A Framework for Reasoning about Dynamic Axioms in Description Logics
Bartosz Bednarczyk, Stéphane Demri, Alessio Mansutti

To cite this version:
Bartosz Bednarczyk, Stéphane Demri, Alessio Mansutti. A Framework for Reasoning about Dynamic Axioms in Description Logics. Twenty-Ninth International Joint Conference on Artificial Intelligence, IJCAI 2020, Jan 2021, Yokohama, Japan. hal-03005848

HAL Id: hal-03005848
https://hal.science/hal-03005848
Submitted on 14 Nov 2020

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers.

L’archive ouverte pluridisciplinaire HAL, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d’enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.
A Framework for Reasoning about Dynamic Axioms in Description Logics

Bartosz Bednarczyk$^{1,2}$, Stéphane Demri$^3$, Alessio Mansutti$^3$

$^1$Computational Logic Group, TU Dresden
$^2$Institute of Computer Science, University of Wrocław
$^3$LSV, CNRS, ENS Paris-Saclay, Université Paris-Saclay

Abstract

Description logics are well-known logical formalisms for knowledge representation. We propose to enrich knowledge bases (KBs) with dynamic axioms that specify how the satisfaction of statements from the KBs evolves when the interpretation is decomposed or recomposed, providing a natural means to predict the evolution of interpretations. Our dynamic axioms borrow logical connectives from separation logics, well-known specification languages to verify programs with dynamic data structures. In the paper, we focus on ALC and $\mathcal{EL}$ augmented with dynamic axioms, or to their subclass of positive dynamic axioms. The knowledge base consistency problem in the presence of dynamic axioms is investigated, leading to interesting complexity results, among which the problem for $\mathcal{EL}$ with positive dynamic axioms is tractable, whereas $\mathcal{EL}$ with dynamic axioms is undecidable.

1 Introduction

Nowadays, more and more digital information is stored but to make use of such data, it is common to employ logical formalisms to reason about knowledge and data. Description logics (DLs) [Baader et al., 2017] are among such formalisms that are intensively developed. In practical applications, the emerging data is changing rapidly. Hence, updating the knowledge bases (KBs) [Liu et al., 2006] in an efficient way is crucial for DLs in order to cope with real-life scenarios. Some effort was put to incorporate updates in DLs, e.g. in [Liu et al., 2006; De Giacomo et al., 2006; Drescher et al., 2009] or in [De Giacomo et al., 2017] for OBDA systems. Most of the cited works considered updates of the data layer (ABox) only, whereas we advocate that the logical rules used for reasoning may change too. Moreover, reasoning on updated ABoxes may require enriching the underlying DL language with new constructs, making unclear whether the existing DL reasoners can handle such new languages [De Giacomo et al., 2006]. Thus, there is still a need for novel DLs managing the updates on KBs.

In a broader perspective, the ability to specify in logical terms what are the effects of updating the models, is quite ubiquitous in computer science, with examples ranging from epistemic logics to specification languages for formal verification of programs. Prominent examples are logics of public announcements [Plaza, 1989] and separation logics [Reynolds, 2002]. The industrial success of separation logics, see e.g. [Distefano et al., 2019], is partly due to its ability to reason in a modular way on disjoint parts of the memory (by the means of the separating conjunction $*$ and the separating implication $\rightarrow$). Roughly speaking, the operator $*$ decomposes the memory into two disjoint pieces and evaluates formulae on each piece separately. The operator $\rightarrow$ asserts the behaviour of a heap after extending it with a new part satisfying certain properties. Though introduced in completely different contexts, some efforts on relating separation logics with DLs can be found in [Georgieva and Maier, 2005; Calvanese et al., 2014]. Many other logics concerning updates exist, e.g. sabotage and one-agent refinement modal logics [van Benthem, 2005; Bozzelli et al., 2013].

Motivations. Motivated by a lack of frameworks to specify evolution of interpretations in DLs, we would like to develop such formalisms by involving well-studied connectives from separation logics [Reynolds, 2002]. By contrast to the mentioned works on ABox updates, our framework aims at specifying how the satisfaction of GCIs or assertions evolves when the current interpretation is modified. Such an approach may benefit when ontologies are enriched by GCIs and assertions, either manually by the users or by automatic means. Herein, we plan to settle the foundations for such a framework.

Our contribution. We enrich KBs with dynamic axioms involving connectives from separation logics, that specify how the satisfaction of statements from the KBs evolves when the interpretation is decomposed or recomposed.

We introduce the notion of dynamic axioms (DAs) in KBs, endowing the set of interpretations with a binary composition operator $\oplus$, specifying that $\mathcal{J} = \mathcal{I}_1 \oplus \mathcal{I}_2$ holds when $\mathcal{J}$ can be decomposed into $\mathcal{I}_1$ and $\mathcal{I}_2$. In this work, the operator $\oplus$ affects roles only, namely it decomposes each role into two disjoint pieces while keeping domains and the interpretation of concept names within the obtained interpretations unchanged. Our DAs feature dynamic connectives $*$ and $\rightarrow$, respectively to decompose an interpretation and to augment it with a new disjoint interpretation. We distinguish the case of positive (i.e. negation-free) DAs. Throughout the paper, we study the KB consistency problem in the new setting.

