

# Past landscape explains forest periphery-to-core gradient of understory plant communities in a reforestation context

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- **1** Past landscape explains forest periphery-to-core gradient of understory plant
- 2 communities in a reforestation context
- 3
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- 16
- 17 **Running headline:** History explains spatial patterns of plants.

## 18 ABSTRACT

Aim. To disentangle whether long-range periphery-to-core gradient of forest understory plants could be attributed to past forest landscape and/or to current environmental filtering processes. We investigated (i) whether species response to past land use (ancient *vs.* recent forest) was consistent with species response to distance to present forest edge (core *vs.* periphery) (ii) what life-history traits explained plant response to distance to present edge and past land use (iii) whether distance to past forest edge explained current species distribution better than distance to present forest edge.

26 Location. Temperate forests in the northern half of France (80,000 km<sup>2</sup>).

Methods. Local climate, soil and stand characteristics, past land use, and present and past landscape metrics were collected on 11,936 plots using National Forest Inventory data and historical maps from 1831. Logistic regressions were applied to determine the response patterns of 181 species to present and past landscape, while controlling for local habitat quality (soil, climate and stand).

- 32 **Results.** Species response to distance to present edge very well matched response to past land 33 use. Plant traits related to colonisation capacity explained species response to present edge and 34 past land use. The spatial distribution of 42 species was better explained by distance to forest 35 edge in 1831, 37 species were better explained by distance to present edge and 24 species were 36 better explained by distance to present edge and past land use.
- Main conclusions. Two mechanisms were responsible for the long-range periphery-to-core gradient: (i) past landscape and colonisation processes and (ii) present edge-related mechanisms. This suggests that plant community differences between periphery and core zones are thus related to dispersal limitation and not only to environmental filters. Our results underline the need to combine landscape ecology and history and have important implications for forest plant dynamics and conservation in the context of climate change.
- 43
- Keywords: colonisation credit, edge effects, forest core species, land use history, periphery-tointerior gradient, plant dispersal limitation.
- 46

Abbreviations: AF: ancient forest; RF: recent forest; PF: present forest; AFS: ancient forest
species; RFS: recent forest species; DEI: depth-of-edge influence; PLU: past land use;
DIST.PF.EDGE: distance to present forest edge; DIST.1831.EDGE: distance to forest edge in
1831.

#### 51 INTRODUCTION

For centuries forest landscapes have been continuously modified by natural and human drivers of land use change, resulting in successive periods of deforestation and reforestation (Kaplan *et al.*, 2009; Rhemtulla *et al.*, 2009; Etienne *et al.*, 2013). Over the past twenty years the role of history in ecology has been increasingly emphasised for both a fuller understanding of the current structure and functioning of ecosystems, and the proper evaluation of conservation goals (Foster *et al.* 2003; Rhemtulla *et al.*, 2009; Jackson and Hobbs, 2009; Vellend *et al.*, 2013), in particular in landscape ecology (Rhemtulla and Mladenoff, 2007).

- 59 Human development tends to fragment ecosystems, resulting in habitat loss, habitat isolation and a relative or absolute increase in edge-to-core ratio (Jaeger et al., 2011; Haddad et al., 60 61 2015). Many studies have evidenced abiotic and biological gradients from habitat edge, and 62 proposed several underlying ecological processes (Ries *et al.*, 2004). The magnitude of these 63 gradients are often described in terms of depth-of-edge influence (DEI), *i.e.* the distance from 64 the edge to the habitat where there is a tangible edge influence on biophysical parameters 65 (Harper et al., 2005). In forest ecosystems, estimated DEI range from a few meters to 250 m 66 (Davies-Colley et al., 2000; Weathers et al., 2001; Honnay et al., 2002a; Gignac and Dale, 67 2007; Wuyts et al., 2008; Gonzalez et al., 2010).
- 68 However, a few studies in Brazilian and New Zealand forests have suggested that edge effects 69 might penetrate as far as 1 km into habitat patches (Laurance et al., 2007, Ewers and Didham, 70 2008). A limited number of studies in Europe have explored the spatial patterns of abiotic and 71 biological components along long distance-to-edge gradients, i.e. up to 800-1100 m (Thimonier 72 et al., 1992; De Schrijver et al., 1998; Kennedy and Pitman, 2004; Hofmeister et al., 2013; 73 Pellissier et al., 2013). Some have reported periphery-to-core gradients for understory plant species occurrence and mean indicator values for nitrogen and pH over much wider ranges than 74 75 previously recognized, i.e. up to 700-800 m (Bergès et al., 2013; Hofmeister et al. 2013; 76 Pellissier et al., 2013). This gradient in plant communities may be due to the penetration of 77 external pressures deeper into forest interior than recognized, e.g. eutrophication of terrestrial 78 ecosystems (Bernhardt-Romermann et al., 2007; Wuyts et al., 2008; Bergès et al., 2013).
- A complementary hypothesis, not formally tested so far, might be that this long-range DEI is related to edge shift following reforestation (Pellissier *et al.*, 2013). Statistics on land cover showed that forest cover in France increased from 9 to 16 million hectares between 1830 and 2009 (Anonymous, 2010), and similar land use changes occurred in many countries in Europe (Mather *et al.*, 1999). For Northern France, this forest expansion roughly corresponds to a theoretical edge shift of 440 m on average (Pellissier *et al.*, 2013). Past land use also lastingly

85 influences forest soil properties and understory vegetation, giving rise to the concept of ancient 86 forest (AF) and ancient forest species (AFS) (Hermy et al., 1999; Hermy and Verheyen, 2007). 87 The association between forest temporal continuity and ancient forest species is related to their 88 low dispersal capacity and low recruitment success linked to soil changes arising from earlier 89 agricultural soil use (Flinn and Vellend, 2005). The role of history on the long DEI could be 90 explained as follows (Hofmeister et al., 2013; Pellissier et al., 2013): core species would be 91 slow colonisers and would fail to follow forest expansion and edge shift, producing what is 92 called a colonisation credit (Vellend, 2003; Jackson and Sax, 2010; Naaf and Kolk, 2015). This 93 delay would form a downward gradient of species occurrence from core to edge that would be 94 proportional to the forest expansion at the periphery of AF. Conversely, peripheral species 95 would be fast colonisers, poor competitors and shade intolerant; they would readily follow 96 forest expansion; they would also temporarily persist in recent forests following edge 97 movement, and would show a gradual regression from edge to core (Pellissier et al., 2013).

