



## A guide to assessing Endoplasmic Reticulum homeostasis and stress in mammalian systems

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**Title: A guide to assessing Endoplasmic Reticulum homeostasis and stress in mammalian systems.**

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**Abbreviations:**

ER stress: Endoplasmic Reticulum stress

ERAD: ER-associated degradation

UPR: Unfolded Protein Response

IRE1: Inositol-requiring protein 1

PERK: PRKR-like endoplasmic reticulum kinase

ATF6: Activating transcription factor 6

XBP1: X-box-binding protein 1

RIDD: RNA IRE1a-dependent decay

Tg: Thapsigargin

Tm: Tunicamycin

DTT: Dithiothreitol

ERSE-I/II: Endoplasmic Reticulum Stress Element I/II

UPRE: UPR Element

sfGFP: superfolder Green Fluorescent Protein

GSH: Glutathione

TXN: Thioredoxin

rxYFP: redox sensitive YFP

roGFP: reduction-oxidation sensitive GFP

FLIM: Intrinsically Lower Fluorescence

AM: Acetomethoxy

GECIs: Genetically Encoded Calcium Indicators

FP: Fluorescent Protein

FRET: Forster resonance energy transfer

EM: Electron Microscopy

ThT: Thioflavin

## ABSTRACT

The endoplasmic reticulum (ER) is a multifunctional organelle that constitutes the entry into the secretory pathway. The ER contributes to the maintenance of cellular calcium homeostasis, lipid synthesis and productive secretory and transmembrane protein folding. Physiological, chemical and pathological factors that compromise ER homeostasis lead to ER stress. To cope with this situation, cells activate an adaptive signaling pathway termed the Unfolded Protein Response (UPR) that aims at restoring ER homeostasis. The UPR is transduced through post-translational, translational, post-transcriptional and transcriptional mechanisms initiated by three ER-resident sensors, IRE1 $\alpha$ , ATF6 $\alpha$  and PERK. Determining the ins and out of ER homeostasis control and UPR activation still represents a challenge for the community. Hence, standardized criteria and methodologies need to be proposed for monitoring ER homeostasis and ER stress in different model systems. Here, we summarize the pathways that are activated during ER stress and provide approaches aimed at assess ER homeostasis and stress *in vitro* and *in vivo* mammalian systems that can be used by researchers to plan and interpret experiments. We recommend the use of multiple assays to verify ER stress because no individual assay is guaranteed to be the most appropriate one.

## INTRODUCTION

The endoplasmic reticulum (ER) represents a complex membranous network that beyond ensuring cell calcium and lipid homeostasis, mediates the productive folding and trafficking of transmembrane and secretory proteins. The ER is a multifunctional organelle crowded with many enzymes, foldases and chaperones that assist oxidative protein folding and other post-translational modifications which ensure the maintenance of ER homeostasis [1]. In addition, cells have developed different quality control systems in order to ensure that only properly folded proteins are exported through the other compartments of the secretory pathway, the improperly folded proteins being degraded by the proteasome in a process called ER-associated degradation (ERAD) [2]. Intrinsic (genetic mutations, aneuploidy) and extrinsic (environmental disturbances) factors compromise ER homeostasis leading to a situation called ER stress that occurs when the balance between the protein folding demand exceeds that of the ER. In this situation, cells adapt by adjusting their folding capacity through activation of an intracellular signaling pathway known as the unfolded protein response (UPR) (**Figure 1**). Once activated, the UPR outputs can be measured by different methods that are discussed below. Monitoring the UPR outputs through measuring the activation of the different signaling pathways of the UPR represents a powerful and easy tool but may not be enough to mirror ER proteostasis. In this article, we also review the available methods to assess ER homeostasis and stress as well as their use in biological research. Our recommendation is to test different outputs including signaling pathways, ER morphology, ER calcium flux in addition to assessing changes in the ER redox state to ensure the production of a proper representation of the ER functionality.

## APPROACHES TO ASSESS ER STRESS

### 1. THE UNFOLDED PROTEIN RESPONSE

The UPR is transduced by three ER transmembrane sensor proteins (PERK, ATF6 $\alpha$  and IRE1 $\alpha$ ), through their luminal domains they are able to monitor and sense the protein folding status of the ER, then they signal through their cytosolic domain either directly through

specific catalytic activities or select post-translational processing (**Figure 1**). UPR signaling aims at alleviating stress, however if homeostasis cannot be restored the UPR activates cell death pathways [3]. Hence, ER stress and the UPR play an important role in physiology and in the development of numerous diseases.

### 1.1. The IRE1 $\alpha$ arm

IRE1 $\alpha$  (referred to IRE1 hereafter) is the most conserved sensor of the UPR, present from yeast to human. IRE1 is a type I transmembrane protein with a luminal domain that senses misfolded proteins and a cytosolic domain comprising two catalytic activities, a serine/threonine kinase and an endoribonuclease (RNase) (**Figure 1**). Accumulation of misfolded proteins in the ER leads to IRE1 dimerization and trans-autophosphorylation. IRE1 activation can be directly measured by assessing the phosphorylation state at Serines724 or 729 which are phosphorylated upon its activation, antibodies specific for the phosphorylated IRE1 are available commercially (S724) or upon request (S729) (**Table 1**). Because IRE1 is poorly abundant, it is useful to concentrate the protein by immunoprecipitation (IP) prior to immunoblotting (IB) (IP-IB). Alternatively, a Phostag-based western blot approach, can be used. In particular, this method allows a direct visualization and quantitation of IRE1 signalling in various conditions [4] (Supplementary protocol 1). Moreover, IRE1 oligomerization state can be tested to measure its activity, for instance using the sfGFP-IRE1 construct in which the superfolder green fluorescent protein (sfGFP) is N-terminally fused to the luminal domain of IRE1 (**Table 2**) [5].