For a logic $\mathcal{L}$, we write $\mathcal{LD}$ (resp. $\mathcal{LD}^+$) to denote its ex-
We use \( \mathcal{ACCD}^+ \) KBs remains \( \text{ExpTime} \)-complete by a translation into a known extension of \( \mathcal{AC} \). Moreover, the consistency for \( \mathcal{ACCD}^+ \) is proved undecidable by a reduction from the concept satisfiability of \( \mathcal{AC} \) extended by role-value maps. Surprisingly we show that undecidability transfers to \( \mathcal{ECD} \). It is done by encoding concept negations within \( \mathcal{DA} \). On the positive side, \( \mathcal{ECD}^+ \) is shown to be tractable, which makes it promising to implement.

## 2 A Framework with Dynamic Axioms

### Basic DLs

We recall standard ingredients of the description logics (DLs) \( \mathcal{AC} \) and \( \mathcal{EL} \) [Baader et al., 2017], and then we present our new framework for reasoning about dynamic axioms. We fix countably infinite mutually disjoint sets of individual names \( I_N \), concept names \( I_C \), and role names \( I_R \).

The complex concepts of \( \mathcal{AC} \) are built from the grammar:

\[
C, C' := T \mid A \mid \neg C \mid C \cap C' \mid \exists r. C,
\]

where \( A \in I_N \) is a concept name and \( r \in I_R \) is a role name. The semantics of \( \mathcal{AC} \) axioms is defined via interpretations \( I = (\Delta^I, \mathcal{I}) \) composed of a non-empty set \( \Delta^I \) called the domain of \( I \) and a function \( \mathcal{I} \) mapping individual names to elements of \( \Delta^I \), concept names to subsets of \( \Delta^I \), and role names to subsets of \( \Delta^I \times \Delta^I \). This mapping is extended to complex concepts, according to the clauses below:

\[
\mathcal{T}^I \triangleq \Delta^I, \quad (\neg C)^I \triangleq \Delta^I \setminus \mathcal{I}(C), \quad (C_1 \cap C_2)^I \triangleq \mathcal{I}(C_1) \cap \mathcal{I}(C_2), \quad (\exists r. C)^I \triangleq \{ d \in \Delta^I \mid \exists e \in \mathcal{I}(C), (d, e) \in r^I \}.
\]

We use \( \bot \triangleq \neg T \), \( \forall r. C \equiv \neg \exists r. \neg C \), \( C \cup C' \equiv (\neg C \cap \neg C') \).

An assertion is an expression of the form \( C(a), r(a, b) \) for \( a, b \in I_N \), \( C \) a concept and \( r \in I_R \). A general concept inclusion (GCI) has the form \( C_1 \subseteq C_2 \). A statement is either a GCI, a concept assertion \( C(a) \) or a role assertion \( r(a, b) \).

The satisfaction of a statement is recalled below.

\[
I \models C_1 \subseteq C_2 \quad \text{iff} \quad \mathcal{I}(C_1) \subseteq \mathcal{I}(C_2), \quad I \models C(a) \quad \text{iff} \quad a \in \mathcal{I}(C), \quad I \models r(a, b) \quad \text{iff} \quad (a^I, b^I) \in r^I.
\]

An \( \mathcal{AC} \) knowledge base \( K = (T, A) \) consists of a finite set \( A \) (called \( ABox \)) of assertions and a finite set \( T \) (called \( TBox \)) of GCIs. An interpretation \( I \) satisfies the KB \( K \) if \( I \models K \), written \( I \models K \) if it satisfies all statements of \( A \) and \( T \). A knowledge base \( K \) is called consistent if it has a model. \( \mathcal{EL} \) is defined as the restriction of \( \mathcal{AC} \) to the concept constructor \( \sqcap \), to the existential restriction \( \exists \), to \( T \) and to the concept names. Definitions of \( \mathcal{EL} \) knowledge bases are lifted from \( \mathcal{AC} \) knowledge bases in an obvious way.

### Reasoning with DBoxes

We introduce axioms specifying properties of updated interpretations. We enrich the set of interpretations \( I \) with a composition operator \( \odot \), i.e. a partial function \( \odot : I \times I \rightarrow I \) satisfying two natural properties:

- \( \text{(com)} \) \( \odot \) is commutative, i.e. if \( I \odot J \) is defined, then \( J \odot I \) is defined and equal to \( I \odot J \).
- \( \text{(assoc)} \) \( \odot \) is associative, i.e. if \( I \odot (J \odot H) \) is defined, then \( (I \odot J) \odot H \) is defined and equal to \( I \odot (J \odot H) \).

The function \( \odot \) is conceived as an operator to update dynamically the interpretations. For instance, when \( J = I_1 \odot I_2 \) holds, we say that adding \( I_2 \) to the interpretation \( I_1 \) leads to the new interpretation \( J \), or alternatively, \( J \) can be decomposed into \( I_1 \) and \( I_2 \). In order to illustrate our approach, in this paper, only a specific composition operator is considered.

Whereas \( \mathcal{AC} \) KBs provide global constraints about the interpretations, we introduce \emph{dynamic boxes} \( D \) (DBoxes) that specify how the satisfaction of statements evolve when the current interpretation is augmented or decomposed in the sense of the operator \( \odot \). For instance, \( I \) may not satisfy the GCI \( (\exists r. T \subseteq \exists s. T) \) but there is an additional interpretation \( J \) such that \( I \odot J \) is defined and satisfies \( \exists r. T \subseteq \exists s. T \). Typically, \( J \) contains new pairs of domain elements for the role \( s \).

