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Classifications of ideal 3D elastica shapes at equilibrium

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We investigate equilibrium configurations of the ideal 3D elastica, i.e. inextensible, unshearable, isotropic, uniform and naturally straight and prismatic rods. Infinite solution trajectories are expressed analytically and classified in terms of only three parameters related to physical quantities. Orientation of sections and mechanical loading are also well described analytically with these parameters. Detailed analysis of solution trajectories yields two main results. Firstly, all special trajectories are completely characterized and located in the space of these parameters. Secondly, a general geometric structure is exhibited for every ideal 3D elastic rod, where the trajectory winds around a core helix in a tube-shaped envelope. This remarkable structure leads to a classification of the general case according to three properties called chirality components. In addition, the geometry of the envelope provides another characterization of the ideal 3D elastica. For both results, the domains and the frontiers of every class are plotted in the space of the parameters.

I. INTRODUCTION

Elastic rod models are acting in various problems of different scales, among which the deformation of guidewires in interventional radiology1, the anguilliform swimming simulation2 and the study of cell mobility through flagella3. Recently, carbon nanotubes provoked a great interest in micro- and nano-scale engineering, and continuum mechanics beam models proved to be useful to simulate their behavior4. Even the important development of micro-electro-mechanical systems (MEMS) can lead to numerous problems treated with elastic rods, as the wrong actuation of micro-cantilevers due to capillarity5. In biochemistry, the elastic deformations of rods provide a good model for filamentary structures such as DNA molecules6-10, bacterial fibers11,12 and proteins13.

Although it has been studied for over two centuries, the static equilibrium of elastic rods in large deformation remains not entirely solved. There were various works that successfully obtained the 3D shape equations in terms of a set of parameters14-16, but these parameters are not always easily related to physical quantities. It is also difficult to obtain an intuitive parametrization, with clear effects on the geometry of the rod. To improve the knowledge of elastic rod configurations, it is necessary to take interest in the corresponding bifurcation problem17. In this perspective, authors proposed classifications of particular cases as planar elastica18, buckling19, rings20-22, helices23 and clamped elastica24,25. A step toward a general geometric classification was accomplished by regrouping the majority of cases in one formalism26. Still the parameters used, roots of a third degree polynomial, have no immediate physical meaning. Moreover, a graphic representation of the frontiers between the classes of solutions would improve the understanding of the bifurcation possibilities. Even though such kind of cartography could be proposed, it is still lacking.

In this paper, we use the formalism of L. D. Landau and E. M. Lifshitz27 to classify all analytical solutions of ideal 3D elastica. This formalism yields three parameters \( \{\tilde{\lambda}, \tilde{t}, a\} \)

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that are related to physical quantities. These three parameters are sufficient to define analytically all infinite rod trajectories. Only the case where no force is acting on the rod is treated separately in supplementary material, using two parameters that are very similar to \( \lambda \) and \( \tilde{t}_p \). In all cases, each set of parameters refers to a unique solution, except in a line interval in space \( \{ \lambda, \tilde{t}_p, a \} \) where two solutions are possible. In addition to the trajectory, these parameters are relevant to describe analytically orientation of sections and mechanical loading. Furthermore, the global reference frame chosen by Landau makes the solutions conveniently and automatically written in a cylindrical coordinate system with axis \( z \). Thus, it is very convenient to focus on the geometry of the rod and not on its position and orientation in space.

With this setting, two main results are obtained. Firstly, we localize all well-known particular trajectories in the space described by the parameters \( \{ \lambda, \tilde{t}_p, a \} \) : straight rods, circular trajectories, planar elastica, helices, homoclinic shapes and closed shapes. Secondly, we exhibit a geometric structure of every 3D elastic rod at equilibrium: they all wind around a core helix of axis \( z \), and are contained within a tube-shaped envelope with circular section. This structure leads to a general classification of ideal 3D elastica according to three chiral properties introduced in this article. We have plotted the surfaces that delimit the corresponding chiral classes in the \( \{ \lambda, \tilde{t}_p, a \} \) space. It also yields analytical expressions of infinite trajectories in terms of three other parameters \( \{ \rho_H, \rho_G, a \} \), that are clearly related to the geometry of the tube-shaped envelope. Thus, another general characterization of ideal 3D elastica is obtained, according to the pitch and radii of this envelope. These results provide a precise analytic and geometric representation of the global bifurcation problem in the general case of ideal elastica.

In section II we present the formalism to express the solutions of ideal 3D elastica, taking into account all singular cases for numeric implementation. In section III, we obtain the domain of definition of the parameters, i.e. the region of space \( \{ \lambda, \tilde{t}_p, a \} \) for which there exist solution rod shapes. Then, in section IV, particular rod geometries are located in this region. Finally in section V, we present the classification of the general case according to chiral properties, and the characterization according to the geometry of the tube-shaped envelope.

Note that all figures with a star (*) in the caption can be viewed interactively in supplementary material. This requires Wolfram CDF Player, which is freely downloadable at http://www.wolfram.com/cdf-player/. All computations and graphics were executed with Wolfram Mathematica 10[28].

II. PRESENTATION OF THE FORMALISM

A. System of mechanical equilibrium

Ideal elastica[24] refers to inextensible, unshearable, isotropic, uniform and naturally straight and prismatic rods, made of an hyper-elastic material with linear constitutive relations. Such rods can be described by the Cosserat theory[17]. We consider them as parts of generic geometries characterized by the infinite trajectory \( \{ r(s) = OG(s), s \in \mathbb{R} \} \) of their centre line, together with a local reference frame \( \{ G(s), d_1, d_2, d_3 \} \) called the Darboux frame and giving the orientation of sections. This description is made in a global reference frame \( \{ O, e_i, e_j, e_k \} \). Noting with an apostrophe the derivative with respect to \( s \), inextensibility and unshearability write \( ||r'(s)|| = 1 \) and imply that the curvilinear abscissa is also the arc length. Furthermore, ideal elastica leads to sections perpendicular to the trajectory, thus the Darboux frame is obtained by a rotation of the Frenet reference frame \( \{ G(s), n, b, t \} \) around the tangent \( t \):

\[
r'(s) = t(s) = d_3(s) \quad \forall \ s \in \mathbb{R}. \tag{II.1}
\]

Figure 1 defines the Euler angles \( \{ \psi, \theta, \varphi \} \) which transform the basis \( \{ e_i, e_j, e_k \} \) to the
local Darboux basis \( \{d_1, d_2, d_3\} \), so that
\[
d_\mu = E_{\mu,1} e_i + E_{\mu,2} e_j + E_{\mu,3} e_k \quad \forall \mu \in \{1, 2, 3\}
\]
(II.2)
with
\[
E = \begin{pmatrix}
\cos \psi \cos \theta \cos \varphi - \sin \psi \sin \varphi & \sin \psi \cos \theta \cos \varphi + \cos \psi \sin \varphi & -\sin \theta \cos \varphi \\
-\cos \psi \cos \theta \sin \varphi - \sin \psi \cos \varphi & -\sin \psi \cos \theta \sin \varphi + \cos \psi \cos \varphi & \sin \theta \sin \varphi \\
\cos \psi \sin \theta & \sin \psi \sin \theta & \cos \theta
\end{pmatrix}.
\]
(II.3)
In (II.2), \( E_{\mu,\nu} \) denotes the coefficient of matrix \( E \) at line \( \mu \) and column \( \nu \).

The angular deformation \( \Omega(s) \) of the rod is defined as the angle density vector
\[
\Omega(s) = \psi'(s)e_i + \theta'(s)v_2(s) + \varphi'(s)d_3(s),
\]
(II.4)
where \( v_2(s) = -\sin(\psi)e_i + \cos(\psi)e_j \). \( \Omega(s) \) is also called the Darboux vector, and can be defined equivalently by
\[
d'_\mu(s) = \Omega(s) \times d_\mu(s) \quad \forall \mu \in \{1, 2, 3\}.
\]
(II.5)
This vector can be written in the Frenet frame as follows:
\[
\Omega(s) = \kappa(s)b(s) + \Omega_t(t(s))
\]
(II.6)
where \( \Omega_t \) is the constant physical twist density and \( \kappa(s) \) is the local curvature, defined in the inextensible case as
\[
\kappa(s) = ||t'(s)|| = ||r''(s)||.
\]
(II.7)

Calling \( F \) the force and \( M \) the moment that act across each section, the mechanical equilibrium is given by
\[
\begin{cases}
F'(s) = 0 \\
M'(s) + t(s) \times F(s) = 0
\end{cases}
\]
(II.8)

Considering only rods with isotropic cross-sections, \( K_0 = K_1 = K_2 \) denotes the bending rigidity and \( K_3 \) the twisting rigidity. The integration of system (II.8) from 0 to \( s \), together with the hyper-elastic constitutive relations, lead to
\[
\begin{cases}
F(s) = F = \text{cst} \\
M(s) = K_0 \kappa(s)b(s) + K_3 \Omega_t t(s) = F \times r(s) + MO
\end{cases}
\]
(II.9)
with
\[
MO = -F \times r(0) + M(0).
\]
(II.10)
(II.9) can also be written as a $s$-independent Hamiltonian system, whose constant Hamiltonian is the total energy density

$$H = \frac{1}{2}M \cdot \Omega + F \cdot d_3. \quad (\text{II.11})$$

B. Constants of the problem

Four constants $F$, $M_O$, $M(s) \cdot t$ and $H$ can be identified in (II.9). When $F \neq 0$, Landau’s formalism reduces these constants to four scalar quantities, through a judicious choice of the initial curvilinear abscissa and of the reference frame. Then, it introduces three combinations $\{\lambda, t_P, a\}$ of these constants, that prove sufficient to express the solutions$^{16,27}$. Case $F = 0$ is treated in supplementary material.

1. Initial curvilinear abscissa

It has been demonstrated in many works that for all ideal elastic rods, the quantity $F \cdot d_3$ has a minimal value$^{16,19,26}$. With (II.6), (II.9b) and (II.11) it implies the existence of an abscissa for which $||M||$ is maximal: this abscissa is chosen as the reference $s = 0$. From (II.8b), vectors $F$, $d_3(0)$ and $M(0)$ are coplanar with this choice. Thus, as $n(0)$ is orthogonal to $d_3(0)$ and $M(0)$, it is also orthogonal to $F$. This interesting property is used to propose a judicious reference frame, in which elastic trajectories are conveniently written.

2. Global reference frame

Noting $F > 0$ the norm of the constant vector force $F$, the global reference frame $\{O, e_i, e_j, e_k\}$ is chosen by imposing

$$e_k = \frac{1}{F} F \quad e_i = -n(0) \quad r(0) = \frac{1}{F} (M(0) \cdot e_j) e_i. \quad (\text{II.12})$$

Note that the curvature $\kappa$ is maximal at $s = 0$, hence $\kappa(0) = 0$ only occurs for straight rods.

In this frame

$$M(0) \cdot e_i = K_0 \kappa(0) b(0) \cdot e_i + K_3 \Omega t(0) \cdot e_i = 0, \quad (\text{II.13})$$

and using equations (II.9) to (II.13):

$$M_O = (M(0) \cdot e_k) e_k = (M(s) \cdot e_k) e_k \quad \forall s \in \mathbb{R}. \quad (\text{II.14})$$

As a result, this choice reduces the constant force $F = Fe_k$ to a scalar quantity, and cancels all components of $M_O$ perpendicular to $F$.

3. Landau’s parameters $\{\lambda, t_P, a\}$

The first parameter $\lambda$ is the component along $e_k$ of the moment, divided by the force $F$:

$$\lambda = \frac{1}{F} M_O \cdot e_k = \frac{1}{F} M(s) \cdot e_k \quad \forall s \in \mathbb{R}. \quad (\text{II.15})$$

The second parameter is the scaled physical twist density

$$t_P = \frac{1}{K_0} M(s) \cdot t = \frac{K_3}{K_0} \Omega \quad \forall s \in \mathbb{R}. \quad (\text{II.16})$$
Finally, noting $M^\perp e_k = M - (M \cdot e_k) e_k$, the third parameter $a$ is defined as

$$a = \frac{2}{F} F \cdot t + \frac{1}{K_0 F} ||M^\perp e_k||^2. \quad \text{(II.17)}$$

This parameter can be seen as the sum of the contribution of traction (or compression) and of the component of the moment orthogonal to $e_k$. With $r^\perp e_k = r - (r \cdot e_k) e_k$, equations (II.9b), (II.12) and (II.14) lead to

$$||M^\perp e_k|| = ||F \times r|| = ||r^\perp e_k|| F. \quad \text{(II.18)}$$

Using equations (II.6), (II.9b) and (II.11), $a$ can be written as

$$a = 2 \frac{H}{F} + \left(1 - \frac{K_0}{K_3}\right) \frac{K_0}{F} t_P^2 - \frac{F}{K_0} \lambda^2, \quad \text{(II.19)}$$

so that it is a combination of the four constants $F$, $M_O \cdot e_k$, $M(s) \cdot t$ and $H$.

