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Article

Hybrid Effect in In-Plane Loading of Carbon/Glass Fibre Based Inter- and Intraply Hybrid Composites

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Abstract: Experimental studies are presented on quasi-static tensile and compressive loading of composites hybridised at two levels: intraply and interply. Consistent reinforcements in the form of novel unidirectional fabrics were developed using T700SC carbon and E-CR glass fibres. Composites were manufactured using Resin Transfer Moulding process with epoxy resin and characterised to ensure consistency and comparability, further enabling easier understanding and confirmation of hybrid effect in a reliable way. Failure strain in tension for interply hybrid revealed a positive hybrid effect of +7.4%, while interply hybrid showed a negative hybrid effect of −6.4% in compression. Intraply hybrid with three carbon and three glass tows blocked together demonstrated the best mechanical performance among all hybrids; synergistic effects of +17.8% and +39.6% in tensile and compressive strength, respectively, was observed for this hybrid configuration. The results show that different hybridisation strategies can be exploited to balance cost and performance of composites for structural and lightweight applications.

Keywords: hybrid composites; interply/intraply hybrids; resin transfer moulding (RTM); mechanical properties; hybrid effect

1. Introduction

Several fibre types and resin systems are available to designers who aim to achieve composite product properties such as high specific strength, high specific stiffness, enhanced energy absorption and reduced cost. In fact, one of the greatest benefits of fibre composites over other materials is their potential for design optimisation. In general, a composite made from a single reinforcing material may not be suitable if it undergoes different loading conditions during its service life and has to satisfy multiple performance conditions. A compromise in one or several properties is rendered essential in such cases. Considering this, hybrid composites with two or more reinforcing fibres can prove to be a better solution for such applications. Fibre hybrid composites are therefore a logical evolution towards even more design freedom and hence more possibility for performance optimisation and cost reduction [1,2]. For these composites depending on the way the fibre constituents are brought together, there exist three configurations: interply hybrids or ply level hybrids, intraply hybrids or tow level hybrids and intermingled hybrids or fibre level hybrids. While interply hybrids have received lot of attention in previous studies, the intraply hybrids, specifically those which are not based on woven fabrics, have been rarely reported.

The failure development in hybrid composites follows similar steps when compared to unidirectional non-hybrid composite, but with a few additional complications. For example,

for carbon/glass hybrid at a given strain, the glass fibres are less likely to fail than the carbon fibres. This has two consequences: (i) the glass fibres hinder the development of clusters of fibre breaks; and (ii) in a given volume, there are now fewer carbon fibres and this reduces the probability of finding a collection of relatively weak fibres near each other. These aspects contribute to increase the strain at which the low elongation carbon fibres fail. For fibre hybrid composites, “Hybrid effect” is termed as a synergistic effect on the stress–strain response on mechanical loading of hybrids over non-hybrid composite. It is defined in two different ways; one based on apparent increase in the failure strain of the hybrid composite when compared to pure low elongation fibre composite (schematically illustrated in Figure 1a [3]); and the other based on the deviation of mechanical behaviour from the Rule of Mixture predictions (schematically illustrated in Figure 1b) [4,5]. Although the second definition can also be applied to several mechanical properties other than just failure strain, the application of this definition is not straight forward and should be used with great care owing to three reasons: (i) the Rule of Mixtures is not necessarily linear for all properties; (ii) each Rule of Mixtures needs a certain composition parameter and choosing the right one is important [1,6]; and (iii) it does not work for all mechanical properties, for example, Rule of Mixtures cannot be applied for flexural strength. Synergistic effect is also reported for hybrid composites with two or more resin systems [7] or additional constituents such as nano-particles and additives [8,9], but the focus of the current work is on hybrid composites with two or more fibre types.

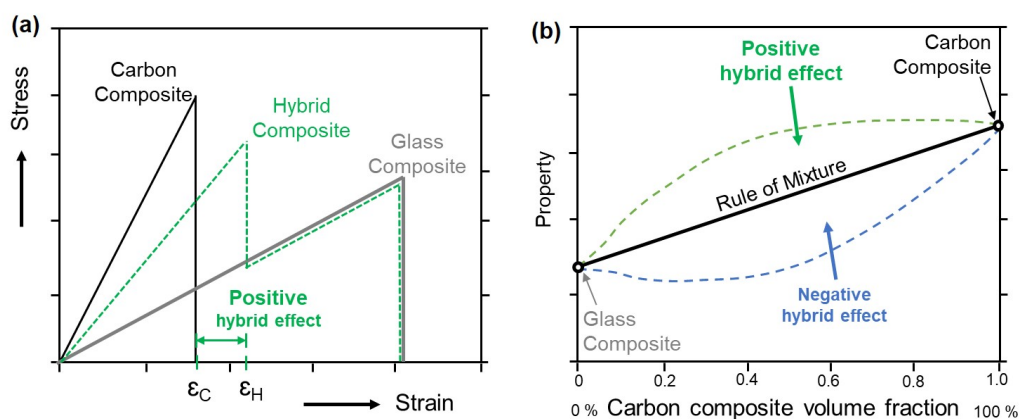


Figure 1. Illustration of the definitions of the hybrid effect or synergistic effect for C/G hybrid composite, based on: (a) apparent enhancement in failure strain; and (b) deviation from Rule of Mixture.

Although both experimental methods and computational models have been attempted since 1970s to understand the hybrid effect in composites [1,2,10,11], there exist several contradictions and gaps in their reports. Kretsis [1] analysed literature data prior to 1987 and suggested that in earlier studies the hybrid effect observed was influenced by factors such as poor quality carbon material (with lower failure strain) and improper testing and measurements. For recent studies, Swolfs et al. [12] and Wisnom et al. [13] suggested difficulties in measuring the baseline tensile failure strain may be responsible for some of the variability and high values claimed in certain cases for the hybrid effect. In the current work, fabric physical properties, composite fabrication parameters and physical properties were measured and consistently maintained to ensure reliable analysis of hybrid effect.

In terms of computational models, there are several newly developed notable models for hybrids that consider either micro-level events of fibre failure, as reported by Tavares et al. [14] and Guerrero et al. [15], or meso-level ply level failures, as reported by Jalalvand et al. [16]. Few models consider failure at both the levels, such as the one reported by Mesquita et al. [17]. Mesquita et al. [17] and Bunsell et al. [18] reported that the hybrid synergies found in hybrid composites are typically a result from complex interactions of micro-level and meso-level failures.

For C/G hybrids, three different hypotheses for the hybrid effect have been reported: (i) effect of residual stresses; (ii) changes in the damage development leading to final failure; and (iii) dynamic stress concentrations [2]. Most hypotheses have been applied to unidirectional hybrid composites in interply configuration. These hypotheses can be extended to multidirectional composites as their failure although more complex but still coincides with failure of fibres in the loading direction; however, it is not straightforward.

You et al. [19] reported a hybrid effect of 9% to 33% in unidirectional carbon/glass hybrids, while Zhang et al. [20] found improvements in failure strain, ranging between 10% and 31% for woven composites. The longitudinal tensile modulus of hybrid composites has been shown to obey a linear RoM, according to many researchers [3–5,10]. Ren et al. [21] reported a higher modulus for intralayer than for interlayer unidirectional carbon/carbon hybrids. The tensile strength for intralayer hybrids was slightly higher than for interlayer hybrids, demonstrating that increased dispersion leads to better mechanical performance in hybrid composites, which was also observed by You et al. [19]. Hwang and Mao [22] studied the compression properties of interlayer hybrid composites, and revealed that an increase in glass fibre content in hybrid composites can decrease the compressive strength. A similar conclusion was confirmed by Yerramalli and Waas [23] who studied a C/G hybrid composite cylinder. According to many authors, the hybrid effect for tensile and compressive strength is based on a bi-linear RoM [1,24] and a positive deviation from the RoM was found and reported in tensile and compression by Pandya et al. [25] and Peijs et al. [26].

Most previous studies focus on the mechanical behaviour and the failure of interply hybrids [25,27], while little work has been conducted on intraply or intermingled hybrid structures [28,29]. In addition, previous studies predominantly report studies on either unidirectional composites or those bi-directional composites made from woven structures [27,30–32]. Considering the overwhelming industrial need for hybrid composites, and that carbon and glass fibres are the most popular reinforcements for usage in structural and semi-structural applications, the current study explored in depth the hybrid configurations and hybrid effects in tensile and compression loading conditions for C/G hybrids made from high strength T700S carbon and E-CR glass fibres. The aim of this study was to develop novel unidirectional hybrid fabrics and their composites with different hybrid configurations, namely interply and intraply, and investigate their mechanical performance in tensile and compressive loading vis-à-vis reference homogeneous non-hybrid composites. Moreover, this study specifically focused on application developments for hybrid composites specifically in the field of sports and leisure products such as skies and wind blade applications such as spar caps [20,30,33,34].

