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Incorporating episodicity into estimates of Critical Loads for juvenile salmonids in Scottish streams

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Abstract

Critical Load (CL) methodology is currently used throughout Europe to assess the risks of ecological damage due to sulphur and nitrogen emissions. Critical acid neutralising capacity (ANC_{CRIT}) is used in CL estimates for freshwater systems as a surrogate for biological damage. Although UK CL maps presently use an ANC value of $0 \mu\text{eq l}^{-1}$, this value has been based largely on Norwegian lake studies, in which brown trout is chosen as a representative indicator organism. In this study, an ANC value specific for brown trout in Scottish streams was determined and issues were addressed such as salmon and trout sensitivity in streams, episodicity, afforestation and complicating factors such as dissolved organic carbon (DOC) and labile aluminium (Al-L). Catchments with significant forest cover were selected to provide fishless sites and to provide catchment comparisons in unpolluted areas. Chemical factors were the primary determinant with land use a secondary determinant of the distribution of salmonid populations at the twenty-six study sites. ANC explained more variance in brown trout density than pH. The most significant index of episodicity was percent of time spent below an ANC of $0 \mu\text{eq l}^{-1}$. An ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$ was obtained based on a 50% probability of brown trout occurrence. The use of this revised ANC_{CRIT} value in the CL equation improved the relationship between trout status and exceedance of CLs. Uncertainties associated with variations in Al-L at any fixed ANC_{CRIT} , particularly within forested catchments, and the role of DOC in modifying the toxicity of Al-L are discussed.

Keywords: Critical Load, Critical acid neutralising capacity, brown trout, episodes, streams

Introduction

During the past decade, the concept of Critical Loads (CL) has been developed to assess the sensitivity of surface waters to anthropogenic sulphur (S) and nitrogen (N) deposition and develop emission control strategies throughout Europe. CLs for acidic deposition indicate the maximum sustainable level of acidic input to a system that will not harm target organisms in the long term (Nilsson and Grennfelt, 1988). Freshwater CL maps, based on the Steady-State Water Chemistry (SSWC) model, have been used in negotiations for sulphur, (and more recently, nitrogen), emission reduction strategies on a European scale.

In the SSWC model, Critical Acid Neutralising Capacity (ANC_{CRIT}) is used as a surrogate for biological damage (Harriman and Christie, 1993). Brown trout (*Salmo trutta* L.) has frequently been used as a representative indicator organism due to its ubiquitous distribution throughout Europe. Lien *et al.* (1992) suggested an ANC_{CRIT} value of $0 \mu\text{eq l}^{-1}$ based on a 50% probability of occurrence of brown

trout populations in Norwegian lakes. For precautionary purposes, they further proposed ANC_{CRIT} values of $20 \mu\text{eq l}^{-1}$ and $50 \mu\text{eq l}^{-1}$ to provide a 90% and 100% probability of occurrence of brown trout respectively.

Unfortunately, such surveys have not been attempted in Scotland and differences in the chemical properties of Scottish waters (notably dissolved organic carbon (DOC) and labile aluminium (Al-L)), compared to their Norwegian counterparts (Henriksen *et al.*, 1998) may mean that these ANC_{CRIT} values are not directly applicable to Scottish lochs. Furthermore, these derived ANC_{CRIT} values are applicable to lake dwelling brown trout populations, which are older and less sensitive than juvenile trout inhabiting upland streams.

Salmonid populations are most vulnerable to acidification during egg development or the transition to exogenous feeding (Peterson *et al.*, 1980; Lacroix *et al.*, 1985), especially in streams draining upland catchments which receive significant inputs of acidic deposition and are subject

to more intense episodic chemistry than in lakes. Such acidic episodes can have detrimental effects on fish, subjecting them to toxic concentrations of acidity and aluminium.

UK CL maps are currently based on chemical data from lakes, using an ANC_{CRIT} value of $0 \mu\text{eq l}^{-1}$. However, because of the greater sensitivity of brown trout juveniles in streams compared to lakes and encountering more frequent acid episodes, a higher ANC_{CRIT} value may be more appropriate, especially if a higher probability of occurrence is deemed necessary for conservation and sustainability requirements.

Land use can also exacerbate the effects of acidification on fish (Harriman and Morrison, 1982), particularly coniferous forest plantations, which are established mainly in upland catchments. By increasing the scavenging of atmospheric pollutants, mature forests can increase acidity and aluminium concentrations in drainage streams. Through growth requirements, trees can also increase soil acidification via base cation uptake and the slow decay rate of conifer litter results in the accumulation of large quantities of humus, rich in organic acids (Friberg *et al.*, 1998; Morrison, 1998).

Salmonid populations are affected by factors other than those related to acidification. Riparian vegetation is beneficial to salmonid populations providing a form of cover, shade and a valuable food source (Bridcut, 2000). Habitat features such as flow, depth, substrate and cover, are all influential on the distribution of salmonid populations (Heggenes *et al.*, 1999). These factors were also included in the initial analysis.

The aims of this study are firstly to establish the importance of the chemical effects on lotic salmonid populations and secondly, to identify the key indicators of episodic acidification and determine any significant correlation between these indicator variables and salmonid densities. Thirdly, to establish a mean ANC_{CRIT} value for trout, incorporating indices of episodicity, which can be used in the CL equations. This is especially important in such vulnerable locations as afforested sites and which therefore form an important component in this study.