### C. Elastic trajectories

Equation (II.9b) can be written as follows:

$$M(s) = K_0 r'(s) \times r''(s) + K_0 t_P r'(s) = F \times r(s) + \lambda F. \quad \text{(II.20)}$$

Solutions of (II.20) give all the possible elastic trajectories $r(s)$. They can be expressed analytically in terms of the three parameters $\{\lambda, t_P, a\}$. With this objective, the units of force and length are changed to write (II.9) more generally for every $F$, $K_0$ and $K_3$. Then, the cylindrical coordinates $(\tilde{\rho}, \phi, \tilde{z})$ are identified as the most convenient ones to describe the solutions. The integration of the resulting system requires firstly to solve a third-degree polynomial equation: we give the expressions of the corresponding roots. Finally, the analytical solutions of the trajectory of the centre line are expressed. We take special interest in every particular cases that may be usually ignored.

#### 1. Dimensionless equation

In (Ref. 16), $\sqrt{2K_0/F}$ is judiciously proposed as the unit of length. We prefer to choose $\sqrt{K_0/F}$, because it leads to the most convenient set of parameters $\{\tilde{\lambda}, \tilde{t}_P, a\}$ to classify the solutions. We also take $F$ as the unit of force. Dimensionless quantities are denoted with a tilde:

$$F = F \tilde{F}, \quad M = \sqrt{K_0 F} \tilde{M}, \quad r = \sqrt{\frac{K_0}{F}} \tilde{r} \quad \text{(II.21)}$$

$$\kappa = \sqrt{\frac{F}{K_0}} \tilde{\kappa}, \quad \lambda = \sqrt{\frac{K_0}{F}} \tilde{\lambda}, \quad t_P = \sqrt{\frac{F}{K_0}} \tilde{t}_P$$

Under this nondimensionalization, equation (II.20) becomes

$$\tilde{M}(\tilde{s}) = \Omega^{\perp t} + \tilde{t}_P t = \tilde{r}' \times \tilde{r}'' + \tilde{t}_P \tilde{r}' = e_k \times \tilde{r} + \tilde{\lambda} e_k. \quad \text{(II.22)}$$

#### 2. Cylindrical coordinates

The dimensionless cartesian coordinates are noted $(\tilde{x}, \tilde{y}, \tilde{z})$, such as

$$\tilde{r}(\tilde{s}) = \tilde{x}(\tilde{s}) e_i + \tilde{y}(\tilde{s}) e_j + \tilde{z}(\tilde{s}) e_k. \quad \text{(II.23)}$$
Solutions of (II.22) are conveniently expressed with the cylindrical coordinates \((\tilde{\rho}, \phi, \tilde{z})\):
\[ \tilde{x} = \tilde{\rho} \cos(\phi) \quad , \quad \tilde{y} = \tilde{\rho} \sin(\phi). \] (II.24)
Noting \(\tilde{u} = \tilde{\rho}^2\), equation (II.22) yields\(^{16}\)
\[
\begin{align*}
\tilde{z}'(\tilde{s}) &= \frac{1}{2}(a - \tilde{u}) \\
\tilde{\phi}'(\tilde{s}) &= \frac{1}{\tilde{u}} \left( t_P - \frac{\lambda}{2}(a - \tilde{u}) \right) \\
\tilde{u}'(\tilde{s}) &= \pm \sqrt{p_3(\tilde{u})}.
\end{align*}
\] (II.25a-b-c)

\(p_3(\tilde{u})\) is a polynomial of the third degree, with roots \(\{\tilde{u}_1, \tilde{u}_2, \tilde{u}_3\}\), defined as
\[ p_3(\tilde{u}) = - (\varepsilon_3 \tilde{u}_3^3 + \varepsilon_2 \tilde{u}_2^2 + \varepsilon_1 \tilde{u} + \varepsilon_0) = -(\tilde{u} - \tilde{u}_1)(\tilde{u} - \tilde{u}_2)(\tilde{u} - \tilde{u}_3) \] (II.26)
where
\[ \varepsilon_0 = (\lambda a - 2t_P)^2, \quad \varepsilon_1 = 4\lambda t_P - 2\lambda^2 a + a^2 - 4, \quad \varepsilon_2 = \lambda^2 - 2a, \quad \varepsilon_3 = 1. \] (II.27)

3. Roots of \(p_3(\tilde{u})\)

To integrate (II.25c) it is convenient to factorize \(p_3(\tilde{u})\), which requires to express its roots \(\{\tilde{u}_1, \tilde{u}_2, \tilde{u}_3\}\). These roots are related to the coefficients \(\varepsilon_k\) through
\[
\begin{align*}
\tilde{u}_1 + \tilde{u}_2 + \tilde{u}_3 &= -\varepsilon_2 = 2a - \lambda^2 \\
\tilde{u}_1 \tilde{u}_2 + \tilde{u}_1 \tilde{u}_3 + \tilde{u}_2 \tilde{u}_3 &= \varepsilon_1 = 4\lambda t_P - 2\lambda^2 a + a^2 - 4 \\
\tilde{u}_1 \tilde{u}_2 \tilde{u}_3 &= -\varepsilon_0 = -(\lambda a - 2t_P)^2 \leq 0.
\end{align*}
\] (II.28a-b-c)

The discriminant \(\Delta\) of \(p_3(\tilde{u})\) is defined by
\[ \Delta = \Delta(\tilde{\lambda}, t_P, a) = -(4p^3 + 27q^2) \] (II.29)
where
\[ p = p(\tilde{\lambda}, t_P, a) = -\frac{1}{3} \varepsilon_2^2 + \varepsilon_1 \quad , \quad q = q(\tilde{\lambda}, t_P, a) = \frac{2}{27} \varepsilon_2^3 - \frac{1}{3} \varepsilon_1 \varepsilon_2 + \varepsilon_0. \] (II.30)

The roots \(\tilde{u}_k\) \((k \in \{1, 2, 3\})\) are all real if and only if \(\Delta \geq 0\), and in this case they are expressed as\(^{29}\)
\[ \tilde{u}_k = \tilde{u}_k(\tilde{\lambda}, t_P, a) = \frac{1}{3}(2a - \lambda^2) + 2 \sqrt{-\frac{p}{3}} \cos \left( \frac{1}{3} \arccos \left( -\frac{q}{2} \sqrt{-\frac{27}{p^3}} \right) + \frac{2k\pi}{3} \right). \] (II.31)
With this definition, we obtain real-ordered roots such that \(\tilde{u}_1 \leq \tilde{u}_2 \leq \tilde{u}_3\). The case \(p = 0\) may occur only when \(\Delta = 0\) and leads to one triple root \(\tilde{u}_k = (2a - \lambda^2)/3\).

4. Solutions

(II.25) has solutions if \(\{\tilde{u}_1, \tilde{u}_2, \tilde{u}_3\}\) are real and under other conditions that are exposed in section III. When \(\tilde{u}_3 \neq 0\), these solutions are expressed in terms of elliptic functions and elliptic integrals of modulus \(m\) and characteristic \(n\) defined as
\[ m = \frac{\tilde{u}_3 - \tilde{u}_2}{\tilde{u}_3 - \tilde{u}_1}, \quad n = \frac{\tilde{u}_3 - \tilde{u}_2}{\tilde{u}_3}. \] (II.32)
In supplementary material, it is demonstrated that $\tilde{u}_3 = 0$ corresponds to straight rods.

To obtain the solutions, the inverse of equation (II.25c) is integrated from $\tilde{u}$ to $\tilde{u}_3$. This integration is achieved through a change of variable $\sin^2 \Psi = (\tilde{u}_3 - \tilde{u})/(\tilde{u}_3 - \tilde{u}_2)$, that we translate into

$$\Psi(\tilde{s}) = \text{am}(c \Psi \tilde{s}, m), \quad \text{with} \quad c \Psi = \frac{1}{2} \sqrt{\tilde{u}_3 - \tilde{u}_1}, \quad (\text{II.33})$$

where $\text{am}(\cdot, m)$ denotes the Jacobi amplitude function. This results in

$$\begin{cases}
\tilde{u}(\tilde{s}) = \tilde{u}_3 - (\tilde{u}_3 - \tilde{u}_2) \text{sn}^2 (c \Psi \tilde{s}, m) \\
\phi(\tilde{s}) = \frac{1}{2} \tilde{s} \tilde{\lambda} + \frac{2 \tilde{t}_p - \tilde{\lambda} a}{2c \Psi \tilde{u}_3} \Pi(n, \Psi(\tilde{s}), m) + \phi_{\text{cor}}(\tilde{s}) \\
\tilde{z}(\tilde{s}) = \frac{1}{2} (a - \tilde{u}_1) \tilde{s} - 2 c \Psi E(\Psi(\tilde{s}), m)
\end{cases} \quad (\text{II.34})$$

where $\phi_{\text{cor}}(\tilde{s})$ is defined as follows to take into account singularities when the trajectory intersects axis $\tilde{z}$:

$$\phi_{\text{cor}}(\tilde{s}) = \begin{cases}
\lfloor \tilde{s}/\tilde{s}_{\text{per}} - 1/2 \rfloor + 1 & \text{if} \quad n = 1 \quad \text{and} \quad m \neq 1 \\
0 & \text{otherwise}
\end{cases} \quad (\text{II.35})$$

$\text{sn}(\cdot, m)$ is the sinus function of Jacobi and $E(\cdot, m)$, $\Pi(\cdot, \cdot, m)$ are the elliptic integrals of respectively the second and the third kind. See appendix A for the expressions of the elliptic functions used in this article. $\lfloor \cdot \rfloor$ represents the floor function.

Note that when $m \neq 1$ and $\tilde{u}_1 \neq \tilde{u}_3$, the function $\tilde{u}(\tilde{s})$ of (II.34a) is periodic with period

$$\tilde{s}_{\text{per}} = \frac{2K(m)}{c \Psi}, \quad (\text{II.36})$$

where $K(m) = F(\pi/2, m)$ is the complete elliptic integral of the first kind. Then, $\tilde{u}_2$ and $\tilde{u}_3$ are respectively the minimum and the maximum values of $\tilde{u}(\tilde{s})$ and

$$\tilde{u}(0) = \tilde{u}_3, \quad \tilde{u}(\tilde{s}_{\text{per}}/2) = \tilde{u}_2. \quad (\text{II.37})$$

The angular coordinate $\phi(\tilde{s})$ of (II.34b) vary in $\mathbb{R}$, so that it is continuous when the trajectory does not intersect axis $\tilde{z}$. As $\phi(0) = 0$, the integer value of $\phi(\tilde{s})/2\pi$ is the signed number of turns done by $\tilde{r} = e_k$ around $e_k$ from $0$ to $\tilde{s}$ (positive if the turns are achieved in the trigonometric orientation). When $n = 1$, which is equivalent to $\tilde{u}_2 = 0$, the term involving $n$ in (II.34b) has to be removed. In this case, the corrective value $\phi_{\text{cor}}(\tilde{s})$ is necessary to add $\pi$ to $\phi(\tilde{s})$ each time the trajectory intersects axis $\tilde{z}$.

System (II.34) gives the equations of almost all infinite elastic trajectories, parametrized by only three constants $\{\tilde{\lambda}, \tilde{t}_p, a\}$. For a complete overview of ideal elastica, we only need to add the straight rods obtained in subsection IV A and the force-less configurations studied in supplementary material.