Section 2 addresses the materials, reinforcement and composite fabrication methods and the test procedures to characterise the composite properties. Section 3 discusses the results of mechanical characterisation, failure characteristics and the corresponding “Hybrid effect” in different hybrid configurations. Conclusions are drawn in Section 4 on the failure behaviour of these composites, hybrid effect, and the suitability of developed hybrids for specific lightweight and structural applications.

2. Experimental Details

2.1. Materials

Toray T700SC carbon and Advantex E-CR glass fibres were selected as the reinforcing fibres for this study. T700SC fibres are high strength fibres manufactured using a PAN precursor. These fibres have excellent processing ability and are widely used in high tensile applications such as pressure vessels and recreational and industrial products. Glass rovings are made with Advantex glass fibres that combine excellent mechanical and electrical properties of traditional E-Glass with the acid corrosion resistance of E-CR Glass. These fibres were used to manufacture glass roving with commercial name 111A Type 30. Carbon 24 K and glass 1200 tex rovings were commercially procured from Toray Carbon Fibres Europe and Owens Corning respectively. Finer rovings in the form of 12 K carbon and 600 tex glass were used for reference fabrics to achieve similar C/G ratio in the interply hybrids. A commercial

epoxy system from Huntsmann Advanced Materials GmbH, Basel, Switzerland, was used and it consisted of Araldite LY 564, a low viscosity epoxy resin, and Aradur 2954, a cycloaliphatic polyamine hardener. This system is used in a wide range of applications in industrial composites owing to its suitability for various production processes. The properties of these fibres and cured matrix from their technical data sheets are provided in Table 1.

Table 1. Properties of the constituents at room temperature from technical data sheets.

Property	Units	T700S Carbon	E-CR Glass	LY 564 and Aradur 2954
Density	[g cm ⁻³]	1.76–1.84	2.62	1.1
fibre diameter	[µm]	7	17	–
Tensile strength	[MPa]	4510	2400	71–77
Tensile modulus	[GPa]	221–240	81	2.5–2.6
Failure strain	[%]	1.9	4.9	4.5–5.5

2.2. Manufacturing Methods

2.2.1. Fabric Manufacturing

Unidirectional reference carbon and glass fabrics along with intraply hybrids were developed using Malimo UD stitching technology. Rovings from the creel were guided through the reed with specific dent spacing suiting the required areal weight. Furthermore, a stabilisation fabric was introduced in the stitching zone, where this uniform stack of reinforcing fibre and the stabilisation fabric were stitched together in a tricot stitching pattern using 170 dtex Polyester threads. The stabilisation fabric used here was a light woven fabric with an areal weight of 42 g m⁻² made from fine glass yarns, as can be seen in Figure 2b. The process parameters along with stabilisation and stitch parameters for all the fabrics were maintained uniformly. The developed fabrics were further quality checked to confirm the compositions of the technical fibre, stitching thread, and stabilisation fabrics. Photographs of the developed fabric reinforcements can be seen in Figure 2a.

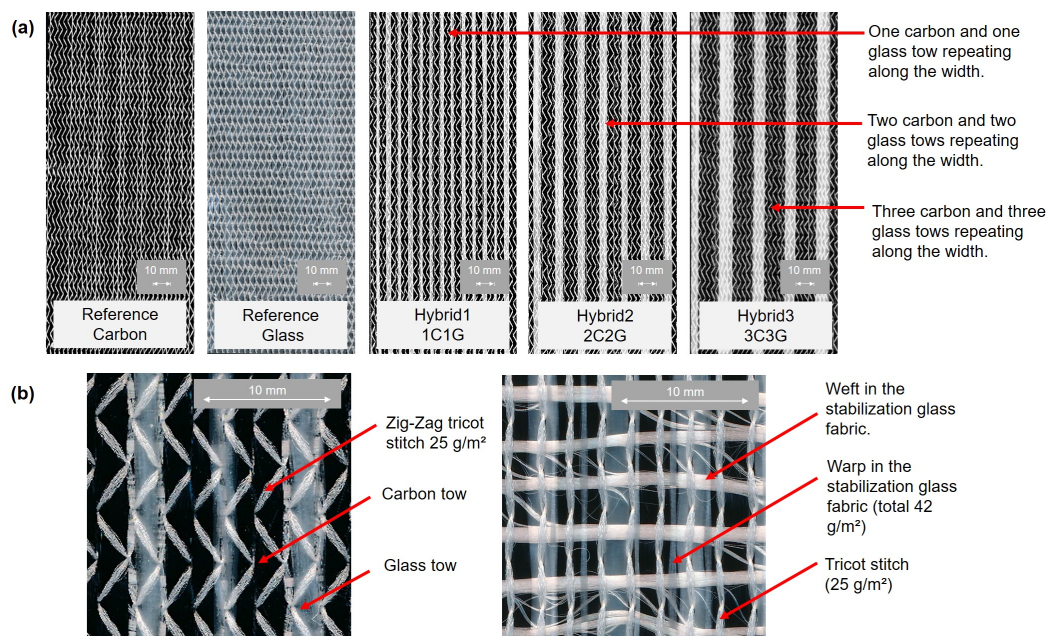


Figure 2. Photographs of developed fabric reinforcements: (a) reference and hybrid fabrics; and (b) magnified images of the face and back of a Hybrid1 fabric.

2.2.2. Composite Fabrication

Composite plates were fabricated using an RTM process equipment from ISOJET Equipments, Corbas, France. RTM is a liquid composite moulding process for polymer matrix composites and is similar to that of liquid infiltration moulding for metal matrix composites [35]. The preforming and RTM parameters were selected considering the infiltration behaviour of the fabrics and that those were kept constant for all the composites fabricated. Preforms were made by laying fabric layers in required orientation sequentially on the aluminium preforming table. A cross-ply, symmetric layup $[0/90/0]_S$ consisting of six layers was used for all except interply hybrid I1 where the layup consisted of 12 alternating glass and carbon layers $[0_G/0_C/90_G/90_C/0_G/0_C]_S$ and had a similar hybrid ratio as the intraply hybrids. After each layer was laid down, a fine layer of epoxy preforming powder (Epikote 05390 from Hexion Inc., Columbus, OH, USA) was applied on the edges coinciding to the final net shape of the preform, as shown in Figure 3a. The stack was then vacuum sealed to 0.3 bar and heated to 80 °C for 10 min to activate the binder and consolidate the layers together. After cooling, the preform stack was net shaped to the final mould/part dimensions using roller knife and rested into the cleaned lower mould.

The lower mould (0.5 m × 0.5 m) contained a line injection channel on one end and three exit ports on the opposite end. On the remaining two sides, a silicon packing was applied in a very fine gap between the preform edge and the mould cavity to avoid “race tracking”. The closed mould was then placed into the pneumatic press, which applied a pressure of about 16 bar and heated the mould to a temperature of 60 °C. Vacuum of 0.9 bar was applied to remove the air from the preform and the mould cavity. Pre-mixed and degassed resin was then injected into the mould cavity at 2 bar initially and later the pressure was increased up-to 6 bar. The curing cycle for all composites is schematically presented in Figure 3b. Finally, the composite plate was demoulded after cooling and the edges and the resin channel cut off from the plate. Three sets of composites were manufactured: (i) reference composites, R1 and R2; (ii) intraply hybrid composites, H1, H2 and H3; and (iii) interply hybrid composite I1. The details of manufactured composites and their physical properties along with the fibre Volume Fraction (FVF) are summarised in Table 2.

Table 2. Overview of manufactured composites with mean values of physical properties (standard deviation not reported as it was insignificant for measured properties).

