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Catherine M Calvin, Ian J Deary, Candida Fenton, Beverly Roberts, Geoff Der, et al.. Intelligence in youth and all-cause-mortality: systematic review with meta-analysis. International Journal of Epidemiology, 2010, 10.1093/ije/DYQ190. hal-00637030

# HAL Id: hal-00637030 https://hal.science/hal-00637030

Submitted on 29 Oct 2011

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International Journal of Epidemiology

# Intelligence in youth and all-cause-mortality: systematic review with meta-analysis

Journal:	International Journal of Epidemiology
Manuscript ID:	IJE-2010-05-0505.R1
Manuscript Type:	Original Article
Date Submitted by the Author:	26-Aug-2010
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Key Words:	intelligence, mortality, meta-analysis, socioeconomic factors, systematic review

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25 Word count: 6022

#### Abstract

*Background*. A number of prospective cohort studies have examined the association between intelligence in childhood or youth and life expectancy in adulthood; however, the effect size of this association have yet to be quantified and previous

30 reviews require updating.

*Methods.* The systematic review included an electronic search of EMBASE, MEDLINE and PSYCHINFO databases. This yielded 16 unrelated studies that met inclusion criteria, comprising 22,453 deaths among 1,107,022 participants. Heterogeneity was assessed, and fixed effects models were applied to the aggregate data. Publication bias was evaluated, and sensitivity analyses were conducted. *Results.* A one SD advantage in cognitive test scores was associated with a 24% (95% CI 23-25%) lower risk of death, during a 17 to 69 year follow-up. There was little evidence of publication bias (Egger's intercept = 0.10, p = 0.81), and the intelligencemortality association was similar for men and women. Adjustment for childhood socioeconomic status (SES) in the nine studies containing these data had almost no

mortality association. Controlling for adult SES in five studies and for education in six studies attenuated the intelligence-mortality hazard ratios by 34% and 54%, respectively.

impact on this relationship, suggesting that this is not a confounder of the intelligence-

- *Conclusions*. Future investigations should address the extent to which attenuation of the intelligence-mortality link by adult SES indicators is due to mediation, overadjustment, and/or confounding. The explanation(s) for association between higher early life intelligence and lower risk of adult mortality require further elucidation. Key words: *Intelligence, Mortality, Meta-analysis, Socioceconomic Factors,*
- 50 Systematic review.

 

#### Introduction

Individual differences in intelligence (cognitive ability, mental ability) test scores, as measured by standardised IQ-type tests in childhood, show an inverse association with risk of death from all causes throughout adulthood. That is, higher intelligence appears to confer protection. This finding is replicated in prospective cohorts from several Westernized countries<sup>1</sup>, across different ranges of intelligence<sup>2</sup>, and in followup periods from early through to late adulthood.<sup>2-4</sup>

Intelligence and somatic health may be inextricably linked throughout the life course. However, longitudinal studies help to establish causal pathway models of the
effects of one upon the other. For example, morbidities such as diabetes, cancer, stroke and peripheral atherosclerosis, and/or their treatments, are reported to cause a decline in cognitive function after longitudinal follow-up.<sup>5-10</sup> This illness-to-cognitive ability direction of association is a commonplace finding. The reverse direction of association is studied less often, and has only recently come to be recognized under
the term 'cognitive epidemiology'.<sup>11, 12</sup> That is, mental ability scores from early life associated with later adulthood morbidities, and before any somatic symptoms or risk factors of disease are manifest, provide evidence that cognitive abilities may be predictive of later health outcomes.

The association between pre-morbid intelligence and adult all-cause mortality 70 was the subject of a systematic review<sup>1</sup>, in which all nine studies that met the inclusion criteria demonstrated an inverse relationship between intelligence and risk of dying by follow-up. The review did not quantify the association. Furthermore, there were insufficient studies to address comprehensively a number of pertinent questions from this research domain. One issue is whether or not the association between 75 intelligence and mortality is the same in women as in men. For example, it is possible

that sex differences in the incidence, age at onset of health behaviours, and the extent to which these act as risk factors for disease<sup>13, 14</sup>, could produce sex-specific intelligence-mortality gradients. Data from many more men than women have been included in intelligence-mortality cohort studies to date, mainly due to some studies using military conscript databases. Moreover, when mixed-sex cohorts report mortality risk as predicted by intelligence for men and women separately, they rarely test for statistical difference but, rather, report the observed trend. With more studies now reporting hazard ratios (HRs) for mortality by sex, there is an opportunity to quantify the predictive effects of intelligence on mortality separately for men and women.

A second issue yet to be evaluated systematically is the extent to which intelligence as a predictor of mortality is confounded by early life environmental influences including socioeconomic factors. Socioeconomic status (SES) is established as an important determinant of public health inequalities,<sup>15-18</sup> including risk of mortality, and it can carry influence in childhood, via factors such as family income and parental education, to predict individual differences in childhood intelligence.<sup>19, 20</sup> In this context, therefore, intelligence may be considered a mediating variable on the pathway between early life influences and adult health outcomes. If early social factors substantially confound the link between intelligence and longevity, then adjusting for childhood SES would sizeably attenuate the effect size of the association between intelligence and mortality. In their systematic review<sup>1</sup> Batty et al identified three out of nine studies that adjusted for childhood SES: one of these showed no change from an unadjusted model, and two had modest attenuating effects, suggesting that intelligence has independent effects on risk of mortality from those of

early socioeconomic influences. Due to this small number of studies, the role of childhood SES in the intelligence-mortality link requires further investigation.

One explanation why intelligence may exert an influence on life expectancy is its ability to predict educational outcomes<sup>21</sup> and occupational class,<sup>22</sup> which can both affect health outcomes via a number of mechanisms, for example the knowledge and living conditions that contribute to better personal health risk assessment, behaviours and management.<sup>23</sup> In population studies these adult SES factors are themselves inversely associated with risk of mortality.<sup>24-26</sup> Some prospective cohorts take account of the attenuating effects of education and adult socioeconomic status in estimating the risk of mortality according to intelligence; yet, to date, their influence has not been properly evaluated.

Investigators are giving increasing attention to the issues raised here, with a higher rate of publications reporting risk estimates for all-cause mortality according to differences in intelligence since the first systematic review.<sup>1</sup> There is now an opportunity to reevaluate this augmented literature, this time with a quantitative,
meta-analytic approach. The systematic review by Batty *et al*<sup>1</sup> reported the overall quality of the nine studies as 'moderate', which was in part related to the weak validity of some measures of premorbid intelligence. Therefore, one important change to the systematic process reported here is the inclusion of studies in which only valid cognitive assessments were used. Kilgour *et al*<sup>27</sup> also raised a number of
methodological considerations that should be addressed in intelligence-mortality studies, including taking account of ascertainment bias, age, sex, and education. In this paper we address the influence of these factors using sub-group analyses.