Study sites

Twenty-six chemical and fish sampling sites were selected in five different catchments around Scotland to reflect a range of geology, S and N deposition and land use particularly including coniferous forest (Fig. 1 and Table 1). Six streams were chosen in each catchment (with the exception of the Bladnoch catchment, where two sites were selected) to cover a wide range of ANC values within and between each catchment and region. Variation in instream habitat features was kept to a minimum, selected sites being

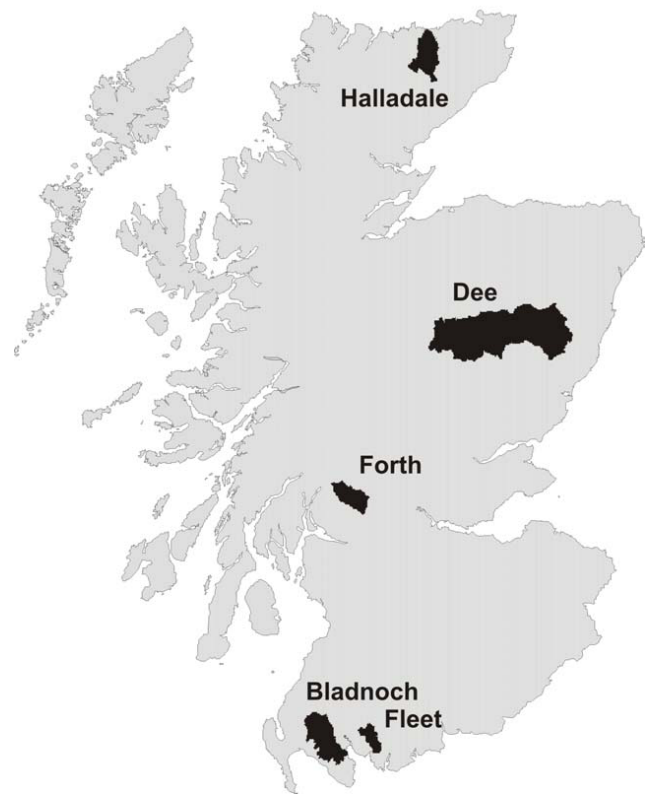


Fig. 1. Study catchments

approximately 2–10 m in width, with both pool and riffle habitats, similar substrate composition consisting mostly of boulder, cobble and pebble content with overhanging but not dense vegetation. Only the Polbae stream in the Bladnoch catchment and the Greendams stream in the Dee catchment had records of restocking with juvenile Atlantic salmon (*S. salar* L.). All sites were accessible by salmon and brown trout with the exception of Burns 2 and 6 and Manhole in the River Forth catchment, where waterfalls in the lower waters inhibit the passage of spawning salmon (P. Collen pers. comm.). Salmon are not known to access the upper waters of Allt an t-Sionnach in the Dee catchment (A. Hudson, pers. comm.).

Materials and methods

Fish sampling was carried out in summer (July and August) and autumn (September and October) 1998 at each site. On each fish sampling occasion, stop nets were used to enclose an area of approximately 100m^2 in the selected stream. Fish were captured using 400V smooth D.C. electrofishing apparatus by fishing the enclosed stretch in an upstream direction three times. Captured fish were held in a perforated box situated in the stream. All fish were anaesthetised with

Table 1. Location, mean pH, ANC ($\mu\text{eq l}^{-1}$), AL-L ($\mu\text{eq l}^{-1}$) and dominant land-use at the 26 study sites across Scotland.

| Study site | Grid ref. | Code | pH | ANC | AL-L | Land-use |
|--------------------------|------------|------|-----|------|------|------------|
| FLEET | | | | | | |
| Barlay | NX 599 579 | BYF | 7.7 | 1002 | 10 | Pasture |
| Castramont | NX 586 616 | CTF | 6.2 | 323 | 5 | Deciduous |
| Carrouch | NX 547 665 | CHF | 5.0 | 28 | 35 | Coniferous |
| Cardoon | NX 527 648 | CDF | 5.0 | 74 | 14 | Moorland |
| Benmeal | NX 559 658 | BLF | 4.5 | 38 | 66 | Coniferous |
| Craiglowrie | NX 553 670 | CEF | 4.5 | 22 | 108 | Coniferous |
| BLADNOCH | | | | | | |
| Polbae | NX 263 728 | POB | 5.4 | 199 | 4 | Coniferous |
| Beoch | NX 314 715 | BHB | 6.1 | 146 | 5 | Deciduous |
| DEE-ABERDEENSHIRE | | | | | | |
| Allt Dhaidh Mor | NN 964 878 | DMD | 5.7 | 41 | 7 | Moorland |
| Allt Dhaidh Beag | NN 979 877 | DBD | 5.7 | 57 | 7 | Moorland |
| Allt an t-Sionnach | NO 087 861 | SHD | 7.1 | 228 | 5 | Moorland |
| Allt an t-Slugain | NO 149 941 | SND | 7.0 | 152 | 5 | Moorland |
| Pollagach | NO 414 960 | PHD | 7.2 | 331 | 6 | Deciduous |
| Greendams | NO 648 900 | GMD | 6.0 | 73 | 8 | Coniferous |
| HALLADALE | | | | | | |
| Achridigill | NC 887 628 | ACH | 5.6 | 161 | 3 | Moorland |
| Forsinain | NC 905 485 | FOH | 5.7 | 207 | 3 | Moorland |
| Ewe | NC 893 450 | EWH | 5.8 | 236 | 2 | Moorland |
| Bealach East | NC 905 410 | BEH | 5.2 | 62 | 14 | Moorland |
| Bealach West | NC 904 410 | BWH | 5.5 | 155 | 11 | Moorland |
| R.Halladale at the gorge | NC 913 412 | HGH | 5.5 | 151 | 8 | Moorland |
| FORTH | | | | | | |
| Green Burn | NS 507 945 | GBF | 5.8 | 122 | 7 | Coniferous |
| Manhole | NS 484 949 | MEF | 6.5 | 204 | 8 | Coniferous |
| Burn 6 | NS 436 986 | B6F | 6.1 | 69 | 6 | Coniferous |
| Burn 2 | NN 387 043 | B2F | 5.2 | 35 | 17 | Pasture |
| Burn 7 | NS 448 984 | B7F | 4.8 | 17 | 95 | Coniferous |
| Burn 11 | NS 471 985 | B11F | 4.5 | 55 | 61 | Coniferous |

benzocaine, then measured and weighed. Scales were removed for age analysis from a sub-sample of fish. The fish were then transferred to a recovery bucket of fresh water and later returned to the centre of each site. Age analysis was carried out using a combination of both length-frequency distributions and scale reading.

