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Controllability with positivity constraints of the Lotka-McKendrick system

Nicolas Hegoburu*, Pierre Magal†, Marius Tucsnak‡

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Abstract

This work considers the linear Lotka-McKendrick system from population dynamics with control active on individuals in a prescribed age range. The main results assert that given τ large enough (but possibly smaller than the life expectancy), there exists controls driving the system to any equilibrium state or any uncontrolled trajectory in time τ . Moreover, we show that if the initial and final states are positive then the constructed controls preserve the positivity of the population density on the whole time interval $[0, \tau]$. The method is a direct one, in the spirit of some early works on the controllability of hyperbolic systems in one space dimension. Finally, we apply our method to a nonlinear infection-age model.

1 Introduction

The purpose of this work is the study of the controllability properties of an infinite dimensional dynamical system issued of population dynamics. More precisely, we revisit from a control theoretical view point the linear Lotka-McKendrick model. We aim, in particular, answer to some open questions raised in Barbu, Iannelli and Martcheva [7]. More precisely, let $p(t, a)$ be the distribution of individuals of age $a \geq 0$ at time $t \geq 0$. Let a_{\dagger} be the life expectancy of an individual and τ be a positive constant. Let $\beta(a) \geq 0$ be the natural fertility-rate and $\mu(a) \geq 0$ the natural death-rate of individuals of age a . The system we consider, already studied from a control theoretic view point in [7], is described by the equations

$$\begin{cases} \frac{\partial p}{\partial t}(t, a) + \frac{\partial p}{\partial a}(t, a) + \mu(a)p(t, a) \\ \quad = m(a)u(t, a), & (t, a) \in Q_{\tau}, \\ p(t, 0) = \int_0^{a_{\dagger}} \beta(a)p(t, a) da, & t \in (0, \tau), \\ p(0, a) = p_0(a), & a \in (0, a_{\dagger}), \end{cases} \quad (1.1)$$

where u is a control function, $m = \mathbb{1}_{[0, a_0]}$ is the characteristic function of the interval $(0, a_0)$ (where $0 < a_0 < a_{\dagger}$), p_0 is the initial population density and $Q_{\tau} = (0, \tau) \times (0, a_{\dagger})$.

In [7] the main result asserts controllability of the above system to any quasi steady state by a distributed control, except for a small interval of ages near zero. The main open questions raised in the above mentioned reference are the possibility of controlling the whole range of ages and

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designing controls which preserve the positivity of the state trajectories. We give a positive answer to both questions above, in the particular case when the age of individuals able to reproduce is bounded away from zero.

To state our main results, we first recall the standard assumptions, used in particular in [7], on the functions μ and β :

$$(H1) \quad \beta \in L^\infty(0, a_\dagger), \beta(a) \geq 0 \text{ for almost every } a \in (0, a_\dagger),$$

$$(H2) \quad \mu \in L^1_{\text{loc}}([0, a]) \text{ for every } a \in (0, a_\dagger), \mu(a) \geq 0 \text{ for almost every } a \in (0, a_\dagger),$$

$$(H3) \quad \int_0^{a_\dagger} \mu(a) da = +\infty.$$

The controllability result [7] asserts that if $\delta \in (0, a_0]$ and if \tilde{p} is a time-independent function which satisfies the equations

$$\begin{cases} \frac{\partial \tilde{p}}{\partial a}(a) + \mu(a)\tilde{p}(a) = m(a)w(a) & (a \in (0, a_\dagger)), \\ \tilde{p}(0) = \int_0^{a_\dagger} \beta(a)\tilde{p}(a) da, \end{cases} \quad (1.2)$$

for some function $w \in L^2[0, a_\dagger]$, then for every $p_0 \in L^2[0, a_\dagger]$ and every time

$$a_\dagger \leq \tau < a_\dagger + \delta, \quad (1.3)$$

there exists $u \in L^2([0, \tau]; L^2[0, a_\dagger])$ such that

$$p(\tau, a) = \tilde{p}(a) \quad (a \in [\delta, a_\dagger]).$$

In other words, the above result from [7] asserts that we can control in a time τ satisfying (1.3) the population of individuals of age at least equal to some $\delta > 0$. Our main result asserts that this restriction is not necessary, provided that we assume that the age of individuals able to reproduce is bounded away from zero. More precisely, we have

Theorem 1.1. *With the above notation and assumptions, suppose that there exists $a_b \in (0, a_\dagger)$ such that*

$$\beta(a) = 0 \quad (a \in (0, a_b) \text{ a.e.}). \quad (1.4)$$

Then for every $\tau > a_\dagger - a_0$, for every $p_0 \in L^2([0, a_\dagger])$ with $p_0(a) \geq 0$ for almost every $a \in (0, a_\dagger)$, and for any positive function \tilde{p} satisfying (1.2), there exists $u \in L^2([0, \tau]; L^2[0, a_\dagger])$ such that the solution p of (1.1) satisfies

$$p(\tau, a) = \tilde{p}(a) \quad (a \in (0, a_\dagger) \text{ a.e.}),$$

and

$$p(t, a) \geq 0 \text{ a.e. } (t, a) \in Q_\tau.$$

For an overview on age structured population dynamics models we refer to Webb [21], Iannelli [9], Kunisch et al [13] and references therein. For related work on size structured population dynamics we refer to Ackleh and Ito [1], Kappel and Ito [10]

The literature devoted to the associated control problems is less abundant but several important results and methods are available. For optimal control problems (namely applied to human population) we refer to Song and Yu [17]. The null-controllability of the age-dependant population dynamics (1.1) with spatial dependance in the particular case when the control acts for all ages a (the case corresponding to $a_0 = a_\dagger$) was investigated by S. Anița (see [6], p 148). The case when the control acts in a spatial subdomain ω and only for small age classes was investigated by B. Ainseba and S. Anița [3], for initial data p_0 in a neighborhood of the target \tilde{p} . Related approximate

and exact controllability issues have also been studied in Ainseba [2], Ainseba and Langlais [5], Ainseba and Iannelli [4], Traore [19], Kavian and Traore [12].

The remaining part of this work is organized as follows. In Section 2 we recall some basic results on the Lotka-McKendrick semigroup. Section 3 is devoted to the study of the reachable space of (1.1). In Section 4 we investigate some controllability properties of the system (1.1). In particular, we give the proof of Theorem 1.1. Finally, in Section 5 we show how our results apply studies to a nonlinear system arising in an infection-age model.

2 Some background on the Lotka-McKendrick semigroup

In this section we recall, with no claim of originality, the formulation of equations (1.1) using semigroup theory.

Denote $X = L^2[0, a_+]$ and consider the operator $A : \mathcal{D}(A) \rightarrow X$ defined by

$$\begin{aligned} \mathcal{D}(A) &= \left\{ \varphi \in L^2[0, a_+] \mid \varphi(0) = \int_0^{a_+} \beta(a)\varphi(a) da; -\frac{d\varphi}{da} - \mu\varphi \in L^2[0, a_+] \right\}, \\ A\varphi &= -\frac{d\varphi}{da} - \mu\varphi \quad (\varphi \in \mathcal{D}(A)). \end{aligned} \quad (2.1)$$

It is well known (see, for instance, Song et al. [18] or Kappel and Zhang [11]) that A generates a C^0 semigroup of linear operators in X which we denote by $\mathbb{T} = (\mathbb{T}_t)_{t \geq 0}$. This allows to define the concept of (mild) solution of (1.1) in the following standard way: we say that p is a mild solution of (1.1) if

$$p(t, \cdot) = \mathbb{T}_t p_0 + \Phi_t u \quad (t \geq 0, \quad u \in L^2([0, \infty); X)), \quad (2.2)$$

where the control operator $B \in \mathcal{L}(X)$ is defined by

$$Bu = mu \quad (u \in X),$$

and where

$$\Phi_t u = \int_0^t \mathbb{T}_{t-\sigma} B u(\sigma) d\sigma \quad (t \geq 0, \quad u \in L^2([0, \infty); X)). \quad (2.3)$$