IRE1 $\alpha$  phosphorylation causes a conformational change leading to the activation of the RNase domain which in turn leads to the excision of a 26-nt intron from the XBP1 mRNA. The 5' and 3' fragments are then ligated by the tRNA ligase RTCB [6] This non-conventional splicing shifts the open reading frame on the mRNA resulting in the translation into an active transcription factor XBP1s [7]. The abundance of XBP1s can be measured by using PCR with primers flanking the intron (**Table 3**). XBP1u (unspliced) amplicons migrate on agarose gel (3 or 4%) around 476bp while XBP1s amplicons' mobility is faster (450bp). Alternatively, because the 26nt intron amplicon contains a Pst1 cleavage site, digestion with

Pst1 after PCR yields better separation of XBP1u/s with XBP1u producing two fragments of ~186 and ~290 bp whereas the XBP1s corresponds to an amplicon of ~450bp (Supplementary protocol 2). In addition, it is also possible to measure XBP1s mRNA by qPCR using primers that only recognize XBP1 spliced version (**Table 3**) [8].

A genetic method to monitor XBP1 mRNA splicing has been developed by fusing XBP1 sequence to venus, a GFP variant or to luciferase (**Table 2**). Venus/luciferase was cloned downstream of the 26-nt ER stress-specific intron of human XBP1. Similar to endogenous XBP1, upon ER stress the frame shift allows expression of the chimeric XBP1-venus/luciferase mRNA [9], which can in turn be detected using either microscopy or luciferase-based light emission thus making it a suitable method to monitor Xbp1 splicing *in-vitro* and *in-vivo* models including mouse, worms and flies. Another Xbp1-Venus variant was developed (F-XBP1 $\Delta$ DBD-venus) which lacks the DNA binding domain of Xbp1. Because it is unable to bind DNA and mainly localizes to the cytosol, F-XBP1 $\Delta$ DBD-venus is recommended in experiments that require overexpression of the reporter without interfering in a dominant negative way with induction of UPR target genes. At last, the expression of the XBP1s protein can be measured using western blotting approaches (**Table 1**).

Once in the nucleus, XBP1s regulate the transcription of a subset of genes that have a cis-acting element called unfolded protein response element (UPRE/[TGACGTGG/A]). The expression of these target genes can be monitored using real-time PCR and primers can be found in **Table 3**. IRE1 RNase can also regulate the stability of different RNAs through endonucleolytic cleavage of either mRNAs encoding for ER targeted proteins, mRNAs that localize to the ER membrane or miRNAs in a mechanism called Regulated IRE1-Dependent Decay (RIDD) of RNA [10-12]. RNA stability can be assayed by measuring the IRE1-dependent decay and is usually assessed after pulsing cells with the transcription inhibitor actinomycin D in the presence and absence of ER stressor. As a control, RNAi-mediated silencing of IRE1 is usually used in cells lacking functional XBP1 [11] or alternatively, the IRE1 RNase activity can be blocked using select pharmacological inhibitors (**Table 2**). For assaying the cleavage of cellular RNA *in vitro*, recombinant IRE1 is incubated with total RNA for 2hrs. One good negative control for this reaction is the use of heat-denatured IRE1. This

is followed by qRT-PCR with primers flanking regions of potential cleavage sites and then the relative mRNA levels of each reaction is normalized to housekeeping gene such as GAPDH. Examples of RIDD target mRNA and corresponding primers are listed in **Table 1**.

Finally, IRE1 was shown to lead to the activation of JNK1 through interacting with TRAF2, an adaptor protein that couples plasma membrane receptors to c-Jun NH2-terminal kinase (JNK) activation. JNK1 phosphorylation can be tested using western blot, as a surrogate marker of its activation, using phospho-JNK1 antibodies (**Table 1**) [13].

## 1.2. The PERK arm

PERK is a type I transmembrane protein which is functionally and structurally related to IRE1 (**Figure 1**). The ER luminal portion of PERK contains a stress-sensing domain and the cytoplasmic portion of PERK has a protein kinase domain that is activated when PERK dimerize and/or oligomerize in stressed cells [14, 15]. PERK activity is mainly linked to global translation inhibition, anti-oxidative response and mitochondrial bioenergetics demands [16-18]. Once PERK is activated, it phosphorylates the  $\alpha$ -subunit of the eukaryotic translation initiation factor 2 alpha (eIF2 $\alpha$ ) to attenuate global translation and to reduce ER-lumen protein load [16]. To measure PERK activation, PERK and eIF2 $\alpha$  phosphorylation status can be detected using antibodies for total and phospho-specific proteins (**Table 1**). We must note that proper controls (such as the use of PERK inhibitors) should be carried when assaying eIF2 $\alpha$  phosphorylation as it can also be phosphorylated in PERK independent way through GCN2, PKR and HRI. Notably, since phospho-PERK specific antibodies do not work well in many cell types and because of the low abundance of PERK protein, the anti-total PERK can be used to measure the band shift obtained upon Thapsigargin (Tg), tunicamycin (Tm) or dithiothreitol (DTT) treatments using western blot [4]. Alternatively, immunoprecipitating PERK before immunoblotting (IP-IB) with anti-phospho-PERK antibodies increases the efficiency of this method.

Although cap-dependent translation is inhibited, translation of certain transcripts is increased. In particular, transcription factor such as ATF4 is selectively induced in response to eIF2 $\alpha$  phosphorylation [19, 20]. ATF4 acts as a transcriptional activator of various pro-



survival genes including many ER chaperones and antioxidative factors [21]. Interestingly, ATF4 target genes also include well-known factors that are associated with ER stress-induced apoptosis such as CHOP/GADD153 and NOXA. The expression of ATF4 can be measured using western blotting (**Table 1**) and the expression of its target genes can be evaluated using real-time PCR (**Tables 3**).

