

How to measure mitochondrial function in birds using red blood cells: a case study in the king penguin and perspectives in ecology and evolution

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ECOLOGICAL **SOCIETY**

Methods in Ecology and Evolution

3. Mitochondria from RBCs showed the expected responses to mitochondrial agonists and antagonists, and therefore the protocol presented allows computing effective measures of mitochondrial function. The different measures of RBC mitochondrial function were significantly repeatable, were not affected by the handling time of the bird prior to blood sampling (i.e. stress response), and only minimally affected by the storage time of the sample at 4°C up to 24h. Most notably, we showed that mitochondrial parameters measured in RBCs moderately correlated to those measured in the pectoral muscle.

4. The present study sheds light on the use of RBCs in birds as a valuable and minimally-invasive source of information on mitochondrial function. This approach opens new opportunities to study mitochondrial function in free-living animals and could bring knowledge gains in ecology and evolution. Fish, amphibians and reptiles also possess mitochondria in their RBCs, and the approach presented here could also be applicable to these taxa.

FOR SCHOLARONE

Manuscripts

Concert Concert

- 1 **How to measure mitochondrial function in birds using red blood cells: a case**
- 2 **study in the king penguin and perspectives in ecology and evolution**
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- 4 Antoine Stier^{a*}, Caroline Romestaing^b, Quentin Schull^c, Emilie Lefol^{c,d}, Jean-Patrice
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- 20 Running title: Measurement of mitochondrial function in birds

21

Summary

23 1. Mitochondria are the powerhouse of animal cells. They produce through oxidative phosphorylation more than 90% of the cellular energy (ATP) required for organism's growth, reproduction and maintenance. Hence, information on mitochondrial function is expected to bring important insights in animal ecology and evolution. Unfortunately, the invasiveness of the procedures required to measure mitochondrial function (e.g. sampling of liver or muscles) has limited its study in wild vertebrate populations so far. Here, we capitalize on the fact that bird red blood cells (RBCs) possess functional mitochondria to describe a minimally-invasive approach to study mitochondrial function using blood samples.

Function (e.g. sampling of liver or muscles) has limited in ulations so far. Here, we capitalize on the fact that bird functional mitochondria to describe a minimally-invasiderial function using blood samples.

Denguin, we 2. In the king penguin, we present a protocol using a high-resolution respirometry system and specific agonists and antagonists enabling the assessment of mitochondrial function in RBCs. We evaluated the inter-assay repeatability of our measures of mitochondrial function, and tested the influence of sample storage and bird handling time on these measures. We also compared measures of mitochondrial function in RBCs and in the pectoral muscle obtained from the same individuals.

3. Mitochondria from RBCs showed the expected responses to mitochondrial agonists and antagonists, and therefore the protocol presented allows computing effective measures of mitochondrial function. The different measures of RBC mitochondrial function were significantly repeatable, were not affected by the handling time of the bird prior to blood sampling (*i.e.* stress response), and only 43 minimally affected by the storage time of the sample at 4°C up to 24h. Most notably, we showed that mitochondrial parameters measured in RBCs moderately correlated to those measured in the pectoral muscle.

4. The present study sheds light on the use of RBCs in birds as a valuable and minimally-invasive source of information on mitochondrial function. This approach opens new opportunities to study mitochondrial function in free-living animals and could bring knowledge gains in ecology and evolution. Fish, amphibians and reptiles also possess mitochondria in their RBCs, and the approach presented here could also be applicable to these taxa.

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Pour Cn D_{ma} **Keywords**: mitochondria, erythrocyte, non-invasive methodology, high-resolution
- respirometry, metabolism

Introduction

For Formal Start Controllis & Ferguson 2002, Fielde, our drivers of particular individuals requires insights ab ochondrial function (defined here as the ability to us produce ATP and heat) and the downstream function can Life history theory (Roff 1992) and metabolic theory of ecology (Brown *et al.* 2004) suggest that metabolic rate – the rate at which organisms take up, transform and allocate energy to growth, reproduction and maintenance – is at the heart of adaptation and success of organisms to particular environments. In animals more than 90% of the cellular energy is produced as adenosine triphosphate (ATP) during mitochondrial respiration (Nicholls & Ferguson 2002). Hence, our understanding of the evolutionary success of particular individuals requires insights about the factors 64 that shape mitochondrial function (defined here as the ability to use O_2 to oxidize substrate and produce ATP and heat) and the downstream effects that mitochondrial function can exert on life histories (Salin *et al.* 2012; Toews *et al.* 2013; Hill 2014; Stier *et al.* 2014a; Stier et al. 2014b; Stier et al. 2014c; Salin *et al.* 2015; Schwartz *et al.* 2015; Bar-Yaacov *et al.* 2015; Koch *et al.* 2016; Delhaye *et al.* 2016).

