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Julian Oberdisse, Thomas Hellweg. Structure, interfacial film properties, and thermal fluctuations of microemulsions as seen by scattering experiments. Advances in Colloid and Interface Science, 2017, 247, pp.354-362. 10.1016/j.cis.2017.07.011. hal-03013763

# HAL Id: hal-03013763 https://hal.science/hal-03013763

Submitted on 19 Nov 2020

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# Structure, interfacial film properties, and thermal fluctuations of microemulsions as seen by scattering experiments

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# Abstract

The physics of microemulsions and in particular Dominique Langevin's contributions to the understanding of microemulsion structure and bending properties using scattering techniques are reviewed. Among the many methods used by her and her co-workers, we particularly emphasize optical techniques and small angle neutron scattering, but also neutron spin echo spectroscopy. The review is then extended to more recent studies of properties of microemulsions close to surfaces, using reflectometry and grazing-incidence small angle neutron scattering (GISANS).

*Keywords:* SANS, neutron spin-echo, microemulsion, surfactant, bending elasticity, shape fluctuations, Helfrich Hamiltonian

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#### 1 1. Introduction

Microemulsions are thermodynamically stable, isotropic, liquid mixtures 2 of two immiscible fluids, typically oil and water, stabilized by surfactant and 3 in some cases by an additional co-surfactant [1]. Such systems exhibit a 4 low interfacial tension, combined with a high interfacial area between the 5 immiscible fluids. Their phase diagrams and microstructures have been in-6 tensely studied over the past seventy years, both for fundamental reasons understanding the structure and dynamics of a large variety of tunable, 8 complex morphologies from a few simple principles – and industrial appli-9 cations, namely enhanced oil recovery, further motivated by successive oil 10 crises, extraction, decontamination and new fuels. The founding fathers of 11 the discipline have proposed the name of 'microemulsion' when they realized 12 the microstructure of these solutions, namely emulsified oil or water droplets 13 in the appropriate continuous phase [2, 3, 4]. The adjective "isotropic" may 14 be surprising, as some might still consider, e.g., a swollen lamellar phase a 15 microemulsion [6, 7], which however may also be counted to the separate 16 class of liquid crystals, depending on if you consider structure or oil solubi-17 lization the most remarkable property. Meanwhile microemulsion research is 18 a mature field. This manifests in about 6000 publication since 2010 which 19 are related to microemulsions. Most of these articles are dealing with appli-20 cations of microemulsions in the mentioned areas. 21

22

This review aims at highlighting progress in fundamental understanding of microemulsion structure and properties since the 1980's, in particular using scattering techniques, as pioneered by the group of Dominique Langevin.

After a brief introduction to microemulsions in general, where we summa-26 rize our understanding of the bending properties of surfactant layers, early 27 and dominantly optical bulk studies are discussed. In the following years, 28 the experimental approach was considerably deepened: thanks to small-angle 29 scattering and quasi-elastic neutron scattering (QENS, in particular neutron 30 spin-echo spectroscopy (NSE)) combined with contrast variation, access to 31 static and dynamic microemulsion properties on the molecular scale became 32 available. The review is then extended to more recent results on microemul-33 sions close to interfaces (see section 4). Finally, dynamics as seen by neutron 34 spin-echo (NSE) are discussed in a separate section (see section 5). 35

# <sup>36</sup> 2. The physics of microemulsions

Due to the strong molecular immiscibility of oil and water, domains of 37 both solvents are usually formed, separated by a surfactant (mono-)layer. 38 The size and shape of these domains depends on the relative amount of oil 39 and water, and surfactant. The usually encountered morphology for mi-40 nority compounds, like a little oil with much water, are (discontinuous) oil 41 droplets suspended in a continuous water phase, or vice versa. In mixtures 42 with approximately equal volumes, both phases may become continuous, and 43 bicontinuity will be discussed below. For more detailed information, we refer 44 the reader to a general introduction to both physics and characterization of 45 microemulsions proposed by Chevalier and Zemb [5]. 46

47 2.1. Bending properties

Besides the volumes of the phases, microemulsion structure depends crucially on the quantity and properties of the surfactant. Indeed, the amount

of the latter defines the available specific surface S/V, as all oil-water in-50 terfaces need to be covered for energetical reasons: S/V is given by the 51 product of surfactant concentration and head group area  $\sigma$  ( $\sigma$  contains not 52 only steric interaction and might vary a bit with experimental conditions). 53 Moreover, if we ignore solubility issues, the bending properties of the surfac-54 tant layer determine which type of morphology is accessible, and the strength 55 of thermal fluctuation around these morphologies. The bending properties 56 of surfactant monolayers depend on the molecular architecture and interac-57 tions, and may be tuned chemically [113]: e.g., by modifying the surfactant, 58 or adding a co-surfactant [8], changing the temperature [9], adding salt [10], 59 or more complex molecules like copolymers which can induce changes in the 60 phase diagram, or contribute to changes in viscosity of the different phases 61 [11, 12, 13, 14]; similar effects had already been reviewed by [15]. 62

The bending properties of surfactant layers were described in the 70s by 63 Helfrich [16]. The Helfrich approach was originally developed for the descrip-64 tion of lipid vesicles. However, it perfectly treats the bending properties of 65 microemulsions of arbitrary morphology, including bicontinuous and in par-66 ticular spherical microemulsion droplets [17, 18]. This is due to the fact that 67 microemulsion droplets only comprise a surfactant monolayer which much 68 better corresponds to the Helfrich bending free energy compared to vesicles. 69 It is commonly expressed as a series expansion of the bending energy for the 70 lowest curvatures. The free energy dF needed to bend a piece of monolayer 71 of surface dA can then be expressed in terms of the two principal curvatures 72  $c_1$  and  $c_2$ , which are related to the principal radii of curvature by  $c_i = 1/R_i$ . 73 The so-called Helfrich Hamiltonian [16] of the bending free energy reads: 74

$$F = \int \left[\frac{1}{2}\kappa(c_1 + c_1 - 2c_0)^2 + \bar{\kappa}c_1c_2\right] dA \tag{1}$$

