

Aphids at crossroads: when branch architecture alters aphid infestation patterns in the apple tree

Sylvaine Simon, Karine Morel, Emilie Durand, Géraldine Brevalle, Thierry

Girard, Pierre-Eric Lauri

▶ To cite this version:

Sylvaine Simon, Karine Morel, Emilie Durand, Géraldine Brevalle, Thierry Girard, et al.. Aphids at crossroads: when branch architecture alters aphid infestation patterns in the apple tree. Trees - Structure and Function, 2012, 26 (1), pp.273-282. 10.1007/s00468-011-0629-8. hal-01267760

HAL Id: hal-01267760 https://hal.science/hal-01267760

Submitted on 29 May 2020

HAL is a multi-disciplinary open access archive for the deposit and dissemination of scientific research documents, whether they are published or not. The documents may come from teaching and research institutions in France or abroad, or from public or private research centers. L'archive ouverte pluridisciplinaire **HAL**, est destinée au dépôt et à la diffusion de documents scientifiques de niveau recherche, publiés ou non, émanant des établissements d'enseignement et de recherche français ou étrangers, des laboratoires publics ou privés.

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- Aphids at crossroads: when branch architecture alters aphid infestation patterns in the apple 1
- 2 tree
- 3
- Simon S.¹, Morel K.¹, Durand E.¹, Brevalle G.¹, Girard T.¹, Lauri P.É.² 4
- 5

6

Manuscrit d'auteur / Author manuscript

- ¹ INRA, Unité Expérimentale Recherche Intégrée UE695, Gotheron, 26320 Saint-Marcel-lès-
- Valence, France 7
- ² INRA, UMR AGAP, #1334, Equipe 'Architecture et Fonctionnement des Espèces 8
- Fruitières', CIRAD Lavalette, Avenue Agropolis, TA A-108/03, 34398 Montpellier Cedex 5, 9
- 10 France
- 11

14

15

16

- Correspondence: Sylvaine Simon. Tel.: +33 (0)475.59.92.21; Fax: +33 (0)475 58 86 26; 12
- 13 E-mail: Sylvaine.Simon@avignon.inra.fr

Running title: Branch architecture and aphid infestation

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

17 Abstract

Plant architecture highly constrains pest infestation but is rarely considered in studies on
 plant-insect interactions. We analysed the relationships between apple tree architectural
 traits manipulated by tree training and within-branch development of *Dysaphis plantaginea* (rosy apple aphid, RAA), a major apple pest, during its multiplication
 wingless phase in spring. We hypothesised that the degree of branching had an effect on
 RAA within-branch infestation.

In an experimental apple orchard, the infestation by aphid wingless forms was surveyed in
 two consecutive spring seasons within branches manipulated to design contrasted
 architectures differing in shoot numbers, shoot density and branching orders.

3. Whatever the branch management system, aphid infestation was higher on long vs. short, fruiting vs. vegetative, and growing vs. non-growing shoots. Either less infested shoots or less severe infestation were observed in the most branched system. A pattern of within-branch short-distance infestation was confirmed. Moreover, the number of branching points between two shoots exerted a high constraint on this infestation pattern.

4. Beside possible trophic effects due to plant growth patterns already documented in the literature, a high degree of branching is likely to be a key-architectural trait to constrain within-branch aphid infestation. This opens new perspectives on the manipulation of branch architecture as a mean giving partial control of pests towards sustainable fruit production.

Key-words: branching order, *Dysaphis plantaginea* (rosy apple aphid), habitat complexity,

infestation pattern, Malus x domestica, plant architecture

37

38

39

27

28

29

30

31

32

33

34

35

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

40 INTRODUCTION

Training of fruit trees is used by growers to enhance yield, fruit quality and return-41 bloom in orchards (Wertheim 2005a; 2005b). Tree spatial and temporal organisation, i.e. tree 42 architecture (Bell 1991; Hallé et al. 1978), is therefore periodically modified through pruning, 43 branch bending and selective removal of fruiting and/or vegetative shoots to distribute fruits 44 and increase light penetration within the tree canopy (Costes et al. 2006; Lauri et al. 2004; 45 Lauri and Laurens 2005; Lauri et al. 2009). Because plant architecture shapes the habitat and 46 living conditions of pests and their natural enemies (Lawton 1983; Price et al. 1980), an 47 alteration of the population dynamics of pests is expected from tree training performed by 48 49 growers. However, this latter topic is still little documented (Kührt et al. 2006; Simon et al. 2007a; Stoeckli et al. 2008a). 50

Some studies on the topic revealed significant effects of fruit tree architecture 51 52 manipulation or aspect and height on pest and disease development (Grechi et al. 2008; Holb et al. 2001; Mani et al. 1995; Prokopy et al. 2001; Simon et al. 2006; Simon et al. 2007b; 53 54 Stoeckli et al. 2008a), with favourable or unfavourable effects on infestation or infection rates, depending on the studied pest or disease. Most of these experimental studies were 55 descriptive only. Despite proposed hypotheses to explain the observed results, mechanisms 56 57 were rarely investigated in fruit trees (Simon et al. 2007a). Literature on other plant models (e.g. Pistacia, Martinez and Wool 2003; Cotton, Anderson and Agrell 2005; Birch, Riihimäki 58 et al. 2006) can help identifying the underlying processes which include growth patterns: 59 plant sectoriality (Araújo et al. 2006; Larson and Whitham 1997; Marquis 1996; Orians and 60 Jones 2001), habitat complexity (Finke and Denno 2006; Langellotto and Denno 2004; 61 Lawton 1983) and connectivity (Hanan et al. 2002; Skirvin and Fenlon 2003). In apple, which 62 is one of the most documented fruit tree production, effects of tree architecture were reported 63 on codling moth, Cydia pomonella (L.) (Lepidoptera: Tortricidae), (Simon et al. 2007b; 64

