



HAL
open science

Reasoning About Typicality and Probabilities in Preferential Description Logics

Laura Giordano, Valentina Gliozzi, Antonio Lieto, Nicola Olivetti, Gian Luca Pozzato

► To cite this version:

Laura Giordano, Valentina Gliozzi, Antonio Lieto, Nicola Olivetti, Gian Luca Pozzato. Reasoning About Typicality and Probabilities in Preferential Description Logics. Giuseppe Cota; Marilena Daquino; Gian Luca Pozzato. Applications and Practices in Ontology Design, Extraction, and Reasoning, 49, IOS Press, pp.145-161, 2020, Studies on the Semantic Web, 978-1-64368-142-9. <10.3233/SSW200041>. <hal-03599187>

HAL Id: hal-03599187

<https://hal.science/hal-03599187v1>

Submitted on 7 Mar 2022

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L'archive ouverte pluridisciplinaire **HAL**, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d'enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.



HAL Authorization

Reasoning about Typicality and Probabilities in Preferential Description Logics

Laura GIORDANO ^a, Valentina GLIOZZI ^b, Antonio LIETO ^c, Nicola OLIVETTI ^d,
Gian Luca POZZATO ^b

^a *DISIT, Università del Piemonte Orientale, Italy, e-mail: laura.giordano@uniupo.it*

^b *Dipartimento di Informatica, Università di Torino, Italy,
e-mail: {valentina.gliozzi,gianluca.pozzato}@unito.it*

^c *Dipartimento di Informatica, Università di Torino and ICAR-CNR (Palermo), Italy,
e-mail: antonio.lieto@unito.it*

^d *Aix-Marseille University, France, e-mail: nicola.olivetti@univ-amu.fr*

Abstract. In this work we describe preferential Description Logics of typicality, a nonmonotonic extension of standard Description Logics by means of a typicality operator \mathbf{T} allowing to extend a knowledge base with inclusions of the form $\mathbf{T}(C) \sqsubseteq D$, whose intuitive meaning is that “normally/typically C s are also D s”. This extension is based on a minimal model semantics corresponding to a notion of rational closure, built upon preferential models. We recall the basic concepts underlying preferential Description Logics. We also present two extensions of the preferential semantics: on the one hand, we consider probabilistic extensions, based on a distributed semantics that is suitable for tackling the problem of commonsense concept combination, on the other hand, we consider other strengthening of the rational closure semantics and construction to avoid the so called “blocking of property inheritance problem”.

Keywords. Nonmonotonic Reasoning, Description Logics, Probabilistic Reasoning, Preferential Reasoning

1. Introduction

The family of Description Logics (for short: DLs) is one of the most important formalisms of knowledge representation. They have a well-defined semantics based on first-order logic and offer a good trade-off between expressivity and complexity. DLs have been successfully implemented by a range of systems and they are at the basis of languages for the semantic web such as OWL.

A DL knowledge base (KB) comprises two components: the TBox, containing the definition of concepts (and possibly roles) and a specification of inclusion relations among them, and the ABox containing instances of concepts and roles. Since the very objective of the TBox is to build a taxonomy of concepts, the need of representing prototypical properties and of reasoning about defeasible inheritance of such properties naturally arises.

The traditional approach is to handle defeasible inheritance by integrating some kind of nonmonotonic reasoning mechanism. This has led to study nonmonotonic extensions of DLs [2,3,7,16,17,18,46,10]. However, it is far from obvious to find a suitable nonmonotonic extension for inheritance with exceptions, according to the following desiderata: 1) The (nonmonotonic) extension must have a clear semantics and should be based on the same semantics as the underlying monotonic DL. 2) The extension should allow to specify prototypical properties in a natural and direct way. 3) The extension must be decidable, if so is the underlying monotonic DL and, possibly, computationally effective.

A simple but powerful nonmonotonic extension for defeasible reasoning in Description Logics is proposed in [26,29,31]. In this approach “typical” or “normal” properties can be directly specified by means of a “typicality” operator \mathbf{T} enriching the underlying DL. The semantics of the \mathbf{T} operator is characterized by the core properties of nonmonotonic reasoning axiomatized by either *preferential logic* [34] or *rational logic* [35]. KLM axiomatic systems provide a terse and well-established analysis of the core properties of nonmonotonic reasoning.

The operator \mathbf{T} provides a natural way of expressing prototypical properties, and its intended meaning is that for any concept C , $\mathbf{T}(C)$ singles out the instances of C that are considered as “typical” or “normal”. Thus an assertion as

“normally, a student is a young person”

is represented by

$$\mathbf{T}(\textit{Student}) \sqsubseteq \textit{YoungPerson}$$

We assume that a KB comprises, in addition to the standard TBox and ABox, a set of assertions of the type $\mathbf{T}(C) \sqsubseteq D$ where D is a concept not mentioning \mathbf{T} . For instance, let the TBox contain:

$$\begin{aligned} \textit{SmartWorker} &\sqsubseteq \textit{Worker} \\ \mathbf{T}(\textit{Worker}) &\sqsubseteq \textit{ReachableAtOffice} \\ \mathbf{T}(\textit{SmartWorker}) &\sqsubseteq \neg \textit{ReachableAtOffice} \end{aligned}$$

corresponding to the assertions: smart workers are workers (and this is a standard inclusion, not admitting exceptions), a typical worker is reachable at his/her office, whereas, normally, smart workers are not, since they often work at home and are reachable at their private addresses. Suppose further that the ABox contains the following facts about *paola* and *maria*:

$$\textit{Worker}(\textit{paola}), \textit{Worker}(\textit{maria}), \textit{SmartWorker}(\textit{maria})$$

From the TBox and ABox above, we would like to infer the expected (defeasible) conclusions about *paola* and *maria*. These are, respectively:

1. $\textit{ReachableAtOffice}(\textit{paola})$
2. $\neg \textit{ReachableAtOffice}(\textit{maria})$

Moreover, adding irrelevant information should not affect the conclusions. From the TBox above, one should be able to infer as well

$$\begin{aligned} \mathbf{T}(\textit{Worker} \sqcap \textit{Slim}) &\sqsubseteq \textit{ReachableAtOffice} \\ \mathbf{T}(\textit{SmartWorker} \sqcap \textit{Slim}) &\sqsubseteq \neg \textit{ReachableAtOffice} \end{aligned}$$

as *Slim* is irrelevant with respect to being reachable at office or not. For the same reason, the conclusion about *maria* being an instance of *ReachableAtOffice* or not should not be influenced by adding *Slim(maria)* to the ABox.

The operator **T** is characterized by a set of postulates that are essentially a reformulation of KLM axioms of preferential logic **P** or rational logic **R**, namely the assertion $\mathbf{T}(C) \sqsubseteq D$ is equivalent to the conditional assertion $C \sim D$. The operator **T** is nonmonotonic, in the sense that from $C \sqsubseteq D$ (C is subsumed by D) we cannot infer that $\mathbf{T}(C)$ is subsumed by $\mathbf{T}(D)$: even if $C \sqsubseteq D$, the elements in $\mathbf{T}(C)$ and in $\mathbf{T}(D)$ can have different properties, and we can consistently say that for some P , $\mathbf{T}(C) \sqsubseteq P$ whereas $\mathbf{T}(D) \sqsubseteq \neg P$. Models of standard DLs are extended by a function f which selects the typical/most normal instances of any concept C , i.e. the extension of $\mathbf{T}(C)$ is defined as $(\mathbf{T}(C))^{\mathcal{I}} = f(C^{\mathcal{I}})$. The function f satisfies a set of postulates that are a restatement of KLM's axioms. This allows the typicality operator to inherit well-established properties of nonmonotonic reasoning: as in the example above, the property known as *specificity*, namely the choice of according preference to more specific information in case of conflicts among inherited properties, results “built-in” in the approach. The semantics of the **T** operator can be equivalently formulated in terms of *preferential* [25] or *rational models* [8], where standard DL models are extended by an irreflexive, transitive, well-founded (and, for the rational case, modular) relation $<$ among domain elements. In this respect, $x < y$ means that x is “more normal” than y , and that the typical members of a concept C are the minimal elements of C with respect to this relation. An element x is a *typical instance* of some concept C if it belongs to the extension of C and there is no other C element y such that $y < x$.