The spontaneous curvature,  $c_0$ , describes the state of lowest bending en-75 ergy of the monolayer. Due to symmetry reasons, this term is zero for bilay-76 ers or balanced monolayers. Alternatively, the free energy can be formulated 77 based on the total curvature  $H = c_1 + c_2$ , and the Gaussian curvature given 78 by the product  $K = c_1 c_2$ . Note that different notations exist in the literature, 79 sometimes preferring the average curvature (H/2), or the total spontaneous 80 curvature  $H_0 = 2c_0$ , and similar variants. The above expression for the bend-81 ing energy serves as definition of two material constants of the monolayer, 82 the bending moduli,  $\kappa$  and  $\bar{\kappa}$ , which are sometimes called bending rigidity 83 and saddle-splay modulus, respectively. Following Helfrich's approach, they 84 have been related by Safran and coworkers to the molecular conformation of 85 the surfactant chains [19], and by Kabalnov et al. to ion concentrations [10]. 86 Their magnitude may further depend on additional interactions, like added 87 electrostatic terms [20, 21, 22] and studies of electrostatic effects in both mi-88 croemulsion systems [23] and pure surfactant systems [8, 24, 25] exist. Both 89 moduli are in units of energy, i.e. do not refer to any length scale, which 90 has the surprising consequence that the bending energy of a spherical shell 91 (with  $c_0 = 0$ ) is independent of its radius:  $8\pi(\kappa + \bar{\kappa}/2)$ . A non-zero spon-92 taneous bending, however, introduces a length-scale, and a preferred radius 93 is selected. In a droplet microemulsion, e.g., the maximum droplet radius 94 obtained at emulsification failure leading to an excess phase is given by the 95 inverse of  $c_0$ , with corrections due to translational entropy and the bending 96 moduli, see the discussion and references reported in section 3. 97

The roles of  $\kappa$  and  $\bar{\kappa}$  are quite different. It can be shown with the Gauss-98 Bonnet theorem, that the second term in eq. 1, which is related to the Gaus-99 sian curvature, depends only on the topology of the surface, and in particular 100 on the number of handles and independent pieces of membrane or monolayer 101 [26]. This is particularly obvious in the phase sequence of non-ionic bilayer 102 phases governed by the surfactant-co-surfactant ratio, where  $\bar{\kappa}$  can be shown 103 to trigger morphology changes from vesicular [27], to lamellar, and finally to 104 sponge phases [28, 29]. Concerning this last and most intriguing phase, it 105 should be noted that there is a close relationship between the sponge phase 106 and bicontinuous microemulsions to be discussed below [30] Having under-107 stood the influence of  $\bar{\kappa}$ , it follows that for a fixed topology of any given 108 structure, local topology-preserving bending fluctuations are entirely deter-109 mined by  $\kappa$ . Alternatively to eq. 1, the bending energy can also be expressed 110 in terms of the deviation of the packing parameter  $p = \frac{V}{l\sigma}$  [31, 32] of the 111 molecules from their spontaneous value  $p_0$ . Here, V is the molecular vol-112 ume, and l the extended chain length.  $\sigma$  indicates the area per headgroup of 113 the surfactant. Indeed, if one integrates over the monolayer thickness  $\lambda$ , the 114 packing parameter is found to be linked to the curvature in order to comply 115 to complete surface coverage: 116

$$p = 1 + H\lambda + \frac{1}{3}K\lambda^2 \tag{2}$$

as long as the topology remains unchanged [33]. This covering relationship allows rewriting the Helfrich Hamiltonian as  $\kappa \cdot (p - p_0)^2$ , with  $\kappa^* = 2\kappa + \bar{\kappa}$ [34]. One sees that monolayers adopting configurations close to spontaneous packing can only be stable with respect to bending if  $\kappa^*$  is positive. Finally, the modulus  $\kappa$  can also be used to define a persistence length, exponentially increasing with  $\kappa$ , as the characteristic length above which fluctuations are large enough to decorrelate the orientation of the layer [35]:

$$\xi_k = \xi_0 \exp \frac{4\pi\kappa}{3kT} \tag{3}$$

where  $\xi_0$  is a molecular length. Choice of pre-factors and renormalization 124 of the bending constant by fluctuations are discussed by Binks et al. [36]. 125 The concept of persistence allows understanding the formation of the sponge 126 phase as a lamellar phase which loses its orientational order on scales of the 127 persistence length and thus approaches a random surface. One may note 128 that an alternative view of the sponge phase as a 'molten' periodic minimal 120 surface favored by positive values of  $\bar{\kappa}$  has been proposed [29]. Moreover, 130 the bicontinuous microemulsion can be seen as an oil-swollen lamellar phase, 131 and such pathways have been described in the literature [9]. 132

As indicated above, the relative amount of oil and water, and the amount 133 and the bending properties of the surfactant determine the microstructure. 134 Using our knowledge of the evolution of the spontaneous curvature of the 135 monolayer, the complex phase diagrams of microemulsions, like e.g. the 136 different Winsor-phases, can be understood [37, 38, 39]. A high curvature 137 towards oil may set a typical droplet size, and the surfactant concentration 138 the number of droplets. This defines how much oil can be solubilized, and 139 emulsification failure with supernatant oil will in general be found for higher 140 oil concentrations – forming what is called a Winsor I domain in the phase 141 diagram. If the spontaneous curvature is of opposite sign, inverse systems 142 with solubilized water in a continuous oil phase will be found – in case of 143 emulsification failure as supernatant to an excess water phase, forming a 144 Winsor II domain. Close to zero curvature, bicontinuous structures have 145

been conjectured [40] and been proven to exist by NMR self-diffusion and 146 conductivity experiments [41, 42, 43, 44]. In these Winsor III domains, both 147 excess oil and water exist. If one now increases the amount of surfactant, 148 more and more oil and water can be solubilized, up to a point where the 149 excess phases disappear forming a single bicontinuous microemulsion phase. 150 The phase behavior described here in the curvature-surfactant phase plane 151 for equal quantities of oil and water has the shape of a fish and is called 152 the Kahlweit-Strey fish diagram [45, 38]. It gives a direct illustration of the 153 fact that the topology of the phases can be tuned and even inverted [46, 47], 154 opening the road to chemical reactions either in droplets of either type used 155 as micro-reactors, or at the (giant) interface of bicontinuous microemulsions, 156 making use of both available solubility channels in the samples. The last 157 point is e.g. of paramount importance for the use of microemulsions in de-158 contamination applications [48, 49]. 159