However, these long-distance gradients in species patterns may be hindered by forest habitat heterogeneity due to soil, disturbance regime and forest stand age and composition (Fortin et al., 1996; Redding *et al.*, 2004; Kimberley *et al.*, 2014). Large datasets and replicated landscapes are thus required to partition out the respective influence of these different ecological factors (Avon *et al.*, 2015).

103 In sum, two main processes could explain current long range periphery-to-core gradient in 104 forest plant species distribution, but their respective role remains to be explored: (i) spatio-105 temporal processes related to past land use and edge shift through time and (ii) edge effect, *i.e.* 106 ecological processes related to the presence of an ecological boundary between forest habitat 107 and the surrounding matrix. Our aim was to investigate in a broad geographical context whether 108 this long-range periphery-to-core gradient could be attributed to past forest landscape in 109 addition to other ecological processes, after controlling for climate, soil and forest stand 110 variations. Using land use maps from 1818–1844 (Carte d'État-Major, Dupouey et al., 2007) 111 that cover 30% of the study area of our earlier work (Pellissier et al., 2013), our approach takes 112 the view that landscape ecology and historical ecology should not be investigated 113 independently (Avon et al., 2015). Specifically, we asked the following three questions:

114 Q1: Is species response to past land use (AF *vs.* RF) consistent with species response to 115 distance to present forest edge, *i.e.* preference for forest core *vs.* forest periphery?

116 Q2: What life-history traits explain plant species response to distance to present edge and past

117 land use among colonisation capacity, dispersal mode, life form and habitat requirements?

118 Q3: Can distance to the nearest past forest edge explain species distribution better than distance

119 to the nearest present forest edge?

- 120 Our hypotheses were: (1) core species prefer ancient forests and peripheral species prefer recent
- 121 forests (Fig. 1a, b) (2) species distribution patterns along forest periphery-to-core gradients are
- 122 mainly explained by traits related to plant colonisation capacity (3) distance to the nearest past
- 123 forest edge would better explain species distribution pattern (De Keersmaeker *et al.*, 2014),
- 124 which can be illustrated as follows (Fig. 1c): for species preferring AF and slowly colonising
- 125 RF, species occurrence should not vary in AF, and decrease with increasing distance from the
- 126 edge in 1818-1844 in recent forest (RF). For species preferring RF, occurrence should decrease
- 127 with increasing distance from present forest edge in RF and should not vary in AF.
- 128

## 129 METHODS

## 130 Materials

- Past forest cover was based on historical maps (Carte d'État-Major) drawn between 1818 and 1844 (mean: 1831). Forest patches were georeferenced using ArcGIS version 10.0, and patch boundaries were vectorised using a precise protocol (Appendix S1, Favre *et al.*, 2013) in three distinct zones located in the northern half of France (Fig. S2). Present forest cover maps dated from 1999 to 2004 (mean: 2002) and came from the French National Forest Inventory (NFI).
- Past and present forest cover maps were intersected using ArcGIS to identify three types of forests (Fig. S3): ancient forests (AF: patches present in 1831 and in 2002), recent forest (RF: patches absent in 1831 and present in 2002), and deforested patches (DEF: patches present in 1831 but not in 2002). AF and RF patches formed the present forest patches (PF). Preliminary analyses explored how RF and AF were spatially distributed in PF patches (Appendix S4) and showed that distance to present edge was on average lower in RF than in AF.
- Floristic and ecological data came from the NFI network and comprised a total of 11,936 plots (Fig. S2). Past and present maps were used to determine past land use (PLU) for each NFI plot: AF or RF. Distances from NFI plot to the edge of the nearest PF patch (DIST.PF.EDGE) and to the edge of the nearest forest patch in 1831 (DIST.1831.EDGE) were calculated for each plot using ArcGIS and present and past forest cover maps, respectively.
- Plant species presence/absence was surveyed at each NFI plot inside 700 m<sup>2</sup> circles throughout the year. To take plant phenology into account, the month of the plant survey (MONTH) was always included in our models as a covariate and using a quadratic form. Plant traits are detailed in Table 1. Climate, soil and stand variables were recorded on-plot during field sampling or obtained from existing databases (see Appendix S5).

### 152

#### 153 Statistical analyses

154 <u>Model selection</u>

We performed preliminary analyses (Appendix S6) to select a short list of important habitat quality variables: annual mean of monthly maximum temperatures (TMAX), soil type (SOIL), canopy cover (CCOV), stand age (AGE) and dominant tree species of the overstory layer (TREE.SPECIES). We also explored correlations between PLU, DIST.PF.EDGE and DIST.1831.EDGE (Appendix S7) and variations in environmental conditions with DIST.PF.EDGE and PLU (Appendix S8).

161 Then, a multiple logistic regression was used to model the response of each species (*i.e.*162 probability of presence) to month, habitat quality and landscape variables:

logit( $p_i$ ) = log $\left(\frac{p_i}{1-p_i}\right) = \alpha + \beta_i X_i + \varepsilon$ 

We controlled for habitat quality differences before looking at landscape and historical factors: we fitted species response to the six predictors mentioned above using a stepwise procedure based on the *step* function of R ( $M_{LOCAL}$ ), following a parsimonious approach to start the model with a short list of major predictors, as acknowledged by Harrell (2001). Continuous variables were always tested using a linear and a quadratic form.

