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1 **Influence of the social context on division of labor in ant foundress associations**

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13 Short title: Division of labor in ant foundress associations.

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15 SHORT TITLE: Division of labor in ant foundress associations

16

17 **ABSTRACT**

18 Previous studies indicate that division of labor can arise spontaneously in social

19 groups. The comparison between normally social populations and forced associations

20 of solitary individuals allows us to dissect the mechanisms by which tasks are

21 distributed within a group and to ask how selection acts on division of labor during

22 the incipient stages of sociality. In some ant species newly mated queens form

23 cooperative associations during nest initiation, in which individuals specialize on

24 different tasks. The harvester ant *Pogonomyrmex californicus* shows geographical

25 variation across populations in colony founding strategies: solitary founding

26 (haplometrosis) and group founding (pleometrosis). This system provides a unique

27 opportunity to investigate how social context affects division of labor during social

28 evolution. We created groups containing either normally solitary, normally group
29 founding or mixed groups of solitary and social queens to examine how social
30 phenotype affects division of labor. We also examined how group size affects task
31 specialization by comparing pairs of queens with groups of six queens. Division of
32 labor arose consistently across all associations. Groups of haplometrotic or
33 pleometrotic queens differentiated into an excavation and a brood care specialist. In
34 mixed groups, the haplometrotic queens took the role of excavator while the
35 pleometrotic queens mainly tended brood. Our data also show that the intensity of
36 specialization was greater in larger associations, consistent with current models of
37 group size and division of labor. We discuss these data in the context of how
38 emergence and selection act on the evolution of division of labor within incipient
39 social groups.

40

41 KEY-WORDS: behavioral differentiation, division of labor, foundress associations,
42 response threshold model, *Pogonomyrmex californicus*.

43

44 INTRODUCTION

45 Division of labor, where individuals within a group perform different roles, is
46 found recurrently across diverse social taxa, including shrimps (Duffy et al. 2002),
47 dung beetles (Hunt and Simmons 2002), caterpillars (Underwood and Shapiro 1999),
48 rats (Grasmuck and Desor 2002), lions (Stander 1992), dolphins (Gazda et al. 2005),
49 birds (Bednarz 1998) and extensively in insects (Wilson 1971; Hölldobler and Wilson
50 1991). High levels of division of labor also appear spontaneously in artificially
51 created social groups of normally solitary individuals in different species of ants
52 (Fewell and Page 1999; Helms Cahan and Fewell 2004) and solitary bees (Sakagami
53 and Maeta 1987; Jeanson et al. 2005). The comparison of social populations with
54 normally solitary ones allows us to dissect the mechanisms by which tasks are
55 distributed within a group, and to address the question of how selection acts on
56 division of labor during the early evolution of sociality.

57 In social insects, newly mated females initiate colonies either solitarily
58 (haplometrosis) or in cooperative groups (pleometrosis). Pleometrosis has been
59 reported across a variety of taxa including several species of termites (Roisin 1993),
60 halictine bees (Packer 1993), ants (Bernasconi and Strassman 1999), wasps (Itô 1987)
61 and thrips (Morris et al. 2002). These associations are often of unrelated individuals
62 (Kukuk and Sage 1994; Danforth et al. 1996; Bernasconi and Strassman 1999; Hacker
63 et al. 2005). Thus, although kin selection might shape cooperation in mature colonies,
64 individuals within pleometrotic associations cooperate and specialize on different
65 tasks during colony founding despite being unrelated. Because tasks vary in
66 physiological costs and risk, the costs of specialization in these associations are borne
67 individually, while the benefits are generally shared commonly (Rissing et al. 1989;
68 Bernasconi and Keller 1998; Helms Cahan and Fewell 2004). This variance may

69 actually lead to constraints on the levels of division of labor seen within cooperative
70 groups, because the maintenance of sociality may favor task sharing rather than task
71 specialization (Fewell and Page 1999; Helms Cahan and Fewell 2004).

72 In initial stages of colony founding, ant foundresses cooperate in nest
73 construction, and lay eggs in a common pile tended by all queens. Some species, such
74 as *Pogonomyrmex californicus*, also forage during the period before workers emerge,
75 a high risk task. Excavation can also increase predation risk and is especially costly
76 for desert ant species, because it can cause increased water loss via abrasion of the
77 cuticle (Johnson 2000). In foundress associations of *P. californicus* or *P. barbatus*, the
78 queen that becomes the excavator specialist has a correspondingly higher probability
79 of mortality. In contrast, brood tending may provide an overlooked nutritional benefit
80 because queens often consume a subset of the eggs (Helms Cahan 2001). Previous
81 work has shown that the degree of specialization for excavation is often higher in
82 forced associations of normally solitary foundresses than in pleometrotic groups
83 (Fewell and Page 1999; Helms Cahan and Fewell 2004), raising the question of
84 whether the evolution of sociality involves a shift in division of labor towards task
85 sharing for particularly costly (or beneficial) tasks.

86 In the seed-harvester ant *P. californicus*, populations display geographic
87 variation in their nest founding strategies, including both solitary and group founding
88 (Rissing et al. 2000). Two geographically close populations send out alates for mating
89 at similar times; we use this unique opportunity to combine normally solitary and
90 normally group founding queens into mixed associations, and compare their task
91 behavior to that of associations in which foundresses are either all haplometrotic or all
92 pleometrotic. While previous studies on *Pogonomyrmex* focused only on a unique
93 task (excavation: Fewell and Page 1999; Helms Cahan and Fewell 2004), we ask how

94 the presence of concurrent tasks, excavation and brood care, affect division of labor.
95 From the hypothesis that pleometrosis involves the evolution of task sharing to
96 minimize costs disparities, we predict haplometrotic associations to exhibit a higher
97 degree of division of labor than pleometrotic associations.

