

Current use of and future needs for soil invertebrate functional traits in community ecology

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52 **Abstract**

sights into the understanding of soil invertebrate responses to environmental changes.

are properties of individuals which govern their responses to their environment. As no

conceptual overview of soil invertebrate trait 53 Soil invertebrates are assumed to play a major role in ecosystem dynamics, since they are 54 involved in soil functioning. Functional traits represent one of the main opportunities to bring 55 new insights into the understanding of soil invertebrate responses to environmental changes. 56 They are properties of individuals which govern their responses to their environment. As no 57 clear conceptual overview of soil invertebrate trait definitions is available, we first stress that 58 previously-described concepts of trait are applicable to soil invertebrate ecology after minor 59 modification, as for instance the inclusion of behavioural traits. A decade of literature on the 60 use of traits for assessing the effects of the environment on soil invertebrates is then reviewed. 61 Trait-based approaches may improve the understanding of soil invertebrate responses to 62 environmental changes as they help to establish relationships between environmental changes 63 and soil invertebrates. Very many of the articles are dedicated to the effect of one kind of 64 stress at limited spatial scales. Underlying mechanisms of assembly rules were sometimes 65 assessed. The patterns described seemed to be similar to those described for other research 66 fields (*e.g.* plants). The literature suggests that trait-based approaches have not been reliable 67 over eco-regions. Nevertheless, current work gives some insights into which traits might be 68 more useful than others to respond to a particular kind of environmental change. This review 69 also highlights methodological advantages and drawbacks. First, trait-based approaches 70 provide complementary information to taxonomic ones. However the literature does not allow 71 us to differentiate between trait-based approaches and the use of *a priori* functional groups. It 72 also reveals methodological shortcomings. For instance, the ambiguity of the trait names can 73 impede data gathering, or the use of traits at a species level, which can hinder scientific 74 interpretation as intra-specific variability is not taken into account and may lead to some 75 biases. To overcome these shortcomings, the last part aims at proposing some solutions and

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- 76 prospects. It concerns notably the development of a trait database and a thesaurus to improve
- 77 data management.
- 78
- Fords: behaviour, community ecology, constraint, database management system.
Dance, ecological preference, life-history trait, soil fauna, thesaurus
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Accepted Manu 79 **Keywords:** behaviour, community ecology, constraint, database management system,
- 80 disturbance, ecological preference, life-history trait, soil fauna, thesaurus
- 81

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81 Zusammenfassung

tionelle Merkmale bilden eine der wichtigsten Moglichkeiten für ein neues
ändnis der Reaktion von Bodenwirbellosen auf Umweltänderungen. Es
elt sich um Eigenschaften von Individuen, die deren Reaktion auf die
elt bestimmen 82 Man nimmt an, dass wirbellose Bodentiere eine wichtige Rolle bei der 83 Ökosystemdynamik spielen, da sie am Funktionieren der Böden beteiligt sind. 84 Funktionelle Merkmale bilden eine der wichtigsten Möglichkeiten für ein neues 85 Verständnis der Reaktion von Bodenwirbellosen auf Umweltänderungen. Es 86 handelt sich um Eigenschaften von Individuen, die deren Reaktion auf die 87 Umwelt bestimmen. Da es keinen klaren konzeptionellen Überblick über die 88 Merkmalsdefinitionen für Bodenwirbellose gibt, betonen wir zunächst, dass 89 existierende Konzepte nach geringen Modifikationen auf die Ökologie von 90 Bodenwirbellosen anwendbar sind, wie z.B. das Einbeziehen von 91 Verhaltensmerkmalen. Anschließend betrachten wir ein Jahrzehnt der Literatur 92 zum Gebrauch von Merkmalen bei der Abschätzung der Effekte der Umwelt auf 93 Bodenwirbellose. Merkmalsbasierte Ansätze können unser Verständnis der 94 Reaktionen von Bodenwirbellosen auf Umweltänderungen verbessern, da sie 95 helfen, Beziehungen zwischen Umweltänderungen und Bodenwirbellosen zu 96 etablieren. Sehr viele der Artikel widmen sich dem Effekt eines Stressfaktors auf 97 begrenzten räumlichen Skalen. Die zugrundeliegenden Mechanismen von 98 Vergemeinschaftungsregeln wurden manchmal bestimmt. Die beschriebenen 99 Muster scheinen denen von anderen Forschungsgebieten (z.B. Pflanzen) ähnlich 100 zu sein. Die Literatur legt nahe, dass merkmalsbasierte Ansätze über 101 Ökoregionen hinweg nicht zuverlässig sind. Nichtsdestotrotz lassen aktuelle 102 Arbeiten erkennen, welche Merkmale nützlicher als andere sein könnten, um auf 103 spezielle Umweltveränderungen zu reagieren. Diese Arbeit stellt auch 104 methodische Vor- und Nachteile heraus. Zuerst liefern merkmalsbasierte 105 Ansätze Informationen, die taxonomische ergänzen. Indessen erlaubt uns die 106 Literatur nicht, zwischen merkmalsbasierten Ansätzen und dem Gebrauch von a-107 priori definierten funktionellen Gruppen zu unterscheiden. Sie zeigt auch 108 methodische Unzulänglichkeiten. So kann z.B. die Mehrdeutigkeit von 109 Merkmalsbezeichungen das Sammeln von Daten behindern, oder der Gebrauch

