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Mechanical hinge system for delamination tests in beam-type composite specimens

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9 Abstract

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During the experimental study of composite delaminations external loads are usually 10 applied by means of steel or aluminium parts bonded to the surface of beam-type 11 specimens. The bonded joints between the metallic parts and the composite speci-12 men might fail, especially when the tests are carried out under extreme temperatures 13 or fatigue conditions. In addition, the point of application of the external load does 14 not coincide with the neutral axis of the specimen beam, inducing non-linear ef-15 fects that can lead, for example, to incorrect estimations of fracture toughness. In 16 this paper, the relative importance of the non-linear effects in delamination tests is 17 evaluated and the corresponding correction factors discussed. Next, the design of an 18 improved mechanical hinge that avoids non-linear effects, eliminates bonded joints 19 and can be adapted to different specimen thicknesses is introduced. 20

Key words: A. Polymer-matrix composites (PMCs), B. Delamination, B. Fracture
toughness, A. Adhesive joints, Mechanical hinge.

23 1 Introduction

Beam-type specimens are widely used to experimentally study the static and 24 fatigue growth of composite delaminations under laboratory conditions, as well 25 as to determine the peel and shear resistance of adhesives. These specimens 26 are generally tested in mode I using the double cantilever beam test (DCB), 27 in mode II using the end-notched flexure test (ENF) or the end load split test 28 (ELS) and in mixed-mode I/II using the mixed-mode bending test (MMB) or 29 the mixed-mode end load split test (MMELS). Except for the ENF test, which 30 basically consists of a three-point bending test, the other tests mentioned need 31 a loading system to apply the force. Figure 1 shows a schema of the two systems 32 most commonly used: end blocks and piano hinges [1,2]. The figure also shows 33 the reduction of the lever arm when the loaded beam deflects under a load 34 applied with eccentricity. 35

The two loading systems, end blocks and piano hinges, have the advantage 36 of being conceptually very simple and easy to attach to the beams of the 37 specimen. However, their use can introduce non-linear effects during the tests 38 that can lead to error in the data reduction of the experimental results. An 39 additional disadvantage is that they must be adhesively bonded to the spec-40 imen. Even though a surface treatment is applied before bonding, the bond 41 strength between the metallic part and the specimen can be low, especially for 42 thermoplastic-matrix composites, eventually resulting in a premature failure 43 of the joint (mainly in fatigue or high temperature tests). Moreover, misalign-44

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(a) End block loading system

A

(b) Piano hinge loading system

Fig. 2. Cross-section of the fastener box designed by Brandt [3] without and with the mounted specimen.

⁴⁵ ments between the specimen and the load system can appear.

Brandt [3] introduced a mechanical hinge to overcome these problems. The 46 hinge consisted of two parts: the fastener box, which is mechanically attached 47 to the beam of the specimen, and the grip plate, which is mounted on the test 48 machine. The fastener box is a metallic block with a slot where the beam of 49 the specimen is fitted (the geometry of the specimen has to be modified, as 50 shown in Figure 2). Even though this hinge overcomes the problems associ-51 ated with the use of end blocks and piano hinges (the rotation centre of the 52 hinge is very close to the neutral axis of the beam and no adhesive joints are 53 employed), it cannot be precisely adapted to different specimen thicknesses 54 and its manufacture is expensive. 55

In this work, an improved and easy to manufacture hinge has been designed for delamination and adhesive tests using beam-type composite specimens. The proposed design is mechanically fixed to the specimen to avoid premature failures due to poor bonding and can be easily aligned to the specimen. Moreover, the hinge can be adapted to different specimens with different thicknesses and, most importantly, it avoids non-linear effects.

⁶² The article starts with a brief quantitative study of the non-linear effects
⁶³ induced by piano hinges and end blocks on common composite specimens for

⁶⁴ different delamination tests. Then, the developed hinge is presented with a

thorough description of its mechanical design and performance.

⁶⁶ 2 Non-linear effects in beam-type delamination specimens

The use of end blocks or piano hinges during delamination and adhesive tests 67 generates a series of structural non-linear effects caused by the distance be-68 tween the rotation centre of the loading system and the neutral axis of the 69 beam (distance l_1 in Figure 1). When the beam of the specimen deflects, the 70 lever arm between the load application point and the delamination front is 71 additionally reduced: a'' instead of a' in Figure 1(c). In addition, an end block 72 stiffens the end portion of the specimen, including part of the zone between 73 the load line and the delamination front (distance l_2 in Figure 1(a)). 74

To account for these effects, Williams [4,5] introduced two correcting factors, Fand N, in the calculation of the compliance $(C_{\text{corrected}} = \frac{C}{N})$ and energy release rate $(G_{\text{corrected}} = G\frac{F}{N})$. F compensates for the reduction of the lever arm due to the eccentricity of the loading system and the rotation of the specimen, whereas N compensates for the stiffening of the specimen when end blocks are used.