It is well known (see, for instance, [9] or [21]) that the semigroup \mathbb{T} satisfies

$$(\mathbb{T}_t f)(a) = \begin{cases} \frac{\pi(a)}{\pi(a-t)} f(a-t) & \text{if } t \leq a, \\ \pi(a) b(t-a) & \text{if } t > a, \end{cases} \quad (2.4)$$

where $\pi(a) = e^{-\int_0^a \mu(\sigma) d\sigma}$ is the probability of survival of an individual from age 0 to a and $b(t) = (\mathbb{T}_t f)(0) = \int_0^{a_+} \beta(a) (\mathbb{T}_t f)(a) da$ is the total birth rate function. Moreover, according, for instance, to [9, p.12], b is the unique continuous function satisfying the integral Volterra equation of the second kind

$$b(t) = \int_0^{\min(t, a_+)} \beta(t-s) \pi(t-s) b(s) ds + \int_{\min(t, a_+)}^{a_+} \beta(a) \frac{\pi(a)}{\pi(a-t)} f(a-t) da. \quad (2.5)$$

The state trajectory p of the controlled system (1.1) is given (see, for instance, [7]) by

$$p(t, a) := \begin{cases} \frac{\pi(a)}{\pi(a-t)} p_0(a-t) + c(t, a), & t \leq a, \\ \pi(a) \tilde{b}(t-a) + c(t, a), & a < t, \end{cases} \quad (2.6)$$

where

$$c(t, a) := \begin{cases} \int_{a-t}^a \frac{\pi(a)}{\pi(s)} m(s) u(s - (a - t), s) ds, & t \leq a, \\ \int_0^a \frac{\pi(a)}{\pi(s)} m(s) u(s + (t - a), s) ds, & a < t, \end{cases} \quad (2.7)$$

where $\tilde{b}(t) = \int_0^{a_\dagger} \beta(a) p(t, a) da$ is the flux of newly born individuals for the controlled system. It is easy to check that \tilde{b} is the unique continuous function satisfying the Volterra integral equation

$$\begin{aligned} \tilde{b}(t) &= \int_0^{\min(t, a_\dagger)} \beta(t - s) \left[\pi(t - s) \tilde{b}(s) + c(t, t - s) \right] ds \\ &+ \int_{\min(t, a_\dagger)}^{a_\dagger} \beta(a) \left[\frac{\pi(a)}{\pi(a - t)} p_0(a - t) + c(t, a) \right] da. \end{aligned} \quad (2.8)$$

Remark 2.1. *The control u constructed in the following section will be of the form*

$$u(t, a) = v(t - a) \quad (a \in [0, a_\dagger], t \in [0, \tau]),$$

where $v : [-a_\dagger, \tau] \rightarrow \mathbb{R}$. In this case (2.6) becomes

$$p(t, a) = \begin{cases} \frac{\pi(a)}{\pi(a - t)} p_0(a - t) + v(t - a) \int_{a-t}^a \frac{\pi(a)}{\pi(s)} m(s) ds, & a \geq t, \\ \pi(a) \tilde{b}(t - a) + v(t - a) \int_0^a \frac{\pi(a)}{\pi(s)} m(s) ds, & a < t. \end{cases} \quad (2.9)$$

3 Study of the reachable space.

In this section, we study the reachable space of (1.1) by means of controls $u \in L^2([0, \tau]; L^2[0, a_\dagger])$. In other words, we study the space $\text{Ran } \Phi_\tau$, for every $\tau > 0$, where the operator Φ_τ has been defined in (2.3). In order to obtain controllability results, we focus on the case $\tau > a_\dagger - a_0$ since in the oposite case, as shown below, we have neither approximate nor null controllability. For the sake of completeness, we recall that the property of *approximate controllability* in some time $\tau > 0$ means that $\text{Ran } \Phi_\tau$ is dense in X and that the *null controllability* in time τ means that $\text{Ran } \Phi_\tau \supset \text{Ran } \mathbb{T}_\tau$ (we refer, for instance, to [20] - Chapter 11 for a detailed description of these concepts).

Proposition 3.1. *Suppose that $\tau < a_\dagger - a_0$. Then the system (1.1) is neither approximately controllable, nor null controllable in time τ .*

Proof. Let $\tau \in]0, a_\dagger - a_0[$. Then for every $u \in L^2([0, \tau]; L^2[0, a_\dagger])$ and for almost every $a \in (a_0 + \tau, a_\dagger)$, we have from (2.6) that

$$(\Phi_\tau u)(a) = \int_{a-\tau}^a \frac{\pi(a)}{\pi(s)} m(s) u(s + (\tau - a), s) ds = 0, \quad (3.1)$$

since $m(s) = 0$ if $s \geq a - \tau > a_0$. This clearly implies that the system (1.1) is not approximately controllable in time τ .

On the other hand, (2.4) implies that there exists $p_0 \in X$ such that $(\mathbb{T}_\tau p_0)(a) \neq 0$ on $[a_0 + \tau, a_\dagger]$. Consequently, $\text{Ran } \Phi_\tau \not\supset \text{Ran } \mathbb{T}_\tau$, so that (1.1) is not null controllable in time τ . \square

The main result in this section is:

Theorem 3.2. *Under the assumptions of Theorem 1.1, define*

$$\mathcal{R} := \left\{ \tilde{p} \in X \mid a \mapsto \frac{\tilde{p}(a)}{\pi(a)} \in X, \quad a \mapsto \frac{\frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx}{\int_0^a \frac{m(x)}{\pi(x)} dx} \in X \right\}. \quad (3.2)$$

Then for every $\tau > a_+ - a_0$ we have $\mathcal{R} \subset \text{Ran } \Phi_\tau$.

Proof. We can assume, without loss of generality, that $a_0 \leq a_b$ (otherwise we simply control the system for smaller ages). Let $\tau \in (a_+ - a_0, a_+)$.

We define the sets $\{P_\tau^j\}_{j \geq -1}$ by

$$P_\tau^{-1} = \{(t, a) \in (0, +\infty)^2 : \tau - a_+ \leq t - a \leq 0\}$$

and for $j \geq 0$

$$P_\tau^j = \{(t, a) \in (0, +\infty)^2 : ja_b < t - a \leq (j+1)a_b\}.$$

Given $\tilde{p} \in \mathcal{R}$, we look for $v \in L^2[-a_+, \tau]$ such that setting $u(t, a) = v(t - a)$ for every $t \in [0, \tau]$ and $a \in [0, a_+]$ we have

$$\Phi_\tau u(a) = \tilde{p}(a) \quad (a \in [0, a_+] \text{ a.e.}). \quad (3.3)$$

Case $t - a < \tau - a_+$: We first set $v(s) = 0$ for $s \in [-a_+, \tau - a_+]$ so that, according to (2.9) we have

$$(\Phi_t u)(a) = 0 \quad (t - a < \tau - a_+). \quad (3.4)$$

Case $\tau - a_+ \leq t - a \leq 0$: By using again (2.9), it follows that

$$(\Phi_\tau u)(a) = v(\tau - a) \int_{a-\tau}^a \frac{\pi(a)}{\pi(s)} m(s) ds \quad (a \in [\tau, a_+] \text{ a.e.}).$$

Consequently, (3.3) is satisfied for $a \in [\tau, a_+]$ iff

$$v(s) = \frac{\frac{\tilde{p}(\tau-s)}{\pi(\tau-s)}}{\int_{-s}^{\tau-s} \frac{m(x)}{\pi(x)} dx} \quad (s \in [\tau - a_+, 0] \text{ a.e.}). \quad (3.5)$$

Note that, since $\tau > a_+ - a_0$, $s \in [\tau - a_+, 0]$ implies that $-s < a_0$ therefore for every $s \in [\tau - a_+, 0]$ we have

$$\int_{-s}^{\tau-s} \frac{m(x)}{\pi(x)} dx > 0.$$

Moreover by assumption we have $a \mapsto \frac{\tilde{p}(a)}{\pi(a)} \in L^2[0, a_+]$ hence

$$v \in L^2[\tau - a_+, 0].$$

Case $0 < t - a < a_b$: According to (2.9) and (3.5), for almost every $(t, a) \in P_\tau^{-1}$ we have

$$\begin{aligned} (\Phi_t u)(a) &= v(t - a) \int_{a-t}^a \frac{\pi(a)}{\pi(s)} m(s) ds \\ &= \pi(a) \frac{\int_{a-t}^a \frac{m(s)}{\pi(s)} ds}{\int_{a-t}^{\tau+(a-t)} \frac{m(s)}{\pi(s)} ds} \frac{\tilde{p}(\tau + (a - t))}{\pi(\tau + (a - t))}. \end{aligned} \quad (3.6)$$