Below, we define dynamic boxes as finite sets of dynamic axioms and the above situation can be specified by

\[
\neg (\exists r. T \subseteq \exists s. T) \cap (T \supseteq (\exists r. T \subseteq \exists s. T)).
\]

The operator \( \odot \) in \( U_1 \odot U_2 \) states that there is an interpretation satisfying \( U_1 \) and whose composition with the current interpretation is defined so that the resulting (augmented) interpretation satisfies \( U_2 \). Similarly, we consider the operator \( * \) so that \( U_1 * U_2 \) holds true when \( I \) can be decomposed into \( J_1 \) and \( J_2 \) (i.e. \( I = J_1 \odot J_2 \)), \( J_1 \) satisfies \( U_1 \), and \( J_2 \) satisfies \( U_2 \).

The set of positive dynamic axioms (PDAs) is defined by

\[
U, V := T \mid C(a) \mid r(a, b) \mid C \sqsubseteq D \mid U \sqcup V \mid U \sqcap V \mid U \sqcup V.
\]

Consequently, positive dynamic axioms are built from GCIs, assertions and are closed under \( \sqcap \), \( \sqcup \) and under the dynamic connectives \( * \) and \( \odot \) (no negation). If the underlying DL is restricted to a subset of concept constructors (as for instance \( \mathcal{EL} \) excludes \( \sqcup \)), the set of positive dynamic axioms is restricted accordingly. In full generality, dynamic axioms (DAs) are defined as Boolean combinations of positive dynamic axioms:

\[
U, V := U \mid \neg U \mid U \sqcup V \mid U \sqcap V.
\]

A (resp. positive) dynamic box (DBox) \( D \) is defined as a finite set of (resp. positive) dynamic axioms. Note that negation \( \neg \) does not occur in the scope of \( * \) and \( \odot \) and can therefore occur only on the top of positive dynamic axioms.

We define the satisfaction relation \( \models \) between an interpretation and a dynamic axiom in the usual way for assertions, GCIs and for Boolean connectives. Here are the left clauses:

\[
I \models U_1 * U_2 \iff \text{there are } I_1, I_2 \text{ s.t. } I = I_1 \odot I_2, \quad I_1 \models U_1 \text{ and } I_2 \models U_2,
\]

\[
I \models U_1 \sqcup U_2 \iff \text{there is } I' \text{ s.t. } I \odot I' \text{ is defined, } \quad I' \models U_1 \text{ and } I \odot I' \models U_2.
\]

The dynamic connectives \( * \) and \( \odot \) are exactly those used in separation logic [Reynolds, 2002; Vafeiadis and Parkinson, 2007] where \( * \) is known as the separating conjunction and \( \odot \) is known as the septraction. A KB with dynamic axioms is a triple \( K_{da} = (T, A, D) \) where \( (T, A) \) forms a KB and \( D \) is a DBox. Similarly to the case of classical KBs, we write \( I \models K_{da} \) (and say that \( I \) is a model of \( K_{da} \)) if for all the statements \( \alpha \) from \( (T \cup A \cup D) \), we have \( I \models \alpha \). A KB \( K_{da} \) is said to be \( \text{consistent} \) if it has a model. Thus, the consistency problem is defined also for the dynamic setting.

Below, we introduce the interpretation composition that is used throughout the paper. We write \( I = I_1 + I_2 \) whenever three interpretations \( I, I_1 \) and \( I_2 \) share the same domain, agree on the interpretation of the individual names and concept names, and for all \( r \in I_R \), we have \( r^I = r^{I_1} | r^{I_2} \).
where $\cup$ denotes disjoint union. Naturally, other operators could be investigated depending on the application domain.

**Example 1.** Let us consider a simple KB $K_{da} = (T, A, D)$ describing basketball teams and (possibly injured) basketball players. Let us assume that $T$ contains the GCI

$\exists has\textit{injury}. \textit{Injury} \subseteq \textit{Player}, \exists is\textit{drafted}. \textit{Team} \subseteq \textit{Player}, \exists has\textit{injury}. \textit{Injury} \cap 3is\textit{drafted}.\textit{Team} \subseteq 1$,

essentially stating that no injured player can be drafted by a team. For the data layer, we suppose that the ABox contains $\textit{has}\textit{injury}$(“Zion”, “knee”). We can infer in a natural way that there is an evolution where the player “Zion” is drafted by the team “Pelicans” by asking for the consistency of $K_{da}$ in the case where $D$ contains the dynamic axiom

$\mathcal{T} \ast (\mathcal{T} \ast is\text{\textit{drafted}}(“Zion”, “Pelicans”)) \cap \prod_{\alpha \in T} \alpha$.

Notably, an interpretation $\mathcal{I}$ satisfying $K_{da}$ can be decomposed into $\mathcal{I}’ + \mathcal{J}$ where $\mathcal{I}’ \models has\text{\textit{injury}}(“Zion”, “knee”)$. Then, $\mathcal{J}$ (the interpretation where “Zion” is not injured) is augmented so that $is\textit{drafted}(“Zion”, “Pelicans”) holds, leading to the satisfaction of the dynamic axiom above. The PDA $\prod_{\alpha \in T} \alpha$ is added to guarantee that $\mathcal{J}$ satisfies the TBox.