98 We also expect that the roles taken by queens within mixed associations will
99 differ, reflecting the different evolutionary histories of the two populations. In a study
100 of mixed groups of normally solitary and social *Messor pergandei*, Helms Cahan
101 (2001) found that the non-social individual invested more into colony growth (but not
102 brood care) and performed the costly task of excavation more frequently, with
103 consequently lower survival than the normally social queen in the pair. In the context
104 of division of labor, we expect that haplometrotic queens would be more likely
105 become the excavation specialist, the more costly task, because they have not been
106 selected to behave adaptively in social contexts in which cost disparities arise. In
107 contrast, pleometrotic queens in mixed groups should tend to reduce costs associated
108 with founding by reducing performance of costly tasks relative to their performance
109 by the other queen.

110 Nest surveys in the field report variation in the size of pleometrotic harvester
111 ant foundress associations from two to over twenty foundresses (Rissing et al. 2000).
112 Theoretical (Gautrais et al. 2002; Jeanson et al. 2007) and experimental studies
113 (Karsai and Wenzel 1998; Thomas and Elgar 2003) show that enhanced specialization
114 should parallel increased group size. Thus, we also examine how foundress group size
115 shapes patterns of task specialization by comparing foundress pairs with groups of six
116 queens. We expect larger associations to display greater division of labor, due to the
117 combination of a reduction in the need for work to be completed relative to the
118 number of available individuals (Jeanson et al. 2007).

119

120 METHODS

121 *Studied species*

122 Solitary (haplometrotic) and group founding (pleometrotic) queens were
123 collected on 3-6 July 2004 during the mating flight season (late June through mid-
124 July). Pleometrotic queens were collected 5 km north of Cameron Fire Station, San
125 Diego County, California. In this area, 75% of new nests contain multiple foundresses
126 (Rissing et al. 2000). Haplometrotic queens were collected 4 km north of Morretis
127 Junction, San Diego County, California. At this site, no evidence of nest co-founding
128 has been found (RA Johnson, personal communication). All collected queens were
129 newly mated; they had shed their wings and were walking on the ground, but had not
130 yet begun nest excavation. Queens were placed in closed containers with moistened
131 paper towels. Within each population, we ranked queens by weight, measured to the
132 nearest 0.1 mg, and divided the set in half. Queens were individually marked with
133 enamel paint on thorax and abdomen and associated with ants of the same weight
134 group. We paired either haplometrotic or pleometrotic queens, or one queen of each
135 population (mixed pairs); these treatments are referred to as association type. We also
136 formed associations of either six haplometrotic queens, six pleometrotic queens, or
137 three ants of each population (mixed groups).

138

139 *Experimental set-up*

140 Queens were introduced into horizontal observation nests (width: 12.5 cm,
141 length: 17.5 cm, inner thickness: 0.32 cm) filled with moist soil that had been
142 collected from the nesting area of pleometrotic queens and passed through a 2 mm
143 sieve. Each nest was connected with a plastic tube (length: 3 cm, inner diameter: 0.6

144 cm) to an arena (diameter: 8.5 cm, height: 4 cm). Nests were maintained in a walk-in
145 incubator at 35°C and a 12h:12h photoperiod. In total, we formed 22 haplometrotic
146 pairs, 16 pleometrotic pairs, 18 mixed pairs, 13 haplometrotic groups of 6 ants, 12
147 pleometrotic groups of 6 and 14 mixed groups of 6. Experiments were performed in
148 two successive replicates, with 52 and 43 nests observed in the first and second
149 replicate respectively. The composition of nests was balanced between replicates, and
150 replicates were pooled for analysis. At the end of each replicate, the excavated soil
151 was collected, dried and weighed. Excavated soil masses were compared with a two-
152 way ANOVA to test for the influence of group size and association type on amount
153 excavated.

154

155 *Behavioral observations*

156 Observations began immediately upon introduction of ants into the arena
157 connected to each nest. During surveys, we scanned each nest and recorded the
158 behaviors displayed by each queen (behaviors described below). The completion of a
159 session of five surveys required approximately two hours. We allowed a latency of
160 twenty minutes between sessions. In total, four sessions, with five surveys per session,
161 were performed daily over four consecutive days (20 observations per queen per day).
162 Kentucky blue grass seeds were provided *ad libitum* in the arena throughout the four
163 days. However, few bouts of foraging were observed during the time span of the
164 experiment and this task was not included in analyses.

165 We recorded the following behaviors: excavating (digging the soil or carrying
166 a pellet of soil in mandibles); brood tending (sitting on brood or holding/carrying the
167 egg mass within mandibles); inactive (sitting away from brood). Foundresses began
168 laying eggs within 24 hours after their introduction in the experimental set-up.

169 Agonistic interactions among queens (one queen biting another or carrying a living
170 nestmate away from nest) were also recorded. Whenever possible, we identified
171 which queen initiated agonistic interactions.

172

173 *Sample size and mortality*

174 Some queens died over the course of the experiment, but there was no bias in
175 mortality between haplometrotic and pleometrotic queens. When one queen died in a
176 pair, behavioral observations ended for that pair. In total, five haplometrotic pairs (out
177 of 22 pairs), four pleometrotic pairs (out of 16 pairs) and three mixed pairs (out of 18
178 pairs) were excluded from the analysis because of queen mortality. In the three mixed
179 pairs discarded, one haplometrotic and two pleometrotic queens died. For groups of 6
180 ants, we stopped observations if two or more ants died. Two haplometrotic groups of
181 6 queens (out of 13), one pleometrotic (out of 12 pairs) and four mixed groups (out of
182 14 pairs) were discarded because of mortality. In the four mixed groups excluded
183 because of mortality, a total of five pleometrotic and three haplometrotic foundresses
184 died. One group of 6 pleometrotic foundresses did not excavate and was discarded
185 from analysis. The data collected for nests of 5 or 6 ants were pooled in analyses to
186 preserve sample size. In total, 11 haplometrotic groups (including 6 nests with 5
187 queens), 10 pleometrotic (including 4 nests with 5 queens) and 10 mixed associations
188 (including 4 nests with 5 queens) were considered for analyses.