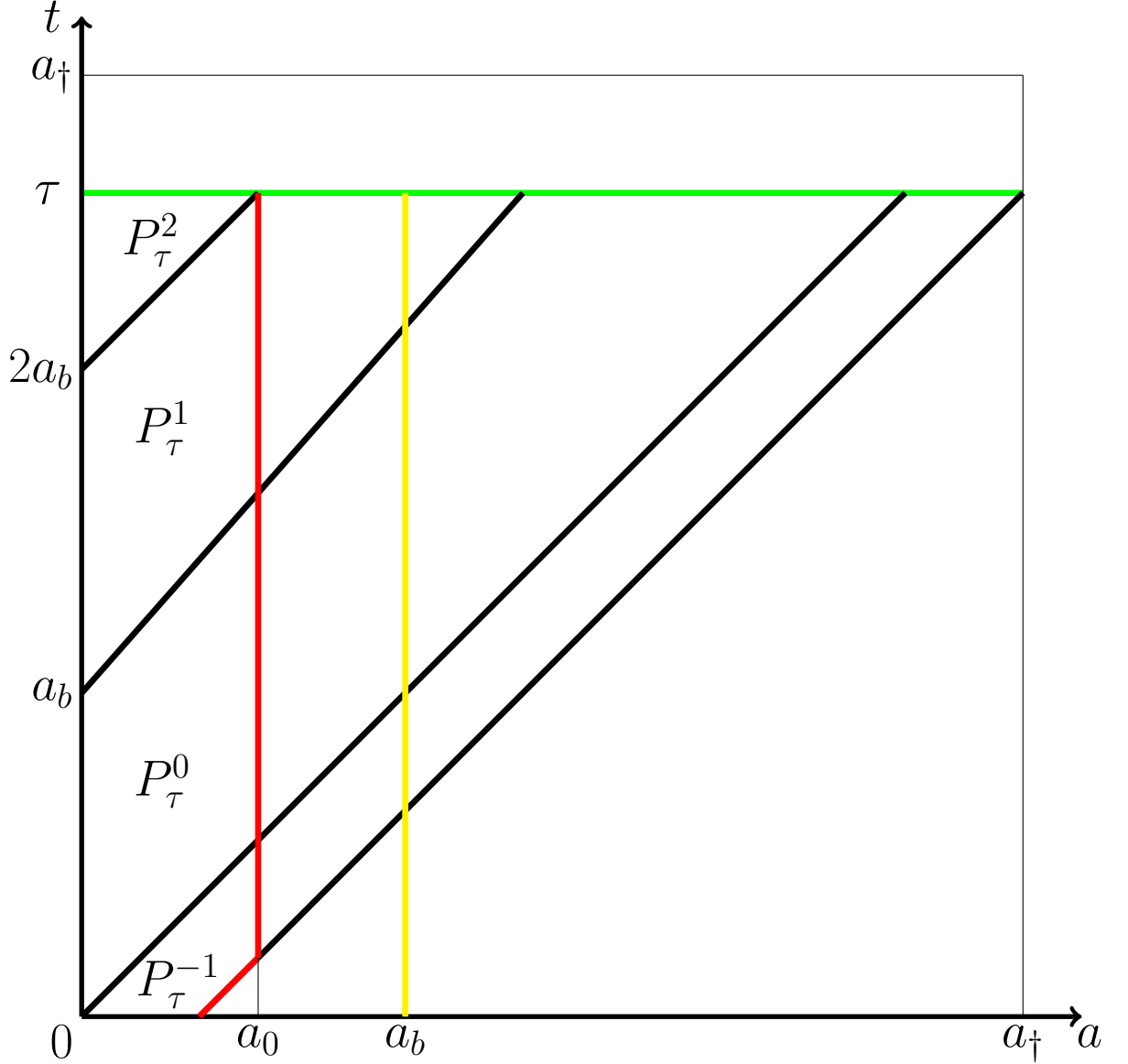


Figure 1: In this figure the control possibly acts in the subset of $Q_\tau = [0, \tau] \times [0, a_+]$ delimited by the line $a = 0$ and the red curve. The domain Q_τ is decomposed into subregions $P_\tau^{-1}, P_\tau^0, P_\tau^1, P_\tau^2, \dots$ which are delimited respectively by the characteristics lines $t - a = \tau - a_+, t - a = 0, t - a = a_b, t - a = 2a_b, \dots$. For each subregion P_τ^j (for $j \geq 0$) the values of $\tilde{b}(t) = \int_0^{a_+} \beta(a)p(t, a) da$ for $t \in [ja_b, (j+1)a_b]$ depends only on the control in the previous subregions $P_\tau^{-1}, \dots, P_\tau^{j-1}$. This will allow us, using an inductive method, to derive an explicit formula of the control functions in terms of the targeted distribution of population.

To determine v on $[0, a_b]$ we note that from (2.9) it follows that

$$(\Phi_\tau u)(a) = \pi(a)\tilde{b}(\tau - a) + v(\tau - a) \int_0^a \frac{\pi(a)}{\pi(s)} m(s) ds \quad (a \in [\tau - a_b, \tau] \text{ a.e.}), \quad (3.7)$$

where

$$\tilde{b}(t) = \int_{a_b}^{a_+} \beta(a)(\Phi_t u)(a) da \quad (t \in [0, a_b]). \quad (3.8)$$

To determine \tilde{b} , after some simple calculations and using (3.4), (3.6) and (3.8) it follows that

$$\tilde{b}(t) = \int_{a_b}^{t+a_+ - \tau} \beta(a)\pi(a) \frac{\tilde{p}(\tau + (a - t))}{\pi(\tau + (a - t))} da \quad (t \in [0, a_b]). \quad (3.9)$$

Inserting the above formula (3.9) in (3.7) it follows that

$$(\Phi_\tau u)(a) = \pi(a) \int_{a_b}^{a_+ - a} \beta(x)\pi(x) \frac{\tilde{p}(a + x)}{\pi(a + x)} dx + v(\tau - a) \int_0^a \frac{\pi(a)}{\pi(s)} m(s) ds \quad (a \in [\tau - a_b, \tau] \text{ a.e.}). \quad (3.10)$$

Thus, (3.3) is satisfied for $a \in [\tau - a_b, \tau]$ iff

$$v(s) = \frac{\tilde{p}(\tau - s) - \pi(\tau - s)\chi(s)}{\pi(\tau - s) \int_0^{\tau - s} \frac{m(x)}{\pi(x)} dx} \quad (s \in [0, a_b] \text{ a.e.}), \quad (3.11)$$

where

$$\chi(s) := \int_{a_b}^{s+a_+ - \tau} \beta(x)\pi(x) \frac{\tilde{p}(\tau - (s - x))}{\pi(\tau - (s - x))} dx \quad (s \in [0, \tau]). \quad (3.12)$$

Since $\tilde{p} \in L^2[0, a_+]$, we clearly have that $v \in L^2[0, a_b]$.

Case $ja_b < t - a < (j - 1)a_b$ for some integer $j \geq 1$: The above calculations suggest as possible control driving the zero initial state to $u(t, a) = v(t - a)$ where

$$v(s) = \begin{cases} 0 & \text{for } s \in [-a_+, \tau - a_+], \\ \frac{\tilde{p}(\tau - s)}{\pi(\tau - s)} & \text{for } s \in [\tau - a_+, 0], \\ \frac{\int_{-s}^{\tau - s} \frac{m(x)}{\pi(x)} dx}{\tilde{p}(\tau - s) - \pi(\tau - s)\chi(s)} & \text{for } s \in [0, \tau]. \\ \pi(\tau - s) \int_0^{\tau - s} \frac{m(x)}{\pi(x)} dx & \end{cases} \quad (3.13)$$

where $\chi(s)$ is defined by (3.12).