169 Once the local model was determined, four alternative models were fitted using distance to 170 present edge ( $M_{\text{DIST.PF.EDGE}}$ ), past land use ( $M_{\text{PLU}}$ ), distance to present edge plus past land use 171 ( $M_{\text{DIST.PF.EDGE+PLU}}$ ) and distance to edge in 1831 ( $M_{\text{DIST.1831.EDGE:PLU}}$ ). DIST.PF.EDGE and 172 DIST.1831.EDGE were always included using a linear function of their logarithm. For 173  $M_{\text{DIST.1831.EDGE:PLU}}$ , we hypothesised that response would vary on either side of the edge in 1831 174 but with a common intercept (see Fig. 1c): thus we only tested the interaction term 175 "log(DIST.1831.EDGE+1):PLU".

176	$logit(p_i) = \omega + \varepsilon$	$(M_{\rm LOCAL})$
177	$logit(p_i) = \omega + log(DIST.PF.EDGE+1) + \varepsilon$	$(M_{\text{DIST.PF.EDGE}})$
178	$logit(p_i) = \omega + PLU + \varepsilon$	$(M_{\rm PLU})$
179	$logit(p_i) = \omega + log(DIST.PF.EDGE+1) + PLU + \varepsilon$	$(M_{\text{DIST.PF.EDGE+PLU}})$
180	$logit(p_i) = \omega + log(DIST.1831.EDGE+1):PLU + \varepsilon$	(M <sub>DIST.1831.EDGE:PLU</sub> )

- 181 where  $\omega$  corresponds to the combination of variables selected in the local model.
- 182

183 <u>Comparison between species response to distance to present edge and past land use (Q1)</u>

 $M_{PLU}$  and  $M_{DIST.PF.EDGE}$  were compared with  $M_{LOCAL}$  using AIC and selected only if they had an AIC value five points lower than that of  $M_{LOCAL}$ . We analysed species response to DIST.PF.EDGE and to PLU to determine species profiles (core *vs.* periphery, AFS *vs.* RFS) using model equation coefficients. In our models, positive values indicate an increase in incidence with increasing DIST.PF.EDGE or a higher incidence in RF than in AF (by convention, AF was used as the baseline for testing the effect of PLU). Species not influenced by DIST.PF.EDGE or PLU were classified as "NS".

- 191 The two species classifications (core/peripheral, AFS/RFS) were then crossed to test whether 192 core species preferred AF and peripheral species RF. We also applied a Spearman's correlation 193 test to analyse the relationship between the coefficient for DIST.PF.EDGE in model 194  $M_{\text{DIST.PF.EDGE}}$  and the coefficient for PLU in model  $M_{\text{PLU}}$  including all the 181 species, whether 195 or not they responded significantly to distance-to-edge or PLU (Dupré and Ehrlen, 2002).
- 196

## 197 <u>Plant trait approach (Q2)</u>

We analysed and compared which plant traits explained species response to PLU and DIST.PF.EDGE: for nominal traits, we ran Chi-squared tests on the contingency tables crossing each trait and species profile (AFS/RFS or core/periphery). For continuous traits, we ran ANOVA using plant trait as dependent variable and species profile as predictor. In both cases, we also included non-significant species as a third group.

203

## 204 <u>Comparison between species response to distance to past and present edge (Q3)</u>

To test whether distance to forest edge in 1831 was a better predictor of species distribution, we compared the five models  $M_{\text{LOCAL}}$ ,  $M_{\text{DIST,PF,EDGE}}$ ,  $M_{\text{PLU}}$ ,  $M_{\text{DIST,PF,EDGE+PLU}}$  and  $M_{\text{DIST,1831,EDGE;PLU}}$ 

207 to determine which model was the most likely one, based on AIC differences between models.

208 The procedure is detailed in Appendix S9.

- 209
- Statistical analyses were performed using R software, version 3.1.2 (R Development CoreTeam, Vienna, AT).
- 212

#### 213 **RESULTS**

## 214 Consistency between plant species response to distance to present edge and past land use

The model  $M_{\text{LOCAL}}$  was always significant and contained between 1 and 6 predictors with an average of 4.9 (Table 2): the variable SOIL, TREE.SPECIES, TMAX, MONTH, AGE and

217 CCOV occurred 164, 162, 160, 149, 140 and 120 times respectively in  $M_{\text{LOCAL}}$ . The part of

218 deviance explained by  $M_{\text{LOCAL}}$  (Nagelkerke's  $R^2$ ) varied between 5.1% and 53.8% and averaged 219 19.9% (Table S10). Among the 181 species analysed, 62 species significantly responded to 220 DIST.PF.EDGE and PLU, 31 to DIST.PF.EDGE only, 31 species to PLU only and 57 did not 221 respond to any variable (Table 3). Of the 62 species that significantly responded to 222 DIST.PF.EDGE and PLU, 37 species preferred forest core and AF, 21 species preferred forest 223 periphery and RF, three (Hyacinthoides non-scripta, Polygonatum multiflorum and Rubus 224 fruticosus) preferred forest periphery but AF, and one (Brachypodium sylvaticum) preferred 225 forest core but RF (Table 3). The part of deviance explained by PLU (when PLU was a 226 significant predictor) varied between 0.1% and 6.7% and averaged 1.4%. The part of deviance 227 explained by DIST.PF.EDGE (when DIST.PF.EDGE was a significant predictor) varied 228 between 0.1% and 6.4% and averaged 1.4%. The regression coefficients associated with 229 distance to PF edge and PLU were correlated (R=-0.65, t=-11.5, df=179, p<0.0001, Fig. S11). 230 On removing the 62 species that significantly responded to the two effects, the correlation 231 coefficient decreased but remained significant (R=-0.29, t=-3.2, df=117, p=0.0015).