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- 110 von Merkmalen auf der Artebene, der die wissenschaftliche Interpretation
- 111 erschweren kann, da die intraspezifische Variabilität nicht berücksichtigt wird
- 112 und zu gewissen Verzerrungen führen kann. Um diese Unzulänglichkeiten zu
- 113 überwinden, hat der letzte Teil zum Ziel, einige Lösungen und Ausblicke
- 114 vorzuschlagen. Dies betrifft namentlich die Entwicklung einer
- Vinden, hat der letzte Teil zum Ziel, einige Losungen und Ausblicke
schlagen. Dies betrifft namenlich die Entwicklung einer
malsdatenbank und eines Thesaurus' um die Datenverwaltung zu
ssern.
Sesen. 115 Merkmalsdatenbank und eines Thesaurus' um die Datenverwaltung zu
- 116 verbessern.
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120 **Introduction**

prom 1994; Giller 1996; Wolters 2001). The soil fauna encompasses both the obligate cultative inhabitants of soil and soil amexes (Wolters 2001). Soil amexes are simple trees which diversify the soil surface (*e.g.* tree 121 The current biodiversity estimation of soil fauna assumes that soil is the third biotic frontier 122 after tropical forest canopies and ocean abysses (Swift, Heal & Anderson 1979; André, Noti 123 & Lebrun 1994; Giller 1996; Wolters 2001). The soil fauna encompasses both the obligate 124 and facultative inhabitants of soil and soil annexes (Wolters 2001). Soil annexes are simple 125 structures which diversify the soil surface (*e.g.* tree stumps)(Gobat, Aragno & Matthey 1998). 126 The soil includes a variety of animals from almost all major taxa that compose the terrestrial 127 animal communities and may represent as one quarter of all currently described biodiversity 128 (Decaëns, Jimenez, Gioia, Measey & Lavelle 2006). Soil invertebrates are assumed to play a 129 major role in ecosystem dynamics, since they are involved in soil functioning (*e.g.* carbon 130 transformation and sequestration, regulation of microbial activity or community structure, 131 nutrient turnover, aggregation). Consequently, soil invertebrates contribute to the provision of 132 many ecosystem services such as nutrient cycling or soil structure maintenance (Lavelle, 133 Decaëns, Aubert, Barot, Blouin et al. 2006; Barrios 2007; Kibblewhite, Ritz & Swift 2008). 134 Studying soil invertebrate responses to environmental changes is of great interest. In various 135 research fields (*e.g.* plant ecology), functional components of communities have revealed 136 valuable insights into the understanding of organisms' responses to the environment (McGill, 137 Enquist, Weiher & Westoby 2006; Garnier & Navas 2012). Originally, taxa were grouped 138 into *a priori* functional groups based on certain "characteristics" which they shared. The 139 classification into such functional groups is based on subjective expert judgment. For 140 instance, several plant functional types existed, based on their life form or growth form 141 (Lavorel, McIntyre, Landsberg & Forbes 1997). Conclusions were drawn from these *a priori* 142 functional groups' richness (Villéger, Mason & Mouillot 2008). However these approaches 143 led to several limitations (Villéger et al. 2008) such as (i) a loss of information by imposing a 144 discrete structure on functional differences between taxa, which are usually continuous (Gitay