The correcting factor N will not be analyzed in this study because it is not required when using piano hinges and, even with end blocks, the effect is smaller than that of F. According to Williams [4,5] and Hashemi et al. [6–8], the expression of F for the ELS, ENF and MMELS (mixed-mode end load split) delamination tests is

$$F = 1 - \theta_1 \left(\frac{\delta}{L}\right)^2 - \theta_2 \left(\frac{l_1 \delta}{L^2}\right) \tag{1}$$

where the parameters θ_i were determined by Williams [4] and Hashemi et al. [6–8]. To the knowledge of the authors, no specific expressions have been formulated for the MMB test to determine these parameters. For the DCB test, the length of the interlaminar crack *a*, must be used instead of the length of the specimen, [1, 2, 4, 5, 9, 10].

It should be noted that the crack length a is required to determine the value of the parameters θ_i ([4,6-8]). However, the exact determination of a can be a significant source of uncertainty due to the difficulties in locating the crack tip (the crack front is not straight and the crack length measured on both edges of the specimen is different). Due to this imprecision in the determination of the crack length, the values of F and N can be imprecise.

In order to determine the importance of these non-linear effects, the influence 97 of F and its variation with the crack length is evaluated for the DCB, ELS 98 and MMELS delamination tests. The ENF test is not considered because a 99 different loading system has to be employed. For this purpose, the mechanical 100 properties of a typical unidirectional carbon/epoxy prepreg have been taken 101 into account (Table 1). The average thickness of the cured plies has been 102 taken as 0.125 mm. The specimen is considered to have 20 plies per beam 103 (total thickness is 2h = 5 mm), the width is b = 20 mm and the effective 104 length is L = 150 mm. For practical reasons, the range of variation of the 105 crack length a is taken between 10 and 100 mm. All the plies are assumed to 106 be oriented with the fibres in the longitudinal direction of the specimen and 107 the interlaminar crack located in the midplane of the specimen. 108

Table 1

Mechanical properties of a typical unidirectional carbon/epoxy prepreg with a ply thickness of 0.125 mm (*critical energy release rate for a mixed-mode $G_{\rm II}/G = 0.5$).

E_{11}	$E_{22} = E_{22}$	$\nu_{12} = \nu_{13}$	ν_{23}	$G_{12} = G_{13}$	G_{23}	$G_{ m Ic}$	$G^*_{\mathrm{I/IIc}}$	G_{IIc}
(GPa)	(GPa)	_	_	(GPa)	(GPa)	$(\mathrm{J/m^2})$	$(\mathrm{J/m^2})$	$(\mathrm{J/m^2})$
125	10	0.3	0.5	5.5	3.5	250	500 1000	

A similar analysis considering three different carbon-reinforced composites was previously conducted by Williams [4]. However, in this analysis Williams only considered the DCB specimen and did not take into account the value of δ required for crack propagation for every value of *a* (see [6] for further details).

The variation of F with the crack length for the DCB, ELS and MMELS 113 tests for different values of l_1 is shown in Figure 3. In this figure, F has been 114 calculated considering the displacement δ that corresponds to the critical value 115 of the energy release rate of the material. Thus, for every value of a, the δ 116 required for crack propagation is determined using G_{Ic} for the DCB test and 117 $G_{\rm IIc}$ for the ELS test. In the case of the MMELS test, δ is calculated for every 118 crack length according to the critical energy release rate of the material under 119 mixed-mode I/II, $G_{I/IIc}$. Actually, for this test, the mixed-mode ratio G_{II}/G 120 (mode II energy release rate over total energy release rate) varies from $G_{\rm II}/G$ 121 = 0.335 when a = 10 mm to $G_{\text{II}}/G = 0.416$ when a = 100 mm (for further 122 details see [11-13]). 123

According to Figure 3(a), the non-linear effects associated with F can be neglected in the case of the DCB test provided that the distance l_1 is sufficiently small (correction factor less than 5 % for the range of a and l_1 considered).