The mitochondrion consists of outer- and inner- phospholipid membranes separated by an intermembrane space, and contain mtDNA and ribosome in the mitochondrial matrix (Fig. 1). ATP is produced by the mitochondria through a process called oxidative phosphorylation (hereafter referred as OXPHOS; Nicholls & Ferguson 2002). The inner-membrane has a controlled permeability to protons and contains the five OXPHOS complexes responsible for the coupling of substrate oxidation to ATP production (Fig. 1). Complexes I to IV transport electrons from the substrates (NADH, succinate and FAD-linked substrates) toward molecular oxygen while pumping protons from the mitochondrial matrix into the inter-membrane space at the same time. This process builds up an electrochemical gradient across the

In could vary both between and within species, b
sponse to factors such as fasting (Salin et al. 2015, Sali
ameter of biological interest since it determines the a
ated for a given amount of O₂/substrate consumed (Br
cou mitochondrial inner-membrane, and the energy released by the backflow of protons to the matrix through complex V (i.e. the ATP synthase) is used for the phosphorylation of ADP into ATP. Protons can also backflow to some extent to the matrix without passing by the complex V, leading to an energy released mostly as heat. This phenomenon is referred as the mitochondrial proton leak (Divakaruni & Brand 2011). The level of mitochondrial coupling between substrate oxidation and ATP production could vary both between and within species, but also within individual in response to factors such as fasting (Salin et al. 2015, Salin et al. 2016a). This is one parameter of biological interest since it determines the amount of ATP 89 and heat generated for a given amount of O₂/substrate consumed (Brand 2005). This mitochondrial coupling between respiration and ATP production is usually estimated 91 by the ratio between the overall mitochondrial O_2 consumption and the residual O_2 consumption linked to proton leak, a parameter also known as the respiratory control ratio (RCR). Finally, some electrons can also escape during their transport 94 among the different complexes (especially in complex I and III), which leads to the production of reactive oxygen species (ROS) that are implicated, at least to some extent, in the ageing process (Speakman *et al.* 2015).

Given that studying mitochondrial function could provide important insights 98 in ecology and evolution it might be surprising that very few ecologists and evolutionary biologists have embarked on this path (e.g. Salin *et al.* 2012; Toews *et al.* 2013; Monternier *et al.* 2014). A lack of communication and transfer of knowledge between mitochondrial biologists and ecologists/evolutionary biologists can probably explain in part this phenomenon. However, we strongly believe that methodological considerations have been a main limiting factor for the study of

procedures are nevertheless rarely compatible with the
sts and evolutionary biologists, eager to collect inform
ile keeping the disturbance to their study system as lorm repeated measurements of the same individual
sign; S mitochondrial function in natural populations. Indeed, the classical approach to investigate mitochondrial biology is to obtain a tissue sample (typically from the liver or muscles) and then work with isolated mitochondria, permeabilized cells or homogenate samples (Brand & Nicholls 2011). Consequently, studying mitochondrial function usually involves terminal sampling in small animals (e.g. Toews *et al.* 2013) or laborious surgical procedures in larger animals (e.g. Monternier *et al.* 2014). Those invasive procedures are nevertheless rarely compatible with the research aims of most ecologists and evolutionary biologists, eager to collect information in natural populations while keeping the disturbance to their study system as low as possible and/or to perform repeated measurements of the same individual over time (*i.e.* longitudinal design; Stier *et al.* 2015). In this context, our aim was to develop a minimally-invasive method to study mitochondrial function in non-mammalian vertebrates, and in particular bird species. Blood sampling is frequently performed in natural populations of birds and well accepted as a minimally invasive procedure (Sheldon *et al.* 2008). RBCs are by far the most abundant cell type in the blood, and interestingly RBCs of birds (as well as other non-mammalian vertebrate species) possess not only a nucleus but also functional mitochondria (Stier *et al.* 2013; Stier *et al.* 2015). In the present study, our aim is to validate the use of RBCs to study mitochondrial function in birds.

We describe a standard protocol that allows measuring mitochondrial function in bird RBCs using a high-resolution respirometry system. We investigated the response of intact RBCs to well-known mitochondrial agonists and antagonists that allow the dissection of mitochondrial function in different parameters of interest (Gnaiger 2009; Brand & Nicholls 2011). We conducted our study in a natural

For Review Only population of king penguins (*Aptenodytes patagonica*), which is a large bird species frequently used to assess mitochondrial function in the wild using pectoral muscle biopsies (e.g. Rey *et al.* 2008; Monternier *et al.* 2014). We used this opportunity to measure mitochondrial function in RBCs and to compare our results with findings from the skeletal muscle, which is a tissue commonly used to assess mitochondrial function. To evaluate the robustness of measures of mitochondrial function in RBCs, we tested the sensitivity of our mitochondrial parameters to the effect of handling stress (*i.e.* the time elapsed between capture and blood sampling) and of storage time (i.e. the time elapsed between blood sampling in the field and mitochondrial analysis in the laboratory; 4h to 24h). We also report on the repeatability of our measures and on two different ways of normalizing mitochondrial respiration.

Material and Methods

STUDY SITE AND ANIMALS

This study took place in the king penguin colony of "La Grande Manchotière" (*ca.* 24,000 breeding pairs) on Possession Island in the Crozet Archipelago (46° 25'S; 51° 52'E). Adult king penguins were caught either during courtship on the beach near 145 the research facility (N = 9 females and 9 males) or during incubation 3 days after the 146 start of their incubation shift ($N = 46$ females in incubation shift 2 and 29 males in incubation shift 3).

SAMPLING PROCEDURES

tion (10 mM Ca-EGTA buffer, 0.1 μM free calcium, 20

50 mM K-MES, 0.5 mM DTT, 6.56 mM MgCl₂, 5.77 m

ee, pH 7.1) until further processing.

ught during incubation were blood sampled in the c

ure. For 23 of these birds, Birds caught during incubation were blood sampled in the colony within 4 min after capture. For 23 of these birds, a second blood sample was taken after 30 min of standardized handling (see Viblanc *et al.* 2015 for details on capture and handling protocol) to test the effect of handling time (i.e. stress response) on mitochondrial measurements.