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

Stoeckli et al. 2008a) and the rosy apple aphid (RAA), *Dysaphis plantaginea* (Passerini) 65 (Hemiptera: Aphididae) (Simon et al. 2006). Both are major pests of apple trees, which may 66 cause serious damages to fruits (codling moth), shoots, fruits and branches (RAA; 67 Bonnemaison 1959; Deberardinis et al. 1994). These pests require pesticide use to be kept 68 under control. Hypotheses to explain results were related to microclimate and fruit phenology 69 70 for the flying pest, i.e. the codling moth, (Stoeckli et al. 2008a) and within-branch shoot 71 distribution in spring for the walking wingless RAA pest (Simon et al. 2006). Indeed, RAA winter eggs laid in autumn by aphids re-emigrating on their primary host, the apple tree, hatch 72 around March in the area, and stem mothers infest buds before bloom. During a 73 74 parthenogenesis phase, primary and then secondary colonies develop on trees and cause damage, mainly through severe leaf curling during fruit and shoot growth in spring 75 (Bonnemaison 1959). At this time, because winged forms are not present before infestation 76 77 peak and/or fly away from apple towards their secondary host-plant *Plantago* spp. (Plantaginaceae) (Bonnemaison 1959), founders of new colonies within the branches are 78 79 mainly 'pedestrians' which can be seen walking on the branch axes. Branch architecture, as defined by structural and growth traits, is expected to constrain the RAA's movement patterns 80 in its walking behaviour. 81

82 Here we aim to identify some of the architectural parameters affecting RAA withintree development in spring before it flies to its secondary host. The approach is based on the 83 study of RAA development within branches belonging to the same apple cultivar but with two 84 pruning strategies to design contrasted branch architectures. The two experimented branch 85 managements belonging to known tree training systems are first presented and their effects on 86 branch architecture assessed. Then architectural parameters of both branch managements are 87 88 analysed for their effects on RAA development. Our main hypothesis was that the degree of branching is a relevant architectural trait to alter RAA movement in its dissemination phase in 89

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

90 spring when walking from one leafy shoot to another. Lastly, the potential of tree architecture

91 manipulation as a method giving partial control of orchard pests is discussed.

92

93

Manuscrit d'auteur / Author manuscript

MATERIALS AND METHODS

The study was carried out in May 2007 and 2008 at the INRA (National Institute for Agricultural Research) Gotheron experimental unit in South-East France (44°58'33" North, 4°55'45" East). Located in the middle Rhône Valley, the area has a continental climate with summer Mediterranean influences. The soil in the area has a sandy-loam shallow and stony structure derived from old washed out sediments of the Rhône river.

99

100

1. Experimental orchard and tree training systems

The experimental orchard was planted in 2001 with cv. 'Pitchounette' (INFEL® 3318), a 101 scab Vf-resistant cultivar, grafted onto M9, which is moderately susceptible to RAA 102 (Parveaud et al. 2010). One tree out of ten was a pollinator tree. Tree density was 1110 103 trees.ha⁻¹ with 4.5 m between-row and 2 m within-row planting distances. Each of the eight 104 North-South oriented rows of the orchard included 15 trees. All trees had a similar pest and 105 disease management, watering, fertilising, within-row chemical weeding and grass mowing in 106 the orchard alleys. During the first four years after planting, i.e. from 2001 to 2004, all trees 107 were trained to the original solaxe system (OS; Lauri and Lespinasse 2000; Willaume et al. 108 109 2004). In brief, the OS system is based on three main rules: a vertical trunk up to 2.5 m or more, a regular distribution of 10 to 15 main branches, i.e. issued from the trunk, on average 110 111 along and around the trunk from 1m onwards (branches in excess are completely removed) and the bending below the horizontal of all branches. There was no pruning within each 112 individual branch, except the removal of vigorous shoots ('water shoots') which may appear 113 on the bent portions of branches and trunk. In 2005, four blocks of two contiguous rows were 114

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

designed and each row within a block was assigned at random to one of the following trainingsystems:

117 (i) Original solaxe as in previous years,

2. Description of branch architecture

(ii) Centrifugal training (CT; Lauri et al. 2004; Lauri et al. 2007) with the thinning-out of
young fruiting shoots in all sites where they have a poor development due to low light
level that is on the underside and on the proximal part of the main branches, and around
the trunk. This procedure, called extinction pruning (Lauri 2009), aimed at decreasing
branching density along the main axes of the branches to improve both the development
of the remaining shoots and light penetration within the tree.

124 The two training systems therefore led to trees which did not differ in their cylindrical shape, but rather in their internal architecture with a contrasted spatial distribution of shoots within 125 the branches. Within each row two infested branches, four- to five-year-old, directly issued 126 127 from the trunk were selected on two 'Pitchounette' trees, one branch per tree, after petal fall in late April of years 2007 and 2008. This yielded to a total of eight branches per training 128 129 system. These branches were selected at similar height from the ground (1 m-1.5 m) and were representative of each training system in terms of volume and branching. They belonged to 130 trees which had no RAA infestation symptoms on other branches. All branches of adjacent 131 trees touching the studied branches were removed. Each selected branch was considered as an 132 independent repetition and was subjected to architectural description and RAA assessment. 133 As aphid infestation naturally occurred in the orchard and could be unevenly distributed 134 between inner and outer parts of the orchard after the return-flight of aphids from their 135 secondary host, a block design was preferred to account for a possible infestation gradient. 136

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

Branch architecture was described by recording the position of each current-year shoot on which RAA could potentially develop within the branch (Fig. 1). More precisely, two concepts were used in our recording: branching order and rank of insertion on the main axis of the branch.

The branching order of a current-year shoot is the number of branching points between the
main axis of the branch and this shoot. Namely, the main axis of the branch has a branching
order of 0, a sub-branch inserted on the main axis has a branching order of 1, a sub-branch
inserted on a 'order 1'-sub-branch has a branching order of 2, etc.