(a) DCB

This is in good agreement with the maximum value of l_1 calculated according to the ASTM standard for the DCB test [1] and the mechanical and geometrical properties considered. In this case, $l_{1,\max} \approx 18$ mm.

In Figure 3(b), it can be observed that the influence of the correction factor 130 F is really important for the ELS test, especially for relatively short cracks. 131 In fact, when the distance l_1 is equal to 20 mm, the value of F can be as high 132 as 3.5. Unexpectedly, it may be observed that the correction factor does not 133 tend to unity for vanishing values of l_1 and short crack lengths, as it would 134 be expected. In a similar way, the influence of F for the MMELS test (Figure 135 3(c) increases with increasing values of l_1 . For crack lengths shorter than 57.5 136 mm, the value of F is lower than 0.9. Actually, in the case of $l_1 = 20$ mm, F 137 becomes negative when a is shorter than about 11.5 mm, which lacks physical 138 meaning. 139

In summary, the non-linear effects for ELS and MMELS are relevant. Besides 140 that, the standard correction factor to account for these non-linear effects 141 exhibits physical inconsistencies in the explored range of a and l_1 . Furthermore, 142 the expressions of F and N to correct the non-linear errors generated during 143 the test can be imprecise due to the imprecision in determining the crack 144 length in delamination and adhesive tests. The problems of addressing these 145 significant non-negligible non-linear effects can be avoided altogether if the 146 proposed simplified hinge, where the load is applied at the neutral axis of the 147 beam, is used. 148

¹⁴⁹ 3 New hinge for delamination tests

The hinge designed in the present work, like the one proposed by Brandt [3], 150 is mechanically fastened to the specimen, thereby avoiding adhesive failures 151 during temperature or fatigue tests, reducing the distance between the load 152 application point and the neutral axis of the beam of the specimen and having 153 no stiffening effect. In addition, and in contrast to the solution introduced by 154 Brandt [3], the proposed design can be easily adapted to different specimens 155 with different thicknesses (assuring that the load application point coincides 156 with the neutral axis of the beam) and can be manufactured less expensively 157 and more easily. S 158

The new hinge is composed of a fastener box and a grip. The fastener box 159 consists of two parts: a bottom case and a top case. The bottom case is made 160 of a metallic plate with a drilled zone where the beam of the specimen is 161 fitted. Five holes are drilled for the five fixing bolts to join the two parts of 162 the fastener box. A schema of the top case is shown in Figure 4(a) (where b163 stands for the width of the specimen). The top case consists of a metallic plate 164 in which two holes have been drilled for the shafts of the grip. The specimen 165 beam is fitted between the two shafts in such a way that the neutral axis of 166 the beam coincides with the centre of the shafts. A schema of the bottom case 167 is shown in Figure 4(b). 168

When both parts of the fastener box, the bottom case and the top case, are joined by the fixing screws, the beam of the specimen is clamped in between. In this way, the hinge can be easily adapted to different specimen thicknesses. The correct position of the shafts is ensured by modifying the distance between

Fig. 4. Schema of the (a) top case, (b) bottom case and (c) grip of the designed load hinge.

the top and bottom plates inserting a metallic plate with the appropriate thickness t between the top case and the specimen.

The grip is connected to the testing machine and carries the load to the 175 specimen through the fastener box. The design of the grip is very similar to 176 that proposed by Brandt [3] and is composed of two parts: the grip plate and 177 the grip arm. Both the grip plate and the grip arm have a pin at one extreme 178 to act as the rotation point for the fastener box and specimen. The grip arm 179 is connected to the grip plate by the two guiding pins while a locking bolt 180 secures the joint between both parts. A schema of the proposed grip is shown 181 in Figure 4(c). 182

The assembly of the designed hinge is shown in Figure 5(a). The metallic plate with the appropriate thickness t and a generic specimen are also represented in the figure. For reasons of simplicity, an ELS or MMELS specimen is represented, so only one beam of the specimen has to be loaded. Fitting between the bottom case and the specimen is achieved by cutting the extreme part of the unloaded beam, as shown in the figure.

