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Joint evolution of specialization and dispersal in structured metapopulations

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Abstract

We study the joint evolution of dispersal and specialization concerning resource usage in a mechanistically underpinned structured discrete-time metapopulation model. We show that dispersal significantly affects the evolution of specialization and that specialization is a key factor that determines the possibility of evolutionary branching in dispersal propensity. Allowing both dispersal propensity and specialization to evolve as a consequence of natural selection is necessary in order to understand the evolutionary dynamics. The joint evolution of dispersal and specialization forms a natural evolutionary path leading to the coexistence of generalists and specialists. We show that in this process, the number of different patch types and the resource distribution are essential.

Key words: Adaptive dynamics, Dispersal, Specialization, Trade-off, Specialist, Generalist, Evolution, Metapopulation

1 1. Introduction

During the last decades, research has been active both in the field of the evo-2 lution of dispersal (see e.g. reviews by Johnson and Gaines (1990); Levin et al. (2003) and Ronce (2007)) and in that of the evolution of specialization (see e.g. reviews by Futuyma and Moreno (1988) and Ravigné et al. (2009)). However, only few studies have focused on the case in which both of the traits can evolve 6 and are subject to natural selection (Kisdi, 2002; Hanski and Heino, 2003; Heinz et al., 2009). The lack of this type of studies has a natural explanation: in order 8 to analyze dispersal, one has to use spatially structured models, which notably complicates the analysis of specialization. Nowadays, the adaptive dynamics 10 approach (Metz et al., 1992; Geritz et al., 1998; Durinx et al., 2008) provides 11 us with tools suitable for a systematic analysis of the course of mutation lim-12 ited, frequency and density dependent phenotypic evolution, also in the case of 13 spatially structured ecological models (Gyllenberg and Metz, 2001; Metz and 14 Gyllenberg, 2001; Parvinen, 2006). 15

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Intuitively, one might expect that the interplay between the evolution of dispersal and the evolution of specialization is rather simple: the scarcely dispersing phenotype should benefit from specialism and adaptation to local conditions whereas the amply dispersing phenotype should benefit from generalism and capability to deal with different local conditions. Recent studies in the field of the evolution of specialization have shown, however, that this is not the whole truth. Instead, even non-monotonous relationships seem to be possible (Ronce and Kirkpatrick, 2001; Nurmi et al., 2008; Nurmi and Parvinen, 2008). Therefore it is not possible to fully understand the evolution of specialization without studying the evolution of dispersal.

Nurmi and Parvinen (2008) studied the way different ecological factors in a metapopulation affect the evolution of specialization when consumers face a trade-off between the abilities to consume two different resources. We expand their analysis by allowing dispersal to evolve as a consequence of natural selection.

16 In this paper we concentrate on presenting general ideas and results concerning the way different ecological factors affect the joint evolution of dispersal and 17 specialization. We do not use any specific real population to estimate parameter 18 values, but instead try to reveal all the significant evolutionary phenomena in 19 the entire biologically realistic parameter domain. Correspondingly, we do not 20 employ any explicit spatial patch configuration, but instead use global migration 21 via a disperser pool. This also allows us to use an explicit algebraic expression 22 for the invasion fitness. 23

Our model applies to several realistic biological systems. For example, sev-24 eral species of Lepidoptera seek for sodium in a behavior known as puddling. 25 Lepidoptera can use a variety of sodium sources (e.g. mud puddles, dung and 26 carrions), and different species show different patterns of specialization con-27 cerning the use of resources (Smedley and Eisner, 1995; Boggs and Day, 2004). 28 Naturally, these sources differ in their sodium levels and the amount of energy 29 required to extract a unit of sodium. However, to illuminate the differences 30 between generalists and specialists, we assume that there are two equivalent 31 resources. Our modeling approach readily includes the possible occurrence of 32 energetically different resources, but the inclusion of more than two resources 33 would require a different approach. In the modeling of the population dynamics 34 of Lepidoptera, structured metapopulation models are useful tools, since several 35 Lepidoptera species live in fragmented landscapes in which extinction prone lo-36 cal populations are connected via dispersal (Harrison and Thomas, 1992). Fur-37 thermore, our modeling approach enriches the Levins' type metapopulations 38 with explicit resource distributions and dynamics; a step considered necessary 39 for the conservation biology of butterflies by Dennis et al. (2006). 40

Another and more specific example of a biological system that fits the framework of our model consist of Glanville Fritillary butterflies (*Melitaea Cinxia*). In Finland, these butterflies have been discovered to use two host plant species and to employ different patterns of specialization concerning the usage of the resources (Hanski and Singer, 2001; Hanski and Heino, 2003).

¹ 2. The metapopulation model

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 $_{\rm 2}$ $\,$ We analyze the same discrete-time model as Nurmi and Parvinen (2008), $_{\rm 3}$ where

- The landscape consists of infinitely many spatially distinct habitat patches. Each patch supports a local population and two nutritionally equivalent resources.
- The local between-season dynamics are mechanistically derived (Geritz and Kisdi, 2004) from a within-season resource–consumer model with the two resources. Deterministic population dynamics consist of clonal reproduction, emigration, immigration and mortality.
- Local disasters occur randomly. A disaster wipes out the entire local population but leaves the patch habitable. Catastrophes affect only the consumer populations, not the resources.

The mechanistic underpinnings of the metapopulation dynamics enables us to base the analysis of the evolutionary dynamics directly on the individual-level traits (Rueffler et al., 2006). We will next only briefly review the derivation of the metapopulation model. We urge interested readers to consult the articles by Geritz and Kisdi (2004) and by Nurmi and Parvinen (2008) for the details of the derivation.

20 2.1. Mechanistic derivation of the local between-season dynamics

The within-season dynamics applies to species that hatch at the beginning of a season, migrate to a new patch with probability *e*, use local resources to produce eggs that also encounter mortality during the breeding season. At the end of the breeding season, all adults perish and only a fraction of the eggs survives to the following season.

In the absence of consumers, continuous-time within-season dynamics of resource *i* in patch type *m* are determined by the chemostat dynamics with carrying capacity K_i^m , i.e.,

$$\dot{R}_i^m = \alpha \left(1 - \frac{R_i^m}{K_i^m} \right),$$

where R_i^m denotes the density of the resource. One can set parameter α equal to 29 one by scaling the other parameters, see the Appendix by Nurmi and Parvinen 30 (2008) for details. Furthermore, we assume that there is only a finite number 31 of patch types differing from each other only in the carrying capacities of the 32 resources. Consumers differ only in their strategy vectors (e, s), where $e \in (0, 1]$ 33 denotes the probability that an individual decides to emigrate after hatching. 34 An individual survives dispersal with probability π (independent of e). Fur-35 thermore, $s \in [0,1]$ stands for the individual's degree of specialization such that 36 s = 1 corresponds to a devoted specialist using only resource 1, s = 0 to a de-37 voted specialist using only resource 2, and s = 0.5 corresponds to an unbiased 38

generalist. A local population with strategy e = 0 (no dispersal) is not viable
since local catastrophes are liable to make this population extinct in the long
run. We assume that mutations may affect only one trait (either specialization
or dispersal) at a time. The two traits can evolve independently, and all kinds
of trait combinations are possible (no pleiotropy). These assumptions allow us
to deduce the qualitative course of evolution using fitness isocline plots (see,
e.g., Figure 1), which is generally not possible for more complicated mutational
variance-covariance structures (Leimar, 2001, 2009).

⁹ Consumers with strategy (e, s) use type *i* resource with effort $\beta_i(s)$ according ¹⁰ to the law of mass action. Since the resources are nutritionally equivalent, we ¹¹ assume that there exists such an increasing function β that $\beta(0) = 0$, $\beta_1(s) =$ ¹² $\beta(s)$ and $\beta_2(s) = \beta(1-s)$. It is possible, by scaling the other parameters ¹³ appropriately, to determine (without loss of generality) that $\beta(1) = 1$. Whenever ¹⁴ an explicit definition of the function β is necessary, we define that

$$\beta(s) = \frac{1 - \exp(-\theta s)}{1 - \exp(-\theta)}, \qquad \theta \neq 0.$$
(1)

This formula is not defined for $\theta = 0$, but since $\lim_{\theta \to 0} \beta(s) = s$, it is natural to 15 define that $\beta(s) = s$ when $\theta = 0$. The trade-off parameter θ determines whether 16 the trade-off function (i.e., the resource consumption function) β is concave 17 $(\theta > 0)$, convex $(\theta < 0)$ or linear $(\theta = 0)$. If it is linear, the trade-off function 18 $\beta(s) = s$ can be mechanistically interpreted, for example, resulting from search 19 time allocation between the two resources. In case $\theta \neq 0$, we have not found any 20 mechanistic explanation for the form of the function β . We simply use negative 21 values of θ to phenomenologically model the situations with an additional cost 22 of generalism and positive values of θ to model the situations with an additional 23 benefit of generalism. 24

²⁵ Moreover, we assume that there occurs no within-season adult mortality ²⁶ and that the resource dynamics are fast compared to the consumer population ²⁷ dynamics, i.e., the resource population is always at the quasi-equilibrium deter-²⁸ mined by the consumer population sizes. This allows us to derive the following ²⁹ Beverton-Holt type fecundity function for a type j consumer who employs strat-²⁰ egy (e_j, s_j) and lives in a patch of the type m in a time step n:

$$f^{m}(s_{j}, \Phi, X_{n}) = \frac{\lambda \beta(s_{j}) K_{1}^{m}}{1 + K_{1}^{m} \sum_{h} \beta(s_{h}) x_{n}^{(h)}} + \frac{\lambda \beta(1 - s_{j}) K_{2}^{m}}{1 + K_{2}^{m} \sum_{h} \beta(1 - s_{h}) x_{n}^{(h)}}, \quad (2)$$
ere

31 where

$$\Phi = \left(\left(\begin{array}{c} e_1 \\ s_1 \end{array} \right), \left(\begin{array}{c} e_2 \\ s_2 \end{array} \right), \cdots, \left(\begin{array}{c} e_k \\ s_k \end{array} \right) \right)$$

³² is a vector comprising the strategies employed in the patch and

$$X_n = (x_n^{(1)}, x_n^{(2)}, \dots, x_n^{(k)})$$

³³ is a vector comprising the corresponding population sizes in time step n. Pa-³⁴ rameter λ determines the intrinsic growth rate of consumers, i.e., how much ³⁵ eggs can a consumer produce with certain amount of nutrients gained from the ³⁶ two resources.