Given a description logic $\mathcal{L}$ (in particular specifying a set of concepts and a set of roles), we write $\mathcal{L}D^+ \mathcal{P}$ to denote its extension with positive dynamic axioms based on the concepts and roles from $\mathcal{L}$, the concept constructors from $\mathcal{L}$ and based on $(1, +)$. Similarly, we write $\mathcal{L}D^P$ to denote its extension with dynamic axioms and based on $(1, +)$. We write CONS($\mathcal{L}$) to denote the knowledge base consistency problem for $\mathcal{L}$. In the rest of the paper, we investigate the decidability status or the computational complexity of the knowledge base consistency problem for the logics $\mathcal{E}CD^+, \mathcal{E}CD, \mathcal{ALCD}^+$ and $\mathcal{ALCD}$.  

### 3 Toolkit for Positive Dynamic Axioms

In this section, we provide developments about the consistency of positive dynamic axioms $\mathcal{U}$ that are helpful to characterise the complexity of CONS(\mathcal{ALCD}^+) and CONS($\mathcal{E}CD^+$). Below, $\mathcal{L}$ is either $\mathcal{ALCD}^+$ or $\mathcal{E}CD^+$. The culminating result is forthcoming Lemma 1 that states how the consistency of $\mathcal{U}$ can be expressed as the existence of a family of interpretations satisfying disjointness constraints.

**Axioms as finite trees.** Positive dynamic axioms can be represented as labelled finite binary trees using the standard tree encoding for terms. We recall that a binary tree $\text{Tree}$, which may contain nodes with (only) one child, is a non-empty subset of $\{1, 2\}^*$ such that, for all $n \in \{1, 2\}$ and $i \in \{1, 2\}$, $n \cdot i \in \text{Tree}$ implies $n \in \text{Tree}$ and, $n \cdot 2 \in \text{Tree}$ implies $n \cdot 1 \in \text{Tree}$. The elements of $\text{Tree}$ are called nodes.

The root of $\text{Tree}$ is $\varepsilon$, i.e. the empty word. A (positive) dynamic axiom $\mathcal{U}$ can be represented by a labelled finite binary tree $f_U : \text{Tree}_U \rightarrow \text{sub}(\mathcal{U})$, where

- $\text{sub}(\mathcal{U})$ is the set of subaxioms of $\mathcal{U}$, defined as usually.
- For instance, for $\mathcal{U} = r(a, b) \cap (r(a, b) \rightarrow D(b))$, we have $\text{sub}(\mathcal{U}) = \{r(a, b), r(a, b) \rightarrow D(b), D(b), \mathcal{U}\}$.

- $\text{Tree}_U$ is the tree satisfying the following constraints:
  - $f_U(\varepsilon) = \mathcal{U}$; if $f_U(n)$ is atomic, then $n$ is a leaf,
  - if $f_U(n) = \text{sub}(\mathcal{U}) \otimes \mathcal{U}_2$ for some binary $\otimes$, then $n \cdot 1$ and $n \cdot 2$ are in $\text{Tree}_U$ with $f_U(n \cdot 1) = \mathcal{U}_1$ and $f_U(n \cdot 2) = \mathcal{U}_2$.

**Nodes associated with interpretations.** Some nodes of $\text{Tree}_U$ will be associated with interpretations and constraints between those interpretations should be satisfied (see also the definition of $\text{Disj}_U$ below as well as Lemma 1). We write $\mathcal{I}_U$ to denote the smallest subset of $\text{Tree}_U$ such that $\varepsilon \in \mathcal{I}_U$ and $n \cdot 1, n \cdot 2 \in \mathcal{I}_U$, for $n$ having $f_U(n)$ of the form either $r(a, b) \otimes \mathcal{U}_2$ or $r(a, b) \otimes \mathcal{U}_2$. For example, with $U = (\mathcal{U}_1 \otimes \mathcal{U}_2) \cap (\mathcal{U}_1' \otimes \mathcal{U}_2')$, we have $\mathcal{I}_U = \{\varepsilon, 1, 1, 2, 2, 1, 2, 2\}$. Informally speaking, the nodes in $\mathcal{I}_U$ correspond to subaxioms of $\mathcal{U}$ that require the introduction of different interpretations. Thus, elements of $\mathcal{I}_U$ are implicitly associated with interpretations that relate them, as formally described below with the definition of $\text{Disj}_U$. Given $n \in \text{Tree}_U$, we write $i(n)$ to denote the maximal prefix of $n$ that is in $\mathcal{I}_U$. With $\ast$ above, we have $i(1) = \varepsilon$ and $i(2) = \varepsilon$ but $i(1-1) = 1-1$.