¹⁸⁹ In the case of the ELS or MMELS delamination tests, the designed hinge

(a) Assem- (b) Designedbly of the load hinge dur-hinge and the ing a MMELSspecimen test

Fig. 5. (a) View of the assembly of the hinge and the specimen (an ELS or MMELS delamination specimen is considered for simplicity) and (b) designed load hinge during a MMELS test where the load application point is centred at the neutral axis of the beam.

does not require a special specimen lamination process. The specimens can 190 be laminated in the usual way and fitting them into the hinge only requires 191 cutting the extreme end of the unloaded beam, as shown in Figure 5(a). In 192 fact, the proposed hinge was used by the authors in different MMELS fatigue 193 delamination tests under varying mode mix conditions at room temperature 194 [11,12]. In total, the hinge supported more than 20 million cycles without any 195 slippage between it and the specimen or any other functional problem. Two 196 different specimens with different thicknesses in the loaded beam, 0.65 and 197 2.6 mm, were employed for the tests. The hinge could be easily adapted to 198 each specimen thickness by using two metallic plates of different thicknesses 199 so that correct alignment between the load application point and the neutral 200 axis was obtained. Figure 5(b) shows the hinge used during the MMELS tests 201 and how the external load is applied to the neutral axis of the loaded beam 202 of the specimen. 203

²⁰⁴ The adaptation of the designed hinge to the DCB and MMB tests can be

problematic, as in the case of using the hinge designed by Brandt. Two bottom cases have to be fixed to the specimen and two top cases and grips must be employed. The first problem appears when the two bottom cases are fixed in the delamination plane between the beams of the specimen without excessively opening the interlaminar crack. The second problem in adapting this type of hinge to DCB or MMB tests is the interference between two sets of top cases and grips.

There are three alternatives to adapting the designed hinge to the DCB or 212 MMB test and to overcoming the problem of fixing two bottom cases to the 213 specimen. The first possibility is to machine the specimens or use a specific 214 process for their manufacturing in order to obtain a geometry similar to the 215 one proposed by Brandt (see Figure 2 and [3] for details). A second possibility 216 is to carefully force two bottom cases between the beams of the specimen and 217 then fix them to two upper cases. The advantage of this alternative is that 218 the geometry of the specimen does not have to be modified as in the previous 219 case. The disadvantage of this method is that an initial displacement of the 220 beams is introduced and forces an initial opening, without measured load, 221 of the interlaminar crack. This alternative has been used by the authors in 222 different static DCB and MMB tests for the characterisation of interlaminar 223 crack resistance of carbon fibre-reinforced polymer laminates with very good 224 results and values of G similar to those obtained with piano hinges [14, 15]. 225 The third option for adapting the designed hinge to the DCB and MMB tests 226 is based on the use of the usual specimen geometry but only the top cases of 227 the proposed hinge are bonded at each beam of the specimen. Although this 228 alternative includes the disadvantage of an adhesive joint between specimen 229 and hinge, the load is still applied to the neutral axis of the beam. Nonetheless, 230

to avoid any interference between the two sets of top cases and the grips when using the hinge for the DCB or MMB test, one of the sets has to be manufactured with an increased distance between the shaft holes and shafts of the top case and the grip, respectively (see Figures 4(a) and 4(c)). The increased distance must be sufficient to avoid interference when superposing the two top cases and grips.

The designed hinge has been used by the authors in a multitude of different static and fatigue delamination tests, including DCB, MMB and MMELS tests, involving beam-type specimens with different thicknesses [11,12,14,15]. In all cases, the loading point of the hinge and the neutral axis of the beam were coincident. In total, the hinge has been used for more than 20 million loading cycles at different load-displacement levels without any problem, especially those related to end blocks and piano hinges.

244 4 Conclusions

A design for an improved and simplified hinge for composite delamination 245 and adhesive tests using beam-type specimens has been presented. The pro-246 posed solution does not include adhesive joints susceptible to failure during 247 the tests, especially under fatigue or severe environmental conditions, as in 248 the case of the commonly used piano hinges and end blocks. Moreover, the 249 proposed design ensures that the applied force is centred at the neutral axis 250 of the beam, independently of the thickness of the specimen. Thus, the non-251 linear effects generated when the point of application of the external load and 252 neutral axis of the beam do not coincide are avoided. It has been also shown 253 that for certain delamination tests these non-linear effects are important and 254

cannot be neglected, requiring the use of different correction factors (which in turn exhibit some inconsistencies for short crack lengths). Consequently, the hinge presented in this work allows calculation of the energy release rate components without taking into account correcting factors that complicate the calculations.

The hinge is manufactured with top and bottom cases. A metallic plate can be inserted between the top case and the specimen, so the hinge can fit a wide range of specimen thicknesses while keeping the load application point centred at the neutral axis of the beam. Some indications on how to adapt the proposed hinge for DCB and MMB delamination and adhesive tests, in which two sets of hinges are required, have been given.

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