189

190 *Quantification of division of labor*

191 Two tasks were considered in analysis of division of labor (DOL): excavation
192 and brood care. Inactivity was not considered a task. The *DOL* statistic measures the
193 degree to which different individuals within a group specialize on different tasks and

194 the degree to which each individual is a specialist. To calculate *DOL*, we generated a
195 matrix of task performance, in which each cell contains the frequency with which a
196 specific individual was observed performing a specific task. The matrix was
197 normalized so that the total of all cells added to one. From this matrix we calculated
198 Shannon's index, $H_{(\text{tasks})}$, for the distributions of individuals across tasks (see Gorelick
199 et al. 2004 for detailed methodologies) and mutual entropy for the entire matrix.
200 Mutual entropy divided by the Shannon's index $H_{(\text{tasks})}$ yields an index that ranges
201 from 0 (no division of labor) to 1. We used two-factor repeated measures ANOVA on
202 values of DOL_i followed by post-hoc Tukey tests to test for the effects of day, group
203 size and association type on the intensity of division of labor.

204 We used Monte Carlo simulations resampling techniques to determine whether
205 the degree of differentiation in task performance arising in pairs was greater than
206 would be expected under random variation alone. Because individual task
207 performance was affected by group size (see below), the number of bouts
208 characterizing each individual in the simulations was randomly drawn from the
209 individual performance measured in associations and not from single foundresses. In
210 each iteration of the simulation, we formed groups of 2 or 6 queens with their
211 individual performance for excavation and brood care being randomly drawn with
212 replacement from the experimental distribution of the number of bouts performed
213 daily by individuals within experimental associations. For each group size (2 or 6
214 foundresses), we simulated haplometrotic (or pleometrotic) associations by sampling
215 the distribution of the number of bouts measured experimentally in pure associations
216 of haplometrotic (or pleometrotic) queens. The individual performance of
217 haplometrotic and pleometrotic ants in mixed simulated associations was randomly
218 drawn from the experimental distribution of the number of excavation and brood care

219 bouts obtained in pure associations of haplometrotic and pleometrotic queens
220 respectively. In total, we performed 1000 iterations for each condition (association
221 types and group size). The daily values of DOL_i between experimental and simulated
222 associations were compared with a repeated measures ANOVA.

223

224 *Behavioral differentiation within nests*

225 We examined how the composition of nests (group size and founding pattern)
226 affected task specialization. For each pure association of haplometrotic or
227 pleometrotic queens, we first ranked ants by their individual performance of
228 excavation; in pairs the individual that excavated more frequently was identified as
229 the Higher Frequency Excavator (HFE), and the queen excavating less frequently the
230 Lower Frequency Excavator (LFE). These designations were maintained for
231 comparisons of brood care, to determine whether the individual who performed more
232 excavation was also likely to perform more of the other task, whether pairs showed a
233 division of labor in which the individual who excavated less tended to brood more
234 frequently, or finally whether distribution of the two tasks across individuals was
235 random. For mixed groups, queens were clustered depending on their metrosis
236 (haplometrosis or pleometrosis) and then compared for their individual performance
237 of the two focal tasks. In pure associations of six queens, we identified three HFE and
238 three LFE to allow the comparison of their performance with the one achieved by the
239 haplometrotic or pleometrotic foundresses within mixed associations of six queens.

240

241 *Daily activity patterns and total number of behavioral bouts*

242 We assessed daily activity patterns within nests by summing the total number
243 of bouts spent inactive per day for each nest, divided by the number of queens and

244 multiplied by the number of scans. Data were compared with a two-factor repeated-
245 measures ANOVA after arcsine transformation. The total number of excavation and
246 brood care bouts performed daily per nest was compared after square root
247 transformation with a two-factor repeated-measures ANOVA to examine the
248 influence of group size and association type on overall work output.

249

250 All statistical tests were two-tailed and performed with SPSS v.12 for
251 Windows (SPSS Inc., Chicago, USA).

252

253 RESULTS

254

255 *Intensity of division of labor*

256 A two-factor ANOVA test with repeated measure across days was used to
257 determine effects of association type (haplometrotic, pleometrotic or mixed) and
258 group size (groups of two or six) on the daily values of *DOL*. There was no variation
259 over days in *DOL* (two-way repeated measures ANOVA: $F_{3,213}=1.0$, $P=0.39$) (Fig. 1).
260 Calculated *DOL* in groups of 6 queens was generally higher than in pairs ($F_{1,71}=9.99$,
261 $P=0.002$). Association type also significantly influenced *DOL* ($F_{2,71}=7.62$, $P=0.001$).
262 The intensity of division of labor was lower in haplometrotic than in either
263 pleometrotic (post-hoc Tukey test: $P=0.001$) or mixed associations (post-hoc Tukey
264 test: $P=0.004$), but there was no difference in *DOL* between pleometrotic and mixed
265 associations (post-hoc Tukey test: $P=0.89$). There was no interaction between group
266 size and association type on *DOL* ($F_{2,71}=2.02$, $P=0.14$) (Fig. 1). Across days, *DOL*
267 (mean \pm SE) equalled 0.32 ± 0.07 in haplometrotic pairs, 0.50 ± 0.10 in pleometrotic
268 pairs and 0.56 ± 0.09 in mixed pairs (Fig. 1). In associations of 6 queens, mean *DOL*

269 was 0.51 ± 0.08 in haplometrotic groups, 0.71 ± 0.09 in pleometrotic groups and 0.57
270 ± 0.09 in mixed groups. The intensity of division of labor was significantly higher in
271 experiments than expected from random in Monte Carlo resampling in all types for
272 each of the treatment groups (repeated-measures ANOVA, $0.001 < P < 0.03$) with the
273 exception of haplometrotic pairs (repeated-measures ANOVA: $F_{1,1013} = 0.05$, $P = 0.82$).