Droplet phases were already used for enzymatically catalyzed reactions. Here, especially lipases are of relevance since they need the interface to be activated [50, 51, 52, 53, 54]. Also for other enzyme reactions microemulsions can be interesting media [55, 56, 57, 58]. In some cases the microemulsion is only used to solubilize the enzyme [59].

# <sup>165</sup> 2.2. Characterization of microemulsions by scattering

As reviews on the subject exist [60, 61], only the most useful concepts are summarized here. Small-angle scattering is a powerful tool for measurements of average nano-scale structures. It is based on differences in scattering length density [62], and with neutrons it is particularly suited for microemulsions if isotopic substitution can be used to highlight either the domains, or the

surfactant layer. For simple geometries of domains, like droplets, including 171 non-spherical or polydisperse droplets, analytical or quasi-analytical descrip-172 tions of the scattered intensity as a function of scattering vector q exist. An 173 example has been provided by Arleth and Pedersen [63], who succeed in ex-174 tracting both  $\kappa$  and  $\bar{\kappa}$  from a structural droplet model of an AOT-system 175 using the formalism of Safran [64]. Here, a single size experiment would not 176 be sufficient to obtain the two moduli. It is the description of both shape 177 and polydispersity – in a manner analogous to fluctuations – which allow the 178 determination of both constants. First experimental estimations of  $\kappa$  have 179 been reported from observations of excess area due to membrane fluctuations, 180 which result in small (logarithmic) corrections to the dilution laws of the peak 181 position [65, 66, 67]. One may also note that a straightforward description 182 of the high-q Porod scattering – if interfaces are well-defined – allows the 183 determination of the specific surface S/V, which as already mentioned gives 184 access to the head group area of the surfactant molecules. Finally, we would 185 like to add that it is possible to describe fuzzy interfaces as discussed below 186 [30, 68].187

Bicontinuous structures have been proven to be much harder to describe 188 theoretically, although freeze-fracture electron microscopy gave a clear hint 189 at the structure [69, 70]. Auvray et al. have shown early that bicontin-190 uous phases may possess a surfactant layer of zero mean curvature. They 191 have evidenced the absence of correlation between change in water volume 192 and change in surfactant concentration, via the cross-correlation term mea-193 sured by contrast-variation SANS [71]. The small-angle scattering of in-194 terconnected domains has been approached in different ways. First, it was 195

recognized that scattering often displays a peak characterizing a nanometric domain size. It is therefore tempting to divide space in squares (in 2D), or in cubes in 3D, and evaluate the amount of surface between (not-identically filled) neighboring cubes, as a function of the volume fraction  $\Phi$  of for instance the water phase. This approach leads to the determination of a dimensionless number a, given by the product of the specific surface S/V and the characteristic length d determined from the peak position:

$$d\frac{S}{V} = a\Phi(1-\Phi) \tag{4}$$

In such models, the essential difference between different topologies amounts 203 to different values of the dimensionless number a. For squares, a equals 4, 204 and for cubes a = 6. The statistical mechanics of more disordered systems 205 are described by the Talmon-Prager model, which predicts a = 5.82 using a 206 Voronoi tessellation of space [72, 73, 74]. To summarize, these types of mod-207 els are based on a geometrical subdivision of space, which may also be more 208 random, like Voronoi tessellation, or the family of DOC-models proposed by 209 Zemb et al. [5, 33, 75, 76]. Obvious difficulties with all of these models are 210 the non-physical description of highly bend states at the edges of the cubes, 211 or at least the non-homogeneous distribution of curvature across the sam-212 ples. Needless to say, fluctuations are entirely absent from such models. It 213 may also be noted that random surface models for  $L_3$ -sponge phases have 214 probably been inspired by such discretized systems, adding the contribution 215 of the bending rigidity  $\kappa$  to the statistical mechanics of random domains [77]. 216 Secondly, analytical models of random mixtures with nanometric domain for-217 mation have been proposed, in particular by Debye for inhomogeneous solids 218

[78, 79]. The Debye model for the scattered intensity is simply the Fourier transform of a correlation function  $\rho(r)$  with only one characteristic length scale, the domain size d:  $\rho(r) \approx \exp(-r/d)$ . There is thus no correlation between neighboring domains. In reciprocal space, the intensity reads:

$$I(q) = \frac{I_0}{(1+q^2d^2)^2}$$
(5)

If one multiplies out the square in eq. 5, one immediately sees that the 223 dominant high-q term obeys a Porod behavior. The prefactor  $I_0$  is related to 224 the product  $8\pi d^3 \Delta \rho^2 \Phi_1 \Phi_2$ , where  $\Delta \rho$  is the scattering contrast, and  $\Phi_i$  are 225 the volume fractions. The surface-to-volume ratio is given by  $\frac{4\Phi_1\Phi_2}{d}$ . Due to 226 the absence of inter-domain correlations, however, there is no peak predicted 227 by eq. 5, which is linked to the fact that in the expansion of the square, 228 the quadratic and the biquadratic term have prefactors based on one length 229 only, d. One may note that a similar equation, called the Ornstein-Zernike 230 equation, exists for the description of rapidly decaying thermal fluctuations. 231 Then the correlation function has the Yukawa form  $\rho(r) \approx 1/r \exp(-r/d)$ , 232 and the intensity is proportional to  $1/(1+q^2d^2)$ . In this case, there is no 233 Porod scattering at high q, and no scattering peak indicative of domain size. 234 The extension of the Debye scattering law to correlated domains leads to 235 the famous Teubner-Strey formula [80]. 236