On each fish sampling occasion, a detailed in-stream habitat survey was carried out. After electrofishing, the enclosed stretch of stream was divided into five subsections. The following variables were measured within each subsection: wet width; water depth ($\frac{1}{4}$, $\frac{1}{2}$ and $\frac{3}{4}$ across the width of the stream); substrate type, based on a modified Wentworth scale (cm), as used in similar studies (Bain *et*

al., 1985): bedrock, boulders >25.6, cobbles 6.4–25.6, pebbles 1.6–6.4, gravel 0.2–1.6, coarse sand 0.01–0.2, silt <0.01, clay/peat and obscured substrate; flow types (torrent, riffle, run, deep/shallow glide, deep/shallow pool, still margins); the percentage of overhanging vegetation and the proportion of vegetation types (deciduous, coniferous, shrub/gorse/heather, herbaceous) that contributed to this overhang; percentage of aquatic vegetation and the proportion of vegetation types (algae, lichen/moss/liverwort, higher plants) that contributed to the total amount of aquatic vegetation; percentage of instream habitat providing fish cover and the proportion of defined cover: substrate, branches, draped vegetation, aquatic vegetation, undercut

banks, water.

Geographical location features for each site (longitude, latitude, altitude, distance from source, catchment area, direction in which the catchment is facing) were determined from Ordnance Survey maps 1:25,000 and Geographical Information Systems (GIS). The principal riparian land use, up to 200 m upstream, and the riparian corridor, up to 50 m from both banks, was recorded on each fish sampling occasion.

Water samples were collected at all sites on at least a monthly basis covering a wide range of flows. Samples were also taken on each biological sampling occasion. After filtering through a 0.45 µm polycarbonate membrane filter, the water samples were analysed for major anions and cations (Na, K, Ca, Mg, SO₄, Cl, NO₃) using a DX100 Dionex® ion Chromatograph. Alkalinity and pH were determined using a radiometer auto-titration system with glass reference electrodes and dual end point titration. Aluminium was determined as both labile (ionic) and non-labile (organic) species by ion exchange followed by colourimetric determination by the pyrocatechol violet technique. Dissolved organic content was determined using an organic carbon analyser by oxidation of all carbon forms to CO₂. Further details on the chemical analysis can be found in Harriman *et al.* (1987, 1990a).

Data analysis

ANC was calculated according to Cantrell *et al.* (1990), where:

$$\text{ANC } (\mu\text{eq l}^{-1}) = \text{ALK} + (\text{DOC} \times 5), \quad (1)$$

ALK is the equivalence alkalinity (µeq l⁻¹) based on a dual end-point titration in the pH range of 4.5 to 4.2 and DOC is the dissolved organic carbon content (mg l⁻¹) (Harriman and Taylor, 1999). Using the SSWC model, CL values were calculated according to the following equation:

$$\text{CL} = ([\text{BC}]_o^* - [\text{ANC}_{\text{CRIT}}] \cdot \text{Q} - [\text{BC}]_d^* \cdot \text{R}), \quad (2)$$

where: * indicates non-marine component; [BC]_o is the excess base cation concentration prior to acidification; Q is the runoff; [BC]_d is the non-marine base cation deposition. Exceedance of CL (CL_{EX}) was calculated according to Harriman and Christie (1993), where:

$$\text{CL}_{\text{EX}} = \text{CL} - \text{S deposition}, \quad (3)$$

Sulphur deposition data were taken from the official UK CL 1995–1997 deposition dataset. Daily mean flow records

for the selected catchments were provided by the Scottish Environmental Protection Agency (SEPA) from which pH-flow relationships were constructed using parametric linear (LM) and nonparametric generalised additive (GLM) models. Similarly, using LM and GLM, ANC was predicted from pH. Flow, pH and ANC duration curves were constructed for each site from which the percent of time spent below certain pH and ANC thresholds were estimated. The thresholds used were pH ≤ 5.0, 5.5, 6.0 and ANC ≤ 0, 20 and 50 µeq l⁻¹, the percent of time spent below these thresholds provided a measurement of acid episodicity. The use of modal values as indicators of base-flow chemistry was proposed by Brewin *et al.* (1998) who further suggested that minimum values could indicate true episodic fluctuations relative to, but independent of base-flow modal values. These authors also used modal pH - minimum pH as an index of episodicity, which was calculated for all the present study sites; similar indices were calculated for pH converted to hydrogen ion concentration (to produce a non-logarithmic index) and ANC.

Densities of fish for each age class were estimated by the Zippin method (Zippin, 1956). To examine site variation in the occurrence of salmonids, salmon and trout Zippin densities at each site, where salmonids were captured, were classified using two-way indicator species analysis (TWINSPAN; Hill, 1979). This method of classification arranges the sites into a hierarchy based on the densities of the different age classes of the two salmonid species. Indicator species were identified. Pseudo-species cut levels of 0, 10 and 100 were used and the classification programme was terminated at level two. TWINSPAN classification was carried out separately for summer and autumn salmonid densities so as to avoid any seasonal effects.

Spearman rank correlations were performed between the density of each salmonid age class in each season and the mean values of instream habitat, geographical location and chemistry parameters.

Because over 70 variables were used in this analysis, three separate principal components analyses (PCA) were carried out to reduce the instream habitat, geographical location and chemistry data set to a smaller number of components. The first two PCA axes accounted for most of the variation (30–69%) (see Table 2). The PCA routine in CANOCO was performed using log(x + 1) transformed environmental data, with centring and standardisation by species.