Accordingly, the aims of this report are to: (1) quantify the association between pre-morbid intelligence and all-cause mortality; (2) determine whether there

125 are sex differences in the association; and (3) conduct sub-group analyses on studies that adjust for early life SES, adult SES and education, to discover their magnitude of influence as potential confounders or mediators of the intelligence-mortality association.

Methods

#### **Systematic Review Process**

An electronic search was conducted of premorbid intelligence and all-cause mortality
in all published articles, letters, abstracts and reviews, using the electronic databases
MEDLINE, EMBASE and PSYCHINFO (via Ovid). Searches were limited to articles
on humans published in the English language. The databases were searched using a
cognitive ability-related term (*Aptitude or Cognition*\* or *Cognitive function*\* or *Cognitive ability* or *Cognitive characteristics* or *Cognitive style* or *intellectual ability*or *Intelligence measures* or *Intelligence quotient* or *Intelligence test*\* or *Intelligence*\*
or *IQ or Language test*\* or *Memory* or *Mental abilit*\* or *Mental capacity* or *problem*-*solving* or *Problem solving* or *Psychological performance* or *Psychometrics*) AND a
mortality term (*Cause of Death*\* or *Cause of Death trends* or *Death*\* or *death rate* or *Incidence* or *Morbidity trends*), an asterisk allowing the search term to precede a

longer word or phrase.

The electronic search, conducted on 5<sup>th</sup> February 2010, yielded 19 236 articles. Two authors (CC and NL) independently scanned each title and abstract, retrieving articles on the basis of their relevance to intelligence and mortality. The inclusion

2		
3 4	150	criteria listed below were applied to their respective shortlists of papers. The reference
5 6 7		lists of the selected articles were then examined, along with review papers on
7 8 9		intelligence and mortality, and our own personal files, for articles that the electronic
10 11		search might have missed. Among the final list of articles, when more than one paper
12 13		reported intelligence-mortality associations from the same cohort, thereby duplicating
14 15 16	155	data, three authors (CC, DB and ID) agreed upon those papers to be retained,
17 18		according to criteria of the following order: (1) the article reported HRs for mortality
19 20		per one standard deviation difference in IQ-type score; (2) the cohort size was larger;
21 22 22		(3) it was the original publication to report the data.
23 24 25		
26 27	160	Inclusion Criteria
28		

We included published cohort data which fulfilled criteria similar to that of the previous systematic review on intelligence and all-cause mortality<sup>1</sup>: (1) to minimise risk of reverse causality, only cohorts where intelligence test score data were collected at a mean age of 24 years or younger were included (the period classified as childhood and youth according to the World Health Organisation Study Group<sup>28</sup>); (2) the intelligence and mortality data were collected at the level of the individual; (3) the relationship between intelligence and all-cause mortality was reported quantitatively. We also stipulated that: (4) the premorbid test should demonstrate an acceptable degree of validity as a measure of intelligence; and (5) the cohort was not selected from a clinical or unrepresentative population.

#### **Statistical Analysis**

The hazard ratio (HR) with 95% confidence intervals (CI) for all-cause mortality per SD advantage in intelligence test score was the principal outcome variable. For HRs

expressed per one SD disadvantage in intelligence, the reciprocal was used. Reported odds ratios (ORs) were treated as HRs, with the caveat that these effect estimates approximate one another<sup>29</sup> when the incidence of an event (i.e. mortality) is low.<sup>30</sup> In case-control studies reporting intelligence test means for living and deceased, we converted the standardised mean difference to an OR using formulae by Chinn.<sup>31</sup> We
180 contacted authors if we were unable to derive an overall effect size from their published data.

Fixed effects models were assumed for the aggregation of HRs based on evidence of a low degree of heterogeneity (p < 0.10)<sup>32</sup> Sub-group analyses were conducted by sex group, for those studies to adjust for SES variables, and by study characteristic groupings for the purposes of sensitivity analysis. MIX 1.5 software<sup>33</sup> was used for all analyses and production of plots. The inverse variance method was used to weight studies' effect sizes.

#### Sensitivity analyses and publication bias

Sensitivity analyses aggregated effect sizes by the following study characteristics:
ascertainment rate at follow-up; age at intelligence testing; cohort size; duration of follow-up; average birth year of the cohort; effect size measure (see Table 2 for group parameters). Ascertainment rate may bias the intelligence-mortality effect size if those who emigrate, and are therefore excluded from follow-up, differ on cognitive ability
scores compared to those who remain within geographical regions for census. Follow-up rates were estimated based on the proportion of participants from the original cohort that were followed up and included in the final analyses, regardless of whether or not intelligence test scores were available for them. Studies were grouped on the basis of <80% or 80-100% ascertainment rates. We aggregated studies according to</li>

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200	age at cognitive testing, firstly because the likelihood of an effect of bodily insults on
	intellectual function increases with age and, with it, the risk of reverse causation bias
	in the intelligence-mortality link. Conversely, the validity of cognitive testing may be
	greater in older cohorts, and these may reflect more homogeneous results compared to
	results of younger children at intelligence testing for whom there is more
205	measurement error. For the duration of follow-up, we divided studies on the basis of a
	median split of the years traced for mortality. Although there may be stronger
	grounds for assuming causality as the time period between intelligence testing and
	mortality increases, there is also evidence that, by older adulthood, the intelligence-
	mortality association loses significance. <sup>34</sup> The reason for aggregating studies that
210	reported HRs or ORs was to ensure that our treatment of these measures of
	association did not inflate the overall effect size. We also grouped according to cohort
	size and decade of birth, as these may also have influenced heterogeneity across the
	studies. We did not aggregate for population representativeness as one of our criteria
	ensured the exclusion of clinical samples. However, due to two study cohorts being
215	less representative of the general population (twins and gifted children) than all
	others, we have reported meta-analytic results with and without their effect sizes. <sup>35, 36</sup>

The funnel plot was used to assess publication bias with standard error on the y-axis as recommended by Sterne and Egger.<sup>37</sup> Publication bias was further evaluated with Egger's test of asymmetry, and trim-and-fill adjustment methods.