All blood samples were kept on crushed ice (< 2 hours) prior to centrifugation 165 at 3000g for 10 min to separate plasma from RBCs. The plasma fraction was then removed and 100 μL of RBCs was transferred into a new tube containing 1 mL of ice-cold phosphate buffer saline (PBS). White blood cells and thrombocytes are located on top of the blood cell pellet after centrifugation (Samour 2006). Therefore, RBCs were pipetted from the bottom part of the cell pellet in our experiments to limit 170 contamination by other cell types. After gentle homogenisation, RBCs were washed a first time by centrifuging the samples at 600 *g* for 5 min to pellet the cells and discarding the supernatant. RBCs were then re-suspended in 1 mL of ice-cold PBS 173 and stored at 4°C until being used for mitochondria measurements.

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175 MITOCHONDRIAL MEASUREMENTS IN INTACT RBCS

IgCl₂, 60 mM K-lactobionate, 20 mM taurine, 10 mM K
A sucrose, free fatty acid bovine serum albumin (1 g/I
nL of RBC suspension to 1mL of MiRO5 buffer already
pirometry chamber of one Oxygraph-2k high-resolutio
ruments, We choose to work with intact RBCs, since our preliminary observations 177 revealed difficulties to properly permeabilize avian RBCs. Immediately before the 178 start of the mitochondrial measurements, samples were washed a second time as described above and re-suspended in 1mL of respiratory buffer MiR05 (0.5 mM 180 EGTA, 3 mM MgCl₂, 60 mM K-lactobionate, 20 mM taurine, 10 mM KH₂PO₄, 20 mM Hepes, 110 mM sucrose, free fatty acid bovine serum albumin (1 g/L), pH 7.1). We then added 1 mL of RBC suspension to 1mL of MiR05 buffer already equilibrated at 38°C in the respirometry chamber of one Oxygraph-2k high-resolution respirometer (Oroboros Instruments, Innsbruck, Austria). This system allows measuring small 185 changes in $O₂$ concentration in a closed chamber, and thereby provides a good opportunity to measure mitochondrial respiration using minimum amount of biological samples.

We applied a protocol involving serial additions of various mitochondrial agonists/antagonists to our RBC suspension in order to get a comprehensive assessment of mitochondrial function, as illustrated in Fig. 2A, and in the corresponding stepwise description below:

192 1. Baseline O₂ consumption is recorded after approximately 5 min of 193 stabilization following the addition of the sample to the chamber (R_{baseline}).

194 2. ATP-dependent O_2 consumption is inhibited by adding oligomycin (1 μ g.mL⁻¹), 195 **an inhibitor of ATP synthase (R**oligomycin). The residual oxygen consumption at 196 this stage is mostly linked to mitochondrial proton leak.

221 NORMALIZATION OF MITOCHONDRIAL RESPIRATION

Cs pipetted before the start of the analyses using a
nce (± 0.1mg, Sartorius AC211S®), or we quantified th
remaining RBCs samples at the end of the analyses u
say (ThermoScientific). We calculated standardised re
piration Pipetting an exact volume of RBCs (*i.e.* 100 μL) might be challenging considering the viscosity of the cell pellet after centrifugation. Consequently, the volume of cells might not be as accurate as desired and biased our estimates of mitochondrial parameters. Hence, we tested two methods of *post-measurement* normalization using 18 samples collected in courtship birds. We either weighed the amount of RBCs pipetted before the start of the analyses using a high-precision 228 electronic balance (\pm 0.1mg, Sartorius AC211S®), or we quantified the total protein content in the remaining RBCs samples at the end of the analyses using the Pierce 230 BCA protein assay (ThermoScientific). We calculated standardised respiration rates by dividing respiration rates either by the fresh mass of RBCs or by their protein content.

REPEATABILITY OF RBC MITOCHONDRIAL MEASUREMENTS

We evaluated the repeatability of our mitochondrial measurements by assaying 15 samples in duplicate, coming from both courtship and incubating birds. 237 We evaluated the repeatability both on raw data and on data normalized by the fresh mass of RBCs.

EFFECTS OF STORAGE TIME

To evaluate the effect of storage time on mitochondrial measurements, we used two approaches. First, we measured 8 samples twice, a first time after 4h of storage at 4°C and a second time after 24h of storage. Second, we used single measurements collected from the 75 incubating birds, in which the time elapsed

- between blood sampling and mitochondrial measurements varied between 2 and 10
- hours. Samples were always stored at 4°C in 1mL of PBS in closed 1.5 mL eppendorf
- 247 tubes without agitation.
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MITOCHONDRIAL MEASUREMENTS IN SKELETAL MUSCLE

muscle fibers using a method described previously by P

rally sound fiber bundles were selected from biopsies

1997 and mechanically separated, removing any visible

sue. Fiber bundles were transferred in BIOPS solut

1997 Mitochondrial respiratory function of pectoral muscle was determined in permeabilized muscle fibers using a method described previously by Pesta & Gnaiger (2011). Structurally sound fiber bundles were selected from biopsies maintained in ice-cold BIOPS, and mechanically separated, removing any visible adipose and connective tissue. Fiber bundles were transferred in BIOPS solution containing saponin (50µg/ml) for permeabilization and mixed gently at 4°C for 30 min. Then, 256 permeabilized fibers were washed 10 min at 4° C in the Mir05 buffer. Permeabilized fibers were carefully blotted on Whatman filter paper for 2-3s, weighed and placed in the Oxygraph chamber containing 2mL of MiR05 at 38°C. Respiration was fuelled using either pyruvate/malate (5/2.5mM) or succinate (5mM) as respiratory substrates, and *LEAK* respiration was recorded in the presence of substrate but absence of ADP. Phosphorylating state of respiration (*i.e.* classical state III) was determined in the presence of ADP (1 mM), and we define here this state as '*ROUTINE*' to facilitate comparison with intact RBCs since it encompasses respiration linked both to ATP production and mitochondrial proton leak. The respiration linked to ATP synthesis (*OXPHOS*) was calculated as the difference between *LEAK* and '*ROUTINE'* respiration, as done for RBCs. Then, cytochrome-c (10 µM) was added in order to check the integrity of mitochondria within permeabilized fibers by the absence of stimulation of respiration. Mitochondrial preparations exhibiting an