**Disjointness axioms.** We define the set of disjointness axioms $\text{Disj}_U$ using the nodes from $\mathcal{I}_U$. As stated above, each element of $\mathcal{I}_U$ is associated with an interpretation. Because of this, these elements must satisfy expressions of the form $n = n_1 + n_2$, that reflect constraints between the corresponding interpretations. We overload the symbol `$\ast$' but we hope that this does not lead to any confusion. The set $\text{Disj}_U$ is the smallest set of disjointness axioms of the form $n = n_1 + n_2$ with $n_1, n_2 \in \mathcal{I}_U$ such that

- if $f_U(n) = \mathcal{U}_1 \ast \mathcal{U}_2$ then $i(n) = (n, 1 \cdot 1 + (n, 2 \cdot 1) \in \text{Disj}_U$,
- if $f_U(n) = \mathcal{U}_1 \ast \mathcal{U}_2$ then $i(n) = (n, 1 \cdot 1 + (n, 2 \cdot 1) \in \text{Disj}_U$,
- if $n = n_1 + n_2 \in \text{Disj}_U$ then $n = n_2 + n_1 \in \text{Disj}_U$.

As the dynamic connectives $\ast$ and $\otimes$ have an existential flavour, satisfaction of $\mathcal{U}$ on an interpretation implies the existence of several interpretations constrained by compositions. The set of constraints between all these interpretations is represented by the set $\text{Disj}_U$ of disjointness axioms of the form $n = n_1 + n_2$. For instance, with $\ast$ above, we have

$\text{Disj}_U = \{1 \cdot 2 = 1 \cdot 1, 2 \cdot 2 = 2 \cdot 2, 1 \cdot 2 = 1 \cdot 1 + \varepsilon\}$.

More precisely, the sets $\text{Disj}_U$ and $\mathcal{I}_U$ are related as follows. A map $g : \mathcal{I}_U \rightarrow \text{I}$ is said to be a complete witness for $\mathcal{U}$ iff for all $n \in \mathcal{I}_U$, we have $g(n) \models f_U(n)$ and if $n = n_1 + n_2$ is in $\text{Disj}_U$, then $g(n) = g(n_1) + g(n_2)$. When $g$ is a complete witness, $g(\varepsilon) \models \mathcal{U}$. Not only $g(\varepsilon)$ is a model for $\mathcal{U}$ but $g$ determines completely how interpretations are decomposed or recombined to guarantee the satisfaction of $g(\varepsilon) \models \mathcal{U}$.

**Lemma 1.** Let $\mathcal{U}$ be a positive dynamic axiom in $\mathcal{L}$. $\mathcal{U}$ is consistent iff there is a complete witness for $\mathcal{U}$.

Note that the lemma can be applied to $\mathcal{E}CD^+$ and $\mathcal{ALCD}^+$. The “only if” part is obvious, since $g(\varepsilon) \models \mathcal{U}$. For the “if” direction, the proof is by induction on the number of occurrences of either $\ast$ or $\otimes$ in $\mathcal{U}$. Actually, we can show that if $\mathcal{I} \models \mathcal{U}$, then there is a complete witness for $\mathcal{U}$ with $g(\varepsilon) \models \mathcal{U}$. When $\mathcal{U} = \ast \otimes \varepsilon$, $\mathcal{I}_U = \{\varepsilon\}$ and $\text{Disj}_U$ is empty, which obviously leads to the conclusion. Otherwise, we perform a standard case analysis, the details are omitted.

### 4 Reasoning on $\mathcal{ALCD}$ with Dynamic Axioms

We study the effect of adding dynamic boxes to $\mathcal{ALCD}$, resulting in description logics $\mathcal{ALCD}^+$ and $\mathcal{ALCD}$. 
4.1 Positive Dynamic Axioms for ACC

Below, we show that the consistency problem for ACC is \textsc{ExpTime}-complete, knowing that \textsc{ExpTime}-hardness is inherited from ALC. The upper bound \textsc{ExpTime} is obtained by internalising CONS(\textsc{ALCD}) within the description logic ALCO\textsubscript{nil} (a.k.a. \textsc{ZO}) for which knowledge base consistency is known to be in \textsc{ExpTime} [Calvanese et al., 2009, Theorem 3.11]. The DL \textsc{ZO} extends ACC in many directions, but for our purposes, we recall the features that are essential for our reduction. \textsc{ZO} contains the universal role $T$ (i.e. $T^2 = \Delta^\times \times \Delta^\times$), nominals $\{o\}$ (i.e. $\{o\}^T$ is a singleton), and complex roles of the form $r_{1} \circ \cdots \circ r_{n}$ (for $n \geq 1$ and $r_{1} \cap \cdots \cap r_{n} \neq \emptyset$) and $\{r_{1} \cap \cdots \cap r_{n}\}$. For instance, expressing $r_{1}^2 = \bigcup_{r_{1} \cap \cdots \cap r_{n} \neq \emptyset} r_{1} \cup \cdots \cup r_{n}$ can be done with the following set of GCIs $\{r = r_{1} \cup \cdots \cup r_{n}\}$ in \textsc{ZO}:

\{ $\{T \subseteq \{r_{1} \cap \cdots \cap r_{n}\}\}$, $\bot \subseteq \{r_{1} \cup \cdots \cup r_{n}\}$, $\bot \subseteq \{r_{1} \cup \{r_{1} \cap \cdots \cap r_{n}\}\}$ \}