Results

# Systematic retrieval of studies

	The electronic search resulted in 19 236 publications and, of these, the two reviewers
225	(CC, NL) extracted shortlists of 73 and 69 relevant articles, respectively (< $0.4\%$ of
	total publications), from which 90 non-duplicate publications were retrieved for closer
	inspection (see Figure 1 for review process). Among these, 64 failed to meet one or
	more inclusion criteria. A further three studies that met inclusion criteria were
	identified from the reference lists of the remaining 26 papers, or from review articles
230	or our own records. <sup>38-40</sup> Two out of 29 studies were excluded <sup>39, 40</sup> because we were
	unable to obtain sufficient data to calculate the intelligence-mortality effect sizes.
	(Table 1 lists the characteristics of the final 27 studies). We excluded eleven articles
	from the meta-analysis because they overlapped with cohort data of another report. <sup>34,</sup>
	$^{38, 41-49}$ Justification for excluding these data were: (1) the overlapping reports of a
235	sample were generally reported by the same research group resulting in consistent
	methods of sample selection and data linkage; (2) the majority of overlapping cohorts
	were of similar size and follow-up duration.
	[Figure 1 about here]
	[l'igure l'about here]
240	
	Study descriptions for meta-analysis
	Sixteen prospective longitudinal cohort studies included 22 453 deaths among 1 107

#### Study descriptions for meta-analysis

Sixteen prospective longitudinal cohort studies included 22 453 deaths among 1 107 022 participants. These were from five countries: UK ( $\underline{n} = 7$ ), USA ( $\underline{n} = 5$ ), Sweden ( $\underline{n}$ = 2), Australia ( $\underline{n}$  = 1) and Denmark ( $\underline{n}$  = 1), ranging in size from 862 to 994 262 participants. Figure 2 illustrates these variables according to year of publication, showing a trend for larger cohorts accumulating in more recent years. Premorbid intelligence test scores were taken from school records ( $\underline{n} = 10$ ), military or national

service conscription records (<u>n</u> = 5), or a research database (<u>n</u> = 1). The average age at testing ranged from seven to 20 years, and length of follow-up ranged from 17 to 69
years. Six cohorts were all-male (five from conscription databases), and the remainder were mixed sex. A variety of cognitive assessments were used across studies, and we identified evidence for each of them as having validity as standardized measures of intelligence. The concurrent or predictive validity of five tests used across nine of the study cohorts<sup>3, 4, 35, 50-55</sup> have been described elsewhere.<sup>1</sup> Here we describe evidence
for psychometric validity among the seven remaining cohorts.

The Binet and Stanford-Binet tests used in two studies <sup>36, 56</sup> are wellestablished, age-standardised intelligence tests for children. Scores on the original Stanford-Binet test contain a single underlying factor of cognitive ability<sup>57</sup>, and the Binet scale has concurrent validity with version 12 of the Moray House intelligence test ( $r \sim 0.80$ ).<sup>56</sup> Two studies included selected tests from the well-validated Moray House series.<sup>58</sup> The first incorporated Moray House tests 57 and 58 in an eleven-plus examination that also assessed language and arithmetic.<sup>59</sup> On this exam, total scores have shown well-established associations with childhood height at ages nine and 13 vears.<sup>60</sup> The second<sup>2</sup> used Moray House Picture Tests 1 and 2, which have also shown expected patterns of association with intrauterine and childhood growth.<sup>19</sup> The Härnquist test used in the Danish Metropolit study<sup>61</sup> has shown concurrent validity: a general intelligence factor extracted from scores on the test at age 13 years strongly positively correlated (r = 0.78) with a military classification intelligence test taken five years later.<sup>62</sup> The Armed Forces Qualification Test (AFQT) used in another study<sup>63</sup> strongly correlates with other well-validated IQ tests (median  $\underline{r}$  with seven tests = 0.81), and scores on the four subtests show high loadings on a single g factor, from 0.81 to 0.87.<sup>64</sup> Finally, the Vietnam Experience Study<sup>65</sup> used the Army General

Technical test, which strongly correlates with verbal reasoning (r = 0.75) and visuospatial (r = 0.51) scores from the Weschler Adult Intelligence Scale (WAIS), a standardised and well-validated cognitive ability test battery. [Figure 2 about here] Records of mortality were ascertained prospectively in seven studies, either by linkage of study members to national register databases<sup>4, 35, 51-52, 59</sup> or by individual follow-up with study participants or their families.<sup>36, 63</sup> In the remaining studies, incidence of death was ascertained retrospectively by access to national death registers—in Swedish cohorts record linkage used personal identification numbers rather than person names<sup>3, 50, 53</sup>—with the exception of two studies that did not report methods for extracting death records.<sup>54, 65</sup> Ten papers estimated the intelligence-mortality effect size as a HR with CIs,<sup>2-4</sup>, <sup>36, 50, 53, 55, 56, 59, 65</sup> two used ORs or logistic regression coefficients, <sup>51, 63</sup> and two reported means and standard deviations that we converted to ORs.<sup>35, 54</sup> Authors of the two remaining papers provided HRs<sup>52, 61</sup> in response to email requests, which were unreported in their original publications. [Table 1 about here]

### Intelligence-mortality meta-analysis: basic model

In the basic model, the HR from each of the 16 studies was either: unadjusted ( $\underline{n} = 2$ ), adjusted for age ( $\underline{n} = 3$ ), sex ( $\underline{n} = 3$ ), age and sex ( $\underline{n} = 3$ ), or was unspecified ( $\underline{n} = 5$ )

(Table 1). However, there was a low degree of heterogeneity between the effect sizes of these models (Q = 17.7,  $\underline{I}^2 = 15.5\%$ ,  $\underline{p} = 0.28$ ). In a fixed effects model, a one SD advantage in intelligence was associated with the lower risk of all-cause mortality (HR 0.76, 95% CI 0.75-0.77) (see Figure 3). The exclusion of two studies<sup>35, 36</sup> based on selected samples (twins and gifted children) did not alter this estimate; neither did the exclusion of two studies that reported ORs and where incidence of death was between 20-40%<sup>35, 54</sup> (data not shown). The statistical weight of the largest study<sup>3</sup> was 70.5%; excluding this cohort from the model made a negligible change to the effect of intelligence on risk of mortality (HR 0.77, 95% CI 0.75-0.80).

