### Framework for the Monitoring of Functional Requirements Along the Product Life Cycle

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#### Introduction

- Parts within mechanisms are generally specified for the assembly stage of their life cycle
- Useful values of Functional Requirements are usually defined under operating conditions (at higher temperature and strains...)
- These 2 occurrences will be referred to as product configurations in this work
- Challenge: How to study FR evolution during the product life cycle?
- This work investigates the definition of multiple configurations to integrate part deformation in the FR calculation process

### Illustration of the problem

At Assembly



Low Temperature (≈20°C) No Centrifugal Force on the blades

In Operation

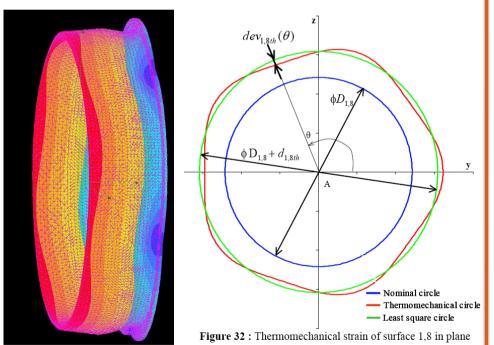


High temperature Important centrifugal force on the blades

How maintain the proper gap between the blades and the frame in these 2 physical states?

# Proposed approaches for tolerancing study along life cycle:

[L.Pierre]: approach based on detailed design and Finite Elements simulations



Our approached for early design stages based on :

- Early design geometric features [Socoliuc]
- TTRS (SATT) for functional association between geometric features [Desrochers]
- Parametric design and metric tensor for computations [Serré]

# Products requirements across the product life-cycle

- Use of a specific set of parameters (orientations and lengths of vectors) to define the mechanism in each relevant use case.
- Calculation of functional requirements using each use case set of parameters previously defined.
- The specifications for a given requirement under two different states have to be compatible. The environment is not a design variable in itself.
- Use of a compact model for avoiding redundancies in data.

### Sources of functional requirement variations

- Uncertainties due to Tolerances stack-up: analysis of tolerance zones made thanks to existing techniques
- Changing environment (variation of mechanical load or temperature) : Elastic deformation of parts.

# Functional requirements variations across the life-cycle

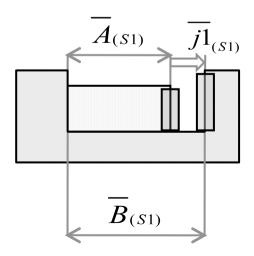
+au

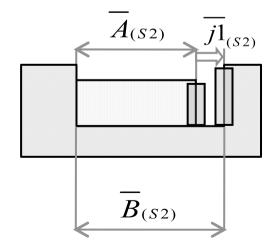
- $\bullet$   $A^{+al}$
- Elastic deformation

$$au - al \ll \overline{A}$$

$$\Delta(au - al) << \Delta \overline{A} << \overline{A}$$

• Variation of tolerance zone width is insignificant relatively to mean dimension variation.

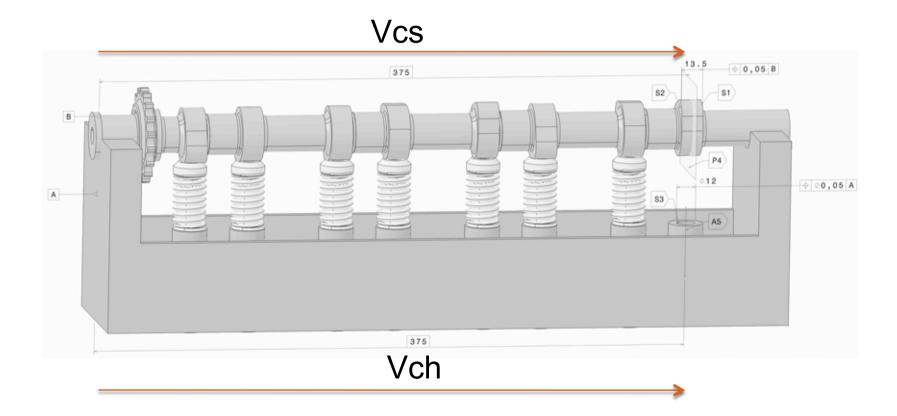




# Functional requirements variation across the life-cycle

Life-cycle stage Value of Functional Requirement Interference|possible motion Initial State (S1) Final State (S2) Mean value