274

275 *Total number of behavioral bouts displayed by nest*

276 To examine how group size and nest type affected overall task performance,
277 we computed the total number of excavation and brood care bouts performed daily in
278 each nest (Fig. 2). Task performance changed significantly across the four days; the
279 number of excavation bouts decreased dramatically, while brood care bouts increased
280 (Figure 2; Table 1). There was a significant interaction between group size and days
281 for both tasks (Table 1). On day one, groups of six performed 1.22 times as many
282 excavation bouts as pairs (mean \pm SE: 23.3 ± 2.1 vs. 19.1 ± 1.1). However, excavation
283 quickly decreased within the larger groups, so that on day four pairs actually
284 excavated more than groups of six (7.7 ± 0.9 vs. 3.8 ± 1). For brood care, groups of
285 six performed 5.8 times as many bouts as pairs on day one (13.4 ± 1.7 vs. 2.3 ± 0.5);
286 on day four, this decreased to a ratio of 3.4 (43.1 ± 1.7 vs. 12.5 ± 0.8). Throughout
287 this period the differences in excavation between groups of two versus six remained
288 consistently lower than differences in brood care. Overall brood care increased
289 significantly with group size but excavation did not (Fig. 2). Association type
290 marginally influenced brood care and excavation (Table 1). Haplometrotic
291 foundresses tended to perform more excavation bouts than pleometrotic queens and
292 mixed groups tended to engage more in brood care than pleometrotic associations (Fig.

293 2). The interaction between group size and association type on task performance was
294 not significant (Table 1).

295

296 *Behavioral differentiation within nests*

297 In haplometrotic pairs, the queen who excavated more frequently (HFE) on
298 average performed $66 \pm 6\%$ of excavation while her nestmate performed $63 \pm 6\%$ of
299 brood care bouts (G test: $\chi^2=7.10$, $df=1$, $P<0.01$). In pleometrotic pairs, the HFE
300 queen performed $77 \pm 6\%$ of excavation and her nestmate $70 \pm 6\%$ of brood care
301 bouts (G test: $\chi^2=16.07$, $df=1$, $P<0.001$). In all mixed pairs ($n=15$), the haplometrotic
302 queen performed more excavation bouts than the pleometrotic queen, averaging $85 \pm$
303 6% of total excavation bouts (G test: $\chi^2=46.15$, $df=1$, $P<0.001$). Conversely, the
304 pleometrotic queens performed more brood care than haplometrotic foundresses in all
305 but two mixed pairs, averaging $81 \pm 5\%$ of total brood care bouts (Fig. 3a). This
306 pattern persisted with increasing group size. In mixed associations of 6 queens ($n=15$),
307 pleometrotic queens performed $69 \pm 5\%$ of brood care, while haplometrotic
308 foundresses performed $82 \pm 3\%$ of excavation bouts (G test: $\chi^2=24.84$, $df=1$, $P<0.001$)
309 (Fig. 3b). In haplometrotic groups, the three queens who excavated more frequently
310 performed $84 \pm 3\%$ of excavation, while their nestmates did $55 \pm 5\%$ of brood care
311 bouts (G test: $\chi^2=23.76$, $df=1$, $P<0.001$). In pleometrotic groups, three queens
312 performed $89 \pm 2\%$ of excavation while their nestmates achieved $64 \pm 5\%$ of brood
313 care bouts (G test: $\chi^2=37.06$, $df=1$, $P<0.001$).

314

315 *Activity*

316 We computed the total proportion of time spent inactive by queens within each
317 nest. There was no variation in activity pattern across days (repeated-measures

318 ANOVA: $F_{3,213}=0.56$; $P=0.64$). The relative amount of time each queen spent inactive
319 increased with group size from 49 % for pairs to 65% for groups of six queens
320 (repeated-measures ANOVA: $F_{1,71}=30.76$; $P<0.001$). The different types of
321 associations behaved similarly in terms of activity patterns (repeated-measures
322 ANOVA: $F_{2,71}=2.75$; $P=0.07$) but the associations of pleometrotic foundresses tended
323 to be more inactive than mixed or haplometrotic associations.

324

325 *Agonistic interactions*

326 Over the four days of observations, no agonistic interactions (defined as a ant
327 biting another or carrying a living nestmate way from the nest) was observed in
328 pleometrotic associations. At least one aggressive interaction was observed in 23%
329 and 20% of haplometrotic and mixed pairs, respectively. Similarly, 27% of
330 haplometrotic and 60% mixed associations of 6 foundresses displayed some agonistic
331 interactions. A total of 12 haplometrotic queens were observed to initiate agonistic
332 interactions across all nests. The aggression was directed toward 8 haplometrotic and
333 8 pleometrotic queens. In another 11 incidents, 10 haplometrotic and 1 pleometrotic
334 queen were involved in aggression but the initiator and recipient could not be
335 distinguished. There was no difference in body mass of haplometrotic queens
336 initiating or receiving agonistic acts (t -test: $t_{18}=0.66$, $P=0.52$).

337 Within any association type, there was no difference in the intensity of
338 division of labor (DOL_i) as a function of the presence or absence of agonistic
339 interactions (t -test, haplometrotic pairs: $t_{15}=0.31$, $P=0.76$; mixed pairs: $t_{13}=0.11$,
340 $P=0.92$; groups of 6 haplometrotic queens: $t_9=1.23$, $P=0.25$; mixed groups of 6 queens:
341 $t_8=1.84$, $P=0.10$). (No tests were performed for pleometrotic associations because
342 agonistic interactions were absent).