# [Figure 3 about here]

Sensitivity analyses results are presented in Table 2. Age at intelligence testing
may have had a small effect in predicting the risk of mortality. Aggregation of studies
in which premorbid intelligence was tested at an average age of between seven to 12
years resulted in a small attenuation (16%) of the risk of mortality (HR 0.79, 95% CI
0.76-0.82) compared to that of 18 to 20 year olds (HR 0.75, 95% CI 0.74-0.77).
Studies of longer follow-up (40 to 69 years) showed a 20% attenuation of the risk of
mortality as predicted by a one SD advantage in intelligence (HR 0.80, 95% CI 0.760.83), compared to those cohorts of shorter follow-up (HR 0.75, 95% CI 0.74-0.77).
Furthermore, there was a trend for cohorts born in the 1910s and 1920s to show an
attenuated effect size compared to those with a longer duration of follow-up.

Ascertainment bias was unlikely to have affected the total aggregate HR. That is, studies of low ascertainment (62-79%) showed a similar aggregate effect size (HR

0.76, 95% CI 0.75-0.78) to that of studies with 80-100% ascertainment (HR 0.77, 95% CI 0.74-0.80). There was also no observable effect of cohort size on the magnitude of the intelligence-mortality association.

325 The aggregate effect size for studies reporting ORs resulted in a higher risk of mortality as predicted by intelligence (0.71, 95% CI 0.64-0.79) compared to the aggregate effect size from studies reporting HRs (0.76, 95% CI 0.75-0.78). However, the four studies reporting ORs had among the lowest weightings of the 16 cohorts (0.42-1.08%), which may explain why their inclusion in the basic model was less likely to have incurred statistical bias.

Publication bias was first addressed by examination of the funnel plot, which revealed one study<sup>4</sup> on the outside of 95% CI parameters (see Figure 4). Egger's test of asymmetry supported a low risk of publication bias (Intercept = 0.10, 95% CI - 0.72-0.91,  $\underline{p}$  = 0.81), as did application of trim and fill adjustments in which only one missing study was estimated, and its imputation made no difference to the magnitude of the risk estimate (HR 0.76, 95% CI 0.75-0.78).

[Figure 4 about here]

#### 340 Stratification by sex

Seven studies reported intelligence-mortality effect sizes for men and women separately, and their follow up spanned 24 to 65 years.<sup>2, 51-53, 55, 59, 63</sup> During this period the absolute risk of death was 5.6% for women and 8.2% for men. Four out of the seven studies reported negligible sex differences<sup>2, 51, 52, 63</sup> (two of these formally tested intelligence × sex interaction effects), two reported a stronger effect for men

(one reported a null effect in women with an intelligence × sex interaction effect),<sup>53,59</sup>
and one reported a stronger effect in women.<sup>55</sup> However, fixed effects models were
applied to aggregate the sex-specific HRs, given the evidence for low heterogeneity
(Table 2). A one SD advantage in intelligence among women was associated with a
22% lower risk of all-cause mortality (HR 0.78, 95% CI 0.73-0.84), whereas among
men there was a 20% reduced risk of mortality per one SD advantage in intelligence
(HR 0.80, 95% CI 0.76-0.85). Nevertheless, there was a high degree of overlap in the
confidence intervals of these respective effect sizes. Egger's test of asymmetry
supported a lack of publication bias among sex-specific cohorts.

[Table 2 about here]

#### Adjustment for childhood SES

Nine studies that included 18 733 deaths, reported effect size models adjusted for
childhood socioeconomic status, measured either by father's occupation or income<sup>2, 36, 50, 51, 56, 59, 61</sup>, the highest socioeconomic index recorded for either parent<sup>3</sup>, or father's education.<sup>53</sup> Heterogeneity was very low in unadjusted (*Q* = 8.56, *L*<sup>2</sup> = 6.6%, *p* = 0.38) and adjusted models (*Q* = 7.49, *L*<sup>2</sup> = 0.0%, *p* = 0.48). In a fixed effects basic model the HR for this sub-group of papers did not deviate from the HR for the 16 studies (HR 0.76, 95% CI 0.75-0.77). However, even after adjustment for childhood SES there was a very small attenuation (by 4%) of the effect size (HR 0.77, 95% CI 0.75-0.79) (see Figure 5). Excluding the large study of over one million Swedish men had no effect on the aggregate effect size of the childhood SES-adjusted model, except to slightly widen the 95% CI parameters (HR 0.77, 95% CI 0.74-0.80). Compared to the

A tenth publication<sup>46</sup> from the systematic review, that could not be included in 375 meta-analysis, reported data consistent with this finding: early life socioeconomic inequalities do little to explain the inverse association between intelligence and allcause-mortality.

#### Controlling for adult SES and education

 380 There was no evidence for publication bias among studies that controlled for adult SES or education. In five studies that adjusted for adult SES, there were 3070 deaths among 66 301 participants. Socioeconomic status was measured either by occupational social class<sup>4, 50, 51, 56</sup>, or income.<sup>65</sup> The unadjusted effect size for this subgroup of studies (HR 0.76, 95% CI 0.72-0.79) matched that of all 16 studies. After 385 adjustment for adulthood SES, the lower risk of mortality predicted by higher intelligence was attenuated by 33.5% from the basic model (HR 0.84, 95% CI 0.78-0.90) (see Figure 5).

Among the six studies that adjusted for educational attainment there were 16
023 deaths out of 1 026 742 participants.<sup>3, 51, 53, 56, 63, 65</sup> Again, the aggregate effect size
for this sub-group of studies in an unadjusted model (HR 0.76, 95% CI 0.74-0.77) was
no different from that for all 16 studies. After adjustment for education (HR 0.89,
95% CI 0.86-0.91), the effect of intelligence on mortality was reduced by 54.2% (see
Figure 5). Exclusion of the large Swedish cohort<sup>3</sup> from the model, as expected,

	widened the CI parameters (HR 0.87, 95% CI 0.81-0.93), but still reduced the
395	intelligence-mortality gradient by 45.8% from the unadjusted model.
	Two further studies from the systematic review, <sup>45, 46</sup> excluded from meta-
	analysis due to the type of statistics reported, are consistent with our result. They
	observed attenuation effects by education of over one third, of the intelligence-
	mortality association.
400	
	[Figure 5 about here]
	Multiple covariates
	Eleven studies, including 15 148 deaths, reported effect sizes for the risk of mortality
	according to intelligence while adjusting for multiple variables <sup>2-4, 50-52, 54, 56, 61, 63, 65</sup> ,
405	(see Table 1 for covariates). Among these cohorts, four showed entire attenuation of
	the intelligence-mortality effect size from unadjusted (or basic) models. <sup>51, 52, 63, 65</sup>
	These studies tended to adjust for adult SES variables with the addition of other
	important covariates, including education <sup>63</sup> or smoking <sup>52</sup> among other cardiovascular
	disease risk factors. <sup>51, 65</sup> The remaining studies reported a smaller degree of
410	attenuation from unadjusted models. Due to the varying number and nature of
	covariates across the studies it not appropriate to aggregate their effect sizes in meta-
	analyses.