232

## 233 Plant trait response to distance to present forest edge and past land use

Pteridophytes and hemicryptophytes displayed higher proportions in the pool of forest core species, while phanerophytes and endozoochorous species had higher proportions in the pool of forest periphery species (Fig. 2a). On average, forest core species had lower seed mass, seed size and indicator values for urbanity, pH and N than forest periphery species (Fig. 3).

Species previously classified as ancient forest species, hemicryptophytes and myrmecochorous species displayed higher proportions in our pool of AFS while phanerophytes and endozoochorous species had higher proportions in our pool of RFS (Fig. 2b). Species from our AFS pool had higher CCI, lower seed size and lower indicator values for urbanity, pH, N and L than species from our RFS pool (Fig. 4).

243

## 244 Species response to distance to the nearest forest edge in 1831

The comparison of the five models  $M_{LOCAL}$ ,  $M_{DIST.PF.EDGE}$ ,  $M_{PLU}$ ,  $M_{DIST.PF.EDGE+PLU}$  and  $M_{DIST.1831.EDGE:PLU}$  using AIC provided the following seven categories (Table S10): among the 181 species analysed,  $M_{LOCAL}$  was the best model for 52 species,  $M_{DIST.PF.EDGE}$  was the best model for 37 species,  $M_{PLU}$  was the best model for 17 species, the two models  $M_{DIST.PF.EDGE}$  and  $M_{PLU}$  were equivalent for two species,  $M_{DIST.PF.EDGE+PLU}$  was the best model for 24 species,  $M_{DIST.1831.EDGE:PLU}$  was the best model for 42 species, and the two models  $M_{DIST.PF.EDGE+PLU}$  and  $M_{DIST.1831.EDGE:PLU}$  were equivalent for seven species. Consequently, species can be classified in 252 three groups: a first group better explained by past land use and past landscape (n=42+17=59); 253 a second group better explained by distance to present edge only (n=37); and a third group 254 where the two effects were difficult to separate or added up (n=2+7+24=33). As a result of the 255 modelling, we illustrated the response of six species for which  $M_{DIST 1831 EDGE: PLU}$  was the best 256 model and two for which  $M_{PLU}$  was the best model (Stellaria holostea and Vinca minor), with 257 different shapes of response curve (Fig. 5): the presence probability of S. holostea and V. minor 258 sharply decreased with increasing distance from past edge in RF, while it was rather flat inside 259 AF. The presence probability of Convallaria majalis and Euphorbia amygdaloides showed the 260 same pattern in RF as the two previous plants but it increased with distance to past edge in AF, 261 rather than being flat. The predicted response for RFS also displayed variable shapes with a 262 more or less flat curve in AF.

263

## 264 **DISCUSSION**

265 Through a large-scale approach, we found evidence that past forest landscape, plant dispersal 266 capacity and ecological processes related to present edge effects were responsible for the long-267 range periphery-to-core gradient of many forest understory plant species in Northern France. 268 Our results thus support the assertion that "history matters in landscape ecology" (Rhemtulla 269 and Mladenoff, 2007). The historical landscape signal we detected in the distribution patterns 270 of forest plants was supported by three results: (i) core plant species preferred ancient forests 271 and peripheral species recent forests, (ii) plant traits related to species colonisation capacity 272 explained species response to present edge and past land use and (iii) past land use and distance 273 to the nearest forest edge in 1831 better explained plant distribution patterns for 23% of the 274 species analysed.

275

## 276 Periphery-to-interior gradient of plant species is related to forest temporal continuity

Given that preliminary analysis revealed that recent forests were on average closer to the present forest edge than ancient forests (Appendix S4), we expected that species response to past land use and distance to the present forest edge would very well match. Indeed; 37 core species (63%) preferred AF and 21 peripheral species (60%) preferred RF, thus confirming our first hypothesis: recent forest species displayed a peripheral profile, while ancient forest species exhibited a core profile (Hofmeister *et al.*, 2013). Consequently, the "edge effect" usually invoked to explain spatial variations related to environmental filters on both sides of the edges

- (Ries *et al.*, 2004) is not the only process accounting for this long-distance gradient (Pellissier *et al.*, 2013).
- In addition, 62 species were influenced by distance to present edge only or past land use only (Table 3). Here, we suspect that most of these species were not classified as significant for the other predictor because we adopted a strict AIC threshold ( $\Delta$ AIC>5 between  $M_{LOCAL}$  and  $M_{PLU}$ or  $M_{DIST.PF.EDGE}$ ). This was confirmed by the high correlation obtained between coefficients associated with distance to present edge and past land use (Fig. S11): this graph shows that the 181 species were well structured along the second bisector (with few exceptions), even for species that only significantly responded to one of the two variables.
- 293