¹ 2.2. Metapopulation dynamics

The local populations interact only by means of dispersal, which takes place via a common disperser pool. In this process emigrants enter the disperser pool, after which all individuals that survive dispersal are distributed evenly to all patches regardless of their quality or spatial configuration. Let D_n^j to denote the average per patch number of type j dispersers at time step n (disperser pool size of type j dispersers), we can finally determine the actual dynamics of the local population size x_n^j of type j consumers employing strategy (e_j, s_j) in a patch type m in the metapopulation model as

$$x_{n+1}^{j} = C(n+1)(1-e_j)f^{m}(s_j, \Phi, X_n)x_n^{j} + \pi D_n^{j},$$
(3)

where C(n+1) is a random variable drawn from the Bernoulli distribution with parameter c (catastrophe probability), i.e.,

 $C(n+1) = \begin{cases} 1, & \text{if the local population avoids catastrophes in time step } n \text{ (probability } 1-c), \\ 0, & \text{if there occurs a local catastrophe after time step } n \text{ (probability } c). \end{cases}$

Note that catastrophes occur between the breeding seasons, and the event
of a catastrophe taking place in a specific patch is independent of other patches.
When a catastrophe occurs, it wipes out the entire local population (all eggs).
In the following season, a new local population is established by immigrants.

In principle, we can for each time step calculate D_n^j by summing up the 16 amount of type j disperser produced by each patch $(e_j x_n^j)$. In practice, however, 17 the actual calculation of D_n^j in this way is rather demanding. Fortunately, as 18 we focus only on metapopulations featuring a globally attracting fixed point 19 equilibrium, we can neglect this calculation and solve D_n^j from a fixed point 20 equation. In the fixed point D_n^j has a constant value D^j and this value must be 21 such that once a disperser enters a local population it and its descendants will 22 on average produce exactly one new successful disperser. 23

We can derive an explicit formula for the invasion fitness of a rare mutant in this population model. This derivation follows the guidelines given by Gyllenberg and Metz (2001) (continuous-time models) and Parvinen (2006) (adaptation to discrete-time models). However, this formula is rather lengthy and thus we prompt the reader to consult Nurmi and Parvinen (2008).

We carry out most of the analysis in an environment that is symmetric in a 29 sense that for each patch type with a certain combination of carrying capacities 30 there exists an equally common patch type with swapped carrying capacities. 31 In this case, the unbiased generalist strategy is always a singular specialization 32 strategy, i.e., there is no directional natural selection acting on the specialization 33 component of the strategy. In a symmetric environment, it is easy to point out 34 the differences between generalists and specialists and observe how different 35 ecological factors affect the evolutionary dynamics. 36

37 3. Results for one evolving trait

Both the evolution of specialization and the evolution of dispersal obey some rules that are independent of the other component of the strategy vector. To obtain a general overview of the course of the evolution in our model, we first
 describe these independent components.

³ 3.1. The evolution of specialization

The results we review here have been presented by Nurmi and Parvinen (2008). They are valid for any positive dispersal propensity *e*.

In a symmetric environment, the unbiased generalist strategy s = 0.5 is always a singular strategy. The specialist strategies s = 0 and s = 1 are boundaries of the strategy space. Thus the evolutionary uninvadability coincides with the evolutionary attractivity.

The evolutionary dynamics of specialization are dominated by trade-off pa-10 rameter θ , which measures the cost/benefit of generalism (see Equations (1)) 11 and (2)). For low values of θ , the evolutionary dynamics of specialization al-12 ways converge to a specialist strategy. As θ increases, the generalist strategy first 13 turns from an evolutionary repellor into a branching point. Two evolutionarily 14 repelling non-generalist singular strategies appear, but the specialist strategies 15 still remain evolutionarily attracting. As θ increases further, the non-generalist 16 singular strategies diverge further from the generalist strategy and finally leave 17 the strategy space, after which the evolution of specialization converges to the 18 generalist strategy independently of the initial state and evolutionary branch-19 ing takes place. For even greater values of θ the generalist strategy becomes an 20 evolutionary endpoint. Nurmi and Parvinen (2008) found no parameter combi-21 nations such that both the generalist strategy and the specialist strategies would 22 appear simultaneously as evolutionary endpoints in a monomorphic population. 23 Altogether, there are two critical values of θ : 24

• At θ_1^* , the generalist strategy turns from an evolutionary repellor into a branching point.

• At θ_2^* , the generalist strategy turns from a branching point into an evolutionary endpoint (ESS)

According to Nurmi and Parvinen (2008), θ_2^* is for most parameter combinations located in the neighborhood of zero, which corresponds to linear trade-off.

Whenever evolutionary branching occurs $(\theta_1^* < \theta < \theta_2^*)$, the population 31 becomes dimorphic. Usually the evolutionary dynamics of a dimorphic popula-32 tion end in the combination of the two extreme specialists $s_1 = 0$ and $s_2 = 1$. 33 This again is a boundary of the strategy space and thus also an evolutionary 34 endpoint. However, when θ is only slightly smaller than θ_2^* , the evolutionary 35 dynamics of a dimorphic population end in a singular strategy pair (s_1, s_2) , in 36 which $0 < s_1 < 1$ and $s_2 = 1 - s_1$ (in a symmetric environment). Whenever 37 this singular strategy pair is reached in an evolutionary process starting from a 38 monomorphic population it is an evolutionary endpoint and further branching 39 of specialization in the dimorphic population is not possible. We urge inter-40 ested readers to consult the article by Nurmi and Parvinen (2008) for further 41 information. 42

¹ 3.2. The evolution of dispersal

Evolution of dispersal in our model has not been studied previously, but our findings are qualitatively similar to those by Parvinen (2006) based on a Ricker-model without specialization. The results we present here are valid for any specialization strategy s.

Trade-off parameter θ dominated the evolution of specialization, whereas it 6 affects the evolution of dispersal mostly indirectly by setting the evolutionary attractor of the specialization strategy. In a monomorphic population, our model 8 has only a single evolutionarily singular dispersal propensity, which is always evolutionarily attracting. The numerical value of this propensity is primarily 10 determined by catastrophe probability c and probability π of surviving disper-11 sal. The higher the probability π , the higher the singular dispersal propensity. 12 When there remains any risk of dispersal ($\pi < 1$), the catastrophe probabil-13 ity affects the singular dispersal propensity in a non-monotonous way: in the 14 absence of catastrophes (c = 0), all local populations stay at the fixed point 15 of Equation (3) and thus the strategy not to disperse is an evolutionarily at-16 tracting singular strategy, as proved by Parvinen (2006). As the catastrophe 17 probability increases, the singular dispersal propensity increases in the begin-18 ning, too. This is due to the fact that catastrophes result in empty patches, 19 which make dispersal profitable. As the catastrophe probability increases fur-20 ther, most individuals find themselves in sparsely populated patches with plenty 21 of resources. This decreases the advantages of dispersal and causes the singular 22 dispersal propensity to diminish. The value of the singular dispersal propensity 23 reaches zero again at the threshold where the metapopulation loses its viability. 24 This phenomenon has been observed also by, for example Ronce et al. (2000); 25 Gyllenberg et al. (2002) and Parvinen (2006). In this paper, we focus mainly on 26 the domain in which the singular dispersal propensity appears as an increasing 27 function of the catastrophe probability. 28

Various mechanisms resulting in evolutionary branching or polymorphisms of 29 dispersal have been observed in different metapopulation models. These mech-30 anisms include temporal variation in form of cyclic (Doebeli and Ruxton, 1997; 31 Parvinen, 1999) or chaotic (Holt and McPeek, 1996) local population dynamics, 32 or temporally and spatially varying carrying capacities (McPeek and Holt, 1992; 33 Mathias et al., 2001). However, catastrophes alone, have been observed not to 34 create enough temporal variation to promote branching. For example, Gyllen-35 berg et al. (2002) did not find evolutionary branching in a structured metapop-36 ulation model defined in continuous time with one patch type. Parvinen (2002) 37 studied the corresponding model with several patch types, and observed that 38 catastrophes together with spatial heterogeneity in the sense of different patch 39 types can result in evolutionary branching of dispersal. The necessary level 40 of spatial heterogeneity can be obtained with differences in growth conditions 41 alone, as well as with differences in catastrophe rates alone. A similar observa-42 tion in a metapopulation model with small local populations, and thus locally 43 stochastic population dynamics, was made by Parvinen et al. (2003) (one patch 44 type) and Parvinen and Metz (2008) (several patch types). 45

Parvinen (2006) studied a discrete-time metapopulation model and found another additional mechanism, which can together with catastrophes result in evolutionary branching. Even though all local populations would eventually reach an equilibrium population size, if they are not hit by a catastrophe, this convergence to the equilibrium can be non-monotonous due to overcompensation in the local discrete-time dynamics, such as in the Ricker model. Parvinen (2006) observed that such temporal heterogeneity together with catastrophes can result in evolutionary branching of dispersal.