- The rank of insertion numbers each shoot along the main axis of the parent branch from the 147 148 proximal, i.e. near the trunk, to the distal parts of the branch. Each current-year shoot is then characterised by a list of numbers giving the rank of insertion of each intermediate sub-branch 149 between the main axis of the branch and this shoot. For example, a current-year shoot 150 151 numbered '5-1' is the first shoot inserted on the fifth sub-branch inserted on the main axis of the branch when counting from the proximal part of the branch (Fig. 1). This description 152 permitted identification of the topological proximity of shoots and recording of the number of 153 branching points between the apices of two adjacent shoots. As an example, on Figure 1, the 154 two nearest (adjacent) neighbour shoots of '1-2' shoot (order 2) are '1-1-1' (order 3) and '1-3' 155 156 (order 2) in proximal and distal topological positions, respectively, and the number of branching points that a walking aphid would meet from the apex of '1-1-1' shoot to '1-2' 157 apex is 3. In parallel to its topological position, each shoot was described and assigned to the 158 following groups: length category (short, < 5 cm; long, ≥ 5 cm), growing status (yes/no, i.e. 159 presence of newly emitted leaves or not if growth has stopped), and reproductive status 160 (yes/no). 161

162

163

3. Pest management and assessment of the RAA development

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

RAA control consisting of one mineral oil and one acetamiprid applied before bloom was
required in all systems to permit tree growth and preserve orchard longevity. Other
compounds applied during the period of aphid assessments were thinning products:
Naphthaleneacetamide (NAD), Naphthaleneacetic acid (NAA) and carbaryl (also being
classified as insecticide) in 2007; NAD alone in 2008.

The infestation dynamics were described on the 8 selected branches per training system at 169 two consecutive dates after petal fall: at the beginning of RAA multiplication and 170 dissemination phase in spring (D1) and at RAA infestation peak (D2), i.e. 10 to 12 days after 171 the first assessment date depending on the year. Because the studied branches were isolated 172 173 and selected on trees with no other symptoms (see Materials and methods, section 1), the observed infestation events could be considered to be mainly due to RAA within-branch 174 movements. As 2008 assessments started at the very beginning of RAA dissemination phase, 175 176 initial infestation levels were lower in 2008 than in 2007. Because infestation was naturally occurring in the orchard, trees and branches that were assessed were different in 2007 and 177 178 2008. For each one-year shoot within a branch, RAA population was assigned into four infestation classes: 0, no aphids; 1, only individual aphids and no progeny; 2, small colony, 179 i.e. restricted to 1 or 2 leaves; 3, large colony, spreading over 3 leaves or more. The 180 181 infestation severity of each branch was the mean infestation class of all shoots on that branch. The percentage of RAA-infested shoots of each branch was also calculated. All other aphids, 182 mainly the Aphis spp. complex (Aphis pomi de Geer, A. spiraecola Patch) (Aphididae) were 183 recorded by a presence/absence index. However, as infestation levels by *Aphis* spp. were very 184 low and similar whatever the date and the training system (infestation peaked at 4.2% infested 185 shoots in 2007 and 1.7% in 2008), only RAA infestation was considered in the present 186 analysis. As natural enemies of RAA were very scarce (pers. obs.) at the time of aphid 187

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

assessment, their effect on RAA development was considered to be null or very low in thepresent study.

190

191 **4. Data analysis**

The effect of the training system, our main studied factor, on (i) the branch architectural traits and (ii) RAA infestation, was investigated through successive steps involving in each case a different set of variables.

A first step of the analysis considered each branch as a repetition. An ANOVA (studied 195 factor: tree training; block factor) was carried out on the four following architectural and 196 197 infestation variables: the number of shoots per branch, shoot density (total number of currentyear shoots of a branch per unit of length of the main axis of this branch, number of shoots.m 198 ¹), RAA infestation level (% infested shoots) and mean severity of the branch. Percentage data 199 200 were arcsin-transformed before ANOVA. The general conditions of parametric ANOVA (i.e. normal distribution and independence of residuals, homoscedasticity) were checked from the 201 202 graph of the residuals plotted against the predicted values and Shapiro-Wilks test (Dagnélie 1975). A second step in the analysis considered the current-year shoots as elementary units. A 203 χ^2 test was used to analyse the distribution of shoots pooled per training system (CT/OS) in 204 205 the three following analyses: combined shoot descriptive categories (length x reproductive status x growth status), yielding to different degrees of freedom since not all combinations 206 existed; branching orders and infestation course patterns between D1 and D2. Independently 207 of the training system (shoots pooled whatever the training system), a γ^2 test was also used to 208 analyse if infestation was similar (in proportion) between the two status of each descriptor 209 considered separately, e.g. were short vs. long shoots similarly infested? Statistical analysis 210 was done with Statgraphics software (Statistical graphics Corp., Rockville, MD, USA). 211

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

A regression analysis was used to analyse the short-distance infestation pattern of RAA 212 within the branch. To do so, the RAA infestation severity class of a given shoot (target shoot) 213 at date 2 (dependent variable at D2) was plotted against the mean infestation severity class of 214 its nearest adjacent shoots at date 1 (independent variable at D1). These adjacent shoots were 215 those inserted immediately in proximal and distal topological position (see Materials and 216 methods, Section 2) of this given shoot; two shoots (general case) or only one shoot (no distal 217 218 adjacent shoot in the case of apices, no proximal adjacent shoot for the nearest of the tree trunk) were thus considered. Because shoot numbers within the different infestation classes 219 were too low to develop this analysis at branch level, calculations were made per training 220 221 system. The mean infestation class at D2 (Y-axis) was computed per training system for each group of target shoots (when three or more shoots) having the same mean infestation class of 222 their adjacent shoots at D1 (X-axis). 223