Let $N_{da} = (\mathcal{T}, \mathcal{A}, D)$ be an ACC\textsuperscript{+} knowledge base with positive dynamic axioms. We write $U^n$ to denote the positive dynamic axiom $\bigcap_{o \in T \cup A \cup D} \alpha$ and $U$ to denote the set of role names occurring in $U^n$. Notice that $K_{da}$ and the ACC\textsuperscript{+} knowledge base (0, 0, \{U^n\}) are equivalent. It is time to take advantage of Section 3, and rely on the notions of Int\textsubscript{C}, and Disj\textsubscript{C}, therein introduced. The correctness of the construction is then guaranteed by Lemma 1. Given $n \in \text{Int}_{\mathcal{C}}$, we write $C^n$ to denote the concept obtained from $C$ but in which each role name $r$ is substituted by a new role name $r^n$ (nothing is done on the concept names). Intuitively, given a complete witness $g$ for $U^n$, the ZO interpretation of $r^n$ corresponds to the interpretation of $r$ in $g(n)$, consistently with the translation $\tau$ defined below. Assertions and GCIs are translated as usually in the presence of the universal role and nominals, whereas, as a peculiarity, the constraints about disjointness are stated in the following set of GCIs $\{r = r_{1} \cup \cdots \cup r_{n}\}$ in \textsc{ZO}.

- $\tau(C(a), n) \triangleq \bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup C^n(a)$,
- $\tau(r(a, b), n) \triangleq \bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup \exists^{n}(a, b)$,
- $\tau(C \subseteq D, n) \triangleq \bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup D^n(a)$,
- $\tau(U \circ V, n) \triangleq \bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup \exists^{n}(U, V)$ with $\circ \in \{\bullet, \circ\}$,
- $\tau(U \circ V, n) \triangleq \bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup \exists^{n}(U, V)$ with $\circ \in \{\bullet, \circ\}$.

In the first three cases above, we rely on the fact that for every $\mathcal{I} = (\Delta^\times, T)$, if $C \subseteq D$ then $\bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup D^n(a)$.

\begin{lemma}
\textbf{Lemma 2.} $\mathcal{K}_{da}$ is consistent iff $(\mathcal{T}, \mathcal{A})$ is consistent with $T = \bigcup \{r^n = r_1 \circ \cdots \circ r_n \mid n = n_1 + n_2 \in \text{Disj}_{\mathcal{C}}, r \in R\}$ and $A = (\bigvee_{T \in T \cup A \cup D} \neg \{o\} \cup \exists^{n}(a), a \in \text{an arbitrary individual name})$.
\end{lemma}

In the proof, an interpretation satisfying $(\mathcal{T}, \mathcal{A})$ can be read as a complete witness for $U$ and by Lemma 1 this entails the consistency of $K_{da}$. The converse direction is proved analogously. As the knowledge base in \textsc{ZO} is of polynomial-size in the size of $K_{da}$, we get the \textsc{ExpTime} upper bound.

\begin{theorem}
\textbf{Theorem 1.} CONS(\textsc{ALCD}) is \textsc{ExpTime}-complete.
\end{theorem}

4.2 Undecidability of CONS(\textsc{ALCD})

We have seen that CONS(\textsc{ALCD}) is \textsc{ExpTime}-complete. By contrast, we show that adding negation at the top-level of PDAs leads to the undecidability of CONS(\textsc{ALCD}).

To start with, we consider the well-known extension of ACC with complex role inclusion axioms (CRIAs) of the form $r_1 \circ \cdots \circ r_n \subseteq s$, where $I \models r_1 \circ \cdots \circ r_n \subseteq s$ iff $r_1 \circ \cdots \circ r_n \subseteq s^2$. An $\textsc{RBox} R$ is a finite collection of CRIAs. A concept $C$ in ACC is satisfiable with respect to the $\textsc{RBox}$ $R$ iff there is $I$ such that $C \subseteq \emptyset$ and for all $a \in R$, we have $I \models a$. Without regularity conditions on the $\textsc{RBox}$ $R$, as considered in [Demri, 2001; Horrocks and Sattler, 2004], satisfiability of ACC concepts with respect to $\textsc{RBoxes}$ made of arbitrary CRIAs is undecidable, see e.g. [Baldoni et al., 1998]. This is precisely the problem reduced to CONS(\textsc{ALCD}).

In order to encode a CRIA of the form $r_1 \circ \cdots \circ r_n \subseteq s$ into a dynamic axiom, we take advantage of auxiliary and fresh role names $t_1, t_2$ interpreted by the empty relation. Note that GCIs are atomic positive dynamic axioms and the GCI $\exists T \subseteq \emptyset$ holds only in interpretations $I$ such that $t^2 = \emptyset$. To better reflect this, we use $t = \emptyset$ to denote $\exists T \subseteq \emptyset$.

Let $C$ be a concept in ACC written with role names occurring in $\{s_1, \ldots, s_m\}$. As a first step for the translation, we introduce a negation-free dynamic axiom that is roughly equivalent to $\neg(C \subseteq \emptyset)$, i.e. it is satisfied only by interpretations $\mathcal{I}$ such that $C \not\subseteq \emptyset$. As it is negation-free, this dynamic axiom can be then used under the scope of $\forall$ and $\exists$. In order to define such a dynamic axiom, we rely on an auxiliary role name $t$ (not occurring in $C$). Then, we write $\langle C \neq \emptyset \rangle$ to denote the (positive) dynamic axiom below:

$$\bigwedge_{r \in \{s_1, \ldots, s_m\}} (r \equiv \emptyset) \Rightarrow (\forall t \models C)$$