## 294 Consistency between plant trait response to distance to present edge and past land use

- 295 In accordance with species response to distance to present edge and past land use, several traits 296 related to plant dispersal capacity similarly discriminated response to distance to present edge 297 and past land use, which confirms our second hypothesis. AFS had significantly higher CCI 298 than RFS (47.1 $\pm$ 8.0 vs. -28.4 $\pm$ 14.7) and core species displayed the same trend (p=0.085); core 299 species and AFS were more often hemicryptophytes and myrmecochores; and peripheral 300 species and RFS were more often endozoochores and phanerophytes. These differences in life 301 form and dispersal mode were previously observed between recent and ancient forests (Sciama 302 et al., 2009). Indeed, endozoochorous species are often considered to be better colonizers than 303 the other groups (Bellemare *et al.*, 2002), even though the relationship between dispersal mode 304 and colonization ability is largely debated (Hermy and Verheyen 2007). Results on seed mass 305 and size were largely redundant with results on life form since phanerophyte seeds were much 306 heavier and longer than the other life forms. In addition, AFS and core species displayed higher 307 indicator values for pH and N, even after controlling for soil, tree species composition, stand 308 age and canopy cover differences among plots. This certainly results from higher topsoil pH, 309 nutrient concentrations and nitrification rates in soils under recent forests than under ancient 310 forests due to soil modifications by former agricultural use (Hermy and Verheyen, 2007).
- We proposed an update list of AFS for northern half of France (Appendix S10), however diverging from that of Hermy *et al.* (1999) and Dupouey *et al.* (2002): when we crossed the 59 AFS of our study and the 73 species of Hermy and Dupouey, we only found 34 shared species. This confirms that there is not a unique list of AFS, as reported in other studies (Verheyen *et al.*, 2003; Schmidt *et al.*, 2014): regional variations remain and differences in land use history and forest fragmentation must be considered (De Frenne *et al.*, 2011). The role of past land use on plant communities is related to long-term soil modifications due to former agriculture and

dispersal limitation due to slow dispersal capacity of AFS. The variability in the list of AFS among studies suggests that past land use effect results from a complex combination of plant traits and study context, including characteristics of the regional species pool, forest fragmentation, age of the reforestation and abiotic differences between ancient and postagricultural forests.

323

## 324 Periphery-to-core gradient of plant species is related to past landscape

325 Our analysis went further as we showed that distance to forest edge in 1831 was the best 326 predictor of the distribution of 42 species, which is consistent with our third hypothesis. This 327 means for these species that previous land use plus plot location relative to the forest edge in 1831 ( $M_{\text{DIST.1831.EDGE:PLU}}$ ) brought more information than previous land use only ( $M_{\text{PLU}}$ ), plot 328 329 location relative to present forest edge ( $M_{\text{DIST,PF,EDGE}}$ ) or previous land use plus plot location 330 relative to present forest edge ( $M_{\text{DIST.PF.EDGE+PLU}}$ ). Moreover, AFS profile was much more 331 common than RFS profile among these 42 species (n=26 vs. n=7, Table S10). Based on these 332 results, we can conclude that many AFS followed the forest colonisation front with delay and 333 became rarer with increasing distance from AF sources, *i.e.* from distance to the nearest 334 population source (Flinn and Vellend, 2005). Their colonisation process into RF depends on: (i) 335 the potential habitat quality between present and past edge position (do habitat conditions in RF 336 correspond to the ecological niche of the species?), (ii) time elapsed since the reforestation 337 (how much time did the species have to disperse and colonise the new habitat?) and (iii) plant 338 colonisation capacity and establishment success, two species attributes that modulate 339 colonisation process into post-agricultural forest (Hermy and Verheyen, 2007). Conversely, 340 fast-colonising species quickly settled in newly forested areas and displayed a gradual pattern 341 from periphery to core. All this creates a particular pattern of species distribution in present 342 forest patches, with colonisation credit occurring for AFS in RF patches and extinction debt for 343 RFS as forest continuously expands (Jackson and Sax, 2010; Naaf and Kolk, 2015).

344 Another aspect of our third hypothesis assumed that for AFS slowly colonising post-345 agricultural forests, species occurrence would be independent from distance to the edge in 1831 346 in AF but decrease with increasing distance to that edge in RF (Fig. 1c). This expected response 347 pattern was found for eight AFS: Lonicera periclymenum, Melica uniflora, Q. petraea, Sorbus 348 torminalis, S. holostea, Tilia cordata, V. minor and Viola reichenbachiana. However, for other 349 AFS species (e.g. C. majalis or E. amygdaloides), frequency still increased over several 350 hundreds of metres inside ancient forest interior (Fig. 5). This result deserves attention because, 351 as far as we know, only one study on understory plant species in Belgium found edge effects inside ancient forests using old forest maps from two periods: 1775 and 1904-1931 (De
Keersmaeker *et al.*, 2014): AFS number decreased with increasing distance to the nearest past
edge in RF and increased with increasing distance from the nearest past edge inside AF.

355 Even if true edge effects inside ancient forest could be invoked, additional elements could 356 explain the shape of species response to distance to edge in 1831. First, the status of 'ancient 357 forest' is based on a single historical map (1818-1844), whereas the patch could have been 358 deforested before or after this date (and then reforested). It has been recently pointed out that 359 the proportion of AF strongly depends on the number of intermediate maps available (De 360 Keersmaeker et al., 2015). Second, RF patch age varied widely, because reforestation in France 361 occurred in successive waves from 1831 onwards (Mather et al., 1999). The ecological 362 information contained in historical land use maps is relevant because the date of mapping 363 (around 1830) corresponds most probably to the lowest minimum forest cover experienced by 364 the French temperate forests in the past 2000 years (Mather et al., 2000). However, the 365 remaining gradient for some AFS inside AF patches suggests that earlier waves of deforestation 366 could have occurred in our study area, as suggested by De Keersmaeker et al. (2014) in 367 Flanders and documented by Georges-Leroy et al. (2011) in North-eastern France.