Local growth in the metapopulation model studied in this article is of the Beverton-Holt type, where convergence to the population-dynamical equilibrium 10 is monotonous. Therefore the mechanism for evolutionary branching of dispersal 11 observed by Parvinen (2006) is not present here. According to our observations, 12 the evolutionarily singular dispersal propensity is in most cases uninvadable by 13 mutants featuring a different dispersal propensity. As can be expected based 14 on the reasoning above, we can observe evolutionary branching of dispersal, if 15 individuals encounter a sufficient amount of spatial heterogeneity in the sense 16 of different patch types (Parvinen, 2002). An unbiased generalist regards the 17 two resources as identical and therefore it observes no difference between two 18 patches with swapped resource carrying capacities $(K_1^1 = K_2^2 \text{ and } K_2^1 = K_1^2)$. 19 The reasoning above together with our numerical results let us conjecture that 20 evolutionary branching of dispersal is not possible in a metapopulation com-21 prising unbiased generalist individuals in an environment comprising two patch 22 types with swapped carrying capacities. For a specialist, evolutionary branching 23 of dispersal in such an environment is possible (Figures 1B and 3B). 24

²⁵ 4. Joint adaptive dynamics of specialization and dispersal

4.1. Evolutionary scenarios in a symmetric environment comprising two patch
 types

In this section, we analyze the case in which both of the aforementioned traits can evolve and are subject to natural selection.

As mentioned above, we are able to derive an explicit algebraic formula for 30 the fitness function of the model. We have not found means for mathematical 31 32 analysis of this formula. Instead, all our results concerning the evolution of a monomorphic population rely on numerical analysis of this formula. We illus-33 trate the course of evolution by showing the fitness gradient isoclines of dispersal 34 and specialization: we plot the evolutionarily singular dispersal propensities as 35 a function of the specialization strategy on the vertical axis together with the 36 singular specialization strategies as a function of the dispersal propensity on 37 the horizontal axis. From these isocline plots, we deduce the way dispersal and 38 specialization evolve in a monomorphic population. 39

Although it is, in principle, possible to solve polymorphic singular strategies numerically, it is more illustrative to follow the course of the evolution starting from a monomorphic population. The expected course of evolution in the case in which mutations would be infinitesimally small could be analyzed by using the

canonical equation of adaptive dynamics (Dieckmann and Law, 1996). In this
paper, however, we illustrate evolution in a polymorphic population by using
evolutionary simulations that include the effects of mutational stochasticity (see
Appendix).

From the evolutionary simulations, we can deduce the evolutionary endpoints, and use the speed at which the evolution of dispersal and specialization 6 proceeds to compare the strengths of the evolutionary forces influencing these traits. This is possible, because we run our simulations with identical evolutionary parameters (mutation rate, expected size and variance of the mutations etc.) 9 for dispersal and specialization. The simulations we present are not individual 10 based, instead, they result from repeated iterations of the metapopulation dy-11 namics and infrequent insertions of new mutants employing a strategy close to 12 one of the resident strategies. See Appendix for the description of the simula-13 tion procedure. The evolutionary time on the horizontal axis of the simulation 14 figures is an abstract concept only applicable to comparison between the times 15 that are needed to obtain different evolutionary endpoints. 16

Figures 1 and 2 illustrate the qualitatively different fitness gradient isocline 17 configurations that are possible in symmetric environments. Figure 1 illustrates 18 all qualitatively different isocline configurations possible in environments com-19 prising two patch types with swapped carrying capacities. Besides the case with 20 swapped carrying capacities, an environment is symmetric also when within each 21 patch type the carrying capacities of the two resources are equivalent although 22 they differ between patch types. Furthermore, in environments comprising more 23 than two patch types there are several ways to construct symmetric environ-24 ments. Isocline configurations in such environments are illustrated in Figure 2 25 to the extent that they are qualitatively different from those in Figure 1. 26

In each column in Figure 1 the value of the parameter θ increases from 27 top to down, while other parameters are kept constant. This illustrates the 28 bifurcation pattern depicted in section 3.1 for the evolutionary dynamics of 29 specialization. The panels with $\theta = -3$ (strong trade-off and strongly convex 30 trade-off function), $\theta = -1$ (moderately strong trade-off and weakly convex 31 trade-off function), and $\theta = 1$ (weak trade-off and concave trade-off function) 32 illustrate the evolutionary scenarios that are "typical" in the model, whereas 33 the evolutionary phenomena depicted in panels with $\theta = -1.8$ and $\theta = 0.1$ 34 take place only in narrow intermediate parameter domains. The results of the 35 evolutionary simulations corresponding to these "typical" cases are collected to 36 Figure 3. 37

Figures 1A, 3A, 1B, and 3B illustrate the case with strong trade-off (high 38 cost of generalism). There the specialization strategy first evolves to full spe-39 cialism (s = 0 or s = 1, depending on the initial state). In the case illustrated 40 in Figures 1A and 3A evolutionary dynamics end in a monomorphic specialist 41 population. If dispersal survival π is sufficiently high, evolutionary branching 42 of dispersal may occur (Figures 1B and 3B). Branching results in a dispersal di-43 morphism where two morphs can coexist in a metapopulation because the more 44 dispersive morph is able to occupy empty patches efficiently but is outcompeted 45 locally by the less dispersive morph in the case the patch avoids catastrophes suf-46



Figure 1: Symmetric environments comprising two patch types with swapped carrying capacities: Evolutionarily singular specialization strategies as a function of dispersal propensity (horizontal axis) and singular dispersal propensities as a function of specialization (vertical axis). Thick black curve = CSS, thick grey curve = branching point, thin black curve = evolutionary repellor. Parameter values: $\lambda = 3$, c = 0.05, $K_1^1 = K_2^2 = 3$, $K_1^2 = K_2^1 = 1$ and $p_1 = p_2 = 0.5$



Figure 2: Symmetric environments II: Evolutionarily singular specialization strategies as a function of the dispersal propensity (horizontal axis) and the singular dispersal propensity as a function of specialization (vertical axis). Thick black curve = CSS, thick grey curve = branching point, thin black curve = evolutionary repellor. Parameter values: $\lambda = 3$, c = 0.05



Figure 3: Strategies present in the metapopulation during an evolutionary simulation. Grey curve: the specialization component s of the strategy, black curve: the dispersal component e. Initial strategies A: (e, s) = (0.6, 0.6), B:(e, s) = (0.4, 0.4), C and D:(e, s) = (1, 1). Parameter values in panels A, B, C and D correspond to the ones in Figure 1A, 1B, 1E and 1I, respectively. The simulation ends up in

- A: a monomorphic population using strategy $(e, s) \approx (0.15, 1)$.
- **B**: a dimorphic population using strategies $(e, s) \approx (0.1, 0)$ and (0.7, 0).
- C: a dimorphic population using strategies $(e, s) \approx (0.15, 1)$ and (0.15, 0).
- **D**: a monomorphic population using strategy $(e, s) \approx (0.18, 0.5)$.

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ficiently long. In the case illustrated Figures 1B and 3B consumers utilize solely
one resource leaving the other intact. The other resource is, however, capable of sustaining a corresponding dispersal dimorphism; Figure 4 illustrates, for
slightly different parameter values, the way evolutionary branching of specialization initiates an evolutionary path that leads to a quadrimorphic population
comprised of two differently specialized dispersal dimorphisms.

Figures 1I, 1J, and 3D illustrate the case with weak trade-off (additional benefit of generalism). In this case the evolutionary dynamics of specialization end n a monomorphic generalist population and evolutionary branching of dispersal is not possible (see section 3.2). An evolutionary simulation corresponding to the isocline configuration depicted in Figure 1I is illustrated in Figure 3D. An evolutionary simulation corresponding to the isocline configuration depicted in Figure 1J would be qualitatively similar (not illustrated).