### D. Orientation of sections

There are two methods to define the physical orientation of sections. The first one is to express the Euler angles $\{\psi, \theta, \phi\}$ that orientate $\{d_1, d_2, d_3\}$ in $\{e_1, e_2, e_3\}$. The second one is to express the angle $\zeta$ between the Darboux frame and the Frenet frame. Whatever the method, the three parameters $\{\tilde{\lambda}, \tilde{t}_p, a\}$ are pertinent to define the orientation of sections: only two additional parameters $\{\phi(0), K_3/K_0\}$ or $\{\zeta(0), K_3/K_0\}$ are needed.
1. Expressions of Euler angles

To express Euler angles we first write the angular deformation $\Omega$ in the Darboux frame\(^{30}\):

$$\Omega(s) = \Omega_1 d_1 + \Omega_2 d_2 + \Omega_3 d_3$$  \hspace{1cm} (II.38)

with

$$\Omega_1 = \theta'\sin(\varphi) - \psi'\sin(\theta)\cos(\varphi)$$ \hspace{1cm} (II.39a)
$$\Omega_2 = \theta'\cos(\varphi) + \psi'\sin(\theta)\sin(\varphi)$$ \hspace{1cm} (II.39b)
$$\Omega_3 = \Omega_t = \psi'\cos(\theta) + \varphi'.$$ \hspace{1cm} (II.39c)

We note $z_\theta = \cos(\theta) = t \cdot e_k = \tilde{z}'$. Non-dimensionalizing the definitions of $\lambda$ and $t_P$ in II B and using equations (II.2), (II.22), (II.38) and (II.39) yield

$$\left\{ \begin{array}{l}
\tilde{\lambda} = \tilde{\psi}' \left( 1 + \left( \frac{K_3}{K_0} - 1 \right) z_\theta^2 \right) + \frac{K_3}{K_0} \varphi' z_\theta \\
\tilde{t}_P = \frac{K_3}{K_0} \left( \tilde{\psi}' z_\theta + \varphi' \right).
\end{array} \right.$$ \hspace{1cm} (II.40a)

Then with equation (II.25a), we arrive at

$$\left\{ \begin{array}{l}
\tilde{\psi}'(\tilde{s}) = \frac{\tilde{\lambda} - \tilde{t}_P z_\theta}{1 - z_\theta^2} \\
\tilde{\varphi}'(\tilde{s}) = \left( \frac{K_0}{K_3} - 1 \right) \tilde{t}_P + \frac{\tilde{t}_P - \tilde{\lambda} z_\theta}{1 - z_\theta^2} \\
z_\theta(\tilde{s}) = \tilde{z}'(\tilde{s}) = \frac{1}{2}(a - \tilde{u}).
\end{array} \right.$$ \hspace{1cm} (II.41a)

The solutions of this system are expressed in terms of elliptic functions\(^{36}\) (see appendix B):

$$\left\{ \begin{array}{l}
\psi(\tilde{s}) \equiv \psi(0) + \psi^+(\tilde{s}) + \psi^- (\tilde{s}) + \psi_{cor}(\tilde{s}) \quad [2\pi] \\
\theta(\tilde{s}) = \arccos \left( \frac{a - \tilde{u}_3}{2} + \frac{\tilde{u}_3 - \tilde{u}_2}{2} \sin^2 (c_\Psi \tilde{s}, m) \right) \\
\varphi(\tilde{s}) \equiv \varphi(0) + \left( \frac{K_0}{K_3} - 1 \right) \tilde{t}_P \tilde{s} + \psi^+(\tilde{s}) - \psi^- (\tilde{s}) + \psi_{cor}(\tilde{s}) \quad [2\pi]
\end{array} \right.$$ \hspace{1cm} (II.42a)

with

$$\psi^+(\tilde{s}) = \frac{\tilde{\lambda} - \tilde{t}_P}{2 + a - \tilde{u}_3 c_\Psi} \Pi \left( n^+, \Psi(\tilde{s}), m \right) , \quad \psi^- (\tilde{s}) = \frac{\tilde{\lambda} - \tilde{t}_P}{2 - a + \tilde{u}_3 c_\Psi} \Pi \left( n^-, \Psi(\tilde{s}), m \right).$$ \hspace{1cm} (II.43a)

The characteristics $n^+$ and $n^-$ are related to $\{\tilde{u}_1, \tilde{u}_2, \tilde{u}_3\}$ by

$$n^+ = \frac{\tilde{u}_3 - \tilde{u}_2}{\tilde{u}_3 - (a + 2)} , \quad n^- = \frac{\tilde{u}_3 - \tilde{u}_2}{\tilde{u}_3 - (a - 2)}.$$ \hspace{1cm} (II.44)

When $n^+$ (respectively $n^-$) has a vanishing denominator, equations (II.42) can be modified by suppressing the terms $\psi^+(\tilde{s})$ (respectively $\psi^- (\tilde{s})$). The correction $\psi_{cor}(\tilde{s})$ is not zero only when $\theta(\tilde{s})$ reaches the value 0 or $\pi$, which implies a discontinuity of $\psi$ and $\varphi$ in $[0, 2\pi]$. 


8
The value $\psi(0)$ is equal to the precession angle of the Frenet frame at $\tilde{s} = 0$:

$$
\psi(0) = \begin{cases} 
\pi & \text{if } \theta(0) = 0 \\
0 & \text{if } \theta(0) = \pi \\
\text{sign} \left( \tilde{t}_P - \frac{\lambda}{2}(a - \tilde{u}_3) \right) \frac{\pi}{2} & \text{otherwise.}
\end{cases}
$$

(II.45)

The value $\varphi(0) \in [0, 2\pi]$ is chosen arbitrarily: it is the reference for the angular position of the Darboux frame around $t = d_3$.

System (II.42) gives the orientation of sections parametrized by the three constants $\{\tilde{\lambda}, \tilde{t}_P, a\}$. Note that both the trajectory and the orientation of sections can also be conveniently expressed with five other parameters $\{z_1, z_2, z_3, sg_1, sg_2\}$ (see appendix C).

2. Expression of angle $\zeta = (\hat{n}, d_i)$

Another way to define the orientation of sections is to express the angle $\zeta = (\hat{n}, \hat{d}_i)$ that orientates the Darboux frame in the Frenet frame around the tangent $t = d_3$. This angle is such that

$$
\tilde{\zeta}'(\tilde{s}) = \tilde{\Omega}_t - \tilde{t}_G,
$$

(II.46)

where $\tilde{t}_G$ is the geometric torsion, defined as

$$
\tilde{t}_G = -\tilde{b}' \cdot \hat{n}.
$$

(II.47)

With this sign convention, right-handed helices have a constant positive $\tilde{t}_G$. Using the equation of equilibrium (II.9b) to calculate $\tilde{b}'$, it is possible to demonstrate that

$$
\tilde{t}_G(\tilde{s}) = \frac{1}{2} \left( \tilde{t}_P - \frac{2\tilde{\lambda} - \tilde{t}_P(a + \tilde{\lambda}^2 - \tilde{t}_P^2)}{\tilde{k}^2(\tilde{s})} \right).
$$

(II.48)

where $\tilde{k}^2(\tilde{s})$ is given by the square of (II.22):

$$
\tilde{k}^2(\tilde{s}) = \tilde{u}(\tilde{s}) + \tilde{\lambda}^2 - \tilde{t}_P^2.
$$

(II.49)

Integration of equation (II.46) gives

$$
\zeta(\tilde{s}) = \zeta(0) + \left( \frac{K_0}{K_3} - \frac{1}{2} \right) \tilde{t}_P \tilde{s} + \frac{2\tilde{\lambda} - \tilde{t}_P(a + \tilde{\lambda}^2 - \tilde{t}_P^2)}{2c_4\tilde{k}^2(0)} \Pi(n_\zeta, \Psi(\tilde{s}), m) + \zeta_{cor}(\tilde{s})
$$

(II.50)

with

$$
n_\zeta = \frac{\tilde{u}_3 - \tilde{u}_2}{\tilde{k}^2(0)}
$$

(II.51)

$$
\zeta_{cor}(\tilde{s}) = \begin{cases} 
|\tilde{s}/\tilde{s}_{per} - 1/2| + 1 \pi & \text{if } \tilde{t}_G = \tilde{u}_2 = 0 \text{ and } \tilde{u}_1\tilde{u}_3 \neq 0 \\
0 & \text{otherwise}
\end{cases}
$$

(II.52)

The correction $\zeta_{cor}(\tilde{s})$ takes care of the singularities of 2D trajectories at inflexion points.

The value $\zeta(0) \in [0, 2\pi]$ is chosen arbitrarily: it is the reference for the angular position of the Darboux frame around $t = d_3$. 

E. Symmetry of elastic rods

An important property of elastic rods is their symmetry through the transformation \( \{ \lambda, t_p, a \} \rightarrow \{ -\lambda, -t_p, a \} \). With definition (II.26) of \( p_3(\bar{\mu}) \) we observe that this transformation leaves \( p_3(\bar{\mu}) \) unchanged, and the roots \( \{ \bar{u}_1, \bar{u}_2, \bar{u}_3 \} \) are therefore unchanged. Considering the equations of trajectory (II.34) we conclude that

\[
\{ \bar{\mu}, \phi, \bar{z} \} \rightarrow \{ \bar{\mu}, -\phi, \bar{z} \},
\]

which corresponds to a symmetry of the trajectory with respect to the plane \( \{ O, e_1, e_2 \} \). This symmetry also bears on the Darboux frame, as we see with equation (II.50) that

\[
\zeta(s) - \zeta(0) \rightarrow - (\zeta(s) - \zeta(0)).
\]

III. Domain of Definition

Differential equations (II.25) can be solved if and only if there exists an interval \( D_{\bar{u}} \subset \mathbb{R}^+ \) such that

\[
\forall \bar{u} \in D_{\bar{u}}, \quad p_3(\bar{u}) \geq 0.
\]

(III.1)

\( D_{\bar{u}} \) can be reduced to a single real value. The polynomial \( p_3(\bar{u}) \) is expressed in (II.26), and its sign is readily obtained for large \( |\bar{u}| \): it is positive when \( \bar{u} \rightarrow -\infty \) and negative when \( \bar{u} \rightarrow +\infty \). To study more precisely the sign of \( p_3(\bar{u}) \), we discuss its discriminant \( \Delta \) defined in (II.29).

If \( \Delta < 0 \) then \( p_3(\bar{u}) \) has only one simple real root, which is negative. This invalidates condition (III.1), excepted when the real root is null, which imply that \( D_{\bar{u}} = \{ 0 \} \) can be chosen to obtain straight rods: the results exposed in subsection IV A show that these trajectories are not pertinent, because all straight rods are located in another region. As a consequence, equations (II.25) require \( \Delta \geq 0 \). In this case, \( p_3(\bar{u}) \) has three real roots and with (II.28c) we note that \( \bar{u}_1 \) is negative, and \( \bar{u}_2 \) and \( \bar{u}_3 \) are of the same sign (we show in supplementary material that \( \bar{u}_3 = 0 \) implies \( \bar{u}_2 = 0 \)). Thus condition (III.1) is satisfied if and only if \( \bar{u}_3 \) is positive, by taking \( D_{\bar{u}} = [\bar{u}_2, \bar{u}_3] \). As \( \Delta \) and \( \bar{u}_3 \) are functions of \( \{ \lambda, t_p, a \} \), this implies that the three parameters must evolve within a domain of definition \( D \subset \mathbb{R}^3 \) defined as follows:

\[
(\lambda, t_p, a) \in D \iff \begin{cases} \Delta(\lambda, t_p, a) \geq 0 \\ \bar{u}_3(\lambda, t_p, a) \geq 0 \end{cases}.
\]

(III.2)

As \( \lambda \) and \( t_p \) are related to the force and moment that are imposed to the rod, they may vary in all \( \mathbb{R} \). Thus, condition (III.2) only bears on \( a \). With the same argument and considering the definition of \( a \) in (II.17), this parameter cannot be bounded by an upper value. However, the condition \( ||r'(s)|| = 1 \) readily leads to \( a \geq -2 \). As a consequence, the domain of definition \( D \) is searched in the form

\[
a \geq a_{\text{Min}}(\lambda, t_p) \geq -2,
\]

(III.3)

where \( a_{\text{Min}}(\lambda, t_p) \) is obtained by resolving system (III.2).

A. Positive discriminant \( \Delta \)

\( \Delta \) is a fourth-degree polynomial of \( a \) (see appendix D). To solve \( \Delta(\lambda, t_p, a) \geq 0 \), we study its four roots \( \{ a_1, a_2, a_3, a_4 \} \). These roots \( a_k(\lambda, t_p) \) are expressed analytically in
appendix D. We choose to classify them as when the four are real, \( a_1 \leq a_2 \leq a_3 \leq a_4 \). Then when only two of them are real, they are named \( a_1 \) and \( a_4 \). This is done numerically.

In the case \( \tilde{t}_P = -\tilde{\lambda} \), \( \Delta \) has only one double real root

\[
a_1(\tilde{\lambda}, -\tilde{\lambda}) = a_4(\tilde{\lambda}, -\tilde{\lambda}) = -2. \tag{III.4}
\]

When \( \tilde{t}_P = \tilde{\lambda} \), \( \Delta \) has four real roots shown in figure 2. In the general case when \( \tilde{t}_P \neq \pm \tilde{\lambda} \), \( \Delta \) possesses at least two real roots, and all its roots are plotted in figure 3. Note that the plots are symmetric with respect to the axis \( \tilde{\lambda} = \tilde{t}_P = 0 \). This is due to the invariance of \( \Delta \) with respect to the transformation \( \{ \lambda, t_P, a \} \rightarrow \{ -\lambda, -t_P, a \} \), visible in (II.29).

![Figure 2. Plot of the real roots of \( \Delta \) superposed to a plot of \( a_{\text{Low}} \), as functions of \( \tilde{\lambda} \) in the case \( t_P = \lambda \). When \( \tilde{\lambda} \in ]-\infty, -2[ \cup ]2, +\infty[ \), the condition \( a \geq a_{\text{Low}} \) implies that \( a \in ]-\infty, a_3 = a_4 \) is excluded, so that the domain of definition is \( a \in [a_3, +\infty[ \). When \( \tilde{\lambda} \in [-2, 2) \), \( a \in ]-\infty, a_1 \) is not allowed by \( a \geq a_{\text{Low}} \), and \( a \in [a_1, a_2] \) is forbidden by \( \Delta \geq 0 \): in this case, the domain of definition is \( a \in [a_2, +\infty[ \).