Even if the typicality operator is nonmonotonic, the resulting logic is monotonic, i.e. if a formula is entailed from a knowledge base K , then it is also entailed from any $K' \supseteq K$. As a consequence, the formalism is not sufficient to perform inheritance reasoning of the kind described above. Indeed, in order to derive the expected conclusion that Maria is not reachable at office from the above knowledge base and the fact *SmartWorker(maria)*, we should know that *maria* is a *typical* smart worker, but we do not have this information. Similarly, in order to derive that also a typical slim worker is reachable at office, we must be able to infer or assume that a “typical slim worker” is also a “typical worker”, since there is no reason why it should not be the case; this cannot be derived by the logic itself given the nonmonotonic nature of **T**. The basic monotonic logic, called $\mathcal{ALC} + \mathbf{T}$, is then too weak to enforce these extra assumptions, therefore in [29] the semantics of $\mathcal{ALC} + \mathbf{T}$ has been strengthened by a minimal model semantics, which is similar, in spirit, to circumscription: intuitively, the idea is to restrict our consideration to models that minimize exceptions in models. The resulting nonmonotonic logic is called $\mathcal{ALC} + \mathbf{T}_{min}$, and we denote by $\models_{min}^{\mathcal{L}_{\mathbf{T}}}$ semantic entailment determined by minimal models. Changing the minimality criterium and moving to ranked models, $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$ (where **R** stands for rational) corresponds to a natural extension to Description Logics of the notion of *rational closure*, defined by Lehmann and Magidor [35] for propositional logic. This logic presents also good computational properties: indeed, in [31], it is shown that nonmonotonic entailment for \mathcal{ALC} under rational closure is in EXPTIME, namely reasoning about typicality and defeasible inheritance with exceptions remains in the same complexity class of the underlying standard Description Logic \mathcal{ALC} , which is already EXPTIME-complete [1].

Preferential Description Logics have been applied to the basic system \mathcal{ALC} [26,29, 31], as well as to *lightweight* Description Logics [27,28,20,13] and to more expressive DLs [30], witnessing the feasibility of the typicality extension.

In this chapter we first recall the nonmonotonic Description Logic $\mathcal{ALC} + \mathbf{T}_R$ and its preferential semantics. Then, we will describe recent extensions of such a Description Logic: probabilistic extension, based on the DISPONTE semantics of [44,45], suitable for formalizing the concept combination, as well as other extensions of the rational closure semantics and construction, which allow to strengthen rational closure construction and deal with the well known problem called by Pearl “the blocking of property inheritance problem” [42].

2. Description Logics of Typicality

In this section we present the logic $\mathcal{ALC} + \mathbf{T}_R$. As mentioned in the Introduction, we allow concepts of the form $\mathbf{T}(C)$, whose intuitive meaning is that $\mathbf{T}(C)$ selects the *typical* instances of a concept C . We can therefore distinguish between the properties that hold for all instances of concept C ($C \sqsubseteq D$), and those that only hold for the typical such instances ($\mathbf{T}(C) \sqsubseteq D$).

Definition 1 *We consider an alphabet of concept names \mathcal{C} , of role names \mathcal{R} , and of individual constants \mathcal{O} . Given $A \in \mathcal{C}$ and $R \in \mathcal{R}$, we define:*

$$\begin{aligned} C_R &:= A \mid \top \mid \perp \mid \neg C_R \mid C_R \sqcap C_R \mid C_R \sqcup C_R \mid \forall R.C_R \mid \exists R.C_R \\ C_L &:= C_R \mid \mathbf{T}(C_R) \end{aligned}$$

A knowledge base K is a pair $(TBox, ABox)$. $TBox$ contains a finite set of concept inclusions $C_L \sqsubseteq C_R$. $ABox$ contains assertions of the form $C_L(a)$ and $R(a, b)$, where $a, b \in \mathcal{O}$.

The semantics of $\mathcal{ALC} + \mathbf{T}_R$ can be formulated in terms of rational models: ordinary models of \mathcal{ALC} are equipped with a *preference relation* $<$ on the domain, whose intuitive meaning is to compare the “typicality” of domain elements, that is to say $x < y$ means that x is more typical than y . Typical members of a concept C , that is members of $\mathbf{T}(C)$, are the members x of C that are minimal with respect to this preference relation (s.t. there is no other member of C more typical than x).

Definition 2 (Semantics of $\mathcal{ALC} + \mathbf{T}_R$) *A model \mathcal{M} of $\mathcal{ALC} + \mathbf{T}_R$ is any structure $\langle \Delta^{\mathcal{I}}, <, \cdot^{\mathcal{I}} \rangle$ where:*

- $\Delta^{\mathcal{I}}$ is the domain;
- $<$ is a (partial) transitive, irreflexive, and modular (for all x, y, z , if $x < y$, then $x < z$ or $z < y$) relation over $\Delta^{\mathcal{I}}$;
- $\cdot^{\mathcal{I}}$ is the extension function that maps each concept C to $C^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}}$, and each role R to $R^{\mathcal{I}} \subseteq \Delta^{\mathcal{I}} \times \Delta^{\mathcal{I}}$. For concepts of \mathcal{ALC} , $C^{\mathcal{I}}$ is defined in the usual way. For the \mathbf{T} operator, we have

$$(\mathbf{T}(C))^{\mathcal{I}} = \text{Min}_{<}(C^{\mathcal{I}}),$$

where $\text{Min}_{<}(S) = \{u : u \in S \text{ and } \nexists z \in S \text{ s.t. } z < u\}$.

Furthermore, $<$ is well-founded, i.e., there are no infinite $<$ -descending chains.

Informally, $x < y$ means that x is “more normal” than y , and that the typical members of a concept C are the minimal elements of C with respect to this relation. An element $x \in \Delta^{\mathcal{I}}$ is a *typical instance* of some concept C if $x \in C^{\mathcal{I}}$ and there is no C -element in $\Delta^{\mathcal{I}}$ more typical than x . It is worth noticing that cycles are not admitted for the relation $<$ since it is well-founded. Elements in $\Delta^{\mathcal{I}}$ are then organized in different “levels” or “ranks” by the modularity of $<$, where all elements with rank i are incomparable with each other (i.e., for all x, y having rank i neither $x < y$ nor $y < x$) and they are more normal than all elements with a higher rank $j > i$. Therefore, minimal C -elements are those having the least rank among C elements.

The semantics of the \mathbf{T} operator can also be defined by means of a set of postulates that are a reformulation of axioms and rules of nonmonotonic entailment in rational logic \mathbf{R} [35]: in this respect an assertion of the form $\mathbf{T}(C) \sqsubseteq D$ is equivalent to the conditional assertion $C \rightsquigarrow D$ in \mathbf{R} . The basic ideas are as follows: given a domain $\Delta^{\mathcal{I}}$ and an evaluation function $\cdot^{\mathcal{I}}$, one can define a function $f_{\mathbf{T}} : Pow(\Delta^{\mathcal{I}}) \mapsto Pow(\Delta^{\mathcal{I}})$ that selects the *typical* instances of any $S \subseteq \Delta^{\mathcal{I}}$; in case $S = C^{\mathcal{I}}$ for a concept C , the selection function selects the typical instances of C , namely:

$$(\mathbf{T}(C))^{\mathcal{I}} = f_{\mathbf{T}}(C^{\mathcal{I}}).$$

$f_{\mathbf{T}}$ has the following properties for all subsets S of $\Delta^{\mathcal{I}}$, that are essentially a restatement of the properties characterizing rational logic \mathbf{R} :

- ($f_{\mathbf{T}} - 1$) $f_{\mathbf{T}}(S) \subseteq S$
- ($f_{\mathbf{T}} - 2$) if $S \neq \emptyset$, then also $f_{\mathbf{T}}(S) \neq \emptyset$
- ($f_{\mathbf{T}} - 3$) if $f_{\mathbf{T}}(S) \subseteq R$, then $f_{\mathbf{T}}(S) = f_{\mathbf{T}}(S \cap R)$
- ($f_{\mathbf{T}} - 4$) $f_{\mathbf{T}}(\bigcup S_i) \subseteq \bigcup f_{\mathbf{T}}(S_i)$
- ($f_{\mathbf{T}} - 5$) $\bigcap f_{\mathbf{T}}(S_i) \subseteq f_{\mathbf{T}}(\bigcup S_i)$
- ($f_{\mathbf{T}} - 6$) if $f_{\mathbf{T}}(S) \cap R \neq \emptyset$, then $f_{\mathbf{T}}(S \cap R) \subseteq f_{\mathbf{T}}(S)$

Such properties are strongly related with KLM postulates [34,35] and correspond to the properties of rational consequence relations.