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As an alternative to the taxonomic and *a priori* functional group approaches, trait-
approaches have been developed (Lavorel & Gamier 2002; McGill et al. 2006). Traits
divided into response and effect traits. An effect t 145 & Noble 1997; Fonseca & Ganade 2001), (ii) a non-robust way of obtaining results depending 146 on the choice of the functional group types in the analysis (Wright, Naeem, Hector, Lehman, 147 Reich et al. 2006) and sometimes (iii) a failure to take account of abundance (Díaz & Cabido 148 2001). As an alternative to the taxonomic and *a priori* functional group approaches, trait-149 based approaches have been developed (Lavorel & Garnier 2002; McGill et al. 2006). Traits 150 can be divided into response and effect traits. An effect trait is an individual property which 151 affects an upper level of organization (*e.g.* ecosystem processes). Response traits, also called 152 functional traits, are properties of individuals which govern their responses to their 153 environment (Statzner, Hildrew & Resh 2001; Violle, Navas, Vile, Kazakou, Fortunel et al. 154 2007). In the following, traits will mean response traits. Unlike *a priori* functional groups, 155 trait-based approaches are based on objective relations between individual properties (= traits) 156 and the environment. In other research fields, notably for plants, trait-based approaches have 157 brought several new insights to the understanding of organisms' responses to environmental 158 changes, by improving predictability and reducing context dependence (Webb, Hoeting, 159 Ames, Pyne & LeRoy Poff 2010; Garnier et al. 2012). Prediction involves that a relationship 160 must be found between soil invertebrates and environmental changes through their traits. It 161 has been demonstrated that community assembly mechanisms are governed by rules. The 162 literature tends to support the existence of environmental filters which filter a sub-set of 163 individuals of the regional pool to form local communities (Keddy 1992; McGill et al. 2006). 164 Furthermore, environmental filters can be categorized according to the scale on which they 165 work. From larger scales to smaller ones, filters are (i) dispersal filters which select 166 individuals according to their dispersal capacity, (ii) abiotic filters which select individuals 167 according to their capacity to live under certain abiotic conditions and (iii) biotic filters which 168 represent the selection resulting from the interactions between individuals (Belyea $\&$ 169 Lancaster 1999; Garnier et al. 2012). Reducing context dependency implies that trait-based

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From stre unpigmented and live deep in the soil. As for plants, all of these groupings
seen used as *a priori* functional groups and should present the same disadvantages (see
9. Experience in other research fields led us 195 used. For instance, eco-morphological groups bring together individuals based on subjective 196 expert judgments of some of the ecological or biological "characteristics" they share. For 197 instance, epigeic earthworms are pigmented and live near the soil surface, whereas endogeic 198 earthworms are unpigmented and live deep in the soil. As for plants, all of these groupings 199 have been used as *a priori* functional groups and should present the same disadvantages (see 200 above). Experience in other research fields led us to think that using functional trait-based 201 approaches for soil invertebrates represents one of the main opportunities to bring new 202 insights into the understanding of soil invertebrate responses to the environment. 203 To our knowledge, no attempt has been made to clearly define functional trait concepts for 204 soil invertebrates. The concept already existed but was used in other research fields. As a 205 consequence, we first determine whether the actual definitions around the notion of traits are 206 applicable to soil invertebrates. Second, to summarise the current advances in the 207 understanding of soil invertebrate responses to the environment through their traits, a one-208 decade literature review was made. It also aimed to focus on current methodological 209 advantages and drawbacks of soil invertebrate trait-based approaches. The last part envisages 210 solutions and prospects for overcoming current conceptual and methodological drawbacks. It 211 notably deals with the development of eco-informatics tools. 212

213 **Are existing trait definitions applicable to soil invertebrates?**

214 From work on terrestrial plants (Lavorel, Díaz, Cornelissen, Garnier, Harrison et al. 2007) or

215 aquatic invertebrates (Bonada, Prat, Resh & Statzner 2006), traits are being defined as

216 properties of organisms measured at the individual level (Violle et al. 2007). Furthermore, a

217 trait is qualified as "functional" when it influences the organism's performance and

218 consequently its fitness (Southwood 1977; Nylin & Gotthard 1998; Blanck, Tedesco &

219 Lamouroux 2007; Violle et al. 2007; Webb et al. 2010). Some authors distinguish the

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logical or behavioural (MPPB) feature measurable at the individual level, from the cell
whole-organism level, without reference to any other level of organization" (Table 1).
Primere, as for plants, we can distinguish MPPB 245 individual's requirements (adapted from (Barnard 2004))). The environment refers both to the 246 biocenosis and the biotope. We propose to extend Violle et al.'s (2007) definition of a 247 functional trait for soil invertebrates as follows: "any morphological, physiological, 248 phenological or behavioural (MPPB) feature measurable at the individual level, from the cell 249 to the whole-organism level, without reference to any other level of organization" (Table 1). 250 Furthermore, as for plants, we can distinguish MPPB traits from performance traits. The 251 performance traits for soil invertebrates could be for instance: biomass, offspring output and 252 measured survival. Population parameters can be derived from the median, mean and/or 253 breadth of distribution of a trait (aggregated values of a MPPB or a performance trait, Table 254 1). 255 In addition, some of the functional traits used in the literature refer to properties of the 256 environment in which individuals of a given species live. For instance, authors used the term 257 "soil moisture preferences" (Makkonen, Berg, van Hal, Callaghan, Press et al. 2011) to 258 express the breadth of the occurrence distribution of individuals of a species along a soil 259 moisture gradient. We propose to call "ecological preference" any value which results from 260 the optimum and/or the breadth of distribution of a trait along an environmental gradient 261 (Table 1). 262 Finally, authors called "life-history traits" (Stearns 1992) or "life-cycle traits" a wide range of 263 data such as moisture preference (Bokhorst, Phoenix, Bjerke, Callaghan, Huyer-Brugman et 264 al. 2012), adult daily activity (Barbaro et al. 2009) or body size estimated for a species 265 (Malmstrom 2012). Life-history traits need to be renamed, depending on their nature. In our 266 examples, moisture preference will be classified as an "ecological preference", while adult 267 daily activity and body size estimated for a species are "population parameters derived from a 268 trait".