This knowledge of the roots of \( \Delta \) let us construct table I representing the variations of the sign of \( \Delta(\tilde{\lambda}, \tilde{t}_P, a) \). Seven cases are derived according to the number of real roots and their multiplicity. We see that in all cases, \( \Delta \) is positive for \( a \in ]-\infty, a_1] \cup [a_3, +\infty[ \). In some cases \( a \in [a_2, a_3] \) also implies that \( \Delta \) is positive, but all other parts of \( \mathbb{R} \) are forbidden.

### B. Positive root \( \tilde{u}_3 \)

To complete the resolution of system (III.2), it is necessary to solve \( \tilde{u}_3 \geq 0 \). Assume that \( \Delta \geq 0 \), then \( \{ \tilde{u}_1, \tilde{u}_2, \tilde{u}_3 \} \) are real, \( \tilde{u}_1 \) is negative and \( \tilde{u}_2 \) and \( \tilde{u}_3 \) are of the same sign. Thus, it suffices that one root is positive to ensure that \( \tilde{u}_3 \) is positive. Descartes’ rule of signs guarantees that there are as many positive roots of \( p_3(\tilde{u}) \) as there are changes of signs in the sequence \( (\varepsilon_{3-k})_{k \in \{0,1,2,3\}} \) of the coefficients of \( p_3(\tilde{u}) \) defined in (II.27) and ordered by decreasing subscript (ignoring null \( \varepsilon_k \) coefficients). As we only need to identify one positive root, applying Descartes’ rule of signs leads directly to

\[
\Delta(\tilde{\lambda}, \tilde{t}_P, a) \geq 0 \text{ and } \tilde{u}_3(\tilde{\lambda}, \tilde{t}_P, a) \geq 0 \iff \Delta(\tilde{\lambda}, \tilde{t}_P, a) \geq 0 \text{ and } a \geq a_{\text{Low}}(\tilde{\lambda}, \tilde{t}_P) \tag{III.5}
\]

where

\[
a_{\text{Low}}(\tilde{\lambda}, \tilde{t}_P) = \begin{cases} 
\frac{\tilde{\lambda}^2 - \sqrt{4 - 4\tilde{\lambda}\tilde{t}_P + \tilde{\lambda}^4}}{2} & \text{if } \tilde{\lambda} \neq 0 \text{ and } \tilde{\lambda} \left( \tilde{t}_P - 1/\tilde{\lambda} - 3/16 \tilde{\lambda}^3 \right) < 0 \\
\frac{\tilde{\lambda}^2}{2} & \text{if } \tilde{\lambda} \neq 0 \text{ and } \tilde{\lambda} \left( \tilde{t}_P - 1/\tilde{\lambda} - 3/16 \tilde{\lambda}^3 \right) \geq 0 \\
-2 & \text{if } \tilde{\lambda} = 0 
\end{cases} \tag{III.6}
\]
Figure 3. Plots of the roots \( \{a_1, a_2, a_3, a_4\} \) of the discriminant \( \Delta \) superposed to a plot of the value \( a_{Low} \), as functions of \( \tilde{\lambda} \) and \( \tilde{t}_p \): \( \tilde{\lambda} \in [-b, b] \), \( \tilde{t}_p \in [-b, b] \) and \( a \in [-2b^2, b^2] \) where \( b = 2 \) in plot (a) and \( b = 10 \) in plot (b). As implicitly shown in these plots, when \( \tilde{t}_p \neq \pm \tilde{\lambda} \) the surface \( a_{Low}(\tilde{\lambda}, \tilde{t}_p) \) is always located below \( a_4(\tilde{\lambda}, \tilde{t}_p) \) and above \( a_3(\tilde{\lambda}, \tilde{t}_p) \). As a result, the condition \( a \geq a_{Low} \) forbids the interval \( a \in ]-\infty, a_3[ \) and the domain of definition is \( a \in [a_4, +\infty[ \).

When \( \tilde{t}_p = -\tilde{\lambda} \), we note that \( a_{Low} = a_1 = a_4 = -2 \) and therefore that \( a \in [a_4, +\infty[ \) is the domain of definition. Figure 2 shows that in the case \( \tilde{t}_p = \tilde{\lambda} \), for \( \tilde{\lambda}^2 > 4 \), condition \( a \geq a_{Low}(\tilde{\lambda}, \tilde{t}_p) \) forbids \( a \) to be in \( ]-\infty, a_3[ \) and condition \( \Delta \geq 0 \) (see table I) requires \( a \in [a_3 = a_4, +\infty[ \); for \( \tilde{\lambda}^2 \leq 4 \), \( a \in [a_2, a_3[ \) also belongs to the domain of definition. Finally, figure 3 shows that \( a \) is restrained to \( [a_4, +\infty[ \) when \( \tilde{t}_p \neq \pm \tilde{\lambda} \).

As a conclusion, the domain of definition \( \mathcal{D} \) is such that

\[
(\tilde{\lambda}, \tilde{t}_p, a) \in \mathcal{D} \iff \begin{cases} 
(\tilde{\lambda}, \tilde{t}_p) \in \mathbb{R}^2 \\
 a \in [a_{Min}(\tilde{\lambda}, \tilde{t}_p), +\infty] 
\end{cases}
\]  

(III.7)

where

\[
a_{Min}(\tilde{\lambda}, \tilde{t}_p) = \begin{cases} 
a_2(\tilde{\lambda}, \tilde{t}_p) & \text{if } \tilde{t}_p = \tilde{\lambda} \in [-2, 2] \\
a_4(\tilde{\lambda}, \tilde{t}_p) & \text{otherwise}
\end{cases}
\]  

(III.8)

This important result is not unexpected as it generalizes the well-known domain of definition of the Euler elastica to the 3D ideal elastica.
Table I. Variations of the sign of $\Delta(\tilde{\lambda}, \tilde{t}_P, a)$: "+" stands for $\Delta > 0$, "−" for $\Delta < 0$.

<table>
<thead>
<tr>
<th>Case</th>
<th>$\tilde{t}_P = -\tilde{\lambda}$</th>
<th>$\tilde{t}_P = \tilde{\lambda}$</th>
<th>$\tilde{t}_P \neq \pm \tilde{\lambda}$</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>$t_P = -\tilde{\lambda} \neq 0$</td>
<td>$a_1 = a_4 = -2$</td>
<td>$4$ simple roots + $0$ + $0$ + $a_3 = a_4 = 2$</td>
</tr>
<tr>
<td></td>
<td>$t_P = \tilde{\lambda} = 0$</td>
<td>$0$ + $0$ + $0$ + $2$ double roots</td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>$t_P = \tilde{\lambda} = \pm 2$</td>
<td>$a_1 = a_2 = -2$</td>
<td>$a_2 = a_3 = a_4 = 2$</td>
</tr>
<tr>
<td></td>
<td>$a_3 = a_4 = 2$</td>
<td>$0$ + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>$0 \neq t_P = \tilde{\lambda} \neq \pm 2$</td>
<td>$a_1 = a_2 = a_3 = a_4 = 2$</td>
<td>$a_1 = a_2 = a_3 = a_4 = 2$</td>
</tr>
<tr>
<td></td>
<td>$2$ simple &amp; 1 double roots</td>
<td>$0$ + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>$4$ simple roots + $0$ + $0$ + $0$ + $a_3 = a_4 = 2$</td>
<td>$a_2 = a_3 = a_4 = 2$</td>
<td>$0$ + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
</tr>
<tr>
<td>5</td>
<td>$a_1 = a_2 = a_3 = a_4 = 2$</td>
<td>$a_3 = a_4 = 2$</td>
<td>$2$ simple roots + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
</tr>
<tr>
<td>6</td>
<td>$a_1 = a_2 = a_3 = a_4 = 2$</td>
<td>$a_2 = a_3 = a_4 = 2$</td>
<td>$2$ simple roots + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
</tr>
<tr>
<td>7</td>
<td>$2$ simple roots + $0$ + $0$ + $0$ + $2$ simple &amp; 1 double roots</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

IV. SPECIAL TRAJECTORIES

With the formalism presented in section II and the definition domain obtained in section III, it is possible to position each particular geometry in $\{\tilde{\lambda}, \tilde{t}_P, a\}$ space and to characterize them precisely. This is done by imposing geometric constraints on ideal elastic rods and determining the consequence on parameters $\{\tilde{\lambda}, \tilde{t}_P, a\}$.

A. 1D-2D shapes, helices, homoclinics

Thus, straight rods are obtained for $\bar{\kappa} = cst = 0$, circles for $\bar{z}(s)$ constant, 2D elastica for $\phi(s)$ piecewise constant, helices for $m = 0$ and homoclinics for $m = 1$. In each case, equations of trajectory (II.34) are simplified and geometric characteristics are identified. This study is done completely in supplementary material, and leads to the classification exposed in table II. One particularly remarkable result is that surface $a_{Min}(\tilde{\lambda}, \tilde{t}_P)$, the lower bound of the definition domain, is also the surface of all helices. In figure 4, the radius and pitch of these helices are plotted as functions of $\tilde{\lambda}$ and $\tilde{t}_P$, which show how surface $a_{Min}(\tilde{\lambda}, \tilde{t}_P)$ is organized. Another important result is that two helices, distinguished by $sg = \pm 1$, correspond to given values of radius $\bar{\rho}_0$ and pitch $\bar{p}_z$:

$$\tilde{\lambda} = \frac{\bar{\rho}_0 \bar{p}_z + sg 2\pi \bar{\kappa} \tilde{t}_l}{2\pi \bar{\rho}_0}, \quad \tilde{t}_P = \frac{\bar{p}_z \bar{\kappa} + sg 2\pi \bar{\rho}_0 \tilde{t}_l}{2\pi \bar{\rho}_0}, \quad \bar{\kappa} = cst = \frac{\bar{\rho}_0}{\bar{\rho}_0^2 + \left(\frac{\bar{p}_z}{2\pi}\right)^2}. \quad (IV.1)$$

In figure 5, straight rods, circles, planar elastica, helices and homoclinics are located in $\{\tilde{\lambda}, \tilde{t}_P, a\}$ space.
B. Closed shapes

1. Equations

Closed shapes are obtained when the trajectory $\tilde{r}(s)$ and the Darboux frame are periodic and have the same period. Equations (II.34), (II.35), (II.50) and (II.52) and the properties of elliptic functions and elliptic integrals tell that, for all $(s_0, q_z) \in \mathbb{R} \times \mathbb{Z}^*$:

\[
\begin{aligned}
\bar{z}(s_0 + q_z s_{per}) &= \bar{z}(s_0) + q_z \bar{z}(s_{per}) \\
\phi(s_0 + q_z s_{per}) &= \phi(s_0) + q_z \phi(s_{per}) \\
\zeta(s_0 + q_z s_{per}) &= \zeta(s_0) + q_z \zeta(s_{per}) - q_z \zeta(0)
\end{aligned}
\]

where $s_{per}$ is the period of $\bar{u} = \tilde{\rho}^2$ defined in (II.36). From these equations,

\[
\begin{aligned}
\bar{z} \text{ periodic} &\iff \bar{z}(s_{per}) = 0 \iff \bar{z} \text{ periodic of period } s_{per} \\
\{\bar{x}, \bar{y}\} \text{ periodic of period } q_z s_{per} &\iff \exists q_\phi \in \mathbb{Z}, \phi(s_{per}) = 2\pi q_\phi / q_z \\
\{\bar{d}_z\} \text{ periodic of period } q_z s_{per} &\iff \exists q_\zeta \in \mathbb{Z}, \zeta(s_{per}) = \zeta(0) + 2\pi q_\zeta / q_z.
\end{aligned}
\]

Using (II.34) and (II.50), we deduce that an ideal elastic rod is closed if and only if there exists three integers $\{q_z, q_\phi, q_\zeta\}$ such that:

<table>
<thead>
<tr>
<th>Trajectories</th>
<th>Location</th>
<th>Roots of $p_3(\tilde{u})$</th>
<th>Characteristics</th>
</tr>
</thead>
</table>
| Straight lines    | $\tilde{t}_p = a\tilde{\lambda}/2$  
$a = \pm 2$       | $\tilde{u}_2 \tilde{u}_3 = 0$ | Torsion angle density $\tilde{\Omega}_t = (K_0/K_3)\tilde{t}_p$
Tension if $a = 2$, compression if $a = -2$
| Circles           | $\tilde{\lambda} = \pm 1/\sqrt{a}$
$\tilde{t}_p = 1/\tilde{\lambda}$
$a > 0$            | $\tilde{u}_2 = \tilde{u}_3 = a$ | Radius $\tilde{\rho}_0 = \sqrt{a}$
Torsion angle density $\tilde{\Omega}_t = (K_0/K_3)\tilde{t}_p$
| Inflexional 2D elastica | $\tilde{t}_p = \tilde{\lambda} = 0$
$a \in [-2, 2]$ | $\tilde{u}_1 = a - 2$
$\tilde{u}_2 = 0$
$\tilde{u}_3 = a + 2$ | $m = (2 + a)/4$
$m \in [0, 1]$
| Non-inflexional 2D elastica | $\tilde{t}_p = \tilde{\lambda} = 0$
$a \geq 2$        | $\tilde{u}_1 = 0$
$\tilde{u}_2 = a - 2$
$\tilde{u}_3 = a + 2$ | $m = 4/(2 + a)$
$m \in [0, 1]$
| Helices           | $a = a_{min}(\tilde{\lambda}, \tilde{t}_p)$ | $\tilde{u}_2 = \tilde{u}_3$ | Radius $\tilde{\rho}_0 = \sqrt{\frac{1}{3}(2a - \tilde{\lambda}^2 + 2\sqrt{3p})}$
Pitch $\tilde{p}_z = 2\pi \frac{(a - \tilde{\rho}_0)^2}{\tilde{\lambda} \tilde{\rho}_0^2 + 2\tilde{p}_z - a\tilde{\lambda}}$
p defined in (II.30)
| Homoclinics       | $\tilde{\lambda}^2 < 4$
$\tilde{t}_p = \tilde{\lambda}$
$a = 2$            | $\tilde{u}_1 = \tilde{u}_2 = 0$ | Maximal radius $\tilde{\rho}_{max} = \sqrt{4 - \lambda^2}$