Given standard definitions of satisfiability of a KB in a model, we define a notion of entailment in $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$. Given a query F (either an inclusion $C \sqsubseteq D$ or an assertion $C(a)$ or an assertion of the form $R(a, b)$), we say that F is entailed from a KB if F holds in all $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$ models satisfying KB.

Even if the typicality operator \mathbf{T} itself is nonmonotonic (i.e. $\mathbf{T}(C) \sqsubseteq E$ does not imply $\mathbf{T}(C \sqcap D) \sqsubseteq E$), what is inferred from a KB can still be inferred from any KB' with $\text{KB} \subseteq \text{KB}'$, i.e. the logic $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$ is monotonic. In order to perform useful nonmonotonic inferences, in [26] and [31] the authors have strengthened the above semantics by restricting entailment to a class of minimal models in two different ways. Intuitively, in both cases, the idea is to restrict entailment to models that minimize the atypicality and, in the second case, that *minimize the atypical instances of a concept*. In this last case, the resulting logic corresponds to a notion of *rational closure* built on top of $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$. Such a notion is a natural extension of the rational closure construction developed by Lehmann and Magidor [35] for the propositional calculus.

The nonmonotonic semantics of $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}^{\text{RaCl}}$ relies on minimal rational models that minimize the *rank of domain elements*. Informally, given two models of KB, one in

which a given domain element x has rank 2 (because for instance, for some $y, z \in \Delta$, $z < y < x$), and another in which it has rank 1 (because only $z < x$ and $z < y$, and all the rest remains the same), we prefer the latter, as in this model the element x is assumed to be “more typical” than in the former.

Definition 3 (Rank of a domain element $k_{\mathcal{M}}(x)$) Given a model $\mathcal{M} = \langle \Delta^{\mathcal{I}}, <, \cdot^{\mathcal{I}} \rangle$, the rank $k_{\mathcal{M}}$ of a domain element $x \in \Delta^{\mathcal{I}}$, is the length of the longest chain $x_0 < \dots < x$ from x to a minimal x_0 (i.e. such that there is no x' such that $x' < x_0$).

Definition 4 (Minimal models) Given $\mathcal{M}_1 = \langle \Delta^{\mathcal{I}_1}, <_1, \cdot^{\mathcal{I}_1} \rangle$ and $\mathcal{M}_2 = \langle \Delta^{\mathcal{I}_2}, <_2, \cdot^{\mathcal{I}_2} \rangle$ we say that \mathcal{M}_1 is preferred to \mathcal{M}_2 if: 1. $\Delta^{\mathcal{I}_1} = \Delta^{\mathcal{I}_2}$; 2. $C^{\mathcal{I}_1} = C^{\mathcal{I}_2}$ for all concepts C ; 3. for all $x \in \Delta^{\mathcal{I}_1}$, it holds that $k_{\mathcal{M}_1}(x) \leq k_{\mathcal{M}_2}(x)$ and there exists $y \in \Delta^{\mathcal{I}_1}$ such that $k_{\mathcal{M}_1}(y) < k_{\mathcal{M}_2}(y)$. Given a knowledge base K , we say that \mathcal{M} is a minimal model of K if it is a model satisfying K and there is no model \mathcal{M}' of K satisfying it such that \mathcal{M}' is preferred to \mathcal{M} .

Query entailment is then restricted to minimal *canonical models*. The intuition is that a canonical model contains all the individuals that enjoy properties that are consistent with the KB. A model \mathcal{M} is a minimal canonical model of K if it satisfies K , it is canonical and it is minimal among the canonical models of K ¹. A query F is minimally entailed from a KB if it holds in all minimal canonical models of KB.

In [31] it is shown that query entailment in $\mathcal{ALC} + \mathbf{T}_R^{RaCl}$ is in EXPTIME.

3. A Probabilistic Extension of Preferential Description Logics

The logic $\mathcal{ALC} + \mathbf{T}_R^{RaCl}$ imposes to consider *all* typicality assumptions that are consistent with a given KB, but this seems to be too strong in several application domains. It could be useful to reason about scenarios with *exceptional individuals*, or one could need to assign different *probabilities* to typicality inclusions. As an example, one could need to represent that the properties of loving sport and being active on social medias are both typical properties of students, however it could be needed to also describe that the probability of finding exceptional students not using social networks is lower than the one of finding exceptional students not loving sport.

In [43] an extension of preferential Description Logic of typicality called $\mathcal{ALC} + \mathbf{T}_R^P$ is introduced: in this logic, typicality inclusions are equipped by *probabilities of exceptionality* of the form

$$\mathbf{T}(C) \sqsubseteq_p D,$$

where $p \in (0, 1)$. The intuitive meaning is that “normally, C s are D s and the probability of having exceptional C s – not being D s – is $1 - p$ ”. In other words, all the typical instances of the concept C are also instances of the concept D , and the probability that a C element is not also a D element, i.e. it is an exceptional C element, is $1 - p$. For instance, we can have

¹In Theorem 10 in [31] the authors have shown that for any consistent KB K there exists a finite minimal canonical model of K .

$$\begin{aligned}\mathbf{T}(Student) &\sqsubseteq_{0.6} SportLover \\ \mathbf{T}(Student) &\sqsubseteq_{0.9} SocialNetworkUser\end{aligned}$$

whose intuitive meaning is that being sport lovers and social network users are both typical properties of students, however the probability of having exceptional students not loving sport is higher than the one of finding students not using social networks, in particular we have the evidence that the probability of having exceptions is 40% and 10%, respectively. As a difference with DLs under the distributed semantics introduced in [45,44], where probabilistic axioms of the form $p \ :: \ C \sqsubseteq D$ are used to capture uncertainty in order to represent that C s are D s with probability p , in the logic $\mathcal{ALC} + \mathbf{T}_R^P$ it is possible to ascribe typical properties to concepts and to reason about probabilities of exceptions to those typicalities. We define different extensions of an ABox containing only some of the “plausible” typicality assertions: each extension represents a scenario having a specific probability. Then, a notion of nonmonotonic entailment restricted to extensions whose probabilities belong to a given and fixed range is defined, in order to reason about scenarios that are not necessarily the most probable.

Let us now recall the main formal definitions of the logic $\mathcal{ALC} + \mathbf{T}_R^P$.

Given a KB, we define the finite set \mathbb{C} of concepts occurring in the scope of the typicality operator, i.e. $\mathbb{C} = \{C \mid \mathbf{T}(C) \sqsubseteq_p D \in \text{KB}\}$. Given an individual a explicitly named in the ABox, we define the set of typicality assumptions $\mathbf{T}(C)(a)$ that can be minimally entailed from KB in the nonmonotonic logic $\mathcal{ALC} + \mathbf{T}_R^{RaCl}$, with $C \in \mathbb{C}$. We then consider an ordered set \mathbb{C}_A of pairs (a, C) of all possible assumptions $\mathbf{T}(C)(a)$, for all concepts $C \in \mathbb{C}$ and all individual constants a in the ABox.

Definition 5 (Assumptions in $\mathcal{ALC} + \mathbf{T}_R^P$) Given an $\mathcal{ALC} + \mathbf{T}_R^P$ KB= $(\mathcal{T}, \mathcal{A})$, let \mathcal{T}' be the set of inclusions of \mathcal{T} without probabilities, namely

$$\mathcal{T}' = \{\mathbf{T}(C) \sqsubseteq D \mid \mathbf{T}(C) \sqsubseteq_p D \in \mathcal{T}\} \cup \{C \sqsubseteq D \in \mathcal{T}\}.$$

Given a finite set of concepts \mathbb{C} , we define, for each individual name a occurring in \mathcal{A} :

$$\mathbb{C}_a = \{C \in \mathbb{C} \mid (\mathcal{T}', \mathcal{A}) \models_{\mathcal{ALC} + \mathbf{T}_R^{RaCl}} \mathbf{T}(C)(a)\}.$$

We also define $\mathbb{C}_A = \{(a, C) \mid C \in \mathbb{C}_a \text{ and } a \text{ occurs in } \mathcal{A}\}$ and we impose an order on its elements: $\mathbb{C}_A = [(a_1, C_1), (a_2, C_2), \dots, (a_n, C_n)]$. Furthermore, we define the ordered multiset $\mathbb{P}_A = [p_1, p_2, \dots, p_n]$, respecting the order imposed on \mathbb{C}_A , where

$$p_i = \prod_{j=1}^m p_{ij} \text{ for all } \mathbf{T}(C_i) \sqsubseteq_{p_{i1}} D_1, \mathbf{T}(C_i) \sqsubseteq_{p_{i2}} D_2, \dots, \mathbf{T}(C_i) \sqsubseteq_{p_{im}} D_m \text{ in } \mathcal{T}.$$

The ordered multiset \mathbb{P}_A is a tuple of the form $[p_1, p_2, \dots, p_n]$, where p_i is the probability of the assumption $\mathbf{T}(C)(a)$, such that $(a, C) \in \mathbb{C}_A$ at position i . p_i is the product of all the probabilities p_{ij} of typicality inclusions $\mathbf{T}(C) \sqsubseteq_{p_{ij}} D$ in the TBox.

