange)
$C(K \cup \{\alpha_1,, \alpha_n\}) = C(K \cup \{\beta_1,, \beta_n\}) \text{ if } \alpha_i \equiv \beta_i \not\vdash \bot$	(Swap)
$\mathcal{C}(K \cup \{\beta\}) \subseteq \mathcal{C}(K \cup \{\alpha\}) \text{ for } \alpha \vdash \beta \text{ and } \alpha \not\vdash \bot$	(Dominance)
$C(K \cup \{\alpha\}) = C(K)$ for α free for K	(Free Formula Independence)

5.5 A New System of Postulates (Basic Version and Variants)

All the above actually suggests a new system of postulates, which consists simply of (Consistency Null) and (Subsumption Orientation). The system is actually parameterized by the properties imposed upon \mathcal{C} in the latter. In the range thus induced by \mathcal{C} , a basic system emerges, which amounts to the following list:

```
I(K) = 0 \text{ iff } K \not\vdash \bot \qquad \qquad \text{(Consistency Null)} If \alpha' is a prenormal form of \alpha then I(K \cup \{\alpha\}) = I(K \cup \{\alpha'\}) (Rewriting) If \sigma K \subseteq K' for some substitution \sigma then I(K) \leq I(K') (Instance Low) I(K \cup \{\alpha \vee \beta\}) \leq \max(I(K \cup \{\alpha\}), I(K \cup \{\beta\})) \qquad \text{(Disjunct Maximality)} If \alpha \equiv \top then I(K) = I(K \cup \{\alpha\}) \qquad \text{(Tautology Independence)} If \alpha \equiv \top then I(K \cup \{\alpha \wedge \beta\}) = I(K \cup \{\beta\}) \qquad (\top\text{-conjunct Independence)} I(K \cup \{\alpha\}) \leq I(K \cup \{\alpha \wedge \beta\}) \qquad \text{(Conjunction Dominance)}
```

As was mentioned previously, (Variant Equality) and (Monotony) are implied by (Instance Low). They are then consequences of the basic system, and so are (Substitutivity Dominance) and (∧-over-∨ Dominance). It is however the case for none of (Dominance), (Free Formula Independence), (Adjunction Invariancy), and (Exchange). It also happens that neither (Swap) nor (Disjunct Minimality) are consequences. Adding either one, or both, to the basic system results in minor variants.

However, adding (Free Formula Independence) yields a major variant devoted to inconsistency measures mainly based on minimal inconsistent subsets (see the next section). Adding (Adjunction Invariancy) and/or (Exchange) yields a major variant for inconsistency measures not based on minimal inconsistent subsets.

6 HK Postulates Identified as (Subsumption Orientation)

Time has come to make sense⁵ of the HK choice of (Free Formula Independence) together with (Monotony), by means of Theorem 1 and Theorem 2.

Theorem 1. Let C be such that for every $K \in \mathcal{K}_{\mathcal{L}}$ and for every $X \subseteq \mathcal{L}$ which is minimal inconsistent, $X \in \mathcal{C}(K)$ iff $X \subseteq K$. If I satisfies both (Monotony) and (Free Formula Independence) then I satisfies (Subsumption Orientation) restricted to its non-substitution part, namely

if
$$C(K) \subseteq C(K')$$
 then $I(K) \leq I(K')$.

Proof. Let $\mathcal{C}(K) \subseteq \mathcal{C}(K')$. Should K be a subset of K', (Monotony) yields $I(K) \leq I(K')$ as desired. So, let us turn to $K \not\subseteq K'$. Consider $\varphi \in K \setminus K'$. If φ were not free for K, there would exist a minimal inconsistent subset X of K such that $\varphi \in X$. Clearly, $X \not\subseteq K'$. The constraint imposed on \mathcal{C} in the statement of the theorem would then yield both $X \in \mathcal{C}(K)$ and $X \not\in \mathcal{C}(K')$, contradicting the assumption $\mathcal{C}(K) \subseteq \mathcal{C}(K')$. Hence, φ is free for K. In view of (Free Formula Independence), $I(K) = I(K \setminus \{\varphi\})$. The same reasoning applied to all the (finitely many) formulas in $K \setminus K'$ gives $I(K) = I(K \cap K')$. However, $K \cap K'$ is a subset of K' so that using (Monotony) yields $I(K \cap K') \leq I(K')$, hence $I(K) \leq I(K')$.

Define $\Xi = \{X \in \mathcal{K}_{\mathcal{L}} \mid \forall X' \subseteq X, X' \vdash \bot \Leftrightarrow X = X'\}$. Then, \mathcal{C} is said to be governed by minimal inconsistency iff \mathcal{C} satisfies the following property

if
$$C(K) \cap \Xi \subseteq C(K') \cap \Xi$$
 then $C(K) \subseteq C(K')$.