Table II. Location and characterization of special trajectories.
\[
\begin{align*}
\phi\vec{z}(s_{\text{per}}) &= (a - \bar{u}_1)K(m) - (\bar{u}_3 - \bar{u}_1)E(m) = 0 \quad \text{(IV.4a)} \\
\phi(s_{\text{per}}) &= \frac{\bar{u}_3\bar{\lambda}K(m) + (2\bar{t}_p - a\bar{\lambda})\Pi(n, m)}{\bar{u}_3 c_\psi} + \phi_{\text{cor}}(s_{\text{per}}) = 2\pi \frac{q_\psi}{q_z} \quad \text{(IV.4b)} \\
\zeta(s_{\text{per}}) - \zeta(0) &= \left( \frac{K_0}{K_3} - \frac{1}{2} \right) t_p s_{\text{per}} + \frac{2\bar{t}_p - 2\bar{t}_G(0)}{c_\psi} \Pi(n_\zeta, m) + \zeta_{\text{cor}}(s_{\text{per}}) = 2\pi \frac{q_\zeta}{q_z}. \quad \text{(IV.4c)}
\end{align*}
\]

Another set of equations can be obtained, involving Euler angles \((\psi, \theta, \varphi)\). Indeed, it has been demonstrated in (Ref. 26) that during one period \(s_{\text{per}}\) of \(\vec{z}(s)\), the cylindrical coordinate \(\phi\) and the Euler angle of precession \(\psi\) have congruent angular variations modulo \(2\pi\). The same result stands for \(\zeta\) and \(\varphi\). As a consequence, conditions \(\phi(s_{\text{per}}) = 2\pi q_\phi/q_z\) and \(\zeta(s_{\text{per}}) = \zeta(0) + 2\pi q_\zeta/q_z\), where \(q_\psi\) and \(q_\varphi\) are integers. With equations (II.42), this leads to

\[
\begin{align*}
\psi(s_{\text{per}}) - \psi(0) &= 2(\psi^+_p + \psi^-_p) + \psi_{\text{cor}}(s_{\text{per}}) = 2\pi \frac{q_\psi}{q_z} \quad \text{(IV.5b)} \\
\varphi(s_{\text{per}}) - \varphi(0) &= \left( \frac{K_0}{K_3} - 1 \right) \bar{t}_p s_{\text{per}} + 2(\psi^+_p - \psi^-_p) + \psi_{\text{cor}}(s_{\text{per}}) = 2\pi \frac{q_\varphi}{q_z} \quad \text{(IV.5c)}
\end{align*}
\]

where

\[
\begin{align*}
\psi^+_p &= \frac{\bar{\lambda} + \bar{t}_p}{2 + a - \bar{u}_3} \frac{1}{c_\psi} \Pi(n^+, m), \quad \psi^-_p = \frac{\bar{\lambda} - \bar{t}_p}{2 - a + \bar{u}_3} \frac{1}{c_\psi} \Pi(n^-, m). \quad \text{(IV.6)}
\end{align*}
\]

\(n^+\) and \(n^-\) are defined in (II.44).

2. Practical computation

We approximate the dense discret set of closed shapes in \(\{\bar{\lambda}, \bar{t}_p, a\}\) space by the embedding surface generated by equation (IV.5a). This is a good approximation because \(\mathbb{Q}\) is dense in \(\mathbb{R}\), hence there can always be found a rational \(q_\psi/q_z\) that solves equation (IV.5b) with any desired precision. Furthermore, there is always one value of \(K_0/K_3\) that solves equation (IV.5c).

To solve equation (IV.5a), it is useful to introduce the following variables:26

\[
\begin{align*}
\begin{aligned}
z_1 &= \frac{1}{2}(a - \bar{u}_3) \\
z_2 &= \frac{1}{2}(a - \bar{u}_2) \\
z_3 &= \frac{1}{2}(a - \bar{u}_1)
\end{aligned} \quad \text{(IV.7a)} \\
\begin{aligned}
z_0 &= \frac{1}{2}(a + \bar{u}_3) \\
z_4 &= \frac{1}{2}(a + \bar{u}_2)
\end{aligned} \quad \text{(IV.7b)} \\
z_5 &= \frac{1}{2}(a + \bar{u}_1). \quad \text{(IV.7c)}
\end{align*}
\]

With these parameters, equation (IV.5a) becomes

\[
(\bar{z}_3 - \bar{z}_1)E(m) + \bar{z}_3 K(m) = 0. \quad \text{(IV.8)}
\]

The modulus \(m\) of equation (II.32) can be equivalently expressed as
\[ m = \frac{z_2 - z_1}{z_3 - z_1}. \]  

(IV.9)

Appendix C explains how to obtain the parameters \( \{\tilde{\lambda}, \tilde{t}_P, a\} \) from \( \{z_1, z_2, z_3\} \) and the signs \( sg_1 \) and \( sg_2 \) of \( \tilde{\lambda} + \tilde{t}_P \) and \( \tilde{\lambda} - \tilde{t}_P \) respectively. Thus, the approximate space of closed shapes can be parametrized by \( \{m, z_3, sg_1, sg_2\} \). We obtain the red surface in figure 7. All exact closed shapes are included in this surface, which is a remarkably simple result compared to what was obtained for instance in (Ref. 21) and (Ref. 25). Note the symmetry with respect to axis \( \tilde{\lambda} = \tilde{t}_P = 0 \), explained by the invariance of equation (IV.5a) with respect to the transformation \( \{\lambda, \tilde{t}_P, a\} \rightarrow \{-\lambda, -\tilde{t}_P, a\} \) (by the same arguments as in II E).

Figure 4. Radius and pitch of helices as functions of \( \tilde{\lambda} \) (abscissa) and \( \tilde{t}_P \) (ordinate).
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(*) Figure 5. Plot of the regions of \{\tilde{\lambda}, \tilde{t}_P, a\} space corresponding to null discriminant (\Delta = 0) and to the specific case of 2D elastica (\tilde{\lambda} = \tilde{t}_P = 0). The region \Delta = 0 includes right- and left-handed helices (a = a_{Min}(\tilde{\lambda}, \tilde{t}_P)), straight rods (a = \pm 2 and \tilde{t}_P = a\tilde{\lambda}/2), circles (a = a_{Min}(\tilde{\lambda}, \tilde{t}_P) and \tilde{t}_P = 1/\tilde{\lambda}) and homoclinic trajectories (a = 2 and \pm 2 < \tilde{t}_P = \tilde{\lambda} < 2).

V. GENERAL CASE

To classify the shapes in the general case, we have identified geometric properties that characterize all elastic rods.

A. General geometric properties of elastic rods

1. The elastic rods wind around a core helix

Firstly, we observe through equations (IV.2a), (IV.2b) and (II.34) that \tilde{z}(\tilde{s}) and \phi(\tilde{s}) oscillate around linear functions. It is therefore possible to introduce a core helix around which the 3D elastic shapes are wound. We define this helix by its trajectory

\[ \tilde{r}_H(\tilde{s}_H) = \tilde{x}_H(\tilde{s}_H)e_i + \tilde{y}_H(\tilde{s}_H)e_j + \tilde{z}_H(\tilde{s}_H)e_k \]  

(V.1)
as

\[ \begin{align*}
\tilde{x}_H(\tilde{s}_H) &= \tilde{\rho}_H \cos(c_\phi \tilde{s}_H) \\
\tilde{y}_H(\tilde{s}_H) &= \tilde{\rho}_H \sin(c_\phi \tilde{s}_H) \\
\tilde{z}_H(\tilde{s}_H) &= c_z \tilde{s}_H,
\end{align*} \]  

(V.2a, V.2b, V.2c)

where

\[ \tilde{\rho}_H = \frac{\sqrt{u_3} + \sqrt{u_2}}{2}, \quad c_\phi = \frac{\phi(\tilde{s}_{per})}{\tilde{s}_{per}} = \frac{\tilde{\lambda}}{2} + \frac{2t_P - \tilde{\lambda}a}{2u_3} \frac{\Pi(n, m)}{K(m)}, \]  

(V.3)
\[ c_z = \frac{\tilde{z}(\tilde{s}_{\text{per}})}{s_{\text{per}}} = \frac{1}{2}(a - \tilde{u}_1) - \frac{\tilde{u}_3 - \tilde{u}_1}{2} E(m) K(m). \]  

(V.4)

Under this definition, \( ||\tilde{r}'_{\text{H}}(\tilde{s}_{\text{H}})|| = \sqrt{\tilde{\rho}_{\text{H}}^2 c_{\phi}^2 + c_z^2} \neq 1 \), so that \( \tilde{s}_{\text{H}} \) is not the arc length.

In the case \( m = 0 \), the rod has a helical trajectory (given in supplementary material) that corresponds also to the core helix. A singularity is obtained when \( \tilde{u}_3 = 0 \), where \( c_{\phi} \) is not defined. As this corresponds to straight lines, we choose \( c_{\phi} = 0 \) in this case.

When \( n = 1 \), which is equivalent to \( \tilde{u}_2 = 0 \), \( c_{\phi} \) is not defined. However, generating a Taylor series expansion of \( c_{\phi} \) about \( n = 1 \) to zeroth order and using (II.28c), for \( m \neq 1 \) it follows that

\[ c_{\phi} \approx \frac{\tilde{\lambda}}{2} + \text{sign}(2\tilde{t}_{\text{P}} - \tilde{\lambda}a) \frac{\pi}{4} \sqrt{-u_1} \sqrt{1 - m K(m)}. \]  

(V.5)

With equation (II.28c) we see that the sign of \( 2\tilde{t}_{\text{P}} - \tilde{\lambda}a \) changes when \( \tilde{u}_2 = 0 \), implying a step change of \( c_{\phi} \). It is therefore possible to extend the definition of \( c_{\phi} \) by choosing arbitrarily \( \text{sign}(2\tilde{t}_{\text{P}} - \tilde{\lambda}a) = 1 \) in equation (V.5).

When \( n = 1 \) and \( m = 1 \), equation (V.5) with \( \tilde{u}_1 = (m - 1)/m \tilde{u}_3 \) gives

\[ c_{\phi} \approx \frac{\tilde{\lambda}}{2} \]  

(V.6)

As there is no discontinuity in this case, equation (V.6) extends \( c_{\phi} \) continuously.

Hence we have exhibited the existence of a core helix for each elastic trajectory, with radius given by (V.3) and pitch \( \tilde{p}_{\text{H}} \) defined as

\[ \tilde{p}_{\text{H}} = \frac{2\pi}{c_{\phi}} = \frac{\tilde{z}}{c_{\phi}}. \]  

(V.7)

The observation that elastic trajectories wind around an helix has been proposed previously, even in cases of non-ideal 3D rods\textsuperscript{26,31}.