224 To test our hypothesis of an effect of the number of branching points (independent variable) on RAA infestation within the branch (dependent variable), the infestation severity 225 class of a given shoot at D2 was plotted against the infestation severity class of its proximal 226 shoot at D1 considering the number of branching points between these paired shoots. In our 227 topological description, considering only the proximal (and not distal) adjacent shoot was 228 229 supported by the fact that apices of any current-year shoot (e.g. shoot '1' on Fig. 1) had no distal shoot which would lead to exclude up to 376 shoots from this regression analysis in 230 2007. As our aim was to highlight a possible effect of branching per se on RAA within-231 branch development (i.e. independently of the training system), this analysis was carried out 232 on the pooled data of the 16 study branches. The mean infestation class was computed at D2 233 (Y-axis) for each group of target shoots (when three or more shoots) whose proximal shoots 234 had the same infestation class at D1 (X-axis) in the case of 1, 2, etc. branching points between 235 the considered paired shoots. 236

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

These latter two regression analyses were done using the Ordinary Least Square (OLS) 237 regression method which is appropriate for fitting bivariate lines in allometry with the 238 hypothesis of a predictive relationship between the independent variable, here in the X-axis, 239 and the dependent variable, here in the Y-axis (SMATR software, Falster et al. 2006; Warton 240 et al. 2006). Comparisons between regression lines were carried out following two steps. 241 First, slopes of all lines were compared to determine if there was a common slope, i.e. a same 242 scaling coefficient, among groups. Second, in the case slopes did not change across groups, 243 tests for shift in elevation (intercept, i.e. allometric constant) and shift along the common axis 244 were computed. 245

246

248

247 **RESULTS**

1. Architectural traits shaped by branch manipulation

249 In 2007, 2030 shoots from 8 OS branches (1104 shoots) and 8 CT branches (926 shoots), were assessed (Table 1). In 2008, 3470 shoots from 8 OS branches (1282 shoots) and 8 CT 250 251 branches (2188 shoots) were surveyed (Table 1). There were significant differences between training systems for the proportion of shoots within combined categories of descriptors 252 whenever existing (short/long x growing/stopped x fruiting/vegetative). More precisely, in 253 254 2007, higher proportions of fruiting shoots (including long growing and short shoots) together with a lower proportion of short vegetative stopped shoots were observed in the OS compared 255 to the CT system ($\chi^2 = 266.73$, 6 d.f., P < 0.001). In 2008, the proportion of vegetative 256 growing shoots was higher in OS compared to CT branches ($\chi^2 = 82.43, 5 \text{ d.f.}, P < 0.001$). 257 Higher proportions of growing shoots with (2007) or without (2008) fruits were thus observed 258 in OS compared to CT branches. The number of shoots per branch (Table 1) was significantly 259 higher in CT than OS branches in 2008 (ANOVA, $F_{1,8} = 11.02$, P < 0.05). Shoot density 260 (Table 1) was also higher in CT compared to OS trees in 2008 (ANOVA, $F_{1,8} = 22.67$, P < 100261

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

262 0.01). There was no significant difference between training systems (ANOVA, P > 0.05) in

263 2007 for these two architectural variables and no block effect in any year.

The distribution of shoots according to their branching order (Fig. 2a, b) displayed strong differences between training systems in both years (2007, order 3 and 4 shoots pooled: $\chi^2 =$ 244.43, 2 d.f., *P* < 0.001; 2008: $\chi^2 = 337.52$, 3 d.f., *P* < 0.001). Apart from the training system, the proportion of shoots in the highest orders was higher in 2008 compared to 2007 (Fig. 2a, b) attesting to the increased branching process which accompanies branch ageing between the two years. But the proportion of shoots in branching orders 3 and 4 was higher in CT than in OS branches in both years.

271

272 **2. Effect of the training system on shoot infestation by RAA**

273 2.1. RAA infestation and severity at branch level

274 The percentage of RAA-infested shoots and severity (Table 2) increased between the two assessment dates (D1, D2) in both years. In 2007, large variations were observed between 275 branches within the same training system: RAA infestation rate at D1 was between 2.6% and 276 67.7% infested shoots in OS branches, and between 1.3% and 80.4% in CT branches. In 2008, 277 the infestation at D1 was at its beginning and the assessed branches were more 278 279 homogeneously infested with 0.4% to 4.7% infested shoots in CT and 0.4% to 10.0% infested shoots in OS branches. Because of this high intra-training system variability, no significant 280 difference between training systems was displayed whatever the infestation variable (i.e. 281 percent infested shoots or severity) in any study year (ANOVA, P > 0.05). No significant 282 block effect or interaction block-training system could be displayed either. 283

284

285 2.2. RAA infestation dynamics at shoot level

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

Although at a given date no differences in infestation were displayed between training 286 systems in both study years, infestation courses of shoots between D1 and D2 were 287 significantly different between training systems in 2007 (Fig. 3a). Especially the proportion of 288 newly infested shoots between D1 and D2 assessment dates ("Peak only") was higher in OS 289 than in CT branches (χ^2 = 25.07, 3 d.f., P < 0.001): 28.4% vs. 20.8% shoots get infested 290 between D1 and D2 in the CT and OS systems, respectively. However in 2008 (Fig. 3b), with 291 less infestation, the infestation courses were similar for both training systems: 77.0% of the 292 shoots remained non-infested, 1.8% were infested at both assessment dates and 21.2% 293 became infested between D1 and D2. 294

295

296 2.3. RAA infestation according to the shoot category

Whatever the training system, RAA infestation was higher on long vs. short shoots, on fruiting vs. vegetative shoots, and on growing vs. non-growing shoots. Indeed, considering pooled shoots per year there were significant differences in the distribution of shoots within 'infestation status x descriptive categories' (1 d.f.) whatever the year (2007 length: $\chi^2 = 17.68$, P < 0.001; 2007 reproductive status: $\chi^2 = 5.19$, P < 0.05; 2007 growth status: $\chi^2 = 23.40$, P <0.001; 2008 length: $\chi^2 = 9.21$, P < 0.01; 2008 reproductive status: $\chi^2 = 58.87$, P < 0.001; 2008 growth status: $\chi^2 = 28.79$, P < 0.001).