We consider different extensions $\widetilde{\mathcal{A}}_i$ of the ABox and we equip them with a probability \mathbb{P}_i . Starting from $\mathbb{P}_A = [p_1, p_2, \dots, p_n]$, the first step is to build all alternative tuples where 0 is used in place of some p_i to represent that the corresponding typicality assertion $\mathbf{T}(C)(a)$ is no longer assumed (Definition 6). Furthermore, we define the *extension* of the ABox corresponding to a string so obtained (Definition 7). In this way,

the highest probability is assigned to the extension of the ABox corresponding to $\mathbb{P}_{\mathcal{A}}$, where all typicality assumptions are considered. The probability decreases in the other extensions, where some typicality assumptions are discarded, thus 0 is used in place of the corresponding p_i . The probability of an extension $\tilde{\mathcal{A}}_i$ corresponding to a string $\mathbb{P}_{\mathcal{A}_i} = [p_{i1}, p_{i2}, \dots, p_{in}]$ is defined as the product of probabilities p_{ij} when $p_{ij} \neq 0$, i.e. the probability of the corresponding typicality assumption when this is selected for the extension, and $1 - p_j$ when $p_{ij} = 0$, i.e. the corresponding typicality assumption is discarded, that is to say the extension contains an exception to the inclusion.

Definition 6 (Strings of possible assumptions \mathbb{S}) Given a KB= $(\mathcal{T}, \mathcal{A})$, let the set $\mathbb{C}_{\mathcal{A}}$ and $\mathbb{P}_{\mathcal{A}} = [p_1, p_2, \dots, p_n]$ be as in Definition 5. We define the set \mathbb{S} of all the strings of possible assumptions with respect to KB as

$$\mathbb{S} = \{[s_1, s_2, \dots, s_n] \mid \forall i = 1, 2, \dots, n \text{ either } s_i = p_i \text{ or } s_i = 0\}$$

Definition 7 (Extension of ABox) Let KB= $(\mathcal{T}, \mathcal{A})$, $\mathbb{P}_{\mathcal{A}} = [p_1, p_2, \dots, p_n]$ and $\mathbb{C}_{\mathcal{A}} = [(a_1, C_1), (a_2, C_2), \dots, (a_n, C_n)]$ as in Definition 5. Given a string of possible assumptions $[s_1, s_2, \dots, s_n] \in \mathbb{S}$ of Definition 6, we define the extension $\tilde{\mathcal{A}}$ of \mathcal{A} with respect to $\mathbb{C}_{\mathcal{A}}$ and \mathbb{S} as:

$$\tilde{\mathcal{A}} = \{\mathbf{T}(C_i)(a_i) \mid (a_i, C_i) \in \mathbb{C}_{\mathcal{A}} \text{ and } s_i \neq 0\}$$

We also define the probability of $\tilde{\mathcal{A}}$ as $\mathbb{P}_{\tilde{\mathcal{A}}} = \prod_{i=1}^n \chi_i$ where $\chi_i = \begin{cases} p_i & \text{if } s_i \neq 0 \\ 1 - p_i & \text{if } s_i = 0 \end{cases}$

It can be observed that, in $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}^{RaCl}$, the set of typicality assumptions that can be inferred from a KB corresponds to the extension of \mathcal{A} corresponding to the string $\mathbb{P}_{\mathcal{A}}$ (no element is set to 0): all the typicality assertions of individuals occurring in the ABox, that are consistent with the KB, are assumed. On the contrary, in $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$, no typicality assumptions can be derived from a KB, and this corresponds to extending \mathcal{A} by the assertions corresponding to the string $[0, 0, \dots, 0]$, i.e. by the empty set. It is easy to observe that we obtain a probability distribution over extensions of \mathcal{A} .

We have now all the ingredients for recalling formal definitions for nonmonotonic entailment in the Description Logic $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}^P$. Intuitively, given KB and a query F , we distinguish two cases:

- if F is an inclusion $C \sqsubseteq D$, then it is entailed from KB if it is minimally entailed from KB' in the logic $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}^{RaCl}$, where KB' is obtained from KB by removing probabilities of exceptions, i.e. by replacing each typicality inclusion $\mathbf{T}(C) \sqsubseteq_p D$ with $\mathbf{T}(C) \sqsubseteq D$;
- if F is an ABox fact $C(a)$, then it is entailed from KB if it is entailed in the monotonic $\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}$ from the knowledge bases including the extensions of the ABox of Definition 7.

We provide both (i) a notion of entailment restricted to scenarios whose probabilities belong to a given range and (ii) a notion of probability of the entailment of a query $C(a)$, as the sum of the probabilities of all extensions from which $C(a)$ is so entailed.

Given a knowledge base KB and two real numbers p and q , we write $\text{KB} \models_{\mathcal{ALC} + \mathbf{T}_{\mathbf{R}}^P}^{(p,q)} F$ to represent that F follows – or is entailed – from KB restricting reasoning to scenarios

whose probabilities range from p to q . We distinguish the case in which the query is a TBox inclusion from the one in which it is an ABox assertion.

Definition 8 (Entailment in $\mathcal{ALC} + \mathbf{T}_R^P$) Given a $KB=(\mathcal{T}, \mathcal{A})$, two reals $p, q \in (0, 1]$, and a query F which is a TBox inclusion either $C \sqsubseteq D$ or $\mathbf{T}(C) \sqsubseteq D$, we say that F is entailed from KB in $\mathcal{ALC} + \mathbf{T}_R^P$ in range $\langle p, q \rangle$, written $KB \models_{\mathcal{ALC} + \mathbf{T}_R^P}^{(p,q)} F$, if $(\mathcal{T}', \mathcal{A}) \models_{\mathcal{ALC} + \mathbf{T}_R^{RaCl}} F$, where $\mathcal{T}' = \{\mathbf{T}(C) \sqsubseteq D \mid \mathbf{T}(C) \sqsubseteq_r D \in \mathcal{T}\} \cup \{C \sqsubseteq D \in \mathcal{T}\}$.

Definition 9 (Entailment in $\mathcal{ALC} + \mathbf{T}_R^P$) Given a $KB=(\mathcal{T}, \mathcal{A})$, given \mathbb{C} a set of concepts, and given $p, q \in (0, 1]$, let $\mathcal{E} = \{\widetilde{A}_1, \widetilde{A}_2, \dots, \widetilde{A}_k\}$ be the set of extensions of \mathcal{A} of Definition 7 with respect to \mathbb{C} , whose probabilities are such that $p \leq \mathbb{P}_1 \leq q, p \leq \mathbb{P}_2 \leq q, \dots, p \leq \mathbb{P}_k \leq q$. Let $\mathcal{T}' = \{\mathbf{T}(C) \sqsubseteq D \mid \mathbf{T}(C) \sqsubseteq_r D \in \mathcal{T}\} \cup \{C \sqsubseteq D \in \mathcal{T}\}$. Given a query F which is an ABox assertion $C(a)$, where $a \in \mathcal{O}$, we say that F is entailed from KB in $\mathcal{ALC} + \mathbf{T}_R^P$ in range $\langle p, q \rangle$, written $KB \models_{\mathcal{ALC} + \mathbf{T}_R^P}^{(p,q)} F$, if $(\mathcal{T}', \mathcal{A} \cup \widetilde{A}_i) \models_{\mathcal{ALC} + \mathbf{T}_R} F$ for all $\widetilde{A}_i \in \mathcal{E}$.