269 **Trait-based approaches for soil invertebrate community ecology**

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270 *Methods for literature review*

Solution and beetles, spiders and springtails. The taxonomic groups were
a because they represent a wide range of biological strategies and were often used as
dicators. Papers were selected according to several criteria de 271 A literature review was made from the ISI Web of Knowledge research platform using the 272 search terms "trait" and "soil" or "ground" with each vernacular or taxonomic name of four 273 groups: earthworms, ground beetles, spiders and springtails. The taxonomic groups were 274 chosen because they represent a wide range of biological strategies and were often used as 275 bio-indicators. Papers were selected according to several criteria described below. The term 276 "trait" must have directly concerned soil invertebrates. To keep the scope of our study as 277 restricted as possible, we only selected studies dealing with the effects of environmental 278 changes on soil invertebrates. We did not include approaches exclusively dealing with other 279 ecological questions or dedicated to evolutionary questions (*e.g.* adaptation, speciation). 280 However, we are aware that ecological and evolutionary questions can overlap, notably when 281 considering links between phylogeny and trait conservation (Cavender-Bares, Kozak, Fine & 282 Kembel 2009). Reviews (with no original data) and methodological papers were excluded. 283 Searches were limited to papers published since 2000 as the use of the term "trait" in soil 284 invertebrate ecological studies is quite recent. We may have failed to find some papers as the 285 word "trait" was not used in some papers even though a trait-based approach was used. This 286 highlights the fact that the trait concept suffers from semantic inconsistency for soil 287 invertebrates as stated in the previous section. However, we chose to look for literature on 288 measurable criteria (as mentioned above), especially by using the search word "trait", rather 289 than on studies based on expert knowledge, even though this meant excluding a considerable 290 number of papers. For instance, some studies using a trait-based approach have not been 291 collected, *e.g.* for carabid beetles (Vanbergen, Woodcock, Koivula, Niemelä, Kotze et al. 292 2010), springtails (Ponge, Dubs, Gillet, Sousa & Lavelle 2006), earthworms (Jimenez, 293 Decaëns & Rossi 2012), spiders (Lambeets, Vandegehuchte, Maelfait & Bonte 2008; Le Viol, 294 Julliard, Kerbiriou, de Redon, Carnino et al. 2008; Lambeets, Vandegehuchte, Maelfait &

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295 Bonte 2009; Cristofoli, Mahy, Kekenbosch & Lambeets 2010) and for multiple groups (Bell,

296 Mead, Skirvin, Sunderland, Fenlon et al. 2008; Jennings & Pocock 2009; Moretti & Legg

297 2009; De Lange, Lahr, Van der Pol & Faber 2010; Hedde, van Oort & Lamy 2012). However,

298 we are confident in the representativeness of the literature review, which found 4, 17, 4 and 6

299 papers for earthworms, ground beetles, spiders and springtails respectively (Table 2).

300 *Scientific advances and drawbacks*

301 All the literature showed, as for other research fields, that some environmental filters filter a

confident in the representativeness of the literature review, which found 4, 17, 4 and 6
for carthworms, ground beetles, spiders and springtails respectively (Table 2).
ific advances and drawbacks
literature showed, as f 302 sub-set of individuals from a regional pool to form local communities according to some of

303 their traits. Most of the studies were dedicated to assess soil invertebrate response to some

304 kind of stress (Table 2). For instance, Barbaro et al. (2009), Driscoll et al. (2005) and Ribera

305 et al. (2001) assessed mechanisms of carabid beetle responses to habitat types according to

306 their traits (*e.g*. body size, wing development, Table 2). Underlying mechanisms of assembly

307 rules were sometimes assessed. For instance, Decaëns et al. (2008) demonstrated that some

308 abiotic environmental filters led to a trait convergence for earthworms. Decaëns et al. (2011)

309 revealed that the variability of morphological earthworm traits was lower in the regional

310 species pool and higher in the local species pool compared to what would have been expected

311 by chance. As very few examples were given, such patterns cannot be used as general patterns

312 for soil invertebrate assembly rules. However, the patterns described seemed to be similar to

313 those described in the introduction for other research fields. These results claimed that soil

314 invertebrate trait-based approaches help to improve predictability of community assembly in

315 relation to environmental changes as they materialise relationships between traits and

316 environmental changes.