Forward stepwise multiple regressions were conducted on salmonid densities in summer and autumn using PCA axes one and two from the instream habitat, geographical location and chemistry data as the independent variables. All data except PCA axes were log₁₀(x+1) transformed to improve normality. Outliers in the data (N ≤ 2), when present,

Table 2. Major patterns in geographical location, chemistry and habitat data, as shown by PCA. Only variables significantly correlated with each of the two PCA axes are presented in order of their correlation coefficient, the direction of each relationship is indicated by +/- sign.

| GEOGRAPHICAL LOCATION PCA 1 | GEOGRAPHICAL LOCATION PCA 2 | CHEMISTRY PCA 1 | CHEMISTRY PCA 2 |
|-----------------------------|--------------------------------|----------------------------|-------------------------------|
| Eigenvalue = 0.22 | Eigenvalue = 0.17 | Eigenvalue = 0.45 | Eigenvalue = 0.24 |
| Catchment area – | Moorland land use – | ANC + | Cl – |
| Coniferous land use + | Riparian moorland – | Calcium + | DOC – |
| Riparian moorland – | Latitude – | Alkalinity + | Na – |
| Distance from source – | Site elevation – | Mg + | Total N – |
| Riparian buff. conifers + | Riparian herbaceous + | Labile Al – | pH + |
| Longitude + | % aspect north - | pH + | Mg – |
| % aspect west – | Deciduous land use + | Na + | K – |
| Moorland land use – | % aspect south + | K + | |
| % aspect south – | Longitude + | Cl + | |
| % aspect east + | Riparian buff. deciduous + | | |
| Riparian tunl. conifers + | Pasture land use + | | |
| Latitude – | | | |
| SUMMER HABITAT PCA 1 | SUMMER HABITAT PCA 2 | AUTUMN HABITAT PCA 1 | AUTUMN HABITAT PCA 2 |
| Eigenvalue = 0.16 | Eigenvalue = 0.14 | Eigenvalue = 0.19 | Eigenvalue = 0.18 |
| Boulders – | Riffle – | Boulder – | Depth + |
| Substrate for fish cover – | Aquatic veg. for fish cover + | Substrate for fish cover – | Deep glide + |
| Overhanging vegetation + | Higher plants + | Peat + | Cobble – |
| Width -Shallow pool + | Algae – | Silt + | Shallow pool – |
| Deep pool + | Silt + | Pebble + | Aquatic veg. for fish cover + |
| Draped vegetation + | Shallow glide + | Draped vegetation + | Water for fish cover + |
| Undercut banks + | Margins + | Overhanging vegetation + | Aquatic vegetation + |
| Torrent – | Shrub/gorse/heather overhang + | Riffle – | Fish cover + |
| Run – | Fish cover – | Run – | |
| Water for fish cover – | Coniferous overhang – | Undercut banks + | |
| Pebble + | Deciduous overhang – | Obscured substrate – | |
| Depth – | Moss + | Torrent – | |
| Herbaceous overhang – | Obscured substrate + | Flow index – | |
| Deciduous overhang + | Aquatic vegetation + | Fish cover – | |
| Branches for fish cover + | | Width – | |
| Gravel + | | Aquatic vegetation – | |
| | | Herbaceous overhang – | |

were removed before data analysis was carried out. Explanatory variables were entered in the regression model only if the variable was significant at $P < 0.15$ (Gibson *et al.*, 1993) and appear in the regression equation (Table 3) in order of their relative contribution in the prediction of the dependent variable.

Linear regressions were carried out to compare the relationship between pH and ANC with salmonid density

in addition to determining whether the mean, minimum or median pH/ANC value was most influential on salmonid survival.

A stepwise method was used to link the episodic variables to an ANC_{CRIT} value as follows:

STEP 1 Determine which episodic variable produces the best linear relationship with salmonid density;

Table 3. Significant stepwise multiple regression equations for salmon and trout density (\log_{10} nos/100m²) in summer and autumn.

| Density | Equation | N | R ² model | R ² adj. |
|----------------------|--|----|----------------------|---------------------|
| TROUT SUMMER | | | | |
| Total trout | 1.09+0.44(PCA1CHEM)-0.19(PCA2LOC)+0.17(PCA2CHEM) | 26 | 0.53 | 0.47 |
| 0+trout | 0.80+0.51 (PCA1CHEM)-0.26(PCA2LOC) | 26 | 0.55 | 0.47 |
| TROUT AUTUMN | | | | |
| Total trout | 1.24+0.21(PCA1CHEM)+0.11(PCA1HAB) | 22 | 0.42 | 0.32 |
| 0+trout | 1.01+0.36(PCA1CHEM)+0.17(PCA1LOC)+0.12(PCA2CHEM) | 21 | 0.59 | 0.49 |
| 1+trout | 0.72+0.17(PCA1CHEM) | 21 | 0.22 | 0.18 |
| SALMON SUMMER | | | | |
| 0+ salmon | 0.47+0.30(PCA1CHEM)+0.42(PCA2HAB)+0.21(PCA2LOC) | 22 | 0.65 | 0.57 |
| 1+ salmon | 0.55-0.29(PCA1LOC)+ 0.22(PCA1CHEM)+0.20(PCA2HAB) | 22 | 0.73 | 0.66 |
| 2+ salmon | 0.11-0.17(PCA1LOC)-0.07(PCA1CHEM) | 20 | 0.71 | 0.68 |
| SALMON AUTUMN | | | | |
| Total salmon | 0.61+0.27(PCA1CHEM)-0.59(PCA1LOC)+0.20(PCA2LOC)-0.18(PCA2CHEM) | 16 | 0.94 | 0.92 |
| 0+salmon | 0.58+0.38(PCA1CHEM)-0.31(PCA1HAB) | 18 | 0.49 | 0.34 |
| 1+salmon | 0.42+0.32(PCA1CHEM)-0.41(PCA1LOC) | 16 | 0.90 | 0.87 |
| 2+ salmon | 0.15-0.14(PCA1LOC)+0.16(PCA1CHEM)-0.07(PCA2HAB) | 18 | 0.71 | 0.63 |