Figures 1E, 1F, 3C, and 4 illustrate the case with moderately strong trade-14 off. There a monomorphic population first evolves to generalism, and then 15 evolutionary branching of specialization occurs resulting in a metapopulation 16 comprising two devoted specialists. Due to the symmetry of the environment, 17 the two specialist morphs encounter identical selective forces influencing dis-18 persal propensity and thus the dispersal propensities end up in equal values. 19 However, since mutations occur randomly, the evolutionary paths in the strat-20 egy space are not identical. In the case illustrated in Figures 1E and 3C dis-21 persal is rather risky ($\pi = 0.8$) and evolutionary branching of dispersal is not 22 possible. Thus, finally evolutionary dynamics end in a dimorphic population 23 comprising two scarcely dispersing devoted specialists. If dispersal survival is 24 high ($\pi = 0.99$), as is the case in Figures 1F and 4, evolutionary brancing of 25 dispersal may follow that of specialization. The evolutionary dynamics end in 26 a quadrimorphic metapopulation, where each of the two resources hosts both 27 scarcely and moderately dispersing specialists. 28

Figures 1C and 1D illustrate cases where there may appear several evolu-29 tionarily singular specialization strategies and, depending on the initial strategy, 30 the evolution of specialization in a monomorphic population may proceed either 31 to generalism or specialism. However, since we now study the evolution of a 32 two-dimensional strategy, the initial state no longer solely determines the fate 33 of the population: Figure 5 shows the results of two evolutionary simulations 34 with one and the same initial state and ecological and evolutionary parameters 35 (corresponding to Figure 1C). The initial strategy lies in the strategy domain 36 where the evolution of specialization directs towards specialism. The result 37 of an evolutionary simulation leading to a monomorphic specialist population 38 is shown in Figure 5A. However, mutations affect randomly either specialism 39 or dispersal. It thus is possible that by coincidence or due to the work of a 40 "Darwinian Demon" (in a sense of Leimar (2001)), a long sequence of succes-41 sive mutations affects only dispersal propensity. This is the case in the initial 42 phase of the simulation illustrated in Figure 5B, where dispersal propensity di-43 minishes while specialization remains unchanged in the absence of mutations 44 affecting specialization. As a result, the prevailing strategy of the metapop-45 ulation is such that the specialization strategy is in the neighborhood of the 46



Figure 4: Panel A illustrates strategies present in the metapopulation during an evolutionary simulation. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-F represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-F indicate the direction of evolution. The initial strategy (e, s) = (1, 1). The simulation ends up in a quadrimorphic population using strategies $(e, s) \approx (0.1, 0)$, (0.1, 1), (0.8, 0) and (0.8, 1). Parameter values correspond to the ones in Figure 1F.

repelling singular specialization strategy that is not an ESS. (See, e.g., Figure 1 2 of Nurmi and Parvinen (2008), top row, case $\theta = -1.2$). In the neighborhood of such a singular strategy there are typically strategies that can coexist 3 (Case (a) in Figure 2 of Geritz et al. (1998)). As illustrated in Figure 4 of Geritz et al. (1998), dimorphic selection near a non-ESS singular strategy is disruptive. Therefore, evolutionary branching of specialization will occur, and finally evolutionary dynamics end in a dimorphic population with two specialist strategies as illustrated in Figure 5B. Note that when the strategy is one-dimensional we never observe evolutionary branching near a repelling non-ESS singular strategy, because the evolution of a monomorphic population does never enter the 10 neighborhood of such a singular strategy. The evolutionary simulation corre-11 sponding to the isocline configuration depicted in Figure 1D is not illustrated 12 here since it is qualitatively similar to the on in Figure 5, expect that instead 13 low dispersal propensities evolutionary dynamics end in dispersal dimorphisms. 14 Thus the observed evolutionary endpoint is either qualitatively similar to the 15 16 one in Figure 3B or to the one in Figure 4.

Figure 1G depicts the fitness gradient isocline configuration in the case with 17 moderately concave trade-off function (small benefit of generalism). The iso-18 cline configuration looks rather simple, whereas the result of a corresponding 19 evolutionary simulation shown in Figure 6 is surprisingly complicated. The 20 simulation illustrates how decreasing dispersal propensity triggers evolutionary 21 branching of specialization. However, the divergent forces caused by the ten-22 dency to reduce competition are, in this ecological setting, not strong enough 23 to override the benefits of generalism, and specialization approaches an inter-24 mediate singular strategy pair instead of a full specialization. 25

The two specialization strategies are, however, specialized enough to enable 26 evolutionary branching of dispersal. In Figure 6E both traits appear to undergo 27 simultaneous evolutionary branching. However, the driving force underlying this 28 phenomena is evolutionary branching of dispersal. The changes in the dispersal 29 propensity of a certain morph also change the evolutionary forces acting on 30 the specialization strategy of the morph. The evolutionary forces acting on 31 specialization are in this setting strong enough to cause detectable changes in 32 specialization already while evolutionary branching of dispersal is underway. 33

Once evolutionary branching of dispersal has occurred, the more dispersive 34 morphs start to evolve towards generalism while the less dispersive morphs 35 become more specialized. Finally, either both of the more dispersive morphs 36 converge to generalism or one of them dies out and the other converges to 37 generalism (see Figure 6). This results in a trimorphic coexistence of a generalist 38 and two specialists. In this trimorphism the more dispersive morph finds its 39 niche by efficiently colonizing patches emptied by catastrophes. On the other 40 hand, the low dispersal specialists get along as, in the long run, they can take 41 over the patches rich in the resource they are specialized in. 42

Usually higher dispersal survival results in larger parameter domain where evolutionary branching of dispersal is possible. Surprisingly, in the case with $\theta = 0.1$ (Figures 1G and 1H) the effect is opposite. In the case illustrated in Figure 1H with $\pi = 0.99$ a monomorphic generalist population results whereas

¹ in the case illustrated in Figure 1G with $\pi = 0.8$ evolutionary dynamics end ² in a trimorphic population. The evolutionary simulation corresponding to the ³ isocline configuration 1H is not illustrated here since it is qualitatively similar ⁴ to the one in Figure 3D.

However, the phenomenon depicted in Figure 6 occurs only in a narrow intermediate parameter domain: for most parameter combinations, evolutionary branching of dispersal is not possible in a metapopulation consisting of intermediately specialized individuals. Furthermore, it requires fine-tuning of the parameter values to obtain evolution to a dimorphic metapopulation featuring two intermediately specialized morphs. To sum up, in symmetric environments with two patch types evolution to the coexistence of generalists and specialists is an extremely rare occasion. However, when there are more than two patch types the situation is different.

Besides the case with swapped carrying capacities, an environment is sym-14 metric also when within each patch type the carrying capacities of the two 15 resources are equivalent although they differ between patch types. In this case 16 dispersal does not affect the invadability of the unbiased generalist strategy and 17 hence only rather simple evolutionary scenarios are possible. A simple calcula-18 tion shows that if the trade-off function is concave $(\theta > \theta_2^* = 0)$, the evolutionary 19 dynamics of specialization always end in generalism. If the trade-off function 20 is convex $(\theta < \theta_2^* = 0)$ the evolutionary dynamics of specialization always end 21 either in the combination of two specialists or in a monomorphic specialist pop-22 ulation. Evolutionary branching of dispersal is, in this setting, possible both 23 in metapopulations consisting of specialists and in metapopulations consisting 24 of generalists if there are sufficiently different patch types and sufficiently high 25 dispersal survival (π). Compared with Figure 1, the only qualitatively different 26 evolutionary scenarios are those involving evolutionary branching of dispersal 27 in a metapopulation comprising generalists. Panels A and B in Figure 2 illus-28 trate the fitness isocline configurations in these cases and Figure 7 illustrates 29 the results of the corresponding evolutionary simulations. 30

Figures 2A and 7A illustrate the case in which evolutionary dynamics end in a dispersal dimorphism in a metapopulation consisting of generalist individuals. Figures 2B and 7B illustrate the case in which the evolution of a monomorphic population converges to a generalist strategy that is a branching point both for the specialization strategy and for the dispersal propensity. In this case the evolutionary endpoint is qualitatively similar to the one in Figure 4.

In Figure 2C, the environment is symmetric and comprises three patch types. Section 4.2 below is devoted to the detailed analysis of this case, where it is possible that after evolutionary branching of dispersal, only the scarcely dispersing morph undergoes evolutionary branching of specialization and finally the evolutionary dynamics end in a combination of two scarcely dispersing specialists and an abundantly dispersing generalist.

4.2. Qualitatively different evolutionary scenarios in symmetric environments comprising more than two patch types

Mostly, our results with two patch types are qualitatively similar to those with several different patch types. The only essential qualitative difference is the following: In a symmetric environment with two patch types either evo-5 lutionary branching of dispersal is not possible in a metapopulation consist-6 ing of generalists (environments with swapped resource carrying capacities) or dispersal propensity does not affect the invadability of the generalist strategy 8 (environments where the resource carrying capacities are equal in each patch type). In an environment with more than two patch types it is easy to find 10 such parameter combinations that branching of dispersal propensity is possible 11 in a metapopulation comprising generalists, and that the dispersal propensity 12 significantly affects the invadability of the generalist strategy. 13

This provides a natural evolutionary path to the coexistence of generalists 14 and specialists: After the initial phase of evolutionary branching of dispersal, 15 the two branches diverge further apart from each other and, given that trade-off 16 parameter θ has an appropriate value, the generalist strategy may turn from 17 an ESS to an evolutionary branching point for the less dispersive morph. This 18 results in evolutionary branching of the specialization strategy employed by 19 the scarcely dispersing morph. In environments comprising two patch types, 20 evolution hardly leads to the coexistence of specialists and generalists and can 21 only be observed in a narrow parameter domain. In symmetric environments 22 comprising several patch types it is easy to construct parameter combinations 23 where the evolutionary dynamics of an initially monomorphic population end 24 in the coexistence of two specialists and a generalist, as illustrated in Figures 25 2C and 8.26

²⁷ Note that although panel A in Figure 8 may seem to indicate a degenerate ²⁸ case in which specialization divides in three branches, this is not the case. In-²⁹ stead, after evolutionary branching of dispersal, both morphs employ the same ³⁰ specialization strategy, s = 0.5. The morph with low dispersal propensity un-³¹ dergoes branching of specialization into two branches, while the specialization ³² strategy of the high-dispersal morph remains at s = 0.5 as illustrated in Figures ³³ 8B-F.