The Teubner-Strey approach originally was derived from an order parameter expansion of the free energy associating the water-to-oil ratio inside the microemulsion with the order parameter  $\psi$ . In [80] it was shown that a coefficient combination  $a_i=0$  except  $a_2 > 0$  and  $c_i = 0$  except  $c_1 < 0$  and  $c_2 > 0$ results in a Landau free energy F of the form

$$F = \int (a_2 \psi^2 + c_1 (\nabla \psi)^2 + c_2 (\Delta \psi)^2) d^3 r$$
 (6)

with the stability condition  $4a_2c_2 - c_1^2 > 0$ . Based on this, the distribution of the scattered intensity I(q) is found to be

$$I(q) = \frac{8\pi c_2 < \eta^2 > /\xi_{TS}}{a_2 + c_1 q^2 + c_2 q^4}$$
(7)

Here,  $\langle \eta^2 \rangle = \phi_w \phi_o(\Delta \rho)^2$  is the mean-squared fluctuation of the scattering length density of the polar and non polar domains in the microemulsions, with volume fraction of  $\phi_w$  and  $\phi_o$ , respectively. The fit parameters  $a_2, c_1, c_2$  of this peak shape function allow to compute the mean domain size  $d_{TS}$ of the structure

$$d_{TS} = 2\pi \left(\frac{1}{2} \left(\frac{a_2}{c_2}\right)^{1/2} - \frac{c_1}{4c_2}\right)^{-1/2} , \qquad (8)$$

and the correlation length  $\xi_{TS}$ 

$$\xi_{TS} = \left(\frac{1}{2} \left(\frac{a_2}{c_2}\right)^{1/2} + \frac{c_1}{4c_2}\right)^{-1/2} \tag{9}$$

which describes the length scale of the intermediate range fluctuations. 250 Hence, a fit of eq. 7 to experimental small angle data leads to the determina-251 tion of  $\xi_{TS}$  and  $d_{TS}$ . The position of the peak is related to domain size  $d_{TS}$ , 252 whereas its width is related to the correlation length  $\xi_{TS}$ . The more ordered 253 the microemulsion, the higher the correlation length, and thus the thinner 254 the peak. The Teubner-Strey function is extremely successful in describing 255 bicontinuous microemulsions with symmetric composition (equal volumes of 256 oil and water). 257

A word of caution should however be added: the presence of a peak is no 258 guarantee of bicontinuity, and indeed it is impossible to prove bicontinuity 259 by scattering only, as particulate models might very well work for bicon-260 tinuous systems [81]. A peak arising from, say, repelling droplets might be 261 well described by the TS-formula over a limited q-range. It is recommended 262 to always check Porod scattering and dilution lines in order to avoid these 263 traps, and wherever possible combine with other techniques like e.g. NMR 264 self-diffusion measurements [82, 83, 84, 85, 86, 87] or test of flow birefringence 265 [88]. 266

As a last approach to the structure of bicontinuous microemulsions, we 267 would like to mention the description of the distribution of oil and wa-268 ter phases using random interfaces as proposed by Safran, Pieruschka, and 269 Marcelja, based on ideas by Cahn and Berk [89, 81, 90]. The idea is to 270 calculate the statistical properties of random distributions of matter, obey-271 ing a spectrum, with interfaces between domains identified by cut-off values 272 set by volume conservation. One of the nice results of this rather involved 273 method is that one can calculate the Helfrich bending energy of the resulting 274 interfaces, and minimize it with respect to the spectrum used to construct 275 the interfaces. As the spectrum is directly related to the scattered intensity, 276 which picks up the relevant amplitudes of existing wavelengths in the sample, 277 the outcome is rather astonishing: it is the Teubner-Strey formula, eq. (5) 278 [91]. Finally, in more recent contributions, the random interface formalism 279 based on two-level cut Gaussians has been used to study phase diagrams and 280 in particular the swelling properties of microemulsions of various flexibilities 281  $(\kappa, \bar{\kappa})$  of the surfactant layer [34]. 282

To round up this section on methodology, the dynamical properties of 283 microemulsions have also been studied extensively by scattering methods. 284 Strictly speaking, photon correlation spectroscopy (PCS, often also called 285 DLS) should also be mentioned as a complementary technique, although it 286 amounts to the determination of a hydrodynamic radius of droplets, which is 287 closely related to the static droplet radius. Fluorescence correlation measur-288 ing the self-diffusion of a fluorophore is complementary to DLS accessing the 289 auto-correlation of the total density fluctuations, and the former technique 290 has been used for the detailed characterization of microemulsion droplets, 291 recently [92]. Neutron spin echo (NSE) allows to measure directly the corre-292 lation functions of Brownian motion in a sample, which includes self-diffusion 293 of e.g., droplets, and fluctuations of interfaces. The theories of fluctuating 294 surfaces are rather complex [64, 93, 94] and will not be outlined here. The 295 main result is that depending on the geometry of the average surface, its 296 undulations can be developed in a series expansion, like plane waves for flat 297 surfaces, or spherical harmonics for spherical objects, described by an average 298 mean square amplitude. At the lowest order, the autocorrelation function 299 of the fluctuating surface is found to decay as the result of a competition 300 between thermal motion expressed by kT, the local bending modulus  $\kappa$ , and 301 dissipation related to viscosity. For spherical droplets, this leads to 302

$$S(q,t) = \langle \rho_q(t)\rho_{-q}(0)\rangle \exp(-D_0 q^2 t) \left[4\pi [j_0(qR)]^2 + \sum f_l(qR) \langle u_l(0)u_l(t)\rangle\right] .$$
(10)