 269 increase in $O₂$ uptake greater than 15% in response to cytochrome-c were excluded 270 from subsequent analysis (Kuznetsov *et al.* 2008). Thereafter, the maximal capacity 271 of the electron transport system (ETS) was measured by sequential addition of 1μ M 272 of FCCP. Finally, antimycin A (20 μ M) was added to allow the measurement of non-273 mitochondrial oxygen consumption rate. To determine mitochondrial O_2 274 consumption, we subtracted residual $O₂$ consumption measured after antimycin A 275 inhibition, from O_2 consumption measured in response to the other conditions. Mitochondrial respiration rates of permeabilized fibers were expressed as pmol $O_2.s^2$ 276 277 1 .mg $^{-1}$ wet weight.

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279 STATISTICS

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 For Form Exercise Specifiers were expresses that.
 For Exercise 2 Superiors (GEE) with *b*,
 For and *state* **as the repeated effect to evaluate 1)** differe We used Generalized Estimating Equations (GEE) with *bird identity* as individual factor and *state* as the repeated effect to evaluate 1) differences in O 2 consumption in response to the different experimental conditions (i.e. baseline, 283 oligomycin, FCCP and antimycin A) and 2) differences between RBC mitochondrial parameters (i.e. *ROUTINE*, *OXPHOS, LEAK and ETS*). Paired-comparisons involving two groups (*i.e.* effects of storage and sampling times) were performed using non-parametric exact Wilcoxon paired-tests considering the relatively small sample sizes 287 ($N \le 23$). To evaluate the relevance of normalizing RBC mitochondrial respiration, we ran multivariate analyses (MANOVAs) with either fresh RBC mass or total protein 289 content as explanatory factors of mitochondrial $O₂$ consumption rates. To evaluate the repeatability of mitochondrial parameters, we calculated the intraclass coefficients of correlations (ICC), but also the coefficients of variation (CV) expressed in % for the 14 samples assessed in duplicates. Correlation tests were performed

ETHICAL STATEMENT

the French Polar Institute (IPEV 119 ECONERGY

All experiments were approved by an independent et

que Midi-Pyrénées pour l'expérimentation animale) co

olar Institute, and comply with the current lav

to enter the breedin The present study used samples collected as part of two on-going scientific programs of the French Polar Institute (IPEV 119 ECONERGY and IPEV 131 PHYSIONERGY). All experiments were approved by an independent ethics committee (Comité d'éthique Midi-Pyrénées pour l'expérimentation animale) commissioned by the French Polar Institute, and comply with the current laws of France. Authorizations to enter the breeding colony and handle the birds were provided by the "Terres Australes and Antarctiques Françaises" (permit n°2013-72 issued on 29 October 2013).

Results

OXYGEN CONSUMPTION IN RESPONSE TO MITOCHONDRIAL AGONISTS AND ANTAGONISTS Using the 18 birds caught in courtship, we found a significant effect of 310 mitochondrial agonists/antagonists on O₂ consumption (Fig 2A & 2B; GEE model: χ^2 = 606.6, $p < 0.001$). Post-hoc comparisons revealed that inhibition of ATP synthase 312 significantly decreased O_2 consumption by 61.8 \pm 1.4 % (p < 0.001), while 313 mitochondrial uncoupling with FCCP significantly increased $O₂$ consumption by 18.5 314 \pm 5.8 % compared to baseline (p = 0.001). Inhibition of mitochondrial respiration 315 with antimycin A decreased O_2 consumption by 85.7 \pm 1.1% compared to baseline (p $316 \quad < 0.001$).

This protocol allowed to compute seven measures of mitochondrial function

(see Table 1) derived from the changes in mitochondrial respiration rates in response

to mitochondrial agonists/antagonists (Fig 2C).

NORMALIZATION OF RBC MITOCHONDRIAL RESPIRATION RATES

Multivariate analyses revealed that mitochondrial respiration rates were 323 significantly influenced by the fresh mass of cells used (MANOVA: $F_{3,14} = 11.06$, p = 324 0.001, effect size (partial η^2) = 0.70), or to a slightly lesser extent by the total protein 325 content of RBC samples (MANOVA: $F_{3,14} = 5.7$, p = 0.002, effect size (partial η^2) =

- 0.64).
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REPEATABILITY OF RBC MITOCHONDRIAL MEASUREMENTS

Iuenced by the fresh mass of cells used (MANOVA: F₃

For expected in the partial n²) = 0.70), or to a slightly lesser extent by the conditional system of the conditional state of the conditional parameters were overall Mitochondrial parameters were overall significantly repeatable as shown in 330 Table 2 (all ICC > 0.87). Normalizing mitochondrial parameters by the fresh mass of RBCs increased the repeatability of mitochondrial measurements in all cases (all ICC $332 > 0.91$. EFFECT OF STORAGE TIME ON RBC MITOCHONDRIAL PARAMETERS

The comparison of mitochondrial parameters measured 4h after sampling or 24h after sampling did not reveal significant differences (Wilcoxon paired exact tests, all p > 0.14, Fig 3), except for a slight increase with time in *FCRR/ETS* (p = 0.039, Fig 3B). 338 In addition, we found overall no significant correlations between storage time and mitochondrial parameters using the 75 samples collected from incubating birds 340 (Pearson correlations, all $p > 0.21$), except for a weak but significant negative 341 correlation with $FCR_{L/ETS}$ ($r = 0.23$, $p = 0.049$).