We also define the probability of the entailment of a query as $\mathbb{P}(F) = \sum_{i=1}^k \mathbb{P}_i$.

It is worth noticing that, in Definition 8, probabilities p and q do not play any role: indeed, probabilities of scenarios are related to ABox extensions, that are not involved when we are reasoning about TBoxes. As already mentioned, in this case entailment in $\mathcal{ALC} + \mathbf{T}_R^P$ corresponds to entailment in the nonmonotonic Description Logic $\mathcal{ALC} + \mathbf{T}_R^{RaCl}$. In [43] it is shown that the problem of entailment in the logic $\mathcal{ALC} + \mathbf{T}_R^P$ is EXPTIME complete.

4. \mathbf{T}^{CL} : A Logic for Concept Combination

In this section we exploit preferential Description Logics in order to tackle the problem of combining two prototypical descriptions. This problem is important because represents a classical issue in formal and cognitive semantics. This generative phenomenon, indeed, highlights some crucial aspects of the knowledge processing capabilities in human cognition and concerns high-level capacities associated to creative thinking and problem solving. Still, it represents an open challenge in the field of Artificial Intelligence (AI) [15]. Dealing with this problem requires, from an AI perspective, the harmonization of two conflicting requirements that are hardly accommodated in formal ontologies [19]: the need of a syntactic and semantic compositionality and that one concerning the exhibition of typicality effects. According to a well-known argument, in fact, prototypes are not compositional. The argument runs as follows: consider a concept like *pet fish*. It results from the composition of the concept *pet* and of the concept *fish*. However, the prototype of *pet fish* cannot result from the composition of the prototypes of a pet and a fish: e.g. a typical pet is furry and warm, a typical fish is grayish, but a typical pet fish is neither furry and warm nor grayish (typically, it is red).

In [38,39] we have provided a framework able to account for this type of human-like concept combination by introducing a probabilistic extension of a Description Logic of typicality called \mathbf{T}^{CL} (typicality-based compositional logic). The nonmonotonic Description Logic \mathbf{T}^{CL} combines the semantics based on the rational closure of $\mathcal{ALC} + \mathbf{T}_R$

with the probabilistic DISPONTE semantics [45]. By taking inspiration from [40], we consider two types of properties associated to a given concept: rigid and typical. Rigid properties are those that hold under any circumstance, e.g. $C \sqsubseteq D$ (all C s are D s). Typical properties are represented by inclusions equipped by a probability. Additionally, we employ a cognitive heuristic for the identification of a dominance effect between the concepts to be combined, distinguishing between HEAD and MODIFIER.

The language of \mathbf{T}^{CL} extends the basic DL \mathcal{ALC} by *typicality inclusions* of the form $\mathbf{T}(C) \sqsubseteq D$ equipped by a real number $p \in (0.5, 1)$ representing its probability, whose meaning is that “normally, C s are also D with probability p ”.

Definition 10 (Language of \mathbf{T}^{CL}) We consider an alphabet \mathcal{C} of concept names, \mathcal{R} of role names, and \mathcal{O} of individual constants. Given $A \in \mathcal{C}$ and $R \in \mathcal{R}$, we define:

$$C, D := A \mid \top \mid \perp \mid \neg C \mid C \sqcap C \mid C \sqcup C \mid \forall R.C \mid \exists R.C$$

We define a knowledge base $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$ where:

- \mathcal{R} is a finite set of rigid properties of the form $C \sqsubseteq D$;
- \mathcal{T} is a finite set of typicality properties of the form $p \ :: \ \mathbf{T}(C) \sqsubseteq D$, where $p \in (0.5, 1) \subseteq \mathbb{R}$ is the probability of the inclusion;
- \mathcal{A} is the ABox, i.e. a finite set of formulas of the form either $C(a)$ or $R(a, b)$, where $a, b \in \mathcal{O}$.

It is worth noticing that we avoid typicality inclusions with degree 1. Indeed, an inclusion $1 \ :: \ \mathbf{T}(C) \sqsubseteq D$ would mean that it is a certain property, that we represent with $C \sqsubseteq D \in \mathcal{R}$. Also, observe that we only allow typicality inclusions equipped with probabilities $p > 0.5$. Indeed, the very notion of typicality derives from the one of probability distribution, in particular typical properties attributed to entities are those characterizing the majority of instances involved. Moreover, in our effort of integrating two different semantics – DISPONTE and typicality logic – the choice of having probabilities higher than 0.5 for typicality inclusions seems to be the only compliant with both formalisms. In fact, despite the DISPONTE semantics allows to assign also low probabilities/degrees of belief to standard inclusions, in the logic \mathbf{T}^{CL} it would be misleading to also allow low probabilities for typicality inclusions.

Following from the DISPONTE semantics, each axiom is independent from each others. This allows us to deal with conflicting typical properties equipped with different probabilities. A model \mathcal{M} of \mathbf{T}^{CL} is as in Definition 2. Probabilities equipping typicality inclusions do not play any role in the models, but they are used to define *scenario* of the composition of concepts in the distributed semantics. Intuitively, a scenario is a knowledge base obtained by adding to all rigid properties in \mathcal{R} and to all ABox facts in \mathcal{A} only *some* typicality properties. More in detail, we define an *atomic choice* on each typicality inclusion, then we define a *selection* as a set of atomic choices in order to select which typicality inclusions have to be considered in a scenario.

Definition 11 (Atomic choice) Given $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$, where $\mathcal{T} = \{E_1 = q_1 \ :: \ \mathbf{T}(C_1) \sqsubseteq D_1, \dots, E_n = q_n \ :: \ \mathbf{T}(C_n) \sqsubseteq D_n\}$ we define (E_i, k_i) an atomic choice for some $i \in \{1, 2, \dots, n\}$, where $k_i \in \{0, 1\}$.

Definition 12 (Selection) Given $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$, where $\mathcal{T} = \{E_1 = q_1 \ :: \ \mathbf{T}(C_1) \sqsubseteq D_1, \dots, E_n = q_n \ :: \ \mathbf{T}(C_n) \sqsubseteq D_n\}$ and a set of atomic choices σ , we say that σ

is a selection if, for each E_i , one decision is taken, i.e. either $(E_i, 0) \in \sigma$ and $(E_i, 1) \notin \sigma$ or $(E_i, 1) \in \sigma$ and $(E_i, 0) \notin \sigma$ for $i = 1, 2, \dots, n$. The probability of σ is $P(\sigma) = \prod_{(E_i, 1) \in \sigma} q_i \prod_{(E_i, 0) \in \sigma} (1 - q_i)$.

Definition 13 (Scenario) Given $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$, where $\mathcal{T} = \{E_1 = q_1 :: \mathbf{T}(C_1) \sqsubseteq D_1, \dots, E_n = q_n :: \mathbf{T}(C_n) \sqsubseteq D_n\}$ and given a selection σ , we define a scenario $w_\sigma = \langle \mathcal{R}, \{E_i \mid (E_i, 1) \in \sigma\}, \mathcal{A} \rangle$. We also define the probability of a scenario w_σ as the probability of the corresponding selection, i.e. $P(w_\sigma) = P(\sigma)$. Last, we say that a scenario is consistent when it admits a model in the logic \mathbf{T}^{CL} .

We denote by $\mathcal{W}_{\mathcal{K}}$ the set of all scenarios. It immediately follows that the collection of probabilities of the form $P(w_\sigma)$ is a probability distribution over all possible scenarios, that is to say $\sum_{w \in \mathcal{W}_{\mathcal{K}}} P(w) = 1$. It is worth noticing that the probability of a scenario $P(w_\sigma)$ also depends on the size of σ , i.e. the number of atomic choices belonging to it.

Given a KB $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$ and given two concepts C_H and C_M occurring in \mathcal{K} , our logic allows to define the compound concept C as the combination of the HEAD C_H and the MODIFIER C_M , where $C \sqsubseteq C_H \sqcap C_M$ and the typical properties of the form $\mathbf{T}(C) \sqsubseteq D$ to ascribe to the concept C are obtained in the set of scenarios that: 1) are consistent; 2) are not trivial, i.e. those with the highest probability, in the sense that the scenarios considering *all* properties that can be consistently ascribed to C are discarded; 3) are those giving preference to the typical properties of the HEAD C_H (with respect to those of the MODIFIER C_M) with the highest probability.