### 1D Application Case:



# 1D Application Case: Hypothesis

- Assembly temperature 20°C
- Cylinder head made of aluminium:
  - Thermal expansion coefficient 2.38x10-5 K-1
  - Service temperature : 90°C
- Camshaft made of steel:
  - Thermal expansion coefficient 1.20x10-5 K-1
  - Service temperature : 80°C
- One dimensional thermal expansion

# 1D Application Case: Computations & Results

• Analysis: calculation of FR with initial dimensions

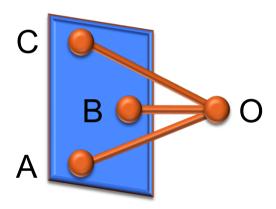
Vector	Service temperature	Norm at 20°C	Norm under service temperature
Vcs	80 °C	375 mm	375.270 mm
Vch	90 °C	375 mm	375.625 mm
Vcs –Vch		0 mm	0.355 mm

• Synthesis: minimisation of the misalignment in service.

Vector	Service temperature	Norm at 20°C	Norm under service temperature
Vcs	80 °C	375.355 mm	375.625 mm
Vch	90 °C	375 mm	375.625 mm
Vcs –Vch		0.355 mm	0 mm

# Generalization to 3D application case:

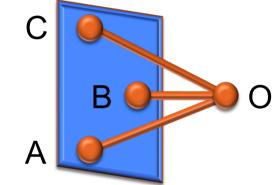
Extension to 3D:
 Study 3 articulated bars disposed as a tetrahedron.



- Use of a vectors as geometrical model.
- Use of a metric tensor for the calculation of displacements, configuration under different loads.
- Use of thermal dilatation as load variation.
- Points A,B and C are supposed to be fixed.

#### Method for 3D calculation:

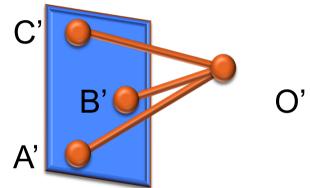
• Initial configuration



• Mathematical representation

Gi	OA	ОВ	OC	AB	AC	BC
OA						
ОВ						
OC		Kr	nov	vn		
AB						
AC						
BC						

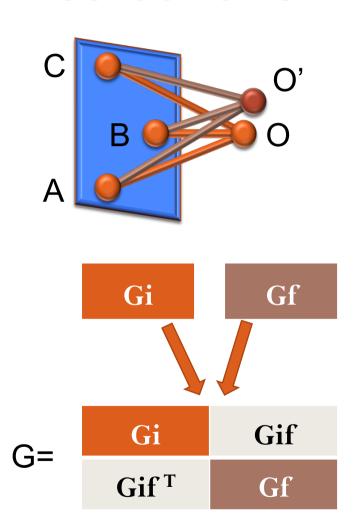
• Final configuration



Mathematical representation

Gf	O'A'	0'В'	O'C'	A'B'	A'C'	в'с'
O'A'						
О'В'	C	alc	ulat	ed	witl	h
O'C'				_		•
A'B'		trie	eore	HIC	aı	
A'C'		forr	nula	atio	ns	
в'с'						

#### Method for 3D calculation:



Calculation of the Gif tensor:

- Vectorial association : Cholesky factorization
- Affine association : coincidence of 2 points
- Calculation of deviations

#### Conclusion

- Use of a parametrical representation based on vectors for the mechanism.
- Use of theoretical (or FEA) techniques for the calculation of part deformation.
- Original idea of representing the mechanism at each stage of its life cycle with a specific set of parameters.
- Possibility to model structures and mobile mechanisms.
- Method available at early design phases.