2. The elastic rods are contained in a tube-shaped envelope

Secondly, the choice we have made for \( \tilde{\rho}_{\text{H}} \) implies that elastic trajectories are always contained within a tube-shaped envelope whose centre line is the core helix. Exemples are shown in figure 6. The radius \( \tilde{\rho}_{\text{G}} \) of this tube is

\[ \tilde{\rho}_{\text{G}} = \sqrt{\tilde{u}_3 - \tilde{u}_2}. \]  

(V.8)

Noting \( \{n_{\text{H}}, b_{\text{H}}, t_{\text{H}}\} \) the Frenet basis of the core helix, the tube-shaped envelope is defined by its surface \( \tilde{r}_{\text{tube}}(\tilde{s}_{\text{H}}, \alpha) \):

\[ \tilde{r}_{\text{tube}}(\tilde{s}_{\text{H}}, \alpha) = \tilde{r}_{\text{H}}(\tilde{s}_{\text{H}}) + \tilde{\rho}_{\text{G}} \cos(\alpha)n_{\text{H}} + \tilde{\rho}_{\text{G}} \sin(\alpha)b_{\text{H}}, \quad \alpha \in [0, 2\pi]. \]  

(V.9)

3. The elastic rods have a second pitch \( \tilde{p}_{\text{G}} \)

Thirdly, it is possible to plot the elastic trajectories in the Frenet frame of their core helix. Let \( \tilde{s}_{\text{H}}(\tilde{s}) \) be the curvilinear abscissa of the orthogonal projection of the point \( \tilde{r}(\tilde{s}) \)
on the core helix. The coordinates \((\vec{r}_n^+, \vec{r}_b^+, \vec{r}_t^+)\) of the point \(\vec{r}(\tilde{s})\) in the Frenet frame \(\{\vec{n}_H(\tilde{s}_H), \vec{b}_H(\tilde{s}_H), \vec{t}_H(\tilde{s}_H)\}\) are given by

\[
\begin{align*}
\vec{r}_n^+(\tilde{s}) &= \bar{\rho}_H - \bar{\rho}(\tilde{s}) \cos (\phi(\tilde{s}) - c_\phi \bar{s}_H) \\
\vec{r}_b^+(\tilde{s}) &= -c_\phi \bar{\rho}(\tilde{s}) \sin (\phi(\tilde{s}) - c_\phi \bar{s}_H) + c_\phi \bar{\rho}_H \left( \bar{z}(\tilde{s}) - c_z \bar{s}_H \right) \\
\vec{r}_t^+(\tilde{s}) &= c_\phi \bar{\rho}_H \sin (\phi(\tilde{s}) - c_\phi \bar{s}_H) + c_z \left( \bar{z}(\tilde{s}) - c_z \bar{s}_H \right) = 0.
\end{align*}
\] (V.10)

The abscissa \(\tilde{s}_H(\tilde{s})\) is obtained by resolving numerically equation (V.10c).

The curve

\[
\vec{r}_F(\tilde{s}) = \vec{r}_n^+(\tilde{s}) \, \vec{n}_H(0) + \vec{r}_b^+(\tilde{s}) \, \vec{b}_H(0) + \sqrt{c_z^2 + c_\phi^2 \bar{\rho}_H^2} \, \tilde{s}_H \, \vec{t}_H(0)
\] (V.11)
gives the elastic trajectory in the Frenet frame of the core helix. The cylindrical coordinates \((\bar{\rho}_F, \phi_F, \bar{z}_F)\) are used to describe this curve, with \(-\vec{r}_n^+ = \bar{\rho}_F \cos(\phi_F)\) and \(-\vec{r}_b^+ = \bar{\rho}_F \sin(\phi_F)\).

Equations (V.3), (V.4) and (V.10) imply that \(\tilde{s}_H(\tilde{s}_{\text{per}}) = \tilde{s}_{\text{per}}\) and that \(\phi_F(\tilde{s})\) makes one turn during one period \(\tilde{s}_{\text{per}}\). It is therefore possible to define a pitch \(\bar{p}_G\) as

\[
\bar{p}_G = \bar{z}_F \left( \frac{\phi_F}{\tilde{s}} = \pm \tilde{s}_{\text{per}} \right) = \pm \sqrt{c_z^2 + c_\phi^2 \bar{\rho}_H^2} \, \tilde{s}_{\text{per}}.
\] (V.12)

The sign of \(\bar{p}_G\) can be obtained by writing the condition for an elastic trajectory to intersect its core helix. With (V.10), this condition is

\[
\exists \ \tilde{s} \in \mathbb{R}, \ \vec{r}_n^+(\tilde{s}) \equiv \vec{r}_b^+(\tilde{s}) = 0 \iff c_z \phi(\tilde{s}_0) - c_\phi \bar{z}(\tilde{s}_0) = 0
\] (V.13)

with

\[
\tilde{s}_0 = \frac{1}{c_\phi} \text{sn}^{-1} \left( \sqrt{u_3 - \bar{\rho}_H^2 \bar{s}_{\text{per}}}, \frac{u_3 - u_2}{u_3 - u_2}, m \right).
\]

Trajectories that hold (V.13) true never hold \(\phi_F = 2\pi\) true for any abscissa \(\tilde{s}\): they are transitional trajectories for which the sign of the pitch cannot be defined. Furthermore, it can be observed that

\[
\text{sign}(\bar{p}_G) = \text{sign}(c_z \phi(\tilde{s}_0) - c_\phi \bar{z}(\tilde{s}_0)).
\] (V.14)

4. The elastic rods have three chirality components

Fourthly, 3D elastic rods are chiral, which means that they cannot be superimposed onto their mirror image. We identify three chirality components for every elastic rod:

(i) The core helix has a chirality \(S_H\), i.e. it can be right-handed \((S_H = +1)\) or a left-handed \((S_H = -1)\). \(S_H\) is the sign of the pitch \(\bar{p}_H\);

(ii) Elastic rods wind around their core helix with a chirality \(S_G\), i.e. their trajectory in the Frenet frame of their core helix can be right-handed \((S_G = +1)\) or left-handed \((S_G = -1)\). \(S_G\) is the sign of the pitch \(\bar{p}_G\);

(iii) Cross-sections turn around \(t\) with a chirality \(S_P\), i.e. they are subjected to a positive \((S_P = +1)\) or negative \((S_P = -1)\) torsional moment \(M(s) \cdot t\). \(S_P\) is the sign of \(t_P\).
Two examples showing the global structure of 3D elastic shapes. In example (a), the trajectory is plotted in the global reference frame \( \{ O, e_i, e_j, e_k \} \) in (a.1) and in the Frenet frame \( \{ \tilde{r}_H(\tilde{s}_H), -n_H(\tilde{s}_H), -b_H(\tilde{s}_H), t_H(\tilde{s}_H) \} \) of the core helix in (a.2). In example (b), it is only plotted in the global reference frame. The thick dashed lines are the core helices about axis \( \tilde{z} \), right-handed in (a) \( (S_H = +1) \) and left-handed in (b) \( (S_H = -1) \). The elastic rods wind around these helices with a negative sign in (a) \( (S_G = -1) \) and a positive sign in (b) \( (S_G = +1) \). As shown by the multicolored thin tubes, the rods are respectively negatively twisted in (a) \( (S_P = -1) \) and positively in (b) \( (S_P = +1) \). The elastic trajectories are contained in a tube-shaped envelope.

B. Classification of elastic rods according to chirality

Bending or turning one way or the other are at the roots of bifurcation theory. Here, this defines \( 2^3 \) distinct chiral classes. To make the classification precise, we need to plot in the \( \{ \tilde{\lambda}, \tilde{t}_p, a \} \) space the surfaces that correspond to a change of chirality components. Trivially, the plane \( \tilde{t}_p = 0 \) is one of them, related to \( S_P \).

1. Change of chirality component \( S_H \)

A change of chirality component \( S_H \) corresponds to a sign change of the pitch \( \tilde{p}_H \). According to (V.7), such a modification can occur when \( c_z \) or \( c_\phi \) changes sign. \( c_z \) changes sign when the pitch \( \tilde{p}_H \) is null and the core helix is a circle: this has already been treated with closed shapes through equation (IV.5a) and leads to a surface shown in figure 7. \( c_\phi \) may change sign continuously or through a step change. The continuous change occurs when \( c_\phi = 0 \), i.e., when the core helix is a straight line: the corresponding surface in the \( \{ \tilde{\lambda}, \tilde{t}_p, a \} \) space is generated numerically and plotted in figure 7. As seen in subsubsection V A 1, the discontinuous change of sign of \( c_\phi \) may occur when \( \tilde{u}_2 = 0 \). Solving equation \( \tilde{u}_2 = 0 \) is achieved with (II.28) and conditions \( \tilde{u}_1 \leq 0 \leq \tilde{u}_2 \leq \tilde{u}_3 \) and \( a \geq -2 \):

\[
(\tilde{\lambda}, \tilde{t}_p, a) \in \mathcal{D} \text{ and } \tilde{u}_2 = 0 \iff \tilde{t}_p = \frac{a \tilde{\lambda}}{2} \text{ and } -2 \leq a \leq 2. \quad (V.15)
\]

Then, we need to determine when \( \tilde{u}_2 = 0 \) implies a discontinuous change of sign of \( c_\phi \). This is done by computing the intersection between cases \( \tilde{u}_2 = 0 \) and \( c_\phi = 0 \), which with
equation (V.5) yields the line

\[ \tilde{u}_2 = 0 \quad \text{and} \quad \frac{\tilde{\lambda}}{2} = \pm \frac{\pi}{4} \sqrt{-\tilde{u}_1 \sqrt{1 - \tilde{m}K(m)}}. \]  

(V.16)

Note that equations \( \tilde{u}_2 = 0 \) and \( \tilde{c}_\phi = 0 \) are invariant with respect to the transformation \( \{\tilde{\lambda}, \tilde{t}_P, a\} \rightarrow \{-\tilde{\lambda}, -\tilde{t}_P, a\} \). Therefore, their intersection is symmetric with respect to axis

(*) Figure 7. Plots of the surfaces that delimit the bifurcation frontiers of chirality components \( \{S_H, S_G\} \). The surface \( a = a_{Mm}(\tilde{\lambda}, \tilde{t}_P) \) of helices defines the lower bound of allowed \( \{\tilde{\lambda}, \tilde{t}_P, a\} \) space. (a) The part of surface \( \tilde{u}_2 = 0 \) (discontinuous change of sign of \( c_\phi \)) that corresponds to a change of chirality, and the whole surface \( \tilde{c}_\phi = 0 \) (continuous change of sign of \( c_\phi \), where the core helix is a straight line). (b) With addition of the surface \( S_G = 0 \) of trajectories that intersect their core helix. (c) With addition of the surface \( \tilde{p}_H = 0 \) of approximate closed curves, for which the core helix is a circle. The transformations corresponding to these surfaces are given in the legend.
\( \tilde{\lambda} = \tilde{t}_P = 0 \). In addition, we see in figure 7 that \( c_\phi = 0 \) occurs only when \( \tilde{\lambda} \) and \( \tilde{t}_P \) have the same sign. With equation (V.15) this also implies that \( a \geq 0 \). Considering these properties, we first compute the part \( \{ \tilde{\lambda} \geq 0, \tilde{t}_P \geq 0 \} \) of the line (V.16), and obtain the part \( \{ \tilde{\lambda} \leq 0, \tilde{t}_P \leq 0 \} \) by symmetry. Using (V.16) and (II.28), we arrive at the following equations parametrized by \( m \neq 1 \):

\[
\tilde{\lambda} = \frac{2\pi}{(\pi^4 + 8(2m-1)\pi^2 K(m)^2 + 16K(m)^4)^{1/4}}, \quad \text{(V.17)}
\]

\[
\tilde{u}_1 = \frac{16(1-m)K(m)^2}{(\pi^4 + 8(2m-1)\pi^2 K(m)^2 + 16K(m)^4)^{1/2}}, \quad \text{(V.18)}
\]

\[
\tilde{u}_3 = \frac{m}{m-1} \tilde{u}_1, \quad a = \sqrt{4 + \tilde{u}_4 \tilde{u}_3}, \quad \tilde{t}_P = \frac{a \tilde{\lambda}}{2}. \quad \text{(V.19)}
\]

The case \( m = 1 \) adds only the point \( \{ \tilde{\lambda} = 0, \tilde{t}_P = 0, a = 2 \} \) to the line defined by equations (V.17) to (V.19). This line is the intersection between \( c_\phi = 0 \) and \( \tilde{u}_2 = 0 \), shown in figure 7. It is an important border, as only the part of the surface \( \tilde{u}_2 = 0 \) below this line (i.e. with lower values of \( a \)) corresponds to a change of chirality component \( S_H \).

![Figure 8. Sectional plot of chiral classes \( \{S_H, S_G\} \) in the \( \{\tilde{\lambda}, \tilde{t}_P, a\} \) space, for \( \tilde{t}_P \leq -\tilde{\lambda} \). The transformation \( \{\tilde{\lambda}, \tilde{t}_P, a\} \rightarrow \{-\tilde{\lambda}, -\tilde{t}_P, a\} \) gives the region \( \tilde{t}_P \geq -\tilde{\lambda} \) through \( \{S_H, S_G\} \rightarrow \{-S_H, -S_G\} \). Superposing the plane \( \tilde{t}_P = 0 \) leads to the whole bifurcation diagram \( \{S_H, S_G, S_P\} \).](figure8)

2. **Change of chirality component \( S_G \)**

Chirality component \( S_G \) is the sign of the pitch \( \tilde{p}_G \), given in equation (V.14). As for chirality component \( S_H \), a change of \( S_G \) can occur continuously or through the step change
Therefore there exists four elastic rods (possibly identical) related to one set of {transformation symmetry with respect to axis $S$ trajectories, we impose numerically and shown in figure 7. As no chirality $S_G$ can be defined for the related trajectories, we impose $S_G = 0$ in this surface. To obtain the discontinuous change of $S_G$, the intersection between surfaces $S_G = 0$ and $\tilde{u}_2 = 0$ has to be plotted: it is a line computed numerically and shown in figure 7. The part of the surface $\tilde{u}_2 = 0$ below this line (i.e. with lower values of $a$) corresponds to a change of chirality component $S_G$.