In addition, since it is well established that other eIF2 $\alpha$  kinases exist, other controls should be included to confirm PERK dependent eIF2 $\alpha$  phosphorylation. Other methods to measure PERK activity, could be testing both mRNA and protein levels of downstream targets such as ATF4 and CHOP. PERK activation induces the phosphorylation of the transcription factor NRF2. Normally, NRF2 is kept in check by interaction with the protein KEAP1. Upon phosphorylation by PERK, NRF2 is liberated from KEAP1 and translocates to the nucleus where it activates the transcription of genes encoding antioxidant proteins [22]. Thus, NRF2 protein levels and its target genes could represent a good strategy to test PERK activity. Finally, translational attenuation can be useful tool to test PERK activation by taking advantages from metabolic pulse labelling of newly synthesized proteins and polyribosome profiling [16] (Supplementary protocol 3). Pharmacological inhibition of PERK can be achieved using specific compounds as described in **Table 2**.

### 1.3 The ATF6 arm

ATF6 is a 90kDa type II single pass transmembrane protein that is present in two variants in mammalian cells -ATF6 $\alpha$  and ATF6 $\beta$  (Figure 1). During ER stress, ATF6 translocate from the ER-to Golgi where it gets cleaved by two serine-proteases (S1P and S2P) to generate a 50kDa active basic-leucine zipper (bZip) transcriptional factor (ATF6f) [23]. ATF6 $\alpha$  activation can be monitored using western blot and specific antibodies to the C-terminus of the protein (**Table 1**). Upon ER stress ATF6 and ATF6f can be resolved as 90 kDa and 55 kDa proteins by SDS-PAGE, respectively. Alternatively, cells can be transfected with a 3xFLAG-human ATF6 $\alpha$  plasmid (Addgene, Plasmid #11975) (**Table 2**) and the activation (processing) detected using anti-FLAG antibodies (**Table 2**). Of note, it is important to ensure the

amounts of plasmid transfected are appropriate for each cell type studied as too much of ATF6 expression promotes its activation.

In the nucleus, ATF6f promotes transcription of UPR target genes through binding of three different consensus sequences: (ERSE)-I (CCAAT-N9-CCACG/A), ERSE-II (ATTGG-N1-CCACG) and the UPRE [24, 25]. ATF6f transcriptional activity can be assayed by measuring the expression and transcription of most of its cognate targets [26-28]. The expression of these target genes can be monitored at the transcript level using real-time PCR (**Table 3**) or using western blot with specific antibodies (**Table 1**). Another way to evaluate the ATF6f activity is by introducing cells with a luciferase construct, that was made by adding five repetitions of a specific binding sequence for ATF6f upstream to the luciferase gene (p5xATF6-GL3, Addgene, Plasmid #11976) [25]. This construct is highly specific for ATF6 activity allowing researchers to measure ATF6 activation both in untreated conditions and during ER stress induction. In vivo, the ATF6 activity can be monitored using the ERSE-LacZ mouse model that was constructed by using LacZ reporter gene driven by the GRP78 promoter [29]. As a control and in order to control specificity of this system it is important to use the ERSE model lacking the GRP78 promoter [29]. The selective pharmacological inhibition or activation of ATF6 can be achieved using specific drugs as described in **Table 2**.

## 2. MONITORING CHANGES IN THE ER REDOX STATE

ER unique redox metabolism supports disulfide bond formation in protein substrates. These are catalyzed by the FAD containing ER oxidase (ERO1), and proteins from the disulfide isomerase (PDI) family, yielding to  $H_2O_2$  as a by-product [30-34]. Poorly defined ER reducing pathways are also needed to reduce non-native disulfides and terminally unfolded proteins, thus maintaining/restoring ER homeostasis. To function, these are linked to the cytosolic reduction pathways, namely the glutathione (GSH) and the thioredoxin (TXN) pathways. While the way TXN pathway operates in ER reduction remains enigmatic, GSH is imported in the ER where it can reduce PDI and reset ERO1 activity, both of which shall help relieve ER stress conditions. Yet, irremediable misfolded protein accumulation may engage

futile cycles of oxidation and reduction, triggering  $\text{H}_2\text{O}_2$  production and exhausting GSH pools [35]. The UPR control of few redox enzymes and the sensitivity of the UPR to redox cues further highlight the reciprocal interconnection linking ER stress to redox metabolism [36].

Monitoring ER redox parameters shall thus be informative to rationalize if and how they deviate during ER stress, which could then be used as independent measures of ER health. As non-proteinaceous molecules, monitoring GSH and  $\text{H}_2\text{O}_2$  ER redox state and levels is challenging. It benefited from the development of genetically-encoded redox sensitive fluorescent proteins which dynamically measure, in living cells and in a given compartment, the redox state of specific redox couples [37-41]. Stemming from the initial work on the first redox sensitive YFP, rxYFP [42], the repertoire of these redox biosensors now includes a family of ratiometric roGFPs (for reduction- oxidation sensitive GFP) [37, 43]. Mechanistically, both rxYFP and roGFPs surface-expose two redox-active cysteines, located close to the fluorophore whose protonation status is then affected by the structural modifications brought about by the reversible cysteine oxidation. Consequently, in the oxidized probe, the excitation peak at 400 nm increases at the expense of the peak at 490 nm. The ratio of fluorescence after excitation at these two wavelengths reports on the redox state of the probe and thus on the redox potential of the equilibrating couple, somehow independently of the probe concentration. Ratiometric measurement of roGFPs redox status can be determined in living cells by FACS, confocal microscopes or plate readers and by non-reducing western-blotting, after quenching of free cysteines with alkylating agents and cell lysis. (**Table 1** and **Table 2**).