Here, l is the index of the spherical harmonics expansion, and  $f_i$  are related to Bessel functions [95]. Therefore the time correlation function takes the 305 form [96]

$$I(q,t) = \left\langle \exp(-\Gamma_1 t) V_s^2 (\Delta \rho)^2 \left[ f_0(qR) + \sum_{l \ge 2} \frac{2l+1}{4\pi} f_l(qR) \left\langle |u_l|^2 \right\rangle \exp(-\Gamma_l t) \right] \right\rangle_R,$$
(11)

which at least is a sum of two exponential contributions if terms corresponding to l > 2 are omitted. The decay of the correlation of the droplet positions due to Fickian translational diffusion is represented by the first term in eq.11. The second term represents the shape fluctuations of the particles.  $\Gamma_l$  is the relaxation rate of the corresponding mode.

The index R denotes an average over the droplet size distribution. For a peanut-like shape deformation of a spherical shell (l = 2), e.g., the NSE relaxation time  $\tau_2$  can be related to  $\kappa$  and  $\overline{\kappa}$ :

$$\tau_2^{-1} = \frac{1}{\eta R^3} \left[ 4\kappa - \overline{\kappa} - \frac{kT(\ln \phi - 1)}{4\pi} \right] \frac{1}{Z(2)}$$
(12)

This expression was derived [64] at the emulsification failure boundary, where the microemulsion droplets are strictly spherical, since they are swollen to their maximum size. Z(l) is given by

$$Z(l) = \frac{(2l+1)(2l^2+2l-1)}{l(l+1)(l+2)(l-1)} , \qquad (13)$$

which leads for l = 2 to 55/24. In eq. 13, the oil and water viscosities were assumed to be equal. However, in real systems they differ and a generally improved description of Z(l) has to be used [97].

$$Z(l) = \frac{\left[(2l^2 + 4l + 3)E + 2l(l+2)\right]\left[2(l^2 - 1)E + 2l^2 + 1\right]}{(l-1)l(l+1)(l+2)(2l+1)(E+1)} \quad , \tag{14}$$

with *E* being the ratio of the viscosities of the interior and the continuous phase of the droplets. In the limit of equal viscosities and for l = 2 equation <sup>322</sup> 14 leads to a ratio of 52.5/24, yielding only a minor difference compared to <sup>323</sup> eq. 13. This theoretical description in terms of spherical harmonics also <sup>324</sup> allows to relate the size polydispersity index p of the microemulsion droplets <sup>325</sup> and the bending elastic constants [94].

$$p^{2} = \frac{kT}{8\pi(2\kappa + \overline{\kappa}) + 2kT(\ln \phi - 1)}$$
(15)

The quantity p is accessible by neutron scattering - [98] or light scattering experiments [99]. In the literature different formulations of the entropy term in eq. 15 given by the  $\phi$ -dependent term in the denominator may be found. Eq. 15 is usually based on random mixing of droplets and the version given here is obtained as a low- $\phi$  limit.

## 331 3. Bulk structure and bending elasticity of microemulsions

Tremendous progress in understanding of the physics of microemulsions 332 has been made in the 80s and 90s of the last century, due to continuous and 333 combined efforts of a few research groups. Dominique Langevin has given 334 an overview over the state of the art of the physics of microemulsions, from 335 droplets to bicontinuous phases, using self-diffusion measurements, conduc-336 tivity, as well as X-ray and dynamic light scattering, quite exactly thirty 337 years ago [100]. She focused on the different Winsor phases in model mi-338 croemulsions. The data analysis was based on the models outlined above, in 339 particular the Talmon-Prager-de Gennes structural model, and the Helfrich 340 free energy, and she reported on their attempts to correlate surface tension 341 measured by surface light scattering to characteristic sizes, see also ref. [101]; 342 a review article on the different aspects of optical methods has been pub-343 lished in 1996 [102]. Here and in the following articles the surface tension 344

characterized the planar interface between a microemulsion and its excess phase. The correlation was found to be delicate, in particular as the bending moduli and their evolutions were mostly unknown at that time. Moreover, through the relationship between moduli and persistence length given in eq. (2), the characteristic sizes were expected to be linked to  $\kappa$ .

Strong efforts were thus devoted by several groups to the determination 350 of the bending moduli, and a major breakthrough for the bending rigidity 351 and the spontaneous curvature was reported by Binks et al. in 1989 [36]. 352 Using optical methods and in particular ellipsometry, they succeeded in first 353 experimental estimations of  $\kappa$ . A year later, the Gaussian bending modulus 354 was also deduced from ellipsometry [103], and in 1991 and 1992 D. Langevin 355 published an overview [104, 37] where she summarized the physical proper-356 ties of microemulsions, for droplets and bicontinuous phases, paying specif-357 ically attention to the Gaussian modulus. In particular, she linked recently 358 acquired knowledge on bending moduli with structure formation: Too stiff 350 monolayers leading to too high persistence lengths privilege the formation 360 of lamellar (liquid crystalline) phases, whereas too floppy monolayers induce 361 molecular mixtures. Only a careful choice of intermediate bending constants 362 was recognized to favor proper microemulsions. 363

Once the importance of all bending parameters for the microstructure established, the group of D. Langevin made considerable progress by comparing SANS and ellipsometry data [105]. As outlined in section II, both bending moduli in the form of  $8\pi(\kappa + \bar{\kappa}/2)$  enter the bending elasticity of spherical droplets, but a different combination enters droplet polydispersity, assimilated here to fluctuations. By describing both size and polydispersity