343

344 *Excavation and soil removal*

345 In all nests, groups dug a single gallery. There was a significant influence of
346 association type on the mass of soil excavated (two-way ANOVA: $F_{2,71}=3.20$,
347 $P=0.047$). Haplometrotic associations excavated more soil (mean \pm SD: 7.3 ± 2.6 g)
348 than pleometrotic associations (mean \pm SD: 5.7 ± 1.8 g) (post hoc Tukey test: $P=0.04$);
349 there were no differences in amount excavated between haplometrotic and mixed
350 associations (mean \pm SD: 6.8 ± 2.0 g) (post hoc Tukey test: $P=0.80$) or between
351 pleometrotic and mixed associations (post hoc Tukey test: $P=0.47$). Interestingly, the
352 mass of soil excavated did not differ between pairs (mean \pm SD: 6.8 ± 2.4 g) versus
353 groups of six queens (mean \pm SD: 6.3 ± 2.0 g) (two-way ANOVA: $F_{1,71}=0.92$,
354 $P=0.34$). There was additionally no interaction between association type and group
355 size on amount of soil excavated (two-way ANOVA: $F_{2,71}=1.15$, $P=0.32$). Regardless
356 of nest size or association type, queens dug about 5-10 % of the available nest volume
357 (soil mass within nest=111 grams).

358

359 DISCUSSION

360 We examined the emergence of task specialization in associations of ant
361 foundresses from two populations of *P. californicus* that differed in whether they
362 initiated nests alone or in groups. In our study, some individual task specialization and
363 consequent division of labor appeared in each of the foundress types: groups of
364 normally solitary-founding queens, group-founding queens and mixed groups of
365 foundresses from the two populations. Our data are mixed in terms of their fit to
366 predictions based on the hypothesis of division of labor as an emergent property. In
367 previous studies, we have found either equally high or higher levels of task

368 specialization or division of labor in forced associations of normally solitary
369 individuals. In this study, our measures of division of labor were lowest in the
370 normally solitary (haplometrotic) associations, and not significantly different from
371 random in haplometrotic pairs. However, we found the highest levels of division of
372 labor within mixed associations of haplometrotic and pleometrotic queens, consistent
373 with the hypothesis that task differentiation is generated in part from intrinsically
374 based variation in task propensity. Most associations from both the haplometrotic and
375 pleometrotic populations differentiated into excavation and brood care specialists.
376 However, when placed in mixed pairs, the haplometrotic queens consistently took the
377 role of excavator, a task with high physiological costs (Johnson 2000). Also consistent
378 with the emergence model, the level of *DOL* increased as group size varied from two
379 to five or six individuals (Jeanson et al 2007).

380 Haplometrosis, or solitary nest founding, is likely the ancestral condition for
381 harvester ants as for most ant species (Johnson 2004), but pleometrosis occurs in
382 several ant taxa in dry environments, including *Pogonomyrmex*, *Messor* (seed
383 harvesting ants, Rissing and Pollock 1986) and *Acromyrmex* (desert leaf-cutting ants:
384 Rissing et al. 1989, 1996) suggesting a benefit for the evolution of cooperative nest
385 construction in this ecological context. These associations generally show some level
386 of corresponding division of labor (Helms Cahan and Fewell 2004, Rissing and
387 Pollock 1986, Rissing et al. 1989, 1996). Although they eventually develop eusocial
388 colonies, until worker emergence these associations essentially function as quasisocial
389 groups of unrelated adults who participate cooperatively in nest construction and
390 brood rearing. Thus, we would expect that differential performance of different tasks,
391 and the costs and benefits for individuals within the group influence the evolution of
392 pleometrotic associations similarly in other cooperatively breeding social systems.

393 According to the response threshold model, division of labor should emerge
394 whenever members of a social group show some initial differentiation in their
395 propensities to perform different tasks (Bonabeau et al. 1998; Robinson and Page
396 1989). In *Pogonomyrmex*, the excavation specialist in a pair often can be predicted
397 from prior excavation performance while alone (Fewell and Page 1999; Helms Cahan
398 and Fewell 2004); the foundress with the higher propensity to dig while alone
399 generally assumes the role of specialist in the group. From these initial differences in
400 task preference, group dynamics can produce division of labor in associations of
401 normally solitary individuals (Fewell and Page 1999, Jeanson et al. 2005). According
402 to this model, division of labor should emerge even within associations of normally
403 solitary individuals; in previous experiments we found that indeed task specialization
404 and division of labor are as high or higher in groups formed from normally
405 haplometrotic populations compared to pleometrotic associations, including in *P.*
406 *californicus* (Helms Cahan and Fewell 2004).

407 Our current data correspondingly show differentiation of individual queens
408 into an excavation and a brood care specialist. However, levels of differentiation
409 within the haplometrotic population used in this study are lower than in previous
410 studies, although they still showed significant DOL when placed in groups of six, a
411 biologically relevant group size (in the field groups range to over 20 individuals,
412 Johnson 2004; pers. obs.). It is worth noting that this haplometrotic population is
413 geographically separate from other haplometrotic *P californicus* studied previously,
414 but close to the pleometrotic population in this study, so that these data do not
415 represent a reversal of behavioral findings for populations previously studied. One
416 possibility is that the presence of agonistic interactions at low levels may have
417 disrupted task performance to some degree. Although aggression was not generally

418 high, haplometrotic queens in this population did initiate aggressive behaviors more
419 frequently than pleometrotic queens or queens from other haplometrotic *P*
420 *californicus* populations (Helms Cahan and Fewell 2004). If aggression can disrupt
421 division of labor, then the degree of tolerance within a social group could be an
422 interesting influence on task organization.