304

305 3. Effect of tree training on RAA short-distance infestation within branches

The relation between the infestation severity of a given shoot at D2 and the infestation severity of its adjacent shoots at D1 (Fig. 4a, b) attested to short-distance patterns of RAA infestation along the branch in both years whatever the training system: the infestation of a shoot was all the more severe at D2 if adjacent shoots were severely infested at D1. This relationship generally fitted with a linear regression of same slope for the two training

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

systems in 2007 and 2008 (P > 0.05). Whereas there was no significant difference between 311 312 intercepts of OS and CT branches in 2007, OS branches had a higher intercept than CT branches in 2008 (Wald statistic = 3.966, P < 0.05). This latter result indicated that whatever 313 the infestation severity of adjacent shoots at D1, the infestation severity of the target shoot at 314 D2 was higher in OS than in CT branches. This held true whatever the infestation severity of 315 the target shoot at D1. 316

In 2007 the infestation severity at D2 of a given shoot according to the infestation 317 severity of its proximal adjacent shoot at D1 was dependent upon the number of branching 318 points decreasing between the '1 branching point' and '4 branching points' cases (Fig. 5; 319 320 significant difference in slopes, likelihood ratio statistic = 3.069, P < 0.05). The low 321

infestation level at D1 in 2008 did not permit a similar analysis.

DISCUSSION 323

1) Tree training affects RAA infestation through its effects on branch architecture

Aphid infestation dynamics were affected by branch architecture modulated by tree 325 training. A strong effect of extinction pruning was displayed on: (i) shoot proportions in 326 descriptive categories (length, and growth and reproductive status); and (ii) within-branch 327 shoot architecture. The extinction pruning procedure decreased the number of shoots in a 328 given year but provoked an increase in the number of shoots of higher branching order on the 329 remaining laterals in the following years. This led to an increase in shoot density, i.e. the 330 number of shoots per unit of length of the main branch axis. Such effect is not directly aimed 331 but induced by the extinction procedure. It has not been previously described and has to be 332 differentiated from the known effect of winter heading cut (Barritt 1992) which reduces the 333 length of current season- and one-year-old wood and stimulates the growth of new long 334 shoots (e.g. Grechi et al. 2008). 335

322

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

Superimposed to aggregation (Lathrop, 1928), a strong structuring effect of 336 337 architecture through the number of branching points between 2 shoots was observed on the dispersal of individuals to colonize new shoots. Within-branch RAA infestation dynamics 338 relied on two superposed processes: within-branch aphid dissemination and/or multiplication 339 rates, which were likely to prevail since only wingless RAA forms were present along the 340 experiment in (at least partly) isolated branches. Moreover, as all training practices were 341 similar in both training systems and no or scarce competitors (other aphids) or regulators 342 (natural enemies) were observed, differences in aphid infestation were only due to the 343 intrinsic properties of the branch architecture shaped by the training system. We investigated 344 345 two infestation processes under natural and not controlled infestation conditions for different levels of initial RAA infestation: (i) short-distance dissemination according to branching in 346 2007 when a wide range of infestation levels occurred (Fig. 5), and (ii) short-distance 347 348 infestation patterns according to the training system, under a low infestation background (2008, Fig. 4b). These differences in initial infestation can explain different infestation 349 350 patterns between 2007 and 2008: the proportion of newly infested shoots between D1 and D2 differed in OS and CT branches in 2007 (Fig. 3a) for a similar severity increase (Fig. 4a). The 351 opposite was observed in 2008: the proportion of infested shoots was similar (Fig. 3b), but 352 353 severity differed (Fig. 4b). We may hypothesise that at least two interacting processes occurred:

(i) The resource hypothesis: less propitious feeding resources, e.g. related to leaf nitrogen content as well as a lower proportion of shoots suitable for aphid development (Grechi et al. 2010) induce a lower multiplication rate of aphids. The highest infestation of long growing and fruiting shoots of our study is also related to well-known trophic relationships. This result is consistent with the preferential development of fruit tree aphids on growing shoots (Grechi et al. 2008) and more especially when they are long (Stoeckli et al. 2008b) in the peach -

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

Myzus persicae (Sulzer) (Aphididae) and apple - *A. pomi* cases studies, respectively. Sap
nutrient quality mediated by source-sink processes (also altered by sap-consumer aphids) can
explain such prevalence of aphids on growing and/or fruiting shoots (Larson and Whitham
1997). This resource hypothesis, which was not directly investigated in the present study, is
documented in literature.

(ii) The structural hypothesis: the dispersal process is constrained by both a higher degree of 366 branching and a higher shoot density. Such constrain may explain both a lower proportion of 367 newly infested shoots (2007, Fig. 3a) and a less severe RAA infestation at D2 (2008, Fig. 4b) 368 in CT compared to OS branches because of a delayed arrival of aphids on the newly infested 369 370 shoots. This hypothesis is supported by a lower infestation progress when aphid pathway from one shoot to its distal neighbour had 4 compared to 1 branching points (Fig. 5). To the best of 371 our knowledge, as there is no previous study establishing differences in trophic resources 372 373 related to the degree of branching in a fruit tree (see Fig. 5, drawn independently of the training system), the structural hypothesis warrants further comments. 374

375

2) Insect movement in complex habitats and applications for aphid control

In the structural hypothesis, each branching point can be seen as a node from a 377 378 geometrical point of view but as a crossroads for pedestrian foraging aphids. The number of crossroads related to the branching degree affects the probability of reaching the target 379 resource, i.e. whether next or a more distant shoot (Neuvonen 1999). At 0.5 probability for 380 each direction at a crossroads, successive crossroads along the aphid pathway will then result 381 in a very low probability of reaching a topologically distant shoot, without counting increased 382 travel time due to unsuccessful forward and backward movements along the branch. Patterns 383 of connectivity (Hannunen 2002; Randlkofer et al. 2010) seen as the measure of physical 384 contacts between shoots may also interfere although not under focus in our study. The theory 385

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

of dendritic networks applied to population dynamics (Campbell Grant et al. 2007) may help 386 387 to represent the within-branch movement and colonisation of aphids, and the significance of shoots, sub-branches and crossroads (nodes). Branches may be seen as composed of suitable 388 habitats (shoots) and pathways of dispersal (main axes and axes of sub-branches) that may 389 present more or fewer crossroads according to the degree of branching. This also comes back 390 to plant heterogeneity and sectoriality (Orians and Jones 2001) as underlying processes 391 392 constraining aphid population dynamics within apple tree branches. This opens a field of research to investigate these mechanisms via the study of within-tree 3D topology and 393 geometry (structural aspect) and nutritional status (physiological aspect) of shoots in relation 394 395 to branch architecture and RAA infestation rates.