	Composite Name	Fabric Used	Number of Layers	Layup Sequence	Thickness [mm]	Density [g cm ⁻³]	FVF [%]
Reference	R1	Ref Carbon	6	$[0/90/0]_S$	1.8	1.5	49.4
	R2	Ref Glass	6	$[0/90/0]_S$	1.2	1.8	47.1
Intraply	H1	Hybrid1 (1C1G)	6	$[0/90/0]_S$	2.6	1.6	51.3
	H2	Hybrid2 (2C2G)	6	$[0/90/0]_S$	2.6	1.6	54.1
	H3	Hybrid3 (3C3G)	6	$[0/90/0]_S$	2.6	1.6	51.8
Interply	I1	Ref Carbon and Ref Glass	12 (6+6)	$[0_G/0_C/90_G/90_C/0_G/0_C]_S$	3.1	1.6	50.4

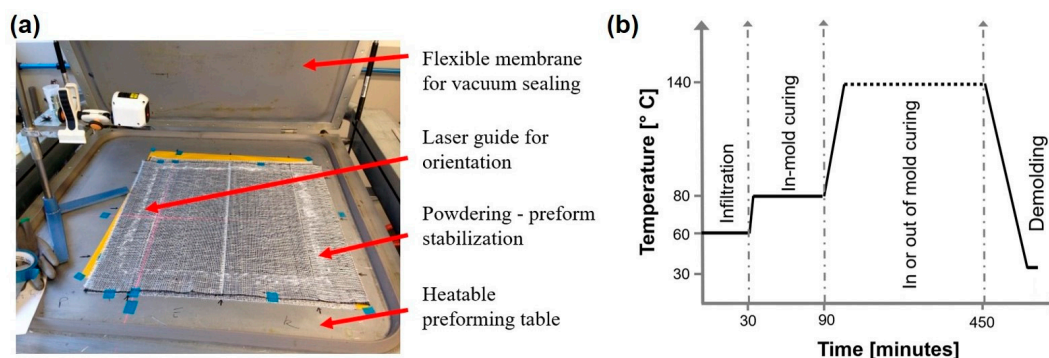


Figure 3. (a) Preforming; and (b) curing cycle for composite manufacturing using RTM.

2.3. Material Characterisation

2.3.1. Physical Properties, Density and Fibre Volume Fraction

The physical properties of fabrics were characterised and are presented in Table 3. The fabric parameters showed a very insignificant standard error and the coefficient of variation was recorded to be <5%. Coverage and the stitching parameters were identified by image analysis of high-resolution scanned pictures of the fabrics. For composites, thickness was measured using micrometer screw gauge and the densities of the composites were measured using buoyancy method as per the ASTM standard D3800-16 [36]. The fibre volume fraction for these composites was measured using a modified form of burn off test given by ASTM standard D 3171 [37]. The parameters for burn off were identified for hybrids by conducting several trials by altering temperature and time for burn-off. Optical microscopy was done to check the infiltration quality and void content in the composites.

Table 3. Physical properties of the manufactured fabric reinforcements.

Property	Units	Ref Carbon	Hybrid1	Hybrid2	Hybrid3	Ref Glass
Thickness at 400 g load	[mm]	0.6	0.7	0.8	0.8	0.5
Thickness at 28 kg load	[mm]	0.4	0.6	0.6	0.5	0.3
Areal density	[g m ⁻²]	327	520	516	521	260
Coverage	[%]	95	98	98	99	88
Stitch gauge	[stitches/inch]	10.1	9.8	9.7	9.6	9.9
Stitch pitch	[stitches/inch]	3.2	3.2	3.2	3.1	3.2

2.3.2. Tensile Properties

Quasi-static tensile tests were conducted using a Universal Testing Machine from Instron, Norwood, MA, USA, with a maximum load capacity of 100 kN. The tensile properties (ultimate tensile strength, failure strain and modulus) of the fabricated composites were measured according to ISO 527-4 standard [38] using Type 3 specimen configuration. The test specimens were cut into strips along 0° with 250 mm length and 25 mm width, as shown in Figure 4. For the selected dimensions of coupon samples and considering the objective of conducting tensile tests in quasi-static loading conditions, the cross-head speed of 2 mm min⁻¹ was used for the tests. The selected cross-head speed resulted in the strain rate in the range of 10⁻⁴ s⁻¹ to 10⁻⁵ s⁻¹ for all types of composites. For each specimen, four rectangular glass fibre reinforced composite end-tabs (1 mm thick) were bonded at the gripping portions using a cold hardening high-performance epoxy resin. A minimum of five samples was tested for each configuration. The strain in the composite was measured using a non-contact method based Advanced Video Extensometer (AVE) setup attached to the Instron UTM. The tensile strength was determined using the stress–strain curve and the tensile modulus was determined by calculating the slope of the initial linear portion of the obtained curve.

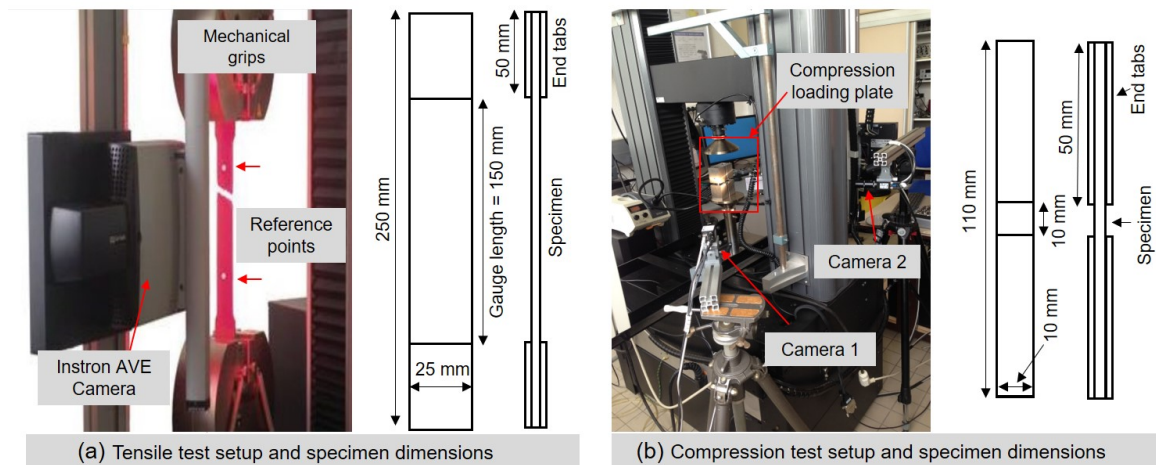


Figure 4. Test setup and specimen dimensions for mechanical properties characterisation: (a) tensile tests; and (b) compression tests.

2.3.3. Compression Properties

Quasi-static longitudinal compression tests were performed according to ISO 14126 standard [39] using an Instron Universal Testing Machine with 100 kN load-cell. Cross-head speed was set to 1 mm min^{-1} . The test specimens were cut into strips of 110 mm length and 10 mm width. As mentioned above, at least five samples for each composite were tested. For each specimen, four rectangular glass fibre reinforced composite end tabs were bonded at the gripping portions barring the $10 \text{ mm} \times 10 \text{ mm}$ central test region, as shown in Figure 4. The strain in the composite was measured using a DIC setup and image analysis. Full-field measurements were carried out using Baumer TXG20 camera (1/1.8" sensor size, 1624×1236 pixels, 8-bits) fixed on a balanced and stabilised tripod. A region of interest was selected in central region of test zone barring the edges. Analysis of images was done according to the specifications of the VIC-3D 2013 software. Computation of 3D displacement fields was performed by discretising the region of interest into 21×21 pixel squares, with a distance of seven pixels between two successive square centres. For compression samples, two cameras were used to look at two different regions of interest in compression specimen. While the strain measurements were calculated from the DIC of the face side of the samples, the pictures from the side camera were used to understand the fracture behaviour. The measured strain from DIC was then related to the load elongation data from the UTM and the stress–strain curves were plotted using the obtained datasets. The ultimate compressive strength was determined using the stress–strain curve and the modulus in compression was determined by calculating the slope of the initial linear portion of the obtained curve.

2.3.4. Fractography

The fractured samples were further analysed at macroscopic and microscopic level to understand typical fracture behaviour of the composites in different tests. Scanning Electron Microscopy (SEM) using Nova NanoSEM 450 was performed to observe the fracture surface of the broken samples. The specimens were coated with 3 nm to 5 nm of gold/palladium (Au/Pd) to ensure good conductivity and inhibit specimen charging. The fractured samples were cut straight near the fracture location using a diamond saw. Optical microscopy was carried out using Zeiss AX10 Lab A1 equipment with a magnification range from $5\times$ to $100\times$.