- with the technical difficulty of wavelength spread, partially circumvented 370 by a low-q measurement – both constants can be extracted, as later done 371 with higher precision by Arleth and Pedersen [63]. Ellipsometry being sen-372 sitive only to fluctuations around an on average flat macroscopic layer, a 373 second, independent measurements of  $\kappa$  was obtained, comforting the more 374 delicate measurement of the Gaussian bending modulus. Once the relation-375 ship between polydispersity measured by SANS and bending properties had 376 been established, Sicoli and Langevin applied the approach to model surfac-377 tants of different chain length:  $C_8E_3$ ,  $C_{10}E_4$ , and  $C_{12}E_5$ . They concluded 378 that the longer chains favored monodispersity and thus rigidity, while tem-379 perature and the length of the oil chain were only of secondary importance 380 [106]. Similar results have been reported by Gradzielski and Langevin a year 381 later[107]. 382

The pioneering paper by Sicoli, Langevin and Lee called for ever more 383 sophisticated descriptions of neutron scattering experiments on microemul-384 sions. In 1995, Gradzielski et al. reported on a core-shell description of 385 microemulsion droplets, studying the increasing solubilization of oil with 386 added co-surfactant [108]. They related structural information to macro-387 scopic interfacial tension, and estimated the combination  $\kappa + \overline{\kappa}/2$  to about 388 kT. The same year, they reported on a fuzzy shell form factor well suited 389 for microemulsion droplets [68]. This article was a follow-up of an earlier 390 one by Strey studying microemulsion monolayers and L<sub>3</sub>-bilayers by SANS, 391 in both shell and bulk contrast [30], proposing a diffuse shell model hinting 392 at penetration of water molecules. In 1995, they could show that scattering 393 from common water/oil/ $C_{10}E_4$  microemulsion droplets was better described 394

<sup>395</sup> by the new form factors than by the conventional one with sharp boundaries.
<sup>396</sup> This allowed the precise extraction of droplet radii, shell thickness, and poly<sup>397</sup> dispersity parameters, the latter also with the instrument resolution taken
<sup>398</sup> into account.

In parallel with the work by the Langevin group, the group of Hoffmann 399 contributed strongly to the field in the 1990s, before eventually combining 400 their efforts in common publications, mainly following Michael Gradzielski's 401 post-doctoral stay with Dominique Langevin. An early paper by Gradzielski 402 and Hoffmann on charged microemulsion droplets may be cited [109]. They 403 had the idea to mix surfactants in order to control the aggregate charge 404 density, and used standard techniques including conductivity and viscosity 405 measurements, but also light and small-angle neutron scattering, to charac-406 terize the system. As charged droplets interact over large distances given 407 by the Debye length in water, the authors incorporated a description of the 408 structure factor using the random phase approximation (RPA), while review-400 ing also other closure relations of the Ornstein-Zernike equation [110]. They 410 succeeded in characterizing the repulsion between droplets, allowing for a 411 precise determination of droplet geometry and charge. A more detailed anal-412 ysis of the light scattering experiments was published a few years later by 413 the same authors [23], see also [111]. 414

The above-mentioned work by Sicoli et al. linking the droplet characteristics to the bending constants was further improved by Gradzielski and Langevin in 1996 [98], including contrast variation small-angle neutron scattering. Together with Sottmann and Strey, they then used the same methods to investigate the influence of the surfactant layer [112], with the main focus

on the combination of bending constants  $\kappa + \bar{\kappa}/2$  relevant for spherical ob-420 jects. These authors focused on oil droplets slightly above the emulsification 421 failure, reaching a maximal droplet size. Under these conditions, any addi-422 tional oil phase-separates as it cannot be accommodated in the droplets any 423 more due to bending rigidity constraints. Characterization of these droplets 424 thus offers access to bending properties of the monolayer. The authors then 425 not only changed the chain length, but also studied systematically mixtures 426 of molecules of different chain length, and different headgroups, non-ionic and 427 zwitterionic. The following year, M. Gradzielski extended this approach to 428 the study of the influence of linear and cyclic co-surfactants on microemulsion 429 droplets stabilized with zwitterionic surfactants TDMAO [113]. He carefully 430 characterized the droplets, and extracted the usual sum of the bending con-431 stants. He then correlated the observed weakening of the monolayer rigidity 432 obtained with cyclic and short-chain alcohols with the phase behavior, where 433 increasingly disordered phases were observed in these cases. 434

As discussed in section 2, electrostatic charges have been predicted to 435 have a strong effect on the bending elasticity of monolayers. In 2001, Farago 436 and Gradzielski investigated this effect by substituting some of the stabilizing 437 TDMAO layer by ionic surfactants, TTABr [114]. They used a combination 438 of SANS and NSE to separate the bending moduli,  $\kappa$  and  $\bar{\kappa}$ , a method which 439 has been used in the literature and which will be reviewed in section 5. Here, 440 this work should be mentioned as it can be seen as a continuation of the 441 systematic modification of the surfactant layer, now with charged molecules. 442 These authors found surprisingly weak changes in the bending constants, 443 conjecturing partial compensation by, e.g., changes in head group area not 444

<sup>445</sup> accounted for by the continuum electrostatic theory.

We have tried to show in this section that during the late 80s up to the 446 end of 90s, the group of D. Langevin and others considerably improved our 447 understanding of microemulsion properties, in particular by identifying the 448 link between bending properties of the surfactant layer, microscopic struc-449 ture and dynamics of aggregates, and macroscopic phase behavior. This 450 knowledge can be seen as the starting point of applications and more com-451 plex systems, in particular those including polymer molecules. Still in the 452 90s, hydrophobically modified polymers and in particular triblock copoly-453 mers with hydrophobic end groups became available, and several studies 454 were devoted to their synthesis and properties. The rheological properties 455 of aqueous solutions due to self-assembly of the 'sticky' ends leading to the 456 formation of volume-spanning, transient networks were rather astonishing 457 [115, 116, 117]. By offering a hydrophobic 'harbour' to the sticky ends [118], 458 droplet microemulsions of oil in water allowed the detailed control of the 450 number and properties of the transient crosslinks of these networks, and 460 thus of rheology [119, 85, 120]. By playing with the chemical nature of the 461 triblocks, including fluorination, additional triggers of structure and rheology 462 have been studied [121, 122, 123, 124]. Reviews on modification of interac-463 tion between microemulsion droplets exist, see e.g. [125]. Once such model 464 transient networks of triblock copolymers connecting microemulsion droplets 465 had been understood and theoretically described [126, 127], they have been 466 used as matrix of model hydrogel nanocomposites. Indeed, the incorporation 467 of nanoparticles, in particular silica, into hydrophobic polymer matrices is a 468 popular method to improve the rheological properties of polymer materials, 469