To prove this fact we first note that v defined above is in $L^2[-a_+, \tau]$ due to the fact that $\tilde{p} \in \mathcal{R}$. Moreover, we have already seen that (3.13) gives

$$(\Phi_\tau u)(a) = \tilde{p}(a) \quad (a \in [\tau - a_b, a_+] \text{ a.e.}).$$

We next show by induction over $j \geq 0$ the following properties which we denote by (\mathcal{P}_j) :

- $\tilde{b}(t) = \chi(t)$ for every $t \in [ja_b, (j + 1)a_b]$,
- $(\Phi_\tau u)(a) = \tilde{p}(a)$ for a.e. $a \in (\tau - (j + 1)a_b, \tau - ja_b)$.

We have seen above that (\mathcal{P}_0) is true.

Let $j \geq 0$ be an integer fixed, and suppose that (\mathcal{P}_i) holds for every $i \in \{0, \dots, j\}$. Then, for every $i \in \{0, \dots, j\}$ and for almost every $(t, a) \in P_\tau^i$, from (2.9) and (3.13) we have

$$(\Phi_t u)(a) = \pi(a)\chi(t - a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau - (t - a)} \frac{m(s)}{\pi(s)} ds} \right] + \pi(a) \frac{\int_0^a \frac{m(x)}{\pi(x)} dx}{\int_0^{\tau - (t - a)} \frac{m(x)}{\pi(x)} dx} \frac{\tilde{p}(\tau - (t - a))}{\pi(\tau - (t - a))}. \quad (3.14)$$

Combining (3.4), (3.6) and the above formula (3.14), we are in position to compute $\tilde{b}(t)$ for $t \in [(j + 1)a_b, (j + 2)a_b]$. Indeed, since $\tilde{b}(t) = \int_{a_b}^{a_+} \beta(a)(\Phi_t u)(a) da$ for every $t \in [(j + 1)a_b, (j + 2)a_b]$, we can use (3.4) to obtain that

$$\tilde{b}(t) = \int_{a_b}^t \beta(a)(\Phi_t u)(a) da + \int_t^{t+a_+ - \tau} \beta(a)(\Phi_t u)(a) da \quad (t \in [(j + 1)a_b, (j + 2)a_b]). \quad (3.15)$$

Firstly, according to (3.14), the first integral in the above formula (3.15) writes

$$\int_{a_b}^t \beta(a)(\Phi_t u)(a) da = \int_{a_b}^t \beta(a) \left(\pi(a)\chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] + \pi(a) \left[\frac{\int_0^a \frac{m(x)}{\pi(x)} dx}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} \frac{\tilde{p}(\tau-(t-a))}{\pi(\tau-(t-a))} \right] \right) da.$$

We note that the term contained in the first bracket of the above formula involves only values of a which are larger than a_0 , so it vanishes. Moreover the term in the second bracket of the last formula is clearly equal to one. Consequently,

$$\int_{a_b}^t \beta(a)(\Phi_t u)(a) da = \int_{a_b}^t \beta(a)\pi(a) \frac{\tilde{p}(\tau+(a-t))}{\pi(\tau+(a-t))} da \quad (t \in [(j+1)a_b, (j+2)a_b]). \quad (3.16)$$

Moreover, by using (3.6) it is not difficult to check that for every $t \in [(j+1)a_b, (j+2)a_b]$,

$$\int_t^{t+a_1-\tau} \beta(a)(\Phi_t u)(a) da = \int_t^{t+a_1-\tau} \beta(a)\pi(a) \frac{\tilde{p}(\tau+(a-t))}{\pi(\tau+(a-t))} da. \quad (3.17)$$

Using (3.15), (3.16) and (3.17) we have

$$\tilde{b}(t) = \int_{a_b}^{t+a_1-\tau} \beta(a)\pi(a) \frac{\tilde{p}(\tau+(a-t))}{\pi(\tau+(a-t))} da = \chi(t) \quad (t \in [(j+1)a_b, (j+2)a_b]). \quad (3.18)$$

Consequently, if $(j+1)a_b < t-a \leq (j+2)a_b$, we obtain from (2.9), (3.13) and (3.18) that

$$(\Phi_t u)(a) = \pi(a)\chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] + \pi(a) \frac{\int_0^a \frac{m(x)}{\pi(x)} dx}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} \frac{\tilde{p}(\tau-(t-a))}{\pi(\tau-(t-a))}.$$

The above formula implies that $(\Phi_\tau u)(a) = \tilde{p}(a)$ for almost every $a \in (\tau-(j+2)a_b, \tau-(j+1)a_b)$, which ends the induction proof. \square

Remark 3.3. Given $\tau \in]a_1 - a_0, a_1[$ and $\tilde{p} \in \mathcal{R}$, the proof of Theorem 3.2 gives an explicit formula for a control $u \in L^2([0, \tau]; L^2[0, a_1])$ satisfying $\Phi_\tau u = \tilde{p}$. More precisely, for almost every $(t, a) \in Q_\tau$ we have

$$u(t, a) = \begin{cases} 0 & \text{if } t-a < \tau - a_1, \\ \frac{\tilde{p}(\tau+(a-t))}{\pi(\tau+(a-t))} & \text{if } \tau - a_1 \leq t-a \leq 0, \\ \int_{a-t}^{\tau+(a-t)} \frac{m(x)}{\pi(x)} dx & \\ \frac{\tilde{p}(\tau-(t-a)) - \pi(\tau-(t-a))\chi(t-a)}{\pi(\tau-(t-a)) \int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} & \text{if } 0 < t-a \leq \tau, \end{cases}$$

where

$$\chi(s) = \int_{a_b}^{s+a_1-\tau} \beta(x)\pi(x) \frac{\tilde{p}(\tau-(s-x))}{\pi(\tau-(s-x))} dx \quad (s \in [0, \tau]).$$

Moreover, for almost every $(t, a) \in Q_\tau$, we have

$$(\Phi_t u)(a) = \begin{cases} 0 & \text{if } t - a < \tau - a_\dagger, \\ \pi(a) \frac{\int_{a-t}^a \frac{m(s)}{\pi(s)} ds}{\int_{a-t}^{\tau+(a-t)} \frac{m(s)}{\pi(s)} ds} \frac{\tilde{p}(\tau + (a-t))}{\pi(\tau + (a-t))} & \text{if } \tau - a_\dagger \leq t - a \leq 0, \\ \pi(a) \chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] \\ + \pi(a) \frac{\int_0^a \frac{m(x)}{\pi(x)} dx}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} \frac{\tilde{p}(\tau - (t-a))}{\pi(\tau - (t-a))} & \text{if } 0 < t - a \leq \tau. \end{cases}$$

4 Some controllability results

In this section we investigate some controllability properties of the system (1.1).

We first note that the following null controllability result holds.