Notice that, in case of conflicting properties like D and $\neg D$, given two scenarios w_1 and w_2 , both belonging to the set of consistent scenarios with the highest probability and such that an inclusion $p_1 :: \mathbf{T}(C_H) \sqsubseteq D$ belongs to w_1 whereas $p_2 :: \mathbf{T}(C_M) \sqsubseteq \neg D$ belongs to w_2 , the scenario w_2 is discarded in favor of w_1 .

In order to select the wanted scenarios we apply points 1, 2, and 3 above to blocks of scenarios with the same probability, in decreasing order starting from the highest one.

The knowledge base obtained as the result of combining concepts C_H and C_M into the compound concept C is called *C-revised* knowledge base:

$$\mathcal{K}_C = \langle \mathcal{R}, \mathcal{T} \cup \{p : \mathbf{T}(C) \sqsubseteq D\}, \mathcal{A} \rangle,$$

for all D such that $\mathbf{T}(C) \sqsubseteq D$ is entailed in w . The probability p is defined as follows: if D is a property inherited either from the HEAD (or from both the HEAD and the MODIFIER), then p corresponds to the probability of such inclusion of the HEAD in the initial knowledge base, i.e. $p : \mathbf{T}(C_H) \sqsubseteq D \in \mathcal{T}$; otherwise, p corresponds to the probability of such inclusion of a MODIFIER in the initial knowledge base, i.e. $p : \mathbf{T}(C_M) \sqsubseteq D \in \mathcal{T}$. Notice that, since the *C-revised* knowledge base is still in the language of the \mathbf{T}^{CL} logic, we can iteratively repeat the same procedure in order to combine not only atomic concepts, but also compound concepts.

As an example, consider the following instantiation of the above mentioned *pet fish* problem: let $\mathcal{K} = \langle \mathcal{R}, \mathcal{T}, \mathcal{A} \rangle$ be a KB, where the ABox \mathcal{A} is empty, the set of rigid inclusions is $\mathcal{R} = \{Fish \sqsubseteq \forall livesIn. Water\}$ and the set of typicality properties \mathcal{T} is:

- | | |
|---|---|
| (1) 0.8 :: $\mathbf{T}(Fish) \sqsubseteq \neg Affectionate$ | (2) 0.6 :: $\mathbf{T}(Fish) \sqsubseteq Greyish$ |
| (3) 0.9 :: $\mathbf{T}(Fish) \sqsubseteq Scaly$ | (4) 0.8 :: $\mathbf{T}(Fish) \sqsubseteq \neg Warm$ |

- (5) 0.9 :: $\mathbf{T}(Pet) \sqsubseteq \forall livesIn. (\neg Water)$
 (6) 0.8 :: $\mathbf{T}(Pet) \sqsubseteq Affectionate$ (7) 0.8 :: $\mathbf{T}(Pet) \sqsubseteq Warm$

In the logic \mathbf{T}^{CL} the not trivial scenario defining prototypical properties of a pet fish is defined from the selection $\sigma = \{(1, 1), (2, 0), (3, 1), (4, 1), (5, 0), (6, 0), (7, 0)\}$, containing inclusions (1), (3), and (4). The resulting $Pet \sqcap Fish$ -revised knowledge base is $\mathcal{K}_{Pet \sqcap Fish} = \langle \{Fish \sqsubseteq \forall livesIn. Water\}, \mathcal{T} \cup \mathcal{T}', \emptyset \rangle$, where \mathcal{T} is:

- 0.8 :: $\mathbf{T}(Pet \sqcap Fish) \sqsubseteq \neg Affectionate$
 0.9 :: $\mathbf{T}(Pet \sqcap Fish) \sqsubseteq Scaly$
 0.8 :: $\mathbf{T}(Pet \sqcap Fish) \sqsubseteq \neg Warm$

Notice that in the Description Logic \mathbf{T}^{CL} , adding a new inclusion $\mathbf{T}(Pet \sqcap Fish) \sqsubseteq Red$, would not be problematic: this means that our formalism is able to tackle the cognitive phenomenon of *attributes emergence* for the new compound concept [33].

In [39,38] we have shown that reasoning in \mathbf{T}^{CL} in the revised knowledge is EXPTIME-complete. The proposed logic has been adopted in concrete computational creativity applications. In particular, it has been used both in a system for the automatic, goal-directed, knowledge augmentation of dynamic knowledge bases [37] and as a logic engine for a serendipity-based recommender system, applied to the RaiPlay platform, able to generate and suggest novel narrative contents to the users [14].

5. Refinements of the Rational Closure

Lehmann and Magidor’s rational closure (RC) construction [35] was first considered for DLs in [10] and later it was studied for \mathcal{ALC} in [31,41], where polynomial reductions of the RC to standard DLs have been considered. However, RC suffers from a well known problem called by Pearl [42] “the blocking of property inheritance problem”, and by Benferhat et al. the “drowning problem” [4]. The problem can be summarised as follows: if a subclass of a class C is exceptional with respect to C for a given aspect, it is exceptional tout court and does not inherit any of the typical properties of C .

Refinements of the RC construction, avoiding this problem, have been studied in the context of propositional logic, among which the lexicographic closure introduced by Lehmann [36] was later extended to DLs by Casini and Straccia [11]. Besides this proposal, in the context of DLs other approaches have been considered to deal with the above mentioned problem of RC. The same authors have developed an inheritance-based approach for defeasible DLs [12]. Casini et al. have introduced the notions of basic and minimal Relevant Closure [9] as extensions of RC, where relevance is based on the notion of justification. In [32] Gliozzi has defined a multipreference semantics for defeasible inclusions in which models are equipped with several preference relations, providing a refinement of the RC semantics. Two closure constructions, the MP-closure and the Skeptical closure, have been proposed as weaker refinements of the rational closure for \mathcal{ALC} , approximating the multipreference semantics. The logic of overriding \mathcal{DL}^N [6] may exploit RC to determine specificity of defaults, and do not suffer from the above problem. In a way, when building on RC to determine the ranking of concepts (rather than building on the concept hierarchy), also \mathcal{DL}^N can be regarded as a refinement of RC.

In this section we will present the ideas underlying the skeptical closure construction through some examples. This closure, as the MP-closure, can be regarded as a weaker variant of the lexicographic closure. The skeptical closure is weaker than the MP-closure [21,24], which is in turn weaker than the multipreference semantics [22]. For a given KB and a query, the skeptical closure is based on the construction of a single base, while the MP-closure (as the lexicographic closure) requires building multiple (and, in the worst case, exponentially many) bases (sets of defeasible inclusions).

Let us consider the following example from [24]. Consider a knowledge base $K = (\mathcal{T}, \mathcal{A})$, where $\mathcal{A} = \emptyset$ and \mathcal{T} contains the following inclusions:

- | | |
|---|--|
| (1) $Penguin \sqsubseteq Bird$ | (2) $BabyPenguin \sqsubseteq Penguin$ |
| (3) $\mathbf{T}(Bird) \sqsubseteq Fly$ | (4) $\mathbf{T}(Bird) \sqsubseteq NiceFeather$ |
| (5) $\mathbf{T}(Penguin) \sqsubseteq \neg Fly$ | (6) $\mathbf{T}(Penguin) \sqsubseteq BlackFeather$ |
| (7) $\mathbf{T}(BabyPenguin) \sqsubseteq \neg BlackFeather$ | |

Here, we expect that the defeasible property of birds having a nice feather is inherited by typical penguins, even though penguins are exceptional birds regarding flying. We also expect that typical baby penguins inherit the defeasible property of penguins that they do not fly, although the defeasible property *BlackFeather* is instead overridden for typical baby penguins, and that they inherit the typical property of birds of having nice feather. The RC construction assigns rank 0 to *Bird*, rank 1 to *Penguin*, and rank 2 to *BabyPenguin*, the more specific concept having the higher rank. RC does not allow the conclusion that penguins have nice feather, as penguins are exceptional w.r.t. birds concerning flying and, hence, they do not inherit any of the properties of birds. Similarly, it does not allow the conclusion that typical baby penguins (being penguins) do not fly, as baby penguins are exceptional w.r.t. penguins concerning their color. Hence, baby penguins neither inherit properties of penguins nor properties of birds.

