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New Method for Global Identification of the Joint Drive Gains of Robots using a Known Inertial Payload

Maxime Gautier and Sébastien Briot

*Abstract***— Off-line robot dynamic identification methods are mostly based on the use of the Inverse Dynamic Identification Model (IDIM), which calculates the joint force/torque that is linear in relation to the dynamic parameters, and on the use of linear least squares technique to calculate the parameters (IDIM-LS technique). The joint forces/torques are calculated as the product of the known control signal (the current reference) by the joint drive gains. Then it is essential to get accurate values of joint drive gains to get accurate identification of inertial parameters. In this paper it is proposed a new method for the identification of the total joint drive gains in one step, using available joint sampled data given by the standard controller of the moving robot and using CAD or measured values of the inertial parameters of a known payload. A new inverse dynamic model calculates the current reference signal of each joint j that is linear in relation to the dynamic parameters of the robot, to the inertial parameters of a known payload fixed to the end-effector, and to the inverse of the joint j drive gain. This model is calculated with current reference and position sampled data while the robot is tracking one reference trajectory without load on the robot and one trajectory with the known payload fixed on the robot. Each joint j drive gain is calculated independently by the weighted LS solution of an over-determined linear systems obtained with the equations of the joint j. The method is experimentally validated on an industrial Stäubli RX-90 robot.**

I. INTRODUCTION

SEVERAL schemes have been proposed in the literature to didentify the dynamic parameters of robots [1]–[8]. Most \bigcup identify the dynamic parameters of robots [1]–[8]. Most of the dynamic identification methods have the following common features:

- the use of an Inverse Dynamic Identification Model (IDIM) which calculates the joint force/torque linear in relation to the dynamic parameters,
- the construction of an over-determined linear system of equations obtained by sampling IDIM while the robot is tracking some trajectories in closed-loop control,
- the estimation of the parameter values using least squares techniques (LS).

This procedure is called the IDIM-LS technique.

The experimental works have been carried out either on

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prototypes in laboratories or on industrial robots and have shown the benefits in terms of accuracy in many cases. Good results can be obtained provided two main conditions are satisfied:

- a well-tuned derivative band-pass filtering of joint position is used to calculate the joint velocities and accelerations,
- the accurate values of joint drive gains g_r are known to calculate the joint force/torque as the product of the known control signal calculated by the numerical controller of the robot (the current references) by the joint drive gains [9].

This needs to calibrate the drive train constituted by a current controlled voltage source amplifier with gain *Gi* which supplies a permanent magnet DC or a brushless motor with torque constant K_t coupled to the link through direct or gear train with gear ratio *N* .

Because of large values of the gear ratio for industrial robots, $(N>50)$, joint drive gain, $g_{\tau} = NG_iK_t$, is very sensitive to errors in G_i and K_i which must be accurately measured from special, time consuming , heavy tests, on the drive chain [9], [10].

In this paper it is proposed a new method for the identification of the total joint drive gains in one step, using current reference and position sampled data while the robot is tracking one reference trajectory without load fixed on the robot and one trajectory with a known payload fixed on the robot, whose inertial parameters are measured or calculated by a CAD model. Each joint *j* drive gain is calculated independently by the weighted LS solution of an overdetermined linear system obtained with the equations of the joint *j* .

The method is experimentally validated on an industrial Stäubli RX-90 robot.

The paper is organized as follows: section 2 recalls the dynamic modelling and identification procedures. Section 3 deals with the new modelling and identification method for the robot drive gains parameters. Section 4 presents the experimental validations. Finally, section 5 gives the conclusion.

II. USUAL INVERSE DYNAMIC MODELS AND IDENTIFICATION

A. Dynamic Modelling

In the following, all mechanical variables are given in SI

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units on the joint side. All forces/torques, positions, velocities and accelerations have a conventional positive sign in the same direction. That defines a motor convention for the mechanical behaviour.