3. Results and Discussion

3.1. Density and Fibre Volume Fraction

Fibre Volume Fraction and density of fabricated composite panels were evaluated to ensure the quality consistency of every composite specimen prior to subsequent experiments. The density

measurements and the fibre content from the burn-off tests are presented in Table 2 and it can be seen that the FVF for all composites is comparable. Besides this, the RTM process used proved to be a very reliable and robust process to manufacture composites. Optical microscopy images suggested presence of no major voids and the void content on average was lower than 0.75% in the samples. It is also apparent that, by introduction of glass fibres into the fabrics and composite layup, the density of subsequent composite increased. A stitched image showing the overview of cross-section for H1 intraply hybrid composite can be seen in Figure 5a and a zoomed-in magnified image is presented in Figure 5b. The composite volume fraction (V_c) or hybrid ratio defined as the ratio of volume of one of the constituents (here, carbon) of the hybrid composite to the volume of hybrid composite was 0.62 for the hybrid composites.

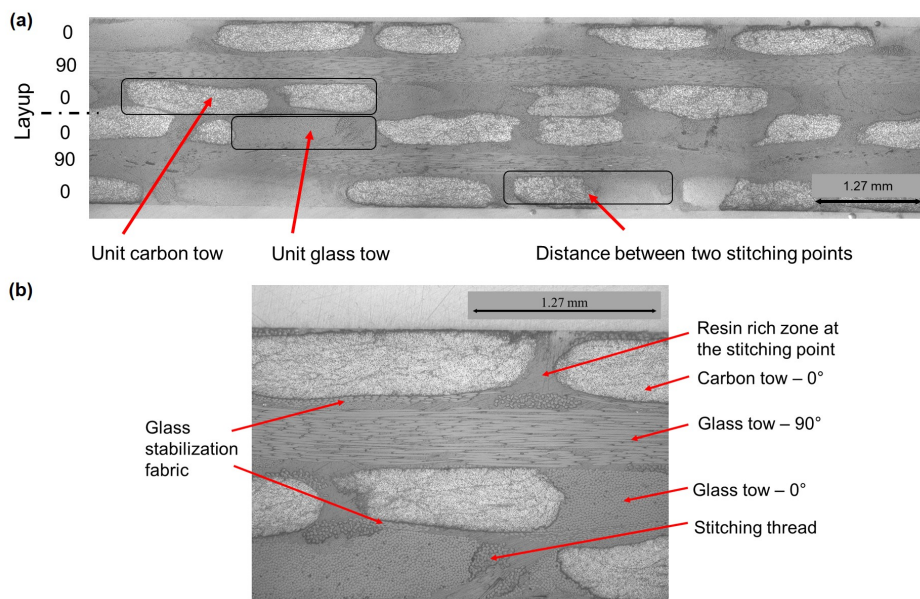


Figure 5. Optical microscopy images of H1 intraply hybrid composite: (a) overview of the cross-section; and (b) zoomed-in.

3.2. Tensile Properties

3.2.1. Stiffness

For the developed composites, the hierarchy of tensile modulus is as follows: “R1 (Reference carbon composite)” > “H3 ≈ H2 ≈ H1 (Intraply hybrid composites)” > “I1 (Interply hybrid composite)” > “R2 (Reference glass composite)”. The last column in Table 4 provides the mean values (\pm standard deviation associated with a 90% confidence level) for Young’s modulus for each composite type.

Table 4. Tensile properties of composites along 0°; mean values of properties and standard deviation associated with 90% confidence level are presented.

Composites	Ultimate Tensile Strength	Tensile Failure Strain	Tensile Modulus
	σ_t [MPa]	ϵ_t [%]	E_t [GPa]
R1–Ref carbon	1165 (± 43)	1.70 (± 0.04)	69.8 (± 2.1)
H1–Intraply (1C1G)	935 (± 58)	1.60 (± 0.10)	60.8 (± 3.0)
H2–Intraply (2C2G)	964 (± 43)	1.67 (± 0.10)	59.3 (± 1.2)
H3–Intraply (3C3G)	1024 (± 49)	1.67 (± 0.09)	60.5 (± 2.0)
I1–Interply	898 (± 44)	1.82 (± 0.10)	50.2 (± 0.8)
R2–Ref glass	587 (± 20)	2.74 (± 0.13)	21.8 (± 0.5)

* Values in brackets signify the statistical uncertainty and are the standard deviations associated with 90% confidence level, calculated using “Guide to the expression of uncertainty in measurement” (GUM) [40].

The stiffness for three intraply hybrid composites, H1, H2 and H3, are not significantly different and their mean stiffness values are 60.8 GPa, 50.3 GPa and 60.5 GPa, respectively. These values suggest there is no effect of tow dispersion on the stiffness of intraply hybrid composites (Figure 6a). Several researchers [1,3,5] showed that the tensile modulus for hybrid composites obey a linear Rule of Mixtures, but most of the reported studies were on unidirectional composites. For cross ply layup, such as in the current study, the transverse direction reinforcements where Rule of Mixtures are not linear and often less accurate can influence the Young’s modulus in longitudinal directions. The intraply hybrids show a positive deviation in the Young’s modulus when compared to that obtained from linear RoM, while I1 (50.2 GPa) demonstrates stiffness nearest to the theoretically obtained value (51.5 GPa) using the linear RoM. Positive deviation from Rule of Mixtures for hybrid composites were also reported by Ren et al. [21] and Taketa [41]. It was found that the tensile modulus and strength of the intraply hybrid composites are slightly higher than those of the interply hybrid composites. This may be attributed to better dispersion of high modulus carbon and low modulus glass fibres in the intraply hybrids compared to those in interply, leading to better load transferring from fibres to fibres in the intraply composites than in the interply composite.

3.2.2. Failure Characteristics

The hierarchy of tensile strength is as follows: “R1 (Reference carbon composite)” > “H3 ≈ H2 and H1 (Intraply hybrid composite)” > “I1 (Interply hybrid composite)” > “R2 (Reference glass composite)”.

The hierarchy of tensile failure strain is as follows: “R2 (Reference glass composite)” > “I1 (Interply hybrid composite)” > “H3, H2 and H1 (Intraply hybrid composite)” ≈ “R1 (Reference carbon composite)”.

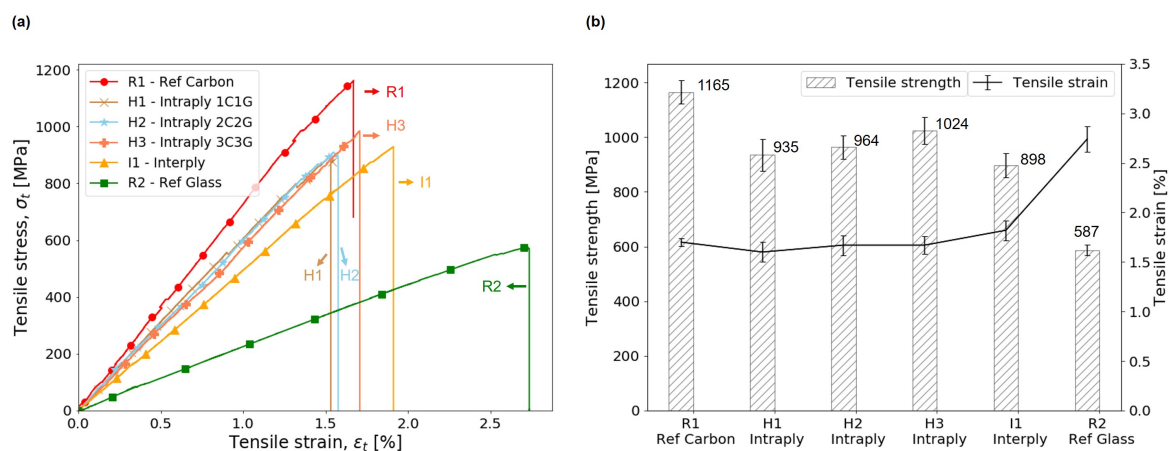


Figure 6. Tensile properties of composites along 0°: (a) stress–strain plot; and (b) failure characteristics. In (a), representative curves with failure characteristics closer to the average values reported in Table 4 for each composite type are presented.

The hierarchy of tensile strength for all composites follow a trend similar to that of tensile stiffness, the difference being that H1, H2 and H3 do not show similar strengths, but they showed identical modulus. The failure strain as expected is highest for glass fibre composite R2. For I1, contrary to the stiffness and strength properties, its tensile failure strain lies higher in the hierarchy than the three intraply hybrids H1, H2 and H3.