368

### 369 Plant response to environmental processes related to present edge effects

370 Our results also indicated that, for other species, the long-range periphery-to-core gradient of 371 plant distribution was better explained by ecological processes related to present edge effects 372 than by past landscape. First, we identified 20 core and 11 peripheral species that did not 373 respond significantly to past land use and 4 species with core/RF or peripheral/AF profile 374 (Table 3). Second, the comparison of the five alternative models indicated that the best model 375 for 37 species included distance to present forest edge only. Third, we identified plant traits that 376 better discriminated between core vs. peripheral profile than between AFS vs. RFS profile: 377 pteridophytes were lacking in the peripheral species pool (Fig. 2a) and distance to present edge 378 explained a higher part of variance in indicator value for urbanity and N compared to past land 379 use (Fig. 3 and Fig. 4). Peripheral species were much more nitrogen-demanding, had higher pH 380 indicator values and were more urbanophilic than core species. This is fully consistent with the 381 usual edge effect found in the literature (Weathers et al., 2001; Honnay et al., 2002a; Gonzalez 382 et al., 2010): pioneer, ruderal, competitive, nutrient-demanding and synanthropic species are 383 more frequent close to forest edge (Honnay et al., 2002a; Guirado et al., 2006), due to specific 384 microclimatic conditions, higher agro-chemical inputs (Thimonier et al., 1992) and more 385 frequent disturbances (Godefroid and Koedam, 2003). However, we detected periphery-to-core

gradients with much longer DEI than previously recognised, which suggests underlying 386 387 processes other than the usual short range edge effect, such as atmospheric deposition, 388 browsing pressure or seed pressure. Atmospheric N and S depositions are reported to decrease 389 exponentially with increasing distance from the edge up to 8-180 m into forest interior (De 390 Schrijver et al., 2007; Wuyts et al., 2008), because forest edges disturb the vertical wind profile 391 and cause air turbulence (Weathers et al., 2001). Using the same NFI plot network and covering 392 a larger area than the present study, Bergès et al. (2013) showed that Ellenberg mean indicator 393 value for N (MIV N) significantly decreased over distance-to-edge in excess of 500 m and this 394 DEI remained significant after controlling for climate, soil and stand differences. They 395 hypothesized that the long range gradients could be explained by atmospheric nitrogen 396 deposition deeper inside forest interior, in accordance with previous investigations that detected 397 DEI over 500 m into forest interior for MIV N (Thimonier *et al.*, 1992; Kennedy and Pitman 398 2004). Other ecological processes are linked to ungulate movements between forest habitats 399 and crops for feeding across forest edges (Bleier et al., 2012) and their role in seed dispersal 400 (endo- and epi-zoochory, Albert et al., 2015) and browsing pressure (Boulanger et al., 2015) in 401 temperate landscapes.

402

#### 403 The different underlying mechanisms are difficult to disentangle

404 The best model was  $M_{\text{DIST,PE,EDGE+PLU}}$  for 24 species and the two models  $M_{\text{DIST,PE,EDGE+PLU}}$  and 405  $M_{\text{DIST}\,1831\,\text{EDGE-PLU}}$  were equivalent for seven species. It was also difficult to determine what 406 traits were exclusively related to past land use effect or distance to present edge effect. 407 Consequently, the separation of the respective influence of present edge effect and past 408 landscape was not always feasible. One reason for this is certainly the additive effects of drivers 409 on environmental variables, as evidenced by topsoil nutrient content: first, past deforestations 410 occurred more frequently on nutrient-richer soils (Wulf, 2003; Flinn and Vellend, 2005; 411 Brudvig et al., 2013), thus reforestation tend to occupy soils with higher nutrient content 412 (Appendix S8). Second, agricultural practises (i.e. fertilisation) enriched topsoil in carbon, 413 nitrogen and mineral elements and these changes persist after reforestation (Hermy and 414 Verheyen, 2007). Third, atmospheric nitrogen depositions display a decreasing gradient from 415 forest edge to interior (Wuyts et al., 2008; Bergès et al., 2013). These three processes combine 416 to modify topsoil nutrient content in the same direction, which could explain why plant communities had higher indicators values for pH and N at forest periphery but also in recent 417 418 forests, even after controlling for soil differences.

#### 420 CONCLUSION

421 Two complementary mechanisms explained long range periphery-to-core gradient in forest 422 understory species: (i) past landscape and colonisation processes and (ii) mechanisms related to 423 present forest edge. For several species, the two mechanisms are difficult to separate. 424 Concerning the role of history, similar gradients of plant distribution might occur in other parts 425 of the world because the same land use history occurred in many European countries, eastern 426 USA and south-eastern Canada (Rudel et al. 2005). Nevertheless, our conclusion should be 427 restricted to areas where a phase of net deforestation occurred in the past followed by a period 428 of net reforestation, but cannot be transposed to landscapes dominated by continuous forest 429 habitat loss and fragmentation, such as tropical or equatorial forests (Laurance et al., 2007; 430 Broadbent et al., 2008; Haddad et al., 2015). Our results underline the need to combine 431 landscape ecology and historical ecology to properly understand the current structure and 432 functioning of ecosystems (Rhemtulla and Mladenoff, 2007; Vellend et al., 2013). Plant species 433 composition differed between ancient and recent forests, recent forests were closer to present 434 forest edge than ancient forests, and so biodiversity conservation policies should take into account the spatial distribution of ancient forests. Ancient forest species have great difficulty 435 436 colonising newly established forest patches, especially when those patches are spatially isolated 437 (Jacquemyn et al., 2003). These slow-colonising plant species will thus be unable to follow 438 climate change, and their survival will depend on their environmental tolerance and landscape 439 connectivity (Honnay et al., 2002b; Hodgson et al., 2009).

440

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- 643

#### 644 **BIOSKETCH**

Laurent Bergès is a forest plant ecologist. His areas of research include the role of natural and human disturbances on forest plant biodiversity dynamics at different spatial and temporal scales. His current research focuses on the role of the surrounding landscape structure and composition on plant communities: impact of habitat fragmentation, linear infrastructure, and the potential benefit of ecological corridors.