The inverse dynamic model (IDM) of a rigid robot composed of *n* moving links calculates the motor force/torque vector, as a function of the generalized coordinates and their derivatives. It can be obtained from the Newton-Euler or the Lagrangian equations [6]:

$$
\tau_{dyn} = \tau_{in} + \tau_f \tag{1}
$$

where:

 τ_{dyn} is the $(n \times 1)$ vector of dynamic forces/torques due to the inertial, centrifugal, Coriolis, and gravitational effects:

$$
\tau_{dyn} = M(q)\ddot{q} + C(q,\dot{q})\dot{q} + Q(q) \tag{2}
$$

q, q, \ddot{q} *, are respectively the* $(n \times 1)$ *vectors of generalized* joint positions, velocities and accelerations,

 $M(q)$ is the $(n \times n)$ robot inertia matrix,

 $C(q, \dot{q})$ is the $(n \times n)$ matrix of centrifugal and Coriolis effects,

 $Q(q)$ is the $(n \times 1)$ vector of gravitational forces/torques.

 τ_{in} is the ($n \times 1$) input electromagnetic force/torque vector of the drive chain, in SI units on the joint side.

 $\tau_{in} = g_{\tau} (v_{\tau idm} - v_{\tau 0})$ (3) where:

 v_{tidm} is the $(n \times 1)$ vector of current references of the current amplifiers,

 $v_{\tau 0}$ is the $(n \times 1)$ vector of amplifier offsets,

 g_t is the $(n \times n)$ matrix of the drive gains,

 $g_r = NG_i K_i$ (4)

N is the $(n \times n)$ gear ratios matrix of the joint drive chains such as, $\dot{q}_m = N\dot{q}$, with \dot{q}_m the $(n \times 1)$ vector of motor velocities on the motor side,

 G_i is the $(n \times n)$ static gains diagonal matrix of the current amplifiers, assuming a large current loop bandwidth, usually close to 1KHz.

 K_t is the $(n \times n)$ diagonal matrix of the electromagnetic motor torque constants.

It should be mentioned that the components of matrices N , G_i and K_i are data that are generally given by the manufacturers, but with a quite important inaccuracy. They can also be independently identified using the methods presented in [9]. However, these methods involve special tests on the joint drive train of the robot which are heavy and time consuming procedures.

 τ_f is the $(n \times 1)$ vector of the loss force/torque due to frictions and motor iron losses, eddy currents and hysteresis effect. Usually, it is approximated with a viscous friction coefficient and a Coulomb friction force/torque:

$$
\tau_f = -F_v \dot{q} - F_c \text{sign}(\dot{q}) - F_{\text{coff}} \tag{5}
$$

where:

 F_v is the $(n \times n)$ diagonal matrix of viscous parameters,

 F_c is the $(n \times n)$ diagonal matrix of dry friction parameters, and sign(.) denotes the sign function,

 F_{coff} is a $(n \times 1)$ vector of asymmetrical Coulomb friction force/torque between positive and negative velocities.

Thus (1) becomes:

$$
\tau_{dyn} = \tau_{idm} - F_v \dot{q} - F_c \text{sign}(\dot{q}) - \tau_{off}
$$
\n(6)

\nwhere:

 $\tau_{off} = F_{coff} + g_{\tau} v_{\tau 0}$ is the $(n \times 1)$ vector of offset force/torque that regroups the amplifier offset and the asymmetrical Coulomb friction coefficient.

 $\tau_{\text{idm}} = g_r v_{\text{tidm}}$ defines the motor force/torque which includes the amplifier offset component.

Then the inverse dynamic model (IDM) is given by:

$$
\tau_{\text{idm}} = M(q) \ddot{q} + N(q, \dot{q}) \tag{7}
$$

 $N(q, \dot{q})$ regroups the $(n \times 1)$ vector of centrifugal, Coriolis, gravitational, friction and offset forces/torques:

$$
N(q, \dot{q}) = C(q, \dot{q})\dot{q} + Q(q) + F_v \dot{q} + F_c \text{sign}(\dot{q}) + \tau_{off}
$$
(8)

B. Identification Model

The modified Denavit and Hartenberg notation allows obtaining a dynamic model (7) that is linear in relation to a set of standard dynamic parameters, χ_{st} :

$$
\tau_{\text{idm}}(q, \dot{q}, \ddot{q}, \chi_{st}) = \Phi_{st}(q, \dot{q}, \ddot{q})\chi_{st}
$$
\n⁽⁹⁾

where:

 $\Phi_{st}(q, \dot{q}, \ddot{q})$ is the $(n \times n_{st})$ jacobian matrix of τ_{idm} , with respect to the $(n_{st} \times 1)$ vector χ_{st} of the standard parameters given by $\chi_{st} = \left[\chi_{st}^{1 \ T} \ \chi_{st}^{2 \ T} \ \ldots \ \chi_{st}^{n \ T} \right]^T$:

 χ_{st}^{j} is the (14×1) vector of standard dynamic parameters of joint and link *j* :

$$
\chi'_{st} = \left[XX_j X_j X_j X_j Y_j Y_j Z_j X_j M_j M_j M_j M_j M_j L_j F_j F_j F_{j} \tau_{df_j} \right]^{T} (10)
$$
 where:

 XX_i , XY_i , XZ_i , YY_j , YZ_j , ZZ_j are the 6 components of the inertia matrix of link *j* at the origin of frame *j* .

 MX_i , MY_i , MZ_i are the 3 components of the first moment of link *j* .

 M_i is the mass of link j ,

 Ia_i is a total inertia moment for rotor and gears of actuator *j* .

 Fv_j , Fc_j , τ_{off} are the coefficients of the F_v , F_c , τ_{off} , matrices, respectively.

The columns $\Phi_{st}(:,i)$ of the matrix $\Phi_{st}(q, \dot{q}, \ddot{q})$ can be obtained using the recursive algorithm of Newton-Euler, which calculates τ_{idm} (7) in terms of the standard dynamic parameters, such that:

 $\Phi_{st}(:,i) = \tau_{idm}(q, \dot{q}, \ddot{q}, \text{with } \chi_{st_i} = 1, \chi_{st_i} = 0, \text{ for } k \neq i)$ (10) To increase the efficiency of this algorithm, we use the customized symbolic technique [6], [15].

The identifiable parameters are the base parameters which are the minimum number of dynamic parameters from which the dynamic model can be calculated. They are obtained from the standard inertial parameters by regrouping some of them by means of linear relations [16], which can be determined for the serial robots using simple closed-form rules [3], [6], or by numerical method based on the QR decomposition [14].

The minimal dynamic model can be written using the n_b base dynamic parameters χ as follows:

$$
\tau_{\text{idm}} = \Phi(q, \dot{q}, \ddot{q}) \chi \tag{11}
$$

where Φ is obtained from Φ_{st} by eliminating the columns corresponding to the non identifiable parameters.

Because of perturbations due to noise measurement and modelling errors, the actual force/torque τ differs from τ_{idm} by an error, *e* , such that:

 $\tau = \tau_{\text{idm}} + e = \Phi(q, \dot{q}, \ddot{q})\chi + e$ (12) where:

$$
\tau = g_{\tau} v_{\tau} \tag{13}
$$

 v_r is the ($n \times 1$) vector of the actual current references of the current amplifiers. Equation (12) represents the Inverse Dynamic Identification Model (IDIM).

C. Identification of the Dynamic Parameters

The off-line identification of the base dynamic parameters χ is considered, given measured or estimated off-line data for τ and (q, \dot{q}, \ddot{q}) , collected while the robot is tracking some planned trajectories.

 (q, \dot{q}, \ddot{q}) in (12) are estimated with $(\hat{q}, \dot{\hat{q}}, \ddot{\hat{q}})$, respectively, obtained by band-pass filtering the measure of *q* [17]. The principle is to sample the identification model (12) at a frequency f_m in order to get an over-determined linear system of $(n \times n_m)$ equations and n_b unknowns such that:

$$
Y_{\scriptscriptstyle fin}(\tau) = W_{\scriptscriptstyle fin}(\hat{q}, \hat{\hat{q}}, \hat{\hat{q}}) \chi + \rho_{\scriptscriptstyle fin} \tag{14}
$$

In order to cancel the high frequency torque ripple in $Y_{\ell m}(\tau)$ and to window the identification frequency range into the model dynamics, a parallel decimation procedure low-pass filters in parallel Y_{fm} and each column of W_{fm} and resamples them at a lower rate, keeping one sample over n_d . This parallel filtering procedure can be carried out with the Matlab *decimate* function [17]. It is obtained:

$$
Y(\tau) = W(\hat{q}, \hat{\dot{q}}, \hat{\ddot{q}}) \chi + \rho \tag{15}
$$

$$
\rho
$$
 is the $(r\mathbf{x}1)$ vector of errors, with $r = n \times n_m / n_d$,

$$
W(\hat{q}, \hat{\hat{q}}, \hat{\hat{q}})
$$
 is the $(r \times n_b)$ observation matrix.