EFFECT OF HANDLING TIME ON RBC MITOCHONDRIAL PARAMETERS

We found overall no significant impact of handling time on mitochondrial 345 parameters (Wilcoxon paired exact tests, all $p > 0.21$, Fig 4).

BETWEEN MITOCHONDRIAL PARAMETERS IN RBCS AND PEC
reports the coefficients of correlation between RBC
ues and muscle mitochondrial respiration values meas
ation substrates, pyruvate-malate or succinate. When i
strate for 347 RELATIONSHIPS BETWEEN MITOCHONDRIAL PARAMETERS IN RBCS AND PECTORAL MUSCLE Table 3 reports the coefficients of correlation between RBC mitochondrial respiration values and muscle mitochondrial respiration values measured using two different respiration substrates, pyruvate-malate or succinate. When using pyruvate-malate as substrate for the muscle, we found significant positive relationships between RBC and muscle for *ROUTINE* and *OXPHOS* values (Fig. 5A & B). When using succinate as substrate, we found marginally significant positive relationships for *OXPHOS* and *LEAK* values (Fig. 5C & D) and significant positive relationships between RBC and muscle for *ETS* and *FCRL/ETS* values (Fig. 5E & F). Other relationships were not significant (Table 3).

Discussion

In this study, we present and validate the use of a novel approach where intact RBCs are used to measure mitochondrial function in a minimally invasive manner. We illustrate this approach in birds, but such methodology could likely be adapted to other non-mammalian vertebrates (i.e. fish, amphibians and reptiles) since they also have functional mitochondria in their RBCs (Stier *et al.* 2015). Despite

ndrial function should open new opportunities to study
Fiving vertebrates and address fundamental roles of r
olution (Dowling *et al.* 2008; Ballard & Pichaud 2013; F
5; Koch *et al.* 2016). This method should also facilit the fact that mammalian RBCs are lacking mitochondria, blood sampling might nonetheless also be used in this taxon to measure mitochondrial function, though using other blood cell types (e.g. platelets or white blood cells), as recently demonstrated in humans (Sjövall *et al.* 2013; Pecina *et al.* 2014). However, larger blood volume and isolation of specific blood cells will be required in mammals to have access to sufficient amount of mitochondria. The use of blood samples to assess mitochondrial function should open new opportunities to study mitochondrial function in free-living vertebrates and address fundamental roles of mitochondria in ecology and evolution (Dowling *et al.* 2008; Ballard & Pichaud 2013; Hill 2014; 2015; Salin *et al.* 2015; Koch *et al.* 2016). This method should also facilitate future studies looking at the functional importance of mitochondria in the RBCs of non-mammalian vertebrates. It may in turn also bring new and important insight in the evolution of mammalian erythrocytes that lack both nucleus and mitochondria.

378 CHARACTERIZING MITOCHONDRIAL FUNCTION IN INTACT RBCS

Mitochondria from intact RBCs of king penguins exhibited the expected responses to classical mitochondrial agonists and antagonists. It confirms previous finding in zebra finches about the presence of functional mitochondria in bird RBCs (Stier *et al.* 2013). We show how mitochondrial drugs can be used to extract 7 parameters of interests reflecting various aspects of mitochondrial function (Table 1). *ROUTINE* respiration reflects the natural activity of mitochondria under the current physiological and cellular state (*i.e.* substrate and ADP availability, ATP turnover, proton leak) and is an intermediary state between the classical state III (unlimited availability of substrate and ADP) and state IV (unlimited availability of

particularly informal to fulfil most cellation in *OXPHOS* respiration may account for variation in *OXPHOS* respiration may account for variation in organd reproduction. On the other hand, proton leak is producte heat and substrate but zero ATP synthesis) classically measured in isolated mitochondria or permeabilized tissues/cells (Brand & Nicholls 2011). We decomposed RBCs' *ROUTINE* mitochondrial respiration into two components, the ATP-dependent respiration (*OXPHOS)* and the leak respiration (*LEAK)*. The first one reflects the ability of mitochondria to produce ATP via OXPHOS and the second one reflects the proton leakiness of the mitochondria. Both components have different but equally important biological implications. ATP is important to fulfil most cellular activities. Therefore, variation in *OXPHOS* respiration may account for variation in cell replication and growth, and by extension for variation in organismal growth, maturation and reproduction. On the other hand, proton leak is known to be important to produce heat and/or regulate ROS production (Brand 2000). Thus, variation in *LEAK* respiration may account for variation in cell (and organismal) maintenance and lifespan. The values we observe here for RBCs (72.7% of mitochondrial respiration linked to ATP synthesis *vs.* 27.3% linked to proton leak) are close to those found in various cell types of mammals and birds, since in those cells approximately 60-80% of the mitochondrial respiration is used to synthesize ATP, and 20-40% is linked to the proton leak (Porter & Brand 1995; Else *et al.* 2004; Jimenez *et al.* 2014). *ETS* represents the maximal mitochondrial activity under current physiological conditions; this respiration rate can be constrained by substrate availability and oxidation but is independent of ATP turnover. Importantly, the optimum FCCP concentration is likely to vary across species and conditions, and thus it should be determined on a case-by-case basis. Some caution is also needed when interpreting *ETS* respiration since the use of uncoupling agents in intact cells

can have deleterious side effects, such as an intra-cellular acidification (see Brand & Nicholls 2011 for details).