In our model, each evolutionary path to the trimorphic coexistence of two 34 specialists and a generalist involves evolutionary branching of dispersal in a 35 metapopulation comprising generalist or nearly generalist individuals. There-36 fore, it is of interest to study when evolutionary branching of dispersal is possi-37 ble. Figure 9 illustrates the way dispersal survival π , catastrophe probability c 38 and the distribution of the resources in the environment affect the possibility of 39 evolutionary branching of dispersal in metapopulations consisting of generalist 40 individuals. 41

Evolutionary branching of dispersal in a metapopulation consisting of generalists does not alone ensure evolution to the coexistence of specialists and generalists. In addition, trade-off parameter θ must have an appropriate value (according to our observations usually in the neighborhood of $\theta = 0.1$) and the

resource distribution must be such that dispersal affects the benefits of specialization. To sum up, Figure 9 does not illustrate the parameter domain where
evolution dynamics end in the coexistence of generalists and specialists, but
gives a rough approximation of the parameter domain where such evolutionary
scenarios may be found.

In Figure 9 each curve corresponds to a different resource distribution. The singular dispersal propensity is a branching point above the curves and an ESS below. Based on Figure 9, one can observe that the size of the parameter domain where branching may occur is mainly determined by the difference between patches that act as sources and "pseudo-sinks" in the metapopulation dynamics (Watkinson and Sutherland, 1995) whereas the fraction of source patches or total resource availability (column K^*) only have a small effect.

13 4.3. Qualitatively different evolutionary scenarios in asymmetric environments

Although assuming a symmetric environment simplifies the analysis of evolutionary dynamics, since the unbiased generalist strategy s = 0.5 is then evolutionary singular, it is not biologically very realistic. However, for most asymmetric environments without a strong bias in the total metapopulation level amounts of resources, there still exists a unique singular specialization strategy and the evolutionary dynamics are qualitatively similar to a case with a symmetric environment.

The previously analyzed case with two patch types and swapped carrying 21 capacities becomes asymmetric, when the proportions of the two patch types 22 are not equal. Figures 10A-D illustrate qualitatively different evolutionary sce-23 narios in this case. Note that an unbiased generalist with strategy s = 0.5 still 24 observes no differences between the two patch types, and thus the evolution-25 ary singular dispersal propensity is not a branching point for $s \approx 0.5$. Another 26 option to break the symmetry is to use non-swapped carrying capacities. Re-27 sources may be on average equally common throughout the metapopulation, but 28 are distributed unevenly to patches (Figure 10E and F). In this case a source-29 (pseudo-)sink structure (Watkinson and Sutherland, 1995) is possible for the 30 dynamics of metapopulation consisting of generalists, and the evolutionary sin-31 gular dispersal propensity may be a branching point for $s \approx 0.5$. 32

Panel A of Figure 10 shows that when the singular specialization strategy is 33 evolutionarily repelling, it becomes biased towards the less abundant resource 34 (as expected). This entails that the more abundant the resource is, the larger is 35 the basin of attraction of the evolutionary dynamics of the corresponding spe-36 cialist strategy. On the other hand, Panels B and C of Figure 10 show that, when 37 the singular strategy is evolutionarily attracting, it is biased towards the more 38 abundant resource. However, when the absolute value of the trade-off param-39 eter θ becomes sufficiently high, the additional costs or benefits of generalism 40 overwhelm the effects of asymmetricity and the singular specialization strategy 41 remains close to the unbiased generalist strategy. More detailed analyses of the 42 evolution of specialization in asymmetric environments have been presented by 43 Nurmi and Parvinen (2008) and Parvinen and Egas (2004) (featuring a constant 44 dispersal propensity). 45

Figure 10D illustrates the case in which the singular specialization strategy 1 is sufficiently distant from the unbiased generalist strategy s = 0.5 in order 2 to enable evolutionary branching of dispersal. The result of a corresponding 3 evolutionary simulation is shown in Figure 11. We actually observe two successive events of evolutionary branching of dispersal. In both cases the disper-5 sal propensity at the branching point is rather large. Therefore the dispersal 6 propensity of one of the emerging morphs cannot increase much more and it remains nearly generalist, while the dispersal propensity of the other emerging morph decreases substantially. During the first event of evolutionary branching the morph with decreasing dispersal propensity specializes in the less abundant 10 resource 1 (s = 1), whereas during the second evolutionary branching the newly 11 appeared morph with decreasing dispersal propensity specializes in the more 12 abundant resource (s = 0). Finally, the metapopulation reaches a trimorphic 13 state comprised of one abundantly dispersing generalist and two scarcely dis-14 persing specialists. The exploited niches are qualitatively similar to those in the 15 case involving symmetric environments (Figure 6). 16

Figures 10E and 10F illustrate the cases with non-swapped carrying capacities, where each resource is in total equally abundant. The evolutionary simulation illustrated in Figure 12 (corresponding to Figure 10E) ends in a combination of the two devoted specialists such that one specialist undergoes evolutionary branching of dispersal whereas the other converges to a single dispersal propensity (Compare with Figure 4).

The fitness isocline configuration illustrated in Figure 10F resembles the one 23 illustrated in Figure 2C (with three patch types) and hence one might intuitively 24 expect that evolution to the trimorphic coexistence of a generalist and two 25 specialists could be possible also in a two-patch environment with non-swapped 26 carrying capacities. However, we have not found any parameter combinations 27 resulting in such a scenario. Instead, evolutionary dynamics typically end in 28 a dimorphic population comprising one amply dispersing generalist and one 29 scarcely dispersing specialist as illustrated in Figure 13. 30

4.4. Evolutionary effects of the parameters that determine the ecological dynam ics

In this section we analyze the way the parameters that determine the ecological dynamics affect the evolutionary dynamics. We carry out our analysis in a symmetric environment comprising two patch types with swapped carrying capacities, but we believe that our results are fairly robust against moderate changes in the structure of the environment.

Even though small changes in the trade-off parameter θ usually do not have direct significant effects on the evolution of dispersal, θ is an essential element in the evolution of dispersal because of indirect effects. It namely determines the concavity or convexity of the trade-off function $\beta(s)$ and thus has a significant effect on the evolutionary attractors in which the evolutionary dynamics of specialization end in. Figure 14 illustrates the dispersal propensity at the evolutionary endpoint(s) as a function of the trade-off parameter θ . Evolutionary branching of dispersal is not possible in the parameter domain under
 consideration.

Since the two resources are nutritionally equivalent and the environment 3 is symmetric in Figure 14, the specialists employing strategy s = 0 encounter equivalent environmental conditions as the specialists using strategy s = 1. 5 Thus the evolutionary forces influencing dispersal are similar and, therefore, we observe only one manifestation of evolutionarily singular dispersal propensity even when the population is dimorphic and includes the two specialists (Figure 14, areas B and C). Furthermore, since $\beta(0) = 0$ and $\beta(1) = 1$ are independent of θ , the trade-off parameter cannot affect the ecological dynamics or the evolution 10 of dispersal as long as the metapopulation comprises only devoted specialists 11 (the values of θ sufficiently small). Moreover, devoted specialists utilize only the 12 resource they are specialized in and do not affect the availabilities of the other 13 resource to any extent. This means that specialists using strategy s = 0 do 14 not affect the ecological dynamics of the specialists employing strategy s = 1. 15 Altogether, the evolution of dispersal invariably occurs under similar conditions 16 both in a monomorphic population comprised of devoted specialists using either 17 strategy s = 0 or strategy s = 1 and in a dimorphic population comprised of 18 the two specialists. Therefore we observe a straight line across areas A, B, and 19 C in Figure 14. 20

The sizes of the local specialist populations are greatest in the patches where 21 the specialists are well-adapted. Since, in our model, dispersal is undirected, 22 the dispersing specialists usually have a rather high risk of ending up in a patch 23 that is less favorable than the original patch. Thus it is natural that the singular 24 dispersal propensity is greatest in area D of Figure 14, where the metapopulation 25 consists of unbiased generalists employing strategy s = 0.5 Furthermore, the 26 singular dispersal propensity appears in area D as an increasing function of θ . 27 This is natural since, for generalists, increasing θ results in an increased value 28 for the resource usage effort β for both resources. This increases fecundity and 29 speeds up the population growth especially in small local populations which, 30 again, makes dispersal more profitable (see equations (1) and (2)). 31

Since the trade-off parameter θ measures the additional benefit or cost of 32 generalism, one can use the information on the way different parameters affect 33 the critical values θ_1^* and θ_2^* to deduce the way changes in different parame-34 ters affect the evolutionary capabilities of the different specialization strategies. 35 Nurmi and Parvinen (2008) have shown that, when dispersal propensity has a 36 constant value, factors that favor the spread of the generalist strategy (decrease 37 both θ_1^* and θ_2^*) are decreasing catastrophe probability, increasing fecundity 38 and increasing dispersal survival. Nurmi and Parvinen (2008) have also shown 39 that increasing the difference between the resource carrying capacities in the 40 patches (increasing the environmental heterogeneity) enlarges the parameter 41 domain where evolutionary branching of specialization may occur (by decreas-42 ing θ_1^* and increasing θ_2^*). We now investigate how these results of Nurmi and 43 Parvinen (2008) change when dispersal propensity is not constant, but instead 44 evolves as a consequence of natural selection. This means that when calculating 45 the critical values of θ , we for each parameter combination assume that disper-46

¹ sal propensity has obtained the corresponding evolutionarily stable value. In ² Figure 15, we illustrate the way different ecological parameters affect the evo-³ lutionary properties of the generalist strategy in this case. In order to enable ⁴ a simple comparison between the results, we follow exactly the presentation ⁵ structure of Nurmi and Parvinen (2008). The upper row in Figure 15 illustrates ⁶ the critical values of trade-off parameter θ as a function of various ecological ⁷ parameters. The lower row illustrates the corresponding evolutionarily stable ⁸ dispersal propensities. It is noteworthy that the scales of the vertical axes are ⁹ different in each panel on the lower row. Thus only catastrophe probability ¹⁰ and dispersal survival probability significantly affect the evolutionarily stable ¹¹ dispersal propensity.