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### Method for 3D calculation 1/2

- Vectorization of the model is not detailed here. (obvious) Set of vectors :  $\overrightarrow{OA}$ ,  $\overrightarrow{OB}$ ,  $\overrightarrow{OC}$ ,  $\overrightarrow{AB}$ ,  $\overrightarrow{AC}$ ,  $\overrightarrow{BC}$
- Calculation of the metric tensor of the initial configuration.  $Gi = \left(\overrightarrow{OA}, \overrightarrow{OB}, \overrightarrow{OC}, \overrightarrow{AB}, \overrightarrow{AC}, \overrightarrow{BC}\right)^T \otimes \left(\overrightarrow{OA}, \overrightarrow{OB}, \overrightarrow{OC}, \overrightarrow{AB}, \overrightarrow{AC}, \overrightarrow{BC}\right)$
- Calculation of thermal expansion :  $\Delta L = \alpha \cdot L_0 \cdot \Delta T$
- Deduction of the metric tensor of the final configuration  $Gf = (\overrightarrow{O'A'}, \overrightarrow{O'B'}, \overrightarrow{O'C'}, \overrightarrow{A'B'}, \overrightarrow{A'C'}, \overrightarrow{B'C'})^T \otimes (\overrightarrow{O'A'}, \overrightarrow{O'B'}, \overrightarrow{O'C'}, \overrightarrow{A'B'}, \overrightarrow{A'C'}, \overrightarrow{B'C'})$

### Method for 3D calculation 2/2

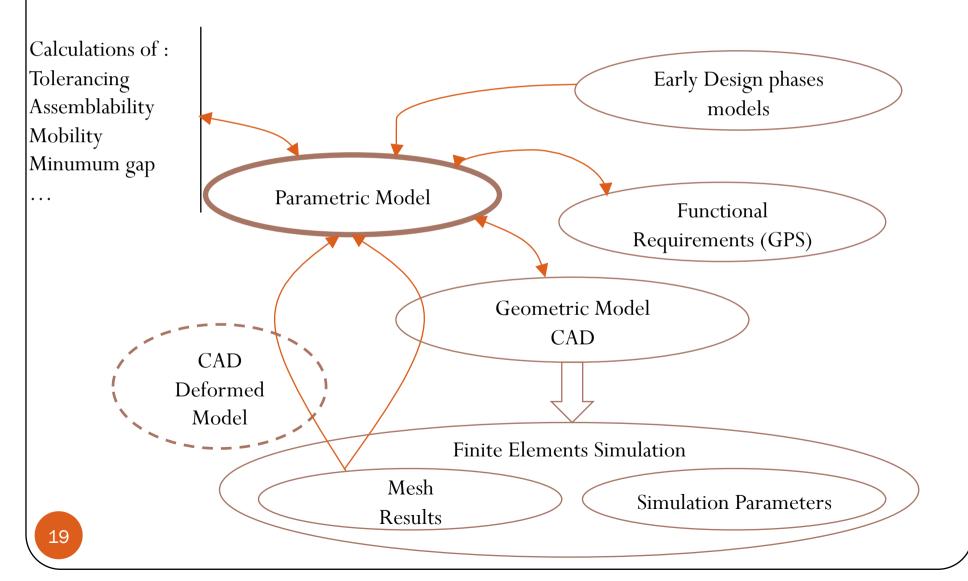
- Vectorial association between initial and final configuration :
   Use of a Cholesky factorisation.
  - Choice of 3 independent vectors :  $\overrightarrow{AB}$ ,  $\overrightarrow{AC}$ ,  $\overrightarrow{OA}$   $Gib = \left(\overrightarrow{AB}, \overrightarrow{AC}, \overrightarrow{OA}\right)^T \otimes \left(\overrightarrow{AB}, \overrightarrow{AC}, \overrightarrow{OA}\right) = \left(Gic\right)^T \otimes \left(Gic\right)$   $Gfb = \left(\overrightarrow{A'B'}, \overrightarrow{A'C'}, \overrightarrow{O'A'}\right)^T \otimes \left(\overrightarrow{A'B'}, \overrightarrow{A'C'}, \overrightarrow{O'A'}\right) = \left(Gfc\right)^T \otimes \left(Gfc\right)$
  - Calculation of the relation between initial and final configuration:  $Gifb = (\overrightarrow{AB}, \overrightarrow{AC}, \overrightarrow{OA})^T \otimes (\overrightarrow{A'B'}, \overrightarrow{A'C'}, \overrightarrow{O'A'}) = (Gic)^T \otimes (Gfc)$
  - Deduction of :