Informally, under the assumption that $t$ is interpreted vacuously, this formula ensures that at least one domain element satisfies $C$ (because the disjoint new interpretation added through $\forall$ can be defined so that every domain element points to some element satisfying $C$, via $t$).

\begin{lemma}
\textbf{Lemma 3.} Let $I$ be an interpretation such that $t^2 = \emptyset$. Then $C^2$ is non-empty if $I \models (C \neq \emptyset)$.
\end{lemma}

Let us explain now how to encode a CRIA $r \subseteq s$, where $r = r_1 \circ \cdots \circ r_n$, starting with its negation. We write $V'(r, s, t_1, t_2)$ to denote the dynamic axiom below:

$$\bigwedge_{r \in \{s_1, \ldots, s_m\}} (r \equiv \emptyset) \Rightarrow (\forall s \models C)$$

Let us consider an interpretation $\mathcal{I}$ such that $t_1^2 = t_2^2 = \emptyset$. Informally, this dynamic axiom simply states that when $(d, e) \in (r_1 \circ \cdots \circ r_n)^2$ for some $d, e$, it is possible to augment $t_1^2$ with the interpretation $\mathcal{J}$ such that $(d, f) \in (r_1 \circ \cdots \circ r_n \circ t_1)^2$ for some $f$ but $(d, f') \notin (s \circ t_1)^2$ for all $f'$. Also, observe that $V'(r_1, s, t_1, t_2)$ uses negation only in ACC subconcepts (see $\neg s \models t_1, T$). The negation of $V'(r_1, s, t_1, t_2)$ captures the concept of CRIAs as follows.

\begin{lemma}
\textbf{Lemma 4.} Let $I$ be s.t. $t_1^2 = t_2^2 = \emptyset$. Let $r \subseteq s$ be a CRIA, where $r = r_1 \circ \cdots \circ r_n$. Let $I \models \neg V'(r, s, t_1, t_2)$ iff $I \models r \subseteq s$.
\end{lemma}

Consequently, given an ACC concept $C$, an $\textsc{RBox} R$ and an individual name $a$, $C$ is satisfiable with respect to $R$ iff the following dynamic axiom in ACC is consistent:

$$C(a) \cap (t_1 \equiv \emptyset) \cap (t_2 \equiv \emptyset) \cap \bigwedge_{r \subseteq s \in R} \neg V'(r, s, t_1, t_2).$$

\begin{theorem}
\textbf{Theorem 2.} CONS(\textsc{ALCD}) is undecidable.
\end{theorem}
5 Reasoning on $\mathcal{EL}$ with Dynamic Axioms

Below we investigate the effects of adding DAs to $\mathcal{EL}$ [Baader et al., 2005], ranging from tractability to undecidability.

5.1 Positivity for $\mathcal{EL}$ Leads to Tractability

Since assertions and GCIs are atomic PDAs, we can restrict ourselves to checking the consistency of a DBox. Negation is not allowed in $\mathcal{EL}$, hence any $\mathcal{EL}$ KB is trivially consistent. However, the consistency problem of $\mathcal{EL}$ with positive DAs is no longer trivial. The following example demonstrates a way to obtain an inconsistent $\mathcal{ELD}^+$ knowledge base: $U_1 = r(a,b) \cap (r(a,b) \Rightarrow (T \subseteq T))$. Inconsistency happens because, if $I \models U_1$, then there are $I$ and $I''$ such that $I = I + I''$ and $I'' \models r(a,b)$. Moreover, as $I \models U_1$, we have $I \models r(a,b)$, which leads to a contradiction because $I$ and $I''$ have disjoint role interpretations. Below, we show that the inconsistency of PDAs can only be due to a generalisation of such a disjointness constraint. We provide an algorithm to decide CONS($\mathcal{ELD}^+$) in polynomial time and we give technical developments for proving the correctness of our complexity characterisation. The proof for the adequateness of our algorithm reveals to be the difficult part. Let $U$ be a PDA. In Figure 1, we define a simple proof system (parameterised by $U$) that is essential to characterise the consistency status of $U$. It takes care of the disjointness axioms in order to conclude whether $r(a,b)$ holds in the interpretation $g(n)$. The calculus can derive either inconsistency $\bot$ or expressions of the form either $n: r(a,b)$ or $n: \neg r(a,b)$ where $n \in Int_U$ (such expressions are also called statements below). The expression $n: r(a,b)$ is intended to state that the interpretation associated with $n$ satisfies $r(a,b)$. We write $U \vdash n: r(a,b)$ when $r(a,b)$ can be derived from the calculus with $U$ and $\bot$ is computed from $U$ (similarly for $n: \neg r(a,b)$ and $\bot$).

Before presenting the first property of the proof system, given a positive dynamic axiom $U$, we write $RA(U)$ to denote the set of role assertions $r(a,b)$ occurring in $U$. A complete snapshot with respect to $U$ is a map $f: Int_U \times RA(U) \rightarrow \{0,1\}$ such that for all $r(a,b) \in RA(U)$,

- for all $n \in Int_U$, $U \vdash n: r(a,b)$ implies $f(n,r(a,b)) = 1$, and $U \vdash n: \neg r(a,b)$ implies $f(n,r(a,b)) = 0$,
- $f(n,r(a,b)) = f(n_1,r(a,b)) + f(n_2,r(a,b)) \leq 1$, whenever $n = n_1 + n_2 \in Disj_U$.