The panels in the lower row of Figure 15 tempt one to conclude that the evolutionarily stable dispersal propensity of the generalist is always higher than the corresponding propensity of the specialist. Even though this conclusion is rather natural, it cannot be drawn from these results, since the value of the trade-off parameter is different for the black and grey curves.

The panels in the upper row of Figure 15 are qualitatively similar to those 17 presented by Nurmi and Parvinen (2008) in regard to fecundity, environmental 18 heterogeneity and dispersal survival. The panel illustrating the effect of a de-19 crease in the catastrophe probability is, however, qualitatively different. Nurmi 20 and Parvinen (2008) suggested that decreasing the catastrophe probability fa-21 vors the spread of the generalist strategy, but our results suggest that it enlarges 22 the parameter domain where evolutionary branching of specialization may oc-23 cur. This difference is based on the fact that decreasing catastrophe probability 24 also decreases the evolutionarily stable dispersal propensity and, consequently, 25 further isolates the patches. Thus, even in the cases when branching is not 26 possible within a single patch, it is possible at the metapopulation level, be-27 cause due to the increasing isolation each patch can finally be taken over by the 28 specialist that is best adapted to the conditions in the patch type concerned. 29

When analyzing the evolutionary effects of environmental heterogeneity, one 30 resource carrying capacity is kept constant while the other is increased. Besides 31 increasing the environmental heterogeneity this also accelerates the local pop-32 ulation growth especially in small local populations. Thus, in the presentation 33 structure adopted from Nurmi and Parvinen (2008), the evolutionary effects of 34 environmental heterogeneity combine with the effects of fecundity. When we 35 analyzed the environmental heterogeneity such that the sum of the carrying 36 capacities was kept constant (the analysis is not illustrated), we observed that 37 both the singular dispersal propensity and the critical value θ_1^* were virtually 38 independent of the heterogeneity, whereas the critical value θ_2^* increased along 39 with the environmental heterogeneity. Thus in Figure 15, the observation that 40 increasing environmental heterogeneity enlarges the parameter domain in which 41 the generalist strategy is evolutionarily attracting and increases dispersal is an 42 artefact caused by accelerated local growth. However, the conclusion that in-43 creasing the environmental heterogeneity enlarges the parameter domain where 44 evolutionary branching may occur, remains valid. 45

¹ 5. Discussion

² 5.1. Summary

We have studied the evolutionary change in a metapopulation context when both dispersal propensity and specialization concerning resource usage can evolve and are subject to natural selection. We observed that, for all viable parameter combinations, there is a unique singular dispersal propensity towards which 6 natural selection drives the dispersal propensity in a monomorphic population. The numerical value of this singular propensity is mainly determined by the 8 probability to survive dispersal (π) and the catastrophe probability (c). The type of this singular strategy (ESS or a branching point) is, on the other hand, 10 mainly determined by the dispersal survival (π) , the amount of environmental 11 heterogeneity (differences between the resource carrying capacities), and, above 12 all, by the evolutionary attractor of the specialization strategy, i.e., whether 13 the metapopulation consists of specialists or generalists (determined mainly by 14 15 trade-off parameter θ).

In the presence of temporal variations (local catastrophes), dispersal affects 16 the evolution of specialization in a cumbersome, non-monotonous way (Ronce 17 and Kirkpatrick, 2001; Nurmi et al., 2008; Nurmi and Parvinen, 2008). In this 18 paper we have shown that allowing also dispersal propensity to evolve as a 19 consequence of natural selection greatly clarifies our conception of the evolu-20 tion of specialization in spatially heterogenous models, because it allows us to 21 readily focus our analysis on the evolutionarily relevant dispersal propensities. 22 Especially the differences between our results and those of Nurmi and Parvinen 23 (2008) indicate that, when studying the evolution of specialization also evolution 24 of dispersal should be taken into account (see Figure 15). 25

The evolutionary simulations we have performed demonstrate that the evo-26 lution of dispersal is usually slower than the evolution of specialization, i.e., 27 evolutionary forces influencing specialization are stronger than those influencing 28 dispersal. This phenomenon is rather natural, since the degree of specialization 29 always affects reproduction (see Equation (2)). Dispersal affects both the repro-30 duction of the dispersers and the reproduction of those remaining. However, the 31 effect on the dispersers' fecundity depends crucially on how the original patch 32 and the target patch differ in terms of quality and crowdedness. Thus it requires 33 several generations and dispersal events to be able to observe the average effect 34 of dispersal on the dispersers' fecundity. On the other hand, the fecundity of 35 the remaining individuals is increased by dispersals only in crowded patches. 36

When two traits are evolving and there are significant differences in the 37 strength of the evolutionary forces influencing them, it is even possible that the 38 evolution of the faster evolving trait halts the evolution of the other. For exam-39 ple, in Figures 3A, 4B-C, 6B, and 12B-C the evolution of specialization halts 40 the evolution of dispersal at the initial phase. This may occur, because when a 41 new mutant dispersal propensity comes up, it has initially a very small popu-42 lation size that increases rather slowly even if the mutant is capable to invade 43 the population. New mutants usually come up before this mutant population 44 has reached a significant size. Consequently, since the mutations affect only one 45

trait at a time, the new mutants usually have a dispersal propensity inherited
from the initial resident population. If any of these mutants has a specialization strategy that is capable to invade the resident, this mutant (carrying the
original dispersal propensity) will increase rapidly in population size (due to the
stronger evolutionary forces) and outcompete the other strategies, including the
one in which the new dispersal propensity results in higher fitness compared to
the initial resident population. This phenomenon is based on clonal interference. It is possible in our model since there is no pleiotropy or recombination
(Gerrish and Lenski, 1998).

However, the core of our results is associated with the trimorphic coexistence 10 of generalists and specialists. Such coexistence was first demonstrated in a model 11 compiled by Wilson and Yoshimura (1994). In their model, the coexistence was 12 found not to be evolutionarily attainable in an initially monomorphic popu-13 lation. In other words, the evolution of an initially monomorphic population 14 never leads to the trimorphic coexistence if mutations are assumed small and 15 infrequent (Egas et al., 2004). Later on, trimorphic coexistence has been shown 16 evolutionarily attainable under cyclic resource dynamics (Abrams, 2006a,b) or 17 when the assumptions concerning the consumer behavior are relatively restric-18 tive (Egas et al., 2004). Nurmi and Parvinen (2008) have shown that, even 19 though the possibility of trimorphic coexistence is typical to our modeling ap-20 proach, it is never evolutionarily attainable when only specialization can evolve. 21 Our results show that when also dispersal can evolve and several patch types 22 exist, coexistence becomes evolutionarily attainable even under equilibrium dy-23 namics and in a model that is not customized for this purpose. 24

In our model, a typical evolutionary path leading to trimorphic coexistence 25 starts with evolutionary branching of dispersal in a metapopulation consist-26 ing of generalist individuals (or in more general, in a metapopulation where 27 individuals are not fully specialized). In the consequent competition, the less 28 dispersive morph may benefit from specialism, which finally leads to a trimor-29 phic metapopulation comprising one abundantly dispersing generalist and two 30 scarcely dispersing specialists. This scenario is rare in environments with only 31 two patch types but more common when there are at least three patch types. 32

In our model, on the other hand, the local dynamics are determined by 33 the Beverton–Holt equation featuring only monotonous convergence to fixed 34 points. Cyclic or chaotic local population dynamics may promote evolutionary 35 branching of dispersal in a metapopulation model (see e.g. Parvinen (2006) and 36 the references therein). Thus it is an interesting task for the future to study the 37 joint evolution of specialization and dispersal under non-equilibrium dynamics. 38 In general, comparisons between studies focusing on the joint evolution of 39 specialization and dispersal are rather cumbersome. There are only few studies 40 of this kind and they all focus on different questions from different viewpoints 41 (Kisdi, 2002; Hanski and Heino, 2003; Heinz et al., 2009). 42

Kisdi (2002) has studied a model of two patches, in which there appears
adaptation to the different local conditions. Compared to our model, she assumed the temporal variations to be rather mild: "good" and "bad" years that
occur randomly and independently in each patch. These temporal variations

were not influential enough to allow selection for dispersal. Thus, a high degree of dispersal or generalism usually appeared only as a response to the competition with low-dispersal specialists. This contrasts with our model, in which the singular dispersal propensity may take on any value depending on the dispersal survival and the catastrophe probability. Moreover, sufficient changes in tradeoff parameter θ always determine the endpoint of the evolution of specialization independent of the other parameter values.