 $Gif = \left(\overrightarrow{O'A'}, \ \overrightarrow{O'B'}, \ \overrightarrow{O'C'}, \ \overrightarrow{A'B'}, \ \overrightarrow{A'C'}, \ \overrightarrow{B'C'}\right)^T \otimes \left(\overrightarrow{OA}, \ \overrightarrow{OB}, \ \overrightarrow{OC}, \ \overrightarrow{AB}, \ \overrightarrow{AC}, \ \overrightarrow{BC}\right)$ 

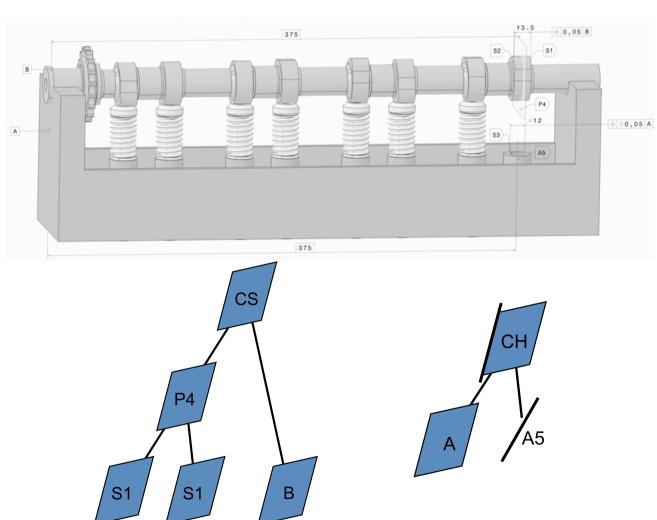
• Affine association : Calculation of the deviation of points. A = A'

Here we have:  $\overrightarrow{AA'} = \overrightarrow{BB'} = \overrightarrow{CC'} = \overrightarrow{0}$   $\overrightarrow{OO'} \neq \overrightarrow{0}$ 

### Product Structure: Links and data exchange



## Application Case: Parameterization



### Design variables and constraints

Functional Requirements Individual Dimension

Loads: (Temperature, Efforts)

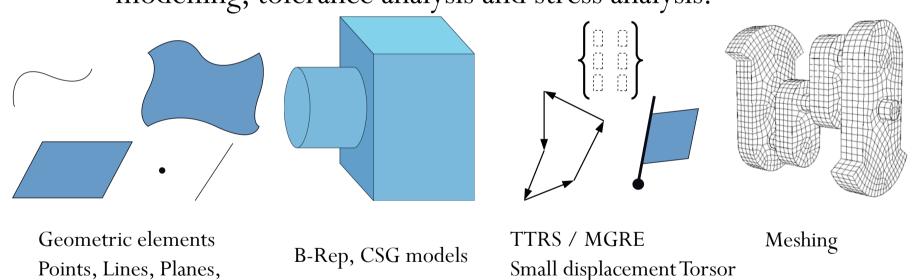
Design paradigm: 2 out of 3 of the above elements must be chosen for a design to be fully constrained.

#### Introduction

• Currently, the study of the functional requirement (FR) is done on an ideal model of the mechanism

# Product Structure: Assembly representations

- Each designing task uses a specific assembly representation.
- This framework integrates models related to geometric modelling, tolerance analysis and stress analysis.



• In this work we propose to use vectors and loops of vectors as model for assemblies.

Loops of vectors

Curves, Surface, ...

### Method for 3D calculation:

	OA	ОВ	OC	AB	AC	BC	O'A'	О'В'	O'C'	A'B'	A'C'	в'с'
OA												
OB												
OC												
AB												
AC												
BC												
O'A'												
0'В'												
o'c'												
A'B'												
A'C'												
в'с'												