Proposition 4.1. *For every $\tau > a_\dagger - a_0$, we have $\text{Ran } \mathbb{T}_\tau \subset \mathcal{R}$, where \mathcal{R} has been defined in (3.2). Consequently, if β satisfies (1.4) then the system (1.1) is null controllable in any time $\tau > a_\dagger - a_0$.*

Proof. Without loss of generality, we can assume that $a_\dagger - a_0 < \tau < a_\dagger$. Indeed, for $\tau \geq a_\dagger$, the result follows using the semigroup property and replacing p_0 by $\mathbb{T}_\varepsilon p_0$ for some convenient $\varepsilon > 0$. Let $\tilde{p} \in \text{Ran } \mathbb{T}_\tau$. Then from (2.4) there exists $p_0 \in X$ such that

$$\tilde{p}(a) = \begin{cases} \frac{\pi(a)}{\pi(a-\tau)} p_0(a-\tau) & \text{if } \tau \leq a, \\ \pi(a) b(\tau-a) & \text{if } \tau > a, \end{cases} \quad (a \in [0, a_\dagger] \text{ a.e.}), \quad (4.1)$$

with $b(t) = \int_0^{a_\dagger} \beta(a) (\mathbb{T}_t p_0)(a) da$. Consequently, for almost every $a \in (0, \tau)$ we have $\frac{\tilde{p}(a)}{\pi(a)} = b(\tau-a)$ and for almost every $a \in (\tau, a_\dagger)$ we have $\frac{\tilde{p}(a)}{\pi(a)} = \frac{p_0(a-\tau)}{\pi(a-\tau)}$. Hence, the function $a \mapsto \frac{\tilde{p}}{\pi}$ is in $L^2[0, a_\dagger]$. From that it is easy to check that

$$a \mapsto \frac{\frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_\dagger - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx}{\int_0^a \frac{m(x)}{\pi(x)} dx}, \quad (4.2)$$

is in $L^2[\varepsilon, a_\dagger]$ for every $\varepsilon > 0$. To show that $\tilde{p} \in \mathcal{R}$, we still have to check that the map defined in (4.2) is in $L^2[0, \varepsilon]$ for every $\varepsilon > 0$ small enough. To this aim, applying first (2.4) we note that, for

almost every $a \in (0, \varepsilon)$,

$$\begin{aligned}
\frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx \\
&= b(\tau - a) - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} (\mathbb{T}_\tau p_0)(a+x) dx \\
&= b(\tau - a) - \int_0^{\tau - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} (\mathbb{T}_\tau p_0)(a+x) dx - \int_{\tau - a}^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} (\mathbb{T}_\tau p_0)(a+x) dx \\
&= b(\tau - a) - \int_0^{\tau - a} \beta(x) \pi(x) b(\tau - (a+x)) dx - \int_{\tau - a}^{a_+ - a} \beta(x) \pi(x) \frac{p_0(a+x-\tau)}{\pi(a+x-\tau)} dx.
\end{aligned}$$

Moreover, using (2.5) it follows that for every $a \in (0, \varepsilon)$ we have

$$b(\tau - a) = \int_0^{\tau - a} \beta(x) \pi(x) b(\tau - (a+x)) dx + \int_{\tau - a}^{a_+} \beta(x) \pi(x) \frac{p_0(a+x-\tau)}{\pi(a+x-\tau)} dx.$$

We can thus combine the last two formulas to obtain that for almost every $a \in (0, \varepsilon)$ we have

$$\frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx = \int_{a_+ - a}^{a_+} \beta(x) \pi(x) \frac{p_0(a+x-\tau)}{\pi(a+x-\tau)} dx.$$

Since $\beta \in L^\infty[0, a_+]$ and π is a decreasing function, it follows that for almost every $a \in (0, \varepsilon)$,

$$\left| \frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx \right| \leq \|\beta\|_{L^\infty[0, a_+]} \int_{a_+ - \tau}^{a_+ - \tau + a} |p_0(s)| ds. \quad (4.3)$$

On the other hand, Hardy's inequality (see, for instance, [8, p. 240]) ensures that

$$a \mapsto \frac{\int_0^a |p_0(s + (a_+ - \tau))| ds}{a} \in L^2[0, \varepsilon],$$

hence $\tilde{p} \in \mathcal{R}$.

To obtain the null controllability assertion it suffices to combine the inclusions $\text{Ran } \mathbb{T}_\tau \subset \mathcal{R}$ which we have just proved and $\mathcal{R} \subset \text{Ran } \Phi_\tau$ which was proved in Theorem 3.2. \square

The result below and the following one answer to an open question raised in [7] and it essentially asserts that, with an extra assumption, the system can be ‘‘positively’’ steered from any positive initial state in X to any positive state in \mathcal{R} by means of a L^2 control. More precisely, we have,

Theorem 4.2. *Let the assumptions of Theorem 1.1 be satisfied. Let $p_0 \in X$ and $\tilde{p} \in \mathcal{R}$. Then for every $\tau > a_+ - a_0$, there exists a control $u \in L^2([0, \tau]; L^2[0, a_+])$ such that the controlled solution p of (1.1) satisfies*

$$p(\tau, a) = \tilde{p}(a) \quad (a \in (0, a_+) \text{ a.e.}).$$

Moreover, if $p_0(a) \geq 0$ and $\tilde{p}(a) \geq 0$ for almost every $a \in (0, a_+)$, then the control can be chosen such that the controlled state trajectory remains positive, i.e., such that for every $t \in [0, \tau]$ we have

$$p(t, a) \geq 0 \quad (a \in [0, a_+] \text{ a.e.}).$$

Proof. We give the proof in the case $\tau \in (a_+ - a_0, a_+)$.

We set $z = p - \tilde{p}$. The aim is to find a control function $u \in L^2([0, \tau]; L^2[0, a_+])$ such as $z(\tau) = 0$ and $p(t, a) \geq 0$ for almost every $(t, a) \in Q_\tau$. To achieve this goal we set

$$z(t) = \mathbb{T}_t p_0 + \Phi_t u - \tilde{p} \quad (t \geq 0).$$

Since from Theorem 3.2 and Proposition 4.1 we have $\tilde{p} - \mathbb{T}_\tau p_0 \in \mathcal{R}$ we can apply the construction in Theorem 3.2 to obtain a control $u \in L^2([0, \tau]; L^2[0, a_\dagger])$ such as

$$\Phi_\tau u = \tilde{p} - \mathbb{T}_\tau p_0.$$

The corresponding state trajectory will satisfy, in particular, the condition $p(\tau, \cdot) = \tilde{p}$.

To prove the positivity of the state trajectory constructed above we first assume that p_0 and \tilde{p} are continuous on $[0, a_\dagger]$. Then the control u described in Remark 3.3 is of the form $u(t, a) = v(t-a)$, with v continuous on each one of the intervals $[-a_\dagger, \tau - a_\dagger]$, $[\tau - a_\dagger, 0]$ and $[0, \tau]$. Moreover, the corresponding state trajectory p , also described in Remark 3.3, is continuous on each one of the domains Q_τ^1 , Q_τ^2 and Q_τ^3 , where

$$\begin{aligned} Q_\tau^1 &= \{(t, a) \in Q_\tau \mid -a_\dagger \leq t - a < \tau - a_\dagger\}, \\ Q_\tau^2 &= \{(t, a) \in Q_\tau \mid \tau - a_\dagger \leq t - a \leq 0\}, \\ Q_\tau^3 &= \{(t, a) \in Q_\tau \mid 0 < t - a \leq \tau\}. \end{aligned}$$

Since the initial condition p_0 is supposed positive and the control u vanishes on Q_τ^1 , the solution p of the controlled system (1.1) is positive on Q_τ^1 . Indeed, from (2.9) we have

$$p(t, a) = \frac{\pi(a)}{\pi(a-t)} p_0(a-t) \quad ((t, a) \in Q_\tau^1). \quad (4.4)$$

Moreover, if $(t, a) \in Q_\tau^2$ with $a \geq a_0$, using (2.9) we have

$$p(t, a) = \frac{\pi(a)}{\pi(a-t)} p_0(a-t) + v(t-a) \int_{a-t}^{a_0} \frac{\pi(a)}{\pi(s)} ds \quad ((t, a) \in Q_\tau^2, a \geq a_0). \quad (4.5)$$

It follows from the above formula that for every $(t, a) \in Q_\tau^2$ with $a \geq a_0$ we have

$$\begin{aligned} \tilde{p}(\tau - (t-a)) &= p(\tau, \tau - (t-a)) = \frac{\pi(\tau - (t-a))}{\pi(a-t)} p_0(a-t) \\ &\quad + v(t-a) \int_{a-t}^{a_0} \frac{\pi(\tau - (t-a))}{\pi(s)} ds \quad ((t, a) \in Q_\tau^2, a \geq a_0). \end{aligned} \quad (4.6)$$

By combining (4.5) and (4.6) we get

$$p(t, a) = \frac{\pi(a)}{\pi(\tau - (t-a))} \tilde{p}(\tau - (t-a)) \quad ((t, a) \in Q_\tau^2, a \geq a_0). \quad (4.7)$$

Since the target \tilde{p} is supposed positive, it follows from (4.7) that the solution p of the controlled system (1.1) is positive on the subdomain $\{(t, a) \in Q_\tau^2, a \geq a_0\}$.