3. Classification

As a result, the $\{\tilde{\lambda}, \tilde{t}_P, a\}$ space is subdivided into ten regions of constant chirality components $\{S_H, S_G, S_P\}$. Figure 8 is a sectional drawing for $\tilde{t}_P \leq -\tilde{\lambda}$. Because the representation of the delimiting surfaces is complex, the plane $\tilde{t}_P = 0$ for $S_P$ is not displayed. The symmetry with respect to axis $\tilde{\lambda} = \tilde{t}_P = 0$ is used to deduce the part $\tilde{t}_P \geq -\tilde{\lambda}$ from the transformation $\{\tilde{\lambda}, \tilde{t}_P, a\} \rightarrow \{-\tilde{\lambda}, -\tilde{t}_P, a\}$, that gives $\{S_H, S_G\} \rightarrow \{-S_H, -S_G\}$.

C. Classification of elastic rods according to tube-shaped envelope

For a more precise classification, we decompose ideal elastic rods in classes with identical tube-shaped envelope. The geometry of such an envelope is fully characterized by $\{\tilde{\rho}_H, \tilde{\rho}_G, \tilde{\rho}_H\}$, respectively the radius of the core helix, the radius of the tube and the pitch of the core helix. It is possible to find all elastic rods that correspond to a set of these parameters. This is done by obtaining analytically the parameters $\{\tilde{\lambda}, \tilde{t}_P, a\}$ as functions of $\{\tilde{\rho}_H, \tilde{\rho}_G, a\}$, and plotting the relation between $a$ and $\tilde{\rho}_H$ for constant $\{\tilde{\rho}_H, \tilde{\rho}_G\}$.

To obtain $\{\tilde{\lambda}, \tilde{t}_P, a\}$ as functions of $\{\tilde{\rho}_H, \tilde{\rho}_G, a\}$, we first express $\tilde{u}_2$ and $\tilde{u}_3$ as

$$\tilde{u}_2 = (\tilde{\rho}_H - \tilde{\rho}_G)^2, \quad \tilde{u}_3 = (\tilde{\rho}_H + \tilde{\rho}_G)^2.$$  \hfill (V.20)

Then we use equations (II.28) and obtain four remarkably simple expressions of $\tilde{\lambda}$:

$$\tilde{\lambda}_{k \in \{1, 2\}} = (-1)^{k+1} \frac{\sqrt{u_2(4 - (a - \tilde{u}_2)^2) - \sqrt{u_3(4 - (a - \tilde{u}_3)^2)}}}{\tilde{u}_3 - \tilde{u}_2},$$  \hfill (V.21)

$$\tilde{\lambda}_{k \in \{3, 4\}} = (-1)^{k+1} \frac{\sqrt{u_2(4 - (a - \tilde{u}_2)^2) + \sqrt{u_3(4 - (a - \tilde{u}_3)^2)}}}{\tilde{u}_3 - \tilde{u}_2}. \hfill (V.22)

Therefore there exists four elastic rods (possibly identical) related to one set of $\{\tilde{\rho}_H, \tilde{\rho}_G, a\}$. They are not defined when $\tilde{u}_2 = \tilde{u}_3$, but this case corresponds to simple helices and has been fully treated in subsection IV A and supplementary material.

With equation (II.28a) the expressions of $\tilde{u}_1$ can be obtained as ($k \in \{1, 2, 3, 4\}$)

$$\tilde{u}_{1k} = 2a - \tilde{u}_2 - \tilde{u}_3 - \tilde{\lambda}_k^2.$$  \hfill (V.23)

When $\tilde{\lambda}_k \neq 0$ with $k \in \{1, 2, 3, 4\}$, equation (II.28b) gives

$$\tilde{t}_{P_k} = \frac{4 - a^2 + \tilde{u}_{1k} \tilde{u}_2 + \tilde{u}_{1k} \tilde{u}_3 + \tilde{u}_2 \tilde{u}_3 + 2a \tilde{\lambda}_k^2}{4 \tilde{\lambda}_k}.$$  \hfill (V.24)

When $\tilde{\lambda}_k = \tilde{\lambda}_{k+1} = 0$ with $k \in \{1, 3\}$, we use equation (II.28c) and arrive at

$$\tilde{t}_{P_k} = \frac{1}{2} \sqrt{-\tilde{u}_{1k} \tilde{u}_2 \tilde{u}_3}, \quad \tilde{t}_{P_{k+1}} = -\frac{1}{2} \sqrt{-\tilde{u}_{1k} \tilde{u}_2 \tilde{u}_3}.$$  \hfill (V.25)
Equations (V.21) to (V.25) give the four elastic rods related to \{\tilde{\rho}_H, \tilde{\rho}_G, a\}. Yet, not all values of \{\tilde{\rho}_H, \tilde{\rho}_G, a\} are allowed. With equations (II.25a) and (V.20) and the condition \|r'(s)\| = 1, we find two equivalent systems (the first for \{\tilde{u}_2, \tilde{u}_3, a\}, the second for \{\tilde{\rho}_H, \tilde{\rho}_G, a\}):\[
\begin{align*}
\max(0, \tilde{u}_3 - 4) &\leq \tilde{u}_2 \leq \tilde{u}_3 \\
\text{and} &\quad \iff 0 \leq \tilde{\rho}_H \tilde{\rho}_G \leq 1 \\
-2 &\leq \tilde{u}_3 - 2 \leq a \leq \tilde{u}_2 + 2 \\
&\quad \iff (\tilde{\rho}_H + \tilde{\rho}_G)^2 - 2 \leq a \leq (\tilde{\rho}_H - \tilde{\rho}_G)^2 + 2.
\end{align*}
\] (V.26)

We thus have parametrized the geometries of elastic rods by \{\tilde{\rho}_H, \tilde{\rho}_G, a\}. For constant \{\tilde{\rho}_H, \tilde{\rho}_G\}, \(a\) only modifies the pitch \(\tilde{\rho}_H\) and the function \(\tilde{\rho}_H(a)\) can be easily plotted: a typical example is shown in figure 9. Finally, all rods corresponding to one class \{\tilde{\rho}_H, \tilde{\rho}_G, \tilde{\rho}_H\} are obtained by intersecting the plots \(\tilde{\rho}_H(a)\) with the value of \(\tilde{\rho}_H\). This leads to a maximum of four elastic rods corresponding to a tube-shaped envelope. Then these rods can be discriminated by criterions like chirality components \{\(S_H, S_G, S_P\)\} or \(m\)-modulus.

(*) Figure 9. Plot of the pitch \(\tilde{\rho}_H\) of the core helix as a function of \(a\), for \(\tilde{\rho}_H = 1.2\) and \(\tilde{\rho}_G = 0.5\). For a given value of \(a\), there exists four solutions \(\{\tilde{\lambda}, \tilde{t}_P, a\}\) (possibly identical) expressed in equations (V.21) to (V.25). For a given value of \(\tilde{\rho}_H\), there are at most four corresponding elastic rods, for which the value of \(a\) can be obtained numerically. The vertical lines \(a \approx 1.86\) are the asymptotes of the curves \(k = 3\) and \(k = 4\).

VI. CONCLUSIONS

The formalism introduced by Landau and Lifshitz\(^27\), developed by Tobias et al.\(^16\) and that we have extended here gives the analytical expressions of infinite solution trajectories as functions of only three parameters \(\{\tilde{\lambda}, \tilde{t}_P, a\}\). Furthermore, the orientation of sections and the mechanical loading are well described analytically with these parameters. We have shown how \(\{\tilde{\lambda}, \tilde{t}_P, a\}\) are related to physical quantities. In particular, \(a\) represents the sum of the contribution of traction/compression and of the component of the moment orthogonal to the force.

The domain of definition \(\mathcal{D} \subset \mathbb{R}^3\) of the parameters \(\{\tilde{\lambda}, \tilde{t}_P, a\}\) where the trajectories are defined is simply \(a \geq a_{Min}(\tilde{\lambda}, \tilde{t}_P), (\tilde{\lambda}, \tilde{t}_P) \in \mathbb{R}^2\). All particular geometries have been completely characterized and located in this domain, as shown in one single figure: straight lines, circles, 2D elastics, helices and homoclinic trajectories.

As the global reference frame has been chosen so that all solutions are conveniently written in a cylindrical coordinate system with axis \(z\), we have identified a general geometric structure for all elastic rods. All trajectories wind around a core helix and are contained in a tube-shaped envelope that we have both described analytically. This structure possesses
three chirality properties that subdivide the \( \{ \tilde{\lambda}, \tilde{t}_P, a \} \) space in ten regions of constant chiralities \( \{ S_H, S_G, S_P \} \). As chirality properties have a dramatic incidence on the geometry, this space reduction should be useful to initiate numerical methods without divergences to solve trajectories of elastic rods.

Finally, the geometries of all elastic rods are expressed analytically in terms of three other parameters \( \{ \tilde{\rho}_H, \tilde{\rho}_G, a \} \) that provide a good geometric control of infinite trajectories through their envelope. With this, elastic rods are characterized by the parameters \( \{ \tilde{\rho}_H, \tilde{\rho}_G, \tilde{p}_z \} \) that define the geometry of the tube-shaped envelope. A diagram can always be generated analytically to describe precisely the relation between \( a \) and \( \tilde{p}_z \) for any given \( \{ \tilde{\rho}_H, \tilde{\rho}_G \} \).

All these results provide a more complete view of ideal 3D elastica. They give detailed expressions and tools to resolve the equilibrium of elastic rods in applied research. They open different perspectives to address important topics such as stability and structural stability.

**SUPPLEMENTARY MATERIAL**

See text supplementary material for more detailed information about particular trajectories, force-less configurations and relations between trajectories and Darboux reference frames. See also CDF supplementary material for interactive view of figures with a star (*) in the caption. This requires Wolfram CDF Player, freely downloadable at http://www.wolfram.com/cdf-player/.

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**Appendix A: Elliptic functions**

Here we give the expressions used for elliptic functions, with the modulus \( m \in [0,1] \) and the characteristic \( n \in \mathbb{R} \).

1. Incomplete elliptic integrals

The incomplete elliptic integrals respectively of the first, second and third kind are defined as

\[
F(\Psi, m) = \int_0^\Psi \frac{d\Psi}{\sqrt{1 - m \sin^2(\Psi)}}, \tag{A.1}
\]

\[
E(\Psi, m) = \int_0^\Psi \sqrt{1 - m \sin^2(\Psi)} d\Psi, \tag{A.2}
\]

\[
\Pi(n, \Psi, m) = \int_0^\Psi \frac{d\Psi}{(1 - n \sin^2(\Psi)) \sqrt{1 - m \sin^2(\Psi)}}. \tag{A.3}
\]
2. Complete elliptic integrals

The complete elliptic integrals respectively of the first, second and third kind are defined as

\[ K(m) = F\left(\frac{\pi}{2}, m\right), \quad E(m) = E\left(\frac{\pi}{2}, m\right), \quad \Pi(n, m) = \Pi\left(n, \frac{\pi}{2}, m\right). \]  \hspace{1cm} (A.4)

3. Jacobi's elliptic functions

The amplitude function of Jacobi is given by

\[ \text{am}(s, m) = (F^{-1})(s, m), \]  \hspace{1cm} (A.5)

and serves to define the functions \( sn, cn \) and \( dn \) by

\[ sn(s, m) = \sin(\text{am}(s, k)), \]  \hspace{1cm} (A.6)

\[ cn(s, m) = \cos(\text{am}(s, k)), \]  \hspace{1cm} (A.7)

\[ dn(s, m) = \sqrt{1 - m \, \text{sn}^2(s, k)}. \]  \hspace{1cm} (A.8)

Appendix B: Resolution of system (II.41)

System (II.41) can be written as:

\[
\begin{align*}
\psi'(\tilde{s}) &= \frac{1}{2} \frac{\tilde{\lambda} + \tilde{t}_P}{1 + z_\theta} + \frac{1}{2} \frac{\tilde{\lambda} - \tilde{t}_P}{1 - z_\theta} \\
\varphi'(\tilde{s}) &= \left(\frac{K_0}{K_3} - 1\right) \tilde{t}_P + \frac{1}{2} \frac{\tilde{\lambda} + \tilde{t}_P}{1 + z_\theta} - \frac{1}{2} \frac{\tilde{\lambda} - \tilde{t}_P}{1 - z_\theta} \\
z_\theta(\tilde{s}) &= \frac{1}{2} \left(\frac{a - \tilde{u}_3}{2}\right) + \frac{\tilde{u}_3 - \tilde{u}_2}{2} \text{sn}^2(c_\varphi \tilde{s}, m).
\end{align*}
\]  \hspace{1cm} (B.1a, B.1b, B.1c)

To solve this system, let us define

\[ n^+ = -\frac{\tilde{u}_3 - \tilde{u}_2}{2 + a - \tilde{u}_3}, \quad n^- = \frac{\tilde{u}_3 - \tilde{u}_2}{2 - a + \tilde{u}_3}. \]  \hspace{1cm} (B.2)