At orchard level, tree architectural traits are both genetically determined for the 396 general tree habit (Lespinasse and Delort 1986; Lauri and Laurens 2005; Costes et al 2006) 397 398 and manipulated by cultural practices, namely tree training and pruning (Lauri 2002). Tree architecture manipulation can contribute to modify (i) resource availability and access (plant-399 400 mediated 'bottom up' processes) and (ii) natural enemies' attractiveness and success in prey 401 localisation (natural enemies-mediated 'top down' processes). Natural enemies were not active in the present study, most probably because of their late arrival. But when considering 402 403 the complete apple pest complex, another important step would include tri-trophic interactions among plant, pests and natural enemies. It has also to be considered that natural enemies may 404 be less efficient in complex habitats (Gingras and Boivin 2002; Legrand and Barbosa 2003; 405 Randlkofer et al. 2010; Riihimäki et al. 2006) despite increased abundance (Langellotto and 406 Denno 2004). Previous studies have demonstrated the benefits of CT for yield and fruit 407 quality (Lauri et al. 2007) and to lower aphid damage on apples (Simon et al. 2006). Although 408 expected benefits of tree training to control RAA are partial only, tree training appears to be a 409 relevant lever to consider and to combine with other protection methods. The identification of 410

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

411 architectural traits detrimental to pests thus contributes to design scientifically-based tree

training systems to decrease pesticide dependence in orchards and to contribute to sustainable

- 413 fruit production.
- 414

415 Acknowledgements

416 This work was supported by the French Ministry of Agriculture (C06-01- Pommiers;

417 Programme 142 - 27, Ctps 2007-2009). We are grateful to the staff members of Gotheron

418 experimental unit and B. Hucbourg (GRCETA Basse-Durance) for their contribution to tree

training and orchard management, to J.L. Hemptinne (ENFA Toulouse) and J.L. Regnard

420 (Supagro Montpellier) for stimulating discussions, and to David Biron for his helpful advice421 on the English version.

422

423 **References**

Anderson P, Agrell J (2005) Within-plant variation in induced defence in developing leaves
of cotton plants. Oecologia 144:427-434

426 Araújo APA, de Paula JD, Carneiro MAA, Schoereder JH (2006) Effects of host plant
427 architecture on colonization by galling insects. Austral Ecol 31:343-348

Barritt BH (1992) Intensive orchard management. Good Fruit Grower, Washington State Fruit
Commission, Yakima, Washington

Bell A (1991) Plant form—an illustrated guide to flowering plant morphology. Oxford
University Press, Oxford

- Bonnemaison L (1959) Le puceron cendré du pommier (*Dysaphis plantaginea* Pass.) –
 Morphologie et biologie Méthodes de lutte. Ann Epiphyt 10:257–322
- 434 Campbell Grant EH, Lowe WH, Fagan WF (2007) Living in the branches: population
 435 dynamics and ecological processes in dendritic networks. Ecol Lett 10:165-175

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- 436 Costes E, Lauri PÉ, Regnard JL (2006) Analysing fruit tree architecture. Implication for tree
 437 management and fruit production. Hortic Rev 32:1-61
- 438 Dagnélie P (1975) Théorie et méthodes statistiques, Volume 2. Les Presses Agronomiques de
 439 Gembloux, Gembloux
- 440 Deberardinis E, Baronio P, Baumgartner J (1994) The effect of aphid (*Dysaphis plantaginea*441 Pass, Hom, Aphididae) feeding on apple fruit-growth. Ecol Model 72:115-127
- 442 Falster DS, Warton DI, Wright IJ (2006) User's guide to SMATR: Standardised Major Axis
- 443 Tests & Routines. Version 2.0. Homepage: <u>http://www.bio.mq.edu.au/ecology/SMATR/</u>
- Finke DL, Denno RF (2006) Spatial refuge from intraguild predation: Implications for prey
 suppression and trophic cascades. Oecologia 149:265–275
- Gingras D, Boivin G (2002) Effect of plant structure, host density and foraging duration on
 host finding by *Trichogramma evanescens* (Hymenoptera: Trichogrammatidae). Environ
 Entomol 31:1153-1157
- Grechi I, Sauge MH, Sauphanor B, Hilgert N, Senoussi R, Lescourret F (2008) How does
 winter pruning affect peach tree *Myzus persicae* interactions? Entomol Exp Appl
 128:369-379
- Hallé F, Oldeman RAA, Tomlinson PB (1978) Tropical Trees and Forests. Springer-Verlag,
 Berlin
- Hanan J, Prunsinkiewicz P, Zalucki M, Skirvin D (2002) Simulation of insect movement with
 respect to plant architecture and morphogenesis. Comput Electron Agric 35:255-269
- Hannunen S (2002) Vegetation architecture and redistribution of insects moving on the plant
 surface. Ecol Model 155:149-157
- Holb IJ, Gonda I, Bitskey K (2001) Pruning and incidences of diseases and pests in
 environmentally oriented apple growing systems: some aspects. Int J Hortic Sci 7:24-29