The failure strain of interply hybrid composite I1 is more than that of intraply hybrids H1, H2 and H3. In other words, for the same hybrid ratio, the hybrids made by combining carbon and glass on a ply-per-ply basis give higher tensile failure strain than the tow-per-tow hybridised composites. For interply hybrid composite I1, the carbon layers are sandwiched between glass layers; hence, possible damage evolution in carbon layers during tensile loading is constrained because of

surrounding glass layers, resulting in carbon layers withstanding more strain before failure of the layer. This phenomenon was as also reported by Pandya et al. [25] and Swolfs et al. [2]. Even though the intraply hybrids H1, H2 and H3 have a significant proportion of high elongation glass fibre in their structure, they tend to not affect the failure development in the carbon fibres in the exterior layers as they are not sufficiently constrained and hence show no improvement in the failure strain when compared to the reference carbon composites. Kretsis [1] in his review paper analysed literature data prior to 1987 and clearly demonstrated that the hybrid effect increased with decreasing high modulus fibre content. Swolfs et al. [2] further suggested caution in interpreting the failure strain enhancements reported earlier, as the studies reported -66% to +166% failure strain enhancements, which is unrealistic. Multiple reasons can be identified for these unrealistic values, e.g. improper testing of reference carbon composites or low quality carbon fibres during earlier times.

The tensile strength for interply and intraply hybrids falls in between the values for the two reference composites R1 and R2 (1165 MPa and 587 MPa, respectively). The tensile strength for Interply hybrid I1 is 898 MPa and it is the lowest among the hybrids. An improvement in the tensile strength of intraply hybrids was observed as the carbon and glass tows are blocked together in the intraply hybrids from 935 MPa for H1 to 964 MPa and 1024 MPa for H2 and H3, respectively (Figure 6b). This improvement in the strength for the intraply variants can be attributed to the effect of hybridisation and the changes in their failure behaviour. Among the hybrids, the intraply hybrids H1, H2 and H3 have tensile strength 4.1%, 7.4%, and 14.0% higher, respectively, than the interply hybrid I1. Ikkal et al. [28] reported higher strength for interply hybrids for unidirectional composites, although in their studies the difference between interply and intraply was about 5% for strength and 2% for modulus, which is not very significant and can be influenced by several processing and testing parameters. In the current study, higher dispersion of carbon and glass fibres in the intraply configuration led to better load transferring from fibre to fibre and hence intraply hybrids (H1, H2 and H3) demonstrate higher strengths than the interply composite I1.

3.3. Compression Properties

3.3.1. Stiffness

For the developed composites, the hierarchy of compressive modulus is as follows: “R1 (Reference carbon composite) \approx H2 and H3 (Intraply hybrid composite)” > “H1 (Intraply hybrid composite) \approx I1 (Interply hybrid composites)” > “R2 (Reference glass composite)”.

The last column in Table 5 provides the mean values (\pm standard deviation associated with 90% confidence level) for compressive modulus for each composite type. It can be seen that the hybrid composites H2 and H3 have a comparable compressive stiffness to the reference carbon composite R1 (see Table 5 and Figure 7a). When compared to the theoretical stiffness (42.1 GPa) calculated using rule of mixture (using the stiffness's of R1, R2 and hybrid ratio of 0.62), configurations H1 (45.9 GPa) and I1 (45.3 GPa) do not show significant difference in longitudinal compression. Hence, interply hybrid I1 is shown to obey a linear Rule of Mixture for both tensile and compressive modulus while the intraply hybrid H3 shows a positive deviation in both cases. Among hybrids, the intraply H1 has the highest ratio (1.32) of tensile to compression modulus, which is the same as for R1, while it is lowest (1.11) for I1 interply hybrid due to changed failure behaviour in I1 owing to twice the number of ply interfaces in its structure.

3.3.2. Failure Characteristics

The hierarchy of compressive strength is as follows: “H3, H2 (Intraply hybrid composite)” > “R1 (Reference carbon composite)” > “H1 (Intraply hybrid composite)” > “I1 (Interply hybrid composite)” > “R2 (Reference glass composite)”.

The hierarchy of compressive failure strain is as follows: "R2 (Reference glass composite)" > "H3 (Intraply hybrid composite)" > "R1 (Reference carbon composite) ≈ H2 and H1 (Intraply hybrid composite)" > "I1 (Interply hybrid composite)".

Table 5. Compressive properties of composites along 0°; mean values of properties and standard deviation associated with 90% confidence level are presented.

Composites	Ultimate Compressive Strength σ_c [MPa]	Compressive Strain ϵ_c [%]	Compressive Modulus E_c [GPa]
R1-Ref carbon	492 (± 22)	0.98 (± 0.09)	52.5 (± 2.0)
H1-Intraply (1C1G)	484 (± 40)	1.00 (± 0.19)	45.9 (± 3.1)
H2-Intraply (2C2G)	515 (± 13)	0.97 (± 0.09)	52.7 (± 2.6)
H3-Intraply (3C3G)	535 (± 36)	1.12 (± 0.06)	51.3 (± 8.2)
I1-Interply	388 (± 16)	0.91 (± 0.08)	45.3 (± 2.5)
R2-Ref glass	316 (± 30)	1.29 (± 0.18)	25.0 (± 3.5)

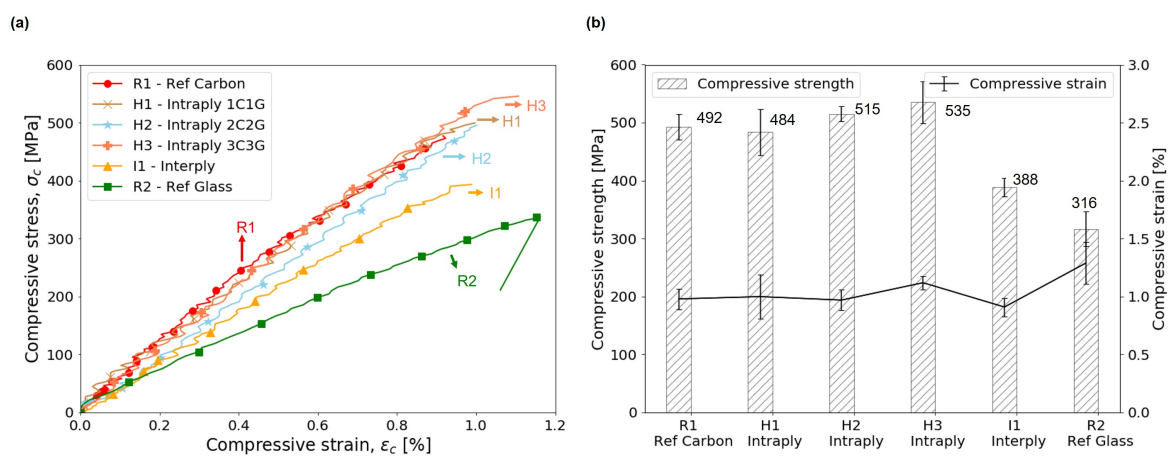


Figure 7. Compressive properties of composites along 0°: (a) stress–strain plot; and (b) failure characteristics. In (a), representative curves with failure characteristics closer to the average values reported in Table 5 for each composite type are presented.

I1 had the highest failure strain in tension; on the contrary, in compression, the I1 hybrid made by combining carbon and glass on a ply per ply basis gives lower failure strain than placing carbon and glass tows in the individual fabric. This behaviour of I1 in compression (and hence its lower compressive strength behaviour) can be attributed to multiple factors: (i) the I1 composites have more ply interfaces, as it has twice the number of layers; and (ii) I1 has low modulus glass fibres in the exterior of the layout, which makes it more susceptible to the local buckling (initiated during or after delamination) occurring during longitudinal compression test. Delamination in I1 composites was prominently observed and in compressive loading I1 did not assist a gradual failure behaviour as in tensile loading. Although the specimen width in compression (for H2 and H3) was lower than the repeating unit cell width in the fabrics, the standard deviation for strength and failure strain does not show a significant difference from other composites. The failure strain for intraply hybrids are equal to or higher than the reference carbon composite and this is attributed to better load transfer between the fibres due to dispersion of carbon and glass fibres in the cross-section.