317 Almost all of the studies assessed the responses of soil invertebrates in relation to only one

318 kind of environmental change. Some exceptions were found. For instance, Gobbi et al. (2010)

319 aimed to assess both the abiotic effect of deglaciation and the biotic effect of plant

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es such as invasive tree species or human practices on cultivated fields or forests (Table
addition, studies were geographically limited to the regional scale (sensu Belyea et al.
Some exceptions occurred, e.g. Vandewalle 320 communities on carabid beetle communities. While individual studies usually dealt with a 321 single change, environmental changes studied were diverse among studies. They included 322 "natural" changes such as habitat type, fire, flooding or climatic events and also "anthropic" 323 changes such as invasive tree species or human practices on cultivated fields or forests (Table 324 2). In addition, studies were geographically limited to the regional scale (sensu Belyea et al. 325 1999). Some exceptions occurred, *e.g.* Vandewalle et al. (2010) who sampled carabid beetles 326 in several European countries. They assumed that the responses of functional diversity indices 327 calculated from traits (*e.g.* Rao index of diversity, Botta-Dukat 2005) to habitat composition 328 and landscape heterogeneity were consistent across geographical regions. 329 To conclude, we cannot be confident in trait genericity over eco-regions, as this was rarely 330 studied (Vandewalle et al. 2010). Despite these shortcomings in reducing the context 331 dependence, the literature currently gives us some insights as to which traits might be more 332 useful than others to respond to a particular kind of environmental change. For instance, it has 333 been shown that ground beetle wing development varies with habitat type in different contexts 334 (Ribera et al. 2001; Driscoll & Weir 2005; Gobbi & Fontaneto 2008; Barbaro et al. 2009; 335 Gobbi, Caccianiga, Cerabolini, Bernardi, Luzzaro et al. 2010; Vandewalle et al. 2010). To 336 make the trait-based approaches reliable whatever the kind of environmental changes, we 337 have to establish relationships between each kind of environmental change with one or several 338 traits.

339 *Methodological advantages and drawbacks*

340 *Complementarity with other approaches*

341 From a methodological point of view, trait-based approaches bring new insights into the

342 understanding of soil invertebrate responses to stress, compared to taxonomic approaches

343 (Cole, McCracken, Dennis, Downie, Griffin et al. 2002; Gobbi et al. 2008; Langlands et al.

344 2011). First, inverse trends between results obtained by trait-based and taxonomic approaches

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ned approach led the authors to conclude that flooding disturbance increased the

accept of species but that species were functionally redundant. Otherwise, Gobbi et al.

9. showed that ground beetle traits such as wing mo 345 were reported. For example, Gerisch, Agostinelli, Henle & Dziock (2012) showed that the 346 species diversity of ground beetle communities increased whereas functional diversity 347 (functional evenness and divergence) decreased with increasing flooding disturbances. This 348 combined approach led the authors to conclude that flooding disturbance increased the 349 number of species but that species were functionally redundant. Otherwise, Gobbi et al. 350 (2008) showed that ground beetle traits such as wing morphology, diet and body size 351 responded to habitat diversity, while species richness and a taxonomic diversity index based 352 on phylogeny did not. The authors therefore claimed that trait-based approaches should be 353 favoured for assessing mechanisms of carabid beetle responses to habitat disturbance rather 354 than taxonomic approaches. In other cases, trait-based approaches complemented the 355 conclusions based on taxonomic approaches. For instance, in a study by Fournier, Samaritani, 356 Shrestha, Mitchell & Le-Bayon (2012), community-weighted means of earthworm traits (*e.g.* 357 body length and width, pH optimum and range) were more strongly correlated with 358 environmental variables (*e.g.* total carbon, gravel sizes, type of cover, such as mosses, woody 359 debris) than species composition and taxonomic diversity. However, no study aimed at 360 comparing approaches based on *a priori* functional groups (*e.g.* eco-morphological groups) 361 with trait-based approaches. 362 *Deficiencies in trait definitions, data treatment and gathering structure* 363 The literature review revealed semantic inconsistencies for trait names. For instance, the type 364 of materials eaten by soil invertebrates (e.g. carnivorous) and the way they feed on them (e.g. 365 as predators, i.e. by killing their preys). However, the literature revealed several categorical 366 traits whose attributes could describe several of the above concepts simultaneously. For 367 instance, "food of the adult" (Cole et al. 2002; Ribera et al. 2001) referred both to the type of 368 food eaten (e.g. plant, springtails) but also to the way it was eaten (e.g. generalist predators) 369 whereas "diet" (Barbaro et al. 2009) refers only to the first one. Such drawbacks occurred

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370 within a taxon but also among taxa. They can hinder data gathering in so far as they can cast 371 doubt on a trait's scientific meaning.