# Discussion

415 The present meta-analysis of 16 published prospective cohort studies, comprising over1.1 million participants and 22 453 deaths, demonstrates and quantifies the

consistently-reported association between higher premorbid intelligence and lower mortality risk. A one SD advantage in intelligence in childhood and youth was associated with a 24% lower risk of mortality. The effect was similar in men and women, and was not explained by socioeconomic differences in early life, as indicated by parental occupation or income. The association was attenuated by approximately a third after adjusting for adult SES and by approximately a half after adjusting for educational experience. Intelligence remained a predictor of mortality after these attenuating effects, and removal of one study that carried by far the largest weighting in the models<sup>3</sup> did little to change the magnitude of these effects.

This is the first meta-analysis of studies examining the relationship between premorbid intelligence and all-cause mortality. A recent systematic review, which was based on nine identified at that time, reported the inverse association.<sup>1</sup> Since then the number of publications of the intelligence-mortality association has grown, and the 16 unrelated cohorts we identified represent more than four times as many deaths. We found little evidence of publication bias, and so the estimated risk of mortality according to one SD advantage in intelligence may be generalized to cohorts beyond those included in this meta-analysis, at least to those of the five countries included in the analyses. Our treatment of ORs as HRs in two studies where the absolute risk of 435 death was >5%, which could have incurred statistical error, was not found to inflate the aggregate effect size.

Heterogeneity was not apparent across the studies despite most using different assessments of premorbid intelligence. This may be because most omnibus intelligence tests of the types used in the identified studies show strong loadings on general intelligence, g.<sup>70</sup> The intelligence-mortality association was however slightly weaker among cohorts of younger ages at cognitive testing, and those of longer

follow-up duration. As it was the same cohorts that were followed up beyond forty years who were the youngest at intelligence testing, it is difficult to establish which factor would make the larger contribution to attenuating the intelligence-mortality
association. However, it seems less likely to have been due to differences in the validity of intelligence tests taken at younger and older ages, given the equally low heterogeneity among these two cohort groupings. It may be that older cohorts at cognitive testing show a steeper intelligence-mortality gradient because of the increased likelihood of bodily insults, or, it is still possible that the association varies according to age at mortality, most likely due to cause of death.

#### Lack of confounding by sex and early life SES

Our observation of negligible differences between men and women in the relative risk of mortality as predicted by intelligence, may be surprising given well-documented sex differences in patterns of risk factors, onset and prevalence of specific diseases, and life expectancies.<sup>67</sup> However, there were exceptions in individual studies, with differences between men and women reported, although there seem to be cohortspecific explanations for these. In one study<sup>55</sup> the lower relative risk among men was probably due to the rise in deaths of higher intelligence servicemen during World War II.<sup>68</sup> In another, the lower relative risk among women could have resulted from a lack of statistical power due to the small number of female deaths.<sup>59</sup> The result from an older birth cohort study<sup>53</sup> of a null association among women, could have been influenced by a relatively higher incidence of smoking among well-educated women during an era before the health hazards of smoking were widely known. In general however, data from large post-war birth cohort studies show negligible sex differences in the effects of intelligence in relation to risk of mortality, and results

from our meta-analyses support this. Equivalent effect sizes by sex still do not mean that the mechanisms which explain the intelligence-mortality association act in equal measure for men and women, and it continues to be of interest to study sex differences in cognitive epidemiology. Differences in health behaviours, risk patterns and medical interventions should also be considered when comparing ethnic groups or diverse countries. However, there is currently a lack of cohort data to evaluate how such group differences influence the risk of all-cause mortality as predicted by premorbid intelligence.

Socioeconomic conditions in early life, determined by parental occupation or income, were also unlikely confounders. Individual differences in cognitive ability appear to act independently of childhood social inequalities in predicting all-cause mortality. There may of course be alternative early life factors contributing to confounding which were not covariates of the cohorts we reviewed. Among three studies that adjusted for birth weight in multivariate-adjusted models, one reported no change from unadjusted models,<sup>2</sup> and two reported a risk attenuation of 1% and 4%respectively compared to models that adjusted for childhood SES<sup>61</sup> and education.<sup>51</sup> However, recent evidence suggests that birth weight may not be the ideal indicator for exposures in the intrauterine environment, which carry their most critical influence on neurological and physiological development during the early prenatal period.<sup>69</sup> Other qualitative characteristics in early childhood may further explain the relationship between premorbid intelligence and longevity,<sup>27</sup> including style of parenting and cognitive stimulation at home,<sup>70</sup> or the effects of diet. However, so far, the potential confounding of these early life factors have not been demonstrated, and these other suggested variables are likely to be associated with parental intelligence.

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Education and adult SES were found partially to attenuate the risk of mortality according to one SD advantage in intelligence. Premorbid cognitive ability may act via occupational status and wealth to reduce the risk of mortality, by providing a less hazardous work environment, a safer and more comfortable home environment, and the material means to access better and more immediate medical care. Furthermore, intelligence may be mediated by education to reduce the likelihood of death, perhaps by increasing a person's receptivity to health education messages (thereby reducing negative behaviours such as smoking and excess alcohol consumption, and promoting exercise and healthy eating), and by improving comprehension of medical terminology and instruction that impacts on disease management and prevention. Nevertheless, the results to date cannot tell us for certain whether education and adult SES are simply partial mediators of the association between intelligence and mortality; or whether the results reflect over-adjustments if both factors are partial surrogates for intelligence; or if these variables confound intelligence-mortality associations. <sup>71</sup> Structural equation modelling can examine for statistical mediation, and one study to employ this technique reported that the effect of general intelligence factor on mortality was entirely mediated by income, education and poor physical health in adulthood.<sup>49</sup> However, in this study, with cognitive ability measured at age 20, the association between intelligence and mortality could also have been partially confounded by education. In our meta-analyses, two out of five studies that adjusted for adult SES,<sup>50, 65</sup> and three out of six studies adjusting for education,<sup>3, 63, 65</sup> had intelligence test scores measured in later youth (19-20 years of age) when most people have completed education. There is evidence for a causal association from childhood intelligence scores to later educational achievement in longitudinal studies, and it is

also likely educational experience can boost cognitive test scores to some extent.<sup>72</sup> Therefore reciprocal dynamic pathways between intelligence, education and adult SES need to be considered.