423 Differentiation of group members into task roles within foundress associations
424 is expected to be based on intrinsic differences in task propensities (Beshers and
425 Fewell 2001; Helms Cahan and Fewell 2004), coupled with the expectation that
426 individuals to adjust their behaviors to the tasks performed by conspecifics. In this
427 case, the lower intensity of division of labor in associations of normally solitary
428 foundresses may originate from a poorer feedback from activities performed by
429 nestmates. This is partly supported by the fact that associations of haplometrotic
430 foundresses dug larger nests than groups of pleometrotic queens (although this could
431 also be a reflection of population differences in preferred nest size). However, the
432 absence of difference in nest size between associations of two and six haplometrotic
433 ants indicate that normally solitary foundresses in actuality to modulate their
434 behaviors depending on the presence of nestmates.

435 It could be argued that division of labour was lower in haplometrotic
436 associations because normally solitary foundresses were less flexible in their
437 behavioural repertoire and have to initiate excavation before they can attend brood
438 care, thus reducing the opportunity for specialisation. This hypothesis can be
439 discarded because foundresses in all types of associations engaged in both tasks on the
440 first day and no difference in the collective dynamics of task performance was
441 evidenced between nest types across days (Fig. 2).

442 Models of the early evolution of social groups must factor in both the benefits
443 of division of labor in terms of group efficiency and productivity, and its potential
444 costs. Indeed, the tasks involved in nest construction, brood care and foraging do not
445 carry equal cost or risk. Excavation carries a particularly high cost for ant foundresses;
446 the cuticular abrasion that occurs as a queen carries soil through tunnels to the surface,
447 increases desiccation risk (Johnson 2000). Conversely, by sitting close to brood pile,
448 queens perform less energetically costly tasks and/or may consume eggs laid by
449 nestmates (Helms Cahan 2001).

450 A second prediction associated with the evolutionary transition from solitary
451 to cooperative groups is that individuals within cooperative groups (but not solitary
452 individuals by comparison) should have some mechanism for adjusting their behavior
453 to reduce individual costs relative to others in the group. In support of this prediction,
454 we found that task roles in mixed pairs were predictable based on the metrosis of
455 foundresses, so that normally haplometrotic queens became excavation specialists and
456 pleometrotic queens tended brood. Similarly, in mixed associations of *Messor*
457 *pergandei*, non-social foundresses performed about one and a half more excavation
458 bouts than social queens in mixed pairs, but suffered a greater mass loss and were
459 more likely to die than their pleometrotic nestmates (Helms Cahan 2001). If we make
460 the assumption that between-population variance in individual task propensity is
461 higher than within-population variance, then the higher intensity of task
462 differentiation within mixed groups supports the expectation that division of labor is
463 generated at least in part from intrinsic variation in individual task sensitivity or
464 response thresholds. Mixed pairs would be expected to be more genetically dissimilar
465 and correspondingly to show higher levels of task differentiation. Finally, the abrupt
466 geographical shift from haplometrotic to pleometrotic populations found by Cahan et

467 al (1998) for *M. pergandei* also suggests that colony founding strategy is associated
468 primarily with intrinsic differences associated with genotypic variation, rather than a
469 flexible response to local changes in environmental conditions (Cahan et al. 1998).

470 One of the goals of this study was to explore the structure of division of labor
471 within foundress associations differing in group size. Groups do not necessarily need
472 to increase output for all tasks linearly to benefit from larger size. For example, nest
473 excavation needs to be performed quickly (and larger groups excavated faster), but it
474 is not necessarily an advantage for groups of six to produce a nest three times as large
475 as would a group of two, especially if desiccation costs of construction are high. In
476 support of this, the volume excavated remained constant across our different groups.
477 We can speculate that the perception of a critical nest volume or the size of the brood
478 pile may represent a cue leading to the reduction of digging rate. This reduction in per
479 capita work output can in turn affect division of labor via its effect on work demand:
480 the need (or availability) of work relative to the availability of workers to perform it.
481 In a simulation model, Jeanson et al. (2007) proposed that increasing group size
482 increases specialization, in part because demand decreases. Demand goes down as
483 colony size increases, because the availability of the additional individuals to perform
484 tasks increases faster than the increased work imposed on the colony by their presence.
485 We should not expect equal changes in work output across all tasks, however, and
486 indeed we did not find the same result for brood care as for excavation. In our study,
487 the total number of brood care bouts performed by groups of 6 ants were about three
488 times larger than in pairs, irrespective of the social composition of foundresses
489 associations (Fig. 2).

490 The differentiation of individuals within groups into those with costly versus
491 beneficial roles may provide a barrier to the evolution of sociality by generating cost

492 disparities among group members. This then raises the question of how task
493 specialization and conversely task sharing, evolve within societies. For social systems
494 to persist evolutionarily in the face of task costs, selection may act to reduce the
495 expression of specialization via task sharing, and consequently reduce fitness
496 disparities associated with division of labor. Alternatively, any costly asymmetry
497 between queens can be maintained only if the consequent division of labor yields
498 strong enough benefits to outweigh the individual costs for the individual “losing” by
499 their association with the more costly task (Helms Cahan and Fewell 2004). This is
500 consistent with the assertion that pleometrosis in ant foundresses is a case of
501 multilevel selection, in which fitness benefits should be considered at both the
502 individual and group levels (Dugatkin 2002, Korb and Heinze 2004, Wilson 1990).
503 For ant foundresses, different ecological pressures influence pleometrosis. An
504 evolutionary response to brood raiding (Rissing and Pollock 1987, 1991), limited nest
505 sites (Tschinkel and Howard 1983) or reduction of exposure to predators and
506 desiccation (Pfennig 1995) have been invoked to account for cooperative founding.
507 Moreover, pleometrosis confers several advantages that might outweigh the initial
508 costs of group founding, including enhanced individual survival (Johnson 2004) and
509 colony growth (Tschinkel and Howard 1983; Sasaki et al. 2005), better defense
510 against predators (Adams and Tschinkel 1995; Jerome et al. 1998), improved nest
511 construction (Peeters and Andersen 1989) and larger production of a brood raiding
512 force (Rissing and Pollock 1991). Finally, one might hypothesize that specialization
513 may arise inevitably as a consequence of the absence of relatedness among
514 foundresses, facilitating the expression of the interindividual variability in response
515 thresholds, and consequently promoting the behavioral differentiation of foundresses
516 (Oldroyd and Fewell 2007).