- 650 Author contributions: LB, CA, SC and JLD conceived the ideas; LA and SC calculated the
- spatial data. LB, CA, FA and JLD contributed to obtain past forest maps; LA, CA, JLD and LB
  analysed the data, LB led the writing.
- 653

## 654 SUPPORTING INFORMATION

- 655
- 656 Additional Supporting Information may be found in the online version of this article:
- 657
- 658 Appendix S1. Protocol for historical data collection
- 659 Figure S2. Study area map
- 660 Figure S3. Specific spatial distribution of AF and RF patches
- 661 Appendix S4. Forest cover variation between 1831 to 2002
- 662 Appendix S5. Detailed Material
- 663 Appendix S6. Preliminary analyses to select local habitat quality variables
- 664 Appendix S7. Relationships between DIST.PF.EDGE, PLU and DIST.1831.EDGE
- 665 Appendix S8. Variations in environmental conditions with DIST.PF.EDGE and PLU
- 666 **Appendix S9.** Procedure to identify the best model among the five fitted models
- 667 **Table S10.** Detailed results of the five models for the 181 species analysed
- **Figure S11.** Biplot of the regression coefficients associated with DIST.PF.EDGE and PLU

## **Table 1.** Overview of the plant traits analysed.

Traits	Description and range	Scale	Number (and %) of species with trait data available	Data source
Ancient forest sp.	2 classes: species previously classified as AFS (73 species) or not	Nominal	181 (100%)	Hermy <i>et al.</i> (1999), Dupouey <i>et al.</i> (2002)
Life form	7 classes: bryophyte, pteridophyte, therophyte, geophyte, hemicryptophyte, chamaephyte, phanerophyte	Nominal	181 (100%)	Julve (2011)
Dispersal mode	8 classes: anemochory, autochory (bryophytes), barochory, hydrochory, myrmecochory, epizoochory, endozoochory, dyszoochory	Nominal	165 (91%)	Julve (2011)
CCI	Colonisation capacity index: from 100: slow colonising species to -100: fast-colonising species	-	79 (44%)	Verheyen et al. (2003)
Seed mass	Mean seed mass	mg	117 (65%)	Kühn et al. (2004)
Seed size	Mean seed length	mm	131 (72%)	Kühn et al. (2004)
pН	soil pH [3 – 8.5]	pH Unit	175 (97%)	Gégout et al. (2005)
Ν	soil nitrogen: from 1 to 9 (nitrogen-demanding)	Ordinal	134 (74%)	Ellenberg et al. (1992)
F	soil humidity: from 1 to 9 (moisture-demanding)	Ordinal	146 (81%)	Ellenberg et al. (1992)
Та	mean annual air temperature [3.8 – 15.7]	°C	171 (94%)	Gégout et al. (2005)
L	light: from 1 to 9 (light-demanding)	Ordinal	169 (93%)	Ellenberg et al. (1992)
Urbanity	5 classes: from 1: urbanophobic to 5: urbanophilic	Ordinal	160 (88%)	Kühn et al. (2004)

- 671 **Table 2.** Relative importance of the local variables used in the local model ( $M_{\text{LOCAL}}$ ) for the
- 672 181 species. The table gives, for each predictor and for each rank, the number of times the
- 673 predictor entered the model at this rank (see Appendix S5 for variable description). Continuous
- 674 local predictors were tested using a linear and a quadratic form (quad).

Predictor	Predictor rank no.						
	1	2	3	4	5	6	Total
SOIL	5	77	56	19	6	1	164
TREE.SPECIES	17	64	55	17	9	0	162
MONTH-quad	149	0	0	0	0	0	149
TMAX-quad	4	8	26	39	28	6	111
AGE-quad	1	11	13	35	29	15	104
CCOV-quad	3	7	12	18	13	15	68
CCOV	0	1	3	16	20	12	52
TMAX	1	8	6	17	16	1	49
AGE	1	4	7	7	9	8	36

675

**Table 3.** Distribution of the 181 understory plant species analysed according to their response

		Species response to distance to present forest edge				
		Core	Periphery	NS	Total	
Species response to past land use	AF	37	3	19	59	93
	RF	1	21	12	34	
	NS	20	11	57	88	1
	Total	58	35	88	181	
	-		93			

678 to distance to present forest edge and past land use.

### 681 Figure Captions

**Fig. 1.** Illustration of the three alternative hypotheses whereby the long distance periphery-tocore gradient of plant species frequency would be related to: (a) edge effects, (b) past land use or (c) past landscape and colonisation processes. See text for details.

685

686 Fig. 2. Nominal plant trait variation according to (a) species response to distance to present 687 forest edge (core, peripheral, NS) and (b) species response to past land use (AFS, RFS, NS). 688 Percentage of species for each trait category according to species profile: AFS\*: AFS according 689 to previous publications; BRYO: bryophyte; PTER: pteridophyte; THER: therophyte; GEOP: 690 geophyte; HEMI: hemicryptophyte; CHAM: chamaephyte; PHAN: phanerophyte; ANEM: 691 anemochory; AUTO: autochory; BARO: barochory; DYSZ: dyszoochory; ENDO: 692 endozoochory; EPIZ: epizoochory; HYDR: hydrochory; MYRM: myrmecochory. Percentages 693 show the proportion of species having a given trait among the total number of core, peripheral 694 or non-significant species (or along the total number of AFS, RFS or NS species). The usual 695 flags indicate the significance level of the Chi-squared for testing difference in proportion 696 among the three species pools: \*: p<0.05; \*\*: p<0.01; \*\*\*: p<0.001.

697

Fig. 3. Differences in continuous species traits among core, peripheral and non-significant
species (NS). The graph uses the box-and-whisker representation with the extreme of the lower
whisker, the lower 'hinge', the median, the upper 'hinge' and the extreme of the upper whisker.
Black triangles are mean values.