Please note that \mathcal{C} being governed by minimal inconsistency does not mean that $\mathcal{C}(K)$ is determined by the set of minimal inconsistent subsets of K. Intuitively, it only means that those Z in $\mathcal{C}(K)$ which are not minimal inconsistent cannot override set-inclusion induced by minimal inconsistent subsets —i.e., no such Z can, individually or collectively, turn $\mathcal{C}(K) \cap \Xi \subseteq \mathcal{C}(K') \cap \Xi$ into $\mathcal{C}(K) \not\subseteq \mathcal{C}(K')$.

Theorem 2. Let C be governed by minimal inconsistency and be such that for all $K \in \mathcal{K}_{\mathcal{L}}$ and all $X \subseteq \mathcal{L}$ which is minimal inconsistent, $X \in \mathcal{C}(K)$ iff $X \subseteq K$. I satisfies (Monotony) and (Free Formula Independence) whenever I satisfies (Subsumption Orientation) restricted to its non-substitution part, namely

if
$$C(K) \subseteq C(K')$$
 then $I(K) \leq I(K')$.

Proof. Trivially, if $X \subseteq K$ then $X \subseteq K \cup \{\alpha\}$. By the constraint imposed on \mathcal{C} in the statement of the theorem, it follows that if $X \in \mathcal{C}(K)$ then $X \in \mathcal{C}(K \cup \{\alpha\})$. Since \mathcal{C} is governed by minimal inconsistency, $\mathcal{C}(K) \subseteq \mathcal{C}(K \cup \{\alpha\})$ ensues and (Subsumption Orientation) yields (Monotony). Let α be a free formula for K. By definition, α is in no minimal inconsistent subset of $K \cup \{\alpha\}$. So, $X \subseteq K$ iff

⁵ Although still not defending the choice of (Free Formula Independence).

 $X \subseteq K \cup \{\alpha\}$ for all minimal inconsistent X. By the constraint imposed on \mathcal{C} in the statement of the theorem, $X \in \mathcal{C}(K)$ iff $X \in \mathcal{C}(K \cup \{\alpha\})$ ensues for all minimal inconsistent X. In symbols, $\mathcal{C}(K) \cap \mathcal{E} = \mathcal{C}(K \cup \{\alpha\}) \cap \mathcal{E}$. Since \mathcal{C} is governed by minimal inconsistency, it follows that $\mathcal{C}(K) = \mathcal{C}(K \cup \{\alpha\})$. Thus, (Free Formula Independence) holds, due to (Subsumption Orientation).

Therefore, Theorem 1 and Theorem 2 mean that, if substitutivity is left aside, (Subsumption Orientation) is equivalent with (Free Formula Independence) and (Monotony) when primitive conflicts are essentially minimal inconsistent subsets. So, these postulates form a natural pair if it is assumed that minimal inconsistent subsets must be the basis for inconsistency measuring.

7 Conclusion

We have proposed a new system of postulates for inconsistency measures, i.e.

```
-I(K) = 0 \text{ iff } K \text{ is consistent}  (Consistency Null)
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- If $C(\sigma K) \subseteq C(K')$ for some substitution σ then $I(K) \leq I(K')$

(Subsumption Orientation)

parameterized by the requirements imposed on C.

The new system omits both (Dominance) and (Free Formula Independence), which we have argued against. We investigated various postulates, absent in the HK set, giving grounds to include them in the new system. We have shown that (Subsumption Orientation) not only accounts for the other postulates but also gives a justification for (Free Formula Independence) together with (Monotony), through focusing on minimal inconsistent subsets.

We do not hold that the new system, in its basic version or any variant, captures all desirable cases, we more simply claim for improving over the original HK set. In particular, we think that HK postulates suffer from over-commitment to minimal inconsistent subsets. Crucially, such a comment applies to postulates (because they would exclude all approaches that are not based upon minimal inconsistent subsets) but it does not apply to measures themselves: There can be excellent reasons to develop a specific inconsistency measure [9] [10] [13] ... based upon minimal inconsistent subsets.

For the class of inconsistency measures whose output does not depend on having a consistent subset replaced by an equivalent set of formulas, we have proposed (Exchange), *exclusive* of (Free Formula Independence) that only fits in the class of inconsistency measures based upon minimal inconsistent subsets.

As to future work, we must mention taking seriously belief bases as multisets. Perhaps the most insighful postulate in this respect is (Adjunction Invariancy) as there surely is some rationality in holding that $\{a \land b \land \neg a \land \neg b \land a \land b \land \neg a \land \neg b\}$ is more inconsistent than $\{a \land b \land \neg a \land \neg b\}$.

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