the coupling efficiency of the mitochondria between C

notion under the current physiological state, while Fe

notion under the current physiological state, while Fe

out the proportion of the capacity of the electron tran 413 Cell flux control ratios (FCRs) are often viewed as the most useful general tests of mitochondrial function in intact cells (Gnaiger 2009; Brand & Nicholls 2011). 415 Notably, since FCRs are ratios, they are internally normalized, which facilitates their interpretation (see below for a discussion on normalization). *FCRL/R* provides information on the coupling efficiency of the mitochondria between $O₂$ consumption and ATP production under the current physiological state, while *FCRL/ETS* provides information on coupling state under stimulated conditions. *FCRR/ETS* provides information about the proportion of the capacity of the electron transport system being used under current physiological conditions. FCR values are usually characteristic of a specific method in a specific tissue and in a specific group of 423 organisms. Consequently, there are currently no standard FCR values in RBCs that can be used for comparison. Still, *FCRL/R* in king penguin RBCs are close to those 425 found in cultured myoblasts/fibroblasts of Japanese quails (FCR_{L/R} \approx 0.25 to 0.42; Jimenez *et al.* 2014).

One important consideration when working with RBCs is that they contain a high amount of intra-cellular $O₂$ bound to haemoglobin. Thus, haemoglobin may act 429 as a reservoir that releases O_2 in the medium in response to a decrease in extra-430 cellular O_2 caused by mitochondrial respiration, which would lead to an underestimation of the different measures of mitochondrial respiration. If true, this 432 release of $O₂$ by haemoglobin should become visible (and measurable) when the mitochondrial respiration is blocked; that is after the addition of antimycin A. We 434 never detected a release of O_2 by king penguin RBCs after antimycin A inhibition (see

435 Fig 2A; minimum $R_{\text{antimycinA}} = 2.0 \text{ pmol.s}^{-1} \text{.mL}^{-1}$, N = 93). Comparable findings were found in zebra finch (*Taenopygia guttata*) and Japanese quail (*Coturnix japonica*) (Stier, unpublished results), suggesting that disruption of measures due to haemoglobin is unlikely to be widespread. Still, studies must check for this potentially important source of error when applying the proposed methodology in a new species.

ROBUSTNESS OF RBC MITOCHONDRIAL MEASURES

F RBC MITOCHONDRIAL MEASURES
ults indicate that our different measures of mitocho
tly repeatable, that RBCs could be stored at 4°C up 1
on measures of mitochondrial function (with the exce
effects on *FCR_{I/ETS}* and *FCR_* Our results indicate that our different measures of mitochondrial function were significantly repeatable, that RBCs could be stored at 4°C up to 24h without major effects on measures of mitochondrial function (with the exception of minor but significant effects on *FCRL/ETS* and *FCRR/ETS*), and that the handling time of birds before blood sampling did not alter measures of mitochondrial function. Those findings are in agreement with a recent study in human platelets pointing out that mitochondrial function in those blood cells is relatively well conserved at 4°C up to 48h after blood collection (Sjövall *et al.* 2013). The possibility of conserving samples at 4°C for several hours before measurement would undoubtedly be a real asset for field studies since field sites and laboratory facilities are often not located at the same place. The absence of effect of handling time on mitochondrial parameters is another asset for field studies, since capturing and blood sampling wild animals under controlled time condition can be very laborious. It is nonetheless important that future studies test for repeatability and investigate the importance of storage time and handling time on measures of mitochondrial parameters before generalities on the robustness of RBC measures can be drawn.

CORRELATIONS BETWEEN MITOCHONDRIAL PARAMETERS IN RBCS AND PECTORAL MUSCLES

ame individual, and as such can provide some general

e organism. Although we were unable to compare RBC

exact same experimental conditions *(i.e.* permeab

muscle; our attempts to permeabilize RBCs were not

mitochondria Although demonstrating the presence of functional mitochondria in RBCs is an important first step, the next logical question is whether measures of mitochondrial function in RBCs do reflect to some extent what is happening in other tissues of the same individual, and as such can provide some general information at the scale of the organism. Although we were unable to compare RBCs and pectoral muscle in the exact same experimental conditions (*i.e.* permeabilized RBCs vs. permeabilized muscle; our attempts to permeabilize RBCs were not successful), we showed that mitochondrial parameters measured in intact RBCs moderately correlated to those measured in permeabilized pectoral muscle fibers (see Table 3 for details). Interestingly, similar findings have been found in humans between blood mononuclear cells and organs such as kidney and heart (Karamercan *et al.* 2013). Altogether, it indicates that mitochondrial parameters are to some extent correlated among tissues, including blood. However, this is unlikely to be true for every experimental condition and study species, as exemplified by the lack of significant correlation reported in brown trout between liver and muscle mitochondrial respiration rates (Salin et al. 2016b). This opens new opportunities to ecologists and evolutionary biologists eager to investigate links between mitochondrial function and organismal performance using minimally invasive sampling techniques (i.e. blood sampling). Having access to such minimally-invasive methodology is a pre-requisite when it comes to make links with fitness traits such as reproductive success and survival, but also when working with protected species.