If $(t, a) \in Q_\tau^3$ with $a \geq a_0$, using (2.9) we have

$$p(t, a) = \pi(a) \tilde{b}(t-a) + v(t-a) \int_0^{a_0} \frac{\pi(a)}{\pi(s)} ds \quad ((t, a) \in Q_\tau^3, a \geq a_0). \quad (4.8)$$

It follows from the above formula that for every $(t, a) \in Q_\tau^3$ with $a \geq a_0$ we have

$$\tilde{p}(\tau - (t-a)) = \pi(\tau - (t-a)) \tilde{b}(t-a) + v(t-a) \int_0^{a_0} \frac{\pi(\tau - (t-a))}{\pi(s)} ds \quad ((t, a) \in Q_\tau^3, a \geq a_0), \quad (4.9)$$

so that using (4.8) and (4.9) we get

$$p(t, a) = \frac{\pi(a)}{\pi(\tau - (t-a))} \tilde{p}(\tau - (t-a)) \quad ((t, a) \in Q_\tau^3, a \geq a_0). \quad (4.10)$$

Since the target \tilde{p} is supposed positive, it follows from (4.10) that the solution p of the controlled system (1.1) is positive on the subdomain $\{(t, a) \in Q_\tau^3, a \geq a_0\}$. In particular, using (4.7) and (4.10), the solution p is positive along the red curve represented in Figure 1.

It remains to show the positivity of the controlled solution p into the subregions $\{(t, a) \in Q_\tau^2, a \leq a_0\}$ and $\{(t, a) \in Q_\tau^3, a \leq a_0\}$. To this aim, note first that if $(t, a) \in Q_\tau^2$ with $a \leq a_0$, then from (2.9) we have

$$p(t, a) = \pi(a) \left(\frac{p_0(a-t)}{\pi(a-t)} + v(t-a) \int_{a-t}^a \frac{m(s)}{\pi(s)} ds \right) \quad ((t, a) \in Q_\tau^2, a \leq a_0). \quad (4.11)$$

Let us show that the density $p(t, a)$ is positive along each characteristic line $t - a = c$, with $c \in [\tau - a_\dagger, 0]$ and $a \leq a_0$. Note first that if $c \in [\tau - a_\dagger, 0]$, then for every $(t, a) \in Q_\tau^2$ with $a \leq a_0$ and $t - a = c$, from (4.11) we have

$$p(a+c, a) = \pi(a) \left(\frac{p_0(-c)}{\pi(-c)} + v(c) \int_{-c}^a \frac{m(s)}{\pi(s)} ds \right). \quad (4.12)$$

If $v(c) \geq 0$, then from the above formula (4.12), the density $p(t, a)$ is clearly positive along the characteristic line $t - a = c$. If $v(c) < 0$, the control acts like a retrieval of individuals so that along the characteristic line $t - a = c$, the population density decreases and must achieve its minimum value on the red vertical line represented in Figure 1, minimum which is positive due to (4.7) and the fact that the solution p is continuous on Q_τ^2 . In fact, with c fixed in $[\tau - a_\dagger, 0]$, in the case where $v(c) < 0$, the quantity

$$\frac{p_0(-c)}{\pi(-c)} + v(c) \int_{-c}^a \frac{m(s)}{\pi(s)} ds$$

is a decreasing expression of a which attains its positive minimum for $a = a_0$. It follows that $p(t, a) \geq 0$ for almost every $(t, a) \in Q_\tau^2$ with $a \leq a_0$.

Similar arguments can be used to show the positivity of the solution p on $\{(t, a) \in Q_\tau^3, a \leq a_0\}$. Indeed, if $(t, a) \in Q_\tau^3$ with $a \leq a_0$, then from (2.9) we have

$$p(t, a) = \pi(a) \left(\tilde{b}(t-a) + v(t-a) \int_0^a \frac{m(s)}{\pi(s)} ds \right) \quad ((t, a) \in Q_\tau^3, a \leq a_0), \quad (4.13)$$

with

$$\tilde{b}(t) = \int_{a_b}^{a_\dagger} \beta(a) p(t, a) da \quad (t \in [0, \tau]). \quad (4.14)$$

From (4.4), (4.7), (4.10) and (4.14) it follows that we have $\tilde{b}(t) \geq 0$ for every $t \in [0, \tau]$, since the density $p(t, a)$ is positive for $a \geq a_b \geq a_0$. Distinguish again the cases $v(t-a) \geq 0$ and $v(t-a) < 0$ in (4.13) and using the positivity and the continuity of p along the red and green lines represented in Figure 1 provides the positivity of the controlled solution p on the subdomain $\{(t, a) \in Q_\tau^3, a \leq a_0\}$.

The case where $p_0 \in X$ and $\tilde{p} \in \mathcal{R}$ are not necessarily continuous can be deduced from a density argument. Indeed, it suffices to note that from Remark 3.3 it follows that if $(p_{0,n})_{n \geq 1} \subset X$ and $(\tilde{p}_n)_{n \geq 1} \subset \mathcal{R}$ are such that $p_{0,n} \rightarrow p_0$ and $\tilde{p}_n \rightarrow \tilde{p}$ then the corresponding state trajectories satisfy $p_n \rightarrow p$ in $L^2(Q_\tau)$. \square

Remark 4.3. *The control and the state trajectory constructed in the above proof can be explicitly written in terms of p_0 and \tilde{p} . Indeed, applying the formulas in Remark 3.3, with $\tilde{p} - \mathbb{T}_\tau p_0$ instead*

of \tilde{p} and after some calculations, it can be checked that, for almost every $(t, a) \in Q_\tau$ we have

$$u(t, a) = \begin{cases} 0 & \text{if } t - a < \tau - a_\dagger, \\ \frac{\tilde{p}(\tau + (a - t))}{\pi(\tau + (a - t))} - \frac{p_0(a - t)}{\pi(a - t)} & \text{if } \tau - a_\dagger \leq t - a \leq 0, \\ \frac{\int_{a-t}^{\tau+(a-t)} \frac{m(x)}{\pi(x)} dx}{\tilde{p}(\tau - (t - a)) - \pi(\tau - (t - a))\eta(t - a)} & \text{if } 0 < t - a \leq \tau, \\ \pi(\tau - (t - a)) \int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx & \end{cases}$$

where

$$\eta(s) = \int_{a_b}^{s+a_\dagger-\tau} \beta(x)\pi(x) \frac{\tilde{p}(\tau - (s - x))}{\pi(\tau - (s - x))} dx + \int_{s+a_\dagger-\tau}^{a_\dagger} \beta(x)\pi(x) \frac{p_0(x - s)}{\pi(x - s)} dx \quad (s \in [0, \tau]).$$

Moreover, for almost every $(t, a) \in Q_\tau$, we have

$$p(t, a) = \begin{cases} \frac{\pi(a)}{\pi(a - t)} p_0(a - t) & \text{if } t - a < \tau - a_\dagger, \\ \frac{\pi(a)}{\pi(a - t)} p_0(a - t) \left[1 - \frac{\int_{a-t}^a \frac{m(x)}{\pi(x)} dx}{\int_{a-t}^{a+(\tau-t)} \frac{m(x)}{\pi(x)} dx} \right] & \\ + \pi(a) \frac{\int_{a-t}^a \frac{m(s)}{\pi(s)} ds}{\int_{a-t}^{\tau+(a-t)} \frac{m(s)}{\pi(s)} ds} \frac{\tilde{p}(\tau + (a - t))}{\pi(\tau + (a - t))} & \text{if } \tau - a_\dagger \leq t - a \leq 0, \\ \pi(a)\eta(t - a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] & \\ + \pi(a) \frac{\int_0^a \frac{m(x)}{\pi(x)} dx}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} \frac{\tilde{p}(\tau - (t - a))}{\pi(\tau - (t - a))} & \text{if } 0 < t - a \leq \tau. \end{cases}$$

We show below that the result in Theorem 4.2 applies for target states which are stationary solutions of (1.1), which is the case investigated in [7].