STEP 2 Use logistic regressions to determine the value of the chosen episodic variable equivalent to a selected probability of occurrence for salmonids;

STEP 3 Establish regression relationships between the chosen episodic variable and mean dip ANC (ANC_D) (this value is relatively easy to determine from water sample analysis);

STEP 4 Use the relationships from steps 2) and 3) to find the mean dip ANC (ANC_{EP}) equivalent to the value of the chosen episodic variable, at a given probability of occurrence of salmonids. If a 50% probability was selected as an appropriate criterion for Critical Load mapping, then ANC_{EP} at that probability would become ANC_{CRIT} .

Results

Salmon and trout were absent from the following sites: Benmeal; Craighowrie; Burn 7 and Burn 11, where mean pH and ANC values ranged from 4.5 to 4.8 and from 17 to 55 $\mu\text{eq l}^{-1}$ respectively (Table 1). Trout were present in the remaining sites, however, no salmon were captured in the Forth catchment or in the Bealach East stream in the Halladale catchment. European eel (*Anguilla anguilla* L.) was present in all catchments with the exception of the Forth. Brook lamprey (*Lampetra planeri* (Bloch)) was found at Greendams and both three-spined stickleback

(*Gasterosteus aculeatus* L.) and stone loach (*Noemacheilus barbatulus* (L.)) were present in the Barlay stream.

Salmon tended to avoid pool habitats with large amounts of overhanging vegetation, preferring substrate, e.g. boulders rather than pebble and cobble, and aquatic vegetation as a means of cover. Overhanging vegetation, a possible source of cover and food sources, was the most influential habitat feature for trout density. However, regression models, using the PCA axes (Table 2), revealed chemical factors, namely the acid buffering variables, were the most positive predictors of 0+ and 1+ salmon and trout density at the study sites (Table 3). Similarly, the TWINSPLAN classification arranged the 22 study sites, where salmonid populations were captured, into two groups strongly related to ANC, pH and aluminium (Fig. 2). Geographical location variables, predominantly the presence of coniferous land use and absence of moorland (Table 2), were the most negative predictors of salmonid densities particularly the older aged salmon (Table 3). ANC was a better explanatory variable than pH of salmonid densities. Minimum ANC, as determined from dip water samples, was the best explanatory variable for trout density (R^2 values of 0.49–0.57), while median ANC was a better explanatory variable for salmon density (R^2 values of 0.29–0.61).

The significant linear relationships between the predicted pH and ANC episodic indices and salmonid densities are presented in Table 4a and b. Generally, the relationships

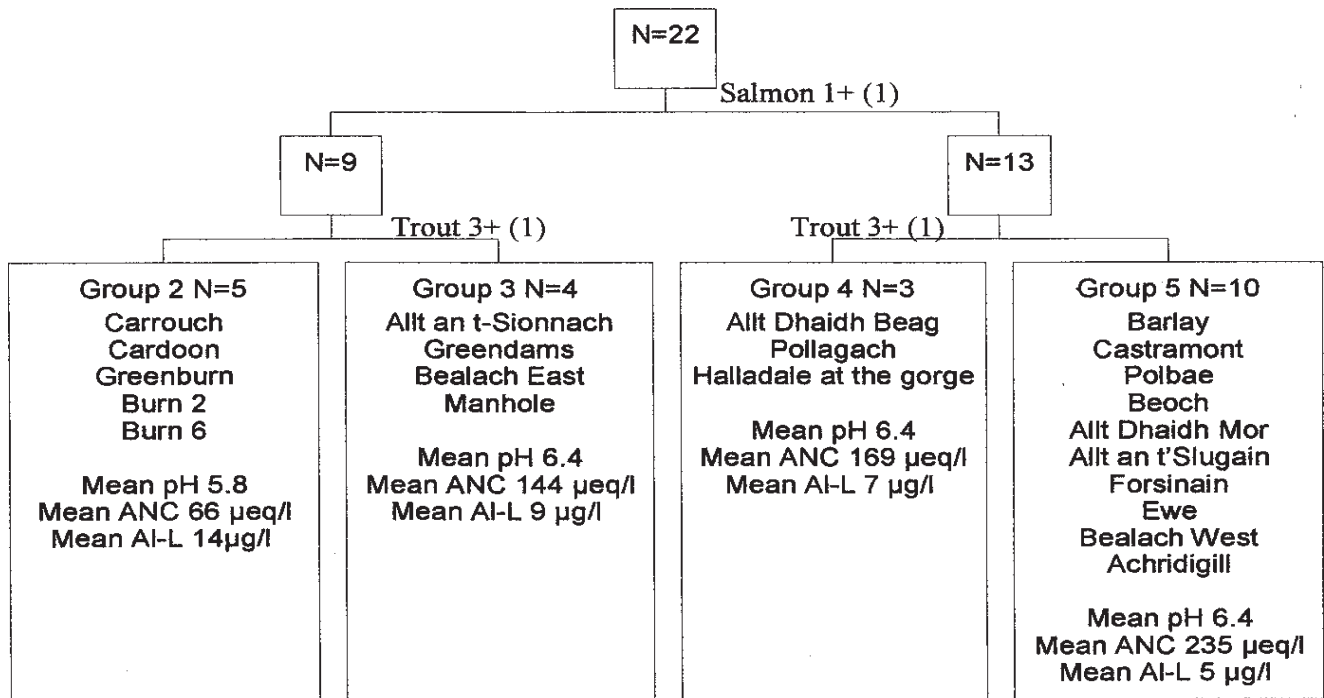


Fig. 2(a). TWINSpan classification of salmonid densities captured in summer and the indicator species (minimum score required for classification is indicated in brackets)