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- 460 Kührt U, Samietz J, Dorn S (2006) Effect of plant architecture and hail nets on temperature of
- 461 codling moth habitats in apple orchards. Entomol Exp Appl 118:245-259
- 462 Langellotto GA, Denno RF (2004) Responses of invertebrate natural enemies to complex463 structured habitats: a meta-analytical synthesis. Oecologia 139:1-10
- Larson KC, Whitham TG (1997) Competition between gall aphids and natural plant sinks:
 plant architecture affects resistance to galling. Oecologia 109:575-582
- Lathrop FH (1928) The biology of apple aphids. Ohio J Sci 28(4): 177-204
- Lauri PÉ, Lespinasse JM (2000) The Vertical Axis and Solaxe systems in France. Acta Hortic
 513:287-296
- Lauri PÉ (2002) From tree architecture to tree training An overview of recent concepts
 developed in apple in France. Journal of the Korean Society for Horticultural Science
 43(6):782-788
- 472 Lauri PÉ, Willaume M, Larrive G, Lespinasse JM (2004) The concept of centrifugal training
 473 in apple aimed at optimizing the relationship between growth and fruiting. Acta Hortic
 474 636:35-42
- 475 Lauri PÉ, Laurens F (2005) Architectural types in apple (*Malus X domestica* Borkh.). In: Dris
 476 R (ed) Crops: Growth, Quality and Biotechnology. World Food Ltd., Helsinki, pp 1300477 1314
- 478 Lauri PÉ, Crété X, Ferré G (2007) Centrifugal training in apple Appraisal of a two-year
 479 experiment on cv. 'Galaxy' in southeast France. Acta Hortic 732:391-396
- 480 Lauri PÉ (2009) Developing a new paradigm for apple training. Compact Fruit Tree 42: 17-19
- Lauri PÉ, Costes E, Regnard JL, Brun L, Simon S, Monney P, Sinoquet H (2009) Does
 knowledge on fruit tree architecture and its implications for orchard management improve
 horticultural sustainability? An overview of recent advances in the apple. Acta Hortic
 817:243-249

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- 485 Lawton JH (1983) Plant architecture and the diversity of phytophagous insects. Annu Rev
 486 Entomol 28:23-39.
- Legrand A, Barbosa P (2003) Plant morphological complexity impacts foraging efficiency of
 adult *Coccinella septempunctata* L. (Coleoptera: Coccinellidae). Environ Entomol
 32:1219-1226
- 490 Lespinasse JM, Delort F (1986) Apple tree management in vertical axis: appraisal after ten
 491 years of experiment. Acta Hortic 160:120-155
- 492 Mani E, Wildbolz T, Riggenbach W (1995) Effect of pheromone trap position in large and
- 493 small trees and in the open field on the catch of codling moth, *Cydia pomonella*, males.
 494 Mitt Schweiz Entomol Ges 68:69-78
- 495 Marquis RJ (1996) Plant architecture, sectoriality and plant tolerance to herbivores. Vegetatio
 496 127:85-97
- 497 Martinez JJY, Wool D (2003) Differential response of trees and shrubs to browsing and
 498 pruning: the effects on *Pistacia* growth and gall-inducing aphids. Plant Ecol 169:285-294
- 499 Neuvonen S (1999) Random foraging by herbivores: complex patterns may be due to plant
 500 architecture. J Ecol 87:526-528
- Orians CM, Jones CG (2001) Plants as resource mosaics: a functional model for predicting
 patterns of within-plant resource heterogeneity to consumers based on vascular architecture
 and local environmental variability. Oikos 94:493-504
- Parveaud CE, Gomez C, Libourel G, et al. (2010) Assessment of the susceptibility to pests 504 and diseases of 36 apple cultivars in four low-input organic orchards in France. 505 14^{th} International Conference on Organic Proceedings Ecofruit 506 Fruit-Growing, 507 Hohenheim, 22-24 February 2010 (ed. IFOAM EU group). by http://www.ecofruit.net/proceedings-2010.html (accessed on 21 April 2011) 508

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- Price PW, Bouton CE, Gross P, McPheron BA, Thompson JN, Weis AE (1980) Interactions
 among three trophic levels: influence of plants on interactions between insect herbivores
 and natural enemies. Annu Rev Ecol Syst 11:41-65
- Prokopy RJ, Wright SE, Black JL, Rull J (2001) Size of orchard trees as a factor affecting
 behavioural control of apple maggot flies (Dipt., Tephritidae) by traps. J appl Entomol
 125:371-375
- Randlkofer B, Obermaier E, Casas J, Meiners T (2010) Connectivity counts: disentangling
 effects of vegetation structure elements on the searching movement of a parasitoid. Ecol
 Entomol 35:446–455
- Riihimäki J, Vehviläinen H, Kaitaniemi P, Koricheva J (2006) Host tree architecture mediates
 the effect of predators on herbivore survival. Ecol Entomol 31:227-235
- Simon S, Lauri PÉ, Brun L, Defrance H, Sauphanor B (2006) Does manipulation of fruit-tree
 architecture affect the development of pests and pathogens? A case study in an organic
 apple orchard. J Hortic Sci Biotechnol 81:765-773
- Simon S, Sauphanor B, Lauri PE (2007a) Control of fruit tree pests through manipulation of
 tree architecture. Pest Technol 1:33-37
- Simon S, Miranda C, Brun L, Defrance H, Lauri PÉ, Sauphanor B (2007b) Effect of
 centrifugal tree training on pests and pathogens in apple orchards. IOBC/WPRS Bull
 30:237-245
- Skirvin DJ, Fenlon J (2003) Of mites and movement: the effects of plant connectness and
 temperature on movement of *Phytoseiulus persimilis*. Biol Control 27:242-250
- Stoeckli S, Mody K, Dorn S (2008a) Influence of canopy aspect and height on codling moth
 (Lepidoptera: Tortricidae) larval infestation in apple, and relationship between infestation
 and fruit size. J Econ Entomol 101:81-89