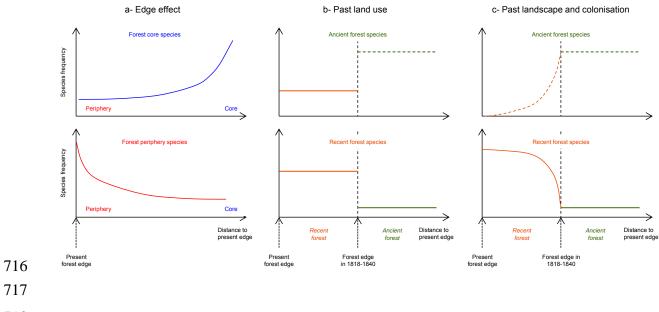
702

Fig. 4. Differences in continuous species traits among AFS, RFS and non-significant species(NS). Same legend as Fig. 3.

705

706 Fig. 5. Plant species presence probability according to distance to edge in 1831 as predicted by 707 model  $M_{\text{DIST.1831.EDGE:PLU}}$  (model including the interaction between distance to edge in 1831 and 708 PLU as predictors) for four plants preferring AF: Convallaria majalis, Euphorbia 709 amygdaloides, Stellaria holostea and Vinca minor; and four plants preferring RF: 710 Brachypodium pinnatum, Cornus sanguinea, Crataegus monogyna and Listera ovata. For 711 convenience, negative values for distance to edge in 1831 correspond to RF plots and positive 712 to AF plots. The best model was  $M_{PLU}$  for Stellaria holostea and Vinca minor and 713  $M_{\text{DIST 1831 EDGE-PLU}}$  for the six other species (see Table S10).

## 715 Fig. 1



#### 719 Fig. 2

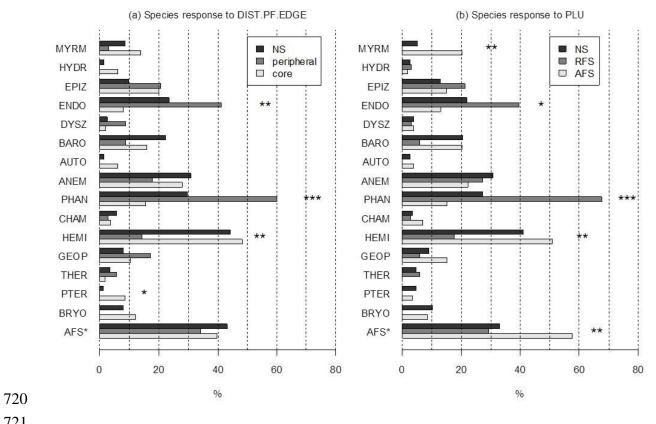
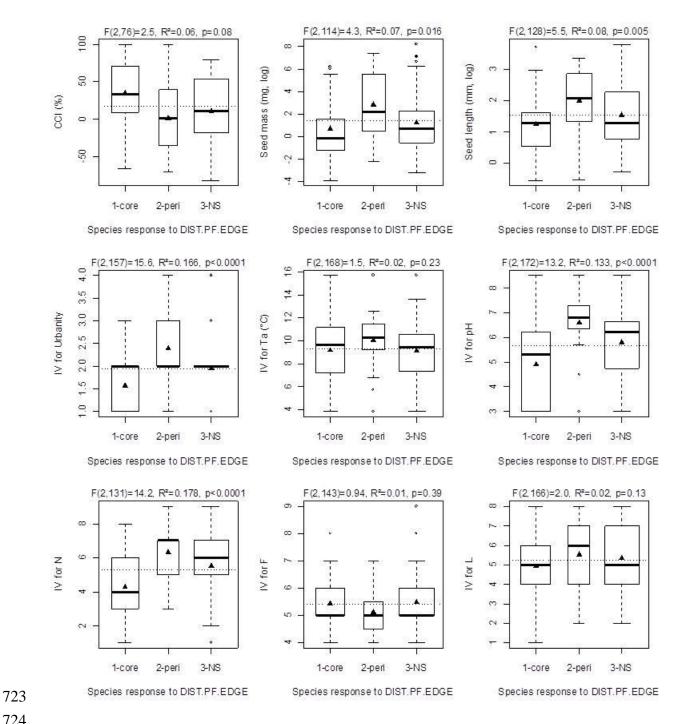


Fig. 3 





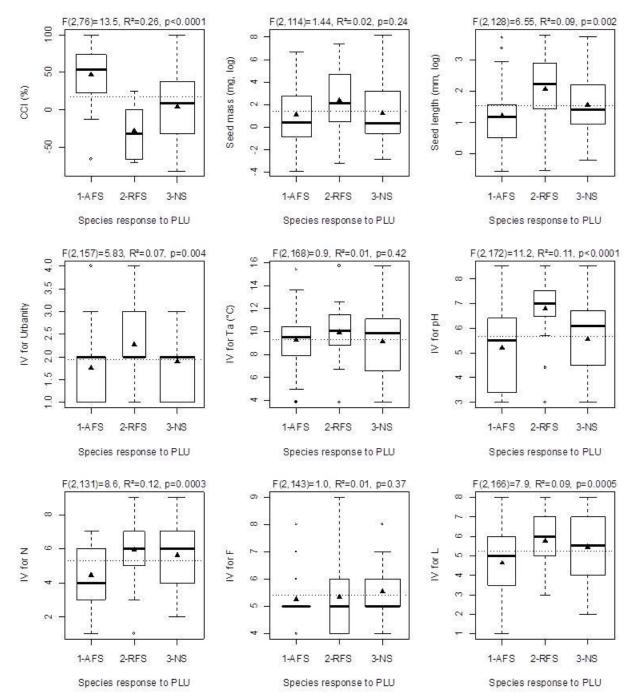


Fig. 5 729