The skeptical closure addresses the problem above by building a base for a given concept B (e.g., *BabyPenguin*), by collecting all the defeasible inclusions which are compatible with B and adding them to the defeasible inclusions with the same rank as B , forming a base. If B has rank i , all the defeasible inclusions with rank i are in the base. Then the construction proceeds rank by rank, from rank $i - 1$ to rank 0. For each rank k , if the defeasible inclusions with rank k individually compatible with B (i.e. those which are not overridden by more specific inclusions with higher rank) are all together consistent with B , they are all added to the base. If not, there are conflicting defaults with rank k and we stop. In the example, *BabyPenguin* has rank 2 and inclusion (7) is added to the base (as well as strict inclusions). Defaults (5) and (6) are the only defeasible inclusions with rank 1. Default (5) is compatible with *BabyPenguin*, given default (7) and the strict inclusions, while default (6) is not (is overridden by (7)). Hence, (5) is added to the base. (3) and (4) are defaults with rank 0. (3) is overridden by (5). (4) is added to the base. There are no conflicting defaults with the same rank. The skeptical closure for *BabyPenguin* then contains (in addition to strict inclusions) defeasible inclusions (4), (5), and (7). From this base, using entailment in $\mathcal{ALC} + \mathbf{T}_R$, we conclude that typical baby penguins have nice feather and do not fly.

The same conclusion can be derived by the stronger MP-closure and lexicographic closure, as in both cases there is a unique minimal basis for *BabyPenguin*, coinciding with the one above. The same conclusions holds as well in \mathcal{DL}^N and in both the basic and

the minimal Relevant closures. Let us consider the following simple example in which the skeptical closure is weaker than some of the other constructions.

- $$\begin{array}{ll}
 (1) \mathbf{T}(Eagle) \sqsubseteq Fly & (2) \mathbf{T}(Eagle) \sqsubseteq NiceFeather \\
 (3) \mathbf{T}(OldAnimal) \sqsubseteq \neg NiceFeather & (4) OldEagle \equiv Eagle \sqcap OldAnimal
 \end{array}$$

For concept *OldEagle*, the defeasible inclusions (2) and (3) are conflicting, and they have all the same rank 0 (the same specificity). In MP-closure and lexicographic closure there are two bases for *OldEagle*, one containing defaults (1) and (2) and the other containing defaults (1) and (3). As from both bases we can conclude that old eagles fly, then defeasible inclusion $\mathbf{T}(OldEagle) \sqsubseteq Fly$ holds. However, the skeptical closure does not allow this conclusion as all defaults (1), (2), (3) are individually compatible with concept *OldEagle*, they have all the same rank (rank 0) and are conflicting, so that the skeptical closure discards them all. The relevant closure in this case would behave as the MP-closure and the lexicographic closure and would accept the conclusion that normally old birds fly. The logic of overriding \mathcal{DL}^N would find out that there is a conflict between the defaults (2) and (3), none of which is overridden by more specific properties making the prototype of concept *OldBird* inconsistent.

Entailment defined by the skeptical closure satisfies all KLM properties of a preferential consequence relation. Skeptical closure has been proved to be weaker than MP-closure, but neither weaker nor stronger than basic and minimal Relevant closures. We refer to [24] for an example in which skeptical closure is stronger than both basic and minimal Relevant closures. In the DL case, lexicographic closure is stronger than basic and minimal Relevant closure [9]. In the propositional case, it has been proved [23] that MP-closure is stronger than relevant closure, but weaker than Lehmann's lexicographic closure, so that skeptical closure is also weaker than lexicographic closure in the propositional case.

6. Conclusions

We have provided an overview of preferential DLs of typicality, which allow a user to represent and reason about prototypical properties. Recently, preferential DLs have been extended in two directions: on the one hand, probabilistic extensions have been applied to the task of commonsense concept combination, on the other hand, a strengthening of the rational closure semantics has been proposed in order to avoid the well known problem of inheritance blocking. For what concerns the first extension, we aim at extending the proposed approach to more expressive DLs, such as those underlying the standard OWL language, and at implementing efficient reasoners for commonsense concept combination. Concerning refinements of RC, as RC definition has been investigated for expressive DLs [20], for low complexity DLs [27,28,20,13], and for all DLs [5], a natural question is whether skeptical closure and other closure constructions can as well be extended to these DLs.

Acknowledgements

This research is partially supported by INDAM-GNCS Project 2019 "METALLIC #2" and INDAM-GNCS Project 2020.

References

- [1] F. Baader, D. Calvanese, D. McGuinness, D. Nardi, and P. Patel-Schneider. *The Description Logic Handbook - Theory, Implementation, and Applications*. Cambridge, 2007.
- [2] F. Baader and B. Hollunder. Embedding defaults into terminological knowledge representation formalisms. *Journal of Automated Reasoning*, 14(1):149–180, 1995.
- [3] F. Baader and B. Hollunder. Priorities on defaults with prerequisites, and their application in treating specificity in terminological default logic. *Journal of Automated Reasoning*, 15(1):41–68, 1995.
- [4] S. Benferhat, D. Dubois, and H. Prade. Possibilistic logic: From nonmonotonicity to logic programming. In M. Clarke, R. Kruse, and S. Moral, editors, *Symbolic and Quantitative Approaches to Reasoning and Uncertainty, European Conference, ECSQARU'93, Granada, Spain, November 8-10, 1993, Proceedings*, volume 747 of *Lecture Notes in Computer Science*, pages 17–24. Springer, 1993.
- [5] P. A. Bonatti. Rational closure for all description logics. *Artificial Intelligence*, 274:197–223, 2019.
- [6] P. A. Bonatti, M. Faella, I. Petrova, and L. Sauro. A new semantics for overriding in description logics. *Artificial Intelligence*, 222:1–48, 2015.
- [7] P. A. Bonatti, C. Lutz, and F. Wolter. The Complexity of Circumscription in DLs. *Journal of Artificial Intelligence Research*, 35:717–773, 2009.
- [8] K. Britz, J. Heidema, and T. A. Meyer. Semantic preferential subsumption. In G. Brewka and J. Lang, editors, *Principles of Knowledge Representation and Reasoning: Proceedings of the Eleventh International Conference, KR 2008, Sydney, Australia, September 16-19, 2008*, pages 476–484. AAAI Press, 2008.
- [9] G. Casini, T. Meyer, K. Moodley, and R. Nortje. Relevant closure: A new form of defeasible reasoning for description logics. In E. Fermé and J. Leite, editors, *Logics in Artificial Intelligence - 14th European Conference, JELIA 2014, Funchal, Madeira, Portugal, September 24-26, 2014. Proceedings*, volume 8761, pages 92–106. Springer, 2014.
- [10] G. Casini and U. Straccia. Rational closure for defeasible description logics. In T. Janhunen and I. Niemelä, editors, *Logics in Artificial Intelligence - 12th European Conference, JELIA 2010, Helsinki, Finland, September 13-15, 2010. Proceedings*, volume 6341 of *Lecture Notes in Computer Science*, pages 77–90. Springer, 2010.
- [11] G. Casini and U. Straccia. Lexicographic Closure for Defeasible Description Logics. In *Proc. of Australasian Ontology Workshop, vol.969*, pages 28–39, 2012.
- [12] G. Casini and U. Straccia. Defeasible inheritance-based description logics. *Journal of Artificial Intelligence Research*, 48:415–473, 2013.
- [13] G. Casini, U. Straccia, and T. Meyer. A polynomial time subsumption algorithm for nominal safe $\mathcal{EL}\mathcal{C}\perp$ under rational closure. *Information Sciences*, 501:588–620, 2019.
- [14] E. Chiodino, D. Di Luccio, A. Lieto, A. Messina, G. L. Pozzato, and D. Rubinetti. A Knowledge-based System for the Dynamic Generation and Classification of Novel Contents in Multimedia Broadcasting. In G. De Giacomo, editor, *ECAI 2020 - 24th European Conference on Artificial Intelligence*, Frontiers in Artificial Intelligence and Applications, page to appear. IOS Press, 2020.
- [15] S. Colton and G. A. Wiggins. Computational creativity: The final frontier? In L. D. Raedt, C. Bessiere, D. Dubois, P. Doherty, P. Frasconi, F. Heintz, and P. J. F. Lucas, editors, *ECAI 2012 - 20th European Conference on Artificial Intelligence. Including Prestigious Applications of Artificial Intelligence (PAIS-2012) System Demonstrations Track, Montpellier, France, August 27-31, 2012*, volume 242 of *Frontiers in Artificial Intelligence and Applications*, pages 21–26. IOS Press, 2012.
- [16] F. M. Donini, M. Lenzerini, D. Nardi, W. Nutt, and A. Schaerf. An Epistemic Operator for Description Logics. *Artificial Intelligence*, 100(1-2):225–274, 1998.
- [17] F. M. Donini, D. Nardi, and R. Rosati. Description logics of minimal knowledge and negation as failure. *ACM Transactions on Computational Logics (ToCL)*, 3(2):177–225, 2002.
- [18] T. Eiter, G. Ianni, T. Lukasiewicz, R. Schindlauer, and H. Tompits. Combining answer set programming with description logics for the semantic web. *Artificial Intelligence*, 172(12-13):1495–1539, 2008.
- [19] M. Frixione and A. Lieto. Representing and reasoning on typicality in formal ontologies. In C. Ghidini, A. N. Ngomo, S. N. Lindstaedt, and T. Pellegrini, editors, *Proceedings the 7th International Conference on Semantic Systems, I-SEMANTICS 2011, Graz, Austria, September 7-9, 2011*, ACM International Conference Proceeding Series, pages 119–125. ACM, 2011.
- [20] L. Giordano and D. T. Dupré. Defeasible reasoning in sROEL: from rational entailment to rational closure. *Fundamenta Informaticae*, 161(1-2):135–161, 2018.