Few studies in the meta-analysis adjusted for both education and adult SES in the same model. It is suggested that both factors may overlap in their attenuation effects on the intelligence-mortality association,<sup>40</sup> but there is also evidence to show that they are not interchangeable, and have independent effects on health outcomes.<sup>73,</sup> <sup>74</sup> Among three studies to control simultaneously for adult SES and education, the relative risk of mortality was entirely attenuated.<sup>51, 52, 63</sup> Interpretation of these findings should also consider the likelihood of over-adjustment. In studies that reported complete attenuation effects of the intelligence-mortality gradient after multivariate adjustments, in addition to controlling for socioeconomic and educational variables, it was noted that three studies adjusted for smoking,<sup>51, 52, 65</sup> two adjusted for alcohol consumption,<sup>51,65</sup> and there were further adjustments made for psychiatric illness,<sup>65</sup> parental interest in a child's education,<sup>51</sup> or the quality and care of a household.<sup>52</sup> These potential explanatory factors are worthy of further investigation, particularly as two of these (smoking and alcohol consumption) are important risk factors for various chronic diseases.

#### **Future directions**

The present meta-analysis was unable to consider cause of death in the intelligencemortality association, but this would seem an important area for future systematic review, particularly as it was likely to have driven the stronger effect sizes of cohorts followed to younger ages in adulthood. For example, it may be that intelligence has a stronger relation to mortality caused by external events such as accidents,<sup>54</sup> more

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prevalent among younger adults, than cause-specific mortalities more typical in later life.<sup>4</sup> Studies have already replicated the inverse association between premorbid intelligence and cardiovascular disease (CVD)-related mortality, with increased effect
545 size magnitudes for coronary heart disease (CHD)-related deaths<sup>3, 75-78</sup> compared to stroke-related deaths.<sup>75, 77, 78</sup> The relationship between childhood cognitive ability and risk of cancer mortality is also likely to vary by type.<sup>4</sup> For example, smoking-related cancers might carry a stronger association with intelligence<sup>4, 79, 80</sup> than other cancer types.<sup>79</sup> Specific causes of death are therefore likely to be crucial in providing
550 explanations as to why intelligence predicts life expectancy, and larger cohorts with increased numbers of cause-specific mortalities will help to clarify this issue.

In the present study we found that education and social position in adulthood are factors that may help to account for the intelligence-all-cause mortality association. However, the extent to which these SES indicators act as partial surrogates for intelligence, or mediators and/or confounders of the intelligence-mortality association requires formal testing. Future longitudinal studies of mortality risk with repeated measures of intelligence, education, and adult SES, spanning childhood to adulthood could contribute to do this. Twin studies to determine the extent to which intelligence shares genetic and environmental causes with health, education, and social class, in predicting mortality, will also help to inform this issue. With evidence of associations between cognitive performance and education showing substantial heritability,<sup>81, 82</sup> it is possible that these variables may share some genetic effects in predicting death.

Although early life SES did not help to explain the intelligence-mortality association and birthweight is another unlikely confounder, future studies could explore alternative early life variables, in particular the intrauterine environment, and how these might simultaneously determine neurological and physiological integrity,

in interaction with genetic influences, leading to lifelong effects on cognition and health.

Funding

The work was supported by The University of Edinburgh Centre for Cognitive
Ageing and Cognitive Epidemiology, part of the cross council Lifelong Health and
Wellbeing Initiative [G0700704/84698)]. Funding from the Biotechnology and
Biological Sciences Research Council (BBSRC); Engineering and Physical Sciences
575 Research Council (EPSRC); Economic and Social Research Council (ESRC); and
Medical Research Council (MRC) is gratefully acknowledged. David Batty is funded
by a Wellcome Trust Fellowship [WBS Code U.1300.00.006.00012.01]. The Medical
Research Council (MRC) Social and Public Health Sciences Unit receives funding
from the MRC and the Chief Scientist Office at the Scottish Government Health
580 Directorates.

#### Acknowledgements

The authors thank the following contributors for providing additional analyses of
their data: Tomas Hemmingsson, Tracey Holsinger, Diana Kuh, Anton Lager, Laurie
Martin, Merete Osler, Brian O'Toole, and Denny Vågerö.

Conflict of Interests: The authors have declared that no conflicts of interest exist.

#### Key messages

- Higher intelligence test scores measured in youth are associated with the reduced risk of mortality by mid-to-late adulthood.
- The intelligence-mortality association does not appear to be confounded by gender or early life socioeconomic inequalities.
- Adult SES and education attenuate the intelligence-mortality association by a third and a half, respectively. Improved study design can contribute to a better understanding of the mechanisms involved in this effect, including: lifetime repeated measures of intelligence and SES indicators; detailed early life and adult covariate data, and specific causes of mortality; twin studies that estimate the environmental and genetic contributions to intelligence-SES-mortality associations.



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# Table 1.

# Characteristics of 27 Longitudinal Cohort Studies of Premorbid Intelligence and All-Cause Mortality

Study reference, [#]	Country, study name	Sex	Birth yr(s)	Age at cognitive test, yrs (M)	Years of survival follow-up (n yrs since cognitive test)a	Cohort Size, N	Deaths, n	Intelligence test, cohort type	Model adjustments
*O'Toole <u>et al</u> (1988), [54] b	Australia, Veterans Health Studies	M	1947-53 (incl. earlier periods)	≥18	1967-1982 (2 to 17)	2309	523	AGCT, conscription	Basic model: unspecified Multiple adjustments: post-school course, no of jobs; and during 2-year service history: AWOL offence, alcohol offence, duration of hospital stay, motor vehicle charge
*Whalley & Deary (2001), [55]	UK, SMS32 Aberdeen Cohort	M/F	1921	in Re	1932-1997 (1 to 65)	1153 (M) 1032 (F)	646 (M) 438 (F)	Moray House No. 12, school	Basic model: age
Deary <u>et al</u> (2003), [38]	UK, SMS32 Aberdeen Cohort	M/F	1921	11	1932-1997 (1 to 65)	1139 (M) 1032 (F)	633 (M) 438 (F)	Moray House No. 12, school	_
*Hart <u>et al</u> (2003), [4]	UK, SMS32 and Mid- span studies	M/F	1921	11	1970-2001 (38 to 69)	922	422	Moray House, school	Basic model: sex and age (HR= 0.85 [0.78 – 0.93]) Adult SES: basic model + adult social class (HR= 0.88 [0.79 – 0.98]) Multiple adjustments: Adult SES model + deprivation
*Osler <u><i>et al</i></u> (2003), [61]	Denmark, Metropolit2000	М	1953	12	1968-1998 (3 to 33)	7308	522	Harnquist, school	Basic model: unspecified Childhood SES: father's social class Multiple adjustments: childhood SES model + birth weight
Deary <u>et al</u> (2004), [44]	UK, SMS47 Six Day Sample	M/F	1936	11	1968-2000 (21 to 53)	908	125	Binet test, school	