517 In conclusion, our results indicated that the interindividual behavioral
518 variability coupled with the social context generated by their nestmates produce
519 emergent effects on division of labor. These factors and group size all influence the
520 intensity of task specialization in foundresses associations and its consequent effects
521 on work output and fitness. In particular, pleometrotic foundresses appear to be more
522 sensitive to the social context and better able to modulate their behaviors depending
523 on tasks performed by their nestmates. This is consistent with expectations that
524 behavioral transitions are necessary for the evolution of groups in which individual
525 and group fitness are enhanced by social cooperation.

526

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533

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649

650 FIGURE LEGENDS

651

652 Figure 1: Daily mean $DOL_i \pm SEM$ for haplometrotic, pleometrotic and mixed
653 associations of two and six queens.

654

655 Figure 2: Daily total number of excavation and brood care bouts per nest performed
656 by haplometrotic, pleometrotic and mixed associations of two and six foundresses.
657 Error bars are not represented for clarity.

658

659 Figure 3: Mean number of excavation and brood care bouts performed per capita by (a)
660 pairs and (b) groups of 6 queens. For each population, foundresses were ranked
661 depending on their excavation performance.

662

663

664

665

source of variation		d.f.	<i>F</i>	<i>P</i>
<i>within subjects</i>	task			
days	excavation	3	72.08	<0.001
	brood care	3	169.69	<0.001
days × association type	excavation	6	1.39	0.22
	brood care	6	0.2	0.97
days × group size	excavation	3	7.60	<0.001
	brood care	3	5.36	0.001
days × association type × group size	excavation	6	0.86	0.53
	brood care	6	0.45	0.85
<i>between subjects</i>				
association type	excavation	2	2.86	0.06
	brood care	2	3.07	0.05
group size	excavation	1	3.01	0.09
	brood care	1	355.24	<0.001
group size × association type	excavation	2	2.74	0.07
	brood care	2	0.29	0.75

666

667

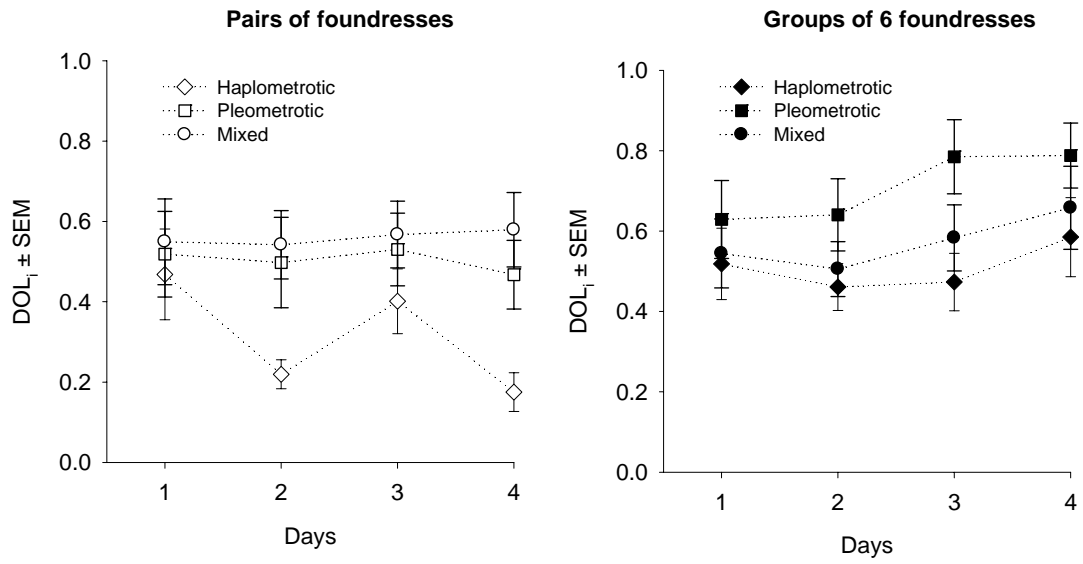
668 Table 1: Summary of a two-way repeated measures ANOVA on the number of
669 excavation and brood care bouts performed daily. Treatments were association type of
670 foundresses (haploretrotic, pleometrotic and mixed) and group size (two or six
671 foundresses).

672

673 Figure 1

674

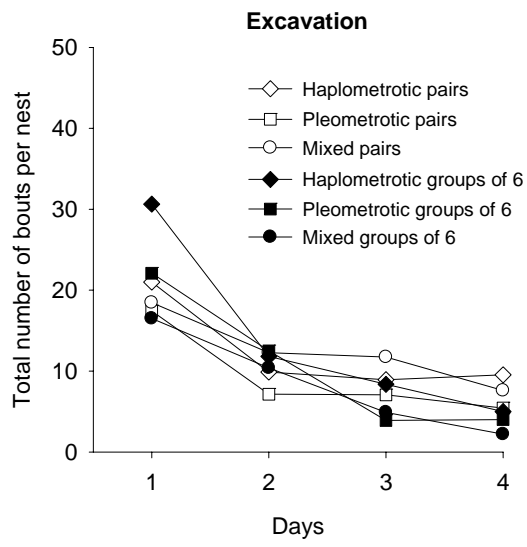
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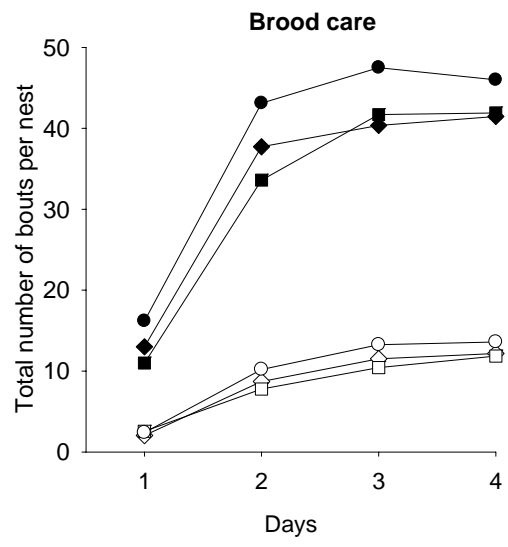
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677 Figure 2