s can lead to two main biases. A first bias occurs when the trend of the relationship
en the mean trait of N species and an environmental gradient is in the opposite direction
relationships between this environmental gradi 372 At the moment, soil invertebrate trait-based approaches used traits at the species level. Such a 373 process can lead to two main biases. A first bias occurs when the trend of the relationship 374 between the mean trait of N species and an environmental gradient is in the opposite direction 375 to the relationships between this environmental gradient and individual trait values. The 376 second bias is that using traits at the species level hides individual heterogeneity. 377 Traits can be described in two formats, numerical data (*e.g.* eye diameter, (Ribera et al. 2001)) 378 or by text (*e.g.* pigmentation, wing form, (Vandewalle et al. 2010)). Format heterogeneity and 379 the missing data impeded the use of traits. It has been suggested that traits should be encoded 380 into a limited number of subsets (Chevenet, Dolédec & Chessel 1994; Hedde et al. 2012). For 381 all of these reasons, some authors discretized data into attributes, *e.g.* by fuzzy coding 382 procedures (*e.g.* body size classes, (Jelaska, Jesovnik, Jelaska, Pirnat, Kucinic et al. 2010) or 383 diet, (Pérès et al. 2011). When working on one or several taxonomic groups, it was crucial to 384 be able to deal with different data formats. However when this was done, the way data were 385 transformed by fuzzy coding was not clearly explained. This impedes the comparison between 386 studies using a trait shared by one or several groups but not necessarily using the same coding 387 procedure (*e.g.* different categories for the diet) (Barbaro et al. 2009; Gerisch 2011). It also 388 limits the reuse of an encoded trait from the literature as readers do not know exactly how the 389 trait was encoded. 390 Exploiting existing literature was preferred to time-consuming trait measurements on sampled 391 specimens. Whatever the methodology, the review of literature underlined the lack of a data-

392 compilation structure for soil invertebrate traits. Depending on the author, a trait could be

- 393 described from different literature sources. Cole et al. (2002) and Karen, O'Halloran, Breen,
- 394 Giller, Pithon et al. (2008) described body size trait values for *Nebria brevicollis* (Fabricius)

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395 from two different literature sources. As a consequence, works do not benefit each other as no 396 data-compilation allows authors to have access on existing trait data.

ased in a study can be inter-correlated ("trait syndromes") (Poff, Olden, Vieira, Finn,
ons et al. 2006). Inter-correlation can therefore cause that traits appear decoupled from
amental changes (Statzner, Dolédee & Hugueny 397 A general shortcoming which is not often considered in the current literature is the fact that 398 traits used in a study can be inter-correlated ("trait syndromes") (Poff, Olden, Vieira, Finn, 399 Simmons et al. 2006). Inter-correlation can therefore cause that traits appear decoupled from 400 environmental changes (Statzner, Dolédec & Hugueny 2004; Poff et al. 2006). Generally, trait 401 selection for analyses was *a priori* justified on the basis of the biological function they are 402 supposed to be linked with. For instance, (Langlands et al. 2011) selected the body shape of 403 spiders, as spiders with flattened bodies are supposed to shelter better from fire. Apart from 404 this view, no analysis has been described to identify "trait syndromes" before performing 405 linking traits to environmental variables. Exception was made for certain studies (Gobbi et al.

406 2008).

407 **Future needs: eco-informatics at a crossroad**

408 The following prospects are not limited to the four taxa used in the literature search. They are 409 suitable for all the soil invertebrate taxa. Large amounts of data from multiple data sources 410 need to be characterized and integrated into a unified corpus in order to improve soil 411 invertebrate trait-based approaches. Current eco-informatics literature provides a basis for a 412 global scheme to structure ecological data (Madin, Bowers, Schildhauer, Krivov, Pennington 413 et al. 2007; Garnier et al. 2012). Between non-robust data storage by scientists (*e.g.* 414 spreadsheets, relational database systems) (Jones, Schildhauer, Reichman & Bowers 2006) 415 and their exploitation by software tools (*e.g.* "R Statistical Package") (R Development Core 416 Team 2010), an intermediate level is needed. It requires linking data with metadata, which are 417 information used to document and interpret data (Jones et al. 2006). Such a level would 418 greatly enhance data management (storage, integrating, querying, and analysing) by 419 producing robust traceability. One way is to construct a database management system

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their domain of interest. Trait names are especially concerned, taking a central position-

Accept domain scheme and the context of the responses of soil invertebrates to their