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Kuh <u>et al</u> (2004), [46]	UK, National Survey of Health and Development (British 1946 birth cohort)	M/F	1946	8	1971-2000 (17 to 46)	2192 (M) 2057 (F)	133 (M) 96 (F)	NFER tests, school	
Hart <u>et al</u> (2005), [34]	UK, SMS32 and Mid- span studies	M/F	1921	11	1970-2001 (38 to 69)	938	432	Moray House, school	_
*Martin & Kubzansky (2005), [36]	USA, Terman Life Cycle Study	M/F	1903-16	6-18 (11)	1922-1986 (1 to 64)	862	293	Stanford-Binet, school	Basic model: sex Childhood SES: poor health and father's occupation
*Hemmingsson <u>et</u> <u>al</u> (2006), [50]	Sweden, Army Conscripts	М	1949-51	18-20 (19)	1971-2000 (1-31)	49 262	2022	SEB 1967, conscription	Basic model: unadjusted Childhood SES: father's occupation at age 9-11 Adult SES: adulthood socioeconomic position Multiple adjustments: all above models
Vagero <u>et al</u> (2006), [48]	Sweden, Army Conscripts (Stockholm Birth Cohort Study)	М	1953	(18)	1980-2002 (9 to 31)	6318	204	SEB, conscription	_
*Pearce <u>et al</u> (2006), [59]	UK, Newcastle Thousand Families	M/F	1947	11	1959-2003 (1 to 45)	357 (M) 360 (F)	30 (M) 19 (F)	Moray House Nos. 57 & 58, school	Basic model: unspecified Childhood SES: father's social class at birth (mother's if unavailable)
*Holsinger <u>et al</u> (2007), [35] c	USA, NAC-NRC Twin WWII Veterans	М	1917-27	17-21 (19)	1967-2004 (22 to 59)	984	385	AGCT / GCT, conscription	Basic model: unspecified
Batty, Gale <u>et al</u> (2008), [41]	USA, Vietnam Experience Study	М	1947	(19)	1985-2000 (18 to 33)	4157	231	Army General Technical, conscription	

*Batty, Shipley, Mortensen <u>et al</u> (2008), [65] d	USA, Vietnam Experience Study	М	1947	(20)	1985-2000 (18 to 33)	4316	241	Army General Technical, conscription	Basic model: age Education: educational level attained Adult SES: occupational prestige, educational grade & family income Multiple adjustments: basic model + adult SES model + rank, ethnicity, depression, BMI, pulse rate, posttraumatic stress disorder, somatic disease, martial status, alcohol consumption, blood pressure, blood glucose, generalised anxiety disorder, smoking, FEV1
*Deary <u>et al</u> (2008), [56]	UK, SMS47 Six Day Sample	M/F	1936	11	1968-2003 (21 to 56)	1181	193	Binet test, school	Basic model: with and without sex (no difference) Education: years of education Adult SES: occupational social class Multiple adjustments: sex and dependability
Starr <u>et al</u> (2008), [47]	UK, SMS32 Aberdeen Cohort	M/F	1921	11	1932-2007 (1 to 75)	202 (M) 152 (F)	102 (M) 56 (F)	Moray House No. 12, school	_
Batty, Mortensen <u>et al</u> (2008), [42]	USA, Vietnam Experience Study	М	1947	(20)	1985-2000 (18 to 33)	14 437	769	Army General Technical, conscription	_
Batty, Shipley, Gale <u><i>et al</i></u> (2008), [43]	USA, Vietnam Experience Study	М	1947	(20)	1985-2000 (18 to 33)	4166	233	Army General Technical, conscription	_
*Batty <u>et al</u> (2009), [3]	Sweden, Army Conscripts	М	1950-76	16-26 (18)	1971-2001 (1 to 30)	994 262	14 498	SEB, conscription	Basic model: age, year of birth, conscription testing centre Childhood SES: parental socioeconomic index (highest of either parent), height Education: educational level attained + multiple adjustments (see below) Multiple adjustments: basic model + childhood SES model + body mass index, blood pressure, psychiatric and somatic illness
*Jokela, Elovainio <u>et al</u> (2009), [63]	USA, National Longitudinal Study of Youth	M/F	1957-64	16-23 (19)	1980-2004 (0 to 24)	5682 (M) 5639 (F)	248 (M) 112 (F)	AFQT, research sample	Basic model: sex, birth year, ethnicity, health status Education: basic model + years of education and marital status Multiple adjustments: education model + household income

*Kuh <u>et al</u> (2009), [52]	UK, National Survey of Health and Development (British 1946 birth cohort)	M/F	1946	8, 11, 15	1971-2005 (10 to 51)	4128	195 (M) 137 (F)	NFER tests, school	Basic model: sex Multiple adjustments: basic model + father's social class, mother's & father's education, care of house & child, adult housing quality & tenure, adult social class, household income, smoking, education.
Weiss <u>et al</u> (2009), [49]	USA, Vietnam Experience Study	М	1947	(20)	1985-2000 (18 to 33)	4200	234	Army General Technical, conscription	_
Hemmingsson <u>et</u> <u>al</u> (2009), [45]	Sweden, Army Conscripts	М	1949-51	18-20 (19)	1990-2003 (19 to 36)	43 834	Not reported	SEB 1967, conscription	
*Jokela, Batty <u>et</u> <u>al</u> (2009), [51] <sup>e</sup>	UK, National Child Development Survey (British 1958 birth cohort)	M/F	1958	11	1969-2004 (1 to 35)	14 132	213 (M) 116 (F)	NFER tests, school	Basic model: unspecified Childhood SES: father's occupational class Adult SES: occupational class Education: educational level attained Multiple adjustments: all previous models + child covariates (family difficulties, family size, problem behaviour, birth weight, height, mother's interest in child education, father's interest in child education), and adult covariates (marital status, psychosomatic symptoms, smoking, alcohol consumption, body mass index)
*Leon <u>et al</u> (2009), [2]	UK, ACONF	M/F	1955	7	1970-2007 (8 to 45)	11 603	426 (M) 235 (F)	Moray House Picture Tests Nos. 1 & 2, school	Basic model: age, sex Childhood SES: perinatal factors (which didn't alter the basic model), father's social class at birth, family size Multiple adjustments: all previous models + childhood height and weight
*Lager <u>et al</u> (2009), [53]	Sweden, Malmö Longitudinal Study	M/F	1927-28	10	1939-2003 (1 to 65)	832 (M) 698 (F)	363 (M) 176 (F)	Hallgren test, school	Basic model: unadjusted Childhood SES: father's education Education: educational level attained

*Note*. Studies appear in publication date order; those marked with an asterisk are included in the meta-analysis. ACONF = Aberdeen Children of the 1950s; AFQT = Armed Forces Qualification Test; AGCT = Army General Classification Test; GCT = General Classification Test; NFER = National Foundation for Educational Research; SMS32 = Scottish Mental Surveys of 1932; SMS47 = Scottish Mental Surveys of 1947; SEB = Swedish Enlistment Battery.