rxYFP/roGFPs equilibrates with the GSH/GSSG couple, a reaction enhanced by fusing the probes to the glutaredoxin-1 (GRX) enzyme [44-46]. Targeted to the ER, (GRX1-) rxYFP/roGFPs locally reports on the reduction potential of GSH ( $E_{\text{GSH}}$ ), which integrates both the extent of ERO1-PDI dependent oxidation of GSH and of its ER transport. Nevertheless, measuring  $E_{\text{GSH}}$  in the ER with rxYFP/roGFPs should be taken cautiously. First, as targets of ERO1-PDI, rxYFP/roGFPs may also directly report on their activity independently of GSH [47, 48]. Second, the probe may wrongly report on ER redox

modulation if mistargeted or refluxed from the ER to the cytosol upon stress [49]. A solution is to tether the probe to the ER membrane [40]. Third, it is critical to consider the range of redox potentials the probe linearly reports on, which typically lies within +/- 40 mV from the probe midpoint redox potential [50]. As the ER is more oxidizing than the cytosol, ER-specific probes with shifted midpoint redox potentials have been developed [43] by inserting either a leucine or a glutamic acid at GFP position 147. Because these probes have an intrinsically lower fluorescence, FLIM imaging, based on the distinct fluorescence life time between the reduced and oxidized probe [51], and insertion of additional GFP superfolder mutations have been worked out for these variants [52] [53]. Fusing roGFP probes to peroxide sensors instead of GRX1 shifts the probe specificity toward H<sub>2</sub>O<sub>2</sub> detection([54-56]. Targeted to the ER, these probes however also behave as PDI substrate and thus do not strictly report on ER H<sub>2</sub>O<sub>2</sub> production [57]. To overcome this caveat, several modifications of disulphide-based reporters and protocols were suggested [57, 58]. A better way to solve this issue would be the development of disulphide independent ER probes that are actively being searched for [59, 60]. Peroxide probes will however never report on H<sub>2</sub>O<sub>2</sub> levels as dynamically and accurately as GSH/GSSG reporting probes. Indeed, the H<sub>2</sub>O<sub>2</sub> / H<sub>2</sub>O redox couple being unproductive in the reduction reaction, the probe redox state will also depend on *in situ* reductase activities, which will differ among cellular compartments. Alternatively, irreversibly oxidized probes oxidation will not provide dynamic monitoring. Quantifying H<sub>2</sub>O<sub>2</sub> ER production thus faces important intrinsic challenges. Finally, directly reporting the redox state of ER proteins, especially endogenous ones, shall provide a complementary and necessary approach to map redox events triggered by ER stress. Different technics are currently carried out ranging from non-reducing western blotting to elaborated mass-spectrometry analyses [61]. Proteins to be followed should include ERO1 and PDI family members, but also disulfide containing substrates to scrutinize oxidative folding efficiency.

### **3. MEASURING CALCIUM DISTRIBUTION:**

Although it is considered mainly as a factory for protein folding, the ER is the largest Ca<sup>2+</sup> store in the cell. Calcium release from this compartment can be monitored using several

chemical and genetic tools. Since the synthesis more than 30 years ago of quin2 then fura2, tens of chemical fluorescent markers of calcium that vary in their  $\text{Ca}^{2+}$  dissociation constants ( $K_d$ ) or  $\text{Ca}^{2+}$  response range, excitation/emission wavelengths and spectral shift have been proposed [62-64]. Acetomethoxy (AM) derivatives of these probes allow the dyes to readily enter cells. Once inside, non-specific intracellular esterases cleave the AM groups off, thus trapping the dyes within the cells [65]. These markers have also a very good signal/noise ratio and a large dynamic range. Moreover, they are easy to calibrate and some of them are ratiometric, i.e. that upon binding to calcium, they undergo a shift either in excitation wavelength, emission wavelength, or both, therefore avoid artifacts, for example related to the geometry of the cells. The most used dyes are the fura2 which allows ratiometric measurements, the fluo4 which shows a very good signal/noise ratio and a newer marker the cal520 which is retained longer in the cells (**Table 2**). In the context of the UPR, the genetic indicators of calcium are probably a better choice for calcium measurements since they allow to observe calcium variations over long periods of time, compatible with kinetics of the expression patterns of UPR-target genes induced by UPR-inducing compounds such as Tg or tunicamycin, and which are observed at least 4 hours after treatment[66]. In addition, the large color palette of these calcium indicators available now, makes it easy to observe at the same time, variations in calcium in different compartments.

There are plenty of Genetically Encoded Calcium Indicators (GECIs), which consist in general of a calcium-binding domain (calmodulin or troponin C), fused to one or two fluorescent proteins (FP). These markers can be thus divided into two main groups: single-FP vs. double-FP GECIs (see [67] for review). In the first case, the fluorescence intensity of a circularly permuted or split FP is modulated by calcium binding–dependent changes in the chromophore environment. Single-FP-type GECIs show generally a high dynamic range and because they show narrow excitation and emission spectra, allow to use them with other fluorescent molecules. Double-FP GECIs, rely on the principle of Förster resonance energy transfer (FRET) is that the fluorescence variation of the two FPs allows ratiometric measurements. Indeed,  $\text{Ca}^{2+}$  binding to the  $\text{Ca}^{2+}$  sensitive element induces a conformational change in the indicator, which modifies the FRET efficiency between the two

FPs, resulting in a change in FP fluorescence intensity. Note that certain single-FP indicators can be used also for ratiometric imaging. The first ER GECIs, such as the YC3er developed as early as 1997, were based on FRET and were subsequently improved to generate D1ER family and others YCer [68-70]. More recently, several groups introducing mutations in calcium binding sites of calmodulin, have developed different types of single-FP GECler [71]. Among them, our preference is for the CEPIA family (**Table 2**). In our hands, these GECIs show a large dynamic and a very good signal-to-noise ratio.

Although it is interesting to measure calcium in the ER, it is also important to visualize the calcium coming out of the ER. Experiments with chemical fluorophores have shown that calcium release from ER occurred at specific ER sites rich in RlnsP3 [72] particularly in areas of contact with mitochondria called MAMs (mitochondria associated membranes). Thus, in order to measure  $\text{Ca}^{2+}$  release from the ER at subcellular resolution, several GECI have been developed, targeted either to the outer ER membrane, or to the outer mitochondria membrane (**Table 2**) [72, 73].