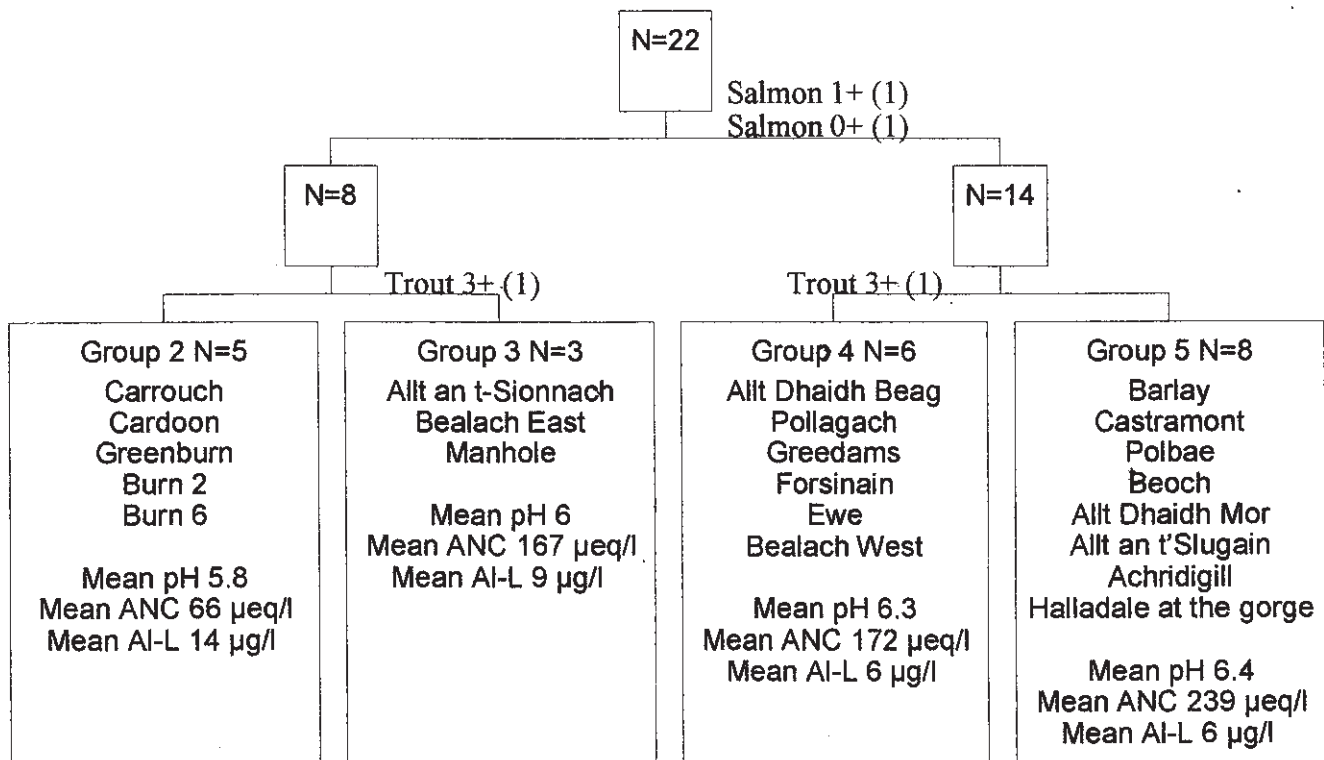


Fig. 2(b). TWINSpan classification of salmonid densities captured in autumn and the indicator species

Table 4a. Linear regressions between the predicted pH and ANC ($\mu\text{eq l}^{-1}$) values and salmonid density in summer (all variables are logged except pH, significant relationships are in bold, +/- indicates the slope of the line).

| | <i>0+ Trout</i> | | <i>Total Trout</i> | | <i>0+ Salmon</i> | | <i>Total Salmon</i> | |
|--------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|
| | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> |
| % time at pH < 5.0 | -0.44 | 0.001 | -0.60 | 0.001 | -0.11 | 0.13 | -0.28 | 0.01 |
| % time at pH < 5.5 | -0.35 | 0.001 | -0.45 | 0.001 | -0.10 | 0.16 | -0.28 | 0.01 |
| % time at pH < 6.0 | -0.28 | 0.006 | -0.35 | 0.001 | -0.04 | 0.40 | -0.20 | 0.04 |
| % time at ANC < 0 | -0.37 | 0.001 | -0.53 | 0.001 | -0.12 | 0.12 | -0.24 | 0.02 |
| % time at ANC < 20 | -0.48 | 0.001 | -0.52 | 0.001 | -0.29 | 0.01 | -0.38 | 0.002 |
| % time at ANC < 50 | -0.41 | 0.001 | -0.38 | 0.001 | -0.34 | 0.004 | -0.46 | 0.001 |
| Modal pH | +0.30 | 0.004 | +0.41 | 0.001 | +0.15 | 0.08 | +0.32 | 0.01 |
| Modal ANC | +0.31 | 0.003 | +0.33 | 0.002 | +0.20 | 0.04 | +0.27 | 0.01 |
| Mean pH | +0.42 | 0.001 | +0.53 | 0.001 | +0.10 | 0.14 | +0.28 | 0.01 |
| Mean ANC | +0.38 | 0.001 | +0.38 | 0.001 | +0.30 | 0.01 | +0.38 | 0.002 |
| Min pH | +0.39 | 0.001 | +0.44 | 0.001 | +0.04 | 0.39 | +0.16 | 0.07 |
| Min ANC | +0.51 | 0.001 | +0.40 | 0.001 | +0.16 | 0.06 | +0.19 | 0.04 |
| Modal-Min pH | +0.001 | 0.88 | +0.02 | 0.47 | +0.10 | 0.16 | +0.11 | 0.12 |
| Modal-Min ANC | +0.11 | 0.10 | +0.13 | 0.08 | +0.14 | 0.08 | +0.20 | 0.03 |