Proof of Theorem 1.1. According to Theorem 4.2, we only have to show that any solution \tilde{p} of (1.2) satisfies $\tilde{p} \in \mathcal{R}$.

From [7] it follows that any solution \tilde{p} of (1.2) is given by

$$\tilde{p}(a) = C\pi(a) + \int_0^a \frac{\pi(a)}{\pi(\sigma)} m(\sigma) w(\sigma) d\sigma \quad (a \in (0, a_\dagger)), \quad (4.15)$$

where C is determined through

$$(1 - R)C = \int_0^{a_\dagger} \beta(x)\pi(x) \int_0^x \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma dx, \quad (4.16)$$

and R is the reproductive number of the population given by

$$R = \int_0^{a_+} \beta(a)\pi(a) da.$$

From (4.15) it follows that for almost every $a \in (0, a_+)$ we have

$$\frac{\tilde{p}(a)}{\pi(a)} = C + \int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma,$$

so that $\frac{\tilde{p}}{\pi} \in L^2[0, a_+]$. Moreover, for almost every $a \in (0, a_+)$ we have from (4.15) that

$$\begin{aligned} & \frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx \\ &= C + \int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma - \int_0^{a_+ - a} \beta(x) \pi(x) \left[C + \int_0^{a+x} \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma \right] dx \\ &= \int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma + C \left(1 - \int_0^{a_+ - a} \beta(x) \pi(x) dx \right) - \int_0^{a_+ - a} \beta(x) \pi(x) \int_0^{a+x} \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma dx. \end{aligned} \quad (4.17)$$

Define $\mathcal{G} := \int_0^{a_+} \beta(x) \pi(x) \int_0^x \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma dx$ such that from (4.16) we have $(1-R)C = \mathcal{G}$.

Define $r(a) := \int_0^{a_+ - a} \beta(x) \pi(x) dx$ and $g(a) := \int_0^{a_+ - a} \beta(x) \pi(x) \int_0^{a+x} \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma dx$. Then (4.17) yields that for almost every $a \in (0, a_+)$, we have

$$\begin{aligned} & \frac{\tilde{p}(a)}{\pi(a)} - \int_0^{a_+ - a} \beta(x) \frac{\pi(x)}{\pi(a+x)} \tilde{p}(a+x) dx \\ &= \int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma + C(1-r(a)) - g(a) \\ &= \int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma + C(R-r(a)) + (\mathcal{G} - g(a)). \end{aligned} \quad (4.18)$$

Let us show that the map

$$a \mapsto \frac{\int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma + C(R-r(a)) + (\mathcal{G} - g(a))}{a}, \quad (4.19)$$

is in $L^2[0, a_+]$. By Hardy's inequality (see [8, p 240]), the map $a \mapsto \frac{\int_0^a \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma}{a}$ lies in $L^2[0, a_+]$. For the second term at the numerator in (4.19) we note that for almost every $a \in (0, a_+)$ we have

$$\begin{aligned} |R - r(a)| &= \int_{a_+ - a}^{a_+} \beta(x) \pi(x) dx \\ &\leq a \|\beta\|_{L^\infty[0, a_+]}, \end{aligned}$$

so that the map $a \mapsto \frac{R - r(a)}{a}$ is in $L^2[0, a_+]$.

We still have to tackle the third term at the numerator in (4.19). To this aim we note that for almost every $a \in (0, a_+)$ we have

$$\frac{d}{da} (\mathcal{G} - g(a)) = -\beta(a_+ - a) \pi(a_+ - a) \int_0^{a_+} \frac{m(\sigma)}{\pi(\sigma)} w(\sigma) d\sigma - \int_0^{a_+ - a} \beta(x) \pi(x) \frac{m(a+x)}{\pi(a+x)} w(a+x) dx,$$

so that the map $a \mapsto \frac{d}{da} (\mathcal{G} - g(a))$ is in $L^2[0, a_+]$. It follows that the map $F : a \mapsto \mathcal{G} - g(a)$ satisfies $F \in H^1[0, a_+]$ with $F(0) = 0$, so that from Hardy's inequality (see [8, p 240]) the map $a \mapsto \frac{F(a)}{a}$ is in $L^2[0, a_+]$. Consequently, from (4.19) we have $\tilde{p} \in \mathcal{R}$. \square

5 Control of an infection-age model

The methodology developed in the previous sections is essentially applicable to linear systems. However, the fact that controls are explicitly determined by calculations along characteristics, allows, in some particular, situations to tackle nonlinear systems. The aim of this section is thus to provide an example of application of our methods for a nonlinear controlled infection-age model which writes:

$$\begin{cases} \frac{dS}{dt}(t) = -S(t) \int_0^{a_\dagger} \beta(a)i(t, a) da, \\ \frac{\partial i}{\partial t}(t, a) + \frac{\partial i}{\partial a}(t, a) = -\mu(a)i(t, a) - m(a)u(t, a), \\ i(t, 0) = S(t) \int_0^{a_\dagger} \beta(a)i(t, a) da, \end{cases} \quad (5.1)$$

with the initial condition

$$S(0) = S_0 \geq 0 \text{ and } i(0, \cdot) = i_0 \in L^2_+[0, a_\dagger].$$

In the model (5.1), the population is decomposed into the class (S) of susceptible individuals and the class (I) of infected individuals. The number of individuals in the class (S) at time t is $S(t)$. The age of infection $a \in [0, a_\dagger]$ is the time since the infection began (where a_\dagger denotes the maximum age of the epidemic), and $i(t, a)$ is the density of infected individuals with respect to the age infection. That is to say that for two given age values $a_1, a_2 : 0 \leq a_1 < a_2 \leq a_\dagger$ the number of infected individuals with age of infection a between a_1 and a_2 is

$$\int_{a_1}^{a_2} i(t, a) da.$$

The function $\beta(a)$ is the force of infection at the age of infection a . We assume that there exists $a_b \in (0, a_\dagger)$ such that

$$\beta(a) = 0 \quad (a \in (0, a_b) \text{ a.e.}), \quad (5.2)$$

that is to say we interpret infection age to an exposed period (infected, but not yet infectious) from $a = 0$ to $a = a_b$ and an infectious period from $a = a_b$ to $a = a_\dagger$. The quantity

$$\int_0^{a_\dagger} \beta(a)i(t, a) da$$

is the number of infectious individuals within the subpopulation (I). Finally, $\mu(a)$ is the exit (or (and) mortality or (and) recovery) rate of infected individuals with an age of infection $a \geq 0$. As a consequence the quantity

$$\pi(a) := \exp\left(-\int_0^a \mu(\sigma) d\sigma\right)$$

is the probability for an individual to stay in the class (I) after a period of time $a \geq 0$.

System (5.1) is a semilinear Cauchy problem type in which the closed linear operator is not densely defined (see, for instance, [16] for more details about the existence and the solutions of (5.1)). For a nice survey about the history of epidemic models, see for instance [14]. More precisely, system (5.1) (without control) and especially the asymptotic behaviour of the solutions have been extensively studied in [15]. Here, we aim to find a control fonction u such as the density of infected individuals in the age-infection model (5.1) becomes null in finite time. We suppose that $m = \mathbb{1}_{[0, a_0]}$ is the characteristic function of the interval $(0, a_0)$, with $a_0 \leq a_b$: this means that we are able to control infected individuals that are still not infectious. The below proposition show that by controlling the infected individuals (i.e. by using quarantine) before their infectiousness period we can eradicate the epidemic in finite time.