be it model systems [128, 129, 130, 131], or more complex multi-scale filler 470 materials for industrial applications [132, 133, 134]. The structure and rheo-471 logical properties of hydrogel nanocomposites has been studied by Puech et al 472 [135, 136, 137]. Besides standard rheology characterizing the network perco-473 lation and its shift in the phase diagram with addition of nanoparticles, they 474 have used small-angle neutron scattering with  $H_2O/D_2O$  contrast-variation 475 in order to characterize either the organic network, or the silica filler and its 476 interactions, using a reverse Monte Carlo approach [138]. One of the surpris-477 ing findings was the peculiar interaction between the filler nanoparticles and 478 the stabilizing surfactant layer of the microemulsion, which lead to a coverage 479 of the particles by surfactant [139, 140], offering hydrophobic compartments 480 to be connected to the transient network by the sticky endgroups. 481

To finish this section with a completely different application of microemul-482 sion droplets, showing the popularity and usefulness of this field, we come 483 back to work of Dominique Langevin. In 2008, she co-authored an article 484 on the structure of DNA molecules confined in microemulsion droplets, in 485 an inverse system [141]. By increasing the concentration, and playing with 486 the mass of the DNA molecules, the authors attempted to reach physiolog-487 ical concentrations, and study DNA under confinement. Studies of dynam-488 ics under confinement in water nanodroplets in microemulsions may also be 489 mentioned in this context [142, 143, 144, 145], studies which recently led 490 to investigations of synthetic macromolecules in microemulsion droplets, and 491 their effect on the bending properties [146, 147, 148]. In all cases, microemul-492 sions are used as nano-containers, which may or may not be deformed by the 493 hosted molecules, inducing structural changes, in particular in droplet size, 494

as already observed by Swami et al. We would like to emphasize that none 495 of these 'nano-engineering' approaches would have been feasible without the 496 long term efforts undertaken from the 80s on in understanding the physical 497 properties of microemulsions. In this context, one might follow a journey 498 through the phase diagram of pharmaceutically relevant microemulsion sys-499 tems published recently [149]. We have also chosen not to discuss any of the 500 template applications of microemulsions - see [150] for a recent example -, 501 which is an entire research field of its own, and would again not have been 502 developed without the understanding of microemulsion physics obtained by 503 a few excellent groups, among which D. Langevin's team. 504

### 505 4. Microemulsions close to interfaces

In applications often the behavior of microemulsions on a solid interface is of importance. This holds e.g. for tertiary oil recovery or for decontamination [151, 152]. Early neutron work addressing this issue goes back to Chen, Strey and Lee [153]. In this work it was shown that the solid surface induces layer formation in bicontinuous microemulsions. A follow up of this study was published by Chen in 1995 [154]. Also in other related colloidal systems surface induced ordering was evidenced [155, 156].

<sup>513</sup> However, it was only recently that this topic was revisited and neutron reflec<sup>514</sup> tivity experiments were related to theoretical predictions of surface induced
<sup>515</sup> structuring of microemulsions[157, 158]. During the last five years researchers
<sup>516</sup> focused on the study of microemulsions close to interfaces [157, 159, 158].
<sup>517</sup> Especially, the mentioned work by Gompper et al. has revealed that the
<sup>518</sup> solid surface causes a structural transition in bicontinuous microemulsions

towards lamellar ordering close to solid surfaces. Ordering was also found 519 in microemulsion droplet phases close to the surface [159]. Stühn and co-520 workers have shown by X-ray reflectometry that droplets in a microemulsion 521 start to arrange in an ordered way in the presence of an air-liquid interface. 522 The droplet integrity is preserved but an interparticle structure factor ap-523 pears and the found distances depend on the droplet volume fraction in the 524 used microemulsion. The common point in all these investigations is the 525 found structure formation induced by the partial confinement arising from 526 the presence of an interface. However, in most of the works the chemical 527 nature of the interfaces was ignored. 528

In a recent work by Vargas-Ruiz et al. different model surfaces were used 529 to study the near surface structure formation in sugar surfactant based mi-530 croemulsions [158]. As in the work by Gompper et al. also in this work 531 layering close to the surfaces was evidenced. However, the range of the in-532 duced order was found to depend on the hydrophilicity of the surface and of 533 the used solvents. Moreover, grazing incidence small angle neutron scatter-534 ing was performed. In these experiments no indication for lateral order close 535 to the surface could be observed. 536

In addition to static scattering experiments Frielinghaus et al. have shown recently how neutron spin-echo spectroscopy can be employed to study microemulsion dynamics near surfaces. This important work reveals an acceleration of the dynamics of the surfactant film at the surface by about a factor of three [160]. However, this so-called GINSE technique (grazing incidence neutron spin-echo) is still at the beginning and further advances can be expected with new high brilliance neutron sources.