- [21] L. Giordano and V. Gliozzi. Reasoning about exceptions in ontologies: from the lexicographic closure to the skeptical closure. In T. Lukasiewicz, R. Peñaloza, and A. Turhan, editors, *Proceedings of the Second Workshop on Logics for Reasoning about Preferences, Uncertainty, and Vagueness co-located with the 9th International Joint Conference on Automated Reasoning, PRUV@IJCAR 2018, Oxford, UK, July 19th, 2018*, volume 2157 of *CEUR Workshop Proceedings*. CEUR-WS.org, 2018.
- [22] L. Giordano and V. Gliozzi. Reasoning about exceptions in ontologies: An approximation of the multipreference semantics. In G. Kern-Isberner and Z. Ognjanovic, editors, *Symbolic and Quantitative Approaches to Reasoning with Uncertainty, 15th European Conference, ECSQARU 2019, Belgrade, Serbia, September 18-20, 2019, Proceedings*, volume 11726, pages 212–225. Springer, 2019.
- [23] L. Giordano and V. Gliozzi. A reconstruction of the multipreference closure. *CoRR*, abs/1905.03855, 2019.
- [24] L. Giordano and V. Gliozzi. Reasoning about exceptions in ontologies: from the lexicographic closure to the skeptical closure. To appear in *Fundamenta Informaticae*. 2020.
- [25] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. Preferential description logics. In N. Dershowitz and A. Voronkov, editors, *Logic for Programming, Artificial Intelligence, and Reasoning, 14th International Conference, LPAR 2007, Yerevan, Armenia, October 15-19, 2007, Proceedings*, volume 4790 of *Lecture Notes in Computer Science*, pages 257–272. Springer, 2007.
- [26] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. ALC+T: a preferential extension of description logics. *Fundamenta Informaticae*, 96:341–372, 2009.
- [27] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. Prototypical reasoning with low complexity description logics: Preliminary results. In E. Erdem, F. Lin, and T. Schaub, editors, *Logic Programming and Nonmonotonic Reasoning, 10th International Conference, LPNMR 2009, Potsdam, Germany, September 14-18, 2009. Proceedings*, volume 5753 of *Lecture Notes in Computer Science*, pages 430–436. Springer, 2009.
- [28] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. Reasoning about typicality in low complexity DLs: the logics $\mathcal{EL}^+\mathbf{T}_{min}$ and $DL\text{-}Lite_c\mathbf{T}_{min}$. In T. Walsh, editor, *IJCAI 2011, Proceedings of the 22nd International Joint Conference on Artificial Intelligence, Barcelona, Catalonia, Spain, July 16-22, 2011*, pages 894–899, Barcelona, Spain, July 2011. IJCAI/AAAI.
- [29] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. A NonMonotonic Description Logic for Reasoning About Typicality. *Artificial Intelligence*, 195:165 – 202, 2013.
- [30] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. Rational closure in SHIQ. In M. Bienvenu, M. Ortiz, R. Rosati, and M. Simkus, editors, *Informal Proceedings of the 27th International Workshop on Description Logics, Vienna, Austria, July 17-20, 2014*, volume 1193 of *CEUR Workshop Proceedings*, pages 543–555. CEUR-WS.org, 2014.
- [31] L. Giordano, V. Gliozzi, N. Olivetti, and G. L. Pozzato. Semantic characterization of rational closure: From propositional logic to description logics. *Artificial Intelligence*, 226:1–33, 2015.
- [32] V. Gliozzi. Reasoning about multiple aspects in rational closure for dl's. In G. Adorni, S. Cagnoni, M. Gori, and M. Maratea, editors, *AI*IA 2016: Advances in Artificial Intelligence - XVth International Conference of the Italian Association for Artificial Intelligence, Genova, Italy, November 29 - December 1, 2016, Proceedings*, volume 10037 of *Lecture Notes in Computer Science*, pages 392–405. Springer, 2016.
- [33] J. A. Hampton. Inheritance of attributes in natural concept conjunctions. *Memory & Cognition*, 15(1):55–71, 1987.
- [34] S. Kraus, D. Lehmann, and M. Magidor. Nonmonotonic reasoning, preferential models and cumulative logics. *Artificial Intelligence*, 44(1-2):167–207, 1990.
- [35] D. Lehmann and M. Magidor. What does a conditional knowledge base entail? *Artificial Intelligence*, 55(1):1–60, 1992.
- [36] D. J. Lehmann. Another perspective on default reasoning. *Annals of Mathematics and Artificial Intelligence*, 15(1):61–82, 1995.
- [37] A. Lieto, F. Perrone, G. Pozzato, and E. Chiodino. Beyond subgoalting: A dynamic knowledge generation framework for creative problem solving in cognitive architectures. *Cognitive Systems Research*, 58:305–316, 2019.
- [38] A. Lieto and G. L. Pozzato. A description logic of typicality for conceptual combination. In M. Ceci, N. Japkowicz, J. Liu, G. A. Papadopoulos, and Z. W. Ras, editors, *Foundations of Intelligent Systems - 24th International Symposium, ISMIS 2018, Limassol, Cyprus, October 29-31, 2018, Proceedings*, volume 11177 of *Lecture Notes in Computer Science*, pages 189–199. Springer, 2018.

- [39] A. Lieto and G. L. Pozzato. A description logic framework for commonsense conceptual combination integrating typicality, probabilities and cognitive heuristics. *Journal of Experimental & Theoretical Artificial Intelligence*, to appear:1–36, 2020.
- [40] A. Lieto, D. P. Radicioni, and V. Rho. Dual PECCS: a cognitive system for conceptual representation and categorization. *Journal of Experimental & Theoretical Artificial Intelligence*, 29(2):433–452, 2017.
- [41] K. Moodley. *Practical Reasoning for Defeasible Description Logics*. PhD Thesis, University of Kwazulu-Natal, 2016.
- [42] J. Pearl. System Z: A natural ordering of defaults with tractable applications to nonmonotonic reasoning. In R. Parikh, editor, *Proceedings of the 3rd Conference on Theoretical Aspects of Reasoning about Knowledge, Pacific Grove, CA, USA, March 1990*, pages 121–135. Morgan Kaufmann, 1990.
- [43] G. L. Pozzato. Typicalities and probabilities of exceptions in nonmonotonic description logics. *International Journal of Approximate Reasoning*, 107:81–100, 2019.
- [44] F. Riguzzi, E. Bellodi, E. Lamma, and R. Zese. Probabilistic description logics under the distribution semantics. *Semantic Web*, 6(5):477–501, 2015.
- [45] F. Riguzzi, E. Bellodi, E. Lamma, and R. Zese. Reasoning with probabilistic ontologies. In Q. Yang and M. J. Wooldridge, editors, *Proceedings of the Twenty-Fourth International Joint Conference on Artificial Intelligence, IJCAI 2015, Buenos Aires, Argentina, July 25-31, 2015*, pages 4310–4316. AAAI Press, 2015.
- [46] U. Straccia. Default inheritance reasoning in hybrid kl-one-style logics. In R. Bajcsy, editor, *Proceedings of IJCAI 1993*, pages 676–681, Chambéry, France, August 1993. Morgan Kaufmann.