In Y and W , the equations of each joint j are grouped together such that:

$$
Y = \left[\left(Y^1 \right)^T \quad \dots \quad \left(Y^n \right)^T \right]^T, W = \left[\left(W^1 \right)^T \quad \dots \quad \left(W^n \right)^T \right]^T \quad (16)
$$

 Y^j and W^j represent the n_m / n_d equations of joint *j*. The ordinary LS (OLS) solution $\hat{\chi}$ minimizes $||\rho||^2$.

Using the base parameters and tracking "exciting" reference trajectories, a well conditioned matrix *W* is obtained. The LS solution $\hat{\chi}$ of (15) is given by:

$$
\hat{\chi} = \left(\left(W^T W \right)^{-1} W^T \right) Y = W^+ Y \tag{17}
$$

Standard deviations $\sigma_{\hat{\chi}_i}$, are estimated assuming that *W* is a deterministic matrix and ρ , is a zero-mean additive independent Gaussian noise, with a covariance matrix $C_{\rho\rho}$, such that:

$$
C_{\rho\rho} = E(\rho\rho^{\mathrm{T}}) = \sigma_{\rho}^2 I_r \tag{18}
$$

E is the expectation operator and I_r , the $(r \times r)$ identity matrix. An unbiased estimation of the standard deviation σ _o is:

$$
\hat{\sigma}_{\rho}^{2} = \left\| Y - W \hat{\chi} \right\|^{2} / (r - b)
$$
\n(19)

The covariance matrix of the estimation error is given by: $C_{\hat{\chi}\hat{\chi}} = E[(\chi - \hat{\chi})(\chi - \hat{\chi})^{\mathrm{T}}] = \hat{\sigma}_{\rho}^{2} (W^{\mathrm{T}}W)^{-1}$.

$$
\sigma_{\hat{z}_i}^2 = C_{\hat{z}\hat{z}}(i,i)
$$
 is the *i*th diagonal coefficient of $C_{\hat{z}\hat{z}}$ (20)

The relative standard deviation $\% \sigma_{\hat{\chi}_n}$ is given by:

$$
\% \sigma_{\hat{\chi}_i} = 100 \sigma_{\hat{\chi}_i} / |\hat{\chi}_i| \text{, for } |\hat{\chi}_i| \neq 0 \tag{21}
$$

The OLS can be improved by taking into account different standard deviations on joint *j* equations errors [17]. Each equation of joint j in (15) is weighted with the inverse of the standard deviation of the error calculated from OLS solution of the equations of joint *j* , given by:

$$
Y^{j}\left(\tau^{j}\right) = W^{j}\chi + \rho^{j}
$$
\n(22)

This weighting operation normalises the errors in (15) and gives the weighted LS (WLS) estimation of the parameters.

III. GLOBAL IDENTIFICATION OF THE JOINT DRIVE GAINS

A. Inverse Dynamic identification Model of the robot and the payload

The payload is considered as a link $n+1$ fixed to the link *n* of the robot. The model (11) becomes:

$$
\tau_{idm} = \begin{bmatrix} \boldsymbol{\Phi} & \boldsymbol{\Phi}_L \end{bmatrix} \begin{bmatrix} \boldsymbol{\chi} \\ \boldsymbol{\chi}_L \end{bmatrix}
$$
 (23)

Where:

 χ_L is the (10×1) vector of the inertial parameters of the payload which can be calculated with a CAD model of the payload.

 Φ _{*L*} is the $(n \times 10)$ jacobian matrix of τ _{*idm*}, with respect to the vector χ_L .