Table 4b. Linear regressions between the predicted pH and ANC ($\mu\text{eq l}^{-1}$) values and salmonid density in autumn (all variables are logged except pH, significant relationships are in bold, +/- indicates the slope of the line).

| | <i>0+ Trout</i> | | <i>Total Trout</i> | | <i>0+ Salmon</i> | | <i>Total Salmon</i> | |
|--------------------|-----------------------|--------------|-----------------------|--------------|-----------------------|--------------|-----------------------|---------------|
| | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> | <i>R</i> ² | <i>P</i> |
| % time at pH < 5.0 | -0.45 | 0.001 | -0.61 | 0.001 | -0.26 | 0.01 | -0.41 | 0.001 |
| % time at pH < 5.5 | -0.36 | 0.001 | -0.47 | 0.001 | -0.26 | 0.02 | -0.43 | 0.001 |
| % time at pH < 6.0 | -0.30 | 0.004 | -0.37 | 0.001 | -0.19 | 0.04 | -0.38 | 0.002 |
| % time at ANC < 0 | -0.48 | 0.001 | -0.69 | 0.001 | -0.18 | 0.06 | -0.28 | 0.01 |
| % time at ANC < 20 | -0.43 | 0.001 | -0.50 | 0.001 | -0.43 | 0.001 | -0.52 | 0.0002 |
| % time at ANC < 50 | -0.35 | 0.002 | -0.37 | 0.001 | -0.52 | 0.001 | -0.64 | 0.001 |
| Modal pH | +0.41 | 0.001 | +0.55 | 0.001 | +0.23 | 0.02 | +0.44 | 0.001 |
| Modal ANC | +0.32 | 0.003 | +0.41 | 0.001 | +0.22 | 0.03 | +0.41 | 0.001 |
| Mean pH | +0.46 | 0.001 | +0.58 | 0.001 | +0.23 | 0.03 | +0.47 | 0.0004 |
| Mean ANC | +0.37 | 0.001 | +0.43 | 0.001 | +0.33 | 0.01 | +0.57 | 0.001 |
| Min pH | +0.37 | 0.001 | +0.46 | 0.001 | +0.10 | 0.16 | +0.30 | 0.01 |
| Min ANC | +0.38 | 0.001 | +0.39 | 0.001 | +0.10 | 0.15 | +0.33 | 0.005 |
| Modal-Min pH | +0.04 | 0.34 | +0.07 | 0.19 | +0.09 | 0.18 | +0.09 | 0.18 |
| Modal-Min ANC | +0.15 | 0.05 | +0.20 | 0.02 | +0.15 | 0.07 | +0.30 | 0.01 |

with the percent of time spent below ANC $0 \mu\text{eq l}^{-1}$ produced the greatest amount of explanation for trout density whilst the relationship with the percent of time spent below ANC $50 \mu\text{eq l}^{-1}$ produced the greatest degree of explanation for salmon density. The episodic indicator, percent of time below ANC $0 \mu\text{eq l}^{-1}$, was therefore used as the episodic variable to determine an ANC_{EP} value for brown trout, the indicator species, as described in steps 1–4 above. ANC_{EP} values were calculated for a range of probabilities of occurrence as

outlined in Table 5 and varied from $74 \mu\text{eq l}^{-1}$, to ensure a 95% probability of trout occurrence, to $30 \mu\text{eq l}^{-1}$, giving a 25% probability of occurrence. A 50% probability was chosen for CL and CL_{EX} calculations, which corresponded to an ANC_{EP} value of $39 \mu\text{eq l}^{-1}$. Linear regressions between the percent of time below ANC $0 \mu\text{eq l}^{-1}$ and trout density explained approximately 60% of the variation (R^2 values ranging from 0.69–0.53). This compared with less than 50% of the variation (R^2 values ranging from 0.50–0.43) being

Table 5. Mean dip ANC values ($\mu\text{eq l}^{-1}$) corresponding to 95, 90, 80, 50 and 25 % probability occurrence of total trout and total salmon in summer and autumn (ANC_{EP} = mean dip ANC value derived using the episodic variable, % time < ANC threshold, ANC_{D} = mean dip ANC valued derived directly from the ANC dip samples. R^2 and associated P values (in brackets directly below) refer to the linear regression equation between the salmonid densities and % time < ANC threshold or ANC_{D} , χ^2 and associated P values (in brackets directly below) refer to the logistic regression equation between salmonid occurrence and the % time < ANC threshold or ANC_{D})

| % probability | TOTAL TROUT IN SUMMER | | | TOTAL TROUT IN AUTUMN | | |
|---------------|-------------------------------|--------------------------|-----------------------------|-------------------------------|--------------------------|-----------------------------|
| | Mean dip ANC + episodic data | | Mean dip ANC | Mean dip ANC + episodic data | | Mean dip ANC |
| | % time ANC ≤ 0 | ANC_{EP} | ANC_{D} | % time ANC ≤ 0 | ANC_{EP} | ANC_{D} |
| | $R^2=0.53$ (P=0.00002) | | $R^2=0.43$ (P=0.0003) | $R^2=0.69$ (P=0.000001) | | $R^2=0.50$ (P=0.00005) |
| | $\chi = 16.92$ (P=0.00004) | | $\chi = 10.89$ (P=0.001) | $\chi = 16.92$ (P=0.00004) | | $\chi = 10.89$ (P=0.001) |
| 95 | 2.22 | 74 | 79 | 2.22 | 74 | 79 |
| 90 | 3.35 | 63 | 63 | 3.35 | 63 | 63 |
| 80 | 5.04 | 53 | 49 | 5.04 | 53 | 49 |
| 50 | 9.55 | 39 | 32 | 9.55 | 39 | 32 |
| 25 | 15.43 | 30 | 23 | 15.43 | 30 | 23 |

explained by the relationship between trout density and mean dip ANC_{D} (Table 5).