The compressive strength values for the interply I1 (388 MPa) falls in between the values for the two reference composites, but the compressive strengths for intraply hybrids H1, H2 and H3 are very similar or slightly higher than that for reference carbon composite R1. Such a trend for interply hybrid bi-directional composites was reported by Pandya et al. [25]; while Iqbal et al. [42] and Iqbal et al. [28] reported a trend of about 60% reduction of compressive strengths for hybrids when compared to reference carbon composites for unidirectional composites. It is important to mention that precise measurement of reference composites is consequential to interpret the change for hybrids, and this is

more difficult for unidirectional composites than for the current work on multidirectional composites. For intraply hybrids, although the face of the specimen contained carbon and glass rovings side by side, the strain during compression observed through DIC was uniform over the width. Furthermore, the final failure on face and sides show failure of both carbon and glass tows in compression and then through other mechanisms such as delamination and buckling, as shown in Figure 8 for H1 composite specimen.

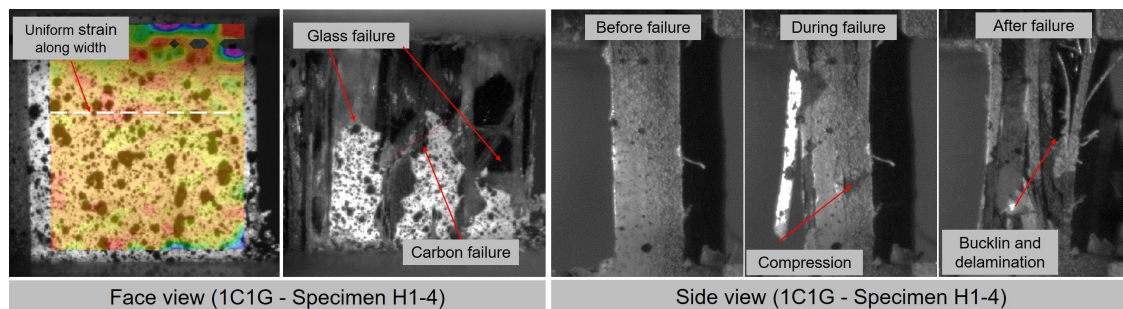


Figure 8. Pictures from camera setup during compression tests: DIC measurements on face side and fracture observation on the thickness of specimens.

When compared to the reference composite R1, the strengths of hybrid composites H2 and H3 show an increase of 4.6% and 8.6%, respectively, while I1 shows a reduction of 21.2%. As also observed during tensile loading, a gradual improvement in compressive strength (484 MPa, 515 MPa, and 535 MPa for H1, H2 and H3, respectively) for intraply hybrids was observed as the carbon and glass tows are blocked together in the intraply hybridisation, as can also be seen in Figure 7b.

3.4. Damage Morphology

During tensile loading, it was observed that the reference composites R1 and R2 failed suddenly in a catastrophic failure, although the cracking noise could be heard during the entire duration of test for both composites. All carbon samples broke yielding two separate pieces or sometimes three pieces because of secondary failure induced by the shock of rapid elastic recovery. Glass composite R2 still had some unbroken rovings, which connected the two pieces across the tensile failure line. Hybrid composites also failed catastrophically and this catastrophic failure in them can be attributed to a higher proportion of carbon fibres in their structure. Macroscopic observations show that the three intraply hybrid samples show very similar kinds of failure surface. The failure tends to show that, as the strain increases, the carbon fibre fail first (see Figure 9a), causing stress concentrations and matrix cracking in adjoining regions, and, as the strain increases, a whole carbon fibre bundle (tow) fails. The catastrophic tow failure causes longitudinal splitting of carbon tow from the specimen and large-scale pullout in adjoining regions, further leading to composite failure. The glass fibre tow in the hybrid ply at the surface here can be clearly seen broken and delaminated from the surface in Figure 9b. The area of damage (and delamination for glass tows) witnessed for these intraply hybrid composites is higher than that for reference and interply composites (see Figure 9c). For interply I1, carbon ply fails catastrophically on reaching the maximum stress and further this failure of carbon ply leads to the catastrophic failure in the glass plies. Interlayer delamination can also be prominently seen in all hybrids, although for these composites secondary failure was not observed.

For both tensile and compression tests, several researchers [2,13,31] reported difficulties in measuring the baseline tensile failure strain of a high strength unidirectional composite, against which the strain at failure of the hybrid is compared to determine the hybrid effect. It is reported for unidirectional composites the stress concentration during testing can lead to underestimation of reference failure strain and hence overestimation of hybrid effect. In the current work, as the composites consisted of a cross-ply layup and that a proper care for end-tapping of the specimen (see Section 2.3.2) was carried out, this overestimation of the hybrid effect is reasonably avoided.

The failure for most samples, hybrids and non-hybrids occurred in the central regions of the gauge length hints at a very limited stress concentration effect for the tested composites.

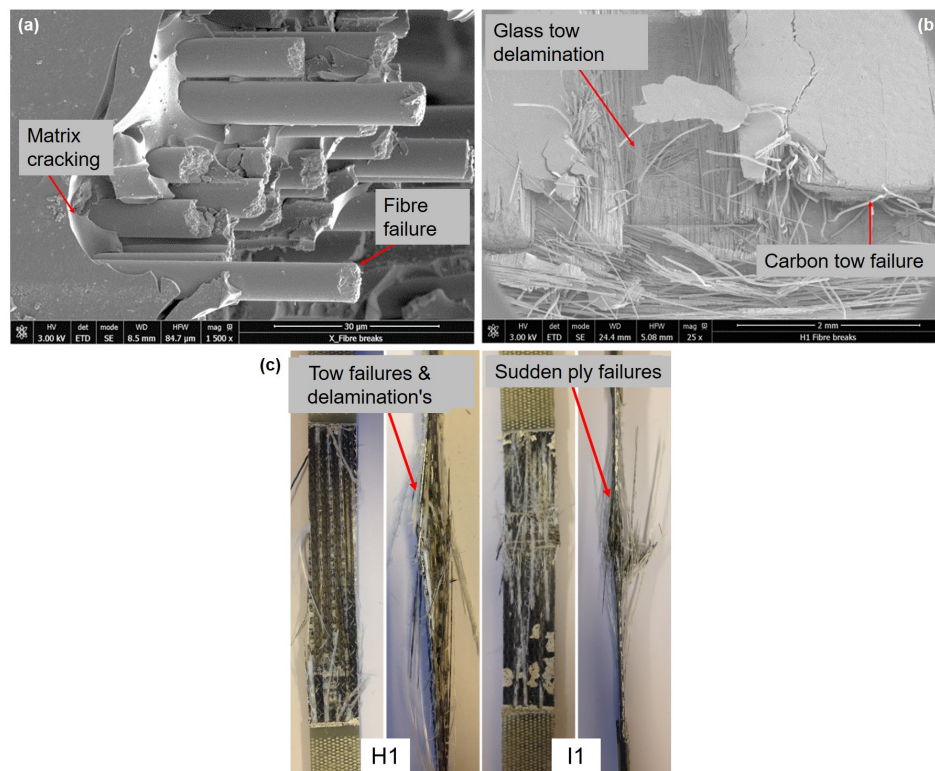


Figure 9. Fractography of failure of composites in tensile loading: (a) fibre breakage and matrix cracking; (b) glass tow delamination; and (c) H1 and I1 failed specimens.

All the samples loaded in longitudinal compression show catastrophic failure, but no samples were observed to be completely separated into two halves. It was observed that the load applied at two ends concentrate at the center of the test zone. As the load increased, for interply hybrids, the failure catastrophically occurred by forming a major crack at the central plane and enlargement of this crack into a through-the-thickness crack, as shown in Figure 10b. For intraply hybrids, the failure was similar for all three types. Delamination between the layers was more prominent and larger failure surface was noted specifically for intraply hybrids (see Figure 10a,c) because the two fibres in the same layer had a very different failure strain.