<sup>a</sup> If years of follow-up and/or dates were not reported these were estimated according to the longest theoretical time period. <sup>b</sup>Study included all deceased and a random sample of survivors from the original cohort, twice as large as the deceased group. <sup>c</sup> Years since cognitive testing is an estimate: in correspondence Holsinger <u>et al</u> reported that the vast majority of conscripts would have been 17-21 years old at testing. <sup>d</sup>Years since cognitive testing and birth year are approximations based on the mean age of participants at the beginning of follow-up in 1985-86. <sup>e</sup>Models for sex groups and those that adjusted for adult SES and multiple variables are based on a shorter follow-up period (23-46 years) and therefore a smaller sample size (n = 10 620).

# Table 2.

Summary of HRs for all-cause mortality in relation to a one SD advantage in intelligence in 16 longitudinal cohort studies

Subgroups	Studies,	Reference #s	Deaths, <u>n</u>	HR (95% CI)	Hetero	geneity	risk attenuation from	
	<u>n</u>				<u>p</u>	$\underline{I^2}(\%)^{\mathrm{a}}$	basic model	
Basic model	16	2-4, 35, 36, 50-56, 59, 61, 63, 65	22 453	0.76 (0.75-0.77)	0.28	15.5	_	
Mean age at			P					
cognitive testing	10	2, 4, 36, 51-53, 55, 56, 59, 61	4424	0.80 (0.77-0.83)	.61	0.0	_	
7-12 yrs	6	3, 35, 50, 54, 63, 65	18 029	0.75 (0.74-0.77)	.54	0.0	_	
18-20 yrs								
% ascertainment								
< 80%	7	3, 4, 52, 55, 59, 61, 65	17 148	0.76 (0.75-0.78)	.39	5.4	_	
$\geq 80\%$	7	2, 36, 50, 51, 53, 63	4397	0.77 (0.74-0.80)	.25	23.7	_	
Invalid <sup>b</sup>	2	35, 54	908	_	_	_	_	
Effect size								
HR	12	2-4, 36, 50, 52, 53, 55, 56, 59, 61, 65	20 856	0.76 (0.75-0.78)	.24	21.1	_	
				10				

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	OR	4	35, 51, 54, 63	1597	0.71 (0.64-0.79)	.57	0.0	_
(	Cohort size							
	< 1,000	4	4, 35, 36, 59	1149	0.83 (0.76-0.91)	.26	25.3	_
	1,000 - 10,000	7	52-56, 61, 65	3638	0.77 (0.74-0.81)	.30	17.4	_
	> 10,000	5	2, 3, 50, 51, 63	17 870	0.76 (0.74-0.77)	.70	0.0	_
F	Follow-up duration							
	< 40 years	7	3, 50, 51, 54, 61, 63, 65	18 495	0.75 (0.74-0.77)	.71	0.0	_
	40-69 years	9	2, 4, 35, 36, 52, 53, 55, 56, 59	3958	0.80 (0.77-0.83)	.50	0.0	_
(	Cohort birth year							
	1910s-20s	5	4, 35, 36, 53, 55	2723	0.82 (0.77-0.86)	.41	0.0	_
	1930s-40s	4	52, 56, 59, 65	815	0.73 (0.65-0.80)	.80	0.0	_
	1950s-60s	7	2, 3, 50, 51, 54, 61, 63	14 858	0.76 (0.74-0.77)	.56	0.0	_
S	Sex <sup>c</sup>							
	Female	7	2, 51-53, 55, 59, 63	1086	0.78 (0.73-0.84)	.17	33.4	_
	Male	7	2, 51-53, 55, 59, 63	1771	0.80 (0.76-0.85)	.88	0.0	_

#### Adjusted for:

Childhood SES	9	2, 3, 36, 50, 51, 53, 56, 59, 61	18 733	0.77 (0.75-0.79)	.48	0.0	$4.0\%^{d}$
Adult SES	5	4, 50, 51, 56, 65	3070	0.84 (0.78-0.90)	.52	0.0	33.5%
Education	6	3, 51, 53, 56, 63, 65	16 023	0.89 (0.86-0.91)	.53	0.0	54.2% <sup>d</sup>

Note. All sub-analyses refer to fixed effects models.

 $a \frac{p^2}{2}$  (%) = percentage of variation across studies due to heterogeneity. <sup>b</sup>Insufficient data prevented estimation of ascertainment rate at follow-up. <sup>c</sup>Number of deaths reported for men and women exclude data

from Jokela *et al* [63] which were unreported. <sup>d</sup>Removing the influence of by far the largest cohort by Batty *et al* [3] gave attenuation effects by childhood SES of 0.0% and by education of 45.8%.

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# Figure 1.







cause-mortality (n = 27). Circles are shaded to represent country of origin and scaled proportionately to cohort size. One study is missing<sup>54</sup>; its publication precedes 2000.

#### Figure 3.



Figure 3. Risk of all-cause-mortality per one SD advantage in intelligence test scores (n = 16), in a basic model. Squares mark cohort-specific effect sizes, which are proportional to the statistical weight (*i.e.* inverse variance), and diamond indicates the aggregate effect size. Horizontal lines represent 95% confidence intervals. Odds ratios from four studies<sup>35, 51, 54, 63</sup> are treated as hazard ratios; excluding the two studies with 20-40% risk of death<sup>35, 54</sup> made no change to the summary estimate.





#### Figure 5.



Figure 5. Risk of all-cause-mortality per one SD advantage in intelligence test scores after adjustment for: (a) childhood SES, (b) adult SES and (c) education. Squares mark cohort-specific effect sizes, which are proportional to the statistical weight (i.e. inverse variance), and diamonds indicate the aggregate effect sizes for studies adjusted for each covariate. Horizontal lines represent 95% confidence intervals.