#### 4. ASSESSING ER STRUCTURE AND FUNCTIONS

The ER is an organelle of many different functions that must be tightly regulated to carry out the proper functions. When there is an increase in protein folding demand, translational inhibition, degradation of unfolded or misfolded proteins, and an increase in the production of chaperones and folding enzymes are part of the adaptive response. In this case the cell must be capable to adjust the morphology, architecture, dimension and molecular composition of specific organelle to meet the increase in protein folding demand. The ER has the plasticity to expand its surface in response to cargo load and in order to increase the expression of resident chaperones and other factors to assist protein folding. The same observation was also documented in the case of B-lymphocytes differentiating into plasma B-cells that need to secrete huge amounts of immunoglobulin. Using Electron Microscopy (EM) it was shown that the ER in this case fills all the cytoplasm [74, 75]. The use of EM or the use of immunofluorescence against ER membrane proteins including Calnexin and Sec63 which are powerful methods to assess the size and shape of the ER, do not allow to

follow the kinetics of the morphological change of this organelle [76]. Fluorescent dyes such as the long-chain carbocyanines DiIC16(3) and DiIC18(3), have long been used to monitor the ER morphology in living cells [77]. In most of the above cases measuring ER stress needs either introducing of exogenic proteins or assaying mRNA/Protein levels indirectly. In order to be able to look at protein aggregation during ER stress, a small molecule called Thioflavin T (ThT) was developed. Thioflavin can give us a direct quantifiable measure of ER stress in living cell in Real Time. ThT exhibits enhanced fluorescence when it binds to protein aggregates -particularly  $\beta$ -sheets - and it correlates with the induction of the UPR. ThT can be used in different cell types and responds to different ER stress stimulators. It has an advantage that can be assayed *in-vivo* and in mouse tissue samples without the need to *in-vivo* introduction of an exogenous transgene reporter like measuring the decrease in activity of secreted alkaline phosphatase (SEAP), XBP1-Venus or the  $\text{Ca}^{+2}$  indicator GLuc. Thus, it makes ThT a more handy technique to rapidly detect and quantify misfolded proteins [78-82]. At last, the ER function in protein biogenesis can be monitored either by measuring the secretion of cargo proteins in the culture medium using western blot (**Table 1**) or by using a secretion reporter with Gaussia luciferase (**Table 2**).

## CONCLUSION

No doubt that the ER plays an important function in development and in different diseases. Monitoring the folding state of the ER and to be able to measure and quantify the stress within this organelle is an important feature that will help many labs that are interested to monitor the function of the ER and the subsequent ER stress response in different disease models. We believe that the experimental approaches reviewed here should help researcher to better evaluate ER protein folding stress *in-vitro* and *in-vivo*. As mentioned before, we highly recommend not to rely on one assay for this task and to try and test as many outputs as possible.

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Antibody	Source	Reactivity	Application	Company/Cat#
IRE1 $\alpha$	Rabbit	H, M	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	CST/3294S
IRE1 $\alpha$ (B12)	Mouse	M,R,H	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	SCBT/sc390960
p-IRE1 pS724	Rabbit	M,R,H	WB <sup>2</sup>	Abcam/ab48187
p-IRE1 pS729	Rabbit	M	WB <sup>1</sup>	Tang et al, [83]
XBP1s (9D11A43)	Mouse	H,M	IF <sup>1</sup> , WB <sup>1</sup>	Biologends/658802
XBP1s (D2C1F)	Mouse	H	WB <sup>2</sup>	CST/12782S
RTCB	Rabbit	H,M	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	Ptg/19809-1-AP
PERK (C33E10)	Rabbit	H,M,R,Mk	WB <sup>1</sup>	CST/3192S
PERK (D11A8)	Rabbit	H	IP <sup>2</sup> , IF <sup>2</sup> , WB <sup>1</sup>	CST/5683S
p-PERK (16F8) (Thr980)	Rabbit	R	WB <sup>3</sup>	CST/3179S
p-PERK (Thr982)	Rabbit	H,M	IP <sup>2</sup> , IF <sup>1</sup> , WB <sup>2</sup> , IHC <sup>1</sup>	Abcam/Ab192591
eIF2a (L57A5)	Mouse	H,M,R,Mk	WB <sup>1</sup>	CST/2103S
p-eIF2a(119A11) (S51)	Rabbit	H,M,R,Mk	WB <sup>2</sup>	CST/3597S
ATF4	mouse	M,R,H	WB <sup>1</sup>	Sigma-aldrich/ WH0000468M1
ATF6 (1-7)	Mouse	H	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup>	Abcam/ab122897
CHOP (L63F7)	Mouse	H,M,R	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup>	CST/2895S
BIP (C50B12)	Rabbit	H,M	WB <sup>1</sup>	CST/3177S
PDIA3 (3G4G7)	Mouse	H,M,R	IP <sup>2</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	Ptg/66423-1-Ig
SAPK/JNK	Rabbit	H,M,R	WB <sup>2</sup>	CST/9252S
p-SAPK/JNK(81E11) (Thr183/Tyr185)	Rabbit	H,M,R	WB <sup>2</sup>	CST/4668S
p-SAPK/JNK(G9) (Thr183/Tyr185)	Mouse	H,M,R	WB <sup>2</sup>	CST/9255S
TXNIP	Mouse	H,M,R	WB <sup>1</sup>	[7, 9, 84-88][7, 9, 83-87][7, 9, 82-86][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85][7, 9, 81-85]MBL/ K0205-3
Insulin (2D11-H5)	Mouse	H,M,R	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	SCBT/8033
PRDX4	Rabbit	H,M,R	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	Ptg/10703-1-AP

BLOS1	Rabbit	H,M,R	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	Ptg/19687-1-AP
MANF	Rabbit	H,M	WB <sup>1</sup>	Bethyl/A305-572A
GADD34/PPP1R15A	Rabbit	H,M,R	IP <sup>1</sup> , IF <sup>1</sup> , WB <sup>1</sup> , IHC <sup>1</sup>	Ptg/10449-1-AP

**Table 1:** List of antibodies used to assess ER stress by WB, IF, IHC and IP. CST= Cell Signaling Technology, SCBT= Santa Cruz Biotechnology, Ptg=ProteinTech. H=Human, M=Mouse, R=R. Application score: 1= Good, 2=medium, 3= bad.