Proposition 5.1. *Let assumption (5.2) be satisfied. Let $i_0 \in L^2[0, a_\dagger]$ with $i_0(a) \geq 0$ for almost every $a \in (0, a_\dagger)$ and let $S_0 \geq 0$. Then for every $\tau > a_\dagger - a_0$, there exists a control $u \in L^2([0, \tau]; L^2[0, a_\dagger])$ such that the controlled density of infected individuals i given by (5.1) satisfies*

$$i(\tau, a) = 0 \quad (a \in (0, a_\dagger) \text{ a.e.}).$$

Moreover the controlled density of infected individuals remains positive that is to say

$$i(t, a) \geq 0 \text{ a.e. } (t, a) \in Q_\tau.$$

By a slight variation of the calculations in Section 2 we can check the solution of (5.1) satisfies:

$$S(t) = S_0 \exp \left(- \int_0^t \int_0^{a_\dagger} \beta(a) i(s, a) \, da \, ds \right), \quad (5.3)$$

and

$$i(t, a) := \begin{cases} \frac{\pi(a)}{\pi(a-t)} i_0(a-t) + c(t, a), & t \leq a, \\ \pi(a) \tilde{b}(t-a) + c(t, a), & a < t, \end{cases} \quad (5.4)$$

where

$$c(t, a) := \begin{cases} \int_{a-t}^a \frac{\pi(a)}{\pi(s)} m(s) u(s - (a-t), s) \, ds, & t \leq a, \\ \int_0^a \frac{\pi(a)}{\pi(s)} m(s) u(s + (t-a), s) \, ds, & a < t, \end{cases} \quad (5.5)$$

and $t \mapsto \tilde{b}(t)$ is the unique continuous function satisfying the Volterra integral equation

$$\tilde{b}(t) = S(t) \left\{ \int_0^{\min(t, a_\dagger)} \beta(a) \left[\pi(a) \tilde{b}(t-a) + c(t, a) \right] \, da + \int_{\min(t, a_\dagger)}^{a_\dagger} \beta(a) \left[\frac{\pi(a)}{\pi(a-t)} i_0(a-t) + c(t, a) \right] \, da \right\}. \quad (5.6)$$

Proof of Proposition 5.1. The remark suggesting the approach below is that, assuming that S is a given function, the construction of the control in Theorem 4.2 and, more precisely, in Remark 4.3, adapts to the controllability of the system formed by the last two equations in (5.1). This motivates the below construction of the control function for the system (5.1).

As previously, we focus on the case where $\tau \in]a_\dagger - a_0, a_\dagger[$.

Case $t - a < 0$: We first set

$$u(t, a) = \begin{cases} 0 & \text{if } t - a < \tau - a_\dagger, \\ \frac{i_0(a-t)}{\pi(a-t)} & \text{if } \tau - a_\dagger \leq t - a \leq 0, \\ \int_{a-t}^{\tau+(a-t)} \frac{m(x)}{\pi(x)} \, dx & \end{cases} \quad (5.7)$$

so that from (5.4) and (5.7) we have

$$i(t, a) = \begin{cases} \frac{\pi(a)}{\pi(a-t)} i_0(a-t) & \text{if } t - a < \tau - a_\dagger, \\ \frac{\pi(a)}{\pi(a-t)} i_0(a-t) \left[1 - \frac{\int_{a-t}^a \frac{m(x)}{\pi(x)} \, dx}{\int_{a-t}^{a+(\tau-t)} \frac{m(x)}{\pi(x)} \, dx} \right] & \text{if } \tau - a_\dagger \leq t - a \leq 0. \end{cases} \quad (5.8)$$

The above formula (5.8) clearly implies that

$$i(\tau, a) = 0 \quad (a \in (\tau, a_{\dagger}) \text{ a.e.}). \quad (5.9)$$

Case $0 < t - a < a_b$: using (5.8), we are able to compute $S(t)$ for every $t \in [0, a_b]$. Indeed, after an easy calculation using (5.8) it follows that for every $t \in [0, a_b]$,

$$\int_0^{a_{\dagger}} \beta(a) i(t, a) da = \int_{a_b}^{a_{\dagger}} \beta(a) i(t, a) da = \int_{t+a_{\dagger}-\tau}^{a_{\dagger}} \beta(a) \frac{\pi(a)}{\pi(a-t)} i_0(a-t) da. \quad (5.10)$$

In the sequel, we set

$$f(t) := \int_{t+a_{\dagger}-\tau}^{a_{\dagger}} \beta(a) \frac{\pi(a)}{\pi(a-t)} i_0(a-t) da \quad (t \in [0, \tau]), \quad (5.11)$$

so that using (5.3), (5.10) and (5.11) we have

$$S(t) = S_0 e^{-\int_0^t f(s) ds} \quad (t \in [0, a_b]). \quad (5.12)$$

Then for every $t \in [0, a_b]$, using (5.2), (5.6), (5.10) and (5.12) we have

$$\tilde{b}(t) = S(t) \int_{a_b}^{a_{\dagger}} \beta(a) i(t, a) da = S_0 f(t) e^{-\int_0^t f(s) ds} \quad (t \in [0, a_b]). \quad (5.13)$$

Denoting by

$$\chi(t) := S_0 f(t) e^{-\int_0^t f(s) ds} \quad (t \in [0, \tau]), \quad (5.14)$$

it follows from (5.13) and (5.14) that we have $\tilde{b}(t) = \chi(t)$ for every $t \in [0, a_b]$. Then we set for almost every $(t, a) \in Q_{\tau}$ with $0 < t - a \leq a_b$:

$$u(t, a) = \frac{\chi(t-a)}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx}, \quad (5.15)$$

so that from (5.4) we have

$$i(t, a) = \pi(a) \chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] \text{ if } 0 < t-a \leq a_b. \quad (5.16)$$

It follows from (5.16) that we have

$$i(\tau, a) = 0 \quad (a \in (\tau - a_b, \tau) \text{ a.e.}). \quad (5.17)$$

Case $ja_b < t - a < (j-1)a_b$ for some integer $j \geq 1$: The above calculations suggest as possible control driving the initial state to $u(t, a)$ where

$$u(t, a) = \begin{cases} 0 & \text{if } t-a < \tau - a_{\dagger}, \\ \frac{i_0(a-t)}{\pi(a-t)} & \text{if } \tau - a_{\dagger} \leq t-a \leq 0, \\ \int_{a-t}^{\tau+(a-t)} \frac{m(x)}{\pi(x)} dx & \\ \frac{\chi(t-a)}{\int_0^{\tau-(t-a)} \frac{m(x)}{\pi(x)} dx} & \text{if } 0 < t-a \leq \tau, \end{cases} \quad (5.18)$$

where χ is defined by (5.14). With u defined by (5.18), it can be checked using a recursive argument as in the proof of Theorem 3.2 that we have

$$S(t) = S_0 e^{-\int_0^t f(s) ds} \quad (t \in [ja_b, (j+1)a_b]), \quad (5.19)$$

which implies that

$$\tilde{b}(t) = \chi(t) \quad (t \in [ja_b, (j+1)a_b]), \quad (5.20)$$

so that using (5.4), (5.18) and (5.20) we get

$$i(t, a) = \pi(a)\chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] \quad \text{if } ja_b < t-a \leq (j+1)a_b, \quad (5.21)$$

and it follows from the above formula (5.21) that we have

$$i(\tau, a) = 0 \quad (a \in [\tau - (j+1)a_b, \tau - ja_b] \text{ a.e.}). \quad (5.22)$$

Finally, with u defined by (5.18) we have

$$i(t, a) = \begin{cases} \frac{\pi(a)}{\pi(a-t)} i_0(a-t) & \text{if } t-a < \tau - a_{\dagger}, \\ \frac{\pi(a)}{\pi(a-t)} i_0(a-t) \left[1 - \frac{\int_{a-t}^a \frac{m(x)}{\pi(x)} dx}{\int_{a-t}^{a+(\tau-t)} \frac{m(x)}{\pi(x)} dx} \right] & \text{if } \tau - a_{\dagger} \leq t-a \leq 0, \\ \pi(a)\chi(t-a) \left[1 - \frac{\int_0^a \frac{m(s)}{\pi(s)} ds}{\int_0^{\tau-(t-a)} \frac{m(s)}{\pi(s)} ds} \right] & \text{if } 0 < t-a \leq \tau, \end{cases}$$

where we recall that we have defined for every $t \in [0, \tau]$:

$$\chi(t) := S_0 f(t) e^{-\int_0^t f(s) ds},$$

so that the positivity of the controlled density i is clear. Moreover, it can be checked that we have $u \in L^2([0, \tau]; L^2[0, a_{\dagger}])$ thanks to Hardy's inequality [8]. \square

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