Heinz et al. (2009) have studied the joint evolution of dispersal distance and local adaptation in an environment with a continuously varying character by means of individual based simulation models. Their viewpoint is very different from ours and this prevents direct comparisons between results. However in their model, predictions based on asexual model are, qualitatively speaking, principally consistent with the predictions derived from the sexual model.

Hanski and Heino (2003) have carried out a simulation-based case study 14 on the evolution of dispersal and host-plant preference (specialization) among 15 Glanville fritillary butterflies *Melitaea cinxia*. In the model parametrized on 16 the basis of observing the actual metapopulation in the Aland Islands in south 17 western Finland, the dispersal propensity always evolved to rather low value 18 (≈ 0.1) . Dispersal dimorphism was not observed, and specialization in a specific 19 host plant did not significantly affect the evolution of dispersal. The females 20 were predicted to prefer the more abundant host plant in each patch. This 21 preference, on the other hand, was strongly affected by the distribution of the 22 host plants in the surrounding patch network. However, absolute specialism 23 involving the exclusion of the other host plant was never observed. It is an 24 interesting task for the future to find out whether our model can be fine-tuned 25 to cover the dynamics of Melitaea and used to predict the evolving ecological 26 and evolutionary dynamics. 27

²⁸ 5.2. Main features and limitations of the modeling approach

The metapopulation theory concerning the evolution of specialization was 29 initiated by Parvinen and Egas (2004), who integrated the context of structured 30 metapopulations to the long tradition of habitat specialization models (Levins, 31 1962; van Tienderen, 1991; Brown and Pavlovic, 1992; Kisdi, 2002). Tradition-32 ally, habitat specialization models have not rationalized the differences between 33 various patches. Nurmi et al. (2008) underpinned these differences by con-34 sidering the distribution of resources. According to them, each patch type is 35 characterized by the availability of two resources. Nurmi et al. (2008) studied 36 specialization concerning the utilization of resources. Their model is a straight-37 forward generalization of the habitat specialization models in a sense that, it is 38 capable to assume any finite number of patch types, but in the case with two 39 patch types it is equivalent to the habitat specialization models. 40

⁴¹Once the explicit resource distribution was included in the model, there ⁴²arose a need for modeling their dynamics as well. Therefore, Nurmi and Parvi-⁴³nen (2008) underpinned the metapopulation dynamics with a continuous-time ⁴⁴resource-consumer dynamics adopted from Geritz and Kisdi (2004), and com-⁴⁵menced to study the evolution of specialization concerning resource utilization.

The model used in this paper was the same as the one analyzed by Nurmi
 and Parvinen (2008), except that here we assumed also dispersal to evolve as
 consequence of natural selection.

A spatial structure, either explicit or implicit, is a necessity for any model that involves dispersal. Mere spatial variation is not, however, a sufficient con-5 dition for evolution to favor dispersal. Instead, spatial heterogeneity usually 6 hinders dispersal, especially if the population is capable to adapt to local conditions. This is because the population size is at its largest value in the patches to which the species is best adapted and, in consequence, the dispersers risk migrating to a less favorable habitat (Gadgil, 1971; Hastings, 1983; Parvinen, 1999; 10 Gyllenberg et al., 2002). Previous studies have shown that, in addition to local 11 adaptation and spatial variation, the main factors influencing the evolution of 12 dispersal include temporal variations, kin selection, inbreeding avoidance, direct 13 costs of dispersal, and interspecific interactions (see e.g. Clobert et al. (2001) 14 and the related references). 15

The temporal variations in our model occur rather drastically in the form of 16 catastrophes eradicating entire local populations. More subtle manifestations of 17 variation would probably incline the evolution towards a lower dispersal propen-18 sity. Our results agree with the general conception according to which increasing 19 the frequency of environmental disturbances (catastrophes) increases dispersal 20 provided that the ecological parameters are not close to the viability boundaries. 21 Also spatial heterogeneity and direct costs of dispersal are integral parts of all 22 structured metapopulation models. Our results contribute to the general knowl-23 edge by pointing out that the costs of dispersal combined with local adaptation 24 substantially determine whether dispersal branching is possible. 25

Even though we explicitly model the population dynamics in each patch, 26 our model is not adequate for the analysis kin selection. In a model with finite 27 local populations, each dispersing individual benefits those relatives that do not 28 disperse by reducing crowding in the patch. However, we assume that the local 29 populations are large (i.e., the local population dynamics are described deter-30 ministically). Thus in the initial phase of an invasion, the effect of a mutant 31 population on the population dynamics is ignorable even locally. Thus a dis-32 persing mutant is not able to benefit those relatives that do not disperse. Also 33 inbreeding depression is, unfortunately, beyond the scope of this model since 34 the related evolutionary analysis is based on the adaptive dynamics approach 35 that assumes a rather simple genetic architecture and clonal reproduction. 36

Enabling the analysis of inbreeding depression is not the only reason that 37 encourages one to, in the future, extend this model to cover sexual reproduction 38 and more complicated genetic architectures. There are several studies suggest-39 ing that the phenotypic models of evolution, to some extent, enable one to 40 predict the course of evolution also in sexually reproducing populations (May-41 nard Smith, 1981; Weissing, 1996; Taylor, 1996; Heinz et al., 2009). The major-42 ity of these studies, however, focuses on models lacking a spatial structure. In 43 metapopulation models, the situation is complicated by the fact that a globally 44 rare mutant may simultaneously be locally prevailing in some patches. There-45 fore the possible existence of mutant homozygotes should not be ignored in the 46

invasion analysis, either (Ravigné et al., 2006; Parvinen and Metz, 2008). On
the other hand, a spatially heterogenous population structure may assist the
appearance of assortative mating, which together with disruptive selection may
enable sympatric speciation (Dieckmann and Doebeli, 1999; Geritz and Kisdi,
2000).

Whereas the evolution of dispersal always takes place in the balance between the costs and benefits of dispersal, the trade-off between the abilities of an individual to consume different resources needs to be explicitly modeled 8 (Joshi and Thompson, 1995; Fry, 1996). The ecological discrete-time dynamics in our model have mechanistic underpinnings in continuous-time resource-10 consumer dynamics except for trade-off parameter θ determining the shape (con-11 vexity/concavity) of the trade-off function that crucially affects the evolution-12 ary dynamics of specialization. Unfortunately, mechanistic determination of the 13 trade-off function is possible only in a specific ecological setting, not generally. 14 In our model, only the case featuring a linear trade-off ($\theta = 0$) offers a mech-15 anistic biological interpretation. According to it, trade-offs arise purely from a 16 search-time allocation between the two resources. In this case the evolution of 17 specialization in a monomorphic population always leads to generalism forming 18 either an evolutionary endpoint or a branching point. Our modeling approach 19 favors generalists as dispersal occurs randomly, i.e., dispersers are not able to 20 choose their target patches. Including different manifestations of habitat selec-21 tion might benefit specialists and enable evolution leading to a monomorphic 22 specialist population even in the case of a linear trade-off (Ravigné et al., 2009). 23 Even though we studied the joint evolution of two different traits, we did 24 not explicitly consider the genetic linkage or epistasis, because the genetic ar-25 chitecture we assumed was too simple for a rational study of these subjects. 26 Since we assumed that the inheritance was clonal and that mutations only af-27 fected only one trait at a time, we indeed assumed a complete genetic linkage 28 between the two traits. On the other hand, since we assumed that the two 29 traits could evolve independently and that all different trait combinations were 30 possible, pleiotropy could not affect the evolutionary dynamics. The adaptive 31 dynamics approach also provides tools for the analysis of the case where both 32 traits could evolve simultaneously. Leimar (2001, 2009) has shown that in this 33 case, different mutational variance-covariance structures and fitness interactions 34 may crucially affect the evolutionary dynamics. Furthermore, Ravigné et al. 35 (2009) have shown that the joint evolution of habitat specialization and habi-36 tat selection may crucially affect the specialization process. In their model the 37 possibility of pleiotropic mutations promoted evolutionary branching of special-38 ization. Pleiotropy presumably has a resembling effect also in our model. This 39 effect, however, is likely milder since habitat selection is expected to have much 40 stronger effect on specialization than randomly targeted dispersal. Pleiotropy 41 might, as well, promote the evolution to the trimorphic coexistence of specialists 42 and a generalist. Unfortunately, when mutations do not occur independently 43 or do not affect only one trait at a time, it is difficult find any general results 44 concerning the evolutionary dynamics and, above all, it is no longer possible to 45 fully illustrate different evolutionary scenarios by plotting the fitness gradient 46

isoclines. Especially, pleiotropy may affect the invadability of a singular strategy: a singular strategy that is uninvadable by mutants with either different
dispersal propensity or different specialization strategy may be invadable by a
mutant different both in dispersal and specialization (Leimar, 2001). On the
other hand, even the case without pleiotropy involves the main features of the
joint evolution we wish to present here. Therefore, we postpone dealing with
pleiotropic mutations to our future research.