We arrive at

\[
\begin{align*}
\psi'(\tilde{s}) &= \frac{\tilde{\lambda} + \tilde{t}_P}{2 + a - \tilde{u}_3} \frac{1}{1 - n^+ \text{sn}^2(c_\varphi \tilde{s}, m)} + \frac{\tilde{\lambda} - \tilde{t}_P}{2 - a + \tilde{u}_3} \frac{1}{1 - n^- \text{sn}^2(c_\varphi \tilde{s}, m)} \\
\varphi'(\tilde{s}) &= \frac{K_0}{K_3} \tilde{t}_P + \frac{\tilde{\lambda} + \tilde{t}_P}{2 + a - \tilde{u}_3} \frac{1}{1 - n^+ \text{sn}^2(c_\varphi \tilde{s}, m)} - \frac{\tilde{\lambda} - \tilde{t}_P}{2 - a + \tilde{u}_3} \frac{1}{1 - n^- \text{sn}^2(c_\varphi \tilde{s}, m)} \\
z_\theta(\tilde{s}) &= \frac{a - \tilde{u}_3}{2} + \frac{\tilde{u}_3 - \tilde{u}_2}{2} \text{sn}^2(c_\varphi \tilde{s}, m).
\end{align*}
\]  \hspace{1cm} (B.3)
Integrating this system leads to the final expressions

\[
\begin{align*}
\psi(\tilde{s}) &\equiv \psi(0) + \psi^+(\tilde{s}) + \psi^-(\tilde{s}) + \psi_{\text{cor}}(\tilde{s}) \quad [2\pi] \\
\theta(\tilde{s}) &= \arccos \left( \frac{a - \tilde{u}_3}{2} + \frac{\tilde{u}_3 - \tilde{u}_2}{2} \sin^2 (c_\Psi \tilde{s}, m) \right) \\
\varphi(\tilde{s}) &\equiv \varphi(0) + (K_0/K_3 - 1) \tilde{t}_P \tilde{s} + \psi^+(\tilde{s}) - \psi^-(\tilde{s}) + \psi_{\text{cor}}(\tilde{s}) \quad [2\pi]
\end{align*}
\]

with

\[
\begin{align*}
\psi^+(\tilde{s}) &= \frac{\lambda + \tilde{t}_P}{2 + a - \tilde{u}_3} \frac{1}{c_\Psi} \Pi \left( n^+, \Psi(\tilde{s}), m \right), \quad \psi^-(\tilde{s}) = \frac{\lambda - \tilde{t}_P}{2 - a + \tilde{u}_3} \frac{1}{c_\Psi} \Pi \left( n^-, \Psi(\tilde{s}), m \right), \\
\psi_{\text{cor}}(\tilde{s}) &= \begin{cases} 0 & \text{if } \tilde{s} = 0 \\
(1 + \text{sign}(\tilde{s})) \pi/2 & \text{if } m = 1 \text{ and } \tilde{t}_P = 0 \\
0 & \text{if } m = 1 \text{ and } \tilde{t}_P \neq 0 \\
\left( \frac{\tilde{s}}{\tilde{s}_{\text{per}}} \right) + \left( \frac{\tilde{s}}{\tilde{s}_{\text{per}} - 1/2} \right) + 2 \pi & \text{if } \tilde{u}_2 = a - 2 \text{ and } \tilde{u}_3 = a + 2, \\
\left( \frac{\tilde{s}}{\tilde{s}_{\text{per}}} \right) + \pi & \text{if } \tilde{u}_2 \neq a - 2 \text{ and } \tilde{u}_3 = a + 2 \\
\left( \frac{\tilde{s}}{\tilde{s}_{\text{per}} - 1/2} \right) + \pi & \text{if } \tilde{u}_2 = a - 2 \text{ and } \tilde{u}_3 \neq a + 2 \\
0 & \text{otherwise}
\end{cases}
\end{align*}
\]

where \( \lfloor \cdot \rfloor \) is the floor function. In equation (B.5b), the conditions must be considered successively from the top to the bottom, and the first that holds true gives the value of \( \psi_{\text{cor}}(\tilde{s}) \). This corrective term is used to take into account the discontinuity of \( \psi \) and \( \varphi \) when \( \theta(\tilde{s}) \) reaches the value 0 or \( \pi \).

**Appendix C: Parametrization with \( \{z_1, z_2, z_3\} \)**

Following the work of M. Nizette and A. Goriely in (Ref. 26), it can be useful to parametrize the solutions (II.34) and (II.42) by three quantities \( \{z_1, z_2, z_3\} \). They are related to our set of variables by the following definitions:

\[
z_1 = \frac{1}{2} \left( a - \tilde{u}_3 \right), \quad z_2 = \frac{1}{2} \left( a - \tilde{u}_2 \right), \quad z_3 = \frac{1}{2} \left( a - \tilde{u}_1 \right).
\]

As \( \tilde{u}_1, \tilde{u}_2 \) and \( \tilde{u}_3 \) are ordered when real, these definitions ensure that \( z_1 \leq z_2 \leq z_3 \). Giving these three parameters plus the sign \( s_1 \) of \( \tilde{\lambda} + \tilde{t}_P \) and the sign \( s_2 \) of \( \tilde{\lambda} - \tilde{t}_P \), we can deduce \( \{\tilde{\lambda}, \tilde{t}_P, a\} \).

To do this, it is useful to introduce the following positive variables \( M_+ \) and \( M_- \):

\[
M_+ = s_1 (\tilde{\lambda} + \tilde{t}_P), \quad M_- = s_2 (\tilde{\lambda} - \tilde{t}_P).
\]

Equation (C.2) can be written equivalently as

\[
\tilde{\lambda} = s_1 M_+ + s_2 M_- , \quad \tilde{t}_P = s_1 M_+ - s_2 M_-.
\]

Then, evaluating equation (II.26) with \( \tilde{u} = a - 2 \) and \( \tilde{u} = a + 2 \), we obtain

\[
4(\tilde{\lambda} - \tilde{t}_P)^2 = (a - 2 - \tilde{u}_1)(a - 2 - \tilde{u}_2)(a - 2 - \tilde{u}_3),
\]

\[
4(\tilde{\lambda} + \tilde{t}_P)^2 = (a + 2 - \tilde{u}_1)(a + 2 - \tilde{u}_2)(a + 2 - \tilde{u}_3).
\]
This leads to
\[(\tilde{\lambda} - \tilde{t}_P)^2 = 2(z_1 - 1)(z_2 - 1)(z_3 - 1),\] (C.6)
\[(\tilde{\lambda} + \tilde{t}_P)^2 = 2(z_1 + 1)(z_2 + 1)(z_3 + 1).\] (C.7)

Therefore, \(M_+\) and \(M_-\) are
\[M_+ = \sqrt{\frac{(z_1 + 1)(z_2 + 1)(z_3 + 1)}{2}}, \quad M_- = \sqrt{\frac{(z_1 - 1)(z_2 - 1)(z_3 - 1)}{2}}.\] (C.8)

Equations (C.3) and (C.8) lead to the expressions of \(\tilde{\lambda}\) and \(\tilde{t}_P\) as functions of \(\{z_1, z_2, z_3\}\) and \(\{s_{g_1}, s_{g_3}\}\). Finally, with equation (II.28a) we obtain \(a\):
\[a = 2(z_1 + z_2 + z_3) - \lambda^2.\] (C.9)

**Appendix D: Roots of \(\Delta\)**

Using equations (II.27) to (II.30), the discriminant \(\Delta\) of the polynomial \(p_3(\tilde{u})\) is a fourth-degree polynomial of \(a\):
\[\Delta(\tilde{\lambda}, \tilde{t}_P, a) = 16(a^4 + \mu_3a^3 + \mu_2a^2 + \mu_1a + \mu_0)\] (D.1)
with
\[
\begin{align*}
\mu_3 &= -t_P^2 + 3\tilde{\lambda}^2 \\
\mu_2 &= -8 - 20\tilde{\lambda}t_P - 2\tilde{\lambda}^2t_P^2 + 3\lambda^4 \\
\mu_1 &= 36t_P^2 + 18\tilde{\lambda}t_P^3 + 20\lambda^2 - 22\tilde{\lambda}^3t_P - \tilde{\lambda}^4t_P^2 + \lambda^6 \\
\mu_0 &= 16 - 27t_P^4 - 48\tilde{\lambda}t_P + 30\lambda^2t_P^2 + 2\tilde{\lambda}^2t_P^3 + \lambda^4 - 2\tilde{\lambda}^5t_P.
\end{align*}
\] (D.2)

Here, we express its four roots \(\{a_1, a_2, a_3, a_4\}\) through a method proposed by J. L. Lagrange. This method is particularly convenient to plot the solutions in the \(\{\tilde{\lambda}, \tilde{t}_P, a\}\) space, as there are no singularities in the expressions. We finish by presenting the ordering of these roots, that is achieved numerically and is also important to obtain pertinent graphs.

1. **Intermediate equation**

The first step to obtain Lagrange’s expressions is to solve the following cubic equation:
\[y^3 + 2p_1y^2 + (p_1^2 - 4r_1)y - q_1^2 = 0\] (D.3)
where
\[
\begin{align*}
p_1 &= -\frac{3}{8}\mu_3^2 + \mu_2, \\
q_1 &= \left(\frac{\mu_3}{2}\right)^3 - \frac{\mu_2\mu_3}{2} + \mu_1, \\
r_1 &= -3\left(\frac{\mu_3}{4}\right)^4 + \mu_2\left(\frac{\mu_3}{4}\right)^2 - \frac{\mu_1\mu_3}{4} + \mu_0.
\end{align*}
\] (D.4)

This is done by defining the discriminant \(\Delta_{int}\) as
\[\Delta_{int} = -(4p_1^3 + 27q_1^2)\] (D.6)
where
\[ p_2 = -\frac{1}{3}p_1^2 - 4r_1, \quad q_2 = -\frac{2}{27}p_1^3 + \frac{8}{3}p_1r_1 - q_1^2. \] (D.7)

Then, Cardano’s formula is used to express the solutions \( y_k \) \((k \in \{1, 2, 3\})\):
\[ y_k = -\frac{2}{3}p_1 + j^k y_{01} + j^{-k} y_{02} \] (D.8)

with
\[ j = \exp \left( \frac{i \pi}{3} \right), \quad y_{01} = \frac{1}{2} \left( -q_2 + \sqrt{-\Delta_{int}/27} \right), \quad y_{02} = \frac{1}{2} \left( -q_2 - \sqrt{-\Delta_{int}/27} \right). \] (D.9)

Note that in these expressions, the cubic root of any number \( x_0 \) is defined as:
- The unique solution to \( x^3 = x_0 \) when \( x_0 \in \mathbb{R} \);
- The number \( \exp \left( \frac{1}{3} \ln x_0 \right) \) when \( x_0 \in \mathbb{C} \setminus \mathbb{R} \).

2. Lagrange’s expressions of the roots

Once given the intermediate solutions \( \{y_1, y_2, y_3\} \), Lagrange’s method leads to the following expressions \( \{\bar{\pi}_1, \bar{\pi}_2, \bar{\pi}_3, \bar{\pi}_4\} \) of the roots of \( \Delta \):
\[
\begin{align*}
\bar{\pi}_1 &= -\frac{\mu_3}{4} + \frac{1}{2} \left( -\sqrt{y_1} - \sqrt{y_2} + r(y_3) \right), \\
\bar{\pi}_2 &= -\frac{\mu_3}{4} + \frac{1}{2} \left( -\sqrt{y_1} + \sqrt{y_2} - r(y_3) \right), \\
\bar{\pi}_3 &= -\frac{\mu_3}{4} + \frac{1}{2} \left( \sqrt{y_1} - \sqrt{y_2} - r(y_3) \right), \\
\bar{\pi}_4 &= -\frac{\mu_3}{4} + \frac{1}{2} \left( \sqrt{y_1} + \sqrt{y_2} + r(y_3) \right),
\end{align*}
\] (D.10)

where
\[ r(y_3) = \begin{cases} 
\sqrt{y_3} & \text{if } q_1 \sqrt{y_1} \sqrt{y_2} \sqrt{y_3} \leq 0 \\
-\sqrt{y_3} & \text{if } q_1 \sqrt{y_1} \sqrt{y_2} \sqrt{y_3} > 0.
\end{cases} \] (D.11)

These expressions are functions of \( \tilde{\lambda} \) and \( \tilde{t}_P \) defined in \( \mathbb{R}^2 \) without any singularity, hence they can be easily plotted.

3. Ordering of the roots

Finally, we choose numerically the values \( \{a_1, a_2, a_3, a_4\} \) among the solutions \( \{\bar{\pi}_1, \bar{\pi}_2, \bar{\pi}_3, \bar{\pi}_4\} \) such that when the four roots are real, \( a_1 \leq a_2 \leq a_3 \leq a_4 \). Then when only two roots are real, we impose that they are \( a_1 \) and \( a_4 \). This ordering leads to the most pertinent plot, as we demonstrate in section III that elastic rods are most often defined for \( a \geq a_4 \).
REFERENCES