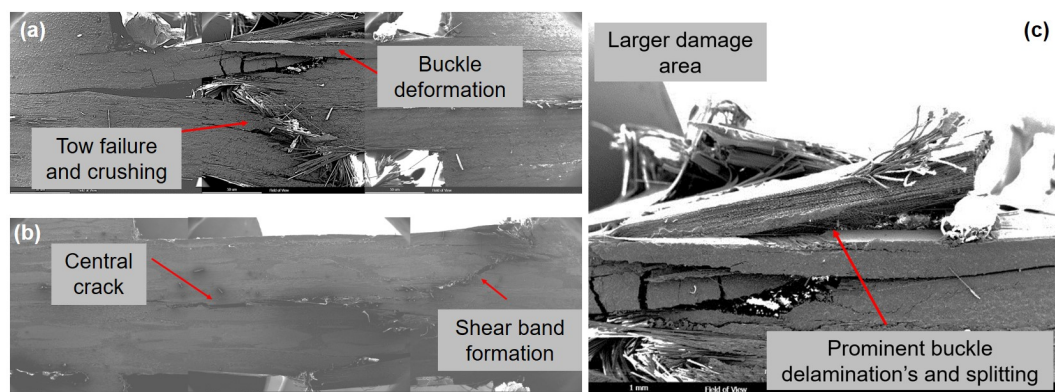


Figure 10. Fractography of failure of composites in compressive loading: (a) typical failure in H3; (b) typical failure in I1; and (c) magnified, typical failure in H3.

3.5. Hybrid Effect

3.5.1. Improvement in Failure Strain

The failure strain in tension and compression normalised to the failure strain of low elongation reference carbon composites in respective loading conditions is presented in Figure 11a,b. It can be derived from the results in Table 4 and Figure 11a that in tensile loading there is a slight negative hybrid effect or no hybrid effect for intraply hybrid composites while the interply hybrid composite I1 shows a positive hybrid effect of +7.4%. This positive hybrid effect comes from reduced damage evolution in carbon layers because of constraints provided by surrounding glass layers, resulting in carbon layers withstanding more strain before failure of the layer. Similarly, for compressive loading conditions, the intraply hybrids H1 and H2 showed no hybrid effect, while the intraply hybrid H3 showed a positive hybrid effect of about +14%. Opposite to its behaviour in tension, the ply-per-ply hybrid I1 in compression shows a negative hybrid effect of 6.4%, as shown in Figure 11b, and this can be attributed to the number of layers, complex failure mode and prominent delamination during the compressive loading.

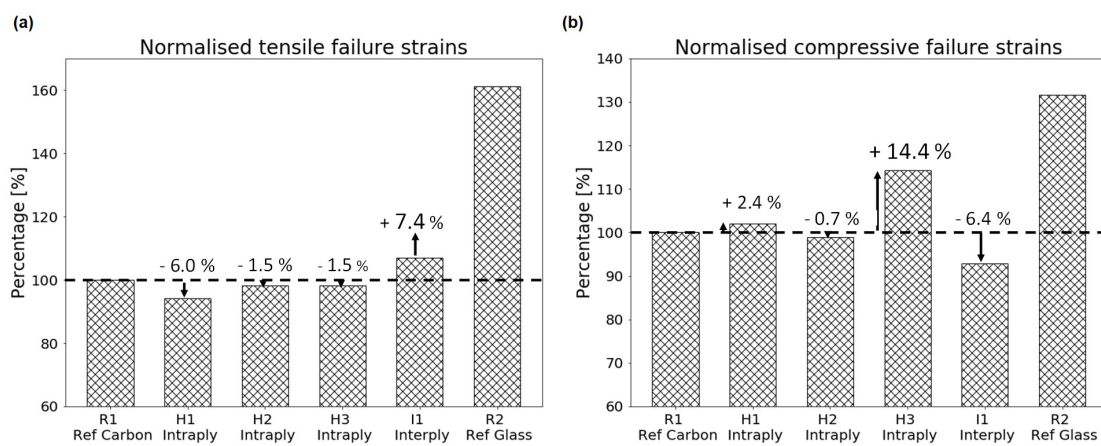


Figure 11. Normalised failure strain for tested composites: (a) in tensile loading; and (b) in compression loading.

3.5.2. Deviation from Rule of Mixtures (RoM)

Tensile and compressive strength of hybrid composite as a function of the volume fraction of carbon composite (V_c) is presented in Figure 12a,c, respectively. These figures are plotted based on mechanics of materials approach [43] to strength under quasi-static loading along the 0° direction. Here, lines AB and BC represent the strength of the hybrid composite as per bi-linear RoM for different carbon composite volume fractions (V_c). It has to be noted that line AB represents the RoM when the strength property is dominated by glass fibres, typically for lower carbon composite volume fractions and line BC represents the RoM for composite with larger carbon composite volume fraction. When the volume fraction of carbon composite is zero, it represents reference glass fibre composite R2, whereas, when the volume fraction of carbon composite equals one, it represents reference carbon fibre composite R1. In Figure 12a,c, the volume fraction of carbon composite at B is $V_c = 0.15$. Experimentally obtained mean strength values for hybrid composites H1, H2, H3 and I1 are denoted by H1, H2, H3 and I1, respectively; mean values are plotted on the left hand side plots while individual values for strength of every hybrid specimens tested are plotted on the right hand side plots in Figure 12.

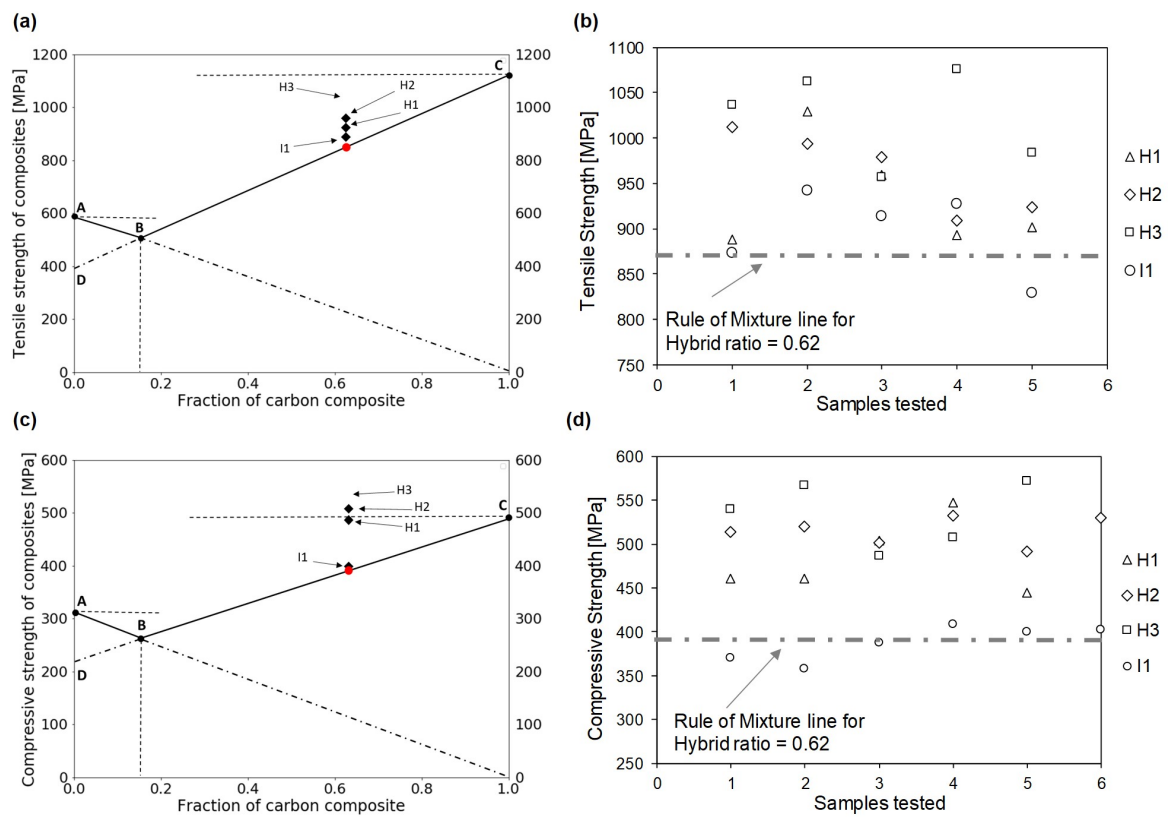


Figure 12. Synergistic effect and strength of composites under quasi-static loading: (a) mean strength in tension; (b) strength of all hybrid specimens in tension; (c) mean strength in compression; and (d) strength of all hybrid specimens in compression

The tensile strength obtained using RoM for a hybrid composite volume fraction of 0.62 is 869 MPa, whereas those for intraply hybrid composites H1, H2 and H3 are 935 MPa, 964 MPa and 1024 MPa, respectively. This higher experimental strength is because of synergistic effect obtained by hybridisation. For interply hybrid I1, the experimental value of 898 MPa is slightly higher than the value obtained from the RoM. Details of calculation of strength of hybrid composites as per RoM and calculation of hybrid effect is presented in Appendices A and B, respectively.