nment. A thesaurus of a particular domain re 445 used (terminology) and the scientific concepts formulated by soil invertebrate experts over 446 time (Madin et al. 2007; Laporte, Mougenot & Garnier 2012). To achieve this, the soil 447 invertebrate scientific community is required to standardize meaningful and precise terms that 448 cover their domain of interest. Trait names are especially concerned, taking a central position 449 in trait-based approaches in the context of the responses of soil invertebrates to their 450 environment. A thesaurus of a particular domain reflects a community agreement on a set of 451 terms established in a given area and its organization through a well-designed structure. 452 Furthermore, a thesaurus is recognized as a knowledge organization system and bypasses 453 ambiguity issues in natural language, controlling and clarifying the access and exchange of 454 information and facilitating communication. The main concern focuses on access, sharing and 455 dissemination of information within the soil invertebrate scientific community. First, a soil 456 invertebrate trait thesaurus can serve as a stable reference resource, specifically when 457 published in RDF (Resource Description Framework) language (Manola & Miller 2004) and 458 available as linked data on the web. A second prospect is to include such a thesaurus in soil 459 invertebrate trait databases to facilitate data management. A third, more long-term prospect, 460 involves the use of the thesaurus as a prerequisite for the construction of a soil invertebrate 461 trait ontology. To conclude, it would be of major assistance for the soil invertebrate scientist 462 community to have access to knowledge-based models enabling the efficient answering of 463 questions, which, for example, may require the data aggregation of different traits from 464 several taxa. 465 Effort on data management using eco-informatics tools will fill some gaps revealed by the 466 literature review. First, it will strengthen current scientific advances. By increasing the 467 collection of trait data and associated environmental parameters, it will offer the possibility of 468 considering the actions of several environmental filters on different spatial and temporal

469 scales (see section "Scientific advances and drawbacks"). It will also aim to establish

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470 consistent "population parameters derived from traits" and "ecological preferences" (Table 1) 471 by increasing the number of literature sources informing trait values used to calculate them. 472 All of this will contribute to a better general understanding of soil invertebrate responses to 473 the environment from local to biogeographical scales, which was not always possible from 474 independent single studies. The data gathering structure should also improve knowledge of 475 soil invertebrate group interactions, since it will become possible to work on several groups 476 and taxa with several comparable traits.

vironment from local to biogeographical scales, which was not always possible from
notent single studies. The data gathering structure should also improve knowledge of
vertebrate group interactions, since it will become po 477 Second, it will help with some methodological shortcomings*.* It will improve the possibility of 478 dealing with (i) inter-correlation of traits and (ii) bias when using traits on the species level 479 (see section "Deficiencies in trait definitions, data treatment and gathering structure"). On the 480 one hand (i), "trait syndromes" could be more easily revealed because the data gathering 481 structure should provide a large body of available documented traits. We recommend testing 482 for inter-correlation of traits before drawing conclusions (*e.g.* fuzzy correspondence analysis, 483 "ade4" R package, (Chessel, Dufour & Thioulouse 2004)). One other solution which has not 484 been tested for soil invertebrates since not enough trait data have yet been gathered, is the 485 screening method (Bernhardt-Römermann, Römermann, Nuske, Parth, Klotz et al. 2008). 486 This allows the best combination of traits to be found for an environmental change. On the 487 other hand (ii), with the increasing number of trait values measured on individuals rather than 488 compiled at species or higher taxonomic level, it will provide the opportunity to put much 489 more intraspecific variability into the assessment of functional diversity. It is a way to 490 overrule bias when using traits at a species level.

491 Although the data gathering structure will enable the collection of data documenting traits

492 from all sources (*e.g.* articles, books) and from all formats, *i.e.* numerical data (*e.g.* body size

493 distribution) and literal data (*e.g.* text descriptions of diets), it will not deal with the definition

494 of similar fuzzy coding protocols (see section "Deficiencies in trait definitions, data treatment

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- 495 and gathering structure"). For instance, we propose two main protocols: one for traits
- 496 described by numerical values and another for traits described by textual data (see Appendix
- 497 A).
- 498

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505 **Tables**

506 Table 1. Definitions of trait concepts for soil invertebrates.

507

510 Table 2. Results of the literature review and some of the properties of the selected articles. LIT: trait data from the literature, OMS: original measurements of traits. Without any specific information, we assumed tha

measurements of traits. Without any specific information, we assumed that trait data had been derived from the literature.

number, total body pigmentation, O, antennae length, sexual ism
, reproductive dy size, body evel, body ern, modified development, ture preference, habitat width aropean rarity, ogeographic ctivity, diet, ody colour, \log size (mm), , adult activity period wintering, life alt food, daily ng season, activity, wing provision overwintering tion season), ze morphology, , overwintering , colour elytra,

body pubescence, food type

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Appendix A. Supplementary data

 The heterogeneity of data informing trait (numeric, textual), the missing data and finally the heterogeneity of individuals within and between taxa led authors to transform trait raw data to (i) allow their comparison and (ii) reduce continuous data into a limited number of subsets. The fuzzy coding is one of the techniques which allowed the synthesis of data informing trait from different formats by their discretization into trait sub-classes called "categories" (Chevenet, Dolédec & Chessel 1994).

 In soil invertebrate ecology, the main aim of the fuzzy coding is to discretize data informing a trait for a taxon into categories. Category choice is *a priori* done and must be though out from sound biological hypotheses and from the accuracy of data informing trait. For instance, the "integument sclerotization" trait could be divided into 2 categories: unsclerotized or sclerotized. The thesaurus described in our review can serve as a stable semantic reference which fixes both trait names but also their category number and names (also category name synonyms).