### 544 5. Dynamic properties of microemulsions

### 545 5.1. Droplet microemulsions

The theoretical basis of droplet dynamics and the determination of the 546 bending elasticity of the surfactant film at the droplet surface was already 547 described in section 2.2. In this subsection we will summarize the main re-548 sults obtained. The first NSE work on droplet dynamics was published in 549 1987 by Huang and co-workers [161]. In this work  $\overline{\kappa}$  was neglected and for 550 an D<sub>2</sub>O/dioctyl sodium sulfosuccinate (AOT)/decane a value of 5kT for  $\kappa$ 551 was obtained. This work showed the valuable contribution of NSE for the 552 study of bending elasticity in microemulsions. However, 5kT was probably 553 an overestimation of  $\kappa$ . In a recent work by Stühn et al. [148] using a combi-554 nation of small angle X-ray scattering and dielectric spectroscopy for a very 555 similar AOT based microemulsion only  $\kappa = 1kT$  was found. 556

Besides AOT based microemulsions mainly droplet systems made using oligo-557 ethyleneglycol alkylether surfactants  $(C_i E_i)$  were studied. In this context 558 major contributions came from Dominique Langevin and co-workers. For 559 droplet oil-in-water microemulsions made of deuterated n-octane,  $C_{10}E_5$ , and 560 heavy water  $\kappa = 0.92kT$  was determined by Dominique Langevin and one 561 of us [95]. In the same work it was shown that by combining NSE with 562 DLS and SANS both  $\kappa$  and  $\overline{\kappa}$  can be determined.  $\overline{\kappa}$  was found to be about 563 -0.4kT for the C<sub>10</sub>E<sub>5</sub> based system. Changing the oil from *n*-octane to *n*-564 dodecane lead to the following results for the same surfactant:  $\kappa = 1.14kT$ 565 and  $\overline{\kappa} = -0.58kT$  [162]. Based on spinning drop measurements Strey and 566 Sottmann found  $\kappa = 0.9kT$  and  $\overline{\kappa} = -0.31kT$  [163]. All these values are in 567 good agreement within the experimental precision. The oil chain length has 568

nearly no influence on the bending elasticity of  $C_{10}E_5$ .

Dominique Langevin et al. have also shown that NSE data can be com-570 bined with fluorescence recovery after photobleaching diffusion measurements 571 (FRAP) to account for the center of mass diffusion of the droplets [164]. This 572 approach was applied to  $C_8E_3$  and  $C_{10}E_4$  based microemulsions. Also in this 573 case the found  $\kappa$  values are close to 1 kT. The magnitude of the determined  $\overline{\kappa}$ 574 values was also close to 1 kT. In addition, the approach was used to analyze 575 the shape fluctuation in an oil-continuous droplet microemulsion based on 576  $C_{10}E_4$  by Sottmann and co-workers [165]. 577

Again in 2001, Farago and Gradzielski have used NSE to study the influence of subsequent increases in surface charge density of microemulsion droplets on  $\kappa$  [114].

### 581 5.2. Bicontinuous microemulsions

NSE is also a successful tool to study more complex surfactant and microemulsion phases [166]. In the last 10 years, due to the fascinating structure, several studies focused on the dynamics of bicontinuous structures.

The bending moduli of bicontinuous microemulsions have been determined by combinations of SANS and neutron spin-echo techniques. In most of these works the Zilman-Granek description of membrane dynamics was employed to extract  $\kappa$  from the NSE data [167, 168, 169, 170].

For the technical grade sugar surfactant SL55 Wellert et al. found  $\kappa$  in the range from 3.5 kT to about 4kT when the temperature is raised by about 25 K[170]. This reveals that sugar surfactant based microemulsions are less temperature sensitive compared to other non-ionic systems. These values were obtained by fitting NSE data only with the Zilman-Granek prediction

of the intermediate scattering function. However, the fits are found to be im-594 perfect. Better description of the data can be achieved when an additional 595 diffusional mode is taken into account in the analysis. Doing so, the  $\kappa$  values 596 were found to be lower by a factor of three at least [170]. Another techni-597 cal grade sugar surfactant  $C_{8/10}G_{1.3}$  (Glucopon 220; Cognis, Germany) was 598 studied by neutron spin-echo and  $\kappa$  was found to be approximately 1.5 kT599 [169]. Hence, it seems that sugar surfactants might exhibit slightly higher 600 rigidities compared to the  $C_i E_i$  non-ionic surfactants. However, the data 601 basis for sugar surfactants is still insufficient to make final conclusions about 602 this point. Especially measurements on microemulsions based on purified 603 sugar surfactants should be done in the future. 604

In 2013 Holderer and co-workers have published a work giving a detailed analysis of the different values of  $\kappa$  which can be obtained from scattering experiments on bicontinuous phases [171].

### 608 6. Conclusions

After a short introduction to the physics of microemulsions, we have 609 reviewed the contributions of several groups and in particular those of Do-610 minique Langevin and coworkers aiming at a microscopic understanding of 611 microemulsions, using mainly optical and scattering techniques. These in-612 vestigations focused on the bending properties of the surfactant monolayers, 613 which are the basis of the physics of microemulsions, and which became 614 quantitatively accessible only with the use of sophisticated scattering tech-615 niques like e.g. neutron spin-echo experiments combined with dynamic light 616 scattering. We have also reviewed a few more recent applications of mi-617

croemulsion science, like droplets playing the role of nodes in the formation 618 of hydrogels with hydrophobically modified polymer. Microemulsion droplets 619 have also been used as microreactors, and examples of their use to confine 620 synthetic and natural polymers have been discussed. Finally, we have re-621 viewed the structure and dynamics of microemulsions close to macroscopic 622 interfaces, which has attracted interest in the scattering community over the 623 past decade. At the end of the review we report on the dynamic behavior of 624 the interfacial film in bulk microemulsion phases. As a general conclusion of 625 this necessarily partial review of the many contributions on the structure and 626 dynamics of microemulsion droplets over the past decades, one may observe 627 that there is nowadays a tendency to address ever more complex systems, 628 where microemulsions are used as components e.g. to generate soft confine-629 ment or to create hierarchical structures. Needless to say, the rational design 630 of such systems would not be possible without the detailed microscopic un-631 derstanding obtained by careful experimental observations, and in particular 632 scattering. 633

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