Roughly speaking, a complete snapshot determines which pairs of domain elements are related by the interpretation of role names occurring in $U$ (assuming the unique name assumption can be enforced, which will be the case). Obviously, $f(n,r(a,b)) = 1$ stands for $g(n) \models r(a,b)$ where $g$ is a complete witness. However, if $r, a,$ and $b$ occur in $U$ but not the role assertion $r(a,b)$, then there is no need to determine whether the interpretation associated with $n$ satisfies $r(a,b)$.

Lemma 5. Let $U$ be a positive dynamic update s.t. $U \not\vdash \bot$. Then, there is a complete snapshot with respect to $U$.

The constructive proof of Lemma 5 consists in building the complete snapshot by first using the statements $\alpha$ such that $U \vdash \alpha$, then to set $f(n_1,r(a,b))$ to 0 when $n = n_1 + n_2 \in Disj_U$, $f(n,r(a,b)) = 1$, neither $n_1, r(a,b)$ nor $n_2, r(a,b)$ is defined, and $n \leq n_3$. After removing these ambiguities, $f$ is completed so that all the remaining values are 0. One can check that $f$ is well-defined (in particular, it never happens that $f(n,r(a,b)) = b$ with $b \in \{0,1\}$ and then set to $f(n,r(a,b)) = (1 - b)$ and $f$ is a complete snapshot.

Figure 1: A simple proof system ($i \in \{1,2\}$).
with respect to $R$ we force $\vec{r}$.

Let $s$ satisfy the following lemma (analogous to Lemma 3).

For every $\text{LEMMA 8.}$

$\text{DA}$.

$\text{C}$

Lemma 10 (closely related to Lemma 4) states that this for-

ever, this is not enough as we need to deal with the negated

and $t$. It is sufficient to substitute $\exists t(T \equiv \exists t \cdot B_i \equiv \exists t \cdot B_k)$, $\exists t \equiv \exists t \cdot B_i \equiv \exists t \cdot B_k$,

\[ \top \equiv \exists t \cdot \exists t \cdot B_i \equiv \exists t \cdot B_k \]

$\text{DAs. Let } D_1, \ldots, D_n \text{ be the subconcepts of } C, \text{ say } D_1 = C. \text{ We use new concept names } B_1, \ldots, B_n \text{ not appearing in } C.$

The idea is to enforce a dynamic axiom $U_i$, for all $i \in [1, \alpha]$, that glues the new concept names in a way that $B_i$ is shown equivalent to $D_1$. Formally, these DAs are computed as follows ($C_1 \equiv C_1'$ denotes $(C_1 \subseteq C_1') \land (C_1' \subseteq C_1)$).

- If $D_i$ is a concept name or $\top$, then $U_i \equiv (B_i \equiv D_1)$.
- If $D_i = D_j \sqcup D_k$ then $U_i \equiv (B_i \equiv (B_j \sqcup B_k))$.
- If $D_i = \exists r_k.D_j$ then $U_i \equiv (B_i \equiv \exists r_k.B_j)$.
- $U_i \equiv \top \equiv \exists t \equiv \top \equiv \exists t \cdot \exists t \cdot B_i \equiv \exists t \cdot B_k$.

We define $\tau(C(a))$ as $B_1(a) \cap (\bigcap_{i \in [1, \alpha]} U_i)$, completing the definition of the equiconsistent $*$-free dynamic axiom. We are now in position to state a striking undecidability result.

Theorem 4. $\text{CONS}(\mathcal{ELD})$ is undecidable (even without $*$).

6 Concluding Remarks

We introduced a framework for enriching knowledge bases with a dynamic box (DBox) that specifies how the satisfaction of GCIs and assertions evolves when the interpretation is modified. Its dynamic connectives $+$ and $\ominus$ are imported from separation logics. Such an incursion of separation logics in DLs is completely new. The framework can be developed in many directions but we focused on a few landmark problems. Whereas we have shown that $\text{CONS}(\mathcal{ACLD}^+)$ is EXPTIME-complete and $\text{CONS}(\mathcal{ELD}^+)$ is in PTIME, the extensions with dynamic axioms admitting negation at the top level lead to undecidable problems. The PTIME upper bound for $\text{CONS}(\mathcal{ELD}^+)$ is obtained using a simple algorithm thanks to a characterisation whose proof requires a fine-tuned model-theoretical construction. Besides, we showed that the satisfiability problem for $\mathcal{ACLD}$ with respect to complex role inclusion axioms can be reduced to $\text{CONS}(\mathcal{ACLD})$, leading to undecidability. More surprisingly, $\text{CONS}(\mathcal{ELD}^+)$ is undecidable too (which amounts to encode concept negation).

Though updates for ABoxes have been already investigated, see e.g. [Liu et al., 2006; De Giacomo et al., 2006], our framework is original as it concerns updates in interpretations. In the paper, we only considered (de)composition of roles and the only reasoning task was about knowledge base consistency. Other variants are possible (domain (de)composition, subsumption problems, etc.) in particular related to alternative interpretations for the composition operator.

Acknowledgements

B. Bednarczyk is supported by ERC Consolidator Grant 771779 (DeciGUT). S. Demri and A. Mansutti are supported by the Centre National de la Recherche Scientifique (CNRS).
References