Mean CL values were calculated from the dip water sample data at each of the 26 study sites using the episodically revised ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$ and the original $0 \mu\text{eq l}^{-1}$ ANC_{CRIT} values. A comparison was then made between the two CL_{EX} values, as an indicator of biological damage and the actual trout status at all sites. Two levels of trout status were used. The first was a presence/absence classification and the second a sustainable classification, defined as the presence of at least one underyearling and one yearling trout per 100m^2 . This sustainable classification provides evidence for potential spawning and recruitment, life stages most vulnerable to acidification. A higher percentage (92% for presence/absence status and 88% for sustainable status) of matches between trout status and the CL_{EX} values was obtained when an ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$ was used in the CL equation. This was compared to the lower percentage (85% for presence/absence status and 81% for sustainable status) of matches when an ANC_{CRIT} value of $0 \mu\text{eq l}^{-1}$ was used.

Discussion

Water chemistry, particularly the acid-base variables, was the primary influential factor on the density and status of salmonid populations as was concluded similarly by Hesthagen *et al.* (1999) for brown trout populations in Norwegian streams. Land use, particularly the presence/absence of coniferous/moorland was a secondary influential

factor and habitat variables such as water flow, substrate and cover were also influential to a certain degree.

The choice of ANC or pH, as a reflection of the acid-base status, has given rise to some debate (Ormerod, 1995). Harriman *et al.* (1990b) suggested that the critical point for trout viability was when the frequency of $\text{pH} < 5.5$ exceeded about 30% of the time but they did not evaluate the use of ANC. In this study, ANC explained more variance in brown trout density than pH and was, therefore, considered a suitable biological surrogate for the chosen indicator species, brown trout, in Scottish streams.

These results indicate that, by incorporating some measure of episodicity, an ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$, based on a 50% probability of the occurrence of brown trout in streams, would be a more suitable biological surrogate to be incorporated into the CL equation. This higher ANC_{CRIT} value also improved the relationship between trout status and CL_{EX} . This was largely as a result of the coniferous sites providing a better match between trout status and the revised CL_{EX} value.

Henriksen *et al.* (1995) suggested a variable ANC_{CRIT} as a function of the acidifying deposition to the lake, nearing $0 \mu\text{eq l}^{-1}$ at low deposition and increasing to higher values at higher deposition. As aluminium is known to be toxic to aquatic organisms (Muniz and Leivistad, 1980), McCartney *et al.* (2003) suggested a variable ANC_{CRIT} between $0 \mu\text{eq l}^{-1}$ and $40 \mu\text{eq l}^{-1}$, as a function of the AL-L concentration and the extent to which DOC will reduce the potential toxicity of AL-L. Their proposed range of ANC_{CRIT} values for brown trout streams are:

$ANC_{CRIT} = 10 \mu\text{eq l}^{-1}$ at $< 30 \mu\text{g l}^{-1}$ Al-L;
 $ANC_{CRIT} = 25 \mu\text{eq l}^{-1}$ at $30\text{--}100 \mu\text{g l}^{-1}$ Al-L;
 $ANC_{CRIT} = 40 \mu\text{eq l}^{-1}$ at $> 100 \mu\text{g l}^{-1}$ Al-L.

Five of the study sites (CHF, BLF, CEF, B7F and B11F) had mean Al-L concentrations between 30 and $100 \mu\text{g l}^{-1}$ (Table 1), which, according to the proposed ANC_{CRIT} ranges above, necessitated using an ANC_{CRIT} value of $25 \mu\text{eq l}^{-1}$ to ensure trout survival at these sites. Four of these sites (BLF, CEF, B7F and B11F) had no match between the CL_{EX} value, using an ANC_{CRIT} value of $0 \mu\text{eq l}^{-1}$, and brown trout status i.e. brown trout were neither present or sustainable but the CL was not exceeded. However, using the episodically revised ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$, a match between CL_{EX} and brown trout status at CEF, B7F and B11F was obtained. All five sites were located within forested catchments reflecting the higher Al-L concentrations often associated with afforestation and the necessity for higher ANC_{CRIT} values to sustain trout populations in such vulnerable locations.

The CL concept was originally designed to provide the most cost effective and scientifically based method of targeting emission reductions of sulphur (and later nitrogen). It is also recognised to be a relatively blunt tool for addressing site-specific issues because any selected ANC value can represent a diverse mix of biologically important components, such as acidity, Al-L (negative impact) and DOC (positive impact). A reduction in the non-marine sulphate, H^+ and Al-L concentrations in Scottish streams has been observed by Harriman *et al.* (2001), who also concluded that biological recovery, evident from data in some lochs, is not readily apparent from stream data probably due to their more episodic nature. Despite the strong evidence for chemical recovery, most CL models have no means of predicting the time scale of biological recovery. As ANC increases in streams and lochs, the probability of occurrence of viable trout populations will increase. However, if a move towards a more precautionary approach is contemplated, to satisfy sustainability or conservation requirements, then a higher ANC_{CRIT} value may be necessary, resulting in more stringent requirements for emission reductions. The use of an episodically modified ANC_{CRIT} value of $39 \mu\text{eq l}^{-1}$ should, therefore, protect brown trout populations in streams at a sustainable level at sites where CLs are not exceeded. In conclusion, it must be stressed that these data were derived from studies at 26 stream sites only and that the uncertainties may increase if biologically important components such as DOC and Al-L have greater variability on a regional or national basis.

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