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- Stoeckli S, Mody K, Dorn S (2008b) *Aphis pomi* (Hemiptera: Aphididae) population
 development, shoot characteristics, and antibiosis resistance in different apple genotypes. J
 Econ Entomol 101:1341-1348
- Warton DI, Wright IJ, Falster DS, Westoby M (2006) Bivariate line-fitting methods for
 allometry. Biol Rev 81:259-291
- Wertheim SJ (2005a) Pruning. In: Tromp J, Webster AD, Wertheim SJ (eds) Fundamentals of
 Temperate Zone Tree Fruit Production. Backhuys Publishers, Leiden, pp 176-189
- 540 Wertheim SJ (2005b) Planting systems and tree shape. In: Tromp J, Webster AD, Wertheim
- 541 SJ (eds) Fundamentals of Temperate Zone Tree Fruit Production. Backhuys Publishers,
 542 Leiden, pp 190-203
- Willaume M, Lauri PÉ, Sinoquet H (2004) Light interception in apple trees influenced by
 canopy architecture manipulation. Trees Structure and Function 18:705-713

546

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

547 Table 1. Architectural parameters measured at D1 (i.e. start of Dysaphis plantaginea

548 multiplication phase) at branch level in original solaxe (OS) and centrifugal training (CT)

- 549 branches in both years
- 550

Manuscrit d'auteur / Author manuscript

	20	07	2008		
Architectural parameters	OS	СТ	OS	СТ	
Shoot number per branch	138.00 ± 14.46	115.75 ± 25.24	159.50 ± 23.55	272.63 ± 45.14	
% long shoots ¹	30.83 ± 3.39	21.87 ± 2.67	9.98 ± 1.83	6.71 ± 1.98	
% fruiting shoots	54.92 ± 4.88	21.39 ± 4.38	8.27 ± 4.76	12.04 ± 4.59	
% growing shoots	33.28 ± 3.91	24.28 ± 4.30	25.00 ± 1.34	20.31 ± 1.41	
Shoot density ²	78.04 ± 3.92	80.86 ± 13.29	93.60 ± 7.86	144.08 ± 14.96	

551 Each value is mean \pm SE on 8 infested branches

552 ¹ Length categories: short, < 5 cm; long, ≥ 5 cm

553 ² Total number of current-year shoots of a branch per unit of length of the main axis of this branch (number of

554 shoots.m⁻¹)

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

556 Table 2. Dysaphis plantaginea infestation at branch level in the original solaxe (OS) and

557 centrifugal training (CT) systems at D1 (i.e. start of *D. plantaginea* multiplication phase) and

D2 (D. plantaginea infestation peak) on apple in spring 2007 and 2008

559

558

Manuscrit d'auteur / Author manuscript

		OS		СТ	
Monitored variables	Year	D1	D2	D1	D2
Infested shoots (%)	2007	28.60 ± 9.30	53.88 ± 12.04	41.02 ± 10.83	59.44 ± 12.85
Infestation severity score	2007	0.36 ± 0.12	0.77 ± 0.20	0.50 ± 0.13	0.85 ± 0.20
Infested shoots (%)	2008	2.77 ± 1.15	31.66 ± 10.90	1.70 ± 0.54	25.61 ± 7.60
Infestation severity score	2008	0.04 ± 0.02	0.45 ± 0.17	0.03 ± 0.01	0.31 ± 0.09

560 Each value is mean \pm SE on 8 infested branches

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

562 Figure 1. Topological annotation of a simplified branch taking into account branching order

and rank of insertion. Two shoots inserted at the same topological place (e.g. two "bourse

shoots" on the same flower cluster such as shoot '5' and shoot '5bis') are considered to have

similar branching order and one branching point between them.

Branching order 2 / 1 / 3 Ū 7 6 1-1 1-1-1

566 567

Figure 2. Proportions of shoots per branching order in the original solaxe (OS) and centrifugal
training (CT) branches in (a) 2007 and (b) 2008



Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

- 571 Figure 3. Infestation course between start and peak of spring *Dysaphis plantaginea* infestation
- of shoots on apple in the original solaxe (OS) and centrifugal training (CT) branches in (a)

573 2007 and (b) 2008.



574

Manuscrit d'auteur / Author manuscript

Manuscrit d'auteur / Author manuscript

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

575 Figure 4. Relationships between *Dysaphis plantaginea* infestation severity of a target shoot at

576 D2 (i.e. infestation peak) and the mean infestation severity of its nearest adjacent shoots

577 (mean severity among 1 to 2 adjacent shoots) at D1 (start of *D. plantaginea* multiplication

578 phase) on apple in years (a) 2007 and (b) 2008 in the original solaxe (OS) and centrifugal

training (CT) branches. Symbols are means per severity class when three shoots or more.

580 When larger than symbols lines above or below symbols are standard errors. Regression lines

581 are computed for (a) 2007 OS (y = 0.5787x + 0.8075, $r^2 = 0.7165$, n = 6; plain line) and CT (y

582 = 1.0804x + 0.3298, $r^2 = 0.9898$, n = 6; dash line) systems; (b) 2008 OS (y = 0.899x + 0.8116,

583 $r^2 = 0.6717$, n = 5; plain line) and CT y = 0.8281x + 0.3829, $r^2 = 0.8505$, n = 4; dash line)

584



586

Version définitive du manuscrit publié dans / Final version of the manuscript published in : Trees, 2011, vol.26, n.1, 273-282

587 Figure 5. Relationships between *Dysaphis plantaginea* infestation severity of a target shoot at

588 D2 (infestation peak) and the infestation severity of its nearest proximal shoot at D1 (start of

589 D. plantaginea multiplication phase) on apple for different numbers of branching points

between the two shoots (2007, all shoots pooled). Symbols (means per severity class when

two shoots or more) and regression lines (n = 4) are represented for 1 (dotted line), 2 (dash

line), 3 (plain line) and 4 (bold line) branching points. When larger than symbols lines above

593 or below symbols are standard errors



Infestation severity score of the proximal shoot at D1

594

Manuscrit d'auteur / Author manuscript