The model (12) becomes:

$$
\tau = \begin{bmatrix} \varPhi & \varPhi_L \end{bmatrix} \begin{bmatrix} \chi \\ \chi_L \end{bmatrix} + e \tag{24}
$$

Taking into account that the joint *j* force/torque depends only on parameters $\chi^{j,n}$ of links *j* to *n*, the IDIM joint *j* model is given by:

$$
\tau^{j} = g_{\tau}^{j} v_{\tau}^{j} = \left[\boldsymbol{\Phi}^{j,n} \quad \boldsymbol{\varPhi}_{L}^{j} \right] \left[\begin{matrix} \boldsymbol{\chi}^{j,n} \\ \boldsymbol{\chi}_{L} \end{matrix} \right] + e^{j}
$$
(25)

where τ^j , $\Phi^{j,n}$, Φ^j , are the respective non zero elements of line *j* in (24),

 v_t^j is the actual joint *j* current reference given by the numerical controller of the robot.

Equation (25) can be rewritten as:

$$
v_{\tau}^{j} = \left[\boldsymbol{\varPhi}^{j,n} \quad \boldsymbol{\varPhi}_{L}^{j} \boldsymbol{\chi}_{L}\right] \left[\begin{array}{c} \chi^{j,n} / \boldsymbol{g}_{\tau}^{j} \\ 1 / \boldsymbol{g}_{\tau}^{j} \end{array}\right] + e^{j} / \boldsymbol{g}_{\tau}^{j}
$$
(26)

Equation (26) is the minimal model IDIM used to identify the drive gain of joint *j* .

B. Identification of the drive gains

Considering now that the robot has carried out two trajectories: (a) without the payload and (b) with the payload fixed to the end-effector, the sampling and filtering of the model IDIM (26) can be written as:

$$
V^{j} = \begin{bmatrix} W_{a}^{j} & 0 \\ W_{b}^{j} & W_{L}^{j} \chi_{L} \end{bmatrix} \begin{bmatrix} \chi^{j,n} / g_{\tau}^{j} \\ I / g_{\tau}^{j} \end{bmatrix} + \rho^{j} / g_{\tau}^{j} = W_{\chi}^{j} \chi^{*} + \rho_{j}^{*} \quad (27)
$$

where:

 $V^{j}(v_{\tau}^{j})$ is the vector of v_{τ}^{j} samples,

 W_a^j is the observation matrix of joint *j* in the unloaded case,

 W_b^j is the observation matrix of joint *j* in the loaded case,

 W_l^j is the observation matrix for joint *j* corresponding to the known payload inertial parameters,

 $\hat{\chi}^*$ is the weighted LS solution of the over-determined system (27). The last coefficient of vector $\hat{\chi}^*$ gives the estimation of the inverse of the joint *j* drive gain.

Using this global approach and assuming that all the exciting payload dynamic parameters for each joints are known (using experimental measurements or computed with a CAD software), the drive gain identification can be carried out independently for each joint.

The advantage of this method is its simplicity compared with the usual measurement of each gain of the drive train elements. As the drive gains identification is decoupled, i.e. the identification is carried out for each joint independently, there is no cumulative estimation errors for the drive gains.

Fig. 1. Link frames of the RX-90 robot

Its main drawback is that the identification requires the knowledge of all the payload inertial parameters that can be difficult to get with a sufficient accuracy, even using CAD software. But the experimental results obtained in section IV confirm the efficiency of the proposed approach.

IV. CASE STUDY

A. Description of the RX 90 kinematics

The Stäubli RX-90 robot (Fig. 1) has a serial structure with six rotational joints. Its kinematics is defined using the modified Denavit and Hartenberg notation (MDH) [11]. In this notation, the link j fixed frame is defined such that the z_i axis is taken along joint *j* axis and the x_i axis is along the common normal between z_i and z_{i+1} (Fig. 1). The geometric parameters defining the robot frames are given in Table 1. The payload is denoted as the link 7. The parameter $\sigma_i = 0$, means that joint *j* is rotational, α_i and d_i parameterize the angle and distance between z_{i-1} and z_i along x_{i-1} , respectively, whereas θ_i and r_i parameterize the angle and distance between x_{i-1} and x_i along z_i , respectively. For link 7, $\sigma_i = 2$ means that the link 7 is fixed on the link 6. Since all the joints are rotational then θ_i is the position variable of joint j . We note that the variables of joints 2 and 3 in our notation are obtained from the measured values of joints 2 and 3 using the relations, $\theta_2 = \theta_{2staubli} - \pi / 2$, $\theta_3 = \theta_{3staubli} + \pi / 2$.