FURTHER IMPROVEMENTS IN CHARACTERIZING MITOCHONDRIAL FUNCTION USING RBCS

preparation; Brand & Nicholls 2011), it may be bene
ter control the environment in which mitochondr
substrate and ADP availability). This could be achie
nondria or by being able to permeabilize RBCs properly
trates and ADP We see at least three methodological improvements to be addressed in future studies. First, while working with intact cells has several advantages (e.g. working in an undisturbed cellular environment and lack of artefacts due to mitochondrial preparation; Brand & Nicholls 2011), it may be beneficial for some studies to better control the environment in which mitochondrial function is measured (i.e. substrate and ADP availability). This could be achieved either by 492 isolating mitochondria or by being able to permeabilize RBCs properly and artificially providing substrates and ADP (Brand & Nicholls 2011). Such methodological development will undoubtedly broaden the scope of questions that could be answered using mitochondria coming from non-mammalian RBCs.

Second, normalizing mitochondrial respiration is not an easy task, and has several implications for data interpretation (Brand & Nicholls 2011). We have shown that normalizing measurement by the fresh mass of cells used or by their protein content improve the repeatability of the measurement. However, it would also be possible to normalize mitochondrial respiration by the number of cells or by the mitochondrial content of these cells.

Finally, as stated in the introduction, mitochondrial function is not only 503 reflected in terms of $O₂$ consumed and ATP produced, but also in terms of ROS produced. Assessing ROS production is challenging, but has already being done using fluorescent probes in non-mammalian vertebrate RBCs (e.g. Olsson *et al.* 2008; Stier *et al.* 2014a; Delhaye *et al.* 2016). Interestingly, it is now possible to simultaneously

507 record $O₂$ consumption and fluorescence signal using the O2k-fluorescence module (Oroboros Instruments, Innsbruck, Austria) that could be added to the O2k-Oroboros device that we used in this study. Other fluorescent probes may also help to collect additional information on mitochondrial function, such as mitochondrial membrane 511 potential, ATP synthesis (Salin et al. 2016a), or calcium flux, and in turn help to broaden the scope of questions that can be addressed in ecology and evolution.

PERSPECTIVES IN ECOLOGY & EVOLUTION

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Review of scientific questions that could be addressed.
The cellular level in mitochondrial f The applications of our methodology in ecology and evolution are likely to be broad in terms of scientific questions that could be addressed. Indeed, subtle variations at the cellular level in mitochondrial function are likely to have profound consequences at the organismal level (Salin *et al.* 2015), and we believe that the links between mitochondrial function and organismal phenotype deserves now more attention than ever. Hereafter, we highlight four promising avenues where measures of mitochondrial function in RBCs could help to gain knowledge.

First of all, whole organism metabolic rate, which is the result of oxygen consumption by mitochondria at the cellular level, has been a trait under great scrutiny in ecology and evolution in the last decades (Brown *et al.* 2004). However, 525 metabolic rate is in the vast majority of cases measured in terms of $O₂$ consumption, 526 while the true energetic currency is ATP, and the relationships between O_2 consumption and ATP production are not constant (Brand 2005; Salin *et al.* 2015). 528 Since the fractions of $O₂$ consumption used for ATP synthesis and mitochondrial proton leak have very different biological implications, gaining insight about mitochondrial function at the cellular level should further improve our understanding of metabolic rate acting as a factor driving ecological and evolutionary processes.

Example was thought to be an evolutionary bystander in evidence arguing for the existence of evolutionary adal example 2.5. Pavlova *et al.* 2013; Ballard & Pichaud 2013). Su give rise to mito-nuclear incompatibilition sub Secondly, mitochondrial function requires a close collaboration between the nuclear and the mitochondrial genomes (*i.e.* named mito-nuclear interactions) since more than 90% of the proteins required for mitochondrial function are encoded in the nucleus and imported into the mitochondria (Wolff *et al.* 2014). While the mitochondrial genome was thought to be an evolutionary bystander for a long time, we have now evidence arguing for the existence of evolutionary adaptations at the mtDNA level (e.g. Pavlova *et al.* 2013; Ballard & Pichaud 2013). Such phenomen a might also give rise to mito-nuclear incompatibilities between individuals/populations (i.e. decreased fitness of hybrids), and such incompatibilities are believed to be one potential driver of reproductive isolation and speciation (Bar-Yaacov *et al.* 2015). Characterizing mitochondrial function of mtDNA variants appears essential to evaluate their adaptive value, and characterizing mitochondrial function of potential mito-nuclear hybrids appears essential to shed light on the mechanisms underlying mito-nuclear incompatibilities. However, characterizing mitochondrial function in these two contexts has rarely been done to date (but see Toews *et al.* 2013).

Thirdly, mitochondria are inherited only from the mother, even if inheritance patterns could be slightly more complex in some cases (White *et al.* 2008). This gives rise to evolutionary constraints for males, since mitochondrial mutations benefitting females could spread even if they harm males, a phenomenon known as the "mother's curse" (Gemmell *et al.* 2004). In vertebrate species, we often lack information about differences in mitochondrial function arising from such constraints, and even more surprisingly, we have little information to date about the inheritance and heritability patterns of mitochondrial function *per se*.