8 A. Simulation procedure

We run evolutionary simulations in an environment consisting of 1000 patches.
 The procedure is as follows:

- 1. Iterate the metapopulation dynamics for 1000 generations.
- Remove all the strategies the metapopulation size of which has decreased
 below 25 percent of the size initial size at the time the mutant entered the
 metapopulation. These strategies are considered extinct.
- 3. If the number of strategies in the metapopulation is larger than 25, go
 back to step 1. In order to speed up the simulation we limit the number
 of coexisting strategies to 25.
- 4. Pick one strategy that will mutate. The probability to pick a certain strategy is determined by the strategy's metapopulation size divided by the total metapopulation size.
- 5. Toss a coin to decide, whether the mutation will affect dispersal propensity or specialization.
- 6. Pick the size of the mutation using normal distribution, the expectation
 being zero and the standard deviation 0.012. It is plausible to use the
 same distribution for both traits since they receive values from the same
 interval [0, 1].
- 7. Check that the new strategy belongs to the strategy space and differs sufficiently from the present strategies, i.e., the Euclidian distance between the strategies in the (e, s)-plane is at least 0.006. If not, continue from step 4.
- 8. Continue from step 1.

32 References

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Figure 5: Two evolutionary simulations with identical ecological and evolutionary parameters and the same initial state (e = 1, s = 0.19). The simulations have different evolutionary endpoints because of random mutations. The parameter values identical with the ones in Figure 1C.





Figure 6: Panel A illustrates the strategies present in the metapopulation as a function of evolutionary time. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-I represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-I indicate the direction of evolution. The initial strategy (e, s) = (1, 1). The simulation ended in a trimorphic population using strategies $(e, s) \approx (0.2, 0.5)$, (0.1, 0.1) and (0.1, 0.9). The other parameter values correspond to the ones in Figure 1G.



Figure 7: Locally symmetric environments: Strategies present in the metapopulation during an evolutionary simulation. Grey curves = the specialization component s of the strategy, black curves = the dispersal component e. The parameter values are the same as in the corresponding panels in Figure 2. Initial strategy (e, s) = (0.05, 0.05).

Panel A: The simulation ends up in a quadrimorphic population using strategies $(e, s) \approx (0.44, 0), (0.44, 1), (0.07, 0)$ and (0.07, 1).

Panel B: The simulation ends up in a dimorphic population using strategies $(e, s) \approx (0.07, 0.5)$ and (0.44, 0.5).



Figure 8: Panel A illustrates the strategies present in the metapopulation as a function of evolutionary time. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-F represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-F indicate the direction of evolution. The initial strategy (e, s) = (0.1, 0.1). The simulation ended in a trimorphic metapopulation using strategies $(e, s) \approx (0.1, 0)$, (0.1, 1) and (0.8, 0.5). The other parameter values correspond to the ones in Figure 2C.



Curve	Color	Patch type 1			Patch type 2			Patch type 3			K^*
		p_1	K_1^1	K_{2}^{1}	p_2	K_{1}^{2}	K_{2}^{2}	p_3	K_{1}^{3}	K_{2}^{3}	
	Thin		5								
Α	black	0.125	3	1	0.125	1	3	0.75	2	2	2
В	Grey	0.375	3	1	0.375	1	3	0.25	2	2	2
С	Thick	0.25	3	1	0.25	1	3	0.5	2	2	2
	black Thin										
D	black	0.125	5	1	0.125	1	5	0.75	1	1	1.5
Е	Grey	0.375	5	1	0.375	1	5	0.25	1	1	2.5
F	Thick	0.25	5	1	0.25	1	5	0.5	1	1	2
	black Thin										
G	black	0.125	8	2	0.125	2	8	0.75	1	1	2
Η	Grey	0.375	8	2	0.375	2	8	0.25	1	1	4
Ι	Thick	0.25	8	2	0.25	2	8	0.5	1	1	3
	black										

Figure 9: Type of the singular dispersal propensity (ESS or a branching point) as a function of catastrophe probability c and dispersal survival π in a metapopulation consisting of unbiased generalists. Different curves correspond to different resource distributions. Above the curves the singular dispersal propensity βG branching point and below an ESS. Curves drawn with same style correspond to cases with same fraction of patches acting as sources in the metapopulation dynamics. Column K^* = the average resource carrying capacity in the corresponding patch type (same for both resource in symmetric environments). The other parameter values are $\theta = 0.1$ and $\lambda = 3$.



Figure 10: Asymmetric environments comprising two patch types: Evolutionarily singular specialization strategies as a function of dispersal propensity (horizontal axis) and singular dispersal propensity as a function of specialization (vertical axis). Thick black curve = CSS, thick grey curve = branching point, thin black curve = evolutionary repellor. (A-D): swapped carrying capacities in patches types with asymmetric proportions. Other parameter values in Panels A, B and C: c = 0.05, $\pi = 0.8$, $\lambda = 3$, $K_1^1 = K_2^2 = 3$, $K_1^2 = K_2^1 = 1$ and $p_1 = 0.1$, $p_2 = 0.9$, Panel D: c = 0.1, $\pi = 0.99$, $\theta = 0.1$, $\lambda = 1.5$, $K_1^1 = K_2^2 = 10$, $K_1^2 = K_2^1 = 1$, $p_1 = 0.2$, and $p_2 = 0.8$.

(E-F) non-swapped carrying capacities in patch types with equal proportions $(p_1 = p_2 = 0.5)$. Panel E: $\pi = 0.98$, $\theta = -1$, $K_1^2 = 2$, and $K_2^2 = 3$. Panel F: $\pi = 0.99$, $\theta = 0.01$, $K_1^2 = 3$, and $K_2^2 = 4$. Common parameter values in panels E and F: c = 0.05, $\lambda = 3$, $K_1^1 = 2$, $K_2^1 = 1$.



Figure 11: Panel A illustrates the strategies present in the metapopulation as a function of evolutionary time. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-G represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-G indicate the direction of evolution. The initial strategy (e, s) = (0.1, 0.1). The simulation ended in a trimorphic population using strategies $(e, s) \approx (0.25, 0)$, (1, 0.4) and (0.1, 1). The other parameter values correspond to the ones in Figure 10D.



Figure 12: Panel A illustrates the strategies present in the metapopulation as a function of evolutionary time. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-G represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-G indicate the direction of evolution. The initial strategy (e, s) = (1, 1). The simulation ended in a trimorphic population using strategies $(e, s) \approx (0.1, 0)$, (0.65, 0) and (0.67, 1). Parameter values correspond to the ones in Figure 10E.



Figure 13: Panel A illustrates the strategies present in the metapopulation as a function of evolutionary time. Grey curve = the specialization component s of the strategy, black curve = the dispersal component e. Each dot in Panels B-G represents a strategy that has been present in the metapopulation during the corresponding evolutionary time interval. The vertical axis illustrates the dispersal propensity e and the horizontal axis illustrates specialization s. The arrows in Panels B-G indicate the direction of evolution. The initial strategy (e, s) = (1, 1). The simulation ended in a dimorphic population using strategies $(e, s) \approx (0.82, 0.55)$ and (0.1, 0.09). Parameter values correspond to the ones in Figure 10F.



Figure 14: Evolutionarily singular dispersal propensity as a function of trade-off parameter θ . In area A, the evolution of specialization leads to a monomorphic specialist population (Figures 1A and 3A), whereas in area C, it ends in a dimorphic population employing the two fully specialized strategies (Figures 1E and 3C). In area B, the evolution of specialization leads to a population including either one or two of the specialists depending mainly on the initial state (Figures 1C and 5). In area D, the evolution of specialization leads to a generalist population (Figures 1I and 3D). Parameter values c = 0.05, $\pi = 0.8$, $\lambda = 3$, $K_1^1 = K_2^2 = 3$, $K_1^2 = K_2^1 = 1$ and $p_1 = p_2 = 0.5$ are the same as in the left column of Figure 1.



Figure 15: The panels in the upper row illustrate the critical values of the trade-off parameter θ as a function of different ecological parameters when dispersal propensity has the corresponding evolutionarily stable value. In area A, the generalist strategy is an evolutionary endpoint, in area B, it is a branching point and, in area C, it is an evolutionary repellor. The curve separating areas C and B stands for the critical value θ_1^* and the curve separating areas B and A stands for the critical value θ_2^* as a function of the parameter under consideration. The panels in the lower row illustrate the evolutionarily singular dispersal propensity as a function of different ecological parameters in a metapopulation consisting of generalist individuals ($\theta = 1$, black curve) and in a monomorphic metapopulation consisting of devoted specialists ($\theta = -3$, grey curve). The thick curve indicates that the singular strategy is an evolutionary endpoint, and thin curve indicates that evolutionary branching of dispersal may occur. In the analysis of the effect of environmental heterogeneity, we determine that $K_1^2 = K_2^1 = 1$ and $K_1^1 = K_2^2 = a$ and that a varies between 1 and 11. The parameters not under consideration as bifurcation parameters have the following values: c = 0.05, $\lambda = 3$, $K_1^1 = K_2^2 = 3$, $K_2^1 = K_1^2 = 1$, $p_1 = p_2 = 0.5$, $\pi = 0.8$.