 Once trait categories were defined, the information for a taxon obtained from a literature source must be coded for each trait category by an affinity score. For instance, affinity scores can range from 0 to 3, from no to very high affinity of the taxon to a trait category. Then, affinity scores of several sources of a trait were converted to a percentage for building a trait profile for the considered taxon.

 The way an affinity score is attributed to the categories was generally not clearly explained in the literature review. That is a point we want to fix in this review by proposing detailed protocols depending on the data format informing the trait.

Trait informed by numerical data

 Literature sources commonly proposed one or several values for a trait. We propose to only use the minimum and the maximum values. Then, affinity scores are attributed to each *a priori* category. For each category, it is done according to "the space of the interval between the maximum and the minimum category values" occupied by "the interval between the maximum and the minimum trait values". For this, each category interval was divided into three sub-categories:

Example:

We took the maximum and minimum body length of *Lumbricus castaneus* from different

literature sources (Table 1).

Table 1. Examples of minimum and maximum body length values for *Lumbricus castaneus* **from two literature sources**

Source	Minimum body length (mm) Maximum body length (mm)
Bouché (1972)	hU
Sims $& Gerard (1985)$	

 We proposed to divide the body length trait into 6 categories: [20;35[, [35;50[, [50;100[, [100;150[, [200;400[. Then we attribute the affinity scores by category following the rules above described (Table 2). For instance, the Bouché's interval (25-60) is not included into the first sub-category [20;25[but is included into the two other sub-categories [25;30[and [30;35[of the first category [20;35[. As a consequence, affinity score for the first category for Bouché is 2. The second category [35;50[is completely filled by the Bouché's interval (25-60). That is why the affinity score is 3.

Table 2. Affinity scores for *Lumbricus castaneus* **from two literature sources**

Source		[50;100]	100;150	[200;400]
Bouché (1972)				
Sims et al. (1985)				

 Finally, affinity scores of several sources were converted to percentages to create a trait profile (Table 3). For instance, for the first category, the percentage is calculated as being the 65 ratio between the sum of affinity scores for this category $(2+1)$ and the sum of all the affinity scores (10).

Table 3. Trait profile for *Lumbricus castaneus*

Trait informed by textual data

The text informing a trait generally contains two kinds of information: (i) some words which

correspond to category names or their synonyms and (ii) adjectives which qualify categories.

 For instance, the diet description for *Amara aenea* from (Brandmayr 1972) "Italy, in the field: mostly seeds" contains the word "seed" which corresponds to a category of the "diet" trait and "mostly", an adverb. An affinity score must be attributed to each *a priori* category. We propose to do this according to (i) the number of categories embodied in a given literature source and (ii) the strength of adverbs characterizing each category. To do this, we first build a correspondence table (Table 4) between the frequently found adverbs in the literature and their strength.

79 **Table 4. Correspondence table between adjectives and their strength**

Strong	Medium	Weak	
absolutely	almost	absent	
almost entirely	common(ly)	accidentally	
almost exclusively	frequently	episodically	
always	generally	exceptionally	
constantly	moderately	few	
continually	moderately	infrequently	
decidedly	more (in, during)	less frequently	
definitely	mostly	maybe	
entirely	often frequent	mentioned	
especially	particularly numerous	missing	
essentially	preferably	more or less	
exceptionally	quite often	never	
fully	regularly	occasionally	
mainly	to like	optionally	
majority	to prefer	partially	
maximum	to require	possibly	
numerically dominant in	usually	presumed to be	
overwhelmingly	well known	probably	
particularly		rarely	
persistently		scarcely	
predilection for		slightly	
predominantly		sometimes	
purely		sometimes	
significantly		somewhat	
specialist		sporadically	
specially		to seem to	
specifically		to tolerate	
strictly		transiently	
strong		only	
strongly favoured			
strongly influenced by			

surely systematically to avoid typical

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 We proposed to divide the diet trait into 5 categories: detritivore, microbivore- microphytophagous, phytophagous, geophagous, zoophagous. Then we attribute the affinity scores by category following the rules above described (Table 6). In the first source, the sentence contains the words corresponding to 2 categories: "collembolan" and "spiders" for the zoophagous category and "pollen" for the phytophagous category. As there are no adverb, affinity scores are 3 for both categories. In the second source, the sentence contains a word "collembola" corresponding to the zoophagous category. A "strong" adjective is present. The affinity score is therefore 4.

Table 6. Affinity scores for *Loricera pilicornis* **from two literature sources**

 Finally, affinity scores of several sources were converted to percentages to create a trait profile (Table 7). For instance, for the zoophagous category, the percentage is calculated as the ratio between the sum of affinity scores for this category (3+4) and the sum of all the affinity scores (10).

Table 7. Trait profile for *Lumbricus castaneus*

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