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etween O_2 and ATP production could be useful for

uch as in the brown fat of mammals, but also t Finally, mitochondrial function undoubtedly contributes to animal performance and fitness, probably in an environment-dependent manner (Stier *et al.* 2014a; Stier et al. 2014b; Salin *et al.* 2015; Conley 2016). Indeed, mitochondrial 560 function will condition the amount of nutrients and $O₂$ used, as well as the amount of ATP and ROS produced. Decreasing mitochondrial efficiency to produce ATP might seem counter-productive at a first glance. However, such mitochondrial 563 "uncoupling" between O_2 and ATP production could be useful for endotherms to produce heat such as in the brown fat of mammals, but also to slow-down ageing by reducing ROS production (Brand 2000). In contrast, increasing mitochondrial efficiency might be beneficial when resources are limited or to optimize physical performances (Monternier *et al.* 2014; Conley 2016), while it might incur some costs in terms of ROS production.

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Chinopoulos, C. (2016a). Simultaneous measurement of mitochondrial

- 751 **Table 1.** Calculation and meaning of mitochondrial parameters measured in intact
- 752 RBCs. Mitochondrial parameters are derived from changes in $O₂$ consumption in
- 753 response to specific mitochondrial agonists/antagonists (i.e. respiration rates
- 754 R_{agonists/antagonists}, see also Fig. 2A).

Table 2. Repeatability of measures of mitochondrial function based on 14 samples ran in duplicates. Two indicators of repeatability are shown: the intra-class coefficients of correlations (ICC) and the coefficient of variation (CV). *P*-values associated with ICC are given between brackets. Repeatability estimates are reported both for uncorrected parameters and for parameters corrected by the fresh mass of red blood cells, except for FCRs since they are ratios (*NA* = not attributed).

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Table 3. Correlations between mitochondrial parameters measured in intact RBCs and in permeabilized pectoral muscle fibers fuelled either with pyruvate-malate (complex I substrate) or succinate (complex II substrate). Spearman non-parametric coefficients of correlation (*ρ*) are reported along with their associated p-values (N = 13 for pyruvate-malate 759 and N = 14 for succinate). Significant ($p \le 0.05$) and marginal effects ($p \le 0.10$) are shown in bold and plotted in figure 5.

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Fig. 1. The mitochondrion and OXPHOS system.

FITS are also shown (see Table 1 for definitions). **(B)** avianometers of *FITS* are also shown (see Table 1 for definitions). **(B)** avianomists/antagonists in terms of O_2 consumption ameters of interest (N = 18, see Tab **Fig. 2.** Bioenergetics assessment of intact red blood cells: **(A) typical mitochondrial measurement run** showing O₂ concentration (blue line) and O₂ consumption (red line) in response to the injection of oligomycin (inhibitor of ATP synthase), FCCP (protonophore stimulating mitochondrial respiration by abolishing proton gradient) and Antimycin A (inhibitor of mitochondrial respiration). Mitochondrial parameters of interest: *ROUTINE, LEAK, OXPHOS* and *ETS* are also shown (see Table 1 for definitions). **(B) average responses to the mitochondrial agonists/antagonists** in terms of $O₂$ consumption ($N = 18$). (C) **mitochondrial parameters of interest** (N = 18, see Table 1 for definitions). Means are quoted \pm SE and different letters indicate significant differences according to GEE models 777 and associated post-hoc tests. **Fig 3. Mitochondrial parameters of the same samples measured 4 or 24h after collection: (A) mitochondrial respiration rates, and (B) mitochondrial flux control ratios**. Means are quoted ± SE (N = 8) and non-significant effects (*ns*) and significant effects (*) are indicated; see Table 1 for the calculation and definition of the different parameters. **Fig. 4: Mitochondrial parameters of the same individuals sampled once before 4 minutes of handling, and once after 30 minutes of standardized handling: (A) mitochondrial respiration rates and (B) mitochondrial flux control ratios**. Means are quoted ± SE (N = 23) and non-significant effects (*ns*) are indicated; see Table 1 for the calculation and definition of 788 the different parameters.

Fig 5. Correlations between mitochondrial parameters measured in intact RBCs and in permeabilized pectoral muscle fibres fuelled either with pyruvate-malate (complex I 792 substrate, N = 13) or succinate (complex II substrate, N = 14). Significant correlations (p < 793 0.05) are indicated by a solid line and marginally significant correlations ($p < 0.10$) by a dashed line; see Table 1 for the calculation and definition of the different parameters and Table 3 for statistical values.

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Fig. 1. The mitochondrion and OXPHOS system. Fig. 1

Fig. 2. Bioenergetics assessment of intact red blood cells: (A) typical mitochondrial measurement run showing O2 concentration (blue line) and O2 consumption (red line) in response to the injection of oligomycin (inhibitor of ATP synthase), FCCP (protonophore stimulating mitochondrial respiration by abolishing proton gradient) and Antimycin A (inhibitor of mitochondrial respiration). Mitochondrial parameters of interest: ROUTINE, LEAK, OXPHOS and ETS are also shown (see Table 1 for definitions). (B) average responses to the mitochondrial agonists/antagonists in terms of O2 consumption ($N = 18$). (C) mitochondrial parameters of interest (N = 18, see Table 1 for definitions). Means are quoted \pm SE and different letters indicate significant differences according to GEE models and associated post-hoc tests. Fig 2

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Fig 3 228x71mm (300 x 300 DPI)

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Fig 5 241x135mm (300 x 300 DPI)