The main advantage of using the MDH notation is that the

Fig. 2. The 7.025 Kg payload

TABLE 2 THE INERTIAL PARAMETERS OF THE PAYLOAD. *XXL XYL XZL YYL YZL ZZL MXL MYL MZL ML* 0.161 0 0 0.161 0 0.035 0 0 1.003 7.025

identifiable inertial parameters can be determined symbolically using simple closed-form rules [3], [6], [12] and it is possible to generalize the proposed methods for tree structure robots and closed loop robots [5], [6], [13], [14].

B. Identification of the drive gains

The method is validated using a calibrated payload (Fig. 2). Its mass has been measured with a weighting machine (M_L) $= 7.025$ Kg \pm 0.050 Kg). The other parameters have been estimated using CAD software. They are given in table 2. Their values are accurate due to the simplicity of the payload shape (Fig. 2).

For the RX 90, it can be shown that:

- the torques of joints 1 to 3 depends on all payload parameters;
- the torques of joints 4 and 5 do not depend on parameter M_i ;
- the torques values of joint 6 do not depend on parameters M_L and MZ_L .

Moreover, our experiments have shown that parameters MZ_L , XX_L , YY_L and ZZ_L are too small to allow the correct calibration of the drive gains of joint 5 and 6.

Therefore, the drive gains of joints 1 to 4 only are identified. In order to identify the other drive gains, more exciting payload should be designed, especially with large values for parameters MX_L and MY_L .

Staübli's control software provides directly the value of the joint torque. Therefore, it is proceeded to a calibration of the drive gains compared with *a priori* values used in the controller which are taken equal to 1. A first identification of both the RX 90 dynamic parameters and the load inertial parameters is achieved using the IDIM-LS method with the model (25), as detailed in [18] (*case 1*). The results are presented in table 3. It can be observed that the mass M_L and the first moment MZ_L are poorly identified with the manufacturer's gains.

Then, the new drive gains for joints 1 to 4 are identified using our new approach (*case 2*). The identified drive gains are presented in table 4. It can be shown that there is an $\frac{Fig.3. Torque validation with identified drive gains, Case 2.}$

 $\sigma_{\hat{\chi}_i}$ is the standard deviation (20) and $\% \sigma_{\hat{\chi}_i}$ its relative value (21)

 $\|\hat{\rho}\| = \|Y - W\hat{\chi}\|$ is the minimal norm of error, $\hat{\sigma}_o$ is given by (19).

average of 9% error with respect to the *a priori* drive gains.

A new identification of the payload dynamic parameters is achieved with the identified gains. The results are presented in table 3. It can be observed that the mass M_L and the first moment MZ_L are better identified using the new gains.

In table 5, the quality of identification for the two studied cases in terms of reduction of the norm of the error vector *ρ* is shown. With the identified gains, the quality of identification is largely improved.

Figure 3 shows that the reconstructed torques with the identified gains for joints 1 to 4 are close to the actual ones.

In order to show the sensitivity of the identification results to the variation of the drive gain values, a 20% error on these gains (with respect to those identified in case 2) is simulated (*case 3*). The quality of identification is clearly worst in this case (table 5). The identified payload parameters are given in table 3. Their values are far from reality.

Finally, in order to validate the new drive gain values, a new payload of 4.275 Kg \pm 0.050 Kg, is identified. The identified mass is $M_L = 4.34$ Kg, with $2\sigma_{\hat{\chi}_i} = 0.149$, which

is very close to the exact value. It is possible to conclude that the drive gains have been well identified.

V. CONCLUSION

This paper has presented a new method for the

identification of the total drive gains for robot joints in one step. This is a method easy to implement which does not need any special test or measurement on elements inside the joint drive train. It is based on a IDIM-LS technique using current reference and position sampled data while the robot is tracking one reference trajectory without load fixed on the robot and one trajectory with a known payload fixed on the robot, whose inertial parameters are measured or calculated by a CAD model. The method has been experimentally validated on a Stäubli RX-90 robot. With the new identified drive gains, the identification of the total dynamic model of the robot has been improved and another payload has been accurately identified. This shows the effectiveness of the method.

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