THE UNFOLDED PROTEIN RESPONSE ASSAYS				
		Method	Notes	Ref
IRE1 $\alpha$	XBP1s	PCR/qPCR/WB/Florescence	DnaJ/Hsp40-like genes, EDEM, p58IPK, ERdj4, HEDJ, protein disulfide isomerase-P5 and RAMP4	[7, 9, 84-88]
	IRE1 $\alpha$ Phosphorylation	WB/Phostag	pIRE1a antibodies, Phostag Gels	-
	RIDD	WB/qPCR	RTN4, PRDX4, Galnt2, Gylt1b, Pdia4 and Bloss1 (see Refs for list of genes)	[5, 10, 11, 89, 90]
	miRNA	qPCR	miRNA-17, miRNA-34a, miRNA-96 and miRNA-125b	[91, 92]
	IRE1 $\alpha$ Oligomerization	WB/Florescence	sfGFP-IRE1a construct EGFP-IRE1a construct	[5, 93, 94]
	Cell death	WB/Annexin V	CHOP/ pJNK/ TXNIP-NLRP3	[5, 13, 91, 92]
	"ER stress-activated indicator" (ERAI)	Florescence	Transgenic mouse	[9]
IRE1 $\alpha$ Inhibitors	Kinase and RNase Inhibitor	WB/qPCR on IRE1 $\alpha$ and IRE1 $\alpha$ targets.	Compound 18, MKC-3946, MKC-8866, STF-083010, 4 $\mu$ 8c.	[95-98]
PERK	PERK phosphorylation	WB/Phostag	pPERK antibodies, Phostag Gels	[16, 99]
	ATF4 target genes	WB/qPCR	CHOP/GADD153 and Noxa	[19-21]
	eIF2 $\alpha$ phosphorylation	WB	pEIF2 $\alpha$ antibodies	[16, 99]
	NRF2-KEAP1	WB/qPCR of the NRF2 target genes	GCLC, NQO1	[22]
PERK Inhibitors	phosphorylation inhibitors	WB/qPCR on PERK and its targets	GSK-2606414*, GSK2656157* ISRIB * also known to inhibit RIPK1 and/or cKIT [100, 101]	[102, 103]
	ATF6f localization	WB/Luciferase	p5xATF6-GL3, Plasmid #11976	[25]

ATF6	ATF6f target genes	assay WB/qPCR	GRP78, GRP94, ERp72, PDIA4, SEL1L, OS9, HerpUD and Hyou1	[104]
	ERSE-LacZ model mouse model	Florescence	Transgenic mouse	[29]
ATF6 Inhibitor	ATF6-f transport inhibitor, S1p protease inhibitors.	WB/qPCR on ATF6 protein and ATF6 targets	Ceapins, Nelfinavir PF-429242	[105-107]
<b>ASSESSING THE REDOX STATE OF THE ER</b>				
Redox state of the ER lumen	Assaying the redox state of redox sensitive Fluorescent Proteins	Non reducing WB/ Fluorescence/FA CS/Microscopy	eroGFP, ER-rxYFGP, Grx- rxYFP, PDI redox state, ERO1 redox state	[37-41, 43, 45- 47, 51, 53]
<b>MEASURING CALCIUM DISTRIBUTION</b>				
	Chemical Indicators	Fluorescent dyes Cytosol :	Fura-2, Fluo3, Fluo4, Calcium Green-1, Indo1, Cal-520, etc...	[62-64, 108]
		ER lumen	Mag-Fura2, Mag-Fluo4, Fluo- 4FF, Fluo-5N, Calcium Green- 5N, Magnesium Green NTA	
	GECIs	Florescence/Micr oscopy	CEPIA family, YC family, D1ER and CatchER	[68-70]
	(TED)	Florescence/Micr oscopy	GFPCEs3, Fluo 5N/Ca+2	[109]
	membrane-targeted GECIs	Florescence/Micr oscopy	OER-GCaMP6f, Lck-GCaMP6f, LcK-RCaMP2	[73]
	Gaussia Luciferase SERCAMP	Luminescence	SERCAMP	[110]
<b>FUNCTIONAL CHANGES</b>				
Morpho	ER size and shape	EM, Fluorescent Microscopy Immunofluoresce nce	EM, ER-Tracker™, DiIC16(3) and DiIC18(3), PDI, SERCA, GPR78 etc... GFP-Sec63, Calnexin IF	[74, 75]

Function	Secretion	Luciferase assay	Gaussia luciferase	[111]
<b>MISFOLDED PROTEIN AGGREGATION</b>				
	Protein Aggregation	Fluorescence	Thioflavin	[78-82]
<b>THE UNFOLDED PROTEIN RESPONSE GENETICS TOOLS</b>				
		Method	Notes	Ref
IRE1 $\alpha$	Xbp1s	XBP1-venus F-XBP1 $\Delta$ DBD- venus	monitoring the fluorescence activity of venus in the nucleus	[7, 9, 84-88]
	IRE1 $\alpha$ RNase activity	RFP-GFP fusion	Flow Cytometry	[112]
	IRE1 $\alpha$ Oligomerization	WB/Florescence	sfGFP-IRE1 $\alpha$ construct EGFP-IRE1 $\alpha$ construct	[5, 93, 94]
	IRE1 $\alpha$	Transfection	IRE1 $\alpha$ KA-pcDNA3.EGFP IRE1 $\alpha$ -pcDNA3.EGFP	[113]
PERK	NRF2-KEAP1	Luciferase assay	Neh2-luciferase to monitor drug-induced Nrf2 stabilizationin	[114]
ATF6	ATF6f localization	Luciferase assay	p5xATF6-GL3, Plasmid #11976	[25]
	ATF6 localization	Immufluorescenc e	p5xFLAG-ATF6, Plasmid #11974	[115]
	ATF6f localization	Immunofluoresce nce	pCGN-ATF6 (1-373), Plasmid #27173 pCGN-ATF6 (1-373)m, Plasmid #27174	[25]
	ATF6 nuclear localization	Western blot/Immunofluor escence, Selective ATF6f induction	DHFR:ATF6	[116]
<b>ASSESSING THE REDOX STATE OF THE ER</b>				
Redox state of the ER lumen	Assaying the redox state of redox sensitive Fluorescent Proteins	Fluorescence/FA CS/Microscopy/ western blot	eroGFP, ER-rxYFGP, Grx- rxYFP,	[37-41, 43, 45- 47, 51, 53]
<b>MEASURING CALCIUM DISTRIBUTION</b>				



	GECIs	Florescence/Microscopy	CEPIA family, YC family, D1ER and CatchER	[68-70]
	(TED)	Florescence/Microscopy	GFPCE3, Fluo 5N/Ca <sup>2+</sup>	[109]
	membrane-targeted GECIs	Florescence/Microscopy	OER-GCaMP6f, Lck-GCaMP6f, Lck-RCaMP2	[73]
	Gaussia Luciferase SERCaMP	Luminescence	SERCaMP	[110]

**Table2:** Chemical and genetic tools to assess ER stress in mammalian cells

**Table3:** List of sequences of published primers used to assess ER stress and the unfolded protein response by RT-qPCR and PCR reactions in human and mouse samples.

Pathway		Gene	Human	Mouse (5'- '3)
IRE1□	RIDD	BLOC1S1	5'-CCCAATTTGCCAAGCAGACA-3' 5'-CATCCCCAATTTCTTGAGTGC-3' [117]	5'-CAAGGAGCTGCAGGAGAAGA-3' 5'-GCCTGGTTGAAGTTCTCCAC-3' [11]
		SCARA3	5'- CGCTGCCAGAAGAACCTATC-3' 5'- AACCAGAGAGGCCAACACAG-3' [118]	5'-TGCAATGGATACTGACCTTGA-3' 5'-GCCGTGTTACCAGCTTCTTC-3' [11]
		PDGFRB	TCCATCCCTCTGTTCTCCTG CTGCCCTCTCCAGTTATCA [118]	5'-AACCCCTTACAGCTGTCC-3' 5'-TAATCCCGTCAGCATCTTCC-3' [11]
		PMP22	5'-CTGGTCTGTGCGTGATGAGTG-3' 5'-ATGTAGGCGAAACCGTAGGAG-3' [119]	5'-TGCGATACAGCAGAATGGAG-3' 5'-TTGGTGGCAATACAAGTCA-3' [11]
		Col6A1	5'- CCCTCGTGGACAAAGTCAAG-3' 5'- GTTTCGGTCACAGCGGTAGT-3' [118]	5'-TGCTCAACATGAAGCAGACC-3' 5'-TTGAGGGAGAAAGCTCTGGA-3' [11]
		GALNT10	5'-ACAGCCAGGTAATGGGTGAG-3' 5'-GAAGATGGGATGGCTTTTCA-3' [120]	5'-CCTTAGAGATGCTGGGATCG-3' 5'-TGAGGACTCAACTCCCCTTG-3' [11]
	XBP1s	XBP1spl. (PCR)	5'-GGAGTTAAGACAGCGCTTGGGGA-3' 5'-TGTTCTGGAGGGGTGACAACTGGG-3' [121]	5'-AGGAAACTGAAAAACAGAGTAGCAGC-3' 5'-TCCTTCTGGGTAGACCTCTGG-3' [122]
	XBP1s miR-17	XBP1 spl. (qPCR)	5'-TGCTGAGTCCGCAGCAGGTG-3' 5'- GCTGGCAGGCTCTGGGGAAG-3' [123]	5'-GAGTCCGCAGCAGGTG-3' 5'-GTGTCAGAGTC-CATGGGA-3' [124]
		MANF	5'-TCACATTCTCACCAGCCACT-3' 5'-CAGGTCGATCTGC TTGTCATAC-3' [125]	5'-AGGTCCACTGTGCTCAGGTC-3' 5'-CCACCATATCCCTGTGGAAA-3' [126]
		TXNIP	5'-CTTGCGGAGTGGCTAAAGTG-3' 5'-TTGAAGGATGTTCCAGAGG-3' [127]	5'-TCAAGGGCCCTGGGAACATC-3' 5'-GACACTGGTGCCATTAAGTCAG-3' [91]
ATF6	ATF6	BIP	5'- TGTTCACCAATTATCAGCAAACTC-3' 5'- TTCTGCTGTATCCTCTTACCAGT-3' [123]	5'-TCAGCATCAAGCAAGGATTG-3' 5'-AAGCCGTGGAGAAGATCTGA-3' [122]
		PDIA4	5'-AGTGGGGAGGATGTCAATGC-3' 5'-TGGCTGGGATTTGATGACTG-3' [116]	5'-GGGCTCTTTCAGGGAGATGG-3' 5'-GGGAGACTTTCAGGAACCTGGC-3' [83]
		HYOU1	5'-GCAGACCTGTTGGCACTGAG-3' 5'-TCACGATCACCGGTGTTTTTC-3' [116]	5'-GTGATAGTGAGCCGGCAT-3' 5'-AACGGAGCGTAGCCTTTGG-3' [104]
		SEL1L	5'-ATCTCCAAAAGGCAGCAAGC-3' 5'-TGGGAGAGCCTTCCCTCAGTC-3' [116]	5'-TGGGTTTTCTCTCTCTCTCTG-3' 5'-CCTTTGTTCCGGTTACTTCTTG-3' [128]
		EDEM1	5'-TTCCCTCCTGGTGGAATTTG-3' 5'-AGGCCACTCTGCTTTCCAAC-3' [116]	5'-GGGACCAAGAGGAAAAGTTTG-3' 5'-GAGGTGAGCAGGTCAAATCAA-3' [128]
		HERPUD1	5'- CGTTGTTATGTACCTGCATC-3' 5'- TCAGGAGGAGGACCATCATTT-3' [129]	5'-CAGTTGGAGTGTGAGT-3' 5'-CAACAGCAGCTTCCCAGAATA-3' [129]
		XBP1	5'-TAAGACAGCGCTTGGGGATG-3' 5'-GCACGTAGTCTGAGTCGTGC-3' [123]	5'-AAGAACACGCTTGGGAATGG-3' 5'-ACTCCCTTGGCCTCCAC-3' [124]
PERK	ATF4	CHOP	5'- CAGAACCAGCAGAGGTCACA-3' 5'- AGCTGTGCCACTTTCTTTTC-3' [123]	5'-CACATCCCAAAGCCCTCGCTCTC-3' 5'-TCATGCTTGGTGACAGGCTGACCAT-3' [122]
		GADD34	5'- CCTCTACTTCTGCCTTGTCTCCAG-3' 5'-TTTTCTCCTTCTTCTCGGACG-3' [118]	5'- CTTTTGGCAACCAGAACCG-3' 5'-CAGAGCCGAGCTTCTATCT-3' [130]
		NOXA	5'-TTTCTTCGGTCACTACACAACG-3' 5'-GAGCATTTTCCGAACCTTTAGA-3' [131]	5'-GACAAAGTGAATTTACGGCAGA-3' 5'-GGTTTCACGTTATCACAGCTCA-3' [131]
	NRF2	HMOX1	5'-ACTGCGTTCCTGCTCAACATC-3'	5'-GCCGAGAATGCTGAGTTCATG-3'

			5'-GCTCTGGTCCTTGGTGCATG-'3 [132]	5'-TGGTACAAGGAAGCCATCACC-'3 [132]
		NQO1	5'-ATGTATGACAAAGGACCCTTCC-'3 5'-TCCCTTGCAGAGAGTACATGG-'3 [133]	5'-CGCCTGAGCCCAGATATTGT-'3 5'-GCACTCTCTCAAACCAGCCT-'3 [132]

## Figure Legend

**Figure 1:** Summary of the activation of the different signaling outputs during ER stress. in green Redox state: eroGFP, rxYFP (1,2); in black ER structure: ThioflavinT (ThT) (3); in red Calcium status: CEPIA (4); Unfolded Protein Response: in orange PERK pathway (5), in violet ATF6 pathway (6); in blue IRE1a pathway (7).

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## **Author contribution**

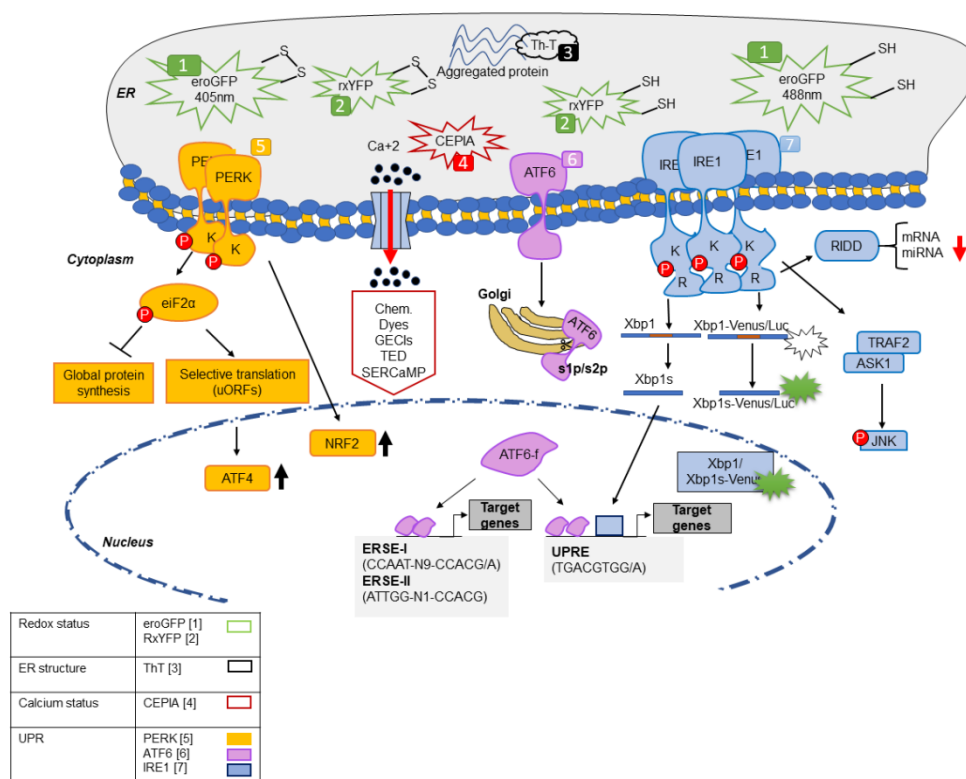
DS, ADM, LC, EC, AI conceptualized and wrote the manuscript.

## **Conflicts of interest**

EC is a founding member of Cell Stress Discoveries Ltd (<https://cellstressdiscoveries.com/>)

## **Supplementary information**

Supplementary protocols are listed in the appended PDF file



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