Similarly, compressive strength for hybrid composite can be calculated from RoM (as discussed in Appendix A), and this theoretical strength value for the hybrids (with $V_c = 0.62$) was found to be 391 MPa. It can be seen in Figure 12c,d that intraply hybrids H1, H2 and H3, with mean strengths of 484 MPa, 515 MPa and 535 MPa, respectively, show a positive synergistic for compressive strength. Interply hybrid I1 shows no synergistic effect and its strength obtained experimentally coincides with the value obtained from RoM.

Further, the statistical uncertainties for the mean tensile strength values calculated using GUM [40] for H1, H2 and H3 at 90% confidence level are 58 MPa, 43 MPa and 49 MPa, respectively. This means, for example, for H3, out of 100 sampling tests, 90% of the time, the mean strength of the samples will lie in the range of 975 MPa to 1073 MPa (i.e., 1024 ± 49 MPa). The mean value for H3 in this range is still higher than the theoretical/Rule of Mixture value for strength of hybrid and hence confirms a positive hybrid effect in tensile strength for H3 composite and this hybrid effect is about +17.8%. Similar uncertainty analysis confirmed the positive hybrid effect in tension for H1 and H2, with values of +7.6% and +10.9%, respectively. For I1, the uncertainty at 90% confidence level is 44 MPa, which makes the range in which 90% of the time the sample mean will lie 854 MPa to 942 MPa. This suggests that, although the mean strength for I1 is 3.3% higher than Rule of Mixtures (869 MPa), the mean sample strength does not confirm a significant positive hybrid effect in I1 interply composite.

Similar analysis of the mean compressive strengths and uncertainties confirmed a positive hybrid effect for compressive strengths for intraply hybrid composites. This synergistic effect because of hybridisation was observed to be +23.8%, +31.8% and +36.9% for H1, H2 and H3 intraply hybrids, respectively. It can also be concluded that the synergistic hybrid effect by combining glass and carbon fibres for a composite is higher in compression loading than that in tensile loading.

4. Conclusions

This study investigated the potential and mechanical performance of intraply and interply hybrid composites for newer light-weighting and structural applications. Using the analysis of the results and observations made during the fabrication and testing of the composite laminates, the following conclusions can be drawn.

- Altered dispersion of tows due to blocking of carbon and glass tows in H1, H2 and H3 hybrid composite did not affect the tensile and compressive stiffness of composites. The interply hybrid I1 demonstrates lower stiffness, about 16.7% and 9.4% lower than the average for intraply hybrids in tensile and compressive loading conditions, respectively.
- Failure of composites in tension and compression was catastrophic for both hybrids and non-hybrid composites. For hybrid composite, the catastrophic failure can be attributed to the higher carbon fibre volume fraction (V_c) in these composites.
- Macroscopic and microscopic observations confirmed the failure mode in tension is dominated by carbon fibre failure. For intraply hybrids, delamination of the glass tows from the surface after the carbon failure was distinctly observed, while for interply hybrid a brush-like effect similar to carbon composite R1 was observed. The compression failure for interply hybrid I1 owing to its layup structure was observed to be most complex with several failure phenomenon occurring simultaneously leading to the final failure.
- For I1 in tensile loading, a positive hybrid effect of about +7.4% in failure strain was observed and this can be attributed to the reduced damage evolution in carbon layers because of constraints provided by glass layers. In compression, however, increased number of layers and complex failure mechanisms in compression led to a negative hybrid effect of −6.4% for I1 compressive failure strain.
- For hybrid composites, a synergistic effect is observed for strength in tension and compression when compared to the strength obtained by the rule of mixtures. The results demonstrate a positive synergy/hybrid effect for all intraply hybrids.
- For intraply hybrids, the effect of tow dispersion was demonstrated. It was observed that composite H3 (with three carbon and three glass tows blocked along width) has superior performance in tension and compression compared to H1 and H2. Hybrids H1, H2 and H3 show a synergistic effect (deviation from RoM) of +7.5%, +10.9% and +17.8% in tensile strength and +23.8%, +31.8% and +36.9% in compressive strength, respectively.
- The ratio of tensile to compressive strength is similar (about 1.9) for all intraply hybrids, and it is highest (2.3) for ply level hybrid I1, which can be attributed to the diminished compression performance of I1 hybrid. For similar V_c , the tow level hybrids shows overall better performance in mechanical loading conditions when compared to the composites hybridised at ply level.

Partial replacement of carbon fibres by glass fibres in high volume applications such as wind blades or semi-structural automotive component offers prospects for use of composite materials as a viable economic option. Along with cost savings in general, intraply hybrids such as those with 3C3G tow dispersion offer tremendous hybridisation potential for applications such as skis or other sports/leisure products. Tow level hybrids show synergistic effect in both tensile and compressive strengths while not adversely affecting the failure strain properties. Ply level hybrids can offer cost savings but may not prove to be a suitable choice for composites subjected to complex loading conditions. Interply hybrids, however, slightly improve failure strain in tension,

but demonstrate negative synergy in all other properties; hence, this configuration should not be chosen for structural applications.

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Conflicts of Interest: The authors declare no conflict of interest.

Appendix A. Calculation of Tensile Strength of Hybrid Composite

Tensile strength of unidirectional composites is calculated starting with fibre and matrix properties and volume fractions. A similar approach is used for the calculation of strength of hybrid composites starting with properties of carbon fibre composite and glass fibre composite and composite volume fraction. It has to be noted that, at lower carbon composite volume fractions, the property of hybrid composites would be governed by glass fibre composites, whereas, at higher carbon composite volume fractions, it would be governed by carbon fibre composites.

Hence, at lower carbon composite volume fractions (in tension):

$$\sigma_{\max}^h = \sigma_{\max}^g \times (1 - V_c) \tag{A1}$$

and, at higher carbon composite volume fractions (in tension):

$$\sigma_{\max}^h = \sigma_{\max}^c \times V_c + (\sigma^g)_{\epsilon_{\max}^c} \times (1 - V_c) \tag{A2}$$

where σ_{\max}^h is the tensile strength of hybrid composite; σ_{\max}^c is the tensile strength of carbon composite; σ_{\max}^g is the tensile strength of glass composite; $(\sigma^g)_{\epsilon_{\max}^c}$ is the stress in glass composite corresponding to ultimate strain of carbon composite; and V_c is the carbon composite volume fraction.

Sample calculations for hybrid composite under in-plane tensile loading can be done using: $V_c = 0.62$; $\sigma_{\max}^c = 1165$ MPa, $\epsilon_{\max}^c = 1.7\%$, and $\sigma^g = 386$ MPa Now, using Equation (A2),

$$\sigma_{\max}^h = 869 \text{ MPa}$$

Similar calculations can be done for in-plane compressive strength of hybrid composites.

Appendix B. Calculation of Hybrid Effect

For change in failure strain (tensile and compression) in hybrids, the hybrid effect (λ) is calculated from Equation (A3) below. Here, an increase in the failure strain of hybrid composites over failure strain of reference low elongation composite is considered to be positive hybrid effect.

$$\lambda_{\text{failure strain}} = \frac{\epsilon_H}{\epsilon_{LE}} - 1 \tag{A3}$$

where ϵ_H is the failure strain for hybrid composite and ϵ_{LE} is the failure strain for low elongation composite. For the tensile and compressive strengths, the hybrid effect is calculated by Equation (A4). A positive hybrid effect here is defined as a positive deviation of a certain mechanical property from the Rule of Mixture behavior.

$$\lambda_{\text{strength}} = \frac{\sigma_H}{\sigma_{\text{RoM}}} - 1 \tag{A4}$$

where σ_H is experimentally obtained strength of hybrid composite and σ_{RoM} is theoretically obtained value for hybrid composite using Rule of Mixture (equal to the σ_{\max}^h from Equation (A2)).

For instance, for tensile test of intraply hybrid H3, $\varepsilon_H = 1.67\%$, $\varepsilon_{LE} = 1.7\%$, $\sigma_H = 1024$ MPa and $\sigma_{RoM} = \sigma_{max}^h = 869$ MPa. Hence, using te above equations,

$$\begin{aligned}\lambda_{\text{failure strain}} &= +1.8\% \\ \lambda_{\text{strength}} &= +17.8\%\end{aligned}$$

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