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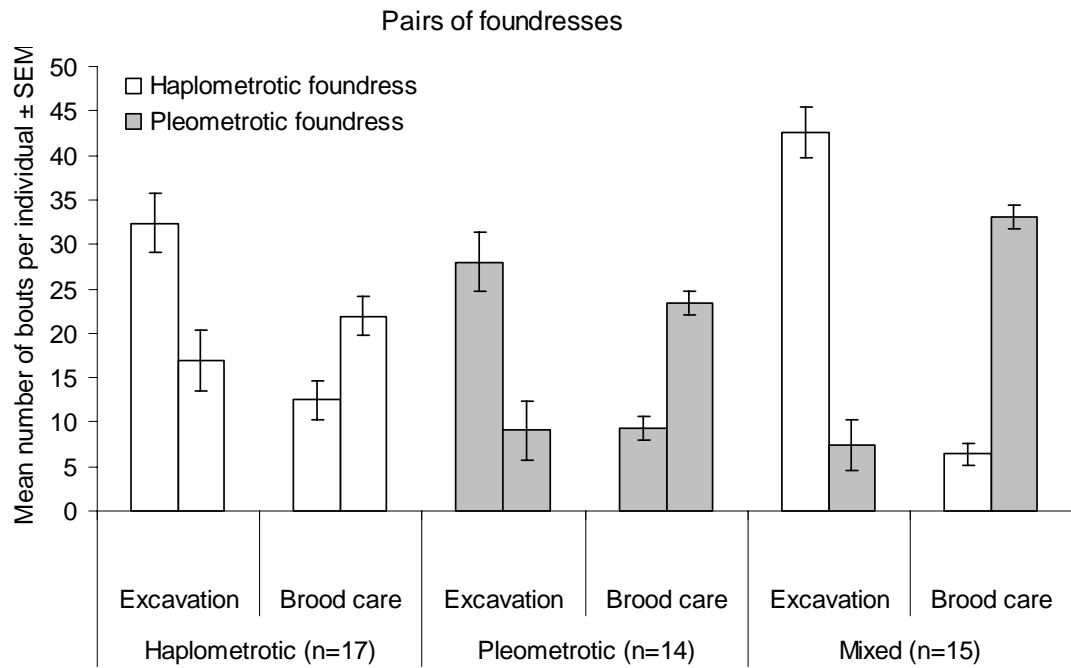


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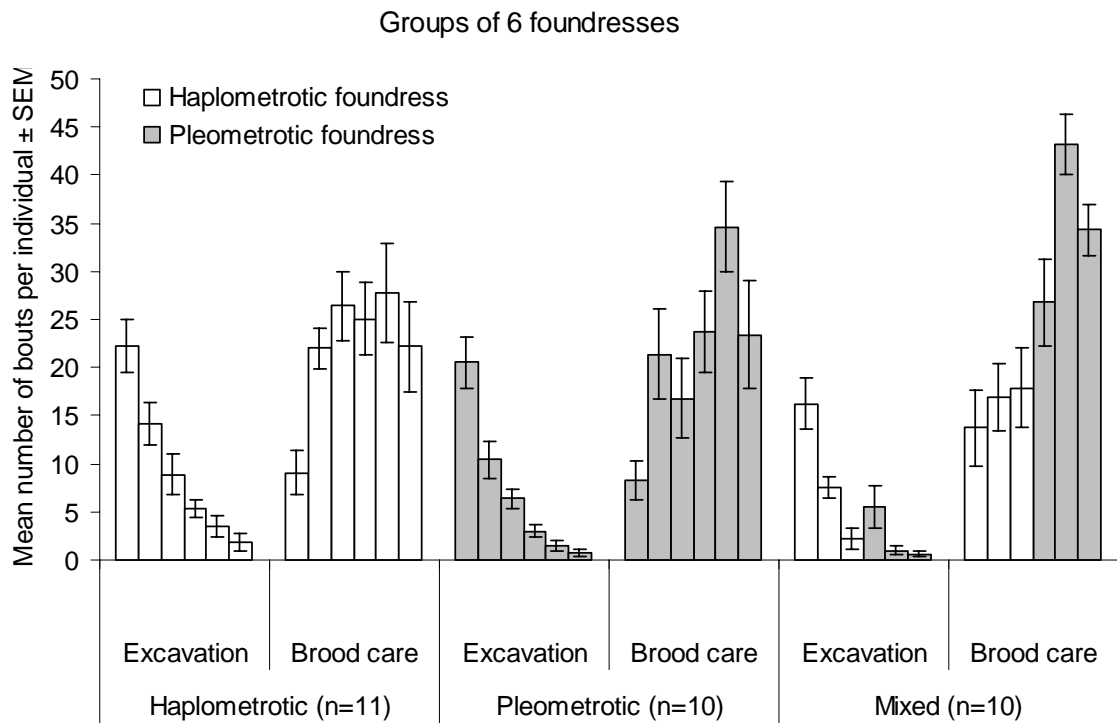
680 Figure 3

681 a)



682

683 b)



684