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Information Visualization for Selection in Design by Shopping

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Abstract. In Design by Shopping, designers explore the design space to gain an insight into trades and feasible and impractical solutions, as well as to learn about alternatives before optimization and selection. The design space consists of multidimensional sets of data and, in order to select the best design from amongst numerous alternatives, designers may use several different graphs. In this study, we test to find the most appropriate graph to indicate the best solution corresponding to a set of objectives represented by a design scenario (1). A further constraint is that this must be done in the shortest possible time (2). Three graph types are tested in three different design scenarios where one car has to be chosen from a total of 40. A response quality index is proposed which computes the quality of a designer's choice for any given scenario. In total, 90 tests with 30 participants were performed. The Parallel Coordinates Plot proved to be the best graph for selection in Design by Shopping.

Keywords. Visual Design, Computer Aided Design (CAD), Decision Making

1 Introduction

In engineering design, once the design has been formalized, a necessary design task is to select from amongst candidate designs or parametric values (Otto & Antonsson, 1993). This can be done in the preliminary concept phase, where the designer has to choose one solution over other alternatives, or in the detail design, where the designer has to choose particular values to use in a design model. The main challenge when designing complex systems (such as cars or aircraft) lies in resolving the inherent trade-offs that exist between the overall system and subsystems, and between conflicting and competing objectives.

When exploring the design space, the design is selected after evaluating the elements present in order to identify optimal solutions by reducing the design space to an area of performance. In this method, visualization techniques are used as decision support tools. Graphs are useful to quickly visualize feasible solutions as opposed to impractical solutions, as well as those violating engineering constraints or client requirements. Three different situations can be represented with more or less data:

- Representing the single vector of design parameters featuring the product solution, (X): this refers to the feasible design space,
- Representing the single vector of solution performances for feasible solutions, (Y): this refers to the feasible performance space,
- Representing two sets of design parameters and corresponding performances for feasible solutions (respecting constraints and requirements), ($\begin{pmatrix} X \\ Y \end{pmatrix}$): this refers to the feasible design and performance space.

Graphical supports are effective for design parameters (Simpson *et al.*, 2007), engineering optimization (Barron *et al.*, 2004) and conceptual design (Yannou *et al.*, 2005). There is already much research in visual design and it has been shown that fast graphical design interfaces impact user performance in terms of design efficiency,

design effectiveness and the design search process (Ligetti *et al.*, 2003). Various tools for exploring the design space with different graphs exist, namely: the ARL Trade Space Visualizer (Stump *et al.*, 2004), the VIDEO tool (Kollat & Reed, 2007), the LIVE tool (Yan *et al.*, 2011, 2012) and the Rave tool (Daskilewicz & German, 2012).

In fact, these graphs are useful for representing multidimensional sets of data with unlimited numbers of alternatives (design points). Exploring the design space consists of three main phases: discovery, narrowing and selection. During the selection phase, designers face a reduced design space with a limited number of design points (in a performance area). The following figure (Fig 1) shows which graphs best help designers in selecting an optimal solution during the final phase of the design process.

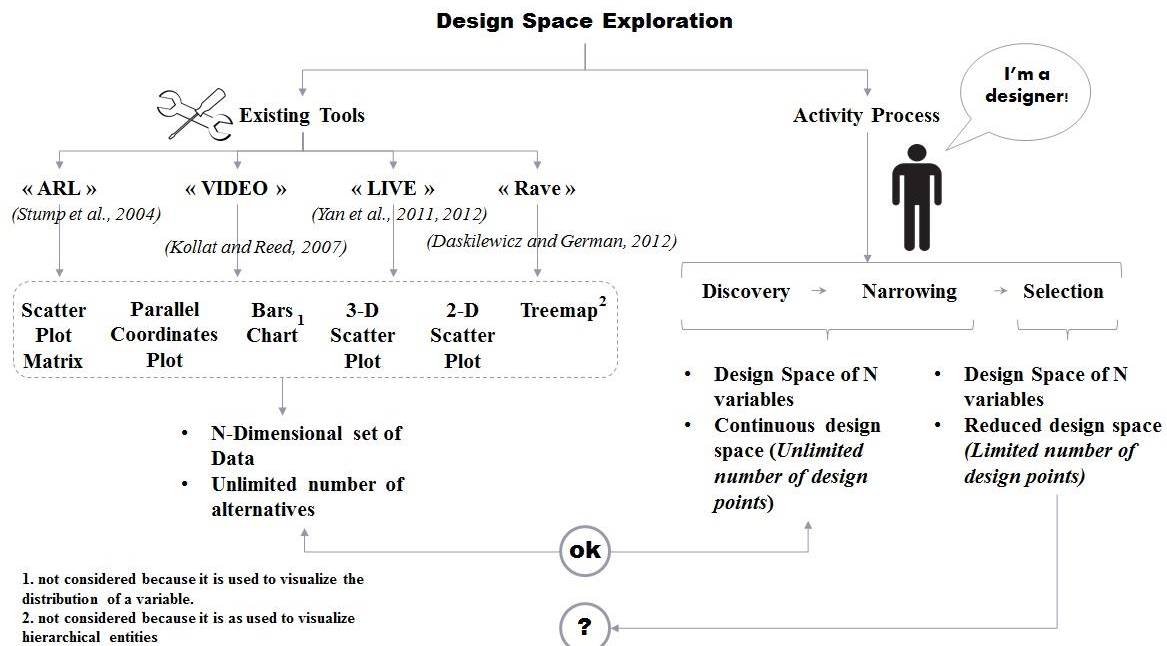


Fig 1. From exploring the Design Space to the research question

We know that exploring the design space is the embodiment of a paradigm where designers shop for the best solution. It is called Design by Shopping, a term coined by Balling (1999). Indeed, Balling (1999) noted that the traditional optimization-based design process to “formulate the design problem, obtain analysis models and execute an optimization algorithm” leaves designers unsatisfied. Designers, like consumers, want to “shop” to gain an insight into trades, feasible and impractical solutions, and to learn about their alternatives before making decisions. Design by Shopping firstly allows designers to explore the design space and secondly to optimize and choose an optimal solution from a set of possible designs, and then develop realistic expectations with regard to what is possible.

So, in Design by Shopping, the selection phase should be supported by graphs that allow designers to observe all the design alternatives, therefore enabling them to distinguish between right and wrong responses. The graph should allow differentiation between design parameters and performance variables. With graphs, the designer needs to compare candidates according to criteria. In this way, the graph should help the designer find a so-called "optimal" solution. In this sense, it should not create confusion or increase the designer's workload.

We have thus identified three graphs which are useful for representing multidimensional sets of data (>3 variables) and with a limited number of alternatives (<50): Combined Table (CT), Parallel Coordinate Plot (PCP) and Radar Chart (RC). We carried out experiments with 30 participants and designed three scenarios to mimic the design activity. The framework was simplified in order to focus our study on the selection phase (13 design parameters and 5 performance variables where it is necessary to achieve trade-offs between conflicting objectives). We identified the graph best suited to the selection phase in Design by Shopping: the Parallel Coordinates Plot (PCP).

In this paper, we describe the different approaches to design selection in the first section, followed by a description of the tools available for exploring the design space. We then characterize the Design by Shopping paradigm and efficient graphs for the selection phase, before presenting the experimental design and the measurements used in the experiment that lead to our study's results. Finally, we discuss the results and conclude.

2 Selection In Design approaches

As already noted by Yannou *et al.* (2013), design optimization is a well-established field of research with two primary approaches: unique objective function optimization and multiple objective optimizations. In our case, we are concerned with the second approach in which design solutions are computed and/or a desired compromise (on the Pareto surface for instance) is found either automatically or interactively.

In the “automatic” approach, a finite set of “best” solutions is directly proposed to the designer. There are many methods, such as the weighted-sum of preferences, indifference points or compensation of the weight (see Scott & Antonsson, 2000, 2005). In this case, we also consider the “semi-automated” approach where the direct specification of importance weights is an ad-hoc process, for instance. This approach involves the designer at the end of the process.

In the “interactive” approach we distinguish two close paradigms: Uncertainty Reduction and Design by Shopping. In the Uncertainty Reduction paradigm, the designer iteratively reduces intervals on variables allowing design knowledge to be gained, thereby reducing uncertainty through the process of convergence towards an optimal solution (Malak *et al.*, 2009). It is worth mentioning the use of Constraint Programming as a relevant method for reducing uncertainty in the preliminary design stage (cf. Yannou & Hamdi, 2004; Yannou *et al.*, 2009). With this paradigm, the designer is part of the process and the design selection is derived from the process. In the Design by Shopping paradigm, the designer explores feasible design solutions and interactions between variables. A design point can be selected and consequently the design space is reduced by discovering knowledge and gaining insights during the process (Zhang *et al.*, 2012). With this paradigm, the designers are part of the process and they are direct in the simulation loop.

We also focus on the work of Miller *et al.* which attempts to capture the key attributes from the decision-making literature tailored to the engineering domain (Miller *et al.*, 2013). More precisely, they compare three models: the widely known normative decision-making model, the marketing model of Shocker *et al.* (1991), and the trade space exploration model developed by Simpson *et al.* (2008).

The first one concerns the traditional optimization process that is to develop a model, defines constraints/objectives, chooses an algorithm, optimizes and checks satisfaction (see Miller *et al.* (2013)). This process (and by extension, selection using this process) follows the “automatic” approach already mentioned. The second model comes from the domain of marketing and was defined by Shocker *et al.* (1991) where “consumers” sequentially reduce the space of considered choices through a number of discrete sets. There are four sets: the universal set corresponding to all possible choices, the awareness set corresponding to solutions for which the decision-maker becomes aware, the consideration set corresponding to the potential solutions and the choice set defined as the final consideration set prior to a final choice. Finally, the last model described by Miller *et al.* (2013) is the Trade Space Exploration which is an embodiment of the Design by Shopping paradigm. The authors point out that this model combines the first two; it describes the “arrows” between sets defined in the marketing model. Indeed, the visualization tools are used to assist Decision-Makers in constructing their preferences while the space is proceeded upon to reduce the universal sets into a sequence of consideration sets to a choice set and finally a choice.

Design by Shopping was coined by Balling (1999). He noted that the traditional optimization-based design process of “formulate the design problem, obtain analysis models and execute an optimization algorithm” leaves designers unsatisfied with their results because the problem is usually improperly formulated: “the objectives and constraints used in optimization were not what the owners and stakeholders really wanted. In many cases, people do not know what they really want until they see some designs” (Zhang *et al.*, 2009). Design by Shopping places emphasis on revealing the range of options available without presuming that all the selection criteria have previously been elicited (Feather *et al.*, 2008).

Designers, like consumers, want to “shop” to gain an insight into trades, feasible and impractical solutions, and to learn about their alternatives before making decisions. Design by Shopping initially allows designers to explore the design space, before choosing an optimal solution from a set of possible designs and finally developing realistic expectations of what is possible.

According to Ferringer *et al.* (2009), “the ultimate reduction of the solution space to a single Decision-Maker preferred design proceeds using this trade-off information in a Design by Shopping paradigm”. Rothrock & Narayanan (2011) noted similar findings reported in other fields. For example, Wilson & Schooler (1991) showed that people do worse at some decision tasks when asked to analyze the reasons for their preferences or evaluate all the attributes of their choices. Shanteau (1992) observed that when people are dissatisfied with the results of a rational decision-making process, they often change their rating to achieve their desired results. This paradigm introduces greater “control” for decision-makers by “allowing them to first form their preference based on the visualization of the entire design space, and then choose an optimal design.” (Rangavajhala, 2007). This paradigm is as much about eliminating the wrong answers as it is about finding the right answer. Design by Shopping is classified as an a posteriori articulation of preferences used to solve multi-objective optimization problems. It replaces Human directly in the simulation loop.

In Design by Shopping, therefore, the selection phase should be supported by graphs that allow designers to observe all the design alternatives, as well as the wrong and right responses. The graph should allow differentiation between design parameters and performance variables. The designer should be able to compare candidates according to specific criteria. The graph should be a help to the designer, a means to select the so-called “optimal” solution. In this sense, it should not create confusion or an additional workload for the designer.

3 Interactive design visualization

It has already been shown that fast graphic design interfaces impact user performances in terms of design efficiency, design effectiveness and the design search process (Ligetti *et al.*, 2003). The use of interactive design visualization is not new in engineering design field, and a number of articles deal with this topic. Winer and Bloebaum propose Visual Design Steering (Winer & Bloebaum, 2001) which enables the use of visualization as a support tool in the analysis and optimization phases of a design process. Other works focus on overpassing 2D and 3D representations and limitations with multidimensional optimization problems: Cloud Visualization (Eddy & Lewis, 2002), BrickViz (Kanukolanu *et al.*, 2006), Hyper-Radial Visualization (Naim *et al.*, 2008), Self-Organization Maps (Nekolny *et al.*, 2010) and continuous visualization as RAVE tool (Daskilewicz & German, 2009; 2012). Some have focused on the visualization optimal solution as n-Dimensional Pareto front (Agrawal *et al.*, 2004). In our study, since we are concerned by selection, we are interested in graphs that represent design points. There are existing tools for exploring design points and the design space using different graphs, namely: the ARL Trade Space Visualizer (Stump *et al.*, 2004), the VIDEO tool (Kollat & Reed, 2007), the LIVE tool (Yan *et al.*, 2011, 2012) and the Rave tool (Daskilewicz & German, 2012).

The ARL Trade Space Visualizer (Stump *et al.*, 2004) is used to visualize both design parameters and performance variables with Scatter Plot Matrix, Parallel Coordinates Plot and Bar Charts (Fig 2).

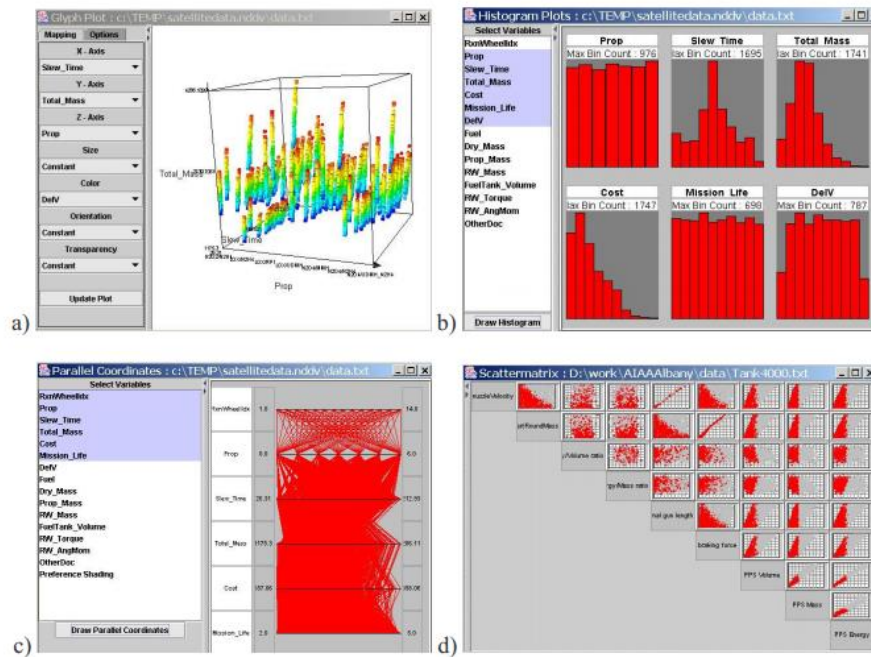


Fig 2. Screenshot of ARL Trade Space Visualizer: **a)** Glyph Plot, **b)** Parallel Coordinates, **d)** Scatter Matrix (Stump *et al.*, 2004)

The VIDEO tool (Kollat & Reed, 2007) is used to separately visualize on two graphs the objective space (i.e. performance variables) and decision space (i.e. design parameters) with the 3-D Scatter Plot using color and size glyphs (Fig 3).

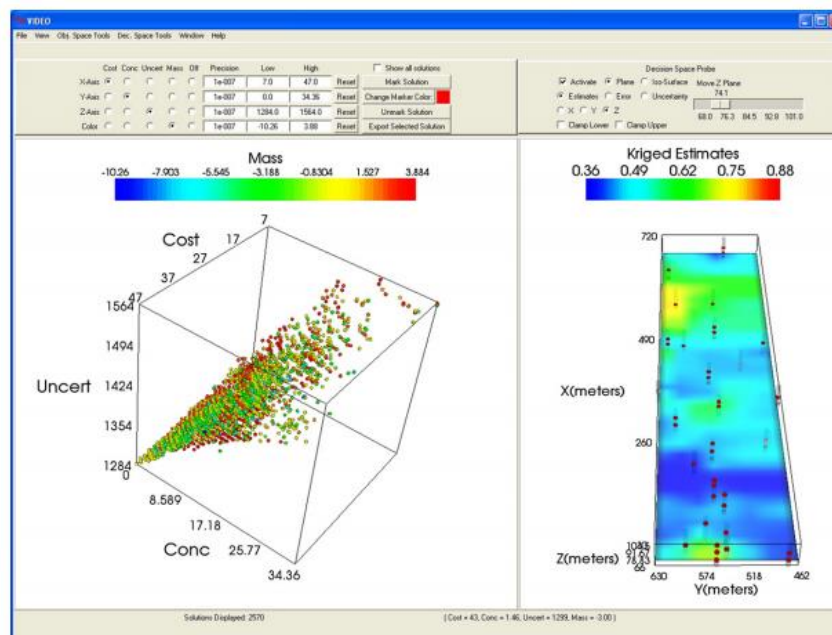


Fig 3. Screenshot of VIDEO system (Kollat & Reed, 2007)

The LIVE tool (Yan *et al.*, 2011, 2012) is, on the one hand, used to visualize in two graphs, the input variables (design parameters) on one side (Fig 4 b.) and the output variables (performance variables) on the other (Fig 4 a.). On the other hand, a tree structure is displayed which represents the classification of input variable combinations (Fig 4 d.). Both spaces (input/output) are projected in a 2D Scatter Plot in which color and shape glyphs (cluster creation) can be added. The tree structure is presented in a Treemap (Shneiderman, 1992) in which each node corresponds to an input attribute with a splitting value. Each leaf of the tree specifies the

expected output value (with color scale), as a consequence of the particular input values described by the path from the root to that leaf (Fig 4).



Fig 4. Screenshot of live system: (a) scatter plot of performance output variables; (b) scatter plot of design input variables (showing clustering results); (c) text representation of decision rules; (d) treemap visualization of decision tree; (e) adjustable sliders for ranges of input and output variables (Yan *et al.*, 2011, 2012)

The Rave tool (Daskilewicz & German, 2012) is a computational framework designed specifically as a research platform for design decision-support methods. It provides a "blank canvas" on which we can arrange graphs, tables, images, text, and user interface controls (automatically linked together). In order to visualize design points, this tool proposes several graphs as line plot, scatter plot, 3D scatter plot, scatter plot matrix, parallel coordinates plot, bar charts and density scatter plot (Fig. 5). Rave also provides continuous visualization.

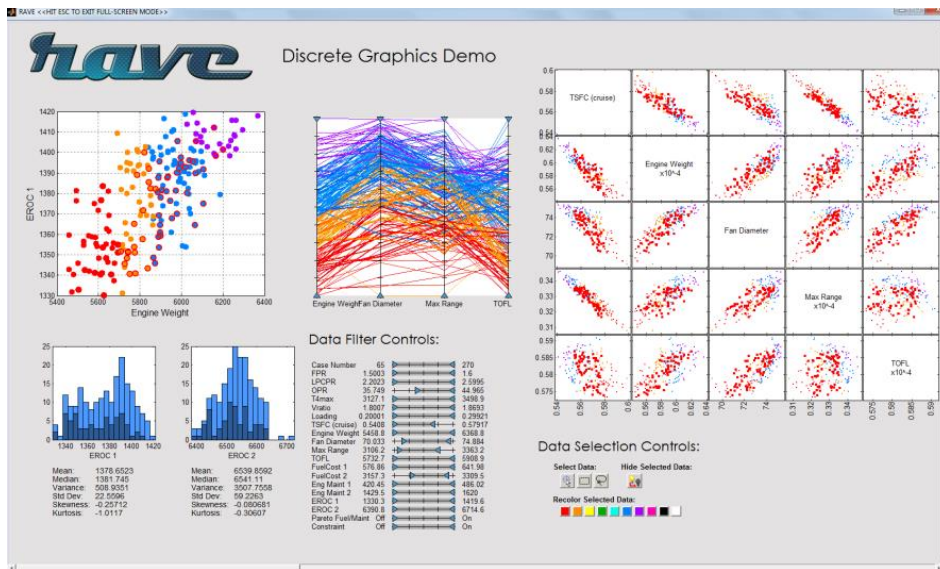


Fig 5. Screenshot of Rave tool (Daskilewicz & German, 2012)

These graphs are useful for representing multidimensional sets of data with an unlimited number of alternatives (design points). Clearly, these graphs are adapted to this method especially when a designer generates a sample of design points, but the design space exploration activity consists of three phases: discovery, narrowing and selection; and during the selection phase, designers face a reduced design space with a limited number of design points (compared to the first two phases). As already noted, exploring the design space is the embodiment of a

paradigm where designers shop for the best solution. In this context, it should identify the specific characteristics of this paradigm especially for the selection phase.

4 Graphs For The Selection Phase

In our context of achieving trade-offs and selecting an optimal solution, several graphs (design space representations) are available to us. As already mentioned, this is a case-representation of multidimensional sets of data with limited numbers of alternatives (design points). Based on the works of Miettinen (2014) and Keim (2000) (amongst others) about graph characteristics, we identify the values table, the table with heatmap, the combined values-heatmap table, radar chart and parallel coordinate plot (PCP). Gettinger et al. (2013) have already compared the values table, the heatmap and the PCP for multicriteria decisions and they conclude that it is necessary to check the efficiency of the combined values heatmap table. Also, these authors do not consider the radar chart in their work. Thus, we propose comparing the following three graphs to select an optimal solution (design decision) in design space exploration: the Combined Table (CT), the Parallel Coordinates Plot (PCP) and the Radar Chart (RC). The interactive graphs are available at the following address:

<http://these.aaa.alwaysdata.net/expe1/>

4.1 Combined Table (CT)

The Combined Table is a combination of table values and a table with a heatmap (Fig 6). In our implementation, each row is a design point (or alternative) and each column is a variable (or component). The interaction with the graph takes place on the labels at the top of each column. By clicking on these labels, the values in the columns are sorted from highest to lowest. In addition to the values in the table, we added a heatmap. Theoretically, heatmaps are matrices in which the cells are colored according to their values. We have already shown in (Abi Akle et al., 2013) that the most efficient visualization for a decision-maker would be a monochromatic heatmap in red. In each column, the highest value has a bright red cell. The colors used range from red for the column's highest value to white for the lowest. In addition, on mouse over, the entire row of values (corresponding to an alternative or possible solution) is underlined and the alternative's title appears at the top left of the interface. This representation is particularly useful for identifying patterns such as correlations (Cook et al., 2007).

Prix	Cylindres	Nbr de cylindres	Puissance (ch)	Puissance (litres)	Couple (Nm)	Poids à vide (kg)	Longueur	Largueur	Hauteur	Réservoir (l)	Volume coffre	Volume coffre	Volume coffre	Volume coffre	Vitesse max
18950	1.4	4	135	3900	206	1035	3.66	1.63	1.48	35	185	610	195	205	
18150	1.6	4	90	4200	229	1157	3.87	1.69	1.49	45	200	552	185	180	
8500	1.4	4	75	5500	197	1067	4.02	1.75	1.54	38	320	1200	185	161	
15250	1.2	4	100	5500	155	990	3.68	1.65	1.47	40	165	958	195	189	
9450	1	3	68	3900	93	790	3.43	1.63	1.47	35	130	300	155	157	
17730	1.2	4	105	5000	252	1080	4	1.65	1.5	45	130	1188	195	189	
17690	1.5	4	150	3900	209	1060	3.86	1.7	1.52	47	160	568	205	218	
15800	1.3	3	98	3900	122	930	2.99	1.68	1.5	32	132	242	175	170	
22400	1.4	4	170	5000	230	1145	4.07	1.72	1.45	45	270	687	218	219	
13515	1.4	4	85	5000	132	1000	4.04	1.7	1.43	45	284	284	185	177	
12890	1.2	4	86	5500	113	1120	3.74	1.68	1.38	45	225	1958	185	175	
14600	1.4	4	68	4000	159	1086	3.95	1.73	1.44	42	295	979	175	162	
26600	2	3	150	3500	350	1600	4.37	1.8	1.45	60	335	1032	205	219	
22590	1.6	4	128	4000	290	1358	4.25	1.79	1.45	53	340	1130	205	197	
17400	1.5	4	90	4000	200	1180	4.09	1.69	1.58	46	280	1030	175	168	
17990	1.4	4	95	4000	190	1163	4	1.72	1.49	45	285	1100	185	177	
36500	2.8	3	190	4000	380	1800	4.30	1.8	1.5	58	380	1180	205	222	
21605	1.6	4	105	4400	250	1325	4.32	1.77	1.46	55	341	1166	195	185	
15600	1.4	4	100	3900	126	975	3.8	1.7	1.53	42	379	863	175	182	
9090	1	3	60	5000	105	829	3.56	1.64	1.48	35	251	951	165	160	
9300	1	4	68	3900	350	1390	3.99	1.74	1.41	45	210	860	165	160	
8990	1	4	68	3900	93	930	3.64	1.6	1.53	35	170	980	155	154	
24400	1.6	4	164	5000	260	1205	3.73	1.69	1.41	50	160	680	195	228	
10650	1	3	71	3900	92	750	2.7	1.56	1.58	33	220	340	155	145	
25200	2	4	116	4000	260	1380	4.30	1.77	1.43	52	360	1200	195	200	
24850	2	4	140	3750	313	1601	4.36	1.86	1.48	55	277	1148	205	207	
18950	1.5	4	95	5200	140	1215	3.89	1.77	1.38	54	435	1000	185	175	
11750	1.5	4	90	3750	196	1075	4.28	1.74	1.53	50	539	510	185	173	
18100	1.6	4	92	4000	225	1214	4.03	1.72	1.48	50	270	923	185	183	
10490	1.2	3	98	3900	137	980	3.78	1.66	1.52	45	265	1132	165	180	
9450	1	3	68	3900	93	790	3.43	1.63	1.47	35	130	732	155	157	
15500	1.3	4	95	4000	145	1050	3.84	1.68	1.52	40	245	245	185	183	
31240	2.8	4	170	4200	350	1529	4.32	1.79	1.51	55	350	1300	200	222	
24300	1.5	4	110	4000	250	1205	4.3	1.81	1.48	60	425	1162	195	195	
17250	1.5	4	90	4000	196	1168	4.03	1.71	1.5	55	288	1038	185	175	

Fig 6. Screenshots of Combined Table

4.2 Parallel Coordinates Plot (PCP)

The Parallel Coordinates Plot is defined as a graph displaying multiple criteria without drastically increasing the complexity of the display (Inselberg, 2009). In PCP, variable values are displayed on separate axes laid out in

parallel. The design points (or alternatives) are depicted as profile lines that connect points on the respective axes. According to Gettinger *et al.* (2013), this representation can be readily interpreted and provides a good overview. Furthermore, patterns such as positive, negative and non-trivial (multiple) correlations may be identified at a glance. In our implementation, the interaction is directly applied on the graph. To filter the values, simply place the mouse on one of the axes and, with a click, drag the cursor to obtain a desired range of the criteria like a window, outside which value vectors are excluded. In addition, the mouse, when moved above a line, is used to display the title of the design point (or alternative) at the top left of the interface (Fig 7).

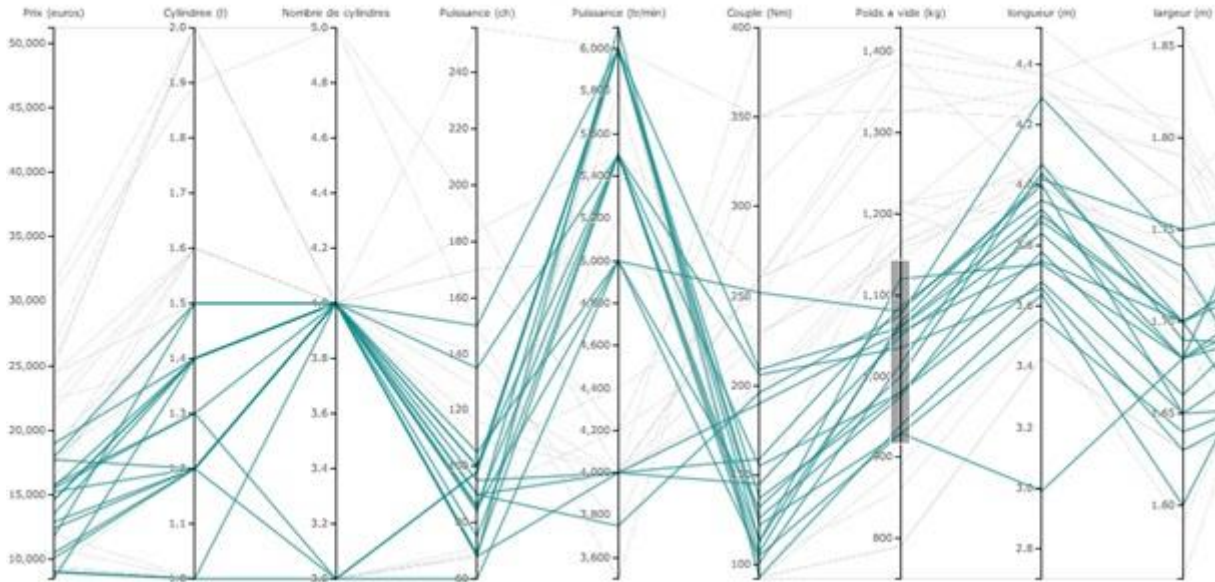


Fig 7. Screenshots of Parallel Coordinates Plot

4.3 Radar Chart (RC)

In a Radar Chart, variable values are displayed on separate axes laid out in a concurrent radial manner (Fig 8). As with PCP, the design points are depicted as profile lines that connect points on the respective axes. In our implementation, interactions are achieved by the mouse first on the points (on the axes) displaying the variable value and second on lines displaying the title of the design point (alternative). Filtering is done using a form. We chose to use a form so as to not overload the graph. In the field of health care (Saary, 2008), radar charts are seen as a form of powerful graph to effectively convey meaning of multivariate data.

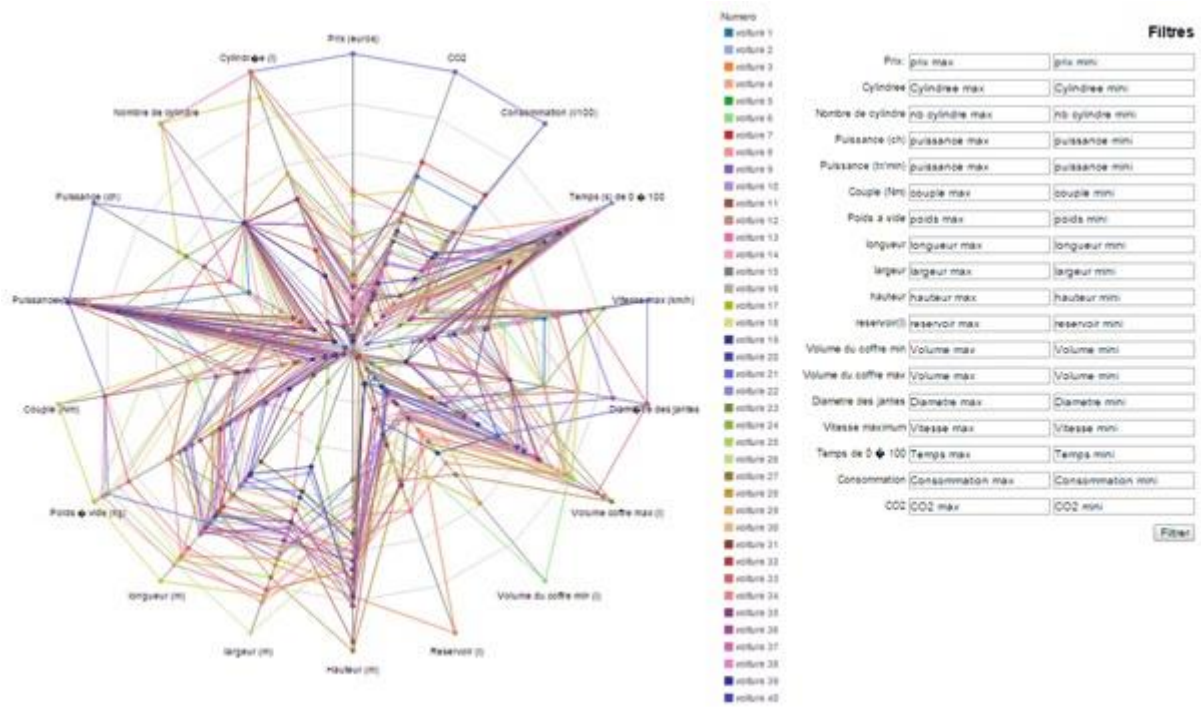


Fig 8. Screenshots of Radar Chart

5 Experimental Design

To answer our research questions, we conducted a controlled experiment that adopted a within-subject approach. Each participant performed the experiment on three graphs tested consecutively. To diversify the participant selection process, we proposed an experiment based on three scenarios leading to the selection of one alternative where a car has to be chosen. The three scenarios have been imagined to mimic the design activity in a simplified framework in order to focus on the selection phase of the design process. Scenarios are designed with personas method (see for example (Long, 2009)) as brief marketing in which a profile target is described. For each of the three scenarios, trade-offs between conflicting objectives have to be achieved in order to select an alternative, ie. choose an ideal in a car purchasing situation according to the scenario.

5.1 The Three Scenarios

We designed the Power Scenario, Size Scenario and Journey Scenario. The three scenarios are defined as follows:

- "Size" Scenario: The target user has a family of three children and a spouse. They work all day long in a big city where it is difficult to park. That is why you should select a car that is as small as possible in order to be able to park easily (*width* and *length*) but with sufficient internal volume for the target user and his/her family (*height*, *trunk capacity* and *trunk (max-min) capacity*)
- "Power" Scenario: Looking for the most powerful car. The maximum *speed* of the vehicle must be as high as possible with the greatest *acceleration* (time to accelerate from 0 to 100km/h). The car should also have a high *horsepower* and significant motor *torque*. Finally, to ensure the car is as powerful as possible, you choose a car that is light (*weight* of the car).
- "Journey" Scenario: The target user is someone who travels almost every weekend with his/her car. You therefore look for a car with a big petrol *tank* and minimum *consumption* levels, because the target user doesn't want to stop often on the way to refuel, which would make the trip too expensive. Comfort is also an important factor: the car must be large (*width* and large *trunk*) and finally, a car with good handling should be selected (maximum *rim diameter*).

The data used in each graphical representation is the same: 40 cars with 18 variables (13 design parameters and 5 performance variables) for each problem scenario (italic text in the scenario descriptions). The 18 variables are as follows: price, engine size, number of cylinders, horsepower, power (rpm), motor torque, car weight, width, length, height, tank, trunk (max. and min.) capacity, rim diameter, maximum speed, acceleration (time to reach 100km/h), fuel consumption and CO² emissions. The cars' names have been erased and replaced by a number (ranging from 1 to 40). Data is gathered from real cars. In order to obtain a wide range of data, we have chosen cars from different categories including large 4x4 and small city cars. In addition, all participants are aware that each criterion has the same weighting.

5.2 Procedure

The experiment is divided into three main steps (see Fig 9). The first step begins with a presentation of the experiment's objectives and a preliminary questionnaire in order to obtain subject profiles and their pre-existing knowledge of the graphs tested. The second step is the main part of our experiment and consists of testing the 3 graphical supports after a short training course. In this part, we ask the participant to read the scenario description, to "play" a role (as described in the scenario) and to use the graphic tool to deduce a single solution. We call the chosen solution a "trade-off" because the scenarios are designed with five conflicting objectives. It is therefore necessary to make a trade-off. The training course is about finding the needed item (car) as well as interacting with graphs. The third step is a questionnaire with the aim of collecting subjective measurements (participant effort, confidence, etc.).

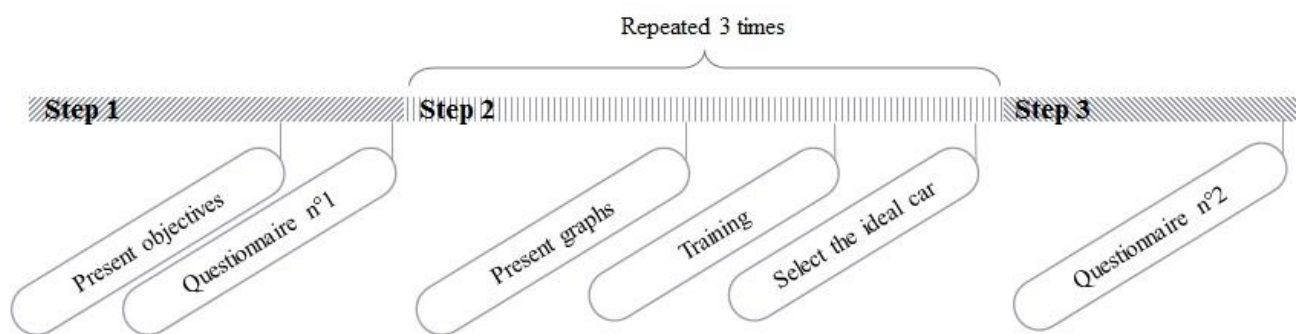


Fig 9. Illustration of the procedure

The total time for a complete session is about 1h10 (ie. 35h of experiments over 4 weeks). It is worth noting that for step 2, in order to avoid the effect of rank and order induced by the graph's sequence, we use the counterbalance method. In our case, this means different graphic sequences (eg. PCP – RC – CT, PCP – CT – RC, CT – PCP – RC, etc.) and different scenario sequences. In addition, this method allows scenarios to be alternated for testing graphics and balancing the effect of participants' learning.

5.3 Participants

Subjects were recruited from various teams of scientists in our research building such as engineering design, mechanical, electronic, or computer engineering. All subjects were voluntary participants. The 30 subjects carried out the experiment on the three graphic supports (PCP, CT, RC). Thus, we obtained 30*3=90 test results (the experiment respects a within-subject approach). The mean age of the subject was 30.9 years (SD=7.3). The gender distribution was 53.3% women and 46.7% men. We observed that only 3.3% of participants had already used a PCP, 66.7% a Radar Chart and 33.3% a combined table.

6 Measurements

Variables were either measured during the tests with the CamStudio (<http://camstudio.org/>) tool or collected through the final questionnaire (n°2).

6.1 Description Of Variables

The influence of the graph on trade-off assessment is measured with two variables: the time spent on decision-making - selecting an optimal solution - and the quality index for the selected design point or selected car (the quality index calculation is described in the next section). Also, we noted the number of actions performed to finally choose a car and the time spent between actions in order to identify the influence of the graph on the path. For us, the path refers to the user engagement as defined by Boy and colleagues: "By engagement, we specifically mean a user's investment in the exploration of a visualization." (Boy *et al.*, 2015). "Action" refers to all interactions with the graphic tool. It uses the "brush", "filter" or "sorting" functions. Every action is an indication of the designer's mental activity (data mining). These four variables are collected during the scenario phase.

We used a questionnaire at the end of the experiment to obtain "subjective" measurements: *Influence of the graph on the cognitive load* and *Influence of the graph on the level of confidence*. To measure cognitive load, we chose the DALI method (Pauzié, 2008) which is the method which provides the greatest breakdown of the cognitive load through its questionnaire compared to NASA TLX or SWAT (visual effort, for example). We also adapted DALI to our case (DALI is designed for driving so we adapted the questions for the design selection). Answers to questions are given on a scale of 0 to 100. Finally, to determine the influence of the graph on the level of confidence, we used an adapted Aloysius *et al.* (2006) method. For this, we have two variables: *Level of certainty in the chosen solution* and the *Preference for one graph*. As for the cognitive load, answers are given on a scale of 0 to 100. This set of measures is summarized in Fig 10.

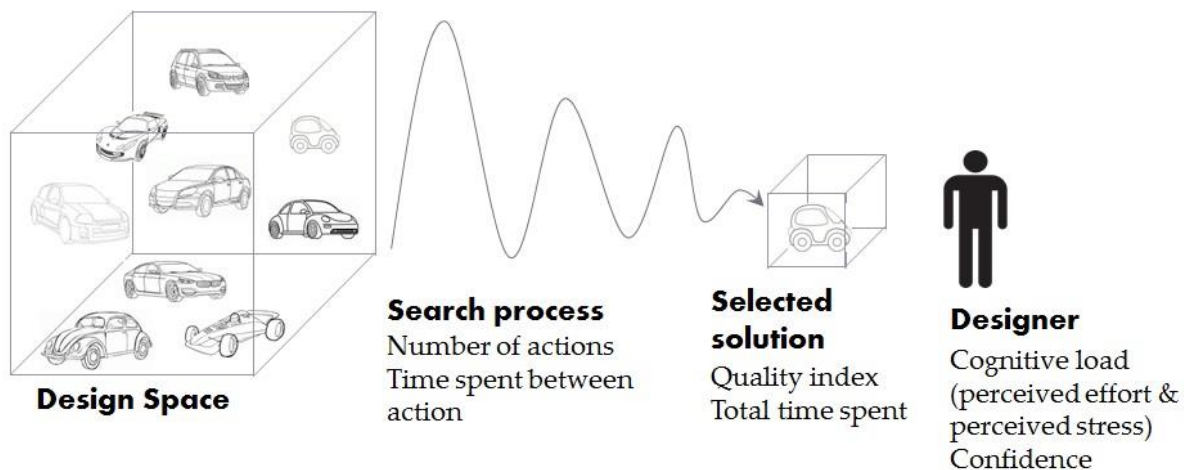


Fig 10. The experiment's measurements

6.2 Quality index

As mentioned above, in all three scenarios, the subject was asked to explore possible solutions (design points) and select the ideal car according to the scenario. To do this, five performance variables have to be either maximized or minimized. There are a variety of performance metrics or quality indices with different uses. A number of works deal with metrics to compare observed Pareto solution sets (Wu & Azarm, 2001) (Tang *et al.*, 2005). There are also researchers who are interested in performance indices to compare Multi-Objective optimization algorithm quantitatively (Okabe *et al.*, 2003). Overall, performance metrics are developed when simulations are run. In our case, there are no simulations, either from subjects or from us. We aim to automatically calculate an index to determine which graph allows designers to make the best decisions. In the following section, we describe the construction of a quality index linked to a design scenario from the Pareto dominance and a basic index.

6.2.1 Pareto Dominance

Considering a multi-objective problem such as:

$$\min(F(x) = (f_1(x), f_2(x), \dots, f_n(x)), n \geq 2)$$

Where :

- $x \in X$
- X is the decision space (or design parameter space)
- Y is the objective space (or performance space)
- And $Y = F(X)$

We define dominance as : y dominates z if $\forall i \in [1 \dots n]$, $f_i(y) \leq f_i(z)$ and $\exists k \in [1 \dots n] \mid f_k(y) < f_k(z)$.

And the Pareto Dominance is defined by: One solution $x^p \in X$ is Pareto-Optimal if $\nexists x \in X \mid x$ dominates x^p

The representation of the set of Pareto-Optimal solutions in the objective space is called Pareto front. Finally, the performance evaluation of the dominated solutions is realized by calculating the Euclidian distance between the dominated solution and the Pareto front. In our case, we calculate the minimum distance between the dominated solution and non-dominated solutions d (Equation 1).

$$d = \min_x \left(\sqrt{\sum_{i=1}^n (x_i - x_i^p)^2} \right) \quad (1)$$

- $\forall i \in [1 \dots n]$, where n is the number of performance variables.
- $\forall x \in X$ dominated solution and $x^p \in X$ non-dominated solution.

Then, for each scenario we apply the Pareto dominance principle and calculate the distance with the Pareto front for all the dominated solutions. Obviously, the distance allows us to compare the dominated solutions, but we need an additional index in order to compare the Pareto-Optimal solutions.

6.2.2 Basic Index

For each scenario, a basic index i_j is calculated (Equation 2), after which a global basic index i is calculated (Equation 3). The basic index is based on the Compromise Programming (CP) method, which appears to us the best fit to our case. CP assumes that any decision maker seeks a solution as close as possible to the ideal point. This is equivalent to minimizing the difference (i.e. distance) between utility at the ideal point and utility at a frontier point on the criteria map, a meaningful statement as minimizing distances to the utopia is the ethos of compromise programming.

$$i_j = \frac{1}{n} \sum_{k=1}^n \left| \frac{f_k(P) - f_k(A)}{f_k(I) - f_k(A)} \right|, k=1 \dots n \quad (2)$$

$$i = \left| \frac{i_j - i_{jmin}}{i_{jmax} - i_{jmin}} \right| \quad (3)$$

Where f_k is a performance variable ($n=5$ for each scenario). $f_k(P)$ is the value of design point P for the variable f_k . And:

- If f_k is maximized: $f_k(A)$ = the minimum value of f_k and $f_k(I)$ = the maximum value.
- If f_k is minimized: $f_k(A)$ = the maximum value of f_k and $f_k(I)$ = the minimum value.

(I for the Ideal and A for the Anti-Ideal). We then calculate the global basic index i with equation (3) so as to get a value below or equal to 1, 1 being the best car considering the 5 variables of performance with an identical weighting. With this method, the three cases are comparable (cf. Fig11 a. and b.).

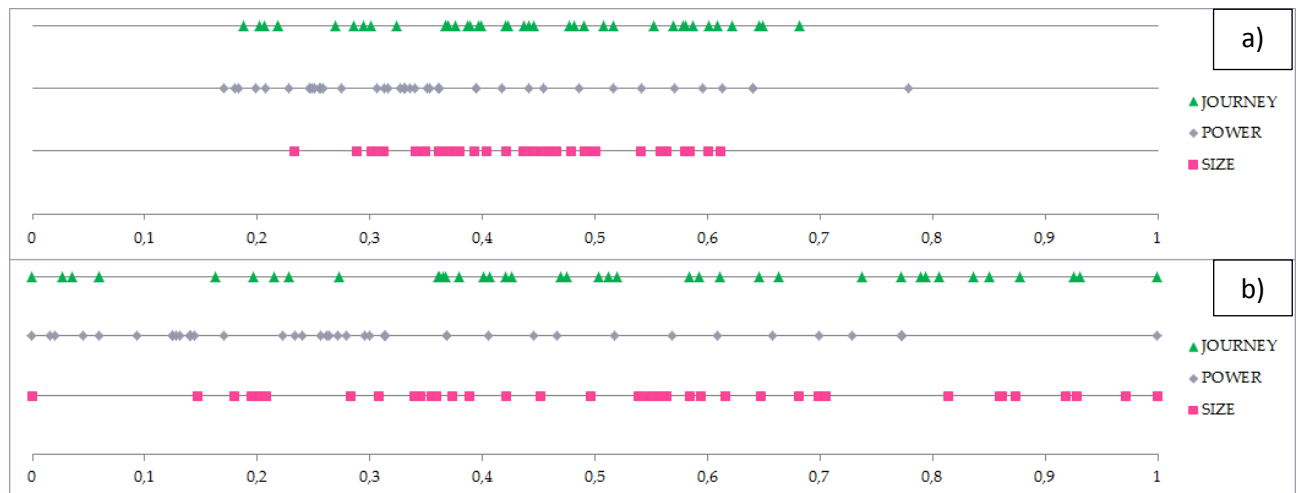


Fig 11. Illustration of the solution indexes: **a)** specific index and **b)** global basic index.

6.2.3 Our Quality Index

Our quality index distinguishes non-dominated from dominated solutions. It allows non-dominated solutions to be favored and dominated solutions to be "penalized".

The quality index for the non-dominated solutions is the basic index rescaled from 0 to 1. Hence, a quality index is equal to 1 for the best and 0 for the worst solution in the set of non-dominated.

The quality index for dominated solutions corresponds to the distance to the Pareto front multiplied by (-1). Thus, the dominated solutions receive a negative quality index. The closest solution to the Pareto front receives a quality index close to 0 and the solution furthest from the Pareto Front receives the most "negative" quality index.

7 Results

We use 8 variables for 6 experimental measurements (3 variables for the cognitive load): Time to completion (TIME); Quality index (QUALITY); Number of actions (NBR_ACTION); Time spent between actions (TIME_ACTION); Cognitive load: Effort of attention (ATTENTION); Visual effort (VISUAL); Perceived stress (STRESS); and finally Level of certainty (CERTAINTY).

First of all, we check if there are any "scenario effects" and/or "learning effects" according to the sequence order through the experiment.

7.1 Scenario and learning effects

We have a sample of $N = 30$ subjects and we are in a within approach (3 groups/ scenarios /sequences). Also, all measured variables during the test are quantitative. Therefore, we apply the ANOVA-within statistical test. The results are shown in Table 1.

Table 1. ANOVA results for scenario and learning effects

	ANOVA results for scenario effect	ANOVA results for learning effect
TIME	$F(2,58)=0.42$ $p=0.66$	$F(2,58)=5.91$ $p<0.01$
QUALITY	$F(2,58)=2.43$ $p<0.10$	$F(2,58)=0.58$ $p=0.57$
NBR_ACTION	$F(2,58)=1.59$ $p=0.21$	$F(2,58)=1.16$ $p=0.32$

TIME_ACTION	F(2,58)=0.20 p=0.82	F(2,58)=0.66 p=0.54
ATTENTION	F(2,58)=0.97 p=0.39	F(2,58)=1.23 p=0.30
VISUAL	F(2,58)=0.66 p=0.52	F(2,58)=0.91 p=0.41
STRESS	F(2,58)=1.24 p=0.30	F(2,58)=1.48 p=0.24
CERTAINTY	F(2,58)=0.48 p=0.62	F(2,58)=1.18 p=0.32

The results of these tests concerning the scenario effect are not significant. So there is no “scenario effect” on the 8 variables. The results of the tests concerning the learning effect, however, show a significant difference for the time to completion (see Fig. 12).

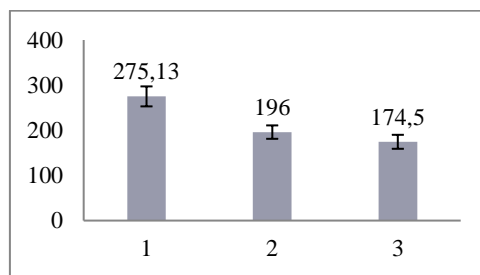


Fig 12.Mean and Standard Error for the variable TIME during each sequence

So we have to perform a post-hoc analysis thus we carry out t-test pairwise comparison:

- [sequence 1]vs[sequence 2] $t(29)=2.30$ $p < 0.03$
- [sequence 1]vs[sequence 3] $t(29)=2.86$ $p < 0.01$
- [sequence 2]vs[sequence 3] $t(29)=1.04$ $p < 0.31$

The results of the t-tests show that the time to completion is longer in sequence 1 than in sequences 2 and 3. This means for the rest of the analysis that we should split data between sequence 1 and sequence 2 and 3 when comparing time to completion with the 3 graphs.

7.2 Effect of Graphs

7.2.1 Influence of the Graph on the selected solution (TIME & QUALITY)

In order to compare the response time between the three graphs during the sequence 1, we apply the ANOVA-between statistical test with a sample of $N=30$ subjects. The results are not significant. We obtain $F(2,27)=0.99$ and $p=0.39$. For sequences 2 and 3, we apply several t-tests because we are in a within approach (2 groups i.e. 2 graphs using in the sequences 2 and 3) and we have a sample of $N=10$ subjects: [RC]vs[CT]: $t(9)=2.01$ $p < 0.08$; [PCP]vs[CT]: $t(9)=0.19$ $p < 0.85$ and [PCP]vs[RC]: $t(9)=0.68$ $p < 0.51$ (see Fig. 13).

The results of these t-tests are not significant. There are therefore no significant differences between the three graphs for time completion.

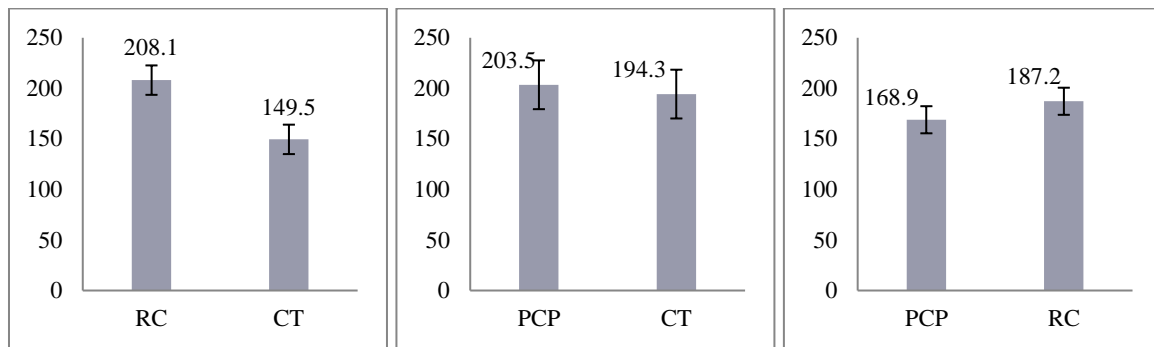


Fig 13. Mean and Standard Error for the variable TIME during sequences 2 and 3

Then, we obtain $F(2,58)=0.03$ and $p=0.98$ for the quality index. The results for trade-offs are not significant. There are therefore no significant differences between the three graphs for the selected solution.

Indeed, we observe good results (i.e. high quality index values) for the three graphs: $i=0.78$ with PCP, $i=0.77$ with RC and $i=0.77$ with CT (see Fig 14).

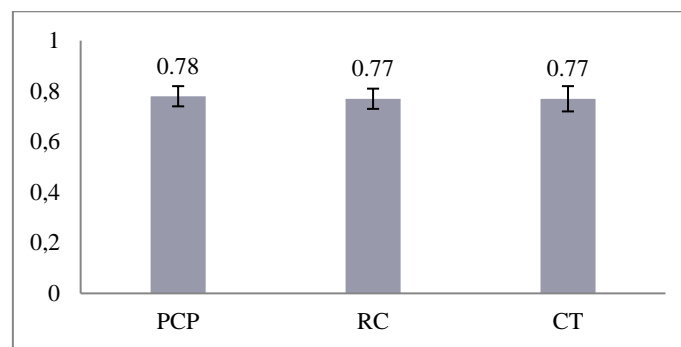


Fig 14. Mean and Standard Error for the variable QUALITY

7.2.2 Influence of the graph on the path (NBR_ACTION & TIME_ACTION)

As in the previous section, we have a sample of $N = 30$ subjects and it is a within approach (3 groups). Also, all measured variables during the test are quantitative. Therefore, we apply an ANOVA within statistical test (and the T-test for the post-hoc analysis).

The results for the performance of data mining are significant because we obtain $F(2,58)=14.1$ and $p<0.01$ for the number of actions carried out and $F(2,58)=10.7$ and $p<0.01$ for the average time between actions. So we perform a post-hoc analysis: t-test pairwise comparison (see Table 2).

Table 2. Results for the t-test for the number of actions and the time between actions

<i>T-test pairwise comparison</i>	<i>for the number of actions</i>	<i>for the time between actions</i>
[PCP] vs [RC]	$t(29)=3.81$ $p< 0.01$	$t(29)=3.90$ $p< 0.01$
[PCP] vs [CT]	$t(29)=4.22$ $p< 0.01$	$t(29)=5.02$ $p< 0.01$
[RC] vs [CT]	$t(29)=0.46$ $p= 0.65$	$t(29)=1.92$ $p< 0.07$

The results of these tests show that the PCP is the most efficient for data mining with an action number equal to 9.67 and an average time between actions of 26.19 seconds compared to 3.97 action numbers for RC and 3.60 for CT and 72.96 seconds between actions for RC and 50.29 seconds for CT (see Fig 15).

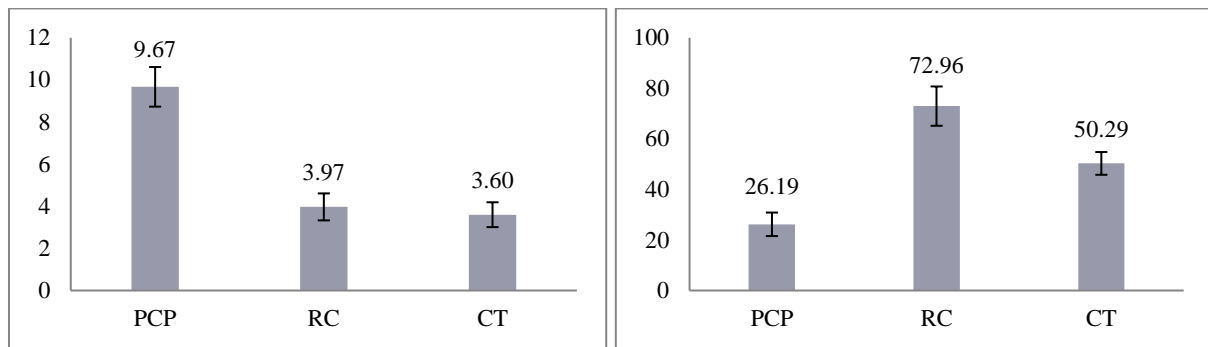


Fig 15. Mean and Standard Error for the variable NBR_ACTION (on the left) and TIME_ACTION (on the right)

7.2.3 Graph's influence on the designer

In this analytical stage, we use Friedman (and Wilcoxon) for statistical analysis ($N = 30$) because the variables are ordinal (qualitative) and we consider a significance level $\alpha=5\%$.

Cognitive load (ATTENTION, VISUAL & STRESS)

The cognitive measurement is divided into three indicators: effort of attention, visual effort and perceived stress. The results for the three indicators are significant. We obtain $csqr=8.87$, $df=2$ and $p<0.01$ for the effort of attention, $csqr=8.15$, $df=2$ and $p<0.02$ for the visual effort and $csqr=19.27$, $df=2$ and $p<0.01$ for the perceived stress. So we perform a post-hoc analysis: Wilcoxon pairwise comparison (see Table 3).

Table 3. Results of the Wilcoxon tests for the three indicators of the cognitive load

Wilcoxon pairwise comparison	ATTENTION	VISUAL	STRESS
[PCP] vs [RC]	$W=-193$ $p<0.03$	$W=-270$ $p<0.01$	$W=-254$ $p<0.01$
[PCP] vs [CT]	$W=57$ $p=0.28$	$W=6$ $p=0.48$	$W=144$ $p>0.05$
[RC] vs [CT]	$W=201$ $p<0.04$	$W=205$ $p<0.02$	$W=296$ $p<0.01$

The results of these tests show a significant difference for RC with the most effort with 63.28/100 attention (compared to 51.44 for PCP and 48.61 for CT), visual effort of 67.67/100 (compared to 54.39 for PCP and 53.00 for CT) and a perceived stress of 64.12/100 (compared to 48.83 for PCP and 41.13 for CT). We cannot conclude any difference between PCP and CT.

Confidence (CERTAINTY & PREFERENCE)

The confidence measurement consists of two indicators: the level of certainty and preference (for path and to select one solution).

We apply the Friedman test and the results for the level of certainty are not significant. We obtain $csqr=1.22$, $df=2$ and $p=0.54$. We therefore cannot conclude that there is a significant difference between the three graphs for this indicator (PCP=55.61/100; RC=50.44/100 and CT=63.83/100).

Finally, the graph preference for the design process' selection phase is tested with two modalities: the preference of one graph for path; and selecting one solution. Here, we use the Friedman test for statistical analysis because the answers are ranks and we have 3 within groups.

The results for the preference are significant. We obtain $csqr=16.47$, $df=2$ and $p<0.01$ for data mining and $csqr=9.8$, $df=2$ and $p<0.01$ for decision-making. There is a difference between the three graphs for these two modalities. So, we perform a post-hoc analysis: Wilcoxon signed-rank test pairwise comparison (as $N=30>20$, we consider the W-value). For $N=30$ at $p>0.05$, W-value=137 (Table 4).

Table 4. Results of the Wilcoxon signed-rank test for the two indicators of preference

Wilcoxon signed-rank test pairwise comparison	for path	to select one solution
[PCP] vs [RC]	W-value=65 (p<0.05)	W-value=91 (p<0.05)
[PCP] vs [CT]	W-value=206	W-value=189
[RC] vs [CT]	W-value=85 (p<0.05)	W-value=132 (p<0.05)

The results of these tests show a significant difference for RC which is the least preferred graph with a rank=2.6 for data mining (compared to 1.6 for PCP and 1.8 for CT) and rank=2.4 to select one solution (compared to 1.6 for PCP and 1.9 for CT).

7.3 Correlations

The last part of the analysis is devoted to finding correlations between TIME and QUALITY, TIME and CERTAINTY and TIME and cognitive load (ATTENTION, VISUAL & STRESS). Firstly, we realize the measurements on all data, then per sequence and per graph. We use the Pearson product-moment correlation coefficient (R) and the coefficient of determination (R²). Moreover, we use the value of t associated with the calculated value of R, along with the corresponding p-value to assess the significance of any particular instance of R.

TIME vs QUALITY

The results obtained show that there is no correlation between the time to completion and the quality of the selected solution.

TIME vs CERTAINTY

We obtain significant results for the correlation between TIME and CERTAINTY (see Table 5). The measurement across all the data gives us a negative correlation with a 3.35% variability in TIME linked with variability in CERTAINTY.

Table 5. Significant results for correlations between TIME and CERTAINTY

Data	N	Mean CERTAINTY	Mean TIME	R	R ²	t	df	p-value
All	90	56.63	215.21	-0.18	0.03	-1.75	88	0.04
CT	30	63.83	211.00	-0.63	0.40	-4.32	28	<0.01

Unfortunately, this link is very low. However, the measurement of the data linked to the CT graph gives us a negative correlation with 40% of variability in TIME linked with variability in CERTAINTY (see Fig 16). So, there is a link (a trend) between time and the confidence of the subject when using the Combined Table: the longer the participants take, the lower their level of confidence.

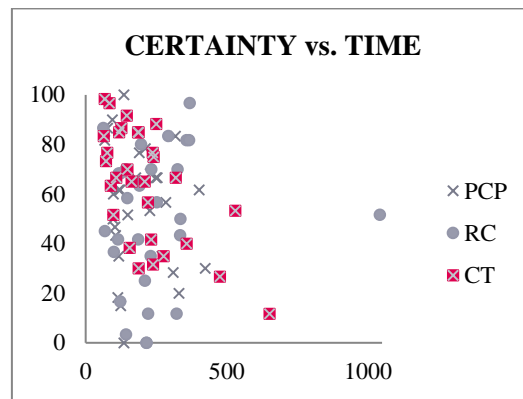


Fig 16. Plots of CERTAINTY vs. TIME per graphs

TIME vs ATTENTION

Table 6. Significant results for correlations between TIME and ATTENTION

Data	N	Mean ATTENTION	Mean TIME	R	R ²	t	df	p-value
RC	30	63.28	241.87	-0.35	0.13	-2	28	<0.03
CT	30	48.61	211.00	0.57	0.32	3.64	28	<0.01

We obtain significant results for the correlation between TIME and ATTENTION (see Table 6). The measurements on the data linked to the RC and CT graphs give correlations. For the Radar Chart, it appears a negative correlation with 12.5% of variability in TIME linked with variability in ATTENTION (low link) and a positive correlation with 32% of variability in TIME linked with variability in ATTENTION for the Combined Table (see Fig 17).

The results are unexpected. When using Radar chart, more the participants take time less they have effort of attention whereas more the participants take time more they have effort of attention when using the Combined Table.

TIME vs VISUAL

We obtain one significant result for the correlation between TIME (mean= 210.97) and VISUAL (mean= 53) with N=30, R²=0.17, t=2.36 and p=0.01. The measurement on the data linked to the CT graph gives us a positive correlation with 16.6% of variability in TIME linked with variability in VISUAL (see Fig 17). So, there is a link (low) between time and the visual effort when using the Combined Table: More the participants take time more they have visual effort.

TIME vs STRESS

Once again, we obtain one significant result for the correlation between TIME (mean= 211.00) and STRESS (mean= 41.13) with N=30, R²=0.23, t=2.88 and p<0.01. The measurement on the data linked to the CT graph gives us a positive correlation with 22.9% of variability in TIME linked with variability in STRESS (see Fig 17). So, there is a link between time and the perceived stress when using the Combined Table: More the participants take time more they have stress.

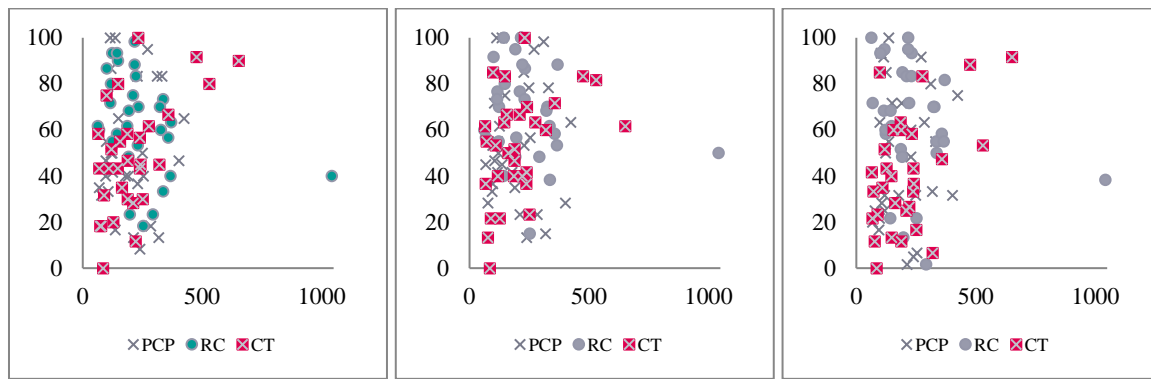


Fig 17. Plots of ATTENTION vs. TIME (on the left), VISUAL vs. TIME (on the center) and STRESS vs. TIME (on the right)

7.4 Synthesis of results

To sum up our results, we have a greater performance for the "path" (ie. data mining) with the graph Parallel Coordinates Plot (PCP). There is no distinction between the three graphs for the selected solution (both quality index and time indicators). Furthermore, the designer is less satisfied than with the graph Radar Chart (RC). The results are summarized in Table 7.

The correlation analysis enables us firstly to note that, overall, the selection of a good design is not related to the time that participants spent on the graphs. Moreover, we observe, on the use of CT, there is a link, a trend between the time to completion and cognitive workload and time and trust. It seems that time is linked to the cognitive effort by the participants. Conversely, participants take more time and more confidence decreases. More broadly, it suggests to us that the participants experienced an important cognitive workload are those who remained longer on the graph. Reasonably, we find that the duration of the exercise is linked to the difficulty perceived by the subject, for the CT. The results are reversed for the RC. Participants who spent few time on the RC have felt a strong effort of attention. The results for the RC are difficult to interpret, perhaps should we promote designers to spend more time on the RC in order to reduce the effort of attention. At last, in line with the cognitive workload results, participants who spent time on the graph CT have little confidence in their selected solution.

Finally, we should therefore conclude that the Parallel Coordinates Plot (PCP) is the best graphic support to help designers select one optimal solution whilst exploring the design space.

Table 7. Synthesis of results

	<i>Path</i>	<i>Selected solution</i>	<i>Designer satisfaction</i>
Best graphs	PCP	none	PCP \equiv CT
Worst graphs	CT \equiv RC		RC

8 Conclusion & Discussion

In conclusion, our experiment enables us to make certain recommendations regarding the choice of graph for the selection phase in Design by Shopping. More specifically, we deliver a directive for the choice of a graph representing design points to efficiently select an optimal solution in a set of feasible solutions defined by their design and performance value vectors.

Indeed, our results show that it is more efficient to use the Parallel Coordinate Plot, which performs better in our experiment. It is worth noting that our recommendations apply design multi-criteria decisions or, in other words, trade-offs between conflicting objectives to obtain an optimal solution. Finally, we propose using two graphs on the same screen. The Parallel Coordinate Plot is particularly useful for data mining and selecting an alternative,

while the combined table specifically provides detailed information (eg. specific values). Nevertheless, both graphs must match (linked views) ie. if a filter is applied to one graph, the data must be automatically filtered on the second graph.

Eikenes and Morrison (2010) argue and show that the interface is not just a flat layer between the user and computer, but is rather a complex, mediating, cultural artefact. Thus, appropriate distinctions between designer profiles, such as expert designer or novice designer, can help improve results. As shown by Wolf *et al.* (Wolf *et al.*, 2009), there are procedural differences in how novices and experts use multi-dimensional data visualization and exploration tools when solving an engineering design problem. In the same way, increasing the training phase could substantially enhance the difference between the three graphs for the design selection phase because we observe a poor use of the PCP (only 3.3% of participants have already used a PCP). In fact, Wolf *et al.* (Wolf *et al.*, 2011) have already shown the importance of training for the entire process of exploring the trade space. In addition, we believe that an indicator after the training phase could provide valuable information about the result, thus enabling the participant to measure the graph's practical level. This would, for instance, allow us to identify a lack of practice at the origin of non-optimal decisions, for instance.

Since knowledge of the three graphs is very heterogeneous (3.3% of participants have already used a PCP, 66.7% a Radar Chart and 33.3% a combined table), we cannot impose a time limit, because the results would reflect a lack of use of graphical tools. Thus, greater training which measures practice would allow us to add a time limit and reveal richer results.

Obviously, our experiment focuses on the selection phase; it would be advisable to develop this approach by identifying graphs adapted to designers for the entire process. Firstly, this will test whether the PCP is the best graph for the selection phase included in the process of exploring the design space, ie. following the generation of design points - reduction of space design loop. Secondly, it will enable us to verify that the PCP is a graph that can support all of the phases of the process in an effective manner. Finally, it may be useful to envisage the use of graphical tools in a collaborative framework such as that used in (Canbaz *et al.*, 2012, 2013).

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