

## Autecology of broadleaved species

Pierre Gonin, Laurent Larrieu, Jaime Coello, Pauline Marty, Marine Lestrade, Jacques Becquey, Hugues Claessens

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Gonin P. (coordinador) Larrieu L., Coello J., Marty P., Lestrade M., Becquey J., Claessens H.



INSTITUT POUR LE DEVELOPPEMENT FORESTIER

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# Autecology of broadleaved species

Gonin P. (coordinador) Larrieu L., Coello J., Marty P., Lestrade M., Becquey J., Claessens H.



**INSTITUT POUR LE DEVELOPPEMENT FORESTIER** 

## FOREWORD

#### Anyone involved in timber production needs some knowledge of autecology.

With the renewed interest in hardwoods in the last 20 years, they are increasingly being introduced by planting or encouraged in natural stands. The results in terms of growth have not always met foresters' expectations, due to technical problems and especially because the species are not always suited to the different sites. While the principle of establishing hardwoods is not in question, it is important to be aware of the conditions they need for their growth.

This is why the first component of the Pirinoble programme is about improving knowledge on the ecology and adaptation of valuable hardwood species. To support this, a wide-ranging bibliographic analysis was made of scientific publications in French, English, Spanish and Italian on the main hardwood species that can be established as plantations:

- Wild Cherry (*Prunus avium I.*),
- Common Ash (Fraxinus SSP.),
- Wild service tree (Sorbus torminalis I.), service tree (Sorbus domestica L.) and other sorbus species.
- Walnut (Juglans SSP.),
- Common pear tree (Pyrus pyraster (I.) Du ROI) and the European Wild Apple tree (Malus sylvestris Mill.).
- Lime (*Tilia* ssp.),
- Maple (Acer SSP.).

Favourable site conditions for hardwood trees are now better understood thanks to numerous observations carried out in stands and a number of scientific studies. Some species have been studied in more depth, including the wild cherry, wild service tree, common ash, maple and walnut.

This guide is based on the results of these studies, supplemented by the expertise of the authors. It includes a series of autecology factsheets that describe the **site conditions in which hardwoods will thrive and the minimum conditions required for rapid timber production**. The factsheets were published on a regular basis in *Forêt-entreprise* in 2012 and 2013 (see footnote at the end of each of factsheet), and are now published together in this guide along with the bibliographical references consulted.

#### PIRINOBLE: A BILATERAL COOPERATION PROGRAMME BETWEEN FRANCE AND SPAIN

PIRINOBLE is a transboundary scientific and technical cooperation programme. Its purpose is to encourage hardwood plantations producing high quality timber in abandoned agricultural lands in the Pyrenees. The aims are to test new afforestation techniques offering an alternative to conventional plantations, to compare their effectiveness in different situations and to disseminate the results widely among forest owners and managers.

The programme is organised into three complementary components:

- furthering knowledge on the ecology and adaptability of valuable hardwood species, presenting the results in this guide;
- developing and assessing techniques for maintaining and protecting hardwood plantations;
- establishing and assessing mixed commercial hardwood plantations.

#### Partners:

- Forest Development Institute (IDF), a research and development organisation for private forests in France,
- The Catalan Forestry Technology Centre, a forestry research organisation in Catalonia
- The Centre de la Proprietat Forestal, the organisation in charge of forest development in Catalonia,
- The Regional Private Forestry Centre (CRPF) for the Midi-Pyrenees region in France, in charge of private forest development

The PIRINOBLE programme is financed by the European Regional Development Fund (ERDF) under the Territorial Cooperation Operational Programme for Spain, France and Andorra, POCTEFA 2007-2013.

The results of the programme are available at www.pirinoble.eu



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# Autecology of broadleaved species :

## **Reader's guide**

As part of the European Pirinoble project (<u>www.pirinoble.eu</u>), a synopsis was produced of studies on the autecology of the main valuable hardwoods. The results are presented in the form of species factsheet published on a regular basis in Forêt-entreprise. This "Reader's guide" explains the definitions and terms used.

With the renewed interest in hardwoods in the last 20 years, they are increasingly being introduced by planting or encouraged in natural stands. The results in terms of growth have not always met foresters' expectations due to technical problems and especially because the species are not always suited to the

different sites. While the principle of establishing hardwoods is not in question, it is important to be aware of the site conditions they need for their growth.

#### Anyone involved in timber production needs some knowledge of autecology<sup>1</sup>.

Favourable site conditions for hardwood trees are now better understood thanks to numerous observations carried out in stands and a few scientific studies, especially on wild cherry, service trees, common ash, maples and walnuts. However, less data are available on other species such as mountain ash (rowan), common pear, wild apple and lime trees.

The autecology factsheets for the main hardwoods (wild cherry, sorbus sp., ash and maple) are based on the available literature<sup>2</sup> and the expertise of the authors. They describe the **site conditions in which hardwoods will thrive and the minimum conditions required for rapid timber production**.

## **Geographical distribution**

The maps showing the natural distribution range in Europe (EUFORGEN 2009, <u>www.euforgen.org</u>) were produced from the existing literature and other sources of information by members of the Euforgen network and other experts. They may therefore differ slightly from the distribution maps derived from field surveys.

The maps showing distribution in France (IFN) were produced by the national forest inventory (IFN) based on vegetation data obtained prior to 2005 and the SOPHY database. Areas where a species is relatively common (percentage of vegetation surveys where the species is present = level of occurrence  $\geq$  5%) are shown in black and those where the species is present but less common (level of occurrence < 5%) are shown in blue.

**The maps showing distribution in Spain** were produced by the Instituto Nacional de Investigación y Tecnología Agraria y Alimentaria (INIA) [Spanish National Institute for Agricultural and Food Research and Technology].

## **Climate and temperament**

#### **Bioclimatic conditions**

Topoclimate: variation of the local climate resulting from a particular exposure or topographic position.

#### **Vegetation stages**

These are shown for each species using the following typology and colour code:



The altitude limits for each stage vary according to mountain areas (in connection with latitude) and exposure.



<sup>&</sup>lt;sup>1</sup> Autecology: study of the site requirements for a species.

<sup>&</sup>lt;sup>2</sup> Version of factsheets with bibliographic references available on the internet: <u>www.foretpriveefrancaise.com</u> and <u>www.pirinoble.eu</u>

Limits of vegetation stages in French mountain areas and natural vegetation found (According to Rameau et al., 1989: FFF, vol. 2 Mountains)



Legend:



shade tolerant species tolerates very shady conditions

but will grow with a certain amount of light



Heliophilic species: only grows in full sunlight

Phototropism: the organ

#### **Climatic limits**

P-ETP: the difference between rainfall and potential evapotranspiration, which determines the water demand according to climate. ETP (evapotranspiration) is usually calculated with the Penman formula, but this is difficult as a great deal of climate data is needed. The Penman –P-ETP during the growing season is calculated from 1 April to 30 October.

De Martonne aridity index: relationship between average annual rainfall and temperature according to the following formula: R / (T + 10) where R: annual rainfall in mm and T: average annual temperature in °C.

Dry month (as defined by Gaussen): a month in which the average rainfall in millimetres (R) is less than twice the average temperature (T) expressed in degrees Celsius: R < 2 T. A sub-arid month is defined as R < 3 T.

## Soils

#### Water and drainage

Drainage and excess water

			а	h	c	d	h	i	P	f	a
definition		on loam - clay	u	not gleyed	slightly gleyed	moderately gleyed	heavily gleyed (temporary water table)	Very heavily gleyed (temporary water table)	heavily gleyed with reduced horizon (permanent water table)	very heavily gleyed with reduced horizon (permanent water table)	reduced (permanent water table)
		on sand	very dry	dry	moderately dry	moderately humid	humid	very humid	humid	very humid	extremely humid
Natu	ral drainage		excessive	good	moderate	imperfect	bad	very bad	partial	virtually non- existent	non-existent
uter ole	temporary	Redox horizon with rust spots	no	> 90cm	60-125cm	40-80cm	60-125cm	20-50cm	60-125cm	20-50cm	
Wa tak	Permanent	Reductive waterlogged horizon	water table	-	-	-	-	-	> 80cm	40-80cm	< 40cm
	favourable	favourable (from the Species Ecology file, Ministry of the Walloon Region, 1991, amend								91, amended)	



#### Topographical situations:

Topographical situations are specified for each species using the following typology, established for the scale of each site. The colour code differentiates the three situations according to the water supply.



#### **Texture and materials**

Key to table of textures:

Favourable,	Tolerated,	Unfavourable,
subject to the absence of other	under certain	except if substantially compensated by other
limiting factors	conditions	site factors

#### Ecogram

An ecogram (fig.1) summarises the environmental requirements of a species as regards the two main factors influencing the growth of plants:

→ Water supply, dependent on maximum useful soil reserves, rainfall and compensatory site factors (water containment and lateral circulation in the soil);

 $\rightarrow$  **Mineral nutrients,** related to the availability of minerals (calcium, magnesium, potassium) in fine soil and organic matter recycling.

This type of representation is based on *Flore forestière française* (forest flora in France) (Rameau *et al.*, 1989, 1993, 2008), with two changes made to the horizontal axis:

→ the trophic gradient no longer refers to acidity but to mineral fertility, as there is no strong correlation between acidity and nutrient availability between pH 4.5 and pH 6. We have nevertheless shown the correlation with a few significant pH values. We have also abandoned the strict relationship between forms of humus and the mineral fertility gradient because it varies with macroclimatic and pedoclimatic conditions.

 $\rightarrow$  the non-lime area is separated from the lime-rich area by a double vertical bar because a high proportion of calcium carbonate in fine soil can affect the mineral nutrition of certain tree species.

Two colour-coded zones are given for each species: green corresponds to **conditions that are sufficient to ensure fast timber production**; light yellow indicates the entire ecological range of the species and less favourable conditions for timber production, where more attention must be given to the limiting factors when planting and to the risks of failure. The ecological optimum of a species does not correspond to the centre of the green area: for example, the part on the lower right has a better water and nutrient supply. The ecological areas indicated in *Flore forestière française* have sometimes been slightly modified to take the bibliographic data into account and the species distribution compared to the trophic and water levels in national forest inventory surveys.

Figura 1 : I Water availabil	Ecogram ity gradio	- the Wi ent	ld cherry	tree as	an exam	ple							
XX Very dry													
<b>X</b> Dry													
<b>x</b> Fairly dry													
<b>m</b> Mesophilic			Wild Ch	erry									
f Cool													
h Fairly humid													
<b>hh</b> Humid													
H Very humid (always saturated)													
	<b>PP</b> Highly deficient	P Deficient	<b>ap</b> Fairly deficient	<b>r</b> Fairly fertile	<b>R</b> Fertile	C Lime- rich							
		Mir	neral fert	ility grad	lient (Ca	, Mg, K)							
Lime constraint			None		a a transford	Strong							
the complex	hyper-def	icient		sud to	saturated								
Water pH	approx	c. 4,0		ap	oprox. 6,0	>7,5							
Acidity	Very acid		acid to low	-acid	Very acid acid to low-acid neutral								

#### **Mineral nutrition diagram**

This diagram shows the nutrient levels from the soil horizon that ensures healthy growth of the species. It is based on the same model as the Adishatz "radar" graph, a computer tool developed by the Midi-Pyrénées CRPF (Regional Centre for Forest Owners) (Larrieu & Delarue, 2004) for interpreting soil analysis results and presenting them in a standardised manner. The figures (see Figure (2) are not derived from analytical results, but correspond to a graphic representation of the bibliographic data.

The diagram has 6 axes:

- 3 represent the fertility levels of calcium (Ca), magnesium (Mg) and potassium (K);
- 3 represent the nutrient cycle with: phosphorus intake (P), nitrogen intake represented by the functioning of the humus type (organic matter content, O.M.) and the rate of recycling and mineralisation of the litter represented by the carbon/nitrogen ratio (C/N, expressed in reverse in order to improve readability).

In figure 2, the black polygon shows the minimum nutrient levels needed to ensure healthy growth in most of the demanding species. The pink area shows the limits within which other species will grow, with the exception of the least demanding. The blue line shows the threshold requirements of the species concerned: the higher the value on a given axis, the more demanding the species for the nutrient under consideration (e.g. 140% for P indicates that the species needs 1.4 times more than the minimum for demanding species, although the threshold values should be taken as orders of magnitude because they are not derived from analytical data).

This diagram can be used to verify the suitability of the species to the site conditions by checking the Adishatz soil analysis values (brown dotted line in the example in fig.2), which must be higher than those given for the species to ensure optimum growth. The comparison must be done on a soil profile representative of the site being studied; the chemical analysis is performed for the A horizon containing organic matter and supplemented by an underlying horizon representative of the profile (analysis without organic matter). Samples should preferably be taken in a trench, at least for the upper horizons and possibly on several representative trench faces. Soil samples are taken from the entire height of the horizon, within limits – e.g. for a 30-90 cm horizon, take samples between 40 cm and 80 cm – and avoiding contamination of the sample from other horizons. Analysis may be performed for a group of several samples (from 4-5 places in the same horizon and the same type of soil) to obtain an average value over a homogeneous area. The samples should be sent to an approved soil analysis laboratory (for further details, see: Larrieu & Jabiol, *Rev. For. Fr. LIII - 5-2001*, p. 558-567).

#### Figure 2: Example of a mineral nutrition diagram









Fonds européen de développement régional This factsheet was produced under the European interreg 4a "Pirinoble" project (www.pirinoble.eu) involving four French and Spanish partners: CNPF - Institut pour le Développement Forestier (IDF), Centre Régional de la Propriété Forestière de Midi-Pyrénées (CRPF), Centre Tecnològic Forestal de Catalunya (CTFC), Centre de la Proprietat Forestal (CPF).

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# Autecology of the **SYCAMORE**

## Acer pseudoplatanus L.

Fr.: Érable sycomoreGer.Sp.: Arce blanco; Cat.: Fals plàtan (Auró blanc)It.

. : Bergahorn : Acero montano



## **Geographical distribution**

- Extensive distribution in Europe, but absent naturally in large part of western Europe and Mediterranean region [14, 9, 3].
- In France, occurs particularly in mountain areas, but can grow at sub-montane levels, especially in the north-east [14].
- In Spain, it is found in Galicia, in the Pyrenees and Cantabria [3].

 Natural distribution range of the Sycamore in Europe

 Image: Provide the Sycamore in Spain

 Image: Provide the Sycamore in Spain

 Image: Provide the Sycamore in Spain

#### Distribution of the Sycamore in France



## **Climate and temperament**

#### **Bioclimatic conditions**

- Resistant to cold weather [17]. Very sensitive to spring frost due to late budding (causing damage to flowers only) [9, 17, 11], and sensitive to early frost [17].
- Cool climate species [23] that can withstand hot summers [14, 26, 7] but not extreme heat [17].
- Drought sensitive [14, 3]: more so than the Norway maple but less than ash; avoid regions that have more than 2 to 3 months of drought per year [17].
- Requires abundant humidity, although a good water supply can partly compensate for dry weather [14, 23, 18, 26, 9]. Occurs where rainfall ranges from 600mm to 1600 mm/year, but requires at least 800-900 mm/year for proper growth [3, 17, 5].
- Good resistance to frost, heavy snow and wind due to the strong root system [9].

Warmth		Sensitivity									
requirements	cold	late frost	early frost	sticky snow	wind	drought					
Low	Low	Low	Moderate	Low	Low	moderate					
LOW	LOW	LOW	Moderale	LOW	LOW	to high					

#### **Vegetation stages**

- Mainly a mountain species, but may be found at low altitude on cool sites and in the northern plains [14, 9] or at sub-Alpine level [23].
- Occurs in all French mountains up to 1,500–1,800 m [14, 23, 1, 9, 17].
- Occurs in Spain between 600 and 1000 m [3].





#### Temperament

- Semi-shade species, tolerant of shade in its early stages (grows under a closed canopy for the first 5 to 7 years). Seedlings respond well to opening gaps in the canopy [14, 23, 18, 26, 9, 29, 17, 5, 11, 21].
- Adult trees are heliophilic [18, 12].
- Bark sensitive to sudden exposure to light, causing sun scald and epicormic shoots [14, 18, 26, 9, 4].



## <u>Soils</u>

#### Water and drainage

#### Water supply:

- Prefers moderately humid to cool and humic soils [23, 28], growing best on soil with good water reserves; more demanding than the Norway maple, but less than beech or ash [18, 26, 17, 30].

- Excessively wet or dry soils are unfavourable to seedlings [9].

#### Waterlogging:

- Protect from excessive moisture [14, 26], especially in soils with a permanent water table close to the surface [9, 17, 15], but also avoid soils with a moderately deep temporary water table (less than 70 cm) [6].

Drainage	and	excess	wate

		а	b	С	d	h	i	е	f	g	
Natural drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable
table	temporary with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		tolerated unfavourable
Water	reductive permanent waterlogged horizon	table	-	-	-	-	_	> 80cm	40-80cm	<40cm	

From the Species Ecology file, Ministry of the Walloon Region, 1991, amended [18])

#### Favourable topographic locations for the Sycamore in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



- Cool, north-facing slopes are preferable [18, 26].

- In Spain, occurs mainly in humid valley bottoms, gorges and canyons and at the base of cliffs [5].

#### **Texture and materials**

- Sensitive to compact soils, prefers deep, friable, cool and aerated soils (> 120 cm deep) [23, 26, 9, 6, 17].

- Occurs on a variety of substrates: siliceous, lime, loam or silt [23, 9, 15], growing best on loamy, even pebbly colluvial or alluvial soils. [27] Can only grow on clay if there is proper drainage [15].

#### Textures favouring the growth of Sycamore

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Nutrients**

#### Nutritive elements:

- Fairly demanding in terms of nutrients [14, 23, 26, 9, 12, 27, 22, 5], especially at a young age [30].
- Oligomull to carbonated eumull humus [14, 23, 9].
- Occurs on basic to slightly acidic soils (pH between 4.5 and 7.5, optimum = 5.5 to 7.5), excessively acidic soils are harmful to the growth of seedlings [18, 26, 9, 17].

#### Nitrogen and phosphorus:

- Requires abundant potassium and nitrogen, less calcium and magnesium [9, 15, 30].
- Tolerates a lack of phosphorus [26, 9].
- The C/N ratio does not affect growth significantly [15].

#### Lime in fine soil:

- Tolerates active lime [17], which is beneficial in the soil in small doses [26].
- Tolerates the presence of heavy metals [17].

## Synthesis of water and nutrient requirements and sensitivity of the Sycamore

Water	Moderate				
requirements	to high				
Sensitivity to					
temporary	High				
waterlogging					
Nutrient					
requirements	Moderate				
(Ca, Mg, K)					
Nitrogen	Moderate				
(and phosphorus)					
requirements	to high				
Sensitivity to	Low				
lime in fine soil	LOW				



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Good growth of basal shoots [14, 13, 11].
- Vulnerable to herbaceous competition [17, 11].
- Occurs as single trees, never in pure stands, due to its vulnerability to competition [14, 9].

- Colonising species [23].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Inconsistent water supply during the growing season
- Permanent surface waterlogging
- Slowly mineralising humus
- Atmospheric drought



Fr. : Érable plane Sp. : Arce real ; Cat.: Erable Ger. : Spitzahorn It. : Acero riccio



## **Geographical distribution**

- European range, more northern, eastern and subcontinental [14, 9] than that of the Sycamore; rare in the Pyrenees [23]. - Less common than Sycamore [2].



#### Distribution of the Norway maple in France



## **Climate and temperament**

#### **Bioclimatic conditions**

- Withstands cold weather [25]. Sensitive to spring frost due to late budding (only causing damage to flowers) [9, 17]. Fairly sensitive to early frost. [17]
- Needs summer heat, but not in excess [14, 9, 2].
- Less sensitive to drought than the Sycamore [14, 12] with a broader distribution range on dry sites.
- Needs moist air [14, 26, 12].
- Good resistance to frost, heavy snow and wind thanks to strong fasciculate root system and tap roots [9, 12, 2].

#### Summary of bioclimatic requirements and sensitivity of the Norway maple

Warmth	Sensitivity								
requirements	cold	late frost	early frost	sticky snow	wind	drought			
Moderate	Low	Low	Moderate	Low	Low	Moderate			

#### **Vegetation stages**

- Occurs in sub-montane and montane vegetation stages up to 1500 m, more abundant at the sub-montane level than Sycamore [14,

1, 9] and at lower altitudes [14, 26, 9].



#### Temperament

- Semi-shade species, more tolerant to shade at a young age than Sycamore (seeds will germinate under a dense canopy) [14, 26, 9, 2].

- Requires light for optimum growth of mature trees [2].
- Bark sensitive to sudden exposure to light [14].



#### Water and drainage

- Grows in humid, cool or semi-humid [14, 28] and fairly dry conditions [23]; more tolerant than Sycamore in terms of water supply [26, 2].

- Excessively wet or dry soils are unfavourable to seedlings. [9]

#### Waterlogging:

- Protect from excessive moisture [14, 12], especially in soils with a permanent water table near the surface, although the Norway maple is less sensitive than the Sycamore [2]. Tolerates temporary waterlogging [12].

- Does not grow on dry filtering soils [23, 9].

					Drama	go ana or						
			а	b	С	d	h	i	е	f	g	
Natur	al drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable tolerated
er le	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		unfavourable
Wat tab	permanent	reductive waterlogged horizon	table	-	-	-	-	-	> 80cm	40-80cm	<40cm	From

#### Drainage and excess water

the Species Ecology file, Ministry of the Walloon Region, 1991, amended [18])

#### Favorable topographic locations for the Norway maple with regard to the water supply (involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Texture and materials**

- Occurs on a wide variety of substrates [2]: decarbonated clay, pebble colluvium and loam [23].

- Avoid very sandy or compact soils [26, 12].

#### Textures favourable to the development of the Norway maple

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)

very sandy S	coarse SA, LS, SL	loamy LmS, Lm, Ll, LIS	intermediary LAS, LSA, LA, AL	clayey A, AS	very clayey Alo		favourable tolerated unfavourable
--------------------	-------------------------	------------------------------	-------------------------------------	-----------------	-----------------------	--	---

#### **Nutrients**

#### Nutritive elements:

Fairly demanding in nutrients, growing less well on acidic soils, hence a smaller range than Sycamore [14, 23, 12, 2]. - Mesomull to eumul humus [14, 9].

Nitrogen and phosphorus:

- Grows best in potassium and nitrogen rich soils [23, 26].

- Tolerates phosphorus deficient soil [26].

#### Lime in fine soil:

- Tolerates active lime, which is beneficial in the soil in low doses [26].

## Synthesis of water and nutrient requirements and sensitivity of the Norway maple

Water	Moderate
requirements	moderate
Sensitivity to	
temporary	High
waterlogging	
Nutrient	
requirements	High
(Ca, Mg, K)	
Nitrogen	
(and phosphorus)	Moderate
requirements	
Sensitivity to	Low
lime in fine soil:	LOW

#### Ecogram for the Norway maple (according to Rameau *et al.* 1989)



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Good growth of basal shoots; bears fruit well [14].
- Occurs as single trees, never in pure stands [14].
- Pioneer species on humid sites or steep slopes [2].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Inconsistent water supply during the growing season
- Permanent surface waterlogging
- Slowly mineralising humus
- Atmospheric drought

## Autecology of the FIELD MAPLE

## Acer campestre L.

: Érable champêtre Fr. Sp. : Arce moscón ; Cat.: Auró blanc Ger. : Feldahorn It. : Acero campestre



## **Geographical distribution**

- Occurs on plains and sub-montane level in mid-Europe [14] and western Asia [9]; less common in the Mediterranean region [23] except in Mediterranean mountain areas [17].

# EUFORGEN 2009 **Distribution of** the Field maple in Spain AIN © DGMNPF -

#### Natural range of the Field maple in Europe

#### Distribution of the Field maple in France



## **Climate and temperament**

#### **Bioclimatic conditions**

- Very good resistance to cold [14, 17].
- Requires a sufficiently warm climate [12].
- Good tolerance to drought [14, 12], although more sensitive than the Montpellier Maple or Italian Maple [29].
- Resists wind [12].

#### Summary of bioclimatic requirements and sensitivity of the Field maple

Warmth	Sensitivity											
requirements	cold	late frost	early frost	sticky snow	wind	drought						
Moderate	Low	Low	Low	Low	Low	Low						

#### **Vegetation stages**

- Occurs at low altitudes from sub-montane to lower montane [14, 12], where it is rarely found above 1,000 m [1].
- Replaced by the Montpellier Maple in the Mediterranean region [14].

#### **Distribution of the Field maple** according to vegetation stages

favourable tolerated unfavourable

sub-montane meso-Mediterranean thermo-Mediterranean Atlantic and continental areas

Autecology of Maple species - p. 14

Mediterranean areas

sub-Alpine upper montane medium montane

lower montane

supra-Mediterranean

#### Temperament

- Prefers full light, but tolerates shade [14, 23].





Sensitivity to	Phototropic
competition for light	tendency
Moderate	Moderate

## Soils

#### Water and drainage

Water supply:

- Grows in moderately dry to temperate conditions [23].

	Water	logging:		Draina	age and	excess w	ater					
			а	b	С	d	h	i	е	f	g	
Natu	ral drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable tolerated unfavourable
er le	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		
Wat tabl	permanent	reductive waterlogged horizon	table	-	-	-		-	> 80cm	40-80cm	<40cm	

(From the Species Ecology file, Ministry of the Walloon Region, 1991, amended [18])

#### Favourable topographic locations for the Field maple in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Texture and materials**

- On surface limestone or marl and marly limestone [14]; avoid stony soils [19].

Textures favourable to the development of the Field maple

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)

very	coarse	loamy	intermediary	clayey	very	favourable
sandy	SA, LS,	LmS, Lm,	LAS, LSA, LA,	A, AS	clayey	tolerated
S	SL	LI, LIS	AL		Alo	unfavourable

#### **Nutrients**

#### Nutritive elements:

- Carbonated eumull - mesomull humus [14, 23], on alkali-rich soils rich with a basic to neutral pH [23, 1].

#### Nitrogen and phosphorus:

- Nitrogen rich soils [23, 1].

#### Lime in fine soil:

- Typically lime-loving species adapted to calcareous soils, but also occurs on soils decarbonated at the surface [14, 12].

#### Synthesis of water and nutrient requirements and sensitivity of the Field maple

Water	Low
requirements	LOW
Sensitivity to	
temporary	High
waterlogging	
Nutrient	
requirements	Modorato
(Ca, Mg, K)	Moderate
Nitrogen	
(and phosphorus)	Moderate
requirements	
Sensitivity to	Zoro
lime in fine soil	Zelo



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Post-pioneer, nomadic species [14].

- Good growth of basal shoots [14].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Permanent surface waterlogging
- Slowly mineralising humus

# Autecology of the **ITALIAN MAPLE**

### Acer opalus Mill.

Fr. : Érable à feuilles d'Obier Sp. : Acirón: Cat.: Rotaboc Ger. : Italienischer Ahorn It. : Acero opalo

Species centred in the western Mediterranean [14]. Occurs in the foothills and lower slopes of southern mountain ranges (Pyrenees, Cevennes, Alps), extending north up to the Jura Mountains and Burgundy, from supra-Mediterranean to montane stages [14, 23, 9, 12].

Key features:

- Resistant to heat and summer drought (thermophilic species);
- Fairly resistant to cold, but prefers mild climates; fairly sensitive to frost [12];
- Lime-loving species;
- Mesoxerophilic species occurring in soils that dry frequently and soils with a slight water balance deficit [28];

Acer monspessulanum L.

- Full light or semi-shade species.

# Autecology of the **MONTPELLIER MAPLE**

Fr : Érable de Montpellier

- Sp : Arce de Montpellier; Cat.: Auró de Montpellier
- Ger : Französischer Ahorn
  - It. : Acero minore

Ecogram for Maple species Favourable for timber production (according to Rameau *et al.*, 1989, 2008, modified)



Occurs in southern Europe, western Asia and northern Africa and around the Mediterranean [14, 9, 12]. Supra-Mediterranean species occurring on hills and lower mountain slopes around the Mediterranean [14, 23, 9, 12] and at the sub-montane level in suitable sites. Key features:

- Heat and light demanding; withstands cold very well;
- Mesoxerophilic to xerophytic species, very resistant to drought, occurring in shallow, dry, aerated soils [28];
- Occurs on lime-rich alkaline soils;
- Avoid acidic, heavy and clay soils and cold, wet sites [12].





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# Autecology of the **COMMON ASH**

## Fraxinus excelsior L.

Fr. : Frêne commun Sp. : Fresno Común; Cat.: Freixe de fulla gran Ger. : Esche It. : Frassino maggiore



## **GEOGRAPHICAL DISTRIBUTION**

- European species extending into Sub-Atlantic areas [28, 27].
- Occurs throughout France, less common in the Mediterranean region [27]; occurs in Spain, mainly in the North of the country.
- Area of stands in France = 583 000 ha (NFI data, 2005-2009, main species Fraxinus, all species together, but mostly Common ash).



#### Distribution of the Common ash in France



## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Not sensitive to winter cold [31, 14, 1].
- In mountain areas, mild temperatures at the start of the growing season positively affect growth [15].
- Sensitive to spring frosts [31, 28, 22, 14, 1] causing forks [24, 2].
- Poor growth when average annual temperatures < 5.6  $^\circ$  C [17].
- Demands abundant water [28, 19, 22, 2], particularly in May and June [31]; sensitive to atmospheric drought [28, 14].
- Sensitive to the drying action of wind [31, 14].
- In Spain, demands annual average rainfall > 700 mm [21, 2, 1].

#### Summary of bioclimatic requirements and sensitivity of the Common ash

Warmth		Sensitivity											
requirements	cold	late frost	wind	drought									
Moderate	Very low	Very high	Very low	Very high	High	Very high							
Moderate	Verylow	Very high	veryiow	to high	riigii	to high							

#### **Vegetation stages**

- Occurs from the sub-montane to the upper montane stage (400 to 1800 m) [28, 27, 14, 2, 13, 1].

Distribution of the Common ash according to vegetation stages



#### Temperament

- Heliophilic [30, 31, 28, 27, 22, 14, 2, 13, 1].
- Shade-tolerant in the first years [30, 31, 28, 22, 14, 25, 2, 1].
- Vulnerable to competition when adult [14, 4].
- Reported sensitivity to strong lateral light that appears to cause bark necrosis [14].



## **SOILS**

#### Water and drainage

Water supply:

- Essential growth factor [12, 19, 7, 5, 3, 9, 14, 2, 32].

- Needs soil with a good water supply for sustained growth (thick soil with a high maximum useful reserve) [28, 7, 9, 14, 8, 1]. Occurs on dry soil but smaller in size and less productive [31, 27, 10, 32].

- **Topographic** position ensuring a lateral water supply [12199, 14, 4, 10] or presence of a permanent **water table** [9, 8, 10] significantly increase growth.

- Very vulnerable to interruptions in the water supply [3, 14] which cause forking [24]; delays in regulating transpiration [3, 5].

#### Waterlogging:

- Prefers well-drained soils [31, 7, 22, 14, 2, 13, 1].

- Occurs on temporarily flooded ground or permanently flooded areas around springs [10], but waterlogging very close to the surface reduces growth [28, 12] and may even prevent growth [9, 10] in marshy conditions.

- Waterlogging promotes black heartwood [7, 9].

Drainage and excess water

			а	b	С	d	h	i	е	f	g		
Natur	al drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent		
er le	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		fa	avour
Wat tabl	permanent	reductive waterlogged horizon	table	-	-	-	-	-	> 80cm	40-80cm	< 40cm	u	unfavo

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended [20])

Favorable topographic situations for the Common ash with regard to water supply (involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- Materials favouring good water retention [28, 7, 2722, 14, 13, 1] and poor in coarse components.

#### Textures favourable for growth of the Common ash

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

very	coarse	loamy	intermediate	clayey	very		favourable
sandy	SA, LS,	LmS, Lm,	LAS, LSA, LA,	A, AS	clayey		tolerated
S	SL	LI, LIS	AL		Alo		unfavourable

#### **Nutrients**

#### Nutritive elements:

- This growth factor is less crucial than the water supply [121914, 21, 2, 1].

- Occurs over a wide pH range from 3.8 to 7.8 [16, 9]. However, growth is very poor on very acid soils [31, 28, 19, 8, 1] due to the sensitivity of the species to aluminium toxicity, which causes root necrosis [33].
- Adult tree growth limited by availability of K [15].
- Juvenile growth depends on availability of Ca and Mg [33].

#### Nitrogen and phosphorus:

- Humus in mull form. Ash tree litter has a low C/N ratio [16, 22, 14].
- Growth depends mainly on the availability of nitrogen [16, 28, 17] associated with phosphorus [18, 20].

#### Lime in fine soils:

- Appears unaffected unless the concentration is very high [9].



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Nomadic species with a pioneer temperament [30, 31, 25].

- Good growth of basal shoots

- Life span about 150 to 200 years [27]. Timber harvesting recommended at less than 60 years to minimise black heartwood [9]. In areas favourable to production, ash trees can reach 180 cm in circumference in 60 years [99.

Common ash is easily established because the seedlings can develop a dense and robust root system [17] even in poor light.
 In 2008, ash dieback appeared for the first time in north-east France, linked to the fungus *Chalara fraxinea*. This is an ash tree parasite in North-Eastern Europe, causing twig die-back followed by necrosis and leaf wilt on the branches, and even crown dieback [23]. Particular attention should be paid to the spread of this so far little-known disease.

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Inconsistent water supply during the growing season
- Permanent waterlogging in surface horizons
- Slowly mineralizing humus
- Presence of exchangeable aluminium
- Nutrient-poor soils
- Heavy snow
- Late frost
- Atmospheric drought

# Autecology of the **NARROW-LEAVED ASH**

Fraxinus angustifolia Vahl

Fr. : Frêne oxyphylle Spa. : Fresno de hoja estrecha Cat. : Freixe de fulla petita Ger. : Schmalblättrige Esche It. : Frassino meridionale



- A Supra-Mediterranean species [27, 1].

- Occurs in **France at heights of up to 300 m** in the **Mediterranean** region and in **south-west France** at sub-montane, supra-Mediterranean and meso-Mediterranean stages, less common in the north of France [27]

- Occurs throughout **the Iberian Peninsula**, **except in the mountains** and along the upper reaches of rivers in the northern third of the country, where it is replaced by the Common ash.

- Thermophilic [27], occurs where average rainfall is >450 mm/year [21]; not susceptible to summer drought provided that there is a good water supply in the soil [21, 1]; not susceptible to winter cold [21].

Susceptible to waterlogging [11; prefers soils with sandy textures [21, 1]; rarely occurs on highly acidic soils [27].
Like Common ash, this species can be affected by ash dieback disease [23].

Ecogram of the Narrow-leaved ash





Distribution of Narrow-leaved ash in Spain



(According to Rameau et al., 1989, amended) хх х x water m f h hh н с PP Р ар R mineral fertility

Favourable for timber production Total range of the species



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## **GEOGRAPHICAL DISTRIBUTION**

- Eurasian species extending into Sub-Atlantic areas [23].
- Area of production stands in France = 51,000 ha (IFN data, 2005-2009, Wild cherry, main species)



#### Natural range of the Wild cherry in Europe

#### Distribution of the Wild cherry in France



## **Climate and temperament**

#### **Bioclimatic conditions**

- Thrives in the temperate and humid climates of oceanic and continental regions, less common in the Mediterranean region where it is limited to cooler areas better supplied with water [20, 23, 7, 10].
- Moderately demanding in terms of total annual rainfall and atmospheric humidity, provided that the overall water balance of the soil remains favourable [11, 5, 32], at least in North and East France, but with a minimum of 600-700 mm of rainfall evenly distributed over the year [25, 17, 7]. **Sensitive to summer droughts** [17, 1] with a risk of premature leaf drop [27]; risk of cryptogamic (fungal) diseases (cylindrosporium, etc.) in humid atmospheric conditions [30].
- No geographical individualisation of cultivars in France [24].
- Requires warmth [6, 27, 30] and prefers warm topoclimates in harsh climates [18, 6, 5, 29].
- Fairly resistant to cold [19, 13, 31, 5, 27, 17, 20, 25, 7, 30]; frost crack and freezing of shoots infrequently [6, 30] but there is a risk of flowers freezing [5, 8, 30].
- Sensitive to sticky snow [13, 6, 11, 5] or ice [5] causing the tops to break.
- Fairly sensitive to wind on thin soils [28, 11, 32].

#### Summary of bioclimatic requirements and sensitivities of the Wild cherry

Warmth		Sensitivity											
requirements	cold	late frosts	early frosts	sticky snow	wind	drought							
High	Very low	Low	Low	High	High to moderate	High							

#### Vegetation stages

- Occurs mainly in sub-montane [10] and montane stages, where it can reach 1700 m [23, 20, 9]; optimum growth no higher than the lower montane stage [15, 5.29].

#### Distribution of the Wild cherry according to vegetation stages



#### Temperament

- This species is tolerant of shade at a young age, but needs more light in the adult phase [12, 27, 25, 17, 33, 7], hence occurring more frequently on forest edges (some, however, consider it as a partial shade species [23, 6, 11] favoured by lateral shade [13], whereas others consider it as a light-demanding species as from its earliest stages [15, 31, 21, 11, 22], which no doubt relates to the regional climate).
- Scattered, non-social species [11, 12].
- Sensitive to competition, which greatly reduces its growth rate and affects its straightness (slightly phototropic species) [11, 7].
- Trunk sensitive to sun scald, especially on the west side [11, 5].



#### **Climatic limits**

(Lemaire J., comm. pers., 2011; calculated over the period 1960-90 from its natural European distribution as established by Euforgen)

Climatic limits on occurrence of the species in the absence of other limiting factors Temperature:

Average annual: 8 to 14 ° C

Absolute daily minimum: - 29 ° C Absolute daily maximum: 41 ° C

P - FTE Penman during the growing season >- 400 mm

P - FTE Penman absolute minimum during the growing season: - 600 mm Absolute minimum de Martonne index: 14

The Wild cherry is absent if there are at least 3 dry months (R < 2 T) or at least 4 sub-arid months (R < 3 T)



## Soils

#### Water and drainage

Water supply:

- Ground with a significant water reserve is needed [19, 4, 13, 18, 23, 21, 10, 6, 11, 29, 16, 9, 32]; favourable topographic position [5, 30]; a demanding species [15] optimally grown on cool sites with ample but not excessive water [3, 33, 30, 1].

#### Waterlogging:

- This species is sensitive to poor root oxygenation, even over short periods [23, 21, 11, 5, 29, 32, 33, 30, 1], especially in superficial horizons [13, 2], at less than 40 cm [26, 5, 8, 30], which can also hamper plant recovery [6] or result in windfall if waterlogged at a depth of less than 60-80 cm [30]. Waterlogged and highly compact soils and those with low water reserves are unfavourable conditions for the timber (butt rot) [19] and render the Wild cherry susceptible to cryptogramic diseases [11].

					Draina	ge and ex	xcess wa	iter				
			а	b	С	d	h	i	е	f	g	
Natur	al drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable
er le	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		tolerated
Wat tabl	permanent	reductive waterlogged horizon	table	-	-	-	-		> 80cm	40-80cm	<40cm	

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended [21])

#### Favorable topographic situations for the Wild cherry in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Texture and materials**

- Occurs on pure or stony silt or clay [23], optimum growth on **thick silt** [26, 14, 8, 9] at least 40 to 80 cm thick [17, 25, 32, 33]. Clay can be unfavourable if the porosity is low [30]; sensitive to significant variation of texture at less than 40-50 cm [6] or to the occurrence of a poorly structured argillaceous level with no transition [13]; risk of root breakage on swelling clays [14].
- Very sensitive to compaction [5] and high soil compactness [21, 10, 11, 30]; prefers well-structured soils [28, 11].

#### Textures favourable to the development of the Wild cherry

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)

very	coarse	silty	intermediate	clayey	very	favourable
sandy	SA, LS,	LmS, Lm,	LAS. LSA. LA.	A. AS	clavev	tolerated
S	ŚL	LI, LIS	AL	, -	Alo	unfavourable

#### **Nutrients**

#### Nutritive elements:

- Species occurs over a **wide pH** range between 4.5 and 7.5 [28, 6, 26, 5, 32, 33], with **optimum** growth **on sites that are chemically rich enough** [3]. It is therefore considered as a demanding species for timber production [13, 23, 10, 29, 30]; not to be planted in poor soils [5, 24] where its occurrence is exceptional [30].
- French cloning tests show that the growth rate does not depend on soil pH, hence the adoption of a single region of origin in France [8: 24].

#### Nitrogen and phosphorus:

- Fairly demanding species, especially of **nitrogen** (mull humus) [15, 13, 31, 21, 10, 11, 29, 5, 9], with optimum growth on **eumull soils** characterised by complete decomposition of the litter over the year [3].

#### Lime in fine soil:

- The species is **not affected by low lime content** [31, 11, 16] and can be considered as totally independent in this respect [19, 28, 6, 2, 32].

## Summary of the water and nutrient requirements and sensitivity of the Wild cherry

Water requirements	High
Sensitivity to temporary waterlogging	High
Nutrient requirements (Ca, Mg, K)	Average
Nitrogen (and phosphorus) requirements	High
Sensitivity to	Low
lime in fine soil	to zero

#### Mineral nutrition of the Wild cherry

Ecogram for the Wild cherry (according to Rameau *et al.*, 1989, modified)





## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

#### - Post-pioneer species [23].

- Good ability to create basal shoots [24].
- Lifespan of about 150 to 200 years [23, 27]. Trees should be harvested **before they reach 80 years** to prevent timber deterioration [27, 30]. For sites favourable to production, the growth rate is enough to produce trees of 150-180 cm circumference in 50-65 years [3, 5], or even 80 years [27].
- Risk of uprooting on thin soils [11] or on soils waterlogged near the surface.
- One of the most limiting factors for the production of precious timber is **green vein**, typically localised in tension wood and linked to ecological and genetic factors [27] as well as temporary drought [comm. (J). Coello].



## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- water supply disruption during the summer; this species is sometimes abundant in dry, fertile sites, but cannot
  produce high-quality timber in such locations.
- excessive water near the ground surface (less than 60 cm) during the growing season, even for short periods
- low porosity, poorly structured and clayey soils or with abrupt changes in texture
- slowly mineralizing form of humus (moder and mor)
- soil too poor in nutrients
- frost and heavy snow
- trunk sensitive to sun scald (especially in unprotected forest edges exposed to the west or south-west)





Union européenne



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## Autecology of the **COMMON WALNUT**

Juglans regia L.

Fr. : Nover commun Sp. : Nogal Común; Cat.: Noguer comu Ger. : Echte Walnuss : Noce bianco It



## **GEOGRAPHICAL DISTRIBUTION**

- Species originated in the Balkans [30]; Asia Minor [2] and Persia [10].
- Occurs naturally south of the Caspian Sea and in the southern Caucasus, and extends to Turkey, Bulgaria, Greece, Yugoslavia [22] and as far as China [9, 24].
- Introduced into Europe in classical times [30].



#### Distribution of the Common walnut in France



Statistics for France:

- Area planted with Common walnut =  $20\,117$  ha (Agreste, 2007).
- Volume of Common walnut in production forests as surveyed in 1996 (NFI): 423,153 m<sup>3</sup> (2 021 300 trees). Together with trees surveyed in other woodlands, planted rows, hedges, etc., and single trees, and in the dual-purpose walnut groves in Isère (119,000 m<sup>3</sup>), the total number of trees amounts to 4.5 - 5 million [7].
- Volume of marketed timber: 100,000 m<sup>3</sup>/year at the beginning of the last century; 20,000 m<sup>3</sup>/year in the early 1990s [7].

## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

Climate is the main growth factor [5] for this species although it tolerates varied climate conditions [17]. Common Walnut:

- Prefers mild climates [30] with dry continental air [17]. Cool and humid climates encourage fungal diseases [5].
- Requires warmth during the growing season (6 months with an average temperature ≥10 ° C) [12, 2, 7, 25, 10, 17, 20].
  Withstands cold conditions down to -30 ° C in winter if the temperature drops gradually [7, 25]. A sharp drop in temperature can damage or kill the trees [7].
- Fairly vulnerable to late frost (for varieties in which the buds break early) and vulnerable to early frost (below -7 ° C [7, 10] or even - 2 ° C), especially after a mild autumn and in particular during the first years of growth [12, 21].
- Requires a minimum of 180 days of growing season per annum [7].
- Requires over 700 mm/year of rainfall, well distributed throughout the year (optimally from 1000 to 1200 mm/year [25] unless there are sufficient water reserves in the ground, in which case 500 mm/year may be enough) [12, 28, 5, 7, 25, 10, 17].
- Resistant to drought thanks to its tap root: on soft ground, it can draw water from deep underground [7, 20], but the minimum rainfall during the growing period must remain above 100-150 mm [12, 18]; more drought resistant in the juvenile stage [31].

- Fairly sensitive to wind [77: stems may break in storms or growth may lean away from frequent winds in a constant direction (e.g. mistral, etc.). Plant the trees on sites sheltered from the wind [14, 5] or plant quick-growing hedge-type vegetation to protect them. [31, 13].

#### Summary of bioclimatic requirements and sensitivity of the Common walnut

Warmth	Sensitivity									
Requirement	cold	late frosts	early frosts	Sticky snow	wind	drought				
High	Moderate	Moderate	High	Low	Moderate	Low				

#### **Vegetation stages**

- Occurs essentially in the sub-montane stage up to 700-800 m [12, 16, 5, 7, 31].
- Although found on higher stages, it can be planted at up to 1000 m in the protected valleys of the Southern Alps [5, 7, 2]. Elsewhere, the timber is likely to incur frost crack above 800 m. (invisible from the outside) [5, 7].

#### Distribution of the Common walnut according to vegetation stages



#### Temperament

- An open-field species thriving in **full light** [5, 7, 30, 22, 10]: tolerates shade in its early years, but at the expense of growth. Lightdemanding in its mature phase [5].
- Very sensitive to competition from other forest species [10, 20].
- Sensitive to sun scald at a young age [27, 7] (while the bark is smooth).
- Phototropic [5, 7].
- Exposure: favours south-west facing slopes in cool climate areas. Avoid south-facing slopes in hot climates [14, 2].

Young adult	Adult	1	Sensitivity to competition for light	Phototropic tendency
			High	High

#### **Climatic limits**

Annual average: at least 7° C [5].

Absolute minimum: -30° C [5, 7], but varies with the origin of the tree.

Absolute maximum: probably high (the species has withstood heatwaves such as in 2003 in France, but this can depend on the origin of the tree [Becquey J., pers. comm., 2012]).

## <u>SOILS</u>

Temperature:

Occurs on rock and a variety of geological formations [5].

#### Water and drainage

#### Water supply:

- Water demanding species, thrives in humid to moderately humid conditions [30], requiring soils with plentiful water reserves [19, 8, 14, 13] for good growth. Moderate potential on moderately humid sites [19].

#### Waterlogging:

- The species is very sensitive to waterlogging, even temporary, to at least 80 cm in depth [14, 5, 7, 17]. Soils to avoid are therefore wet soils and areas with a permanent water table close to the surface (ideally the water table should be deeper than 1.5 m [17]).

#### Drainage and excess water

			а	b	С	d	h	i	е	f	g	
Natur	al drainage		excessive	good	moderat e	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable
er e e	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		tolerated
wat table	permanent	reductive waterlogged horizon	table	-	-	-	-	-	> 80cm	40-80cm	< 40cm	

(From the Species Ecology file, Ministry of the Walloon Region, 1991, amended [27])

#### Topographic situations:

- Favourable: alluvial plains (the most favourable areas when stagnant water is absent), small enclosed side valleys [17], slopes with a good water supply (deep soils, especially in concave areas [7]), depressions on plateaus.
- Unfavourable: frost pockets and valley bottoms with stagnant air (narrow valleys, basins) [14, 5, 7].

#### Favourable topographic situations for the Common walnut in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- The texture of the surface horizons should be balanced: clay-sand loam or sand-clay loam [11, 30]. Waterlogging may occur in a rainy climate on clayey soils, especially on the surface. The ideal soil composition is as follows: clay = 18-25%, loam = 30-50% and sand = 30-50% [28, 18, 25]. The proportion of clay may be greater at depth. A sandy texture is appropriate if there is a plentiful water supply (water table present) [11, 7].
- Surface horizons must be friable, well structured and porous, lumpy or sub-angular polyhedral [11].
- The soil must be at least 80 cm thick with good water retention [12, 16, 5, 11, 7, 10, 20].
- Grows on stony soils if rooting is possible at 80 cm. It can be even found on scree [20]. To ensure good productivity, particularly in dry climates, the coarse component of the surface horizons should be less than 10% [11].

Textures favouring growth of the Common walnut

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### Favourable:

- Thick brown lime or calcium soils at the bottom of slopes (colluvium) [27, 19].

- Neutral or slightly acidic, deep, loamy or predominantly sandy valley or plain soils (alluvial) [11, 13].

#### Unfavourable:

- Compact or wet clay soils (pseudo gley) [12, 21, 5, 11, 7, 32, 25, 10]; very loamy soil crusts [7]; thin or highly filtering soils [2].

#### **Nutrients**

#### Nutritive elements:

- Should be planted on rich soils for optimum production [14, 7, 2], but adapts to moderately fertile soils if the water supply is sufficient [9]. Optimum growth on rich soil with pH = 6.5 to 7.5 [12, 11, 7, 25, 30, 10], but tolerates a pH of 5.5 to 8.5 [2]; avoid poorer soils with pH < 5.5 [5, 7].
- Optimum humus: calcium to mesotrophic mull [30].
- The growth of the Common walnut is closely linked to the **C/N ratio** and to a lesser extent to the P<sub>2</sub>O<sub>5</sub> content; for good growth, mineral nutrients must be readily available with sufficient organic matter and phosphoric anhydride: 1.5-2% organic matter [12, 11, 25].
- On poor soils where growth is slow, the timber is highly coloured and veined and thus suited to top-of-the-range veneer and highquality cabinet making (unique furniture pieces); fast-growing trees on rich soils usually produce light-coloured timber suitable for cladding and industrial cabinet making (mass production) [7].
- Sensitive to soil salinity (electrical conductivity < 1.5 dS/m) [12, 21].

#### Lime in fine soil:

- Grows on fertile alkaline soils [30, 26], but avoid pH > 7.5-8.5 with excessive active lime that causes chlorosis [12, 5, 11, 7, 10], especially when present in surface horizons (over 40 cm) [14].

#### Summary of water and nutrient requirements and sensitivity of the Common walnut for

Water requirements	High
Sensitivity to	
temporary	High
waterlogging	
Nutrient	
requirements	High
(Ca, Mg, K)	
Nitrogen	Modorat
(and phosphorus)	wouerat
requirements	U
Sensitivity to	Low
lime in fine soil	LOW

#### Mineral nutrition of the Common walnut







Favourable for timber production

## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Post-pioneer species [30].
- Adversely affected by herbaceous competition [26].
- Sensitive to Armillaria root rot (Armillaria mellea) and Phytophthora (*Phytophtora cinnamomi*) [7, 9]. In Spain, *Zeuzera pyrina* is a serious parasite, especially near fruit plantations [1].



## MAIN FACTORS FOR THE PRODUCTION OF GOOD QUALITY TIMBER

#### **Limiting factors**

- poor water supply, hydromorphy
- excessive competition for light
- early frosts, sharp temperature drops in winter, strong winds

#### **Favourable factors**

 deep, aerated, non-acidic soils, cool but not wet, sunny exposure, sufficient rainfall or abundant water reserves in the soil



This description is limited to features distinguishing the Black walnut from the Common walnut.

## **GEOGRAPHICAL DISTRIBUTION**

**Distribution of Black walnut in North America** 

- Natural range: Temperate eastern United States (from Atlantic coast to Nebraska, Kansas and Oklahoma in the west and from the Canadian border to Texas, Missouri, Alabama and Georgia to the south) [9]. This broad range explains why the species behaves variably, depending on the [7] origins of the plants.
- Introduced in France in 1629 [30, 22].





## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Sensitive to late frost due to early budding (mid-April in the south-west, but variable according to the origin of the plants) [10, 9]; can be very sensitive to early frost [10].
- Root growth observed at ground temperature above 4 °C, with optimum root growth at 19 °C [23].
- Sensitive to gales during the growing period (gusts of wind, thunderstorms) causing breakage of branches or even trunks [7]. However, the stems grow vertically even in steady constant winds (mistral, etc.)

#### Summary of bioclimatic requirements and sensitivity of the Black walnut

Warmth	Sensitivity									
Requirements	cold	late frost	early frost	sticky snow	wind	drought				
			-	-		Ū				
Moderate	Moderate	High	Moderate	Low	High (summer, thunderstorms)	High				

#### **Vegetation stages**

- Identical to Common walnut, except at < 800 m altitude.

#### Temperament

- Light: less demanding than the Common walnut, growing well, even thriving, in a forest environment [22] [7].
- Withstands competition better than the Common walnut [7, 10].
- Almost non-phototropic [77.
- Lateral shelter during the first years is beneficial [10].





Sensitivity to	Phototropic
competition for light	tendency
Moderate	Low

#### **Climatic limits**

- Resistant to cold [9] down to -35 °C [26, 10].
- Rainfall: must be frequent and well-distributed (minimum 900 mm per year, [12]); vulnerable to summer drought (poor stomatal control and quick leaf fall) [10, 23], but withstands very hot weather if there are abundant water reserves.
- Atmospheric humidity favours the species.
- Requires a growing season of at least 140 days, ideally 170 days [6, 7].

## <u>SOILS</u>

#### Water and drainage

Water supply:

- More demanding than the Common walnut.
- Growth is closely linked to the water supply (rain or ground water reserve) [15]. The species is severely affected by droughts [12].

#### Waterlogging:

- Withstands temporary waterlogging [12, 7, 29], but excessive water at the beginning of the growing period is detrimental [15].
- Avoid waterlogged soils to less than 60 cm in depth [10].

		а	b	С	d	h	i	е	f	g		
Natu	ral drainage	excessive	good	moderat e	imperfect	poor	very poor	partial	virtually non- existent	non- existent		
er e e	temporary with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		fav tole	ourable erated
wat table	reductive permanent waterlogged horizon	table	-	-	-	-	-	> 80cm	40-80cm	< 40cm	unt	avourable

Drainana and avcass water

(from Species Ecology file, Ministry of the Walloon Region, 1991, amended [27])

#### Topographic situations:

- Alluvial plains (valleys of the Rhine and its tributaries, Saone and Yonne valleys, etc.) [7] and alluvial terraces; slopes, but avoid dry exposure (south, west) [6, 29].
- Grows well on the rich and cool areas of slopes and alluvial plains, especially in the Aquitaine basin on alluvial soils traditionally planted with poplar [19].

#### Favourable topographic situations for the Black walnut in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- the nature of the soil is the main factor limiting the **Black walnut tree**, which is **more demanding than the Common walnut** [8, 6, 29].
- Prefers relatively balanced and well aerated soils [30, 10, 29]; beware of excessively filtering soils, which are too dry on coarse sand or alluvium.
- Requires soils at least 1 m thick; if less, e.g. 60-80 cm, the ground must be very well aerated and constantly supplied with water (water table at a maximum depth of 1.50-2 m) [7, 29].
- Avoid: compact clay soils and pseudo gleys (with an impermeable layer), poorly structured loams and stony soils [7, 10, 29].

#### Textures favouring growth of the Black walnut

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

very sandy	coarse SA, LS,	loamy LmS, Lm,	intermediate LAS, LSA, LA,	clayey A, AS	very clayey		favourable tolerated
S	SL	LI, LIS	AL		Alo		unfavourable

#### **Nutrients**

- Although not lime-intolerant, it **does not grow well on limestone** and is more tolerant of acidity, which corresponds to a range of pH from 5 to 7.5 [12, 7, 10, 25].
- Rather demanding in terms of nutrient minerals: gives the best results on rich sites [11, 19].
- Ideal: deep, well-drained loamy soils, rich in organic matter and minerals, such as alluvial soils (ash and elm stands) [29].



## DYNAMIC BEHAVIOUR AND CHARACTERISTICS

- Post-pioneer species [30].

- Not sensitive to Armillaria root rot (Armillaria mellea) [7].
- Grows better in forest conditions than the Common walnut, in mixed, high-density stands.



## MAIN FACTORS FOR THE PRODUCTION OF GOOD QUALITY TIMBER

#### **Limiting factors**

- In particular, insufficient or irregular water supply on compact or excessively filtering soils
- Dry air, strong winds when in leaf and late frost. However, these risks can be mitigated by planting black walnut in protected locations or in a forest environment with appropriate tree care (form pruning)

**Favourable factors** 

- Aerated and deep soils, cool but not wet, preferably rich but not acid, sunny exposure with sufficient rainfall or abundant water reserves in the soil
- high atmospheric humidity



The ecological requirements for this species are similar to those of the Common and Black walnut, with more or less marked characteristics of one or the other:

- Hybrid NG23 x RA is a little less sensitive to winter frost than the Common walnut and less sensitive to late frost than the Black walnut, due to later budding [12, 8, 5, 7].
- Hybrid MJ209 x RA appears more sensitive to cold (T. Avg. annual > 8 ° C) than the hybrid NG23 x RA [3].
- This species appears less phototropic and less sensitive to shade than the Common walnut [5]. - Tolerates slightly acidic soils, up to pH 5 [3, 7, 10]; the hybrid MJ209 x RA is not sensitive to
- active lime and alkaline soils, but appears more sensitive to acid soils [3, 12, 10].
- Takes over most distinctly from its parents (the Common and Black walnut) on sites with a moderate water supply. Resistance to droughts and heatwaves appears to be intermediate between those of its parents.
- Optimum: well-structured and aerated clay-loam soils.
- Avoid heavy, waterlogged soils with an insufficient rate of saturation of exchangeable bases and pH values below 4 (oligotrophic soils) [3, 1].
- Very sensitive to herbaceous competition [3].



Comparison of requirements and site susceptibilities for walnut tree
(According to Becquey, 1997, amended [8])

Criteria		Common walnut	Black walnut	Hybrid walnut
Soil	Water requirements	High	High	High
	Susceptibility to temporary waterlogging	High	Low	Moderate
	Nutrient requirements	High	High	High
	Susceptibility to active lime	Low	Moderate	Low
Climate	Warmth requirement	High	Moderate	Moderate
	Rainfall requirement (during the season)	Moderate	High	Moderate
	Susceptibility to cold	Moderate	Moderate	Moderate
	Susceptibility to late frost	Moderate	High	Moderate
	Susceptibility to early frost	High	Moderate	Moderate
	Susceptibility to wind	Moderate	High (summer,	Moderate
			thunderstorms)	
	Susceptibility to drought	Low	High	Moderate
Light	Susceptibility to competition for light	High	Moderate	Moderate
	Phototropic tendency	High	Low	Moderate



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# Autecology of the **WILD PEAR**

## Pyrus pyraster (I.) Du Roi

Fr. : Poirier Commun

Sp. : Peral silvestre (Peral, Piruetano, Perojo, Peral bravio, Peruyero)

Cat. : Perera (Perera borda)

It. : Pero selvatico (Pero pirastro, Perastro)

Ger. : Holzbirne (Wildbirne, Birnbaum, Birne)

## **GEOGRAPHICAL DISTRIBUTION**

- Species with a large natural range: Eurasian, extending into Sub-Atlantic areas [10].
- Found everywhere in France, but less common in the Mediterranean region and in the North of France [10]; generally present in the mountainous region in the northern third of Spain, especially in hardwood forests [2].



## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Thermophilic species, resistant to cold [4, 10, 8], but prefers warm topoclimates in areas with harsh climates<sup>1</sup> [10, 8]; considered sensitive to late frost [1].

#### Summary of bioclimatic requirements and sensitivities of the Wild pear tree

Warmth	Sensitivity									
requirements	cold	late frost	wind	drought						
Moderate	Very low	Moderate	Low	-	Very low	Low				

a Roi

<sup>&</sup>lt;sup>1</sup> topoclimate: variation of the local climate resulting from exposure or a particular topographic position.

Autecology of the Wild pear and European wild apple - p. 42

#### **Vegetation stages**

- Low altitude species [4,12] occurring from sub-montane to lower montane stages up to 1200 m and at the supra-Mediterranean stage [10].

#### Distribution of the Wild pear according to vegetation stages



#### Temperament

- Fairly light-demanding [48,12, 2], especially at the adult stage [1]; can tolerate partial shade [10,5], but does not grow to a large size under cover [1].

- Sensitive to competition; tends to grow towards the light (phototropic) [1]; reacts well to canopy opening [1].



## **SOILS**

#### Water and drainage

#### Water supply:

- Non-demanding species [10,8,12], able to grow with limited water resources [1] but fairly demanding for timber production[4]; optimum growth on fresh soils [5, 2].

#### Waterlogging:

- Sensitive to poor root oxygenation [8], but can colonise humid environments [1].

					Draina	ge and ex	cess wa	nter				
			а	b	С	d	h	i	е	f	g	
Natur	al drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable
er le	temporary	Redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		tolerated unfavourable
Wat tabl	permanent	reductive waterlogged horizon	table	-	-	-			> 80cm	40-80cm	< 40cm	

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended [8])

#### Favourable topographic situations for the Wild pear with regard to water supply

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Texture and materials**

- Varied, equally clayey and loamy, with more or less coarse components [10]. Compact soils limit growth [8].

#### Soil textures favourable for growth of the Wild pear

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

					-	
very sandy	coarse	loamy	intermediate	clayey	very clayey	favourable tolerated
Ŭ	0,1, 20, 02	LI, LIS	LA, AL	71,710	7110	unfavourable

#### **Nutrients**

#### Nutritive elements:

- Species with a wide range [13], but optimum growth on rich soils [4,8,91,5, 2].

#### Nitrogen and phosphorus:

- Demanding species (mull humus) [10,8].

#### Lime in fine soil:

- Not affected [10,1].

#### Note:

- As this species is susceptible to competition, it grows well in restrictive conditions, but thrives on all types of soils and deserves to be favoured on fertile sites [13].







## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Often a small-sized tree, but it can reach 20 m in height in favourable conditions [10].
- Post-pioneer species [10].
- Probably reproduces mainly from basal shoots [1].
- Fairly long-lived [32]; 150-250 years [13].
- Risk of disease related to fire blight (*Erwinia amylovora*) or cedar-apple rust (a fungal disease caused by the pathogen *Gymnosporangium juniperi-virginianae*), usually affecting cultivated pear trees [1, 7, 6, 2] and other species of the Rosaceae family (Apple, Hawthorn, etc.).
- Scattered [10] and infrequent in forest conditions due to its sensitivity to competition, despite a wide distribution range [5, 6]. This species is hard to spot in stands, which may lead to its depletion if the forest is not managed appropriately for its growth [6].
- Possible hybridization with various *Pyrus* species, including with cultivated pear trees (*Pyrus communis* L.) [1]. This constitutes a threat to preserving the genetic resources of the species [6]. It is therefore essential to ascertain the origin of artificially introduced plants or to take the risk of hybridization into account in naturally regenerating stands [6].
- Two other, smaller pear species occur in their natural state in the forest: the Plymouth pear tree (*Pyrus cordata* Desv.), an Atlantic and sub-Atlantic species, and the almond-leaved pear tree (*P. spinosa* Forssk. = *P. amygdaliformis* Vill.), a Mediterranean species [5]. In shrubby thickets, the snow pear tree also occurs (*Pyrus nivalis* Jacq.) (very localized), as well as the Iberian Pear tree (*Pyrus bourgaeana* Decne.; Piruetano, Galapero, Guadapero) present in the centre and in the west of the Iberian Peninsula [11].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- competition for light
- strong soil compaction may cause waterlogging problems
- low water balance
- mineral poverty and slow recycling humus (moder)

# Autecology of the **EUROPEAN WILD APPLE**

### Malus sylvestris Mill.

Fr. : Pommier Sauvage

- Sp. : Manzano (Manzano Silvestre, machi); Cat. : Pomera borda
- It. : Melo selvatico (Pomo selvatico)
- Ger. : Holzapfel (Wilder Apfelbaum, Wildapfel)

## **GEOGRAPHICAL DISTRIBUTION**

- Species with a large natural range: Eurasian, with an affinity for the sub-Mediterranean stage [10].
- Found everywhere in France, but less common in the Mediterranean region [10]; present in Spain, mainly in the north half of the country. [11, 7]





#### Distribution of the European wild apple in France



## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Withstands harsh climates [8,12] and [7] cold conditions; in Spain, favours temperate climates with some humidity and without hot summers [11, 7].

#### Summary of bioclimatic requirements and sensitivities of the European wild apple

Warmth		Sensitivity												
requirement	cold	late frost	early frost	sticky snow	wind	drought								
Moderate	Very low	Low	Low	-	Low	Low								

#### **Vegetation stages**

- From the sub-montane to the montane stage (up to 1300 m in France) [10].

#### Distribution of the European wild apple according to vegetation levels



#### Temperament

- Heliophilic, tolerates shade [10, 11], but this considerably slows its growth [5].

- Very sensitive to competition [4,8, 9].



## **SOILS**

#### Water and drainage

Water supply:

- Mesophilic [10], fairly undemanding [8], but grows best on thick, fresh soil with good water reserves [5, 11, 7].

#### Waterlogging:

- Sensitive [8,12].

#### Drainage and excess water

		а	b	С	d	h	i	е	f	g	
Natural drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	favourable
er le	temporary with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		tolerated
Wat tabl	reductive permanent waterlogged horizon	table	-	-	-	-	-	> 80cm	40-80cm	< 40cm	

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended [8])

#### **Favourable topographic situations for the European Wild Apple with regard to water supply** (involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)

favourable tolerated unfavourable	ounded hilltop op of slope	nid-slope	rojecting sdge	hid-stope	alley	litural an	lepression	hid-slope	op of slope	arrace, plateau r plain
lateral inflow gains in relation to drainage losses	-	0	+	0	+	+/0	+	0	-	0

#### **Texture and materials**

- Varied, equally clayey and loamy, with more or less coarse components [10]. Highly compacted soil limits growth [8].

#### Textures favouring growth of the European Wild Apple

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

very	coarse	loamy	intermediary	clayey	very
sandy	SA, LS,	LmS, Lm,	LAS, LSA, LA,	A, AS	clayey
S	SL	LI. LIS	AL		Alo



#### **Nutrients**

#### Nutritive elements:

- Large amplitude species [7], greater than that of the [13] pear tree, but optimum growth is on rich soils [10,8,9,5]; uncommon on acid soils [5].

#### Nitrogen and phosphorus:

- Demanding species (mull humus) [10,8].

#### Lime in fine soil:

- Not affected by low content [10, 8].

#### Note:

- Due to its sensitivity to competition, this species grows well on restrictive sites, but thrives on all types of soils and deserves to be favoured on fertile sites [13].

## Summary of the water and nutrient requirements and sensitivity of the European wild apple

requirementsSensitivity to temporary waterloggingNutrient requirements (Ca, Mg, K)Nitrogen (and phosphorus) requirements	Water	Moderate
Sensitivity to temporary waterloggingHighNutrient requirements (Ca, Mg, K)Moderate HighNitrogen (and phosphorus) requirementsHigh	requirements	
temporary waterloggingHighNutrientModeraterequirements (Ca, Mg, K)	Sensitivity to	
waterloggingHighNutrientModeraterequirements(Ca, Mg, K)NitrogenHigh(and phosphorus)HighrequirementsK	temporary	High
NutrientModeraterequirements(Ca, Mg, K)Nitrogen(and phosphorus)requirementsHigh	waterlogging	riigii
requirements (Ca, Mg, K) Nitrogen (and phosphorus) requirements	Nutrient	Moderate
(Ca, Mg, K) Nitrogen (and phosphorus) High requirements	requirements	
Nitrogen (and phosphorus) High requirements	(Ca, Mg, K)	
(and phosphorus) High requirements	Nitrogen	
requirements	(and phosphorus)	High
	requirements	
Sensitivity to	Sensitivity to	Verylow
lime in fine soil	lime in fine soil	very low

#### Mineral nutrition of the European wild apple O.M demanding species 1/(C/N) least European demanding wild apple species ĸ Ca Ma Least demanding species Minimum values for the growth of demanding species Level of requirement of the species in auestion



Ecogram for the European wild apple

## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Small tree reaching 10 m in height [10].
- Life span estimated at 70-100 years [10].
- Scattered [10] and infrequent occurrence in forest conditions due to its sensitivity to competition, despite a broad distribution range [65]. The species is hard to spot in stands, which may lead to its depletion if the forest is not managed appropriately for its growth [6].
- In forest conditions, the orchard apple tree (*Malus domestica* Borkh.) can occasionally occur naturally [10]. Many individuals identified as wild apple trees on the basis of morphological criteria are also hybrids of the orchard apple tree; the risk of hybridization, currently under study, should be taken into account when managing the genetic resources of the species [3]. In particular the origin of the plants should be ascertained if artificially introduced or the risk of hybridization in natural regeneration operations should be taken into account [6].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- competition for light
- low water balance or soil waterlogging
- soil compaction may cause waterlogging problems
- mineral poverty and slow recycling humus (moder)



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# Autecology of the **WILD SERVICE TREE**

## Sorbus torminalis (L.) Crantz

Fr. : Alisier torminal

Sp. : Serbal silvestre; Cat.: Moixera de pastor

Ger. : Elsbeere It. : Sorbo ciavardello



## **GEOGRAPHICAL DISTRIBUTION**

- Sub-Mediterranean species [29].

- Occurs throughout the temperate parts of Europe, less common in the North.

#### Natural distribution range of the Wild service tree in Europe



Distribution of the Wild service tree in France



## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Withstands harsh winter conditions [15, 8, 38]; not sensitive to late frosts, withstands down to -5 ° C in April [Haralamb 1967 *in* 22, 8, 15, 19]. Occasional frost crack [15]. Needs warmth during the growing season [19], therefore scarce in mountain areas and the North of France [8], and uncommon in cool locations (north-facing slopes, cold valley bottoms), except around the Mediterranean [21,15].
- Tolerates summer drought [38, 22], even up to 2 months [Haralamb 1967 in 22, 19]; requires rainfall of 600 700 mm/yr. [38, 19, 22].

- Wind resistant [15, 19, 22].

#### Summary of bioclimatic requirements and sensitivity of the Wild service tree

Warmth		Sensitivity											
requirements	cold	late frost	early frost	Sticky snow	wind	drought							
Moderate	Very low	Moderate	Low	-	Low	Low							

#### **Vegetation stages**

- Very wide bioclimatic distribution in France, from the sub-montane stage [17,14,29,15,40] to the montane stage, but not above 1000 m [29, 15, 43, 26, 19]; absent from the North Atlantic coast [26, 9]; less frequent in the Mediterranean region where it is found at the supra-Mediterranean stage [29,31].
- In Spain, occurs in the montane stage up to 1000 m [1919, or even 1300 m if exposed to warm conditions [23].



#### **Temperament**

- Heliophilic species [8, 38, 5, 36], sensitive to competition [17, 8, 26, 11, 38, 19, 5]; can withstand some cover [40], hence its occasional classification as a partial shade species [15, 23]. However, shade results in very slow growth [14, 15, 25] and poor form [26].
- Does not produce epicormic shoots when exposed to light [26, 42, 25].
- Phototropic species [37].
- Long-lived species [26], up to 200 [37, 17, 33, 4] or 300 years [27].

- Growth in height and diameter often slow, less than those of the dominant species, but continues in the long term. Responds well to thinning [26,42].



## <u>SOILS</u>

#### Water and drainage

#### Water supply:

- Undemanding species, tolerant to moderate drought [35, 15, 8, 22]; makes use of sites with low water reserves (exposure to warmth, shallow soils or abundant coarse components) [17, 35, 15, 11] or soil with highly variable water conditions (alternately dry and waterlogged, depending on the season) [15, 8, 11, 22]. Optimum growth and form are obtained on soils with abundant water [24].

#### Waterlogging:

- Prefers well-drained soils [39], but tolerates temporary waterlogging [35, 15, 36, 25, 38, 13, 19], even close to the surface [11] or intense in nature [8]. This, however, slows growth [16]. Considered as a sensitive species by some authors [20]. *Drainage and excess water* 

			а	b	С	d	h	i de la composición d	е	f	g	
Natural drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	 _	
er e	temporary	redox horizon with rust patches	no water	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20-50 cm	0-30 cm		favourable tolerated
Wat tabl	permanent	reductive waterlogged horizon	table	-	-	-	-	-	> 80 cm	40-80cm	< 40cm	unfavourable

(From the Species ecology file, Ministry of the Walloon Region, 1991, amended [20])

#### Favourable topographic situations for the Wild service tree with regard to water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



Autecology of Sorbus species - p. 50

#### **Texture and materials**

- Various, equally clayey and loamy, with varying amounts of pebbles [29,15].
- Soil compaction and highly argillaceous horizons with a massive structure restrict [20] growth.

#### Favourable textures for the growth of the Wild service tree

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Nutrients**

#### Nutritive elements:

- High nutrient requirements [8, 20, 19, 22, 23], but very adaptable [14, 11] and observed over a wide pH range [39] from 3.5 to 8 [12, 15, 19, 22]; restricted growth on infertile sites [39].

#### Nitrogen and phosphorus:

- Fairly adaptable [29,15,20], occurring on dysmoder to carbonate mull humus [15, 39]. However, care should be taken to avoid forms of humus that recycle too slowly, releasing little nitrogen and phosphorus.

#### Lime in fine soil:

- Not affected [29, 15, 8, 11, 23, 19].

#### Note:

- With its very broad ecological range [14, 15, 26, 20] and its vulnerability to competition, this species grows well in restrictive conditions that they make good use of, but **deserves to be favoured in more fertile areas** [39,1].
- Occasionally considered as a bimodal<sup>1</sup> species [14] with varying geographical behaviour [29], but it is believed that this site distribution is linked to its susceptibility to competition, which excludes it from the most productive environments.
- No geographic structure in terms of neutral genetic diversity<sup>2</sup> [6].

## Summary of water and nutrient requirements and sensitivity of the Wild service tree

Water	Moderate
Sensitivity to	
temporary	Moderate
waterlogging	
Nutrient	
requirements	Low
(Ca, Mg, K)	
Nitrogen	
(and phosphorus)	Moderate
requirements	
Sensitivity to	Zero to
lime in fine soil:	very low

#### Mineral nutrition of the Wild service tree





(according to Rameau et al., 1989, amended)



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

#### - Post-pioneering nomadic species [15,31], asocial [6].

- This species mainly regenerates through **basal shoots** [26,37] and over significant distances, up to 20-30 m [37]; stump shoots uncommon; seeds dispersed by birds [14], regeneration from seed infrequent [37].
- Possible hybridization with the white Wild service tree [28], giving vigorous but poorly-shaped trees [26] due to a tendency to grow epicormic shoots inherited from the white Wild service tree, but can produce good quality logs [Drapier, pers. comm. pers.].

### MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- competition for light
- soil waterlogged near the surface over a long period
- very low water balance on the site

2: neutral genetic diversity: diversity resulting from the evolution of populations independently of environmental influence.

\_\_\_\_\_

<sup>1:</sup> bimodal: refers to a species that will grow optimally under two distinct sets of ecological conditions that are separated by an area where the species is absent or infrequent (e.g. a species preferring alkaline conditions in some areas and acid conditions in others).

## Autecology of the SERVICE TREE

## Sorbus domestica L.

Fr. : Cormier : Serbal Común; Cat.: Servera Sp.

Ger: : Speierling : Sorbo doméstico It.



## **GEOGRAPHICAL DISTRIBUTION**

- Sub-Mediterranean species [19,31].



Natural distribution range of the Service tree in Europe

**Distribution of the Service tree in France** 



## **CLIMATE AND TEMPERAMENT**

#### **Bioclimatic conditions**

- Requires more warmth [14, 29, 40, 25, 34] than the Wild service tree [21].

- Withstands summer heat and drought [23, 44, 3], especially on loamy and clay soils [7]. The minimum required rainfall is 500 mm per year [19, 23, 44, 3].
- Resistant to cold down to 25°C [23] and withstands late frost [34, 3].
- Wind resistant [21, 2].

#### Summary of bioclimatic requirements and sensitivity of the Service tree

Warmth			Sens	itivity		
requirement	cold	late frost	early frost	sticky snow	wind	drought
High	Very low	Low	Low	-	Low	Low

#### **Vegetation stages**

- In France, occurs at the meso-Mediterranean, supra-Mediterranean, sub-montane and montane stages up to 1400 m; fairly common in the south and rare in the north of France [29, 30, 31].
- In Spain, found mainly in the eastern half of the country, as well as in Castile and Leon, Rioja and Álava [3, 41] up to altitudes of 1300 m -1400 m, optimally not above 1000 m [19, 23, 2, 3].

#### Distribution of the Service tree according to vegetation levels



#### Temperament

- Heliophilic [291923, 3] needing light from its earliest stages [40,25]; sometimes considered as a partial shade species [29], especially on cold sites [7], because while withstanding temporary light cover, young Service trees prefer even light shade to full sunlight [34].
- Non-phototropic [34].
- Highly vulnerable to competition [9,34, 3].



## **SOILS**

#### Water and drainage

#### Water supply:

- Undemanding species [29, 34, 19, 23]: even less demanding than the Wild service tree [9]. Can be grown on sites with a low water balance [25] (e.g. exposure to warmth, shallow soil or abundant coarse components). Suitable for clay soils with variable water conditions [11].

#### Waterlogging:

- Considered tolerant to soils with varying water conditions [Drapier, comm. pers., 19, 44].

#### Favourable topographic situations for the Service tree with regard to water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- Various [29]; this species tolerates clay or loamy soils with a heavy texture [9, 34, 19, 44, 3].

#### Textures favourable to the growth of the Service tree

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

very	coarse	loamy	intermediate	clayey	very		favourable
sandy	SA, LS,	LmS, Lm,	LAS, LSA, LA,	A, AS	clayey		tolerated
s	SL	LI, LIS	AL		Alo		unfavourable

#### **Nutrients**

#### Nutritive elements:

- Undemanding species [29, 23], grows on various soils [34] and over a wide pH range [19, 23, 44, 2], but fairly demanding if aiming for timber production [40, 25].
- On dry sites in Spain, prefers rich soils with a basic pH [19, 7].

#### Nitrogen and phosphorus:

- Species occurs on a range of humus from moder to carbonate mull [2929. Forms of humus that recycle too slowly, releasing less nitrogen and phosphorus, should be avoided.

#### Lime in fine soil:

- Not affected [29, 44, 3, 41].

#### Note:

- This species has a very wide ecological range and grows more readily in restrictive conditions of which they make good use, but it deserves to be favoured in more fertile areas [9], as it is believed that its site distribution is mainly linked to its sensitivity to competition, which excludes it from the most productive environments.



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Post-pioneer nomadic species [30].
- Strong growth in height at a young age [34].
- Shoots from the stump [9].
- Long-lived: 150 to 200 years, up to 400 years [34].
- Does not hybridise with other service trees [28].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- competition for light
- mineral deficiency and slow recycling humus (moder)
- cold topoclimate

# Autecology of OTHER SORBUS SPECIES

The Whitebeam (Sorbus aria) and Mountain ash or rowan (Sorbus aucuparia) are very hardy species, adapted to various soil and climate conditions. However, they need light as from their very first years and are very uncompetitive in the presence of other species. Their productive potential is lower than that of the service tree or the Wild service tree because they are conditioned by the harsh environments in which they occur. However, their use in high quality sites in mountain areas can increase their economic value, in addition to their value for restoration purposes.

#### Ecogram for Sorbus species

Favourable situations for timber production (according to Rameau *et al.*, 1989, amended)



# P. Gonin CNPF - IDF

WHITEBEAM

## Sorbus aria (I.) Crantz

Fr. : Alisier blanc Sp.: Mostajo; Cat. : Moixera vera Ger. : Mehlbeerbaum It. : Sorbo montano



This is a European species extending into **sub-Mediterranean** areas [32]. The Whitebeam occurs **in France** from the sub-montane to the **montane stage** between 100 and 1700 m, but is less common in the western half of the country due to its affinity for the continental climate [10, 32]. Occurs **in Spain, especially in mountain** areas between 600 and 1700 m [19, 23].

Among Sorbus species, the whitebeam is the hardiest. It withstands the wide range of mountain temperatures and will grow under widely varied trophic conditions: calcareous soils suit it better, but it also tolerates acidic soils and is unaffected by the presence of carbonates [9, 19, 23]. This leads to a distinction between two sets of populations, one on rich soils or carbonates and the other on poor soils [32]. It is a **xerophilic** species and can grow on dry soils [19, 32], but is not found in even temporarily waterlogged sites, especially with heavy soils [9, 19].

This is a **thermophilic and heliophilic species** [19, 32, 23] that is sensitive to **competition**, which often confines it to infertile areas although it could grow well in better conditions [9, 19]. The Whitebeam is wind resistant [19].

The quality of Whitebeam timber is slightly inferior to that of the service tree or the Wild service tree and its economic value as timber is limited by the usually small log sizes.



The Mountain ash (or rowan) is a Eurasian species **extending into sub-oceanic areas** [32] and is common throughout Europe into Scandinavia, except in the south where it is but limited to **mountains** areas [10]. In France, it is very common up to an altitude of 2000 m and only occurs in sub-montane stages in cool and humid sites, often with acid soils [32, 10]. Occurs in Spain, especially in mountain area, between 600 and 1700 m a.s.l. [19, 23, 44].

The Mountain ash needs **humidity** and an **even rainfall distribution** throughout the year [10, 19, 32], with at least 500 mm/yr. [19] to 700 mm/yr. [32]. It will grow in a wide range of trophic conditions in montane areas, but prefers acid soils in sub-montane zones [9, 32]. It does not tolerate waterlogging [19, 44].

The Mountain ash is a heliophilic species [10, 19, 32, 23, 18] and resistant to wind and cold [19].



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# Autecology of the SMALL-LEAVED LIME

## Tilia cordata Mill.

Fr. : Tilleul à petites feuilles Sp. : Tilo norteño; Cat.: Tiller de fulla petita Ger. : Winterlinde It. : Tiglio selvatico



## **Geographical distribution**

- Eurasian and mid-European species [13].
- Common in eastern France and in the Pyrenees; less common in the west; rare in the Mediterranean region [13].
- Very often mixed with oak and beech in eastern France [14].



#### Distribution of the Small-leaved lime in France



## **Climate and temperament**

#### **Bioclimatic conditions**

- Continental or slightly oceanic temperament: not sensitive to cold [1, 6]. Grows moderately well with atmospheric moisture [6, 7].
- Needs substantial rainfall [1].
- Requires warmth, growing best in temperate climates. Grows well on sites that are warm in summer and sheltered from cold winds. Less demanding of warmth and humidity than the Large-leaved lime [1].
- Tolerates drought [8, 1].
- Sensitive to late frost [14], but less so than the Large-leaved lime, which buds earlier [1].

#### Summary of bioclimatic requirements and sensitivity of the Small-leaved lime

Warmth	Sensitivity						
requirements	cold	late frost	early frost	sticky snow	wind	drought	
Moderate	Very low	Moderate	Low	Low	Low	Moderate	

#### **Vegetation stages**

#### Distribution of the Small-leaved lime by vegetation stages



- Semi-shade species [6, 13, 14], considered as tolerant to shade, but also reacts very favourably to light [12].
- Seedlings tolerate shade very well [1, 12] and must be protected from strong sunlight [14], even though a minimum of light is required for regeneration and to ensure good growth [12].



Sensitivity to	Phototropic
competition for light	tendency
Moderate to high	Moderate

#### **Climatic limits**

In the north, the boundary coincides with the Northern European distribution range, with an annual average temperature of +2°C [12].
 In the south, limited by severe summer droughts in the Mediterranean region [12].

## **Soils**

#### Water and drainage

#### Water supply:

- Mesophilic species preferring thick soils [13, 8, 1] with a favourable water balance [13], hence its occurrence on heavy, clay soils with a good supply of water [6]. Moderately water-demanding in dry climatic conditions (Mediterranean) [13, 12]. However, it can grow on drier sites where it competes with species such as beech with similar site requirements [1].

#### Waterlogging:

#### Drainage and excess water

		a	b	С	d	h		е	f	g	
Natural drainage		excessive	good	moderate	imperfect	poor	very poor	partial	virtually non- existent	non- existent	
er le	temporary with rust pat	ches	absent or > 90cm	60- 125cm	40-80cm	20-50cm	0-30cm	20- 50cm	0-30cm		favourable tolerated
wat tabl	permanent waterlogged	table	-	-	-	-	-	> 80cm	40-80cm	< 40cm	unfavourable

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended)

#### Topographic situations favourable to the Small-leaved lime in terms of water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- Occurs most frequently on clay, loam and loess [6, 13], This species is **not very demanding** and is also found on compact clay soils, sand or limestone screes [11,14, 12].

#### Textures favouring growth of the Small-leaved lime

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)



#### **Nutrients**

Nutritive elements:

- Species present over a wide pH range, basic to acidic [13].
- Prefers mineral-rich soils, though it can be found on poor soils [1].

#### Nitrogen and phosphorus:

- Moderately demanding species, occurring on humus forms ranging from eumuli to moder, but grows best on muli [13].

#### Lime in fine soil:

- Occurs on lime and prefers calcium-rich soils [12].

Summary of water a requirements and of the Small-leav	nd nutrient sensitivity /ed lime
Water	

requirements	Moderate
Sensitivity to	Low to
temporary	
waterlogging	moderate
Nutrient	
requirements	Moderate
(Ca, Mg, K)	
Nitrogen	
(and phosphorus)	Moderate
requirements	
Sensitivity to lime	Low
in fine soils	LOW

#### Ecogram for Lime species

Favourable situations for timber production (according to Rameau *and al.*, 1989, amended)



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Nomadic post-pioneer species [13], capable of colonising screes [1].
- Basal shoot growth and suckering [13].
- Slow growth in height in the first years, then rapid growth up to 70 years followed by very slow growth after 150-180 years. Small-leaved limes can grow to 30 m in height, less than Large-leaved limes [1].
- Long-lived (500 to 1000 years) [1, 13].
- Occurs scattered or in stands that are often small as the species is light-demanding; sensitive to competition, particularly from beech.
- Occurs in forest gullies (Lime-maple [1313community), but also in beech-oak woodlands and on river banks [13].

### MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Competition for light after the establishment phase.
- Waterlogged soils near the surface over a long period
- Broad ecological range, but chemically fertile sites with a good water supply are preferable.

## Autecology of the LARGE-LEAVED LIME Tilia platyphyllos Scop. : Tilleul à grand feuilles Ger. : Sommerlinde Fr. Sp. : Tilo hoja ancha; Cat.: Tell de fulla gran It. : Tiglio nostrano **Geographical distribution**

- Eurasian, sub-Atlantic and sub-Mediterranean species [13].

- In France, fairly common in the east, the Pyrenees and the southern foothills of the Alps, uncommon in the west and on the Mediterranean coast [13].



Occurrence of the species (rate as a percentage of inventory items Black: rate ≥ 5%; Blue: rate < 5%; White: rate = 0%

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## **Climate and temperament**

#### **Bioclimatic conditions**

- Prefers sub-Atlantic to sub-Mediterranean climates, requires more warmth than the Small-leaved lime [1].
- Withstands winter cold [1, 6]. More sensitive to late frost than the Small leaved lime, which buds later [1].
- Needs more air humidity than the Small-leaved lime, hence its occurrence on northern slopes or in forest gullies [1].

Warmth	Sensitivity					
requirement	cold	late frost	early frost	sticky snow	wind	drought
Moderate	Very low	High	Low	Low	Low	Moderate

#### **Vegetation stages**



Autecology of Lime species - p. 61





#### Temperament

- Shade or partial-shade species [13], tolerant to shading in its early stages [1]. Becomes more light-demanding than the Smallleaved lime as it grows, including in unfavourable climatic or soil conditions [1].
- The Large-leaved lime therefore cannot compete with shade-tolerant species such as beech, although it occurs in beech-lime woodlands on shaded north-facing slopes or confined valley bottoms [1, \_\_\_\_\_\_3].

	1		 Sensitivity to	Phototropic
Young adult	competition for light	tendency		
i oung uuun	4	, 10,011	 High	Moderate

## <u>Soils</u>

#### Water and drainage

#### Water supply:

grows in dry to moderately humid conditions, occurring on soils with a broad range of water supply conditions [13], including dry sites (top slopes to coarse screes and warm exposure) [3]. However, the Large-leaved lime is often found in more humid conditions than the Small-leaved Lime, with a good water balance, for example in shade and moisture-loving lime habitats [1, 3].

#### Water logging:

- Does not occur on poorly aerated soil [1].

#### Drainage and excess water а b С d very nondrainage excessive good moderate imperfect poor existent redox horizon absent or 60 favourable temporary 40-80cm 0 - 30cm 0 - 30cm with rust patches > 90cm 125cm water table no water tolerated reductive table unfavourable permanent waterlogged -> 80cm 40-80cm < 40cm horizon

(from the Species Ecology file, Ministry of the Walloon Region, 1991, amended )

#### Topographic situations favouring growth of the Large-leaved lime in relation to the water supply

(involved in the morpho-pedological compensations, to be modulated according to the other site characteristics)



#### **Texture and materials**

- Carbonates, coarse screes on gneiss or limestone, decarbonizing clays [13, 3].
- Due to its adaptability and nomadic behaviour, this species occurs on steep scree slopes and on filtering and aerated soils, often cool and humid [6], or on thin plateau soils [8].

#### Textures favouring growth of the Large-leaved lime

(involved in the morpho-pedological compensations, to be modulated according to the climate and soil)

very sandy S	coarse SA, LS, SL	loamy LmS, Lm, LI, LIS	intermediary LAS, LSA, LA, AL	clayey A, AS	very clayey Alo	favourable tolerated unfavourable
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#### **Nutrients**

#### Nutritive elements:

- Occurs on base-rich, slightly acidic to basic soils. More vulnerable to mineral deficiency than the Small-leaved lime [13].

#### Nitrogen and phosphorus:

- Form of humus: **eumull**, even carbonated [13], but **can grow on soils poor in organic matter** such as screes with an adequate nitrogen supply [3].

#### Lime in fine soil:

- Occurs on carbonate soils [2, 1].

## Summary of water and nutrient requirements and sensitivity of the Large-leaved lime

Water requirements	Moderate
Sensitivity to temporary waterlogging	High
Nutrient requirements (Ca, Mg, K)	Moderate
Nitrogen (and phosphorus) requirements	Moderate
Sensitivity to lime in fine soil	Zero to very low

**Ecogram for Lime species** Favourable situations for timber production (according to Rameau *and al.*, 1989, amended)



## **DYNAMIC BEHAVIOUR AND CHARACTERISTICS**

- Nomadic post-pioneer species [13], able to colonise screes, even on warm slopes [1].
- Growth of basal shoots from the stump [13].
- Slow growth in height in the first years, followed by fast growth up to 70 years and very slow growth after 150-180 years; Largeleaved lime can grow up to 40 m, higher than the maximum for Small-leaved lime [1].
- Very long-lived (1000 years), slightly more than the Small-leaved lime [1, 13].
- Mature species in forest gullies (maple woods on screes [6], ash woods on slopes [1], lime-maple communities [4]), also occurring in beech woods and dry beech-oak woods [13] or mixed with young oak woods in southern foothills and moderately high mountains [8].

## MAIN FACTORS LIMITING THE PRODUCTION OF GOOD QUALITY TIMBER

- Competition for light, especially in the early years.
- Waterlogged soil near the surface for a long period
- Mineral deficiency